Consolidated Annual Performance and Evaluation Report

2015

City of Philadelphia
Office of Housing and Community Development
Deborah McColloch, Director

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Executive Summary

In its Year 40 Action Plan, the City of Philadelphia outlined four major strategies to address the City's housing and community development priorities.

Prevent Homelessness by Keeping People in Their Homes

The City's Home Improvement Programs aim to maintain and, in some cases, restore the habitability of the homes of low-income Philadelphians. In Fiscal Year 2015

- The Basic Systems Repair Program provided 1,016 free repairs to the electrical, plumbing and heating systems of owner-occupied Philadelphia homes
- The Adaptive Modifications Program assisted 77 individuals with permanent disabilities to live more independently within their homes
- The Weatherization Assistance Program provided free weatherization and energy-efficiency improvements in 754 owner- or renter-occupied homes
- The Heater Hotline, staffed by the Energy Coordinating Agency, provided 3,747 emergency heater repairs
- The Energy Coordinating Agency at its Neighborhood Energy Centers helped 6,964 households lower their utility bills through education and completion of utility assistance applications

Overall, approximately 12,563 Philadelphia households received assistance through the City's home improvement programs.

Home repair assistance programs help homeowners and tenants have better access to home repair resources. In FY 2015

- Philadelphia VIP assisted 286 households to resolve tangled title issues, which is necessary for them to obtain home repair assistance or loans
- The Urban Affairs Coalition and CEIBA used OHCD funding to assist 1,000 households to maximize their eligibility for the Earned Income Tax Credit, which would result in more resources to address housing needs
- The Impact Services Building Materials Exchange Program made free or low-cost building materials available to 978 low-income homeowners

Approximately 2,264 Philadelphia households took advantage of the City's home repair assistance programs.

Housing Counseling, along with the outreach, homeowner resource and legal support programs that accompany it, is a key program to prevent homeowners from becoming homeless due to foreclosure and to prepare prospective homeowners for the rights and responsibilities of homeownership. In FY 2015, 11,433 households received counseling and related services from City-funded housing counseling

agencies, neighborhood advisory committees, Philadelphia Legal Assistance's foreclosure prevention phone hotline, and Community Legal Services support.

Low-income Philadelphians face homelessness not only as a result of housing issues but also due to utility costs. The Utility Emergency Services Fund provided grants to 2,046 low-income households that had utility arrearages and were in danger of having utility services discontinued.

The City also provides direct assistance to Philadelphians to help them avoid or end homelessness. In FY 2015

- Rental assistance was provided to 289 homeless and special-needs households
- Rental assistance for people with HIV/AIDS was provided to 793 households in Bucks, Chester, Delaware, Montgomery and Philadelphia Counties, the region for which OHCD administers Housing Opportunities for People with AIDS (HOPWA) funding
- Emergency shelter, homeless prevention services and rental assistance were provided to 2,529 Philadelphia households through the Emergency Solutions Grant

Overall, approximately 3,606 households received homelessness prevention services from the City of Philadelphia.

Increase Affordable Housing Options

To increase affordable rental and homeownership housing options available to low-, moderate- and middle-income households, the City pursues a variety of strategies. In FY 2015

- An additional 205 rental and special-needs homes were created through the City's Neighborhood-Based Rental initiatives
- An additional 14 homeownership opportunities were created through the City's Neighborhood-Based Homeownership and Neighborhood Stabilization Program efforts
- Settlement Assistance Grants, which provide $500 per household to assist income-eligible first-time homebuyers pay for closing costs, were provided to 235 households
- The Homebuyer Assistance Grant program provided grants of up to $10,000 to 12 income-eligible first-time homebuyers to assist with downpayment and closing costs

The City's programs to increase affordable housing options assisted 466 households.

Strengthen Communities – Eliminate Blight; Support Neighborhood Planning

To help create vibrant neighborhoods, OHCD supports efforts to address the blighting influence of vacant land, to support community development corporations, to enhance neighborhood services and to couple residential improvement efforts to commercial corridors. In FY 2015

- Through the City's LandCare programs managed by the Pennsylvania Horticultural Society, 9,326 vacant lots were cleaned, greened and/or maintained
- With City funds the Community Design Collaborative provided architectural and design assistance to 10 CDCs located in neighborhoods with OHCD-funded community development activities
- With funding from the City the Philadelphia Association of Community Development Corporations provided technical assistance to eight CDCs on housing and economic development issues
- Neighborhood Advisory Committees promoted an engaged neighborhood citizenry in census tracts with 770,170 residents
- The Elm Street Program, which strengthens older residential neighborhoods that abut commercial corridors, promoted improved safety, increased property values and a better community image in four neighborhoods
- The Department of Public Health inspected 98 vacant properties that were to be sold by HUD – 90 of which required remediation and were made lead safe – in FY 2014, the last year for which data are available

Create Jobs – Attract and Retain Businesses

Since healthy neighborhoods include not only quality affordable housing but also vibrant commercial corridors and local employment opportunities, the City supports community economic development services. In FY 2015

- Loan products from the Philadelphia Industrial Development Corp. (PIDC) assisted businesses to create 473 jobs
- The Commerce Department and its nonprofit partners provided technical assistance to 705 small businesses
- The Storefront Improvement Program, which provides rebates for façade and security upgrades on commercial buildings in or around Targeted Neighborhood Commercial Areas, provided assistance to businesses located in census tracts with 709,310 residents
- The Targeted Corridor Revitalization Management Program, which supports economic development activities that enhance economic opportunities and create sustainable

neighborhoods, provided assistance to Community-Based Development Organizations serving census tracts with approximately 559,683 residents

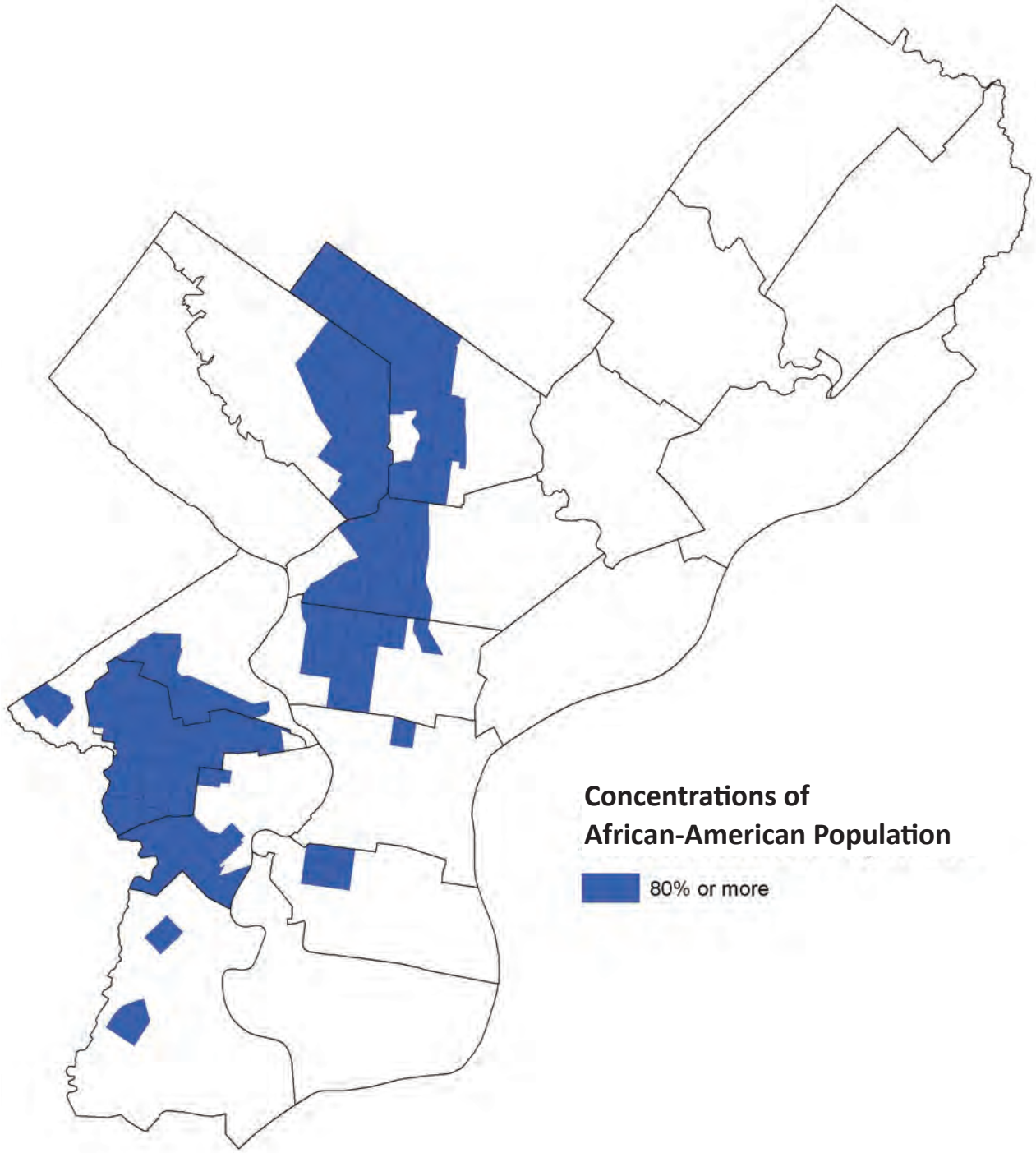
- The Main Street Program, which uses a five-point approach to neighborhood commercial corridor revitalization, provided funding to two neighborhood organizations
- The City provided funding to Business Improvement Districts and other community-based organizations to provide community services such as sidewalk cleaning, public safety services and neighborhood beautification in census tracts with 613,043 residents
- The PIDC Neighborhood Development Fund, which provides financial assistance to economic development projects that help stabilize and foster economic growth in distressed areas of the city, supported projects in census tracts with approximately 50,000 residents
- Through Neighborhood Development Grants, the Commerce Department provided planning, predevelopment and development grants to support neighborhood-based economic development, commercial revitalization and blight elimination in census tracts with approximately 74,185 residents
- The City supported capacity-building activities for 10 Neighborhood-Based Organizations working to improve neighborhood commercial corridors
- Thirty-nine CDCs participated in the City's CDC Tax Credit Program. Each year, 10 CDCs receive $100,000 each and 30 CDCs receive $85,000 each from their business partners, private companies which receive a full credit for those funds against their City Business Income and Receipts Tax obligations
- YouthBuild, which enables high school dropouts between the ages of 18-21 to complete their education and learn job skills by rehabilitating housing for low-income households, provided employment and training to 111 persons

Summary of Resources and Distribution of Funds

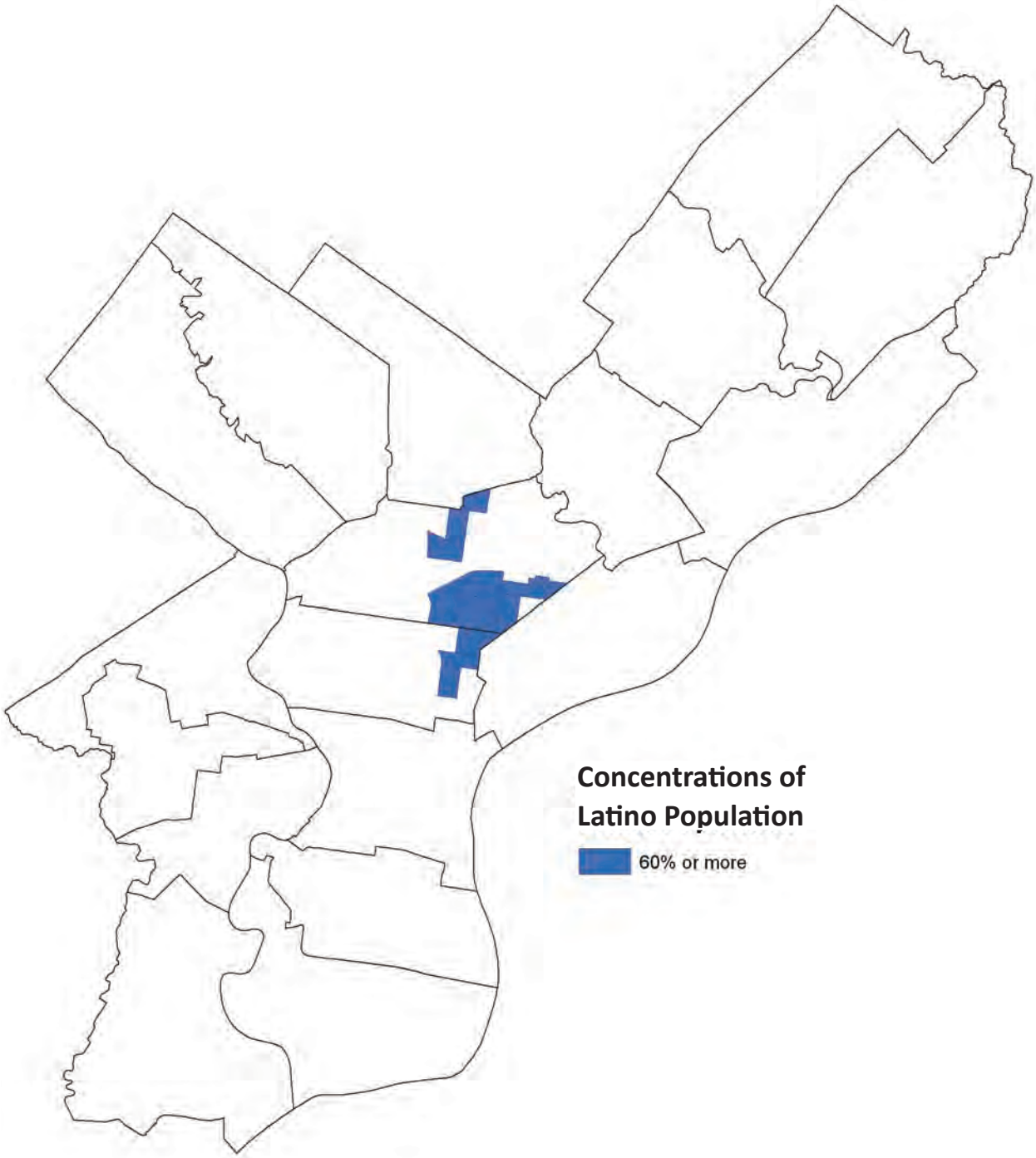
The table below represents the geographic distribution of funds in selected programs. Maps depicting geographic distribution of other programs are on the following pages. Financial information is in the Financial Summary section beginning on page 151.

	Rental	Homeownership	Repairs	Other	Total
South	106	86	904	1,377	2,473
West	99	36	1,687	1,781	3,603
Kensington/Frankford/Northeast	0	84	884	1,470	2,438
North	0	11	748	3,669	4,428
Northwest	0	64	1,376	1,140	2,580
Total	**205**	**281**	**5,599**	**9,437**	**15,522**

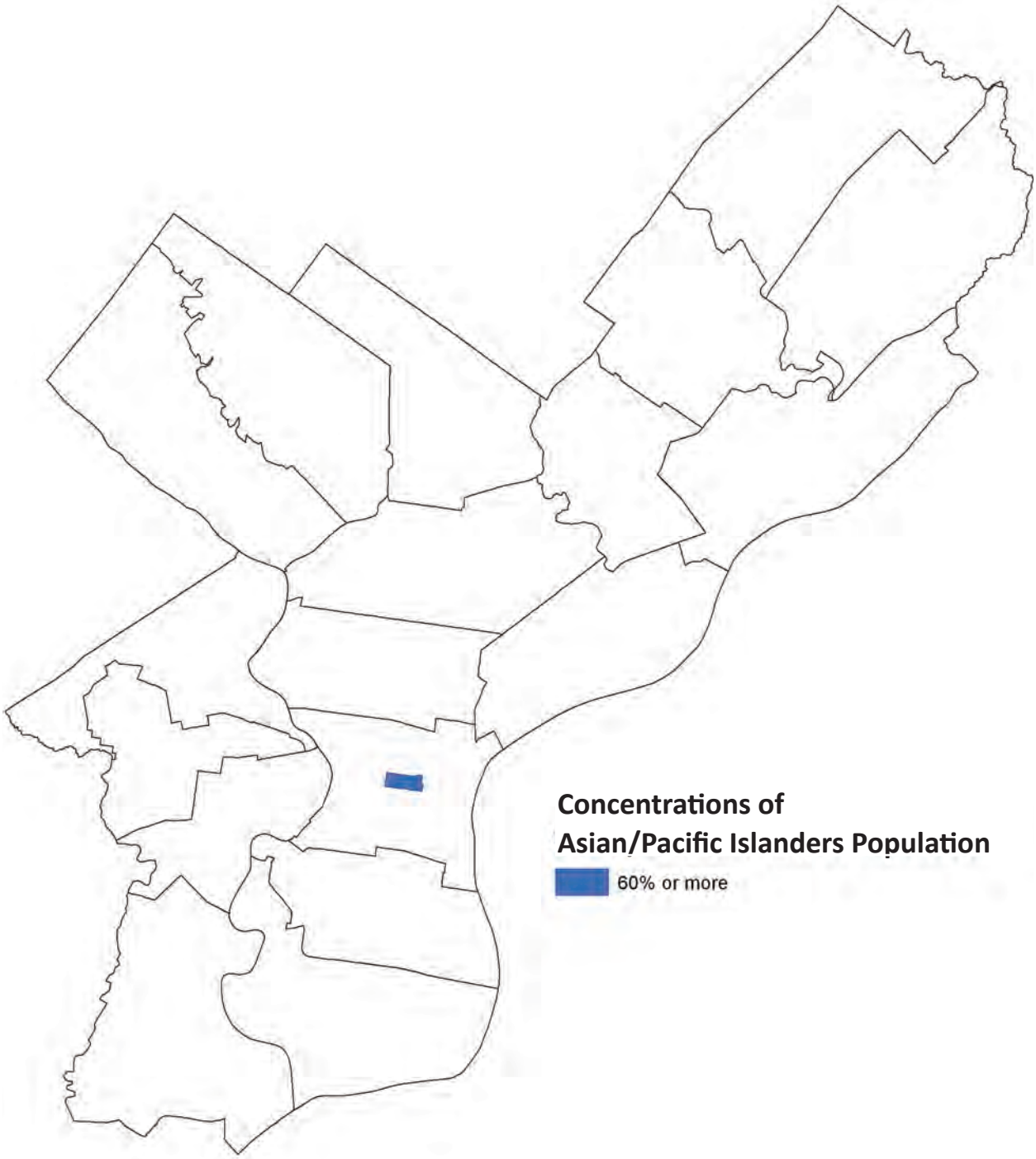
Concentrations of Population by Race and Ethnicity African-Americans: 2010 Census Tracts



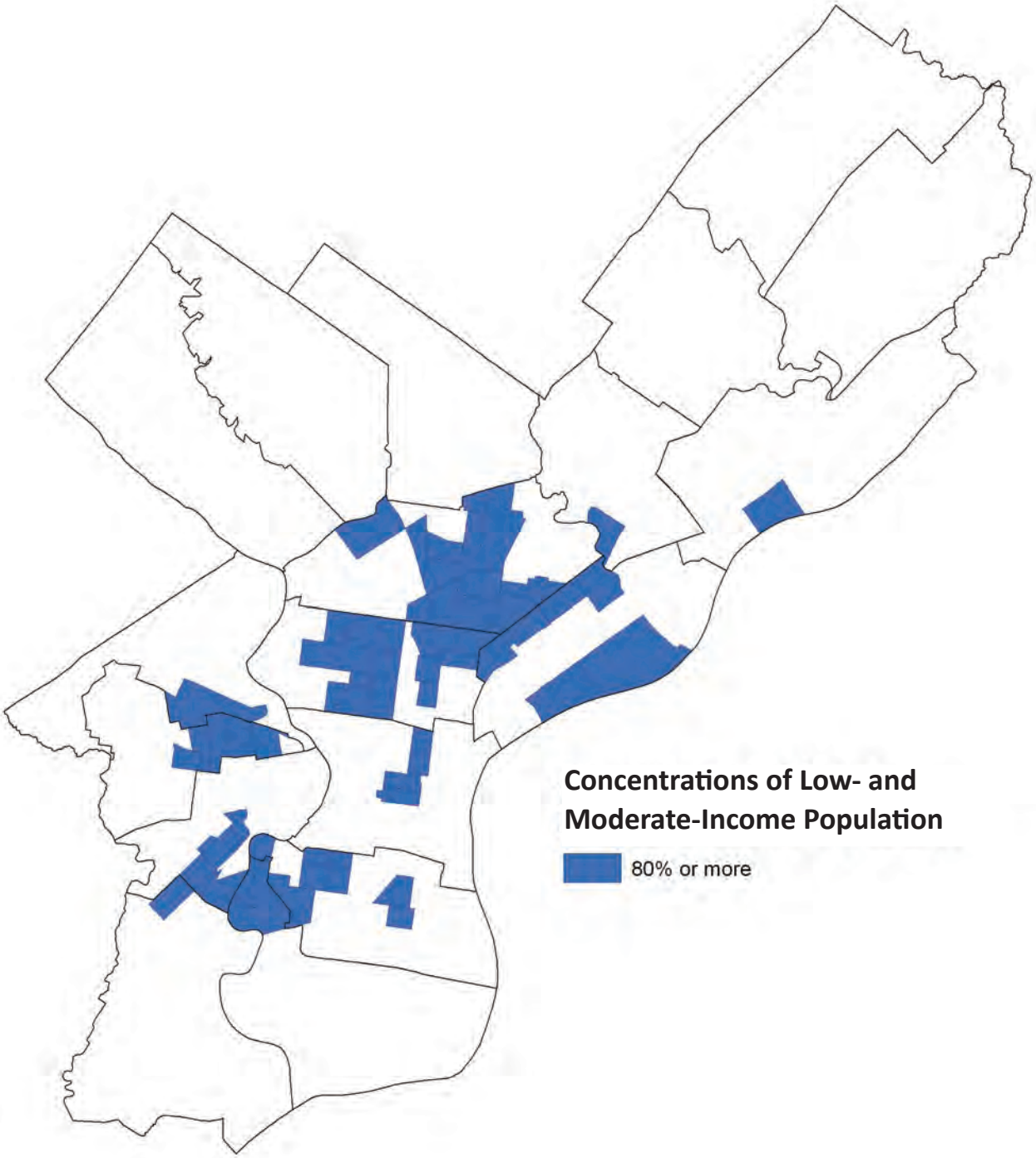
Concentrations of Population by Race and Ethnicity
Latinos: 2010 Census Tracts



Concentrations of Population by Race and Ethnicity
Asian/Pacific Islanders: 2010 Census Tracts



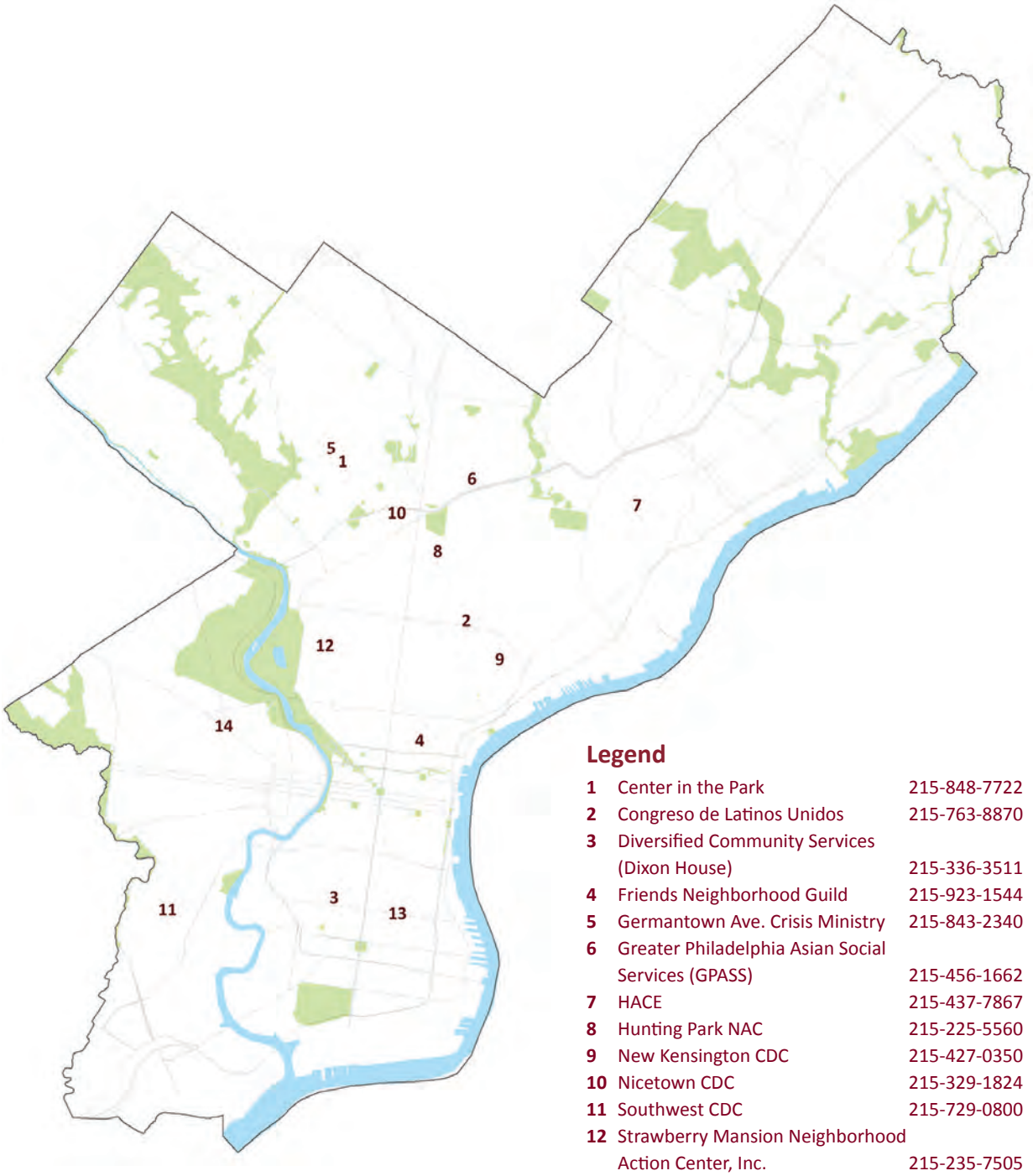
Concentrations of Low- and Moderate-Income Population: 2000 Census Tracts



Eligible Census Tracts[1]

[1] The census tract map is based on data and census tract boundaries from the 2000 Census. For Year 40, HUD had not provided data from the 2010 Census.

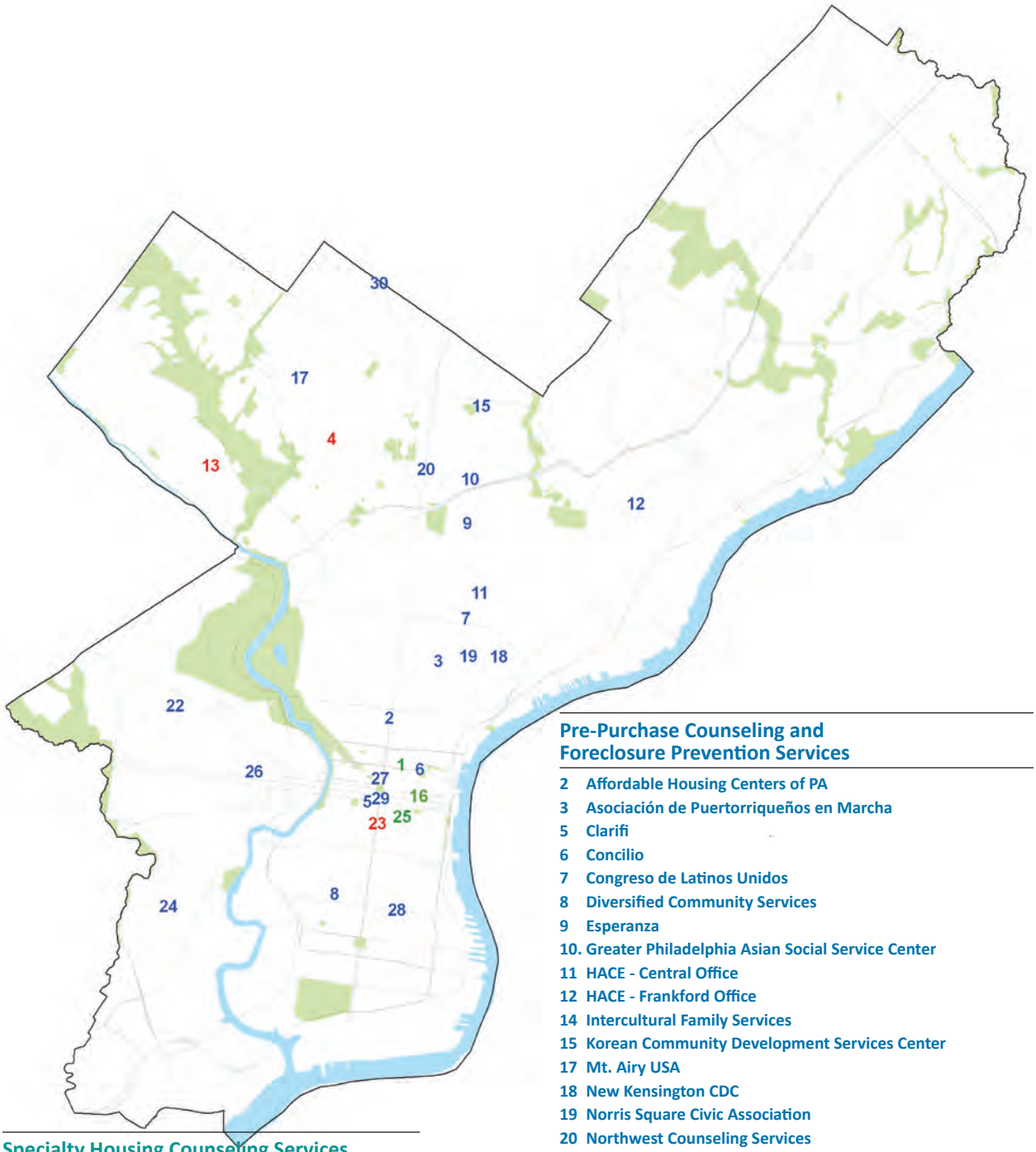
Neighborhood Energy Centers Serving Philadelphia



Legend

1	Center in the Park	215-848-7722
2	Congreso de Latinos Unidos	215-763-8870
3	Diversified Community Services (Dixon House)	215-336-3511
4	Friends Neighborhood Guild	215-923-1544
5	Germantown Ave. Crisis Ministry	215-843-2340
6	Greater Philadelphia Asian Social Services (GPASS)	215-456-1662
7	HACE	215-437-7867
8	Hunting Park NAC	215-225-5560
9	New Kensington CDC	215-427-0350
10	Nicetown CDC	215-329-1824
11	Southwest CDC	215-729-0800
12	Strawberry Mansion Neighborhood Action Center, Inc.	215-235-7505
13	United Communities	215-468-1645
14	We Never Say Never	215-452-0440

Housing Counseling Agencies Serving Philadelphia



Specialty Housing Counseling Services

1 ActionAIDS
16 Liberty Resources
25 Tenant Union Representative Network (TURN)

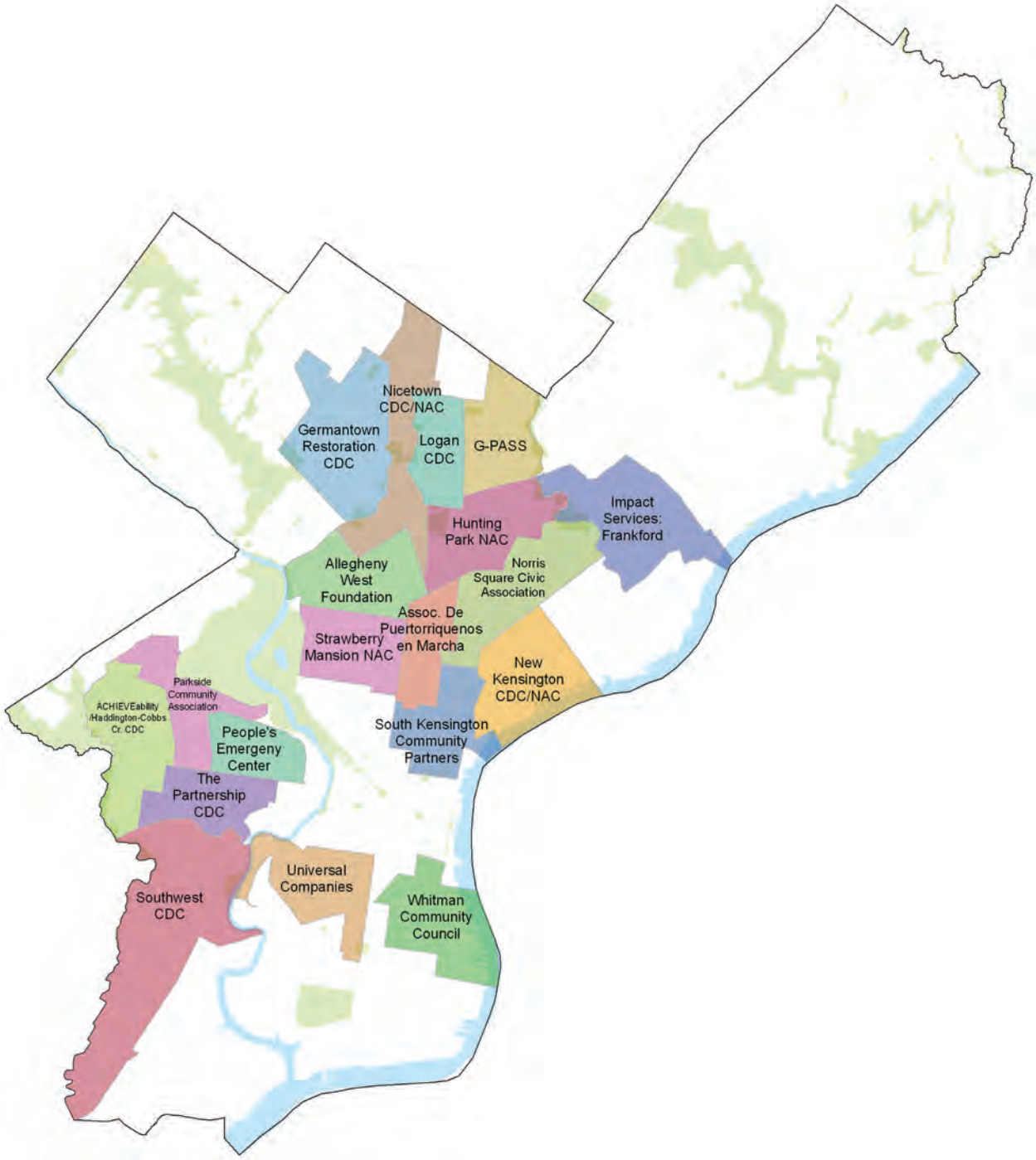
Specialty Counseling Services for Seniors

4 Center in the Park
13 Intercommunity Action
23 Philadelphia Senior Center

Pre-Purchase Counseling and Foreclosure Prevention Services

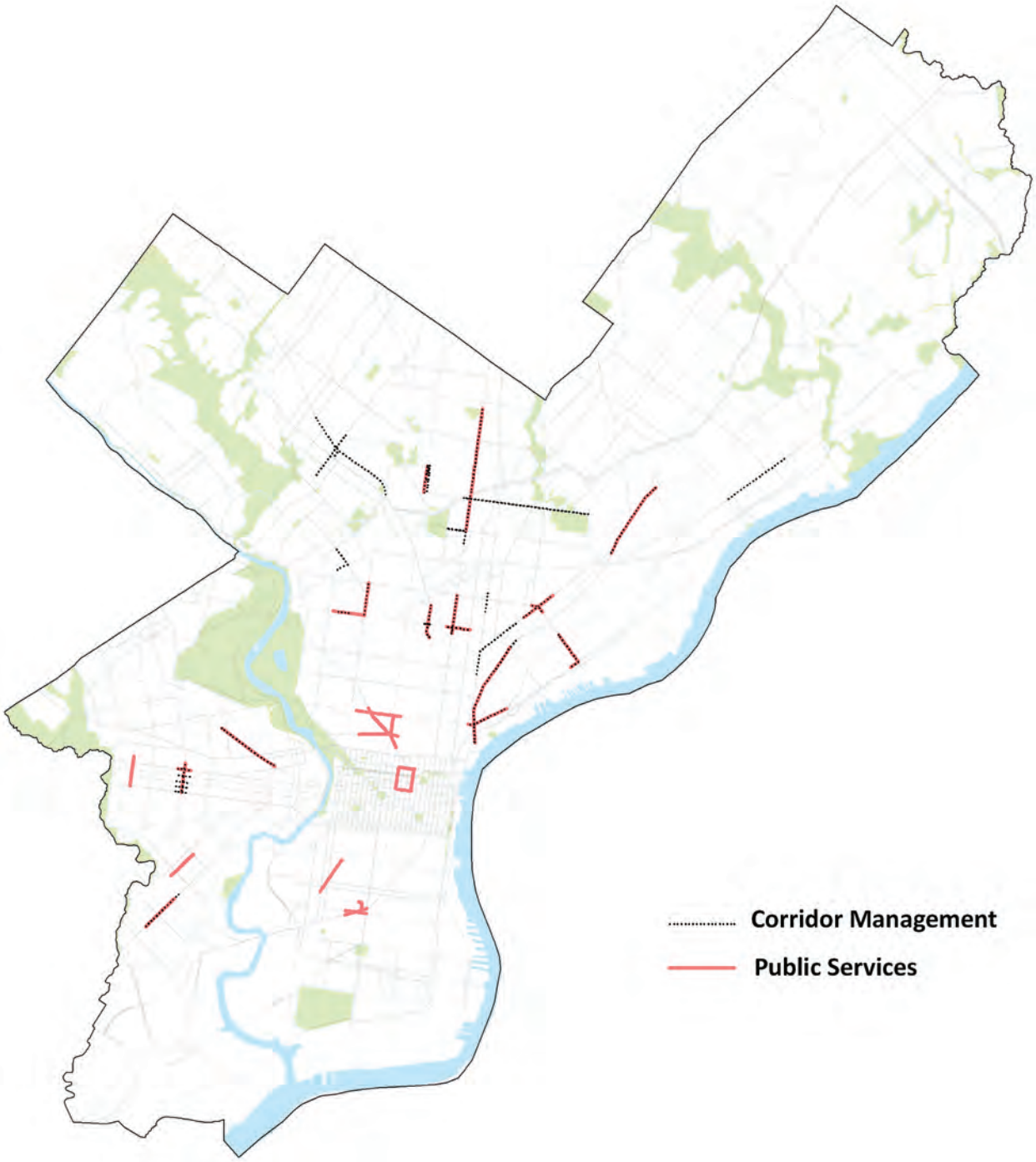
2 Affordable Housing Centers of PA
3 Asociación de Puertorriqueños en Marcha
5 Clarifi
6 Concilio
7 Congreso de Latinos Unidos
8 Diversified Community Services
9 Esperanza
10. Greater Philadelphia Asian Social Service Center
11 HACE - Central Office
12 HACE - Frankford Office
14 Intercultural Family Services
15 Korean Community Development Services Center
17 Mt. Airy USA
18 New Kensington CDC
19 Norris Square Civic Association
20 Northwest Counseling Services
21 Philadelphia Council for Community Advancement - Center City
22 Philadelphia Council for Community Advancement - West
24 Southwest CDC
26 The Partnership CDC
27 Unemployment Information Center
28 United Communities Southeast Philadelphia
29 Urban League of Philadelphia
30 West Oak Lane CDC

Neighborhood Advisory Committees: Service Areas[2]

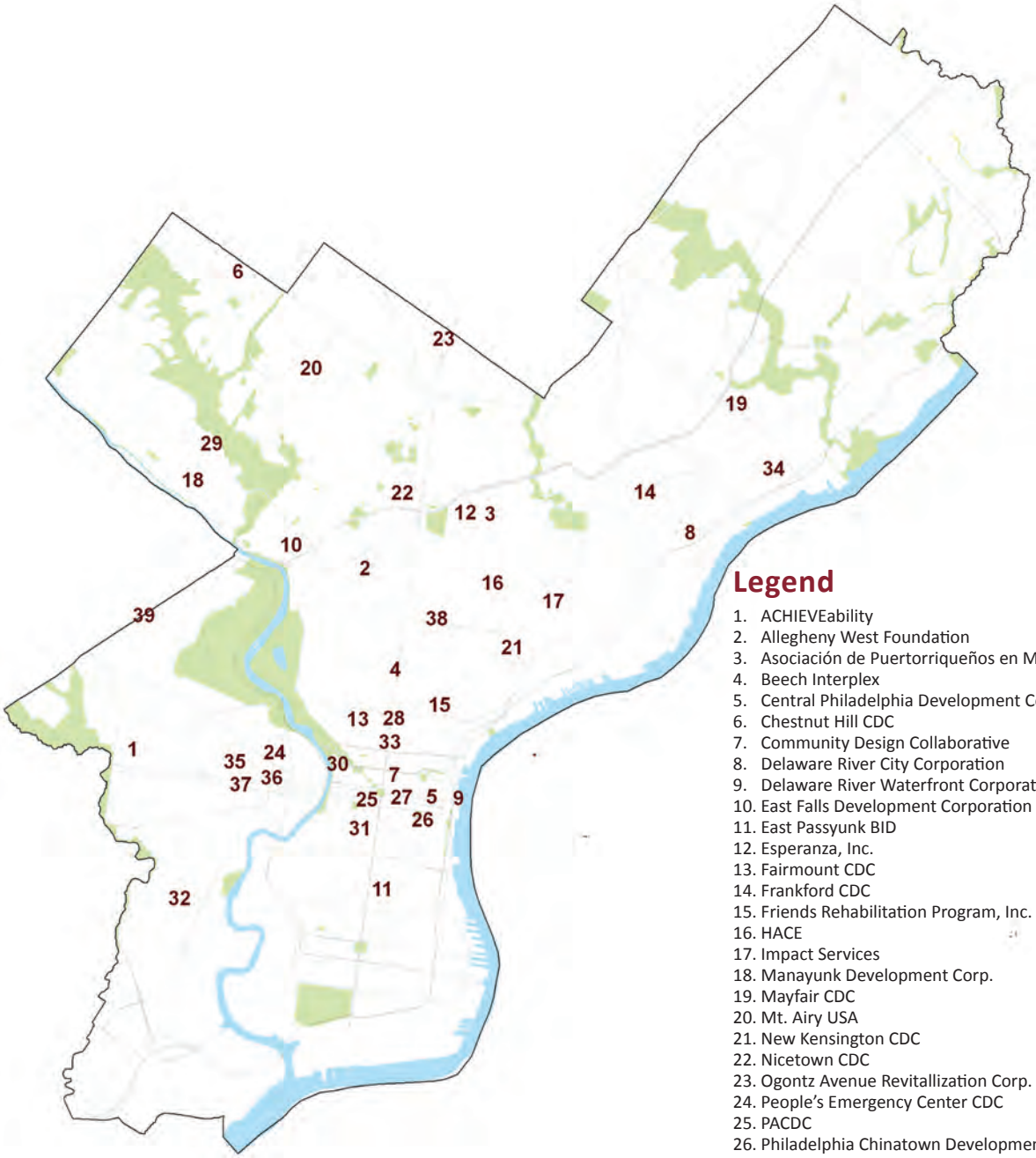


[2] Eligible service areas must contain at least 51 percent low- or moderate-income residents, based on census data provided to the City by HUD.

Targeted Corridor Management and Public Services



Philadelphia CDC Business Tax Credit Program Recipient Agencies 2014



Legend

1. ACHIEVEability
2. Allegheny West Foundation
3. Asociación de Puertorriqueños en Marcha
4. Beech Interplex
5. Central Philadelphia Development Corp.
6. Chestnut Hill CDC
7. Community Design Collaborative
8. Delaware River City Corporation
9. Delaware River Waterfront Corporation
10. East Falls Development Corporation
11. East Passyunk BID
12. Esperanza, Inc.
13. Fairmount CDC
14. Frankford CDC
15. Friends Rehabilitation Program, Inc.
16. HACE
17. Impact Services
18. Manayunk Development Corp.
19. Mayfair CDC
20. Mt. Airy USA
21. New Kensington CDC
22. Nicetown CDC
23. Ogontz Avenue Revitallization Corp.
24. People's Emergency Center CDC
25. PACDC
26. Philadelphia Chinatown Development Corp.
27. Philadelphia LISC
28. Project HOME
29. Roxborough Development Corp.
30. Schuylkill River Development Corp.
31. South of South Neighborhood Association
32. Southwest CDC
33. Spring Garden CDC
34. Tacony CDC
35. The Enterprise Center
36. The Partnership CDC
37. University City District
38. Village of Arts and Humanities
39. Wynnefield Overbrook Revitalization Corp.

Three-Five Year Plan Assessment of Progress

In its *Year 41 Consolidated Plan* (FY 2015) the City of Philadelphia identified 27 performance indicators related to its three-five year goals and objectives. Of the 27 indicators, the City substantially met or exceeded 22 of those goals in FY 2015. HUD Table 3A on pages 17-22 outlines the City's one- and five-year goals and the progress toward meeting those goals.

A variety of circumstances led to the City not making anticipated progress in five areas.

- Adaptive Modification Program (AMP) production was affected by the harsh winter delaying installation of exterior wheelchair lifts, and the loss of the sole contractor for wrought iron railings.
- Neighborhood Energy Centers. Operating reconfigurations with the way clients are tracked and served led to ECA's Neighborhood Energy Centers falling short of the goal.
- Rental Assistance, HIV/AIDS. The rising costs of rents have caused OHCD to serve less households with provided funding.
- Emergency Solution Grant, Short Term Housing-Philadelphia serves over 10,000 households annually in its 3,666 emergency housing beds available to persons experiencing homelessness. Because ESG and matching funds support only a portion of Philadelphia's emergency housing programs, the number reported does not represent all of the households that received emergency housing assistance.
- Rental Housing. The development of rental and special-needs housing moves in ebbs and flows, as evidenced by the fluctuation in the production numbers over the past three fiscal years. Lower numbers are the result of project-specific issues such as delays in financing, community opposition, and zoning issues. Despite this fluctuation and these challenges, the City is at nearly 85 percent of its cumulative goal for the past three years. In addition, seven developments containing 275 rental and special-needs units were under construction as of June 30, 2015, with five of these developments more than 70 percent complete.

The issues affecting housing production, rental assistance, and business loans and attraction are simply part of the process of implementing these programs. The impact on the City's progress toward meeting its goals varies, and some years the impact is greater than others. That is not to say that the City does not react to changing circumstances. For example, after meeting its two-year goals for affordable homeownership housing, the City does not expect to produce any substantial amount of homeownership units due to overly restrictive statutory and regulatory requirements. Similarly, market conditions and the identification of a substantially similar program led to the decision to discontinue the PHIL program.

A breakdown of the formula grant funds spent attaining the goals and objectives is attached, and financial information is available in the Financial Summary section beginning on page 151.

HUD Table 3A Summary of Specific Annual Objective Grantee Name: City of Philadelphia

HUD Table 3A Specific Annual Objectives - Decent Housing

	Specific Objective	Source of Funds	Year	Performance Indicators	Expected Number	Actual Number	Percent Completed
Availability/Accessibility of Decent Housing (DH-1)							
DH 1.1	Permanent Rental - 420 Units; Special Needs - 110 Units	CDBG, HOME, Other Funds	2013	Housing Units	530	153	28.87%
			2014	Housing Units	530	962	181.50%
			2015	Housing Units	530	205	38.67%
			2016	Housing Units	530		%
			2017	Housing Units	530		%
			Multi-Year Goal		**2,650**	**1320**	**49.81%**
DH 1.1	Homeownership Production	Other Funds	2013	Housing Units	10	16	160.00%
			2014	Housing Units	10	7	70.00%
			2015	Housing Units	0	14	N/A
			2016	Housing Units	0		%
			2017	Housing Units	0		%
			Multi-Year Goal		**20**	**37**	**185.00%**
DH 1.1	Community Design Collaborative - Design TA	CDBG	2013	NBOs Assisted	10	13	130.00%
			2014	NBOs Assisted	10	13	130.00%
			2015	NBOs Assisted	10	10	100.00%
			2016	NBOs Assisted	10		%
			2017	NBOs Assisted	10		%
			Multi-Year Goal		**50**	**36**	**72.00%**
Affordability of Decent Housing (DH-2)							
DH 1.2	Rental Housing Assistance for Homeless/Special Needs	CDBG, HOME	2013	Households	300	252	84.00%
			2014	Households	230	159	69.13%
			2015	Households	230	289	125.65%
			2016	Households	230		%
			2017	Households	230		%
			Multi-Year Goal		**1,220**	**698**	**57.21%**
DH 1.2	Rental Housing Assistance for Persons with HIV/AIDS	HOPWA	2013	Households	1,100	1,083	98.45%
			2014	Households	1,100	753	68.45%
			2015	Households	1,100	793	72.09%
			2016	Households	1,100		%
			2017	Households	1,100		%
			Multi-Year Goal		**5,500**	**2,629**	**47.80%**

HUD Table 3A Specific Annual Objectives - Decent Housing

	Specific Objective	Source of Funds	Year	Performance Indicators	Expected Number	Actual Number	Percent Completed
Sustainability of Decent Housing (DH-3)							
DH 1.3	Neighborhood & Citywide Housing Counseling (7,500) & Mortgage Foreclosure Prevention (3,750)	CDBG	2013	Households	11,000	12,463	113.30%
			2014	Households	11,250	12,288	109.22%
			2015	Households	11,250	11,433	101.62%
			2016	Households	11,250		%
			2017	Households	11,250		%
			Multi-Year Goal		**56,000**	**36,184**	**64.61%**
DH 1.3	Vacancy Prevention - Tangled Title & Anti-Predatory Loan Loan Products	CDBG, Other Funding	2013	Households	50	81	162.00%
			2014	Households	50	67	134.00%
			2015	Households	50	286	572.00%
			2016	Households	50		%
			2017	Households	50		%
			Multi-Year Goal		**250**	**434**	**173.60%**
DH 1.3	Financial Literacy Counseling to Households to Secure EITC	CDBG, Other Funding	2013	Households	650	1,000	153.85%
			2014	Households	650	1,751	269.38%
			2015	Households	650	1,000	153.85%
			2016	Households	650		%
			2017	Households	650		%
			Multi-Year Goal		**3,250**	**3,751**	**115.42%**
DH 1.3	Basics Systems Repairs - Rehab Assistance & Housing Preservation	CDBG, Other Funding	2013	Housing Units	1,100	1,196	108.73%
			2014	Housing Units	1,100	1,061	96.45%
			2015	Housing Units	1,100	1,016	92.36%
			2016	Housing Units	1,100		%
			2017	Housing Units	1,100		%
			Multi-Year Goal		**5,500**	**3,273**	**41.03%**
DH 1.3	UESF - Utility Assistance Grants	Other Funding	2013	Households	2,100	2,620	124.76%
			2014	Households	2,100	2,547	121.28%
			2015	Households	2,100	2,046	97.42%
			2016	Households	2,100		%
			2017	Households	2,100		%
			Multi-Year Goal		**10,500**	**7,213**	**68.69%**
DH 1.3	ECA – Neighborhood Energy Centers	CDBG	2013	Households	10,000	10,385	103.85%
			2014	Households	10,000	10,073	100.73%
			2015	Households	10,000	6,949	69.49%
			2016	Households	10,000		%
			2017	Households	10,000		%
			Multi-Year Goal		**50,000**	**27,407**	**54.81%**

HUD Table 3A Specific Annual Objectives - Decent Housing

	Specific Objective	Source of Funds	Year	Performance Indicators	Expected Number	Actual Number	Percent Completed
Sustainability of Decent Housing (DH-3)							
DH 1.3	PHIL Loan – Low Cost Home Improvement Loans	Other Funding	2013	Housing Units	150	85	56.67%
			2014	Housing Units	150	32	21.33%
			2015	Housing Units	0	0	0%
			2016	Housing Units	0		%
			2017	Housing Units	0		%
			Multi-Year Goal		**300**	**117**	**39.00%**
DH 1.3	Impact Services - Tool Exchange to LMI persons for Home Repairs	CDBG	2013	Housing Units	1,000	1,134	113.40%
			2014*	Housing Units	300	1,020	340.00%
			2015	Housing Units	300	978	326.00%
			2016	Housing Units	0		%
			2017	Housing Units	0		%
			Multi-Year Goal		**1,600**	**3,132**	**195.75%**
DH 1.3	Adaptive Modifications to Make Units Accessible to LMI persons with Disabilities	Other Funding	2013	Housing Units	100	163	163.00%
			2014	Housing Units	100	99	99.00%
			2015	Housing Units	100	77	77.00%
			2016	Housing Units	100		%
			2017	Housing Units	100		%
			Multi-Year Goal		**500**	**339**	**67.80%**

* Beginning in FY 2014 the goal reflects the adjusted target in IDIS, although the subrecipient continues to seek to meet the original target.

HUD Table 3A Specific Annual Objectives - Suitable Living

	Specific Objective	Source of Funds	Year	Performance Indicators	Expected Number	Actual Number	Percent Completed
Availability/Accessibility of Suitable Living Environment (SL-1)							
SL 2.1	Emergency Solutions Grant - Short Term Housing	ESG, Other Funding	2013	Households	3,000	3,000	100.00%
			2014	Households	3,000	2,290	76.3%
			2015	Households	3,000	2,524	84.13%
			2016	Households	3,000		%
			2017	Households	3,000		%
			Multi-Year Goal		**15,000**	**7,814**	**52.09%**
Affordability of Suitable Living Environment (SL-2)							
SL 2.2	NACs - Community Revitalization and Outreach	CDBG	2013	Persons	550,000	586,864	106.70%
			2014	Persons	550,000	770,170	140.03%%
			2015	Persons	550,000	770,170	140.03%
			2016	Persons	550,000		%
			2017	Persons	550,000		%
			Multi-Year Goal		**550,000**	**2,127,204**	**77.35%**
Sustainability of Suitable Living Environment (SL-3)							
SL 2.3	PHS – create new green space and plant trees near parks, schools, and recreation centers	CDBG, Other Funding	2013	Persons	120,000	141,004	117.50%
			2014	Persons	120,000	121,484	101.23%
			2015	Persons	120,000	108,560	90.46%
			2016	Persons	120,000		%
			2017	Persons	120,000		%
			Multi-Year Goal		**600,000**	**371048**	**61.84%**
SL 2.3	PHS – Philadelphia Green TA and Training to Enhance Green Spaces	CDBG, Other Funding	2013	Persons	120,000	113,892	94.91%
			2014	Persons	120,000	171,632	143.02%
			2015	Persons	120,000	140,590	117.15%
			2016	Persons	120,000		%
			2017	Persons	120,000		%
			Multi-Year Goal		**600,000**	**426,114**	**47.58%**
SL 2.3	PACDC - Planning and TA	CDBG	2013	NBOs Assisted	10	27	270.00%
			2014	NBOs Assisted	10	27	270.00%
			2015	NBOs Assisted	10	18	180.00%
			2016	NBOs Assisted	10		%
			2017	NBOs Assisted	10		%
			Multi-Year Goal		**50**	**72**	**144.00%**

HUD Table 3A Specific Annual Objectives - Economic Opportunity

	Specific Objective	Source of Funds	Year	Performance Indicators	Expected Number	Actual Number	Percent Completed
Availability/Accessibility of Economic Opportunity (EO-1)							
EO 3.1	PIDC – Business Loan and Section 108 Loans	CDBG, Sec. 108, Other Funding	2013	Jobs	711	183	25.74%
			2014	Jobs	692	447	64.59%
			2015	Jobs	140	473	337.86%
			2016	Jobs	140		%
			2017	Jobs	140		%
			Multi-Year Goal		**1,823**	**1,103**	**60.50%**
EO 3.1	TA to Micro Businesses	CDBG	2013	Businesses	110	633	575.45%
			2014	Businesses	100	542	542.00%
			2015	Businesses	100	705	705.00%
			2016	Businesses	100		%
			2017	Businesses	100		%
			Multi-Year Goal		**510**	**1,880**	**368.62%**
EO 3.1	PIDC Neighborhood Development Loan to nonprofit businesses, CDCs and joint ventures	CDBG	2013	Persons	100,000	100,000	100.00%
			2014	Persons	50,000	48,501	97.00%
			2015	Persons	50,000	50,000	100.00%
			2016	Persons	50,000		%
			2017	Persons	50,000		%
			Multi-Year Goal		**300,000**	**198,501**	**66.16%**
EO 3.1	Neighborhood Development Grants to support community-based development activities	CDBG	2013	Persons	200,000	200,000	100.00%
			2014	Persons	100,000	124,137	124.14%
			2015	Persons	100,000	125,476	125.47%
			2016	Persons	100,000		%
			2017	Persons	100,000		%
			Multi-Year Goal		**600,000**	**449,613**	**74.93%**
EO 3.1	Targeted Neighborhood Business Attraction and Expansion	CDBG	2013	Businesses	10	0	0.00%
			2014	Businesses	10	6	60.00%
			2015	Businesses	10	13	130.00%
			2016	Businesses	10		%
			2017	Businesses	10		%
			Multi-Year Goal		**50**	**19**	**38.00%**
EO 3.1	Capacity Building for CDCs	CDBG	2013	Organizations	10	10	100.00%
			2014	Organizations	10	10	100.00%
			2015	Organizations	10	10	100.00%
			2016	Organizations	10		%
			2017	Organizations	10		%
			Multi-Year Goal		**50**	**30**	**60.00%**

HUD Table 3A Specific Annual Objectives - Economic Opportunity

	Specific Objective	Source of Funds	Year	Performance Indicators	Expected Number	Actual Number	Percent Completed
Sustainability of Economic Opportunity (EO-3)							
EO 3.3	Storefront Improvements & Targeted Façades	Other Funding	2013	Persons	200,000	357,636	178.82%
			2014	Persons	200,000	709,310	354.65%
			2015	Persons	200,000	613,315	306.65%
			2016	Persons	200,000		%
			2017	Persons	200,000		%
			Multi-Year Goal		**200,000**	**709,310**	**354.65%**
EO 3.3	Targeted Corridor Revitalization Management Program	CDBG	2013	Persons	310,000	310,000	100.00%
			2014	Persons	345,000	559,683	162.22%
			2015	Persons	345,000	559,683	162.22%
			2016	Persons	345,000		%
			2017	Persons	345,000		%
			Multi-Year Goal		**345,000**	**559,683**	**162.22%**
EO 3.3	Business Improvement District Assistance	CDBG	2013	Persons	300,000	367,674	122.56%
			2014	Persons	375,000	613,043	163.47%
			2015	Persons	375,000	613,043	163.47%
			2016	Persons	375,000		%
			2017	Persons	375,000		%
			Multi-Year Goal		**375,000**	**613,043**	**163.47%**
EO 3.3	YouthBuild – Job Training	CDBG	2013	Persons	75	150	200.00%
			2014	Persons	75	129	172.00%
			2015	Persons	75	111	148.00%
			2016	Persons	75		
			2017	Persons	75		%
			Multi-Year Goal		**375**	**390**	**104.00%**

Affirmatively Furthering Fair Housing

In accordance with 24 CFR 570.601(b), which describes the activities required of Community Development Block Grant entitlement jurisdictions in fulfilling their mandate to affirmatively further fair housing, the City of Philadelphia's Office of Housing and Community Development (OHCD) completed an Analysis of Impediments to Fair Housing Choice ("Analysis of Impediments") in 2011. Conducting an Analysis of Impediments is required as the first step in a fair housing planning process, which must also include the following: taking appropriate actions to overcome the effects of any impediments identified through that analysis and maintaining records reflecting the analysis and actions taken.

The Analysis of Impediments was conducted by staff from OHCD, using data reported to HUD, the Philadelphia Commission on Human Relations and the Pennsylvania Human Relations Commission.

Information was gathered from published reports, agency studies, data from the Bureau of the Census and interviews with various public agencies and private nonprofit organizations (see list at the end of this section). The issues were selected as impediments because of the pervasive and particularly obstructive nature of their effects on fair housing. The intent of identifying these impediments was not to suggest that they are the only fair housing concerns in Philadelphia, but rather that additional intervention in these areas would make the most difference in improving fair housing options for families. The Analysis of Impediments reviewed the input from public and private organizations on the following protected classes and local factors: race, color, national origin, ancestry, age, religion, sex, HIV/AIDS, disability, the presence of children, family status, income, source of income, retaliation, access to decent housing, access to employment, gender identification and sexual orientation. All of these factors were reviewed in the preparation of the Analysis of Impediments. Language accessibility is also critical. OHCD has staff fluent in multiple languages and has implemented a language service to fill in the gaps.

A brief description of each impediment is provided below and the accompanying strategies expand upon the action steps identified when the impediments were updated in 2011 and revised in 2013.

In the summer of 2014, OHCD staff presented the *Consolidated Plan* and the Analysis of Impediments to a wide selection of public and private residential organizations at the request of the Philadelphia Human Relations Commission. HUD staff and City Council staff attended this briefing.

In the summer of 2015, the Pennsylvania Human Relations Commission provided two training sessions on the Fair Housing Act to 74 OHCD-funded housing counselors from 27 housing counseling agencies (or related services). Five OHCD staff also attended.

Impediment 1:
Economic Issues Affect Housing Choice.

Philadelphia's minority populations have a higher unemployment rate and a higher poverty rate than the city's overall unemployment and poverty rates. This lack of economic opportunity prevents low-income minority households from having the necessary income to have housing choices outside of areas of minority concentration. This is a fair housing concern.

Goal:

Create job opportunities to increase household income. Provide support to nonprofit groups to assist low-income families in accessing programs to increase household financial stability.

Proposed Actions:

To achieve this goal, the city will promote the following strategies and activities:

- 1-A: Strengthen partnerships and support programming that enhances entrepreneurship and small business development, expansion, and retention within low- and moderate-income areas and minority neighborhoods.

  FY 2015 Actions:

  The City supported agencies and organizations that deliver technical assistance and loans to small and micro enterprises that provide goods and services in the city's low- and moderate-income neighborhoods. Specifically the City supported FINANTA, Women's Business and Development Center, Women's Opportunity and Resource Center, The Welcoming Center, The Enterprise Center, and Entrepreneurial Works to achieve this goal. Technical assistance was provided to 705 businesses and loans to small and micro enterprises created or retained 473 jobs.

- 1-B: Continue to promote the City of Philadelphia's participation goals of 18 percent, seven percent and two percent respectively that have been established for Minority (MBE), Woman (WBE) and Disabled (DSBE) Business Enterprises for city-supported contracts and development projects.

  FY 2015 Actions:

  The City maintained participation goals of 18 percent minority-owned businesses (MBE), seven percent woman-owned businesses (WBE), and two percent disabled-owned businesses (DSBE) for construction contracts for development projects funded by OHCD and managed by the Philadelphia Redevelopment Authority (PRA). Similar goals have been established for professional services and supply contracts.

- 1-C: Support groups to assist low-income families to access resources to alleviate poverty such as the Earned Income Tax Credit (EITC).

FY 2015 Actions:

OHCD supported two efforts—one at the Urban Affairs Coalition and one at CEIBA—to provide expanded income security to low-wage workers in the Philadelphia region by increasing their access to the Earned Income Tax Credit and other federal and state credits, low-cost financial services, improved financial planning and public benefits. OHCD funding resulted in 1,000 households receiving this service.

- 1-D: Support transit-oriented development projects (TOD) so that lower-income persons have increased access to job opportunities outside their neighborhood.

FY 2015 Actions:

Transit-Oriented Development (TOD) projects offer lower-income persons increased access to job opportunities outside of their neighborhoods, and two key TODs advanced in FY 2015.

Bigham Leatherberry Wise transformed a vacant lot and an existing structure into 11 new affordable homes, seven of which are for formerly homeless women with special needs and their children. Bigham Leatherberry Wise includes six two-bedroom units and five three-bedroom units, and is located by two subway stops that provide access to jobs in Center City and western suburbs.

The City also provided land for the development at 810 Arch St. which is within three blocks of all 16 regional rail lines, both subway lines, and numerous bus routes providing access to jobs throughout the city and the region.

Impediment 2:
Inadequate Number of Accessible and Affordable Housing Units for the Disabled.

According to the Housing Consortium of Disabled Individuals (HCDI), approximately one in six Philadelphians has some type of disability. At the same time, accessible housing makes up approximately one percent of Philadelphia's housing stock.

Goal:

Increase the number of accessible housing units through new construction and rehabilitation of existing housing units for individuals with disabilities.

Proposed Actions:

In order to meet this goal, the city will undertake the following activities and strategies:

- 2-A: Continue the City's Adaptive Modifications Program to make residences more accessible to disabled renters and homeowners.

  FY 2015 Actions:

  In FY 2015 the Philadelphia Housing Development Corporation's Adaptive Modifications Program assisted 77 households. This program provides free adaptations, including widened doorways, modified kitchens and bathrooms, handrails, grab bars, ramps and stair glides, allowing easier access to and mobility within the home. The program enables disabled homeowners and tenants to live more independently in their homes and thus in the community at large.

- 2-B: Increase the amount of accessible housing through new construction of affordable and accessible housing units. The City requires that developers of affordable housing projects make at least 10 percent of the units accessible to persons with mobility impairments and four percent of the units accessible to persons with vision or hearing impairments.

  FY 2015 Actions:

  The City continues to require that all new construction housing developments address accessibility requirements. New construction homeownership, rental and special needs developments must have 10 percent of their units accessible to persons with a physical disability, and four percent of the units must be accessible to persons with a vision or hearing disability. These requirements exceed federal requirements. See next page for FY 2015 new accessible units totals.

All housing projects developed with City housing funds must also comply with the City's Model Affirmative Marketing Plan (MAMP) that requires developers receiving City funds to market accessible housing units to the disabled community on the Home Finder section of the NewsOnTap.org website for a 30-day period prior to marketing accessible and nonaccessible housing units to the general public.

- 2-C: Continue to require all new-construction housing developments to include visitability design features to the extent feasible.

FY 2015 Actions:

OHCD continues to require, to the extent feasible, all new construction to include visitability design features in all units. This includes at least one no-step entrance at the front, side, back or through the garage. All doors (including powder/bathroom entrances) should be 32 inches wide and hallways and other room entrances at least 36 inches wide. Visitability enables people with disabilities to more easily visit friends and family members.

In FY 2015 OHCD-funded developments added 27 accessible units, 11 units for people with hearing or vision disabilities and 202 visitable units to the City's housing stock. Note that accessible units are by definition also visitable, so a total of 240 units that better serve persons with disabilities were added in the City.

- 2-D: Continue to utilize the OHCD-created Housing and Disability Technical Assistance Program to provide education and marketing materials that publicize issues and opportunities related to housing for persons with disabilities in Philadelphia.

FY 2015 Actions:

In FY 2015 OHCD continued to maintain NewsOnTap.org, a website designed to provide information on accessible housing, fair housing laws and regulations, financial and technical resources, model projects and other issues related to housing for people with disabilities in the City of Philadelphia. NewsOnTap provides information on visitability, housing counseling, the Adaptive Modifications Program, and the City's Model Affirmative Marketing Plan; offers links to informative websites; and includes a pdf of a 120-page resource guide produced by OHCD. OHCD continued to utilize the Housing and Disability Technical Assistance Program to provide education and marketing materials that publicize issues and opportunities related to housing for persons with disabilities in Philadelphia.

NewsOnTap includes Home Finder, an interactive feature that allows developers/managers of OHCD-funded housing to directly post the availability of accessible units. Individuals with disabilities, case workers, advocacy and service organizations can access the Home Finder to look for available accessible units.

Impediment 3:
Deteriorating Affordable Homeownership Housing.

The fair housing advocates cited age of Philadelphia's housing stock as an impediment to fair housing. As a largely built-out city, Philadelphia's housing stock continues to age. Ninety-one percent of Philadelphia homes were built before 1980 and more than half are more than 65 years old. Many of these homes are owned by low-income and minority households. In addition, according to the Philadelphia Corporation for Aging (PCA), there are approximately 55,000 Philadelphia homeowners aged 60 and older who have incomes less than 150 percent of the poverty level. Forty percent of these elderly households are homeowners who need some type of major home repair. Although down from the 6,000 annual foreclosure filings at the height of the housing crisis, foreclosure filings over the past three years are on target to average 4,500 per year.

Goal:

Promote the preservation of homeownership units for low- and moderate-income elderly and minority households.

Proposed Actions:

In order to meet this goal, the city will pursue the following activities and strategies:

- 3-A: Continue to support basic home improvements for homeowner households through the City's Basic Systems Repair Program.

  FY 2015 Actions:

  The City, through its delegate agency, PHDC, continued to operate the Basic Systems Repair Program. This program provides free repairs to the electrical, plumbing and heating systems of owner-occupied homes. Program activities benefit homeowners at or below 150 percent of the federal poverty level and enable these low-income homeowners to remain in their properties, which otherwise might be abandoned for lack of repairs due to the homeowners' inability to afford them. In FY 2015, 1,016 homes were improved. Of these, 946, or 93 percent, were owned by minority households, with 207, or 20 percent, owned by elderly homeowners.

- 3-B: Continue to support the city's nationally-recognized Foreclosure Prevention program.

  FY 2015 Actions:

  The City's Mortgage Foreclosure Prevention Program reached its seventh year of activity in June, 2015. Over those six years, OHCD has provided funding, support and management for door-to-door outreach, housing counseling, hotline assistance, legal assistance and financial capability education. To date more than 20,000 homeowners in foreclosure have received foreclosure

prevention assistance, approximately 8,800 homes have been saved, and approximately 6,300 homeowners continue to receive support to rescue their homes from foreclosure. In FY 2015, nearly 2,000 new homeowners in foreclosure participated in the City's program. Based on the phone calls to the City's SaveYourHomePhilly hotline, eight percent of the new program participants are elderly and 73 percent are of minority race or ethnicity, illustrating that this program reaches those populations who may be most vulnerable to fair housing issues.

Impediment 4:
Inadequate Amount of Affordable Rental Housing.

Approximately 186,000 of all renter households that are extremely low-, low- or moderate-income—nearly 72 percent—are cost burdened. More than 70 percent of cost-burdened renter households have incomes less than 30 percent of Area Median Income (AMI).

Goal:

Preserve existing rental units and support development of new affordable rental housing through a wide-range of rental developments inside and outside of impacted neighborhoods throughout Philadelphia.

Proposed Actions:

The city will pursue the following activities:

- 4-A: Support and encourage housing counseling agencies to provide tenant counseling to enable low-income households to remain in their rental units.

  FY 2015 Actions:

  The City provided funding to Tenant Union Representative Network (TURN) to support rental opportunities by providing tenant/landlord counseling and tenant rights workshops to residents experiencing problems with their landlords. TURN provides Tenant Rights Workshops consisting of information and education on the rights and resonsibilities of tenants, and the eviction process. These workshops are held every weekday at 12:30 p.m., and on Wednesdays at 5:00 p.m. at 21 S. 12th St., Suite 1100 in Philadelphia and served 2,058 people in FY 2015.

  The following topics are covered in these workshops:

  - fair housing rights, Fair Housing Commission, landlord harassment
  - reading and understanding the lease (lease terms and conditions)
  - repair and maintenance of rental units, code enforcement, obtaining housing inspections through the Department of Licenses and Inspections (L&I), and warranty of habitability
  - utility regulations and shut off
  - rent increase and rental delinquency
  - illegal lockout
  - security deposit regulations and recovery

  Tenants are trained in the appropriate use of administrative and judicial grievance forums, letter drafting, and negotiations. Participants requiring more intensive counseling to prepare them for a court appearance receive individualized counseling after the workshop.

TURN housing counselors also meet on an individual basis with tenants who have attended workshops to assist them in resolving housing-related issues. Counseling may also be given over the phone for people who are locked-out or have had their utilities shut off. Finally, TURN investigates discrimination in the rental of housing and will even provide testing services where discrimination is suspected.

In FY 2015 TURN provided assistance to 1,437 households. Of these, 1,030 had household income within the extremely low-income guidelines, 350 were low-income and 57 were moderate-income. This illustrates that the program reaches very low- and low-income households – the population most in danger of losing a rental home. In addition to TURN, OHCD's CDBG- and HOPWA-funded housing counseling agencies provided assistance to tenants experiencing difficulties with renting.

- 4-B: Support private developers and nonprofit housing providers to develop plans for the construction of new affordable mixed-income rental housing located in areas of minority and low-income concentrations.

  FY 2015 Actions:

  The City is supporting introduction of middle-income and market-rate housing into two largely minority, low-income communities long dominated by public housing - the North Central Philadelphia neighborhood that includes Norris Homes and the Sharswood neighborhood that includes the Norman Blumberg Towers. These initiatives also include one-for-one replacement of existing public housing units and new construction and rehabilitation of additional affordable units.

- 4-C: Support and encourage affordable housing developments in areas outside of areas of minority and low-income concentrations.

  FY 2015 Actions:

  In FY15, the City of Philadelphia, Office of Housing and Community Development and the Philadelphia Redevelopment Authority (PRA) committed to creating 1,000 new units of "workforce housing," or housing affordable to middle-income individuals and families.

  The plan is part of a City Council initiative, announced in spring 2014, to create a total of 2,000 new units of housing for rent or ownership affordable to moderate and middle-income people in rapidly gentrifying neighborhoods. In a test of the initiative, the PRA issued five requests for proposals (RFPs) to build units affordable to families with incomes between 80% and 120% of the area median income (AMI).

  The goals of the Workforce Housing Initiative are as follows:

  - Ensure equitable growth in rapidly developing neighborhoods
  - Reverse the trend of middle-income families leaving Philadelphia
  - Accelerate development and return to tax rolls of vacant, publicly owned land
  - Increase opportunities for moderate-income Philadelphians to live near public transportation, good public schools and growing or robust commercial corridors

  In addition, 810 Arch St., cited as addressing Impediment 1-D, is located in Center City, Philadelphia's highest income neighborhood.

Impediment 5:
Mortgage Loan Denials and High-Cost Lending Disproportionately Affect Minority Applicants in Philadelphia.

In 2011, minority households in Philadelphia experienced higher mortgage denial rates than white households. Specifically, black households had the highest mortgage denial rate at 20.7 percent. Latino households experienced a denial rate of 15 percent, while the denial rate for Asian households was 14.5 percent. White households were far more likely to receive loans, as only 10.8 percent of applications were denied. Upper-income black households in the City of Philadelphia were denied mortgage loans at more than double the rate (17 percent) of upper-income white applicants (8 percent). In addition, the top three reasons cited for denials across all races and incomes were: 1) debt-to-income ratio; 2) lack of collateral; and 3) bad credit history. In addition, predatory lending remains a problem affecting minority and low-income households.

Goal:

Approval rates for all originated home mortgage loans will be fair, unbiased and equal, regardless of race and income.

Proposed Actions:

The City will pursue the following strategies:

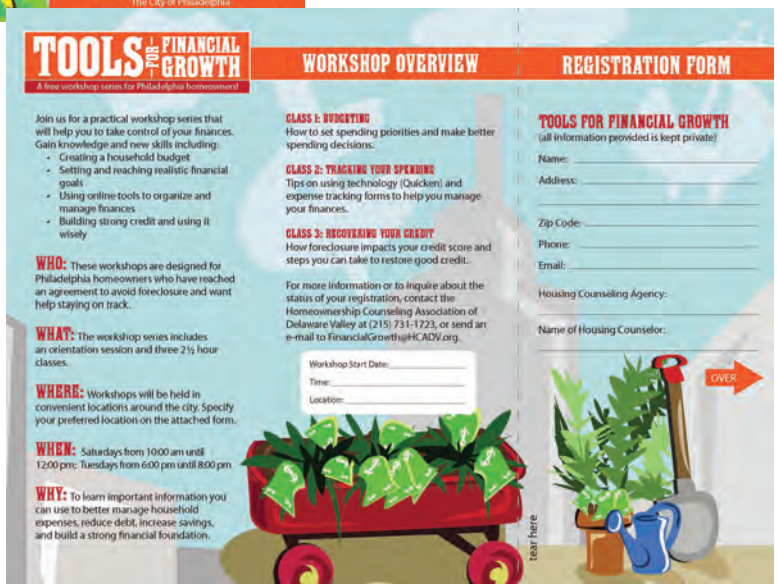
- 5-A: Continue the Tools for Financial Growth workshops sponsored by the PNC Foundation, which provide education to help households create a budget, set financial goals and improve credit.

  FY 2015 Actions:

  Since 2008, Philadelphia has been a national leader in foreclosure prevention, saving approximately 8,800 homes through its Residential Mortgage Foreclosure Prevention program. However, since many participants receiving loan modifications continue to face financial challenges, in December 2011 the City established a comprehensive financial education effort called Tools for Financial Growth (TFFG) to help homeowners develop better financial planning and management habits. The program is designed to promote financial stability and reduce the risk of redefault. (See brochure on next page.) Since the program started in Dec. 2011, 1,403 participants have graduated after completing all three classes. In FY 2015 homeowners completed more than 2,500 classroom units.

Tools for Financial Growth Workshops FY 2015: Participants by Class/Month

2014	**Class 1**	**Class 2**	**Class 3**	**Total**
July	81	77	70	228
August	43	41	45	129
September	36	35	32	103
October	47	50	54	151
November	33	34	31	98
December	26	24	14	64
2015				
January	42	42	24	108
February	65	59	50	174
March	53	55	60	168
April	38	30	38	106
May	44	42	41	127
June	45	46	51	142
Total Attendance	**553**	**535**	**510**	**1,598**



- 5-B: Continue pre-purchase, equity, title/vesting and foreclosure prevention counseling to prepare households for homeownership.

FY 2015 Actions:

Pre-purchase counseling includes providing prospective homebuyers with the following information/services: credit counseling and the ability to borrow; information on homeowners' rights and responsibilities; fair housing laws; and money management and budgeting. Prospective homebuyers are also informed about the actual homebuying process, including types of listings; home selection; broker selection; home purchase instructions; house pricing and the use of comparables (seller's price, market price, appraised value); types of mortgage products; and the importance of obtaining a property inspection. The counselors offer to provide a thorough review of the agreement of sale language, emphasizing the Property Inspection Contingency language and the importance of the Special Clauses section (using a blank agreement of sale). An important part of the counseling process is assisting the client to avoid predatory lending and instead to seek an advantageous mortgage product. Finally, the availability of grants for first-time homebuyers is reviewed. OHCD-funded housing counselors provided 1,865 households with pre-purchase counseling in FY 2015. As noted earlier, 1,956 households began receiving foreclosure prevention services in FY 2015, which include a variety of housing counseling services targeted specifically to the homeowner's needs. Twenty households received title/vesting counseling in FY 2015 and 181 households received equity counseling.

- 5-C: Continue anti-predatory lending counseling to help households avoid high cost loans.

FY 2015 Actions:

OHCD CDBG-funded housing counseling agencies provided 201 units of anti-predatory lending counseling in FY 2015. This included counseling about specific home repair loan products managed by the Urban Affairs Coalition and Pennsylvania Housing Finance Agency that provide safe and affordable lending alternatives to low- and moderate-income homeowners. Housing counselors also provided information about how to avoid home repair fraud.

As noted in the Analysis of Impediments, in addition to African-Americans, Latinos and Asians are disproportionately affected by mortgage loan denials and high-cost lending. To address the needs of households in these communities that are not proficient in English, languages spoken by OHCD-funded counselors include Spanish and multiple Asian languages, as well as several eastern European languages.

A complete list of all the housing counseling services provided in FY 2015 is on the following pages.

CDBG Housing Counseling FY 2015 Report

Services	Units	Services	Units
Pre Purchase Counseling	1,865	Rental Delinquency Counseling	62
Foreclosure Prevention	1,956	Lease Termination Counseling	28
Property Inspection Report Review	255	ED 1 - Eviction Prevention	76
ED 1 - Home Purchase	2,108	Home Visit - Eviction Prevention	0
Home Visit - Home Purchase	7	ED 2 - Eviction Prevention	2
ED 2 - Home Purchase	28	TURN - Rental Delinquent Counseling	319
Conventional Loans EHLP	26	TURN - Lease Termination Counseling	406
Conventional D&D Workout	1,805	TURN - Eviction Defense Counseling	290
HEMAP Application	719	ED 1 - TURN Eviction Prevention	689
ED 1 - Save Home Conventional	1,929	Home Visit - TURN Eviction Prevention	0
Home Visit - Save Home Conventional	90	ED 2 - TURN Eviction Prevention	6
ED 2 - Save Home Conventional	149	TURN - Post Eviction Counseling	208
Assessment of Merit	40	TURN - Post Consumer Rights Counseling	1
HEMAP Appeal Taken	39	ED 1 - TURN post hearing	207
Unemployment Hearings	2	Home Visit - TURN Post Hearing	0
ED 1 - Save Home HEMAP Appeals	40	ED 2 - TURN post Hearing	0
Home Visit - Save Home HEMAP Appeals	0	TURN - Tenant Rights Counseling	526
ED 2 - Save Home HEMAP Appeals	0	TURN - Court and other Findings	1
FHA Loans EHLP	9	ED 1 - TURN Tenant Rights	3
FHA - Loss Mitigation	840	Home Visit - TURN Tenants Rights	0
ED 1 - Save Home FHA	858	ED 2 - TURN Tenant Rights	1
Home Visit - Save Home FHA	21	Phil Plus Application	59
ED 2 - Save Home FHA	53	Mini Phil Loan Application	57
Diversion - EHLP Application	0	Regular Phil Loan Application	12
Diversion - Conventional Loan Workout	920	Other Anti-Pred Repair Loan	11
Diversion - FHA Loss Mitigation	502	Property Inspection - Anti Pred Repairs	7
Diversion - Reverse Mortgage	43	ED 1 - Anti Pred Repairs	157
Diversion - HEMAP Application	156	Home Visit - Anti Pred Repairs	3
Diversion - Housing Retention Program Application	39	ED 2 - Anti Pred Repairs	1
Diversion - Hero Loan Application	0	Anti Pred Refi - Real Loan	2
Diversion - REAL Loan Application	0	Anti Pred Refi - Hero Loan	0
Diversion - Other Anti-Pred Refi Loan Product	3	Anti Pred Refi Loan Product	17
ED1-Diversion	1,476	ED 1 - Anti Pred Refinance	21
Diversion - Court Attendance	1,381	Home Visit - Anti Pred Refinance	0
Home Visit - Diversion	105	ED 2 - Anti Pred Refinance	0
Court Diversion must enter a 9 digit docket number	1,587	Application for Hardship Agreement	470
Successful Assessment 1	112	Tax Delinquency Appeal Counseling	88
Successful Assessment 2	13	ED 1 - City Taxes	514
Filing a Petition to Postpone (Mortgage)	105	Home Visit - City Taxes	20
Petition to Postpone (Mortgage) - Attendance	88	ED 2 - City Taxes	24
Reverse Mortgage (HECM or Proprietary)	25	Equity Counseling	180
ED 1 - Save Home Reverse Mortgage	30	Title & Vesting	20
Home Visit - Save Home Reverse Mortgage	10	Reverse Mortgage Counseling - HECM	23
ED 2 - Save Home Reverse Mortgage	11	EHLP - Exit Interview	1
Un. Post-Diversion - Conventional Loan Workout	62	Other Homeownership	552
Un. Post-Diversion - FHA Loss Mitigation	44	ED 1 - Equity, Deeds, and Other Homeownership	718
Un. Post-Diversion - Reverse Mortgage	1	Home Visit - Equity, Deeds, and Other Homeownership	51
Un. Post-Diversion - HEMAP Application	12	ED 2 - Equity, Deeds, and Other Homeownership	148
Un. Post-Diversion - Housing Retention Program Application	0	Filing a Petition to Postpone (Real Estate Taxes)	11
Un. Post-Diversion - Other Anti-Pred Refi Loan Product	0	Petition to Postpone (Real Estate Taxes) - Attendance	4
ED 1 - Unsuccessful Post-Diversion	122	Application for Repayment Agreement	10
Home Visit - Unsuccessful Post-Diversion	3	ED 1 - Other City liens	26
Tenant Rights Counseling	821	Home Visit - Other City liens	0
ED 1 - Tenant Rights/Pre-homeownership Services	865	ED 2 - Other City Liens	0
Home Visit - Tenant Rights/Pre-homeownership Services	58	Edu	1,953
ED 2 - Tenant Rights/Pre-homeownership Services	59	**Total**	**29,477**

ED = Education, TURN = Tenant Union Representative Network, Un. = Unsuccessful

CDBG Housing Counseling FY 2015 Report (continued)

Demographic Distribution: Income by Household

Very Low	5,124
Low	3,708
Moderate	1,809
Over Income	792
Total	**11,433**

Demographic Distribution: Race by Household

White	3,474
Black/African American	7,145
Asian	254
American Indian/Alaskan Native	13
Native Hawaiian/Other Pacific Islander	2
American Indian/Alaskan Native & White	5
American Indian/Alaskan Native & Black/African American	5
Asian & White	13
Black/African American & White	185
Other multi-racial	223
Chose not to respond	117
Total	**11,433**

Demographic Distribution: Ethnicity/Hispanic by Household

White	1,799
Black/African American	32
Asian	0
American Indian/Alaskan Native	0
Native Hawaiian/Other Pacific Islander	0
American Indian/Alaskan Native & White	2
American Indian/Alaskan Native & Black/African American	0
Asian & White	0
Black/African American & White	107
Other multi-racial	74
Chose not to respond	19
Total	**2,033**

Demographic Distribution: Other Characteristics by Household

Female Head of Household	5,715
Handicapped	1,278
Elderly	1,280
Total	**8,273**

Diversion Outcomes

Save Home Outcome	440
Real Estate Taxes	225
Diversion	559

City of Philadelphia Fair Housing Demographics for Services Provided in FY 2015*

Income

0%-30% MFI	19,332
31%-50% MFI	9,758
51%-80% MFI	2,003
Total**	**31,948**

Race

American Indian or Alaska Native	18
Asian	459
Black or African American	22,161
Native Hawaiian or other Pacific Islander	0
White	5,221
American Indian or Alaska Native and White	0
Asian and White	0
Black or African American and White	0
American Indian or Alaska Native and Black or African American	0
Other Individuals Reporting more than one Race	4,089
Total	**31,948**

Ethnicity

Hispanic or Latino	4,811
Non Hispanic or Latino	27,137
Total	**31,948**

* Includes Adaptive Modifications Program units

** Includes 825 over-income households served as part of the Mortgage Foreclosure Prevention Program and 30 served through the PHIL program.

Addressing Limited English Proficiency (LEP) Needs

The Office of Housing and Community Development has long translated its program materials into Spanish, employed Spanish-speaking front desk personnel, and served speakers of other languages with bilingual staff at the agency and bilingual staff at its subrecipient organizations. Addressing the needs of Limited English Proficient (LEP) persons has become even more important as recent data suggest that Philadelphia has become a destination city for immigrants. According to Census data, the city's 2013 population growth was nearly evenly divided between net native growth and immigration.

Fortunately, in addition to those at OHCD, Philadelphia has robust programs in both the public and nonprofit sectors to enable LEP persons to more fully participate in the local housing and economic markets. The City provides a series of language services that assist LEP residents to interact with government agencies, while public and nonprofit resources support greater engagement of LEP persons in community life as a whole.

City-Provided Language Services

Telephonic Interpretation

Telephonic interpretation is an over-the-phone interpretation service available to LEP constituents that call in to City agencies, or visit walk-in counter services seeking assistance. When an LEP constituent calls or visits a City agency, staff are able to provide assistance to them, in their language, by contacting an off-site interpreter over the phone. Telephonic interpretation is widely used by City agencies. It is available to LEP constituents at no cost to them. LEP individuals should look for an "Interpretation Services Available" sign to indicate their need for telephonic interpretation.

Document Translation

Document translation is used by City agencies that regularly communicate information with residents in paper format. When distributing information, agencies will often have it translated into several languages to benefit LEP constituents. As new languages are encountered, appropriate documentation is translated to meet the need. LEP individuals have the right to request that documents are translated on an as-need basis.

In-Person Interpretation

In-person interpretation is an on-site interpretation service provided to LEP constituents. This service is typically requested for predetermined meetings between LEP constituent(s) and City staff members. When City staff are aware of a meeting with an LEP constituent, they are able to request an on-site interpreter to attend and interpret the communication between them. Should an LEP constituent require interpretation services, for a future meeting, they have the right to request one, at no cost to them.

Training of City Employees

Training is an essential aspect of language access services for many City agencies. In circumstances where services are provided in face-to-face settings, bilingual staff often interact with LEP constituents. To better serve LEP individuals in these instances, several agencies have bilingual staff trained as certified interpreters. Some trainings that have been provided to bilingual City staff have included: Certified Interpreter Training, How To Work With An Interpreter, and basic language classes. Agencies that have utilized training include the Police Department, Department of Public Health, and Department of Human Services. This service is requested by City agencies on an as need basis.

Public and Nonprofit Resources

African Center for Education and Sustainability

African Center for Education and Sustainability's dual mission is to improve the quality of education through supplemental programs for African and Caribbean immigrant children and improve the quality of life for their families through supportive services in the underserved and unrepresented areas of the Philadelphia region.

Youth Programs:

Supplemental Education Services (SES); Reading with Sallymatu (Reading Comprehension and Fluency Program); Literacy; English as a Second Language Support; Mentoring; Multicultural Literacy Initiative via www.millionbooksproject.org; Computer Education

Adult Programs:

Adult Basic Literacy; English as a Second Language; Computer Education Financial Literacy; Workforce Development via Partnership with PA CareerLink

Contact:

www.africenter.org
6401 Elmwood Ave., Philadelphia, PA 19142
(267) 591-9433

Catholic Social Services

Catholic Social Services (CSS) traces its roots to colonial Philadelphia. The ten agencies of CSS administer programs dedicated to serving men, women, and children in need. CCS provides residential and community-based education programs to court-adjudicated youth, and sponsors residential and community-based care for persons who are developmentally delayed.

Programs:

Free or low-cost immigration law services and a wide range of services for low-income people including residential treatment programs for at-risk children, family preservation services, foster care, adoption,

counseling, senior citizen centers, programming for the elderly, transitional housing, homeless services, and care for medically fragile men and women.

Contact:
www.css-phl.org
227 N. 18th St., Philadelphia, PA 19103
215-854-7019

Center for Literacy

The Center for Literacy (CFL) has created a number of specialized programs, including a wide range of Community Classes and Volunteer Tutoring. CFL conducts community classes at nearly 100 locations in Philadelphia and Delaware counties at schools, public libraries and community sites. Classes range from multi-level Adult Basic Education to GED exam preparation, to Workforce Education and English as a Second Language instruction.

CFL community classes are designed to accommodate adult schedules and are offered in morning, afternoon and evening sessions. They are generally open entry/open exit, and are offered on a year-round basis. The curricula and materials are individually tailored to help learners meet both their long and short-term goals. Learners interested in enrolling in community classes are asked to attend an orientation. Orientations are conducted in various convenient locations throughout the area. CFL also offers programs for young adults, ages 16-21.

Contact:
www.centerforliteracy.org
636 S. 48th St., Philadelphia, PA 19143
215-474-1235

Community Legal Services

The mission of Community Legal Services (CLS) of Philadelphia is to help low-income Philadelphia residents obtain equal access to justice by providing them with advice and representation in civil legal matters, advocating for their legal rights, and conducting community education about the legal issues that affect them.

For more than 40 years, CLS has provided the highest quality legal assistance to low-income Philadelphians who cannot afford legal counsel when they most need it. It provides free legal assistance on a wide variety of matters, including housing, health care, employment, public benefits, consumer scams, home ownership, loans and collections, property taxes, SSI disability benefits, DHS (parents only), nursing home and personal care homes, credit card debt, and utilities.

CLS' Language Access Project coordinates CLS services to Philadelphia's growing limited English proficient and immigrant communities. CLS provides direct legal representation to limited English proficient clients

or client groups who have been denied equal access to services or benefits on account of language. CLS partners with many organizations to advocate for language access for limited English proficient clients to services and benefits at the local, state and national levels.

Contact:

www.clsphila.org
1424 Chestnut St., Philadelphia, PA 19102
215-981-3700
Law Center North Central: 3638 N. Broad St., Philadelphia, PA 19140
215-227-2400

Friends of Farmworkers, Inc.

The Friends of Farmworkers' (FOF) mission is to improve the living and working conditions of indigent farmworkers, mushroom workers, food processing workers, and workers from immigrant and migrant communities. FOF also provides community education on legal rights of farm workers, mushroom workers and food processing workers, which includes outreach to farm labor camps, community groups, and to students and families in schools with students whose families do farm work.

FOF's focuses on employment-related claims of eligible workers and claims related to a client's status as a farm worker, including: minimum wage and wage payment problems; unsafe or unhealthy work conditions; substandard housing for groups of workers; employment or housing discrimination based on race, sex, national origin, disability or familial status; retaliation for exercising legal rights; establishment of eligibility rights to public benefits; and limited representation related to immigrant status.

Programs:

Direct legal services to farm workers, mushroom workers and food processing workers in Pennsylvania, migrant farm workers who have been employed in Pennsylvania and have claims arising out of their employment in PA, and organizations whose members are client eligible workers and their families.

Contact

www.friendsfw.org
924 Cherry St., 4th Floor, Philadelphia, PA 19107
215-733-0878, (800) 729-1607, Toll Free from Mexico (clients only) 001-800-51-41-349

Hebrew Immigrant Aid Society (HIAS) and Council Migration Service of Philadelphia

Since 1882, the primary mission of HIAS & Council Migration Service of Philadelphia has been to rescue, relocate and resettle Jews and peoples of all religion, and nationalities who are fleeing persecution and discrimination.

HIAS and Council provides law-related immigration services to the foreign born and their families who seek asylum, family reunification, permanent legal status and citizenship in the U.S. HIAS and Council offers refugee counseling and processing assistance, acculturation, education and advocacy to, and on behalf of, prospective refugees, immigrants, their families, and friends in the Delaware Valley and the Tri-State region.

HIAS and Council strive to advance the fair treatment and protection of the rights of immigrants and refugees, and to educate to larger community about the positive economic, social and cultural contributions made by new Americans. The agency provides assistance to refugees and immigrants so that they can become productive members of society. HIAS and Council serves individuals of limited means, and does not discriminate on the basis of race, creed, color, gender, sexual orientation, national origin or handicap.

HIAS also coordinates a state-wide Asylee Outreach Project that links those granted asylum to refugee social services. The project assists with documentation issues facing asylees. As a nonprofit agency authorized by the Board of Immigration Appeals (BIA) to provide legal immigration assistance, HIAS and Council Migration Service is required to keep service fees at nominal levels.

Clients providing evidence of inability to pay even the lowest fees qualify for free service.

Contact:

www.hiaspa.org
2100 Arch St., 3rd Floor, Philadelphia, PA 19103
215-832-0900

Lutheran Children and Family Service

Providing foster care, adoption, refugee resettlement, family preservation, after school care, immigration services, and adult education. Lutheran Children and Family Service (LCFS), a nonprofit social service agency, provides a broad scope of services to a diverse clientele throughout Southeastern Pennsylvania. By relying on a wide network of individuals and agency supporters, their skilled and dedicated staff is able to provide families and children with services from a variety of local, state, federal and community resources. LCFS connects people interested in becoming foster parents, volunteers and congregational members, so they are able to bring new opportunities and restore hope to many throughout the greater Philadelphia region.

Programs:

Refugee resettlement services (immigration, counseling, employment, etc.), human-trafficking victims case management, various programs including mental health services for survivors of torture, ESL classes (in north and west Philadelphia and in Upper Darby)

Contact:

www.lcfsinpa.org
231 N. 63rd St., Philadelphia, PA 19139
215-747-7500

Mayor's Commission on African and Caribbean Immigrant Affairs

Addressing the needs and issues of Philadelphia's growing African and Caribbean population. The Mayor's Commission on African and Caribbean Immigrant Affairs is the premier organization in Philadelphia to deal with issues affecting African and Caribbean Diaspora. The commission is a resource for the city leadership as well as for Caribbean and African immigrant communities.

The Commission seeks to foster understanding about the continent of Africa. It creates public awareness on the rich history, geography, and culture of a continent recognized as the birthplace of mankind, and engages members of the African Diaspora and American communities in a fruitful dialogue on how to strengthen bilateral relationships.

Contact:

www.africancaribbeanaffairs.org
City Hall, Room 112, Broad & Market Streets Philadelphia, PA 19102
215-686-7895

Mayor's Commission on Asian American Affairs

Connecting the Asian American community and social service, community, cultural organizations and City government. On January 8, 2009 through Executive Order 01-09, the Honorable Michael A. Nutter re-established the Mayor's Commission on Asian American Affairs recognizing the needs and issues of Philadelphia's increasingly diverse Asian American population. The Commission is charged with keeping the Mayor and Administration officials apprised of issues and concerns in the Asian American community and serving as a connector between the Asian American community and social service, community, cultural organizations and City government.

Contact:

www.phila.gov/mcaaa
The Hub on Chestnut, 3945 Chestnut St., Suite 913, Philadelphia, PA 19104
Email: info.mcaaa@gmail.com

Mayor's Commission on Literacy

Formed in 1983, the Mayor's Commission on Literacy (MCOL) was the first literacy agency in the country to be established by a local governing body. While there were literacy activities underway in Philadelphia at that time, general awareness of the extent of the need was limited. To address this issue, the city had to focus attention on the literacy needs of its adults, coordinate the efforts of existing programs, and provide educational opportunities for increased numbers of adults. MCOL was established to ensure that quality education is available to equip all adults in Philadelphia with the literacy skills necessary for the workforce, parenting, and community life.

MCOL offers information and referral services to Philadelphia adults interested in improving their lives through education. Individuals 16-18 years old who have officially dropped out of school, can easily access information about Philadelphia adult education programs by calling the commission at 215-686-5250.

Contact:

www.freelibrary.org/mcol
Free Library of Philadelphia, 1901 Vine St., Philadelphia, PA 19103
215-686-5254

Nationalities Service Center

Nationalities Service Center (NSC) is a nonprofit organization that provides social, educational, senior, translation and interpretation, and legal services to immigrants and refugees in the Greater Philadelphia area. Each year, they help approximately 4,000 individuals from over 90 countries. Their mission is to help immigrants and refugees participate fully in American society. They implement this mission by meeting four main objectives:

1. Protecting legal rights
2. Strengthening families and promoting self-sufficiency
3. Eliminating barriers caused by language and cultural differences
4. Promoting public awareness of the benefits of diversity in American society

Programs:

Low-cost legal services: family reunification, removal/deportation defense, domestic violence cases, lawful permanent residence (green card) applications, citizenship and naturalization, asylum applications, criminal cases, refugee social services (resettlement, job readiness and placement, cultural reunification, health), senior center, translation and interpretation services, ESL classes.

Contact:

www.nationalitiesservice.org
1216 Arch St., 4th Floor, Philadelphia, PA 19107
215-893-8400

Pennsylvania Immigration and Citizenship Coalition

The Pennsylvania Immigration and Citizenship Coalition (PICC) is a diverse group that brings together professionals, advocates and immigrant groups of different backgrounds to share information and resources, identify common problems, and advocate for solutions. They have 50 member organizations and numerous individual members. Their membership includes community groups, legal service providers, social service providers, mutual assistance associations, immigrant leaders, unions, faith communities, and concerned individuals. Refugees and other new Americans make significant contributions to the nation, state, region, and to local communities. They pay taxes in the local economy, revitalize neighborhoods as renters, consumers and even business owners and home owners, and bring a rich cultural diversity.

PICC is a diverse coalition that represents the needs of immigrants, migrants, refugees and other new Americans living in Pennsylvania to policy makers, public officials, and the general public. PICC seeks to educate the public and develop support for fair policies that welcome and sustain immigrants.

Contact:

www.picc-pa.org
2100 Arch St., 7th Floor, Philadelphia, PA 19103
215-832-0636

Philadelphia Commission on Human Relations

The Philadelphia Commission on Human Relations (PCHR) was established in 1951. The Commission is mandated by the Philadelphia Home Rule Charter to enforce the Philadelphia Fair Practices Ordinance. The Ordinance prohibits discrimination in the areas of employment, housing, public accommodations, and the provision of City services. It is unlawful to discriminate in these areas because of race, color, gender, religion, age (excluding public accommodations), sexual orientation, national origin, ancestry, and disability. In housing, it is also unlawful to discriminate because of marital status, the source of income, and the presence of children.

In addition, the Commission reduces and prevents intergroup tension in Philadelphia, provides education on intergroup harmony and cultural diversity, and mediates disputes through its Disputes resolution program. The Commission has nine Commissioners appointed by the Mayor.

Contact:

www.phila.gov/humanrelations
The Curtis Center, 601 Walnut St., Suite 300 South, Philadelphia, PA 19106
215-686-4670, TTY: 215-686-3238, Fax: 215-686-4684
E-mail: faqpchr@phila.gov
North Philadelphia Field Office
601 W. Lehigh Ave., Philadelphia, PA 19133
215-685-9761, Fax: 215-685-9768

Philadelphia Coalition for Victim Advocacy

The Philadelphia Coalition for Victim Advocacy (PCVA) is a membership consortium of organizations and individuals that provide advocacy and assistance to victims, co-victims and witnesses to crime. PCVA is dedicated to improving and promoting victim rights and the provision of a full range of high quality victim services in the City of Philadelphia. PCVA's primary goals are as follows:

- To provide member agencies with a collective voice that is greater than the voice of any individual agency, program or individual member in addressing the rights and needs of crime victims.
- To provide opportunities for concerned citizens, programs and organizations to exchange information and ideas; support the sharing and utilization of materials and resources; and address emerging issues and policies related to victims of crime.
- To support initiatives that address the policies, the rights, the needs, and the provision of services to crime victims and witnesses of crime in the City of Philadelphia.
- To create opportunities for crime victims to feel heard and empowered as well as to support and recognize the contributions that crime victims and service providers make in the Philadelphia community.
- To increase public awareness of crime victim issues and the services available for victims, especially those offered by PCVA's member agencies.
- To identify unserved or underserved victim populations and to address service gaps and system problems that affect crime victims.

PCVA member agencies provide direct service to crime victims. The settings for member agencies range from Neighborhood Based Agencies to Schools to Criminal Justice environments. A variety of services are offered by PCVA member agencies such as: assistance in filing for Crime Victim Compensation, crisis response, education, counseling and criminal justice/legal advocacy.

Contact:

www.pcvainfo.org

c/o Philadelphia District Attorney's Office, 3 South Penn Square, Philadelphia, PA 19103,

215-567-5000

Southeast Asian Mutual Assistance Associations Coalition, Inc. (SEAMAAC)

Since 1984 SEAMAAC has brought crucially needed support to tens of thousands of families in the Greater Philadelphia area. Today SEAMAAC stands as one of the oldest and largest refugee-founded agencies in the region with a workforce of more than 80 percent bi/multi-lingual staff serving constituencies from as many as 18 distinct linguistic communities. Each year SEAMAAC serves hundreds of immigrant and refugee families as well as native-born individuals and families through its programs in education, health and social services.

Contact:

1711 S. Broad St. , Philadelphia, PA 19148

215-467-0690, Fax: 215-467-5301

Welcoming Center for New Pennsylvanians

The Welcoming Center for New Pennsylvanians connects newly arrived individuals from around the world with the economic opportunities that they need to succeed in the region. Welcoming Center West facilitates cooperative efforts and understanding among immigrants and native-born residents, thus promoting a stronger, safer and more economically dynamic community. Welcoming Center West works closely with the 52nd Street Business Association and a host of other community partners. Welcoming Center West programs: business development seminars, merchant literacy program, cross-cultural youth programs, information and resources, inter-ethnic events.

Programs:

Employment Services (job placement for work-authorized immigrants, and employer services); Resource Referrals (connecting immigrants with legal, health, and other programs and services); Legal Clinic (free monthly clinic for immigrants with questions regarding all areas of law); Vocational Literacy Program (for clients referred by EARN Centers); Project Bridging Cultures (academic and social support to youth at South Philadelphia High School); Public Policy (information and education on immigration issues through presentations, seminars, the media, etc.)

Contact:

www.welcomingcenter.org

1617 John F. Kennedy Blvd., 13th Floor, Philadelphia, PA 19103

215-557-2626

Welcoming Center West:

246 S. 52nd St., Philadelphia, PA 19139

215-220-8795

Affordable Housing

The City proposed numeric goals to promote affordable housing in 12 areas. It substantially met or exceeded those goals in eight areas. The chart comparing proposed numeric goals to actual numbers achieved can be found on pages 17-19.

The developments for which construction was completed in FY 2015 continue to lease up, and thus complete data on residents are not available. Of the 205 households that moved into new OHCD-funded homes in FY 2015 for which OHCD has data, all meet Section 215 requirements and are below 80 percent of Area Median Income.

The *Year 40 Consolidated Plan* identified strategies to address the needs of low-income renters with extreme cost burden or in substandard housing. (OHCD did not anticipate any involuntary displacement of low-income renters.) To address their needs, the City produced rental housing units and provided rental assistance, benefitting 494 households.

Advocates for people with disabilities believe that approximately 17 percent of Philadelphians have a disability, while accessible housing makes up approximately one percent of Philadelphia's housing stock. The City seeks to increase the number of accessible housing units through new construction and rehabilitation of existing housing units for individuals with disabilities.

In FY 2015 the Philadelphia Housing Development Corporation's Adaptive Modifications Program assisted 77 households. This program provides free adaptations, including widened doorways, modified kitchens and bathrooms, handrails, grab bars, ramps and stair glides, allowing easier access to and mobility within the home. The program enables disabled homeowners and tenants to live more independently in their homes and thus in the community at large.

The City continues to require that all new construction housing developments address accessibility and visitability requirements. New construction homeownership, rental and special-needs developments must have 10 percent of their units accessible to persons with a physical disability, and four percent of the units must be accessible to persons with a vision or hearing disability.

To the extent feasible, all new construction must also include visitability design features in all units. This includes at least one no-step entrance at the front, side, back or through the garage. All doors (including powder/bathroom entrances) should be 32 inches wide and hallways and other room entrances at least 36 inches wide. Visitability enables people with disabilities to more easily visit friends and family members.

OHCD-funded developments added 27 accessible units, 11 units for people with hearing or vision disabilities and 202 visitable units to the City's housing stock in FY 2015. Note that accessible units are by definition also visitable, so a total of 240 units that better serve persons with disabilities were added in the City.

In FY 2014 OHCD assumed maintenance of NewsOnTap.org, a website designed to provide information on accessible housing, fair housing laws and regulations, financial and technical resources, model projects and other issues related to housing for people with disabilities in the City of Philadelphia. NewsOnTap provides information on visitability, housing counseling, the Adaptive Modifications Program, and the City's Model Affirmative Marketing Plan; offers links to informative websites; and includes a pdf of a 120-page resource guide produced by OHCD. OHCD continued to utilize the Housing and Disability Technical Assistance Program to provide education and marketing materials that publicize issues and opportunities related to housing for persons with disabilities in Philadelphia.

NewsOnTap also includes Home Finder an interactive feature that allows developers/managers of OHCD-funded housing to directly post the availability of accessible units. Individuals with disabilities, case workers, advocacy and service organizations can access the Home Finder to look for available accessible units.

All housing projects developed with City housing funds must comply with the City's Model Affirmative Marketing Plan (MAMP) that requires developers receiving City funds to market accessible housing units to the disabled community on the Home Finder section of the NewsOnTap.org website for a 30-day period prior to marketing accessible and nonaccessible housing units to the general public.

Homeless and Other Special Needs

In the City of Philadelphia, the Office of Supportive Housing (OSH) is the public entity charged with planning, coordinating and implementing strategies to reduce and end homelessness, while providing support and services to persons experiencing homelessness. OSH conducts centralized intake into the City's emergency housing system; oversees emergency, transitional and permanent supportive housing inventory; serves as the Collaborative Applicant for the HUD Continuum of Care Program; is the HMIS Lead Agency; and implements the Emergency Solutions Grant (ESG) Program. OSH is supported in these efforts by the City's housing entities, primarily the Philadelphia Housing Authority and the Office of Housing and Community Development, and by sister social service departments, which fall under the leadership of the Deputy Mayor for Health and Opportunity and include the Department of Behavioral Health and Intellectual disAbility Services (DBHIDS), the Department of Human Services (DHS), and the Department of Public Health (DPH).

The City of Philadelphia and its strong nonprofit and public sector partners have a variety of program models to provide support and services to persons experiencing homelessness and to assist those persons make the transition to permanent housing and independent living. As reported in the 2015 Housing Inventory Count (HIC), the complete inventory of year-round housing beds dedicated to people experiencing homelessness as of January 31, 2015 in Philadelphia totaled 11,545 beds and included:

- 115 safe haven beds;
- 3,666 emergency housing beds;
- 1,956 transitional housing beds; and
- 5,808 permanent housing beds

A significant amount of public dollars from federal, state, and local sources are used to provide services and housing inventory dedicated to individuals and families experiencing homelessness. Funds are also allocated for Outreach teams to locate and engage individuals living on the streets and encourage them to accept services, treatment, and housing. Funding from HUD's homeless assistance programs is an essential part of Philadelphia's strategies for reducing and ending homelessness. During Year 40, the Philadelphia CoC was awarded $30,800,341 from the HUD 2014 Continuum of Care Program Funding Competition, for the following components:

Component	Number of Projects	CoC Award Amount	Percentage of Award
Permanent Supportive Housing	91	$23,444,840	76.1%
Rapid Re-Housing	2	$392,191	1.3%
Transitional Housing	18	$5,468,389	17.8%
Safe Haven	2	$997,725	3.2%
HMIS	1	$247,196	0.8%
CoC Planning Project	1	$250,000	0.8%
TOTAL	**115**	**$30,800,341**	

Homeless Outreach

Philadelphia coordinates street outreach to individuals experiencing homelessness through the Outreach Coordination Center, located at Project HOME, and in collaboration with local nonprofit organizations. The City's street outreach activities are funded and overseen by the Department of Behavioral Health and Intellectual disAbility Services (DBHIDS).

In addition to a quarterly street count, citywide street outreach efforts include 24-hour, 365-day hotline and dispatch to ensure outreach presence on the streets and walk-in services. The City's teams jointly conduct weekly street outreach with the Veterans Affairs (VA) outreach team. Quarterly, a Collaborative Outreach Committee brings together all outreach teams (including those for youth) with key stakeholders such as the Center City District and the Philadelphia Police Department to coordinate efforts.

Outreach teams regularly coordinate with and link individuals to shelter, mental health crisis systems, the courts, medical care, and the VA, as needed. Outreach has access to a van that accommodates wheelchairs and the City's "language line" translation system. Teams conduct outreach at designated "hot spots" or high visibility areas in an effort to conduct targeted outreach in a proactive and efficient manner.

In Fiscal Year 2015 (Year 40), City outreach teams made 37,248 contacts with 6,890 unique individuals and made 4,825 placements. Seventy percent of all placements were to emergency housing. Ten percent were to overnight cafes, which are low-demand places where unsheltered individuals can rest, have something to eat, and potentially engage with a helping individual. Six percent were placed in a Safe Haven, a residential low-demand option for individuals with mental illness and/or co-occurring mental illness and substance abuse; and two percent were placed in a detox program.

Emergency Shelter and Transitional Housing

The City of Philadelphia achieved both of the following goals related to emergency shelter and transitional housing outlined in the *Year 40 Consolidated Plan*:

- Bring to full operational capacity a new emergency shelter specifically for women/families experiencing domestic violence
- Apply for and receive CoC Program renewal funding for transitional housing projects that support youth between the ages of 18-24

Philadelphia's emergency and transitional housing system is structured to address the needs of all subpopulations of individuals and families experiencing homelessness. The current Continuum of Care housing inventory includes 3,666 year-round emergency housing beds and 1,956 transitional housing beds. In addition to ESG funding, City general funds, and state Homeless Assistance Program funds are used to support those who need emergency housing. Transitional housing projects are supported by City general funds, state Homeless Assistance Program funds, and federal CoC Program funds.

The emergency and transitional housing inventory contains projects specifically designated for survivors of domestic violence experiencing homelessness. In Year 40, the second emergency shelter dedicated to survivors of domestic violence and their children became fully operational, which increased the number of beds for this subpopulation to 200. Philadelphia also has two transitional housing projects with a total of 97 beds, dedicated to survivors of domestic violence and their children.

Philadelphia also has emergency and transitional housing dedicated to youth under the age of 25, with or without children, experiencing homelessness. These housing services are provided by Carson Valley Children's Aid, Covenant House, Northern Children's Services, PathWays PA, People's Emergency Center, Valley Youth House, and Youth Service, Inc. Philadelphia has two emergency housing programs dedicated to youth with 20 beds dedicated to children under the age of 18 and 54 beds dedicated to youth between the ages of 18-24. There are six transitional housing programs that specifically serve unaccompanied youth under the age of 24 with a total of 185 beds. On the night of the 2015 point-in-time count, there were over 209 individuals residing in these emergency and transitional housing programs.

Permanent Housing

A variety of strategies and program models are utilized to help persons experiencing homelessness make the transition to permanent housing and independent living. As reported in the 2015 HIC, Philadelphia has 5,808 year-round permanent housing beds in its inventory dedicated to persons experiencing homelessness. This number represents a six per cent increase from the permanent housing inventory reported in the 2014 HIC.

The City of Philadelphia outlined the following goals in the *Year 40 Consolidated Plan* from its 2013 application for Continuum of Care Program Homeless Assistance Program funding:

- Exceed the national goal for the percentage of participants in CoC-funded projects who will achieve housing stability in an operating year by 13 percentage points (national goal, 80 percent; Philadelphia goal, 93 percent). Philadelphia exceeded this goal: 94 percent of participants in CoC-funded projects achieved housing stability in an operating year, exceeding the national goal by 14 percentage points.
- Exceed the national goal for the percentage of participants in CoC-funded projects who will obtain mainstream benefits in an operating year by 25 percentage points (national goal, 56 percent; Philadelphia goal, 81 percent). Philadelphia exceeded this goal: 91 percent of participants in CoC-funded projects obtained non-cash mainstream benefits, exceeding the national goal by 35 percentage points.

Chronically Homeless Individuals and Families

Philadelphia continues to increase the number and percentage of permanent housing beds dedicated to persons experiencing chronic homelessness. The following goal from the 2013 application for Continuum of Care Program funding was outlined in the *Year 40 Consolidated Plan:*

- Increase the number of permanent supportive housing beds dedicated to those experiencing chronic homelessness from 900 in 2013 to 1,120 in 2014 and 1,170 in 2015.

Philadelphia exceeded both goals with 1,138 beds reported in the 2014 HIC and 1,497 beds reported in the 2015 HIC dedicated to those experiencing chronic homelessness. In the 2015 HIC, 26 percent of the permanent housing inventory for persons experiencing homelessness was dedicated to chronic homelessness, compared to 21 percent in the 2014 HIC.

In addition to the goal from the 2013 CoC Program funding application, the following two goals were outlined the in the Year 40 Consolidated Plan:

- Continue to house the most chronic and vulnerable individuals
- Create an additional 30 rental subsidies, to be operated using the Housing First model

Philadelphia met its goal to continue to prioritize the most chronic and vulnerable individuals for housing placement using data to identify individuals. In Year 40, 167 chronic and vulnerable individuals experiencing homelessness were placed in permanent housing. Also, the 30-bed Housing First project became operational in February 2015.

Families with Children

In the 2015 HIC, Philadelphia reported 1,041 year-round permanent housing units for households with children experiencing homelessness. In addition to utilizing its permanent supportive housing inventory, Philadelphia also assists families with children experiencing homelessness move to permanent housing through Rapid Re-housing and the Blueprint Families Program. Through a partnership with the Philadelphia Housing Authority (PHA), the Blueprint Families Program moves families in emergency and transitional housing into permanent affordable housing. The City's Office of Supportive Housing coordinates with families to complete the application process and case management for at least one year to assist families to be successful in their new homes.

The following goals were outlined in the *Year 40 Consolidated Plan*:

- Continue to assist households with children through rapid re-housing projects
- Continue to utilize partnership with PHA to move 300 families in emergency and transitional housing into permanent affordable housing annually

In Year 40, 373 households received assistance from Rapid Re-Housing activities funded by CoC, ESG, and HOME; and 407 families moved into permanent affordable housing through the Blueprint Families Program.

Veterans and their Families

The City of Philadelphia outlined the following goals in the *Year 40 Consolidated Plan:*

- Continue to set goals and update progress, with the overall goal being to end homelessness among veterans by the end of 2015, in alignment with the U.S. Interagency Council on Homelessness "Opening Doors" plan
- Implement the Rapid Re-Housing CoC grant awarded for veterans in the 2012 competition
- Receive surge (Priority 1) and renewal (Priority 2) funding for the Philadelphia SSVF program
- Increase HUD-VASH utilization and increase the percent of Housing Choice Vouchers for Veterans who meet the HUD definition of chronic homeless
- Apply for and receive renewal funding for all Continuum of Care programs that serve Veterans and their families who are experiencing homelessness

Philadelphia is one of 10 communities selected by HUD and the U.S. Interagency Council on Homelessness to participate in the Dedicating Opportunities to End Homelessness Initiative and one of 25 cities selected to participate in the U.S. Department of Veterans Affairs' 25 Cities Initiative. In May 2014, Mayor Michael Nutter joined the Mayors Challenge to End Veteran Homelessness and Philadelphia established the goal of ending Veteran homelessness by December 2015. Through the Mayors Challenge, mayors and other state and local leaders across the country organize Federal, local, and nonprofit efforts to end Veteran homelessness in their communities. Ending Veteran homelessness means reaching the point where there are no Veterans sleeping on our streets and every Veteran has access to permanent housing. Should Veterans become homeless or be at-risk of becoming homeless, communities will have the capacity to quickly connect them to the help they need to achieve housing stability.

Since August 2013, 1,146 Veterans experiencing homelessness were housed and Philadelphia is on track to end Veteran homelessness by the end of 2015. Philadelphia has a network of providers and programs that offer Department of Veterans Affairs (VA)-supported programs including "Grant and Per Diem," and "Supportive Services for Veterans and their Families" as well as CoC-funded permanent supportive housing programs. During Year 40, a coalition of non-profit organizations in Philadelphia began to implement a $3 million surge (Priority 1) SSVF grant covering three years (10/1/2014 – 9/30/2017); and received two additional renewal (Priority 2) grants totaling $3 million for the 10/1/2014 – 9/30/2015 grant period. The Philadelphia CoC also applied for and received renewal funding for all CoC programs that serve Veterans and their families who are experiencing homelessness. Additionally, Veteran-serving organizations work closely with the VA and the CoC to ensure high utilization of Veterans Affairs Supportive Housing (VASH) vouchers. For Federal Fiscal Year 2014, (10/1/13-9/30/2014) the VASH voucher utilization rate was 91.45% and 83% of vouchers were for Veterans who meet the HUD definition of chronic homelessness. For Federal FY15 (10/1/14-9/30/15), the VASH voucher utilization goals is 92% with 65% of vouchers for Veterans who meet the HUD definition of chronic homelessness. Philadelphia is on track to meet both of those goals.

More than 1,400 individuals were housed in transitional, permanent, or rapid re-housing programs dedicated to Veterans and their family members experiencing homelessness on the night of the 2015 point-in-time count.

Youth

In addition to the emergency and transitional housing programs dedicated to youth experiencing homelessness, there are three permanent supportive housing projects dedicated to individuals and heads of households under the age of 25. These projects contain 16 units with 49 beds for family households with children, and 5 beds for households without children. On the night of the 2015 point-in-time count, there 39 individuals residing in these housing programs.

Homelessness Prevention

Philadelphia is focused on helping low-income individuals and families avoid homelessness. In Year 40, 569 households received rental or security deposit assistance through the Office of Supportive Housing's Emergency Assistance and Relocation Unit. The Housing Retention program used Housing Trust Fund dollars to prevent individuals and families on the verge of homelessness due to mortgage foreclosure from needing to enter shelter. In Year 40, 152 households were kept from homelessness through this program.

The following goals were outlined in the *Year 40 Consolidated Plan* were achieved:

- Continue to collect data and information from youth and youth-serving providers to evaluate the magnitude of the issue and possible interventions to address the needs of youth discharged from foster care.
- Through the PUSH Project, design a full needs assessment of youth with foster care histories.

The Philadelphia CoC has either implemented or followed State and Federal policies and programs whose intent is to prevent individuals from being discharged from publicly funded institutions into homelessness. The Federal Fostering Connections Act and State Court Rule require a transition plan before a youth is discharged from foster care. State guidance prohibits plans from including referrals to shelters and requires court-approved plans for safe and sustainable housing. Philadelphia's Department of Human Services (DHS) starts youth-driven transition planning for youth as early as 16 and at minimum 6 months prior to discharge. The DHS Achieving Independence Center (AIC) is for youth 16-21 currently or formerly in care, and provides services and housing assistance. A Room and Board Program provides up to 12 months of housing assistance and case management to those about to or recently aged out of foster care to avoid homelessness. In 2013, DHS received a planning grant for Pipeline Up to Stable Housing (PUSH) from the U.S. Department of Health and Human Services' Administration for Children and Families – Children's Bureau. PUSH includes a community-wide planning process to build data and programming capacity to better address the needs of youth with foster care histories in an effort to prevent homelessness.

All hospitals in the City of Philadelphia are privately owned and operated, thus there are no publicly funded hospitals in Philadelphia. However, The CoC developed "Hospital Referral Policy and Procedures" and utilizes a 24-hour hotline for hospitals so no person is discharged into street homelessness. The policy requires that the hospital provide medical and/or psychiatric clearance, instructions for continued care, and an adequate supply of prescribed medication for the patient. Additionally, an through a partnership between Public Health Management Corporation (PHMC) and Depaul USA, an eight-bed medical respite center was created in Year 39. This center serves men experiencing homelessness who are well enough for hospital discharge but need additional recuperation and care in a safe environment

To prevent homelessness among those being discharged from publicly funded mental health institutions, Pennsylvania's Office of Mental Health and Substance Abuse Services' (OMHSAS) Continuity of Care Bulletin specifies no discharge from a state hospital can occur unless all housing, treatment, case management and rehab services are in place at the county level (Model Letter of Agreement under Discharge, Sec c.1(g) Living Arrangements). The Department of Behavioral Health and Intellectual disAbility Services (DBHIDS) requires its 14 case management providers to obtain approval of all mental health residential discharges through the Targeted Case Management (TCM) Unit. TCM standards permit discharge when the consumer no longer meets medical necessity criteria; prior to approval, the Unit receives documentation from the provider that there is a stable housing plan. If case managers cannot locate a consumer, they check with the emergency shelter system to ensure that the consumer has not become homeless.

For persons being discharged from the corrections system, Pennsylvania ensures individuals released from State Correctional Institutions (SCI) do not become homeless in two ways. The Pennsylvania Department of Corrections 1-5-06 Policy Statement on Inmate Reentry and Transition requires that Continuity of Care Planners try to assure viable home plans and follow-up services for all max-outs by providing written information on housing, photo ID, and other documents. Linkages are also made with the VA to access veterans' benefits. The Pennsylvania Board of Probation and Parole (PBPP) has a formal policy that no individual may be released on parole without an approved Home Plan (PA Code Chapter 623). Both DOC and PBPP are also working to improve the discharge planning process and provide housing counseling to inmates prior to discharge. Finally, DOC is working with the Department of Public Welfare (DPW) to implement a new protocol to ensure Medical Assistance benefits are available to inmates upon release from SCIs by having the Planners complete DPW's online COMPASS application for each inmate.

Other Actions in Strategic or Action Plan

Address Obstacles to Meeting Underserved Needs

Like most major cities, Philadelphia faces a daunting list of challenges. Its population is poor, its housing stock is old, its residents are housing cost-burdened. The loss of manufacturing jobs and the residents who subsequently moved have left the City with both high unemployment and tens of thousands of vacant lots and properties.

The City has developed strategic and innovative programs to address these issues, and the programs are largely successful. Of the 27 numeric goals the City set for FY 2015, it met its target in 22 of them. Previous large-scale funding initiatives – HOPE VI, Homeownership Zone, Neighborhood Stabilization Program – have all yielded impressive results in neighborhoods throughout the City.

This record of innovation, success and responsible stewardship is hindered by the most significant obstacle to meeting the City's underserved needs – the drastic reduction in housing and community development-related funding at the federal and state levels. Since 2002, OHCD's CDBG and HOME funding has been cut by approximately $40 million, a reduction of more than 45 percent. From FY 2011 to FY 2015 OHCD's federal and state funding was cut by nearly $30 million, a reduction of nearly 37 percent.

To address this obstacle, OHCD aggressively pursues alternate sources of funding from both public and private sources. The lion's share of the Neighborhood Stabilization Program funding, received by the City was the result of a competitive grant proposal submitted by the City. As noted in the Leveraging section on page 76, funding from PNC Bank supports a financial capability component of the City's Mortgage Foreclosure Prevention Program. In FY 2014 the City updated the North Central Philadelphia Choice Transformation Plan and applied for a Choice Neighborhoods Implementation Grant. On the last day of FY 2014, HUD announced that Philadelphia had been selected to receive a $30 million Choice Neighborhoods grant.

Foster and Maintain Affordable Housing

To foster and maintain existing housing that is affordable to low-income Philadelphians, the City funds a series of home improvement programs: Basic Systems Repair; Adaptive Modifications; Weatherization Assistance; and Heater Hotline. OHCD supports other programs to help low-income households maintain their homes, including programs to resolve tangled title issues, to support low-interest home improvement loans, and to take full advantage of the Earned Income Tax Credit. The City also supports Neighborhood Energy Centers to increase the affordability of housing by reducing energy costs and the Utility Emergency Services Fund to ensure that Philadelphians are not made homeless due to utility emergencies. Finally, OHCD has long supported housing counseling to prevent foreclosure, prepare potential low- and moderate-income

homeowners for homeownership, and to address the specialized affordable housing needs of tenants, people with disabilities and senior citizens. More detailed information about the City's programs to foster and maintain affordable housing is available beginning on page 48.

Strategy for Removing Barriers to Affordable Housing

As stated throughout the Year 38 Needs Assessment, Housing Market Analysis and Strategic Plan, the current economic market and significant reduction in state and federal resources are the primary barriers to affordable housing. Although the average price of homes nearly doubled in value over the last decade, Philadelphia remains a weak market city in which the cost of affordable housing construction exceeds the value of the completed home. Therefore, the City's priority is to prevent homelessness through programs designed to keep low-income residents in their homes. Nearly 27,500 households were assisted by these programs.

Overcome Gaps in Institutional Structures and Enhance Coordination

OHCD is responsible for setting housing and community development policy and implementing the programs to carry out those policies. In coordination with broader City development goals and funding, incentives will be created for private-market development, along with a continued emphasis on affordable housing funded with CDBG resources. OHCD will continue the coordination for planning and developing low-income housing, especially for persons with special needs, including the homeless. The Mayor's Economic Development Cabinet, comprised of the leadership of OHCD, PHDC, PRA, Philadelphia City Planning Commission (PCPC), Department of Licenses and Inspections, the Commerce Department, Philadelphia Housing Authority, Philadelphia Industrial Development Corp., Philadelphia Historical Commission and Philadelphia Works meets monthly with the Deputy Mayor for Economic Development to share information and coordinate responses to issues of common concern.

Choice Neighborhoods

In 2012, OHCD submitted a proposal to HUD for a Choice Neighborhoods Implementation grant. OHCD had long collaborated with the Philadelphia Housing Authority (PHA), providing opportunities for input on the development of the Consolidated Plan and funding acquisition and site improvement work for PHA developments, and OHCD and PHA partnered as co-applicants for the Choice Neighborhoods grant. The two organizations recruited a broad array of North Philadelphia organizations and institutions to develop a truly comprehensive neighborhood plan addressing housing, health, education, safety, economic development and other goals.

Philadelphia was a finalist for the grant, and in FY 2013 the partners organized and carried out a day-long HUD site visit that included a bus tour of the neighborhood, meetings with neighborhood stakeholders, and presentations from the grant partners.

Although the City was not selected to receive a grant, the strong relationships forged through the grant proposal process remained, and planning began in FY 2013 to submit an updated North Central Philadelphia Transformation Plan Choice Neighborhoods Implementation grant proposal. OHCD and PHA worked collaboratively with Asociación Puertorriqueños en Marcha (APM), the lead People partner, and Temple University, the principal Education partner. The planning process included area residents, the Pennsylvania Horticultural Society, the School District of Philadelphia, Public Health Management Corporation, EducationWorks, Econsult, the Southeastern Pennsylvania Transportation Authority, the Village of Arts and Humanities, and the City's Departments of Public Health, Human Services, Police, Commerce, Recreation and Education. After months of planning, coordination and public engagement, the North Central Philadelphia Transformation Plan – a comprehensive strategy to meet Housing, People and Neighborhood needs – was submitted in early FY 2014. At the end of FY 2014, HUD recognized the improved institutional structures and enhanced coordination and awarded Philadephia a $30 million grant.

Intergovernmental Coordination

OHCD is the coordinating center for the predominant share of federal funds that the City receives for housing and community development. The OHCD Director is responsible for overseeing policy formation; planning and program development related to affordable housing production and preservation programs; citizen engagement activities; and housing counseling activities. The Director of Housing is a member of the Board of Directors of the Philadelphia Housing Development Corp. (PHDC) and the Housing Trust Fund. Participation on these boards supports ongoing coordination of activities.

OHCD exercises its coordinating function by three means:

- Development of *Consolidated Plan*. OHCD is responsible for the preparation of the *Consolidated Plan* and annual applications for DCED funds. While it does not prepare the specific plans for modernization of public housing and for the provision of social services for the homeless, its role in integrating these plans into the *Consolidated Plan* helps ensure distinct City housing initiatives reinforce one another.
- Administration of CDBG funds for community development. OHCD has the authority to administer the CDBG. Programs are carried out by quasi-public agencies, public authorities, nonprofit development groups and service providers, and for-profit developers under contract to OHCD or its major delegate agencies. The contracts define the objectives to be achieved by each initiative and spell out appropriate timetables and milestones for performance. This contractual system enables OHCD to oversee the implementation of most housing plans developed by the City.
- Monitoring of agencies administering CDBG programs. In its role as contracting agency, OHCD is responsible for monitoring all agencies implementing programs for rehabilitation and housing assistance. The role of monitor enables OHCD to ensure that housing programs are executed in a timely and efficient manner.

Private Sector

The City has taken steps to increase coordination among intergovernmental agencies and the private sector through ongoing communication and planning sessions.

Services to the Homeless and Special Needs Population

Building on the commitment to housing by Mayor Nutter in the City's recalibrated *Ten Year Plan to End Homelessness* and the success demonstrated through the City's partnership with the Philadelphia Housing Authority, the Office of Health and Opportunity has initiated a central housing placement clearinghouse for permanent supportive housing. The Deputy Mayor of the Office of Health and Opportunity leads the Department of Public Health and oversees the Department of Behavioral Health and Intellectual disAbility Services, Department of Human Services, and Office of Supportive Housing. Housed at the Office of Supportive Housing and launched in January 2012, the Clearinghouse works closely with a companion services clearinghouse (Community Support Services, or CSS), housed at Community Behavioral Health. CSS staff ensure that individuals moving to housing are first matched with a service package to support their residency in housing. Coordination of housing placement into additional permanent supportive housing units will be phased into the Clearinghouse over time, with the ultimate goal that the Clearinghouse will serve as the single point of access to the City's entire permanent supportive housing inventory for people who are homeless or those with disabilities due to behavioral health conditions.

Services to Persons With HIV/AIDS

The Philadelphia Office of Health and Opportunity has also improved coordination among health, behavioral health, housing and continuum of care services to best meet the health and housing needs of individuals with HIV/AIDS. OHCD also convenes an HIV/AIDS Housing Advisory Committee. Through this committee, local government representatives as well as advocates, persons with HIV/AIDS and service and housing providers meet to advise OHCD on HIV/AIDS housing policy and programs. OHCD has two voting members on the Ryan White Planning Council.

Affordable Housing

The Director of Housing meets with the board of directors and staff members of CDCs to discuss policy and issues affecting the development of affordable housing by nonprofit corporations. OHCD supports the PACDC and the Community Design Collaborative.

Persons With Disabilities

OHCD coordinates activities with OSH and other advocates. One of the housing counseling agencies funded by OHCD and with which OHCD has ongoing interaction is Liberty Resources, a not-for-profit, consumer-controlled organization that advocates and promotes independent living for all persons with disabilities. OHCD also maintains the News on Tap website, which offers information and resources

on disability and visitability issues, and which features the Home Finder, a resource designed to assist developer and property managers in marketing accessible units to the disabled community.

Coordination With the State

OHCD coordinates its planning and development efforts with DCED and PHFA. OHCD submits annual funding applications to DCED to support a range of activities, including housing preservation programs and large-scale housing development. OHCD is responsible for administering DCED funds through contracts with PHDC, PRA or other nonprofit agencies. OHCD staff work closely with DCED staff in monitoring the implementation of DCED-funded programs. OSH participates in the statewide Homeless Steering Committee, convened by DCED to coordinate activities statewide and with regard to state Emergency Solutions Grant. OSH also co-chairs a statewide committee for Continuum of Care lead agencies in entitlement communities. The Permanent Supportive Housing Clearinghouse serves as Philadelphia's Local Lead Agency, a concept developed by PHFA and the Department of Public Welfare to ensure that low-income persons with special needs have access to housing funded through PHFA.

Public Housing Improvements and Resident Initiatives

For PHA, meeting Philadelphia's public housing needs is about more than just putting up new buildings. It's also about investing in the people they serve. PHA's Customer Supportive Services team offers PHA residents a wide variety of training, services and programs to help them gain valuable skills and achieve self-sufficiency. A detailed description of their resident services programs can be found at www.pha.phila.gov. Highlights of those services include:

- PHA partners with local organizations and universities through their Community Partners Program to provide residents with free educational and training opportunities. Programs include: Digital Literacy Training, Adult Education and GED, a wide range of job training programs, job placement services, financial literacy training, home ownership assistance, and health and nutrition workshops.
- PHA's Pre-Apprenticeship Program provides employment opportunities for PHA residents by offering a comprehensive entry-level education in five fields: carpentry, plumbing, painting, electrical wiring, and weatherization. This initiative is designed to expand the agency's adherence to Section 3 of the Housing and Urban Development Act of 1968 requiring public housing authorities to provide economic and employment opportunities whenever possible. Upon completion, when available, graduates become full-time PHA employees. Should PHA not have positions available, graduates are provided resume servicing and placed in the agency's Section 3 database for review by external organizations seeking employees.
- PHA and external partners provide a range of after-school programming for young residents at many of PHA's multifamily sites. The Youth Program offers academic support and tutoring,

mentoring, and emphasizes college prep and career exploration. Participants will gain access to the resources they need to succeed in school and beyond.

- PHA operates Senior Centers at Wilson Park (2500 Jackson St.), Cassie L. Holley (2100 Dickinson St.) and Emlen Arms (6733 Emlen St.) that provide many services and assist seniors with daily activities. The centers offer balanced meals and dance, aerobics, and walking classes to help keep seniors healthy and active. In addition to providing opportunities for seniors to socialize with one another, the senior centers also entertain residents by presenting movies, playing music, and taking trips around the city. PHA and the Philadelphia Corporation for Aging pay for all services provided, allowing seniors to enjoy these comforts at no cost. Centers are open to PHA seniors and seniors in the community.
- PHA provides programs to prepare residents for meaningful public and private employment. Residents are provided support in utilizing resources made available at the local, state and federal levels. Residents seeking employment may submit resumes to the Section 3 Job Bank and be matched with available positions. Positions are identified within and outside of PHA, and as part of the Section 3 requirements and the Resident Hiring Policy.
- PHA is committed to assisting its eligible and dedicated residents to acquire homes to call their own. Homeownership offers two programs:
  - Housing Choice Homeownership: The use of Housing Choice Vouchers for homeownership gives many low-income individuals and families the opportunity to purchase their own homes. Housing Choice Voucher participants may use vouchers to subsidize monthly mortgage payments for a period not exceeding 15 years on a mortgage loan of 20 years or greater. Mortgage amortization periods of less than 20 years may be subsidized for a maximum term of 10 years. Maximum term limitations do not apply to elderly (62 or older) or disabled families.
  - Section 5(h) Homeownership: PHA residents of scattered sites are offered the opportunity to purchase the home they currently occupy.
- PHA also offers an intensive Case Management Program under the HUD Family Self-Sufficiency Program. The program's mission is to provide resources and referrals for services, and to assist with removing barriers residents may face while they are working toward their self-sufficiency goals. The program allows residents to build financial assets as the household increases its earned income from wages. Participation generally lasts five years, during which participants identify educational, professional, and personal goals.

Evaluation and Reduction of Lead-Based Hazards

The City of Philadelphia continues to reduce the number of housing units with identified lead hazards. When a child is identified with an elevated blood level (EBL), the Philadelphia Department of Public Health Lead and Healthy Homes Program (LHHP), previously known as the CLPPP, provides home visiting, education and environmental assessments. In most cases, interior deteriorating lead paint and lead dust is identified as the source of the child's lead exposure. As a result of orders issued by the Department of Public Health (and subsequent enforcement actions through Lead Court), the City expects that property owners will reduce the lead hazards in approximately 240 homes in which children with confirmed EBL levels reside. Department of Public Health crews or private abatement contractors retained by the Department of Public Health work in the homes of children to help remediate the lead and home health hazards.

In FY 2015 more than 250 new cases of EBL will be identified and 210 risk-assessment inspections will be conducted. Of these risk-assessment inspections, approximately 12 will be in the homes of children with blood lead levels above 45 (µg/dL), with the remainder in the homes of children with blood lead levels between 10 and 44 (µg/dL).

Primary Prevention

In 2014, the LHHP received Federal Centers for Disease Control and Prevention funding to work within a targeted neighborhood with the goal of lead poisoning prevention. This program will help improve health and safety and reduce children's risk of exposure to lead and asthma triggers in homes and will educate residents on how to maintain a healthier home to reduce environmental triggers leading to asthma or injury.

Under its contract with the local HUD office, in FY 2014 the Department of Public Health inspected 98 vacant properties that were to be sold by HUD following an FHA mortgage default; 90 required remediation and were made lead-safe.

The Renovation, Repair and Painting Law was enacted in 2008. Since April 2009, this law has required contractors to attend training for certification regarding the potential lead-paint hazards they may be creating by renovation and remodeling activities and how to minimize the creation of lead dust. The Lead and Healthy Homes Program is an EPA-certified training provider and is providing this mandatory training.

The City also enacted legislation requiring landlords to certify that their properties are lead-safe before renting to tenants with children six years old and under. The law went into effect in December of 2012. Last year, the LHHP received over 300 Certificates of Lead Safe or Lead Free housing units, and has responded to more than 200 telephone calls and e-mails requesting further information about the new law.

The LHHP has continued to work on an initiative of the Department of Public Health to prevent and correct significant health and safety hazards in homes of children with persistent or difficult to control asthma. Working in partnership with clinicians at St Christopher's Hospital for Children (SCHC), a team made up of

a community health educator, environmental risk assessor and a contractor provide home-based education and remediation to reduce asthma triggers that exacerbate a child's asthma. The goal of the program is to help families effectively manage their child's asthma, leading to more symptom-free days, fewer missed school days, and fewer visits to the hospital emergency room or days hospitalized. Eligible families also receive free weatherization services to reduce their energy costs and improve indoor air quality, providing these families with a "Green and Healthy Home." This program has enrolled, educated and remediated homes of 160 low-income pediatric patients of SCHC in Philadelphia.

Ensure Compliance With Program and Comprehensive Planning Requirements

The *Consolidated Plan*, published by the Office of Housing and Community Development (OHCD) on behalf of grantee City of Philadelphia, is the City's application for federal funds from the U. S. Department of Housing and Urban Development (HUD) for four entitlement programs: Community Development Block Grant (CDBG), HOME Investment Partnership (HOME), Housing Opportunities for Persons With AIDS (HOPWA) and the Emergency Solutions Grant (ESG; formerly "Emergency Shelter Grant"). The *Consolidated Plan* follows the format prescribed by HUD. The City also includes in the *Consolidated Plan* other federal, state and local resources – including the Philadelphia Housing Trust Fund (HTF) – that support housing and community and economic development activities.

OHCD is the lead agency overseeing the development of the *Consolidated Plan* and ensures compliance with program and comprehensive planning requirements. OHCD is responsible for policy making and planning related to housing and community development activities for the City of Philadelphia. OHCD is also responsible for the organization and administration of the housing budget. OHCD staff administers contracts with public agencies such as the Philadelphia Redevelopment Authority (PRA) and the Philadelphia Housing Development Corp. (PHDC), as well as with subrecipient nonprofit organizations that conduct planning activities and provide services in support of activities funded under the *Consolidated Plan*. In addition,OHCD receives and administers HOPWA funding for both Philadelphia and Delaware Counties, and administers HOPWA funding for the Bensalem Eligible Metropolitan Statistical Area, which includes Bucks, Chester and Montgomery Counties.

OHCD publishes two versions of the *Consolidated Plan* for public review: the *Preliminary Consolidated Plan* and the *Proposed Consolidated Plan*, the latter of which is submitted to City Council for consideration. In accordance with the Citizen Participation Plan, public hearings are held following publication of the *Preliminary Consolidated Plan* and publication of the *Proposed Consolidated Plan*. The *Consolidated Plan* represents OHCD's plan and corresponding budget for housing and community development activities.

OHCD undertakes a planning process that calls for citizen participation to be obtained through public hearings and input to be solicited from relevant City agencies and other organizations providing housing services.

Public hearings on the *Consolidated Plan* are held by Philadelphia City Council. The City Council hearing meets the requirements for public review and comment that are outlined in the Citizen Participation Plan. The final version of the *Consolidated Plan* as adopted by City Council is submitted to HUD for review and approval.

Specific dates of hearings and comments submitted by the public on the *Year 40 (FY 2015) Consolidated Plan* can be found in the Citizen Comments section beginning on page 78.

Consultation Process

In accordance with 24 CFR Section 91.100, OHCD consults with continuum of care and other public and private agencies that provide assisted housing, health services and social services (including those focusing on services to children, elderly persons, persons with disabilities, persons with HIV/AIDS and homeless persons) during preparation of the *Consolidated Plan*. These organizations are asked to provide certain data on current and projected housing needs, inventory, services, and plans to provide housing and services in the future. The areas in which these organizations work include housing services, social services, fair housing services, health services, homeless services, continuum(s) of care, agencies that discharge persons, business and civic leaders, lead-based paint, adjacent government, state (non-housing), metropolitan planning agencies, HOPWA and public housing. Because the City of Philadelphia and the County of Philadelphia are coterminous all City agencies also serve a county-wide function. A complete list of consulting agencies can be found beginning on page 66.

Citizen Participation

In accordance with 24 CFR Section 91.105, OHCD developed a Citizen Participation Plan setting forth the City's policies and procedures for citizen participation. A draft Citizen Participation Plan was printed and made available for public comment on April 9, 2013. The public was provided the opportunity to comment on the proposed Citizen Participation Plan until May 9, 2013. No comments were received, and OHCD adopted a final Citizen Participation Plan.

Consultation Process

The following are the continuum of care and other public and private entities that provide assisted housing, health services and social services with whom the City consulted in the development of the *Consolidated Plan*.

Housing Services

- ACHIEVEability
- Affordable Housing Centers of Pennsylvania
- AIDS Activities Coordinating Office (AACO)
- Bethesda Project
- CEIBA
- Center in the Park
- Change Philly Today
- Childhood Lead Poisoning Prevention Program (CLPPP)
- COMHAR
- Community Design Collaborative
- Community Legal Services
- Dignity Housing
- Diversified Community Services
- Energy Coordinating Agency (ECA)
- Esperanza
- Friends Rehabilitation Program
- Habitat for Humanity
- High Street Manor
- HIV Housing Planning Committee
- Impact Services
- Liberty Resources
- McKinney Strategic Planning Committee
- Mt. Vernon Manor
- New Kensington CDC
- Northwest Counseling Services
- Office of Supportive Housing (OSH)
- Pathways to Housing PA
- Pennsylvania Housing Alliance
- People's Emergency Center
- Philadelphia Association of Community Development Corporations (PACDC)
- Philadelphia Corporation for Aging (PCA)
- Philadelphia Council for Community Advancement (PCCA)
- Philadelphia Department of Licenses and Inspections (L&I)
- Philadelphia HIV/AIDS Housing Advisory Committee

- Philadelphia Housing Authority (PHA)
- Philadelphia Housing Development Corp. (PHDC)
- Philadelphia Legal Assistance
- Philadelphia Redevelopment Authority (PRA)
- Philadelphia VIP
- Public Citizens for Children and Youth (PCCY)
- Senior Law Center
- Unemployment Information Center
- Urban Affairs Coalition
- Urban League of Philadelphia
- Utility Emergency Services Fund
- Valley Youth House
- Women's Community Revitalization Project

Social Services

- ACHIEVEability
- AIDS Activities Coordinating Office (AACO)
- Asociación Puertorriqueños en Marcha (APM)
- CEIBA
- Change Philly Today
- COMHAR
- Coordinating Office for Drug and Alcohol Abuse Programs (CODAAP)
- Energy Coordinating Agency (ECA)
- Friends Rehabilitation Program
- High Street Manor
- HIV Housing Planning Committee
- Impact Services
- Liberty Resources
- Mayor's Office on Disabilities
- Office of Supportive Housing (OSH)
- Pathways to Housing PA
- People's Emergency Center
- Philadelphia Corporation for Aging (PCA)
- Philadelphia Council For Community Advancement (PCCA)
- Philadelphia Department of Behavioral Health and Intellectual disAbility Services (DBHIDS)
- Philadelphia Department of Human Services (DHS)
- Philadelphia Department of Public Health (DPH)
- Philadelphia HIV/AIDS Housing Advisory Committee
- Philadelphia Housing Authority (PHA)
- Project HOME
- Public Citizens for Children and Youth (PCCY)
- School District of Philadelphia

- Urban Affairs Coalition
- U.S. Veterans Administration
- Valley Youth House
- Women Against Abuse
- Women's Community Revitalization Project

Fair Housing Services

- AIDS Activities Coordinating Office (AACO)
- Community Legal Services
- HIV Housing Planning Committee
- Liberty Resources
- Mayor's Office on Disabilities
- McKinney Strategic Planning Committee
- Office of Supportive Housing (OSH)
- Pennsylvania Housing Alliance
- Philadelphia Association of Community Development Corporations (PACDC)
- Philadelphia Commission on Human Relations
- Philadelphia Corporation for Aging (PCA)
- Philadelphia HIV/AIDS Housing Advisory Committee
- Philadelphia Legal Assistance
- Philadelphia VIP
- Tenant Union Representative Network

Health Services

- AIDS Activities Coordinating Office (AACO)
- Change Philly Today
- Childhood Lead Poisoning Prevention Program (CLPPP)
- COMHAR
- Coordinating Office for Drug and Alcohol Abuse Programs (CODAAP)
- HIV Housing Planning Committee
- Liberty Resources
- Mental Health Association of Southeastern PA
- Pathways to Housing PA
- Philadelphia Corporation for Aging (PCA)
- Philadelphia Department of Behavioral Health and Intellectual disAbility Services (DBHIDS)
- Philadelphia Department of Human Services (DHS)
- Philadelphia Department of Public Health (DPH)
- Philadelphia HIV/AIDS Housing Advisory Committee
- Public Citizens for Children and Youth (PCCY)
- Public Health Management Corporation
- U.S. Veterans Administration
- Valley Youth House

Homeless Services

- 1260 Housing Development Corp.
- ActionAIDS
- ACTS Christian Transitional Services
- ACHIEVEability
- AIDS Activities Coordinating Office (AACO)
- Asociación Puertorriqueños en Marcha (APM)
- Arch Street Methodist Church
- ART House
- Baptist Children's Services
- Bethesda Project
- Calcutta House
- Carson Valley Children's Aid
- CATCH
- Catholic Social Services
- Covenant House Pennsylvania
- Darin Molletta
- Department of Behavioral Health
- Depaul USA
- Diversified Housing Solutions, Inc.
- Divine Light
- Drueding Center
- Episcopal Community Services
- Family Planning Council
- Fresh Start Foundation
- Friends Rehabilitation Program, Inc.
- Gaudenzia Foundation, Inc.
- Germantown Life Enrichment Center
- Gibson Foundation
- Hall Mercer
- HELP Development Corporation
- Horizon House, Inc.
- Impact Services Corporation
- Love and Care
- Lutheran Settlement House
- Mental Health Association
- Methodist Family Services of Philadelphia
- Minsec
- Mt. Airy Bethesda
- My Place Germantown
- North Philadelphia Health System (NPHS)

- Northern Homes
- Northwest Philadelphia Interfaith Hospitality Network
- Office of Supportive Housing (OSH)
- One Day at a Time
- Overington House, Inc.
- Pathways to Housing PA
- PathWays PA
- PCRC (TURN)
- People's Emergency Center
- Philadelphia VA Medical Center
- Philadelphia Veterans Multi-Service and Education Center
- Potters House Mission
- Project HOME
- Public Health Management Corporation (PHMC)
- Resources for Human Development, Inc. (RHD)
- Raise of Hope
- SELF, Inc.
- Sobriety Through Outpatient (STOP)
- Straight, Inc.
- The Doe Fund
- The Salvation Army
- The Veterans Group
- Traveler's Aid Society of Philadelphia
- Trevor's Campaign
- United Way
- Urban Affairs Coalition
- Utility Emergency Services Fund
- Valley Youth House Committee, Inc.
- Volunteers of America
- Women Against Abuse
- Whosoever Gospel Mission
- Women of Excellence
- Women's Community Revitalization Project
- Youth Service, Inc.

Continuum of Care

- AIDS Activities Coordinating Office (AACO)
- ACHIEVEability
- Bethesda Project
- Community Advocate
- Covenant House
- Department of Behavioral Health & Intellectual disAbilities (DBHIDS)

- Department of Human Services (DHS)
- Dignity Housing
- Friends Rehabilitation Program, Inc.
- Mayor's Commission on People with Disabilities
- Mental Health Association of SEPA
- Office of Housing & Community Development
- Office of Supportive Housing (OSH)
- People's Emergency Center
- Philadelphia Housing Authority (PHA)
- Philadelphia Veterans Affairs Medical Center
- Philadelphia Veterans Multi-Service and Education Center
- Philadelphia Works, Inc.
- Project HOME
- Public Health Management Corporation (PHMC)
- TURN (PCRC)
- Women Against Abuse, Inc.
- Women's Community Revitalization Project (WCRP)
- Valley Youth House

Agencies that Discharge Persons

- Administrative Office of the Pennsylvania Courts
- The Attic
- Children's Hospital of Philadelphia
- Covenant House
- Defender Association
- Department of Behavioral Health and Intellectual disAbilities
- Department of Human Services
- Family Court
- Hahnemann Hospital
- Jefferson Hospital
- Juvenile Law Center
- Keystone Mercy
- Mazzoni Center
- Mercy Hospital
- Pennsylvania Board of Probation and Parole
- Pennsylvania Department of Corrections
- Pennsylvania Department of Health, Division of Acute and Ambulatory Care
- Pennsylvania Department of Public Welfare, Office of Youth and Families
- Pennsylvania Office of Mental Health and Substance Abuse Services (OMHSAS)
- Philadelphia Nursing Home
- Philadelphia Prison System
- Philadelphia Veterans Administration Medical Center

- Philadelphia Youth Network
- State Youth Advisory Board
- Support Center for Child Advocates
- University of Pennsylvania Hospital
- Valley Youth House – Achieving Independence Center

Business and Civic Leaders

- CEIBA
- Community Design Collaborative
- Entrepreneur Works
- Pennsylvania Horticultural Society
- Philadelphia Association of Community Development Corporations (PACDC)
- Philadelphia Department of Commerce
- Philadelphia Works, Inc.
- Public Citizens for Children and Youth (PCCY)
- Urban Affairs Coalition

Lead-Based Paint

- Center for Disease Control and Prevention, Lead and Healthy Homes Branch
- Lead and Healthy Homes Program (LHHP)
- Philadelphia Department of Human Services
- Philadelphia Department of Public Health
- Office of the Deputy Mayor for Health and Opportunity

Adjacent Government

Pennsylvania

- Abington
- Bensalem
- Bristol
- City of Chester
- Haverford
- Lower Merion
- Upper Darby
- Bucks County
- Chester County
- Delaware County
- Montgomery County

New Jersey

- City of Camden
- Cherry Hill
- Burlington County
- Camden County
- Gloucester County
- Salem County

State (Non-housing)

- Pennsylvania Department of Community and Economic Development (DCED)
- Pennsylvania Department of Public Welfare

Metropolitan Planning Agencies

- Community Design Collaborative
- Delaware Valley Regional Planning Commission (The sole MPO for Philadelphia and its suburbs)
- Philadelphia City Planning Commission (PCPC)

HOPWA

- AIDS Activities Coordinating Office (AACO)
- HIV Housing Planning Committee
- Philadelphia HIV/AIDS Housing Advisory Committee

PHA Plan

- Philadelphia Housing Authority (PHA)

Anti-Poverty Strategy

A problem decades in the making, Philadelphia has the worst poverty rate of the 10 largest U.S. cities. The most recent census estimates show that just over 26 percent of its residents, nearly 400,000 people, live below the federal poverty level. This includes 36 percent of children, 25 percent of work-age adults and 18 percent of seniors. Beyond those living below the official poverty line, many more struggle to make ends meet. In addition to the moral imperative, Philadelphia will not be a thriving city without reversing the intergenerational transfer of poverty and assuring that more people have a pathway to economic security and greater self-reliance.

To tackle this problem, Mayor Nutter established the Mayor's Office of Community Empowerment and Opportunity (CEO) in January 2013. Its charge: to lead the City's efforts to lift individuals and communities out of poverty and to increase opportunities for low-income individuals and families. In July 2013, CEO

released a comprehensive citywide plan to fight poverty, Shared Prosperity Philadelphia. The plan provides a picture of poverty in Philadelphia, describes CEO's role and approach, and identifies five strategic work areas:

1. Job creation and workforce development
2. Access to public benefits and essential services
3. Educational outcomes for children and youth
4. Housing security and affordability
5. Economic security and asset building

Shared Prosperity Philadelphia acknowledges that poverty is a complex problem that is intertwined with a range of factors, from educational attainment and employment to public safety. Reducing poverty and improving related outcomes will not happen quickly, nor can it be done by City government alone. Efforts to address poverty must work across multiple levels of intervention in order to alleviate poverty's most immediate effects; to provide pathways out of poverty and prevent the intergenerational transfer of poverty; and to address the systemic underpinnings of poverty.

Addressing poverty cannot be delegated to one department within government. Rather, it must be a broad effort that is part of the portfolio of many City departments and public agencies, as well as nonprofit organizations, faith communities, community-based organizations, institutions and the business sector. CEO will leverage and coordinate resources of other City departments, public agencies and nonprofit providers by serving as the convener and hub for learning, communications and data sharing. CEO will take the lead in pursuing additional federal, state and philanthropic funding that can support the efforts of city departments and their nonprofit partners. In November 2014, CEO released its first Progress Report for Shared Prosperity Philadelphia. That report highlighted the following accomplishments for CEO and its partners:

- Since receiving the Promise Zone designation in January 2014, more than $3.6 million has been awarded to projects and organizations serving the West Philadelphia Promise Zone.
- Six new Financial Empowerment Centers (FECs) were opened in 2014, bringing the total number to twelve. The FECs provided free financial counseling to more than 5,500 Philadelphians, helping them reduce personal debt by more than $3.6 million and save over $460,000.
- CEO opened six community-based BenePhilly Centers, which help eligible individuals access public benefits both in-person and by phone. More than 5,000 Philadelphia residents received assistance through BenePhilly Centers since the official program launch in the summer of 2014.
- In partnership with the Job Opportunity Investment Network (JOIN), CEO supported two workforce development programs (the West Philadelphia Skills Initiative and District 1199C Training and Upgrading Fund) to connect individuals facing the greatest barriers to employment with identified job opportunities.
- Through the Meals and More initiative, CEO added 10 new meal sites, resulting in 1,000 additional free weekly meals made available to Philadelphia residents.

In 2015, CEO expects to:

- Complete a citywide, comprehensive early learning plan that will provide strategies for improving parent awareness; increase the access to and use of high quality early learning resources; provide professional development for child care workers; and ensure that resources reach the children in greatest need.
- Expand the BenePhilly initiative: add two more BenePhilly Centers; launch eight Benefits Referral sites that work in partnership with BenePhilly Centers; and launch a Mobile Benefits Access unit to assist residents of underserved areas.
- Introduce new products and services into the Financial Empowerment Centers, including investment and savings clubs that enable low-income individuals to build assets, and peer group counseling sessions for clients with similar needs.

CEO will continue to implement a collective impact strategy in which it will seek to provide information, resources and support to help other City departments report on outcomes, pursue additional funding and be more effective in their work as it relates to addressing the causes and effects of poverty.

Housing Goals

For CEO to be effective it must focus its efforts in a strategic manner on proven, client-centered activities that can do the most good for the greatest number of people using currently available or reasonably acquired resources. Since housing represents a significant financial burden for Philadelphians across income levels, the CEO will have as one of its key goals to maximize low-income Philadelphians' access to programs and services that assure housing security and affordability. In Year 41, CEO will work with OHCD and other City agencies to:

- Analyze the effectiveness of current services and programs to keep people in their homes and outline strategies to improve the success of these efforts
- Develop strategies for increasing the number of affordable housing opportunities for low-income Philadelphians
- Ensure better linkages between housing and homeless strategies with financial security strategies

In addition to the citywide strategies outlined above, OHCD will continue to use its resources to support efforts to reduce poverty in Philadelphia. Those efforts include:

- Ensure local resident participation in construction hiring for city-funded developments
- Promote economic development activities that help low-income residents gain access to jobs and skills
- Support educational and job training activities for Philadelphia's youth
- Create neighborhoods of choice in which wealth can be built by improving housing stock and removing blight

Leveraging Resources

OHDC financing for rental projects has generated equity investment through the utilization of the Low Income Housing Tax Credits (LIHTC) by corporations and equity funds such as the National Equity Fund (NEF). Additional private funds have been leveraged through use of the Pennsylvania Housing Finance Agency (PHFA) PennHOMES Program, which provides permanent financing for the development of rental projects.

During Year 40, in order to maximize private-sector investment in low-income subsidized housing, OHCD promoted private sector funding commitments with the following:

- Equity Investment in Low-Income Tax Credits Ventures;
- Private sector support for CDC operations and working capital;
- Mortgages for first-time homebuyers; and
- Bank financing for rental rehabilitation.

During Year 40, the City, using $5.7 million of OHCD funds, leveraged $47.6 million of additional investment from private sources.

OHCD's non-development initiatives also leveraged non-federal dollars.

OHCD provided $4,404,000 in funding, including $300,000 from Wells Fargo Foundation, to support a network of 26 housing counseling agencies to provide intensive mortgage foreclosure intervention services, pre-purchase counseling, tenant counseling, and other housing counseling services to residents of Philadelphia. Twenty one of these agencies are also authorized to conduct services through the Pennsylvania Housing Finance Agency (PHFA), and were able to leverage $500,000 in funding from PHFA.

OHCD provided $50,000 in funding to the Community Design Collaborative to coordinate and provide architectural design technical assistance to nonprofits interested in community development activities. In FY 2015, this organization completed 11 projects, primarily architectural renderings. There were 3,268 volunteer hours provided by *pro bono* architects which equates to a leveraging of $358,135 of private funds for this program.

Philadelphia established a comprehensive financial education program for homeowners in mortgage foreclosure called Tools for Financial Growth in January 2012. This program complements the CDBG-funded housing counseling and foreclosure prevention program, but it is funded with private rescources. In FY 2015, 375 participants completed all three sessions of the workshop series and many more completed one or two of the workshop sessions of the series. During 2015, PNC Bank provided $45,000 to fund the Tools for Financial Growth Program which reflects leveraged monies to the City's Mortgage Foreclosure Prevention Program and Wells Fargo Foundation provided $26,834 for a total private rescource of $71,834.

In FY 2015, OHCD provided $1,070,000 in funding to provide utility assistance grants to residents of Philadelphia in danger of losing their home through the loss of utilities. Grants for gas, electric or water usage were made on behalf of 2,046 residents, realizing a dollar for dollar leverage from their utility companies for a leveraging of an additional $1,070,000 for the benefit of low- and moderate-income residents.

The City's use of HOME funds for homeless rental assistance allows the City-funded homeless rental assistance program administered by OHCD to be used as the required HOME match. Private foundation, state and other contributions to HOME-funded developments provide additional match. The Office of Supportive Housing utilizes City general funds to meet the match requirement for ESG funds.

Citizen Comments

OHCD received public comments at three stages in the development of the *Year 40 Consolidated Plan*.

CAPER and Needs Hearing

On November 27, 2013, OHCD advertised that it would hold a Needs Hearing on December 12, 2013, to solicit comments on housing and community development needs in preparation of the budget for the next fiscal year and on past performance included in the *Consolidated Annual Performance and Evaluation Report (CAPER)*. OHCD also advertised that it would accept comments through December 16, 2013.

Those testifying recognized the anticipated federal funding reductions and decreased resources, while emphasizing existing and increasing needs. Speakers also praised and supported City applications for Keystone Communities funding. Many speakers thanked OHCD for past support and outlined the achievements that had been made possible with OHCD funding.

Those testifying called for:

- Restoration of Utility Emergency Services Fund support to FY 2011 levels
- Clarification that housing counseling agencies may provide services to unauthorized immigrants
- Increased participation of Latinos in the Basic Systems Repair Program
- Continued support for Volunteer Income Tax Assistance (VITA)
- An update of OHCD's LEP (limited English proficiency) policies
- Continued funding of the CLS Foreclosure Prevention Program
- New funding for legal assistance for tenants
- Support for SeniorLAW Center to protect legal rights of seniors
- More awareness and support for the deaf community, especially with the Philadelphia Housing Authority and the shelter system
- Commitment of resources toward the Land Bank
- Increased resources to commercial corridors
- Changing the Storefront Improvement Program to a grant from a reimbursement program
- Providing resources to help corridor managers communicate effectively with business owners who have limited English proficiency
- Increased use of City's General Fund and/or Capital Budget to compensate for federal and state spending cuts toward affordable housing and community development

- Increasing the deed and mortgage Recording Fee for the Housing Trust Fund by $5 to generate more revenue
- Continued support for Rebuilding Together Philadelphia roofing repair collaboration with PHDC and call for implementation of similar agreements for other basic systems repairs
- Continued support for the Tangled Title Fund
- Increased funding request to DCED for Promise Zone residential and commercial façade improvements
- Support for the OHCD applications to the Keystone Communities Program
- Expanding property tax relief programs and services
- Maintaining both the Homeless & Special Needs set-aside and the allocation for development financing for homeless and special needs housing
- A town hall meeting with HOPWA participants and PLWHA
- An increase in educational opportunities to allow people with HIV/AIDS access to employment
- Improved access to housing for disabled persons with HIV/AIDS
- Increased home repair assistance for persons with HIV/AIDS
- Additional permanent subsidized housing for persons with HIV/AIDS

Year 40 Preliminary Consolidated Plan Hearing

On April 2, 2014, OHCD advertised that it would hold a hearing on April 16, 2014, to solicit public testimony on the *Preliminary Consolidated Plan*, and that it would accept comments on the *Preliminary Consolidated Plan* through May 2, 2014.

Again, participants acknowledged the severe budget cuts and declining resources, but outlined the needs their individual organizations identified, and many requested the City maintain and/or increase funding. In addition, testifiers encouraged and supported City applications for Keystone Communities funding. Participants also thanked OHCD for its support.

Those testifying called for:

- Increased commitment from the City's General Fund and/or Capital Budget toward affordable housing to replace CDBG funds spent on operating costs
- Raising the mortgage deed and recording fees by $5 to generate more revenue for the Housing Trust Fund
- More federal and other funds to be made available to restart affordable homeownership production
- Directing resources to grants for nonprofits in the Targeted Housing Preservation Program
- Redirection of funds from property tax relief programs toward housing counseling agencies

- An increase of $1,000,000 in General Fund spending to supplement CDBG resources for the Targeted Corridor Management Program and Corridor Cleaning Grants
- Support for applications to the Keystone Communities Program
- Adequate funding for the Land Bank
- Continued support for the Heater Hotline Program
- Support for increased funding for the Weatherization Assistance Program
- Continued support for the Housing Trust Fund
- Continued support for the Neighborhood Advisory Committee program
- Maintaining the homeless and special needs set-aside and the allocation for development financing for homeless and special needs housing
- Continued support for PHIL program
- Clarification that housing counseling agencies may provide services to unauthorized immigrants
- Continued support for tax credit programs and free tax preparation services
- Increased services to Latinos by the Wintererization (sic) Program
- Continued support for the SaveYourHomePhilly Hotline
- Support for SeniorLAW Center
- Continued support for home repair programs
- Continued support for the Tangled Title Program
- Restoration of Utility Emergency Services Fund support to FY 2011 levels
- Continued support and potential increase for small and microbusiness development assistance
- Funds to be directed toward housing counseling services
- Support for new affordable housing units
- Noting the consistency of the Plan with the Mantua Promise Zone
- Recognizing the importance of the vacant land management program and its positive impact on neighborhood development
- Continued support for commercial corridor programs, especially the Storefront Improvement Program
- Restoration of HOME funds to housing slots for people with HIV/AIDS
- Implementation of programs to protect tenants and inform them of their legal rights
- Increased funding for people with HIV/AIDS
- Continued support for the PHIL-Plus/Mini-PHIL loan products
- Support for technical assistance provided to small businesses in underserved communities
- Continued support for the Mortgage Foreclosure Prevention Program
- Continued support for Choice Neighborhoods grant application in North Philadelphia

- Issuance of a separate RFP to ensure that providers have special opportunity to apply for funding sources devoted to housing the homeless and those with special needs
- Providing subsidies to ensure that affordable housing is affordable for those with very low incomes
- Greater investment in educating tenants on their legal rights
- Utilization of city data to identify landlords not complying with the law
- Assessment of rental properties to determine if they possess rental licenses or not
- Encouragement of investment in Philadelphia by managers of endowments of locally based organizations
- Incorporation of "Workforce Development" into OHCD's goals
- Continued housing support for victims of domestic violence
- Increased funding for emergency shelters
- Increases in PHA project-based units and Housing Choice Voucher subsidies for HIV/AIDS patients
- Adoption of a housing first model by the HOPWA Program
- An increase in services available to residents of subsidized homes
- Increased funding for commercial corridor management and cleaning and for neighborhood economic development grants
- Reexamination of HUD guidelines for CDBG eligibility on certain commercial corridors
- Creation of a homeless shelter with emphasis on housing the LGBT population

Many who testified also offered client testimonials.

Year 40 Proposed Consolidated Plan Hearing

On May 22, 2014, a public hearing was held before City Council's Finance Committee to receive public testimony on the *Year 40 Proposed Consolidated Plan*, followed by a meeting of the Finance Committee to consider the Council bill authorizing the application for federal and state funds. (Note that Council has its own public notice requirements and advertisement of the hearing was placed by Council consistent with those requirements.)

Council members raised the following issues:

- How the land bank will affect the operations of PHDC and PRA
- The status of land bank planning process
- Making affordable housing a federal priority
- The impact of federal budget cuts
- Lengthy waiting lists for home repair services and coordination of home repair services

Members of the public who testified acknowledged the resource constraints and emphasized many of the issues mentioned in the previous two hearings as they highlighted the needs of low-income and vulnerable Philadelphia residents.

Those testifying called for:

- Support for the Housing Trust Fund
- More funding from the City's General Fund to support affordable homeownership and commercial corridors and to replace CDBG funds spent on operating costs
- Additional funding for targeted preservation (while acknowledging support for targeted preservation funding in the Plan)
- Passage of Greenlee bill to raise mortgage recording fees for Housing Trust Fund
- Restoration of Utility Emergency Services Fund support to FY 2011 levels

The authorizing ordinance was then approved on May 22, 2014 by the Finance Committee and recommended for adoption by the full Council. On June 19, 2014, City Council approved the ordinance authorizing the City to submit the Consolidated Plan to HUD for its review and approval.

Plan Amendments

In addition to the three formal hearings, OHCD made five proposed amendments to the Year 40 Consolidated Plan available for public comment. Two amendments were proposed on July 18, 2014. No comments were received on these amendments. Two amendments were proposed on October 16, 2014. No comments were received on these amendments. One amendment was proposed on May 19, 2015. No comments were received on this amendment.

CAPER and Needs Hearing Participants, December 12, 2013

Michele Thomas, Utility Emergency Services Fund
Will Gonzalez, CEIBA
Michael Froehlich, Community Legal Services
Elizabeth Shay, SeniorLAW Center
Harry Barnum, Liberty Resources
Beth McConnell, Philadelphia Association of Community Development Corporations
Kevin Musselman, People's Emergency Center*
Cindy Garo, Philadelphia VIP*
Stefanie Seldin, Rebuilding Together Philadelphia*
Jennifer Goldfarb, ActionAIDS*

*Submitted written testimony by December 16, 2013

Preliminary Consolidated Plan Hearing Participants, April 16, 2014

Beth McConnell, Philadelphia Association of Community Development Corporations
Gerry Bennett, Energy Coordinating Agency
Kevin Musselman, People's Emergency Center
Will Gonzalez, CEIBA
Margaret Robinson, SaveYourHomePhilly Hotline
Elizabeth Shay, SeniorLAW Center
Frank Monaghan, Habitat for Humanity
Michele Thomas, Utility Emergency Services Fund
Leslie Benoliel, Entrepreneur Works
Lianna Crosby, Affordable Housing Centers of Pennsylvania
Michael Thorpe, Mount Vernon Manor
Michael Froehlich, Community Legal Services
Sandy Salzman, New Kensington CDC
Nicole White, TURN
Darlene Johnson, High Street Manor
Christopher Waters, Urban Affairs Coalition
Sarah El, Business Center Entrepreneurship
Jeffrey Cruse, Philadelphia Council for Community Advancement
Malik Brown, Diversified Community Services
Dainette Mintz, Office of Supportive Housing*
Phyllis Martino and Steve Culbertson, Impact Services Corporation*
Joseph Friedman, Comhar*
Jannine L. Lisitski, Women Against Abuse*
Jennifer Goldfarb, ActionAIDS*
Philip Dawson, Esperanza*
Kyasha Tyson, State Representative Cherelle Parker*
Daniel Hwang, Change Philly Today*

*Submitted written testimony by May 2, 2014

Proposed Consolidated Plan Council Hearing Attendees, May 22, 2014

Stefanie Seldin, Rebuilding Together Philadelphia
Beth McConnell, Philadelphia Association of Community Development Corporations
Frank Monaghan, Habitat for Humanity
Michele Thomas, Utility Emergency Services Fund

Self-Evaluation

In its *Year 40 Consolidated Plan* (FY 2015) the City of Philadelphia identified 27 performance indicators related to its three-five year goals and objectives. Of the 27 indicators, the City substantially met or exceeded 22 of those goals in FY 2015.

Below is a table that outlines the City's one- and five-year goals and the progress toward meeting those goals.

Specific Objective	Performance Indicators	One Year Goal	Actual Number	% 1-Yr Goal Achieved	Five-Year Goal	Progress Toward Five-Year Goal
TA to Micro Businesses	Businesses	100	705	705.00%	510	368.62%
PACDC - Planning and TA	NBOs Assisted	10	18	180.00%	50	144.00%
YouthBuild – Job Training	Persons	75	111	148.00%	375	104.00%
Storefront Improve/Façades*	Persons	200,000	613,315	306.65%	200,000	354.65%
Adaptive Modifications	Housing Units	100	77	77.00%	500	67.80%
Tangled Title/Anti-Pred Loan	Households	50	286	572.00%	250	173.60%
Homeownership	Housing Units	0	14	N/A	20	185.00%
UAC/CEIBA - EITC	Households	650	1,000	153.84%	3,250	115.41%
Comm Design Collaborative TA	NBOs Assisted	10	10	100.00%	50	72.00%
UESF - Utility Assistance	Households	2,100	2,046	97.42%	10,500	68.69%
BID Assistance*	Persons	375,000	613,043	163.47%	375,000	163.47%
PHS - New green space	Persons	120,000	108,560	90.46%	600,000	61.48%
Impact Services BME	Housing Units	300	978	326.00%	1,600	195,75%
Housing Counseling	Households	11,250	11,433	101.62%	56,000	64.61%
BSRP	Housing Units	1,100	1,016	92.36%	5,500	59.51%
NACs*	Persons	550,000	770,170	140.03%	550,000	140.03%
ECA - Neigh. Energy Centers	Households	10,000	6,964	69.64%	50,000	54.81%
Target Corridor Revit. Mgmt	Persons	345,000	559,683	162.72%	345,000	162.72%
PIDC Neigh Dev Loans	Persons	50,000	50,000	100.00%	300,000	66.16%
Neighborhood Dev. Grants	Persons	100,000	125,476	125.48%	600,000	74.93%
ESG - Short Term Housing	Households	3,000	2,5247	84.13%	15,000	52.098%
Capacity Building for CDCs	Organizations	10	10	100.00%	50	60.00%
Rental Assistance - HIV/AIDS	Households	1,100	793	72.09%	5,500	47.80%
PHS - TA & Training	Persons	120,000	140,590	117.16%	600,000	71.02%
Rental Assistance-Homeless/SN	Households	230	289	125.65%	1,220	57.21%
PHIL loans	Housing Units	0	0	0.00%	300	39.00%
Rental	Housing Units	530	205	38.67%	2,650	49.81%
PIDC – Bus/Sec 108 Loans	Jobs	140	473	337.86%	1,823	60.50%
Target Neigh Bus Attract/Exp	Businesses	10	13	130.00%	50	38.00%

*Work is ongoing in eligible census tracts. Annual and five-year goals include same residents each year and thus are equal.

A variety of circumstances led to the City not making anticipated progress in five areas.

- Adaptive Modification Program (AMP). Production was affected by the harsh winter delaying installation of exterior wheelchair lifts, and the loss of the sole contractor for wrought iron railings.
- Neighborhood Energy Centers. Operating reconfigurations with the way clients are tracked and served led to ECA's Neighborhood Energy Centers falling short of the goal.
- Rental Assistance, HIV/AIDS. The rising costs of rents have caused OHCD to serve less households with provided funding.
- Emergency Solutions Grant Short-Term Housing. Philadelphia serves over 10,000 households annually in its 3,666 emergency housing beds available to persons experiencing homelessness. Because ESG and matching funds support only a portion of Philadelphia's emergency housing programs, the number reported does not represent all of the households who received emergency housing assistance.
- Rental Housing. The development of rental and special-needs housing moves in ebbs and flows, as evidenced by the fluctuation in the production numbers over the past three fiscal years. Lower numbers are the result of project-specific issues such as delays in financing, community opposition and zoning issues. Despite this fluctuation and these challenges, the City is at nearly 85 percent of its cumulative goal for the past three years. In addition, seven developments containing 275 rental and special-needs units were under construction as of June 30, 2015, with five of these developments more than 70 percent complete.

Those few areas in which the City fell short of its goals aside, the City is by and large meeting the four key areas it identified in its *Year 40 Consolidated Plan.*

- The City met seven of 11 numeric goals to Prevent Homelessness by Keeping People in their Homes, and supplemented those activities by providing free weatherization and energy efficiency improvements in 759 owner- or renter-occupied homes
- The City fell short of its goal to Increase Affordable Rental Housing Options, but supplemented those activities by developing 14 new construction affordable homeownership opportunities, creating 21 rehabilitated affordable homeownership opportunities through the Neighborhood Stabilization Program and assisting more than 235 first-time homeowners with downpayment and closing costs
- The City substantially met all five goals to Strengthen Communities – Eliminate Blight; Support Neighborhood Planning. In addition, the City strengthened older residential areas that abut commercial corridors through the Elm Street program and multiple programs to evaluate and reduce lead-based hazards
- The City met all 10 goals to Create Jobs – Attract and Retain Businesses. In addition to those areas, the City provided support to neighborhood commercial corridors through the Main Street Program and support to community development corporations through a business tax credit program

Based on the numeric indicators, the City remains on target to meet most of its important goals.

The primary barrier to the City fulfilling its strategies and achieving its overall vision is the current era of declining resources. From FY 2011 to FY 2015 OHCD's federal and state funding was cut by nearly

$30 million, a reduction of nearly 37 percent. This barrier is particularly unfortunate in that the City of Philadelphia has traditionally used both entitlement funding and new program funds to great effect. Using entitlement funds and HOPE VI funding, the City partnered with the Philadelphia Housing Authority and neighborhood community development corporations to transform eastern North Philadelphia, creating a housing market that now attracts private dollars. Using entitlement funds and Homeownership Zone funding, the City, working with a number of community development groups, implemented a revitalization effort in North Philadelphia west of Broad Street that had a significant positive impact on property values, poverty and crime. Most recently the City completed the use of its Neighborhood Stabilization Program funding several months ahead of schedule and in a manner that is having an impact in neighborhoods across the city, and continues to provide additional homeownership opportunities through projects undertaken with program income. The recent grant of $30 million in Choice Neighborhoods funding is further recognition that the City uses its resources effectively and responsibly.

The City does of course react and adapt to changing circumstances. For example, the City reduced its future affordable homeownership production targets because of unwieldy HOME guidelines. Similarly, due to changed circumstances – in the case of the PHIL program, market conditions and identification of a substantially similar alternative – programs that will not address the City's priority needs are discontinued. As resources have dwindled, the City has adapted in a way that preserves its core programs to the extent possible. Moving forward, the City will apply the same strategic approach to future programmatic or resource changes.

Monitoring

During Year 40, OHCD's Monitoring Unit carried out the monitoring of 20 delegate and subrecipient agencies, some with multiple contracts. Monitoring reports were issued between October 2014 and August 2015 on these agencies or contracts.

During Year 40, seven Preliminary and 20 Final Monitoring Reports were issued by the OHCD Monitoring Unit. Activities monitored included CDBG-funded housing counseling, job training, economic development, home/neighborhood improvements, neighborhood action centers, rental assistance, public services, HOPWA operating costs for a facility and CDBG/ARRA/HOME-funded housing rehabilitation and new construction. The monitoring of OHCD-funded major delegate agencies and subrecipients is the on-going responsibility of the Monitoring Unit, consistent with the City's Uniform Program Management System (UPMS). In addition, OHCD's Contract Administration Unit carries out regular on-site monitoring of subrecipients and major delegate agencies and OHCD's Audit Unit performs financial management reviews prior to contracting with new agencies and reviews annual audits and related matters for agencies under contract to OHCD.

Each agency, nonprofit corporation or other group that receives funds through OHCD must be certified for sound fiscal management and recordkeeping under OHCD's Uniform Program Management System (UPMS). Certification under UPMS is required prior to contracting with any organization.

OHCD also monitors the status of its grant programs on an ongoing basis. As invoices from subrecipients are received, production numbers are reviewed and, if those numbers are low, OHCD follows up with the agency. OHCD also monitors the progress of its housing production efforts via quarterly production meetings.

In FY 2015, the City substantially met or exceeded 22 of the 27 numeric goals it set in its *Year 40 Consolidated Plan*. Accordingly, the City's activities and strategies are largely on schedule.

OHCD draws down reimbursements of grant expenditures on a bi-monthly basis. Expenditures do not differ from letter of credit disbursements and are reconciled to revenue on a monthly basis.

Program Narratives: CDBG

Assessment of Relationship of CDBG Funds to Goals and Objectives

Consistent with its *Year 41 Consolidated Plan*, the City directed CDBG funds, including program income and Section 108, to its identified goals, objectives and priority needs. Those goals and objectives include:

- Emphasizing housing production to rebuild deteriorated housing stock
- Housing preservation, to reduce the process of abandonment and vacancy
- Homeownership, to encourage private investment in neighborhoods
- Reduce and prevent homelessness
- Eliminate blighted properties
- Engage neighborhood residents
- Create and retain jobs
- Retain and expand businesses

More than 21,600 households benefitted from the City's CDBG-funded affordable housing programs. Of those, slightly more than 6,400 were homeowners and more than 15 ,000 were served by programs that served both homeowners and renters. (Note that programs that are primarily funded with HOME funds but receive some CDBG funds are not included here.)

Changes in Program Objectives

Philadelphia did not change its objectives in FY 2015.

Assessment of Efforts in Carrying Out Planned Actions

The City pursued and obtained state, local and private resources to support *Consolidated Plan* activities. More detail is available in the Leveraging section on page 76.

During the report period the City received 26 requests for certification of consistency with the *Consolidated Plan*. All requests were approved.

During the report period the City did not willfully hinder or undertake any action to hinder the implementation of the *Consolidated Plan*.

Use of CDBG Funds for National Objectives

CDBG funds were used exclusively for activities benefiting low/mod persons, for slum/blight activities, or to meet urgent community needs. More than 98.7 percent of CDBG funding was expended on activities that benefit low/mod persons.

Anti-displacement and Relocation

The City's project selection criteria for homeownership, rental and special-needs developments specifically seeks to avoid displacement. During the project development phase, the Philadelphia Redevelopment Authority (PRA) works with a project's developer to adjust the project footprint to avoid occupied properties and minimize displacement, where possible.

The PRA conducts field surveys to identify households, businesses, farms and nonprofit organizations that occupy properties within a proposed project. In addition, the PRA meets with such occupants to discuss the nature of their needs and preferences and transmits to such occupants the written notices required by the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970, as amended (the "Act"). The PRA complies with the timelines and notice requirements of the Act, using HUD Handbook 1378 (Real Estate Acquisition and Relocation Policy and Guidance) for direction. Relocation activities related to CDBG-supported projects resulted in relocation of the occupants of four residential properties and one commercial property.

Low/Mod Job Activities

All jobs available to low/mod persons were filled by low/mod persons.

Community Economic Development

The City's largely CDBG-supported economic development activities are managed by the City's Commerce Department, in partnership with local business and nonprofit organizations and the Philadelphia Industrial Development Corp. (PIDC), which plays an important role through its business lending products and the Section 108 Loan Program.

These economic incentive programs are aimed at improving the quality of life in Philadelphia by stimulating community revitalization, leveraging additional neighborhood economic investments, and creating an environment for job creation. The goals are to retain, grow, and attract neighborhood businesses in order to retain, grow, and attract jobs, goods and services for neighborhood residents.

The following programs provide resources to businesses and to community development corporations (or other Neighborhood-Based Organizations). All of these programs are designed to bridge funding gaps for new or expanding businesses, to support physical improvements in commercial corridors, and/or to build capacity in small businesses and the organizations that support them.

A number of the programs—Storefront Improvement, Business Attraction and Expansion, Corridor Management and Business Improvement District Assistance—are part of the ReStore Philadelphia Corridors initiative to revitalize neighborhood commercial corridors and to re-establish their roles as central places to shop, to work and to meet neighbors. These four programs are available in Targeted Neighborhood Commercial Areas (TNCAs) and are framed by the ReStore strategies of planning, leveraging resources for corridor investment, creating welcoming places, attracting and retaining businesses, and supporting effective corridor management. The City strategically designs the investments and services offered to TNCAs based upon the size and density of the corridor, the existence of plans, the capacity of local CDCs or other neighborhood-based organizations, and the feasibility of and proximity to other public and private investments. The City also seeks to use CDBG resources to leverage other City, state and federal resources to achieve the greatest impact on targeted corridors. These commercial centers offer necessary retail goods and services, local employment opportunities and sustainable economic activity.

Business Assistance

PIDC Business Loan Programs

PIDC provides several business lending products, including Growth Loans, Small Business Loans and Gap Financing.

The Growth Loan is low-interest, second-mortgage financing for business expansion in the city. Combined with private financing, this revolving loan pool contributes to the capital necessary to complete private business expansion that could not occur solely through private financial markets. At least 51 percent of the created and/or retained employment opportunities realized through these loans will be available for low- and moderate-income people.

The Small Business Loan provides financing for small business start-up and expansion. PIDC will assist small businesses to obtain financing for expansion and start-up, working capital and real estate acquisition for business uses.

Gap Financing provides low-interest second mortgages to businesses for capital improvements for projects that have secured other funding but that have a financing gap that prevents the project from moving forward.

PIDC-assisted business projects retain and expand the retail base to provide goods and services to neighborhoods or to assist in the prevention or elimination of slums or blight. PIDC projects stimulate investment in economic activity in the city, the generation of tax ratables throughout the city and investment by other lending institutions.

Accomplishments

Loans to Businesses Providing Goods and Services to Benefit Low/Mod-Income Neighborhoods							
Census Tract	Council District	Date Settled	Company	Loan Amount	Project Cost	Low/Mod Assisted Persons	Public Benefit Ratio per Low/ Mod Person
InStore Program							
40	1	10/15/2014	Brigantessa	49,680	422,295	29,420	1.69
137	5	12/17/2014	Stock Food LLC	50,000	64,190	8,570	5.83
132	8	12/17/2014	Malelani Café	31,241	33,080	11,349	2.75
137	5	12/19/2014	MM Brewerytown Acq	50,000	50,000	11,505	4.35
144	5	1/29/2015	Golden Doodle Charlie	50,000	250,000	8,570	5.83
14	5	2/4/2015	Little Spoon LLC	49,974	207,394	15,065	3.32
28	2	4/2/2015	Baum's	50,000	57,913	24,545	2.03
142	1	4/30/2015	Triple Eight Inv	50,000	244,000	12,265	4.08
29	1	5/6/2015	1338 Inc	50,000	643,234	19,280	2.39
143	5	5/15/2015	Grove Restaurant	50,000	426,550	8,370	5.83
237	8	6/25/2015	Mt Airy USA	50,000	119,617	9,105	5.49
376	1	6/26/2015	Asian Arts Initiative	50,000	524,698	9,020	5.54
246	8	6/29/2015	Global Food Group	50,000	125,000	19,000	2.63
			Totals	**$609,339**	**$3,166,334**		

HUD 108 Loans:						
4	5	03/31/2015	Brooks Capital Group	$17,000,000	$359,800,000	473 new jobs
			Grand Total All Loans	**$17,609,339**	**$332,966,334**	

Small Business Commercial Improvement Program

There were 51 grants for the period totaling $349,501.

Section 108 Loan Program

The City's Section 108 Loan Program expands the capacity for commercial and industrial lending and assists potential development. Loans are used to support an array of development needs – acquisition, site preparation, construction, reconstruction, rehabilitation, machinery and equipment acquisition, infrastructure improvements and other related project costs. The loans seek to create or retain permanent jobs for residents of Philadelphia, especially those with low and moderate incomes, to stimulate private investment that will expand retail goods and services in the neighborhoods, to eliminate blight and to generate tax ratables for the City.

Under the Section 108 Loan Program, the City borrows funds against its future CDBG entitlement receipts. This activity is expected to be self-sustaining with private developer debt service payments repaying the City for Section 108 loan obligations. The City guarantees all Section 108 loans with future CDBG entitlement receipts and other security. Any use of future CDBG funds for this purpose will reduce CDBG funds allocated to economic development activities by an equal amount for the years affected.

Technical Assistance to Micro Businesses

The Commerce Department and its nonprofit partners will provide managerial and technical assistance to new and existing retail or commercial firms that provide goods and services in the city's low- and moderate-income neighborhoods and to businesses that create employment opportunities for low- and moderate-income people. The technical assistance offered includes developing detailed business plans; preparing financial projections for business operations; merchandising; advertising; planning for controlled growth; credit assessments; pre-loan counseling; loan packaging; creating management and organizational structures; developing procurement processes; and designing and implementing system controls.

Storefront Improvement Program and Targeted Block Façades

The Storefront Improvement Program (SIP) provides rebates for façade and security upgrades on commercial buildings in commercial corridors that support the City's economic development strategy. The City may also designate specific commercial corridors for targeted block façade grants through which the City will pay for uniform façade improvements on all or most of the commercial buildings on a block. The Commerce Department coordinates this program in partnership with Neighborhood-Based Organizations (NBOs) that provide outreach to business owners and assist with the application process.

Business Attraction and Expansion

New and expanding businesses increase availability of goods and services for low- and moderate-income people and create new employment opportunities for low- and moderate-income people, but the costs associated with capital improvements and rents are often a challenge for these businesses. In response, the Commerce Department launched its "InStore" program. InStore offers qualified applicants a forgivable loan to purchase equipment necessary for new or expanding retail, creative, or food businesses on targeted neighborhood commercial corridors.

Community-Based Organization Assistance

In commercial corridors throughout the city, key partners in economic revitalization are the nonprofit community development corporations and neighborhood business organizations that work with private businesses to develop and implement strategic economic development plans. The City offers several programs to support that nonprofit assistance to businesses in low- and moderate-income communities.

PIDC Neighborhood Development Fund

PIDC will provide financial assistance to nonprofit businesses, CDCs or joint ventures of these entities. In consultation with the Commerce Department, PIDC may fund activities to provide financial assistance to economic development projects that help stabilize and foster economic growth in distressed areas of the city.

Neighborhood Economic Development Grant Activities

The Commerce Department will target appropriate investments to selected commercial centers in support of community-based planning, predevelopment and economic development activities. These investments will often be coordinated with TNCA assistance. Based on capacity of organization, existence of plans, feasibility, and proximity to other public and private investments, the City will provide:

- Planning grants of up to $50,000 each to support economic development planning activities for specific projects or strategic economic development plans targeted to neighborhood commercial revitalization and blight elimination. Every award must be matched on a one-for- one basis with non-City funds and applicants must coordinate their planning activities with staff of the Commerce Department and Philadelphia City Planning Commission.
- Predevelopment grants of up to $50,000 each to support predevelopment activities associated with community-sponsored economic development ventures. These may include but are not limited to architectural/engineering services and financial packaging of development projects. Every award must be matched on a one-for-one basis with non-City funds.
- Neighborhood development grants of up to $500,000 each to neighborhood-based economic development projects as gap financing. The grant program may be used in conjunction with PIDC's Neighborhood Development Fund. Grant requests must include debt service and demonstrate the financial need for the subsidy.

Targeted Corridor Revitalization Management Program

The Targeted Corridor Revitalization Management Program (TCMP) supports economic development activities designed to enhance economic opportunities and create a sustainable neighborhood as a clean, safe, attractive and welcoming place that will benefit low- and moderate-income residents. More specifically, TCMP seeks to:

- Strengthen neighborhood commercial corridors through planning and research.
- Make commercial corridors more welcoming and viable through revitalization and elimination of blight.
- Increase the availability of jobs and retail goods and services through business development and retention.
- Strengthen businesses through marketing, technical assistance and financing.

These activities will be carried out primarily by Community-Based Development Organizations (CBDOs) working in targeted commercial corridors. The CBDOs work with local businesses, the local business association, the special services district, and with other local neighborhood organizations to stabilize and revitalize the targeted low- and moderate-income commercial corridor and the neighborhood that surrounds it. The specific activities that will be carried out by each group will be based upon the ReStore strategy and is determined by a work plan developed by the CBDO in conjunction with the City. See map on page 14 for Corridor Management areas.

Main Street/Keystone Communities Program

The City's Main Street Program uses a five-point approach of organization, economic restructuring, promotion, design and public safety to develop a local, incremental and comprehensive strategy for targeted corridors. The Commerce Department utilizes State funding to carry out a Main Street Program in TNCAs and other neighborhood commercial corridors.

The Philadelphia Chinatown Development Corporation, which provides Main Street support for Chinatown, and the University City District, which does the same for Baltimore Avenue, are each entering their fifth and final year in the program.

The Commerce Department will also use State funding to provide implementation and planning grants to an additional four to eight organizations, as well as storefront improvement grants for neighborhood commercial corridors that are not designated as TNCAs. The Commerce Department will issue a Request for Proposals upon award of the funding from the State.

Business Improvement District Assistance

The City provides funding to support the activities of Business Improvement Districts (BIDs) and other community-based organizations that provide community services in TNCAs and other commercial areas in low- and moderate-income communities. These services include sidewalk cleaning, public safety services and neighborhood beautification. See map on page 14 for corridor service areas.

Capacity-Building Assistance

The City supports capacity-building activities for NBOs working on neighborhood commercial corridors. Such activities may include technical assistance with planning, corridor design, safety and management, real estate development, financial resource enhancement, financial management, board and organizational development and services to immigrant businesses, as well as Main Street training.

CDC Tax Credit Program

Forty CDCs participate in the City's CDC Tax Credit Program. Each year, 10 CDCs receive $100k each and 30 CDCs receive $85k each from their business partners, private companies which receive a full credit for those funds against their City Business Income and Receipts Tax obligations. (See map and listing on page 15.) The program requires a 10-year funding commitment to economically distressed communities, giving CDCs more financial capacity to support small businesses and foster economic development. The CDC Tax Credit Program provides funding that is both flexible and stable to CDCs undertaking a variety of economic development activities, all of which are designed to lead to increased employment opportunities for neighborhood residents.

Public Service

During Year 40 the City budgeted $7.222 million for Public Service projects including but not limited to counseling, energy assistance, site improvements, and technical training and community gardens. The City expended $7.381 million to meet Public Service obligations during the reporting period.

The following table highlights the accomplishments in the area of public service for fiscal year 2015.

Households Assisted under Public Service

Households Assisted in FY 2014	**Proposed in *Year 40 Consolidated Plan***	**Actual**
Includes Counseling, ECA, UESF, Site Improvements, Technical Training	23,425	24,301

The City met its goal in the area of Public Service.

- Housing Counseling services (including pre- and post-purchase, mortgage delinquency, pre- and post-rental delinquency, problem resolution, etc.) were provided to 11,433 households.
- Job Training Counseling services were provided to 111 high school students.
- Energy and Utility Assistance programs provided assistance to 12,757 households with fuel and utility grants.
- Public service projects included 9,326 community gardening[1] and greening site improvements that were assisted and/or completed during the reporting period. These improvements were located in census tracts with 113,892 persons.

[1] Community gardening and gardening site improvements not included in demographics.

City of Philadelphia Public Service Demographics

Income

0%-30% MFI	15,593
31%-50% MFI	5,595
51%-80% MFI	2,295
81%+	818
Total	**24,301**

Race

American Indian or Alaska Native	14
Asian	356
Black or African American	15,687
Native Hawaiian or other Pacific Islander	1
White	4,444
American Indian or Alaska Native and White	0
Asian and White	0
Black or African American and White	0
American Indian or Alaska Native and Black or African American	0
Other Individuals Reporting more than one Race	3,354
Total	**24,301**

Ethnicity

Hispanic or Latino	4,417
Non-Hispanic or Latino	19,884
Total	**24,301**

Please see the Financial Summary section beginning on page 151 for CDBG financial information.

Program Narratives: HOME

Assessment of Relationship of HOME Funds to Goals and Objectives

Consistent with its *Year 40 Consolidated Plan*, the City directed HOME funds to its identified goals, objectives and priority needs. Those goals and objectives include:

- Emphasizing housing production to rebuild deteriorated housing stock
- Reduce and prevent homelessness

Four hundred ninety four rental households benefitted from the City's HOME-funded affordable housing programs.

HOME Match Report

The HOME Match Report will be available in the final version of the CAPER.

HOME MBE and WBE Report

Through the Philadelphia Redevelopment Authority, four HOME-funded contracts were issued in FY 2015. All of those contracts went to majority contractors. From those contracts 119 subcontracts were issued, 21 of which went to minority-owned firms and 22 of which went to woman-owned firms.

Assessments

Onsite Inspections of Rental Housing

The City conducts on-site inspections of affordable rental housing to determine compliance with the regulations in several ways: by inspecting rental units receiving rental assistance prior to the approval of rental assistance vouchers; by inspecting newly constructed or rehabilitated units prior to initial lease up; and by including rental developments previously assisted through its annual monitoring plan. In addition, the Philadelphia Redevelopment Authority works closely with the Pennsylvania Housing Finance Agency to inspect rental developments that received HOME funds for compliance. Any units that are found to be deficient are required to be brought into compliance and are reinspected to ensure that the appropriate repairs have been made before occupancy or for continued occupancy. The list of units inspected by the Philadelphia Redevelopment Authority is on page 99.

Site	Units	Site	Units
Angela Court I	24	Monument Mews	60
Angela Court II	16	Mount Tabor Senior Cyber Village	56
Anthony Wayne Senior Hous.	39	My Place Germantown	12
Bernice Arms	46	Neumann Senior Housing	69
Bernice Elza Homes	6	Nicetown Court	37
Booth Manor I	49	Overington Transitional House	13
Booth Manor II	49	Paschall Senior Housing 202	63
Brooks School Apartments	33	Pensdale Apartments	65
Brownstones At Diamond Street	49	Pensdale II	38
Chatham Court Associates	40	Pilgrim Senior Housing	62
Cliveden Apts	62	Powelton Hights	48
Chandler SIL	6	Ralston/Mercy Douglass House	54
Cloister III	50	Reba Brown Senior	75
Community House	73	Reed- Preston	22
Coral Streets Apartments	27	Reed Street Presbyterian Apartments	91
Dauphin Arms Model Cities 6	66	Reunification House	2
Drueding Rainbow	10	Respite II-Catch Anna's House	16
Dignity II Project	8	Rose Garden, North Philadelphia Community Help	11
Dignity Project III	11	Rudolphy-Mercy Douglass	16
Dignity Enhanced	14	Rowan Homes- Diamond	9
Evelyn Sanders Lp	34	Rowan Homes II	32
Evelyn Sanders 2 LP	31	Saint Anthony's	53
Fattah Homes I	6	Saint Elizabeth's Recovery Residence	54
Fourth Street Access	24	Saint John Neumann Place	75
Foulkrod Apartments	52	Simpson Mid-Town	40
Francisville Senior	28	Sedgley Park Apartments	29
Francisville East	44	Sharswood Apartments	71
Fresh Start/Methodist Home for Children Resources/MHCR	11	Sharswood II	60
Greenway Presby Apts	68	Sheila Brown Womens Center	9
HELP III USA	63	Sheldrake	33
Holmes School	42	Spencer's Place	22
Imani Homes II	6	Susquehanna Village	44
Imani Homes III	6	St. John the Evangelist House aka Connelly House	79
Imani Homes IV	8	Taino Gardens	42
Imani Homes V	6	Tasker Village Associates	28
Inglis Accessible	20	The Commons at Point Breeze	54
Ivy II	53	Tioga Arms Apartments	22
Iris Nydia Brown	12	Universal Court I	32
Inglis Housing/Elmwood	40	Universal Court II	21
Inglis Gardens at Eastwick II	18	Universal Point	30
Jackson Place	66	Venango Street aka Ray Homes	53
Jameson Court	72	Vernon House Apartments	68
Karen Donnally	32	Veteran Shared Housing	7
Kate's Place	144	VA Hancock/Homebase	96
Kings Highway Phase II	31	Visitation Transitional Housing	18
Kings Ferry Square	71	WCRP Berk Street	26
Kings Village	21	WPRE II	40
Lillia Crippen Townhouse II	20	Walnut Thompson L.P.	35
Mantua Presbyterian-202	65	Women of Excellence, Inc	14
Mid City Apartment	60	Yorktown Arms II	14
Total			**3,852**

Affirmative Marketing Actions

Constructed or rehabilitated units using federal HOME funds are sold or rented according to an approved marketing plan that must be approved by OHCD or the Philadelphia Redevelopment Authority. Marketing plans describe affirmative advertising or other marketing efforts, describe the selection process for buyers or renters and ensure equal opportunity in the availability of HOME-funded units. In addition, neighborhood-based community organizations, funded through CDBG as Neighborhood Advisory Committees, make information available about OHCD programs and available housing throughout low- and moderate-income areas of the City. The City's affirmative marketing requirements resulted in all of the households that moved into OHCD-funded homes in FY 2015 for which OHCD has data meeting Section 215 requirements and being below 80 percent of Area Median Income. OHCD also maintains NewsOnTap.org, a website that ensures that persons with disabilities are aware of available, accessible housing units in developments that received OHCD support.

Outreach to Minority- and Woman-Owned Businesses

During Year 40 the City, through OHCD's Compliance Department, obtained up-front commitments of Equal Opportunity Plans from developers and general contractors for housing projects under the PRA and PHDC.

The OHCD Compliance Unit monitors these plans during the term of the contracts and developers and general contractors are evaluated based on their past performance in meeting those planned goals. The City's minority (MBE), woman (WBE) and disabled-owned (DSBE) businesses (M/W/DSBE) program is established under Chapter 17-1000 of the Philadelphia Code and the Mayor's Executive Order 3-12. Participation goals of 18 percent, seven percent and two percent respectively, have been established by the annual Disparity Study for MBE, WBE and DSBE businesses for construction contracts and similar percentage goals for professional services and supply contracts.

Program Narratives: HOPWA

Assessment of Relationship of HOPWA Funds to Goals and Objectives

Consistent with its *Year 40 Consolidated Plan*, the City directed HOPWA funds to its identified goals, objectives and priority needs. Those goals and objectives center around:

- Reducing and preventing homelessness

To evaluate progress toward meeting the goals of providing affordable housing using HOPWA funds, including the number and types of households served, the remainder of this section incorporates the data and narratives required by the HOPWA program CAPER guidance and forms released Jan. 12, 2012.

Part 1: Grantee Executive Summary

Grantee Information

HUD Grant Number Operating Year for This Report	PAH-13-F001 From 7/01/14 To 6/30/15
Grantee Name	Office of Housing and Community Development
Business Address	1234 Market Street 17th Floor
City, County, State, Zip,	Philadelphia, Philadelphia, PA 19107
Employer Identification Number (EIN)	23-6003047
DUN & Bradstreet Number (DUNs):	62-390-0487
Central Contractor Registration (CCR): Is the grantee's CCR status currently active? If yes, provide CCR Number	☒ Yes ☐ No
Congressional District of Grantee's Business Address*	PA01
Congressional District of Primary Service Area(s)*	PA01 PA02 PA06 PA07 PA08 PA13
City(ies) of Primary Service Area(s) Area(s) County(ies) of Primary Service Area(s) Area(s)	Philadelphia, Chester, Bucks, Montgomery, Delaware Philadelphia,Chester, Bucks, Montgomery, Delaware
Organization's Website Address	www.phila.gov/ohcd
Is there a waiting list(s) for HOPWA Housing Subsidy Assistance Services in the Grantee Service Area?	☐ Yes ☒ No
*** Service delivery area information only needed for program activities being directly carried out by the grantee.**	

Project Sponsor Information

Action AIDS

Project Sponsor Agency Name Parent Company Name, if applicable	ActionAIDS Same
Name and Title of Contact at Project Sponsor Agency	Kevin Burns, LCSW Executive Director
Email Address	Kburns@actionaids.org
Business Address	1216 Arch Street 6th Floor
City, County, State, Zip,	Philadelphia, Philadelphia PA 19107
Phone Number (with area code)	215-981-3338
Fax Number (with area code)	215-864-6930
Employer Identification Number (EIN) or Tax Identification Number (TIN)	23-2446355
DUN & Bradstreet Number (DUNs):	187972367
Congressional District of Project Sponsor's Business Address	1st Congressional District
Congressional District(s) of Primary Service Area(s)	1st, 2nd, 7th, 8th, 13th
City(ies) of Primary Service Area(s) County(ies) of Primary Service Area(s)	Philadelphia Philadelphia
Total HOPWA contract amount for this Organization for the operating year	$724,465
Organization's Website Address	www.actionaids.org
Is the sponsor a nonprofit organization? *Please check if yes and a faith-based organization* *Please check if yes and a grassroots organization*	☒ Yes ☐ No ☐ ☐
Does your organization maintain a waiting list? *If yes, explain in the narrative section how this list is administered.*	☐ Yes ☒ No

Calcutta House

Project Sponsor Agency Name Parent Company Name, if applicable	Calcutta House Same
Name and Title of Contact at Project Sponsor Agency	Kim McGrory Executive Director
Email Address	kmcgrory@calcuttahouse.org
Business Address	1601 W. Girard Ave.
City, County, State, Zip,	Philadelphia, Philadelphia PA 19130
Phone Number (with area code)	215-684-0480
Fax Number (with area code)	215-684-0490
Employer Identification Number (EIN) or Tax Identification Number (TIN)	23-2532463
DUN & Bradstreet Number (DUNs):	017617098
Congressional District of Project Sponsor's Business Address	PA02
Congressional District(s) of Primary Service Area(s)	PA02
City(ies) of Primary Service Area(s) County(ies) of Primary Service Area(s)	Philadelphia Philadelphia
Total HOPWA contract amount for this Organization for the operating year	$245,000
Organization's Website Address	www.calcuttahouse.org
Is the sponsor a nonprofit organization? *Please check if yes and a faith-based organization* *Please check if yes and a grassroots organization*	☒ Yes ☐ No ☐ ☐
Does your organization maintain a waiting list? *If yes, explain in the narrative section how this list is administered.*	☐ Yes ☒ No

Catholic Social Services

Project Sponsor Agency Name Parent Company Name, if applicable	Catholic Social Services Archdiocese of Philadelphia
Name and Title of Contact at Project Sponsor Agency	Cindy Volkert Systems Administrator
Email Address	evolkert@chs-adelphia.org
Business Address	222 North 17th Street
City, County, State, Zip,	Philadelphia, Philadelphia PA 19103
Phone Number (with area code)	215-854-7025
Fax Number (with area code)	215-919-9889
Employer Identification Number (EIN) or Tax Identification Number (TIN)	23-1352063
DUN & Bradstreet Number (DUNs):	085694834
Congressional District of Project Sponsor's Business Address	District 1
Congressional District(s) of Primary Service Area(s)	Districts 1 and 2
City(ies) of Primary Service Area(s) County(ies) of Primary Service Area(s)	Philadelphia Philadelphia
Total HOPWA contract amount for this Organization for the operating year	$323,000
Organization's Website Address	www.catholicsocialservicesphilly.org
Is the sponsor a nonprofit organization? *Please check if yes and a faith-based organization* *Please check if yes and a grassroots organization*	☒ Yes ☐ No ☒ ☐
Does your organization maintain a waiting list? *If yes, explain in the narrative section how this list is administered.* Applicants are selected from the list based upon lowest CD-4 counts, highest viral loads, number of HIV related infections, severity of homelessness, and presence of active D&A treatment. Selection is also influenced by advocacy of the medical case manager making the referral and results of the initial face-to-face interview. Wait times vary and range anywhere from weeks to months. In the past administration of this list reflected acceptance of referrals from a broader range of sources. However, since March of 2014 both Good Shepherd and McCauley House have partnered with Philadelphia FIGHT in an overall coordination and consolidation of medical case management (provided by FIGHT) and housing assistance through McCauley and Good Shepherd respectively. FIGHT now has first right of refusal for open beds in both shelters. We are now on course to eventually filling most all of the beds with FIGHT clients as this partnering is creating a seamless coordination of services shared between agencies. The result being that men and women are able to remain in the programs during the extended wait time that has now become familiar to us as a result of the lack of housing available through AACO Housing. The positive consequence for individual clients is that in all areas of their recovery i.e., physical, mental, emotional stability they are strengthened with regards to resilience, coping skills and improved medical health.	☒ Yes ☐ No

COMHAR, Inc.

Project Sponsor Agency Name Parent Company Name, if applicable	COMHAR, Inc. Same
Name and Title of Contact at Project Sponsor Agency	Joseph Friedman CASSAH/COMPASS Director
Email Address	jf@comhar.org
Business Address	100 S. Broad St.
City, County, State, Zip,	Philadelphia, Philadelphia PA 19110
Phone Number (with area code)	215-569-8414, ext. 245
Fax Number (with area code)	215-569-2021
Employer Identification Number (EIN) or Tax Identification Number (TIN)	23-7418921
DUN & Bradstreet Number (DUNs):	07-710-4800
Congressional District of Project Sponsor's Business Address	PA01
Congressional District(s) of Primary Service Area(s)	PA Districts 1, 2, 7, 8, 13
City(ies) of Primary Service Area(s) County(ies) of Primary Service Area(s)	Philadelphia Philadelphia
Total HOPWA contract amount for this Organization for the operating year	$773,000
Organization's Website Address	www.calcuttahouse.org
Is the sponsor a nonprofit organization? *Please check if yes and a faith-based organization* *Please check if yes and a grassroots organization*	☒ Yes ☐ No ☐ ☐
Does your organization maintain a waiting list? *If yes, explain in the narrative section how this list is administered.* The CASSAH program receives referrals from HIV case management offices all over the city, and files them for review in the order in which they are received. When an individual's application comes to the top of the stack (and assuming a slot is available in the program) we contact the referring case manager to find out if the person is still in need, and is still an appropriate candidate. If both conditions are met, we schedule an orientation; if not, we'll note the reason on the application, and then move on to the next application, in the order received. The wait for a CASSAH slot is typically a year or more.	☒ Yes ☐ No

Congreso de Latinos Unidos

Project Sponsor Agency Name Parent Company Name, if applicable	Congreso de Latinos Unidos Same
Name and Title of Contact at Project Sponsor Agency	Hildaliz Escalanteh Housing Director
Email Address	escalantehcongreso@congreso.net
Business Address	216 West Somerset Street
City, County, State, Zip,	Philadelphia, Philadelphia PA 19133
Phone Number (with area code)	215-763-8870
Fax Number (with area code)	215-291-1208
Employer Identification Number (EIN) or Tax Identification Number (TIN)	23-2051143
DUN & Bradstreet Number (DUNs):	195484453
Congressional District of Project Sponsor's Business Address	PA01
Congressional District(s) of Primary Service Area(s)	PA01
City(ies) of Primary Service Area(s) County(ies) of Primary Service Area(s)	Philadelphia Philadelphia
Total HOPWA contract amount for this Organization for the operating year	$8146,397
Organization's Website Address	www.congreso.net
Is the sponsor a nonprofit organization? *Please check if yes and a faith-based organization* *Please check if yes and a grassroots organization*	☒ Yes ☐ No ☐ ☐
Does your organization maintain a waiting list? *If yes, explain in the narrative section how this list is administered.*	☐ Yes ☒ No

County of Delaware

Project Sponsor Agency Name Parent Company Name, if applicable	County of Delaware Same
Name and Title of Contact at Project Sponsor Agency	Jessica Fink Homeless Services Coordinator
Email Address	Finkj@delcohsa.org
Business Address	20 South 69th Street, 2nd Floor
City, County, State, Zip,	Upper Darby, PA 19082
Phone Number (with area code)	610-713-2541
Fax Number (with area code)	610-713-2378
Employer Identification Number (EIN) or Tax Identification Number (TIN)	23-6003046
DUN & Bradstreet Number (DUNs):	076954890
Congressional District of Project Sponsor's Business Address	PA07
Congressional District(s) of Primary Service Area(s)	PA01 PA02 PA07
City(ies) of Primary Service Area(s) County(ies) of Primary Service Area(s)	Chester Delaware
Total HOPWA contract amount for this Organization for the operating year	$697,500
Organization's Website Address	www.co.delaware.pa.us
Is the sponsor a nonprofit organization? *Please check if yes and a faith-based organization* *Please check if yes and a grassroots organization*	☐ Yes ☒ No ☐ ☐
Does your organization maintain a waiting list? *If yes, explain in the narrative section how this list is administered.*	☐ Yes ☒ No

Family Service Association of Bucks County

Project Sponsor Agency Name Parent Company Name, if applicable	Family Service Association of Bucks County Same
Name and Title of Contact at Project Sponsor Agency	Nathan Townsend Housing Coordinator
Email Address	ntownsend@fsabc.org
Business Address	4 Cornerstone Drive
City, County, State, Zip,	Langhorne, Bucks PA 19047
Phone Number (with area code)	215-757-6916
Fax Number (with area code)	215-757-7628
Employer Identification Number (EIN) or Tax Identification Number (TIN)	23-142224
DUN & Bradstreet Number (DUNs):	183093533
Congressional District of Project Sponsor's Business Address	PA08
Congressional District(s) of Primary Service Area(s)	PA01, PA02, PA06, PA07, PA13
Cities/Counties of Primary Service Areas	Bucks County: Morrisville, Pendel, Richlandtown, Bristol, Levittown, Bensalem, Quakertown, Croydon, Feasterville, Trevose, Tullytown; Chester County: West Chester, Coatesville, Phoenixville, Avondale; Philadelphia County: Philadelphia; Montgomery County: Lansdale, Souderton; Delaware County: Upper Darby, Collingdale, Glenolden
Total HOPWA contract amount for this Organization for the operating year	$68,635
Organization's Website Address	www.fsabc.org
Is the sponsor a nonprofit organization? *Please check if yes and a faith-based organization* *Please check if yes and a grassroots organization*	☐ Yes ☒ No ☐ ☐
Does your organization maintain a waiting list? *If yes, explain in the narrative section how this list is administered.*	☐ Yes ☒ No

Family Services of Chester County

Project Sponsor Agency Name Parent Company Name, if applicable	Family Services of Chester County Same
Name and Title of Contact at Project Sponsor Agency	Dana Winkey Housing Coordinator
Email Address	dwinkey@familyservices.us
Business Address	310 North Matlack Street
City, County, State, Zip,	West Chester, Chester PA 19320
Phone Number (with area code)	610-696-4900
Fax Number (with area code)	610-696-4476
Employer Identification Number (EIN) or Tax Identification Number (TIN)	23-1726329
DUN & Bradstreet Number (DUNs):	156527772
Congressional District of Project Sponsor's Business Address	PA06
Congressional District(s) of Primary Service Area(s)	PA06
City(ies) of Primary Service Area(s) County(ies) of Primary Service Area(s)	Chester Chester
Total HOPWA contract amount for this Organization for the operating year	$60,500
Organization's Website Address	www.familyservices.us
Is the sponsor a nonprofit organization? *Please check if yes and a faith-based organization* *Please check if yes and a grassroots organization*	☒ Yes ☐ No ☐ ☐
Does your organization maintain a waiting list? *If yes, explain in the narrative section how this list is administered.*	☐ Yes ☒ No

Family Services of Montgomery County

Project Sponsor Agency Name Parent Company Name, if applicable	Family Services of Montgomery County N/A
Name and Title of Contact at Project Sponsor Agency	Mark E. Lieberman Executive Director
Email Address	MlIEBERMAN@FS.MONTCO.ORG
Business Address	3125 Ridge Pike
City, County, State, Zip,	Eagleville, Montgomery PA 19403
Phone Number (with area code)	610-630-2111
Fax Number (with area code)	610-630-4003
Employer Identification Number (EIN) or Tax Identification Number (TIN)	23-1352361
DUN & Bradstreet Number (DUNs):	021963251
Congressional District of Project Sponsor's Business Address	PA06
Congressional District(s) of Primary Service Area(s)	PA06, PA07, PA13, PA15
City(ies) of Primary Service Area(s) County(ies) of Primary Service Area(s)	Pottstown, Norristown Montgomery
Total HOPWA contract amount for this Organization for the operating year	$27,320
Organization's Website Address	www.fs.montco.org
Is the sponsor a nonprofit organization? *Please check if yes and a faith-based organization* *Please check if yes and a grassroots organization*	☒ Yes ☐ No ☐ ☐
Does your organization maintain a waiting list? *If yes, explain in the narrative section how this list is administered.*	☐ Yes ☒ No

Gaudenzia Inc.

Project Sponsor Agency Name Parent Company Name, if applicable	Gaudenzia Inc. N/A
Name and Title of Contact at Project Sponsor Agency	Tom Montier Executive Director
Email Address	amontier@gaudenzia.org
Business Address	1818 Tioga St.
City, County, State, Zip,	Philadelphia PA 19144
Phone Number (with area code)	215-238-5840
Fax Number (with area code)	215-228-5347
Employer Identification Number (EIN) or Tax Identification Number (TIN)	23-1706895
DUN & Bradstreet Number (DUNs):	07-947-8707
Congressional District of Project Sponsor's Business Address	PA01
Congressional District(s) of Primary Service Area(s)	PA01
City(ies) of Primary Service Area(s) County(ies) of Primary Service Area(s)	Philadelphia Philadelphia
Total HOPWA contract amount for this Organization for the operating year	$123,500
Organization's Website Address	www.gaudenzia.org
Is the sponsor a nonprofit organization? *Please check if yes and a faith-based organization* *Please check if yes and a grassroots organization*	☒ Yes ☐ No ☐ ☐
Does your organization maintain a waiting list? *If yes, explain in the narrative section how this list is administered.* Referrals are received from Gaudenzia People with Hope. Referrals are kept in a file folder in locked cabinet until a unit becomes available. Transitional Living Coordinator maintains a wait list. T.L.C. wait list is on a prioritization basis which is on a first come first served basis since all consumers have completed treatment and share the same need.	☒ Yes ☐ No

High Street Manor

Project Sponsor Agency Name Parent Company Name, if applicable	High Street Manor Resources for Human Development
Name and Title of Contact at Project Sponsor Agency	Dennis Roberts Associate Corporate Director
Email Address	dennis@rhd.org
Business Address	4700 Wissahickon Avenue Suite 125
City, County, State, Zip,	Philadelphia PA 19144
Phone Number (with area code)	215-951-0300
Fax Number (with area code)	215-951-0312
Employer Identification Number (EIN) or Tax Identification Number (TIN)	23-2769702
DUN & Bradstreet Number (DUNs):	98-1654600
Congressional District of Project Sponsor's Business Address	PA02
Congressional District(s) of Primary Service Area(s)	PA02
City(ies) of Primary Service Area(s) County(ies) of Primary Service Area(s)	Philadelphia Philadelphia
Total HOPWA contract amount for this Organization for the operating year	$158,000
Organization's Website Address	www.rhd.org
Is the sponsor a nonprofit organization? *Please check if yes and a faith-based organization* *Please check if yes and a grassroots organization*	☒ Yes ☐ No ☐ ☐
Does your organization maintain a waiting list? *If yes, explain in the narrative section how this list is administered.*	☐ Yes ☒ No

Keystone House

Project Sponsor Agency Name Parent Company Name, if applicable	Keystone House N/A
Name and Title of Contact at Project Sponsor Agency	Delphine Trotter Executive Director
Email Address	dtrotter@keystonecare.com
Business Address	8765 Stenton Ave.
City, County, State, Zip,	Wyndmoor, Montgomery PA 19038
Phone Number (with area code)	215-836-2440
Fax Number (with area code)	215-836-2448
Employer Identification Number (EIN) or Tax Identification Number (TIN)	23-2757697
DUN & Bradstreet Number (DUNs):	94-2717893
Congressional District of Project Sponsor's Business Address	PA13
Congressional District(s) of Primary Service Area(s)	PA13
City(ies) of Primary Service Area(s) County(ies) of Primary Service Area(s)	All cities within counties listed Bucks, Chester, Delaware, Montgomery, Philadelphia
Total HOPWA contract amount for this Organization for the operating year	$165,000
Organization's Website Address	www.keystonecare.com
Is the sponsor a nonprofit organization? *Please check if yes and a faith-based organization* *Please check if yes and a grassroots organization*	☒ Yes ☐ No ☐ ☐
Does your organization maintain a waiting list? *If yes, explain in the narrative section how this list is administered.*	☐ Yes ☒ No

Mazzoni Center

Project Sponsor Agency Name Parent Company Name, if applicable	Mazzoni Center Same
Name and Title of Contact at Project Sponsor Agency	Elijah Prusakowski Housing Manager
Email Address	eprusakowski@mazzonicenter.org
Business Address	21 South 12th Street, 12th Floor
City, County, State, Zip,	Philadelphia, Philadelphia PA 19107
Phone Number (with area code)	215-563-0652 Ext. 262
Fax Number (with area code)	215-563-0664
Employer Identification Number (EIN) or Tax Identification Number (TIN)	23-2176338
DUN & Bradstreet Number (DUNs):	17-4212167
Congressional District of Project Sponsor's Business Address	PA01
Congressional District(s) of Primary Service Area(s)	PA01, PA02, PA06, PA07, PA13, PA15
City(ies) of Primary Service Area(s) County(ies) of Primary Service Area(s)	Philadelphia, eligible metropolitan areas Bucks, Chester, Delaware, Montgomery, Philadelphia
Total HOPWA contract amount for this Organization for the operating year	$1,127,520
Organization's Website Address	www.mazzonicenter.org
Is the sponsor a nonprofit organization? *Please check if yes and a faith-based organization* *Please check if yes and a grassroots organization*	☒ Yes ☐ No ☐ ☐
Does your organization maintain a waiting list? *If yes, explain in the narrative section how this list is administered.*	☐ Yes ☒ No

Pennsylvania Community Real Estate Corp./TURN (PCRC/TURN)

Project Sponsor Agency Name Parent Company Name, if applicable	PCRC/TURN N/A
Name and Title of Contact at Project Sponsor Agency	Sharon Mackrey Program Director
Email Address	Sharon.Mackrey@ourturn.net
Business Address	21 South 12th Street, Suite 1100
City, County, State, Zip,	Philadelphia, Philadelphia PA 19107
Phone Number (with area code)	215-940-3900 Ext. 124
Fax Number (with area code)	215-940-3910
Employer Identification Number (EIN) or Tax Identification Number (TIN)	25-1635266
DUN & Bradstreet Number (DUNs):	60-3585154
Congressional District of Project Sponsor's Business Address	PA01
Congressional District(s) of Primary Service Area(s)	PA01
City(ies) of Primary Service Area(s) County(ies) of Primary Service Area(s)	Philadelphia Philadelphia
Total HOPWA contract amount for this Organization for the operating year	$3,149,730
Organization's Website Address	www.ourturn.net
Is the sponsor a nonprofit organization? *Please check if yes and a faith-based organization* *Please check if yes and a grassroots organization*	☒ Yes ☐ No ☐ ☐
Does your organization maintain a waiting list? *If yes, explain in the narrative section how this list is administered.*	☐ Yes ☒ No

Public Health Management Corporation

Project Sponsor Agency Name Parent Company Name, if applicable	Public Health Management Corporation N/A
Name and Title of Contact at Project Sponsor Agency	Debra Thomson, AACO Housing Services Program Supervisor Francene Brown, DEFA Project Manager
Email Address	Debra.Thomson@phila.gov, fbrown@phmc.org
Business Address	1500 Market St., Center Square East
City, County, State, Zip,	Philadelphia, Philadelphia PA 19102
Phone Number (with area code)	215-685-5383, 267-765-2317
Fax Number (with area code)	215-985-2087
Employer Identification Number (EIN) or Tax Identification Number (TIN)	23-7221025
DUN & Bradstreet Number (DUNs):	06-9053378
Congressional District of Project Sponsor's Business Address	PA01
Congressional District(s) of Primary Service Area(s)	PA01, PA02, PA06, PA07, PA13, PA15
City(ies) of Primary Service Area(s) County(ies) of Primary Service Area(s)	Philadelphia Philadelphia
Total HOPWA contract amount for this Organization for the operating year	$280,900
Organization's Website Address	www.phmc.org
Is the sponsor a nonprofit organization? *Please check if yes and a faith-based organization* *Please check if yes and a grassroots organization*	☒ Yes ☐ No ☐ ☐
Does your organization maintain a waiting list? *If yes, explain in the narrative section how this list is administered.* The Housing Services Program provides access to permanent subsidized housing for eligible individuals with HIV disease and their families. The applicant must be medically qualified for the housing program, meaning that an applicant must have CDC defined AIDS or meet the Social Security Administration requirements for disability, due to HIV disease. The program screens applications, maintains a waitlist, and refers clients for placement with a housing sponsor. The Housing Services Program maintains a waitlist which is not on a, "first come, first serve" basis.Applicants are prioritized according to priority levels that are based upon need and are as follows: Priority Level 1 – for the homeless, those in a domestic violence situation, and those who have lost a leased home due to a fire. Priority Level 2 – for those contributing greater than 50% of their household income to rent, those living in uninhabitable conditions per L & I, those on probation or parole, and those with minor children under the age of 12. Priority Level 3 – this standard applies to all other low-income applicants with HIV disease who do not meet the above criteria.	☒ Yes ☐ No

Administrative Subrecipient Information

N/A

Program Subrecipient Information

N/A

Grantee Narrative and Performance Assessment

Grantee and Community Overview

The Housing Opportunities for Persons With AIDS (HOPWA) program was initiated in Federal Fiscal Year 1992 to provide housing for low- and moderate-income persons living with HIV/AIDS. Entitlement funding for the program is provided to the largest CDBG community on behalf of each metropolitan region or state based on the number of AIDS cases in the region compared to the rest of the nation. The City of Philadelphia is the grantee for the Philadelphia metropolitan region, which includes Bucks, Chester, Delaware, Montgomery and Philadelphia counties in Pennsylvania.

In FY 2015, HOPWA funding was used to support rental assistance in the form of rent subsidies to beneficiaries who can live independently, emergency grants to prevent homelessness, supportive services associated with housing, operating costs for project-based residences, housing counseling, and information and referral services.

The service providers funded by HOPWA are:

1. ActionAIDS
2. Calcutta House
3. Catholic Social Services
4. COMHAR
5. Congreso de Latinos Unidos
6. County of Delaware
7. Family Service Association of Bucks County
8. Family Service of Chester County
9. Family Services of Montgomery County
10. Gaudenzia Inc.
11. High Street Manor
12. Keystone House
13. Mazzoni Center
14. PCRC/TURN
15. Public Health Management Corporation

OHCD

The Office of Housing and Community Development (OHCD) is committed to strategically aligning housing and community development resources and programs for low- and moderate-income Philadelphia residents. It accomplishes this through effective and innovative policy development, direction and implementation.

OHCD is the City's housing policy and primary contracting agency. It is responsible for the administration of housing and community development programs that benefit low- and moderate-income residents. Accordingly, OHCD manages the contracts with the agencies that provide services with HOPWA funds.

In addition, OHCD staff coordinates the bimonthly HIV Housing Advisory Committee, which brings housing providers, consumers and advocates together to discuss housing issues. OHCD staff also participates on the regional Ryan White Planning Council, which plans for how Ryan White Care Act funding is allocated. Staff also attends HIV housing planning meetings that occur in the surrounding Pennsylvania counties.

The contact person for OHCD is Deborah McColloch, Director.

ActionAIDS

ActionAIDS is a Philadelphia-based organization committed to creating an AIDS-free generation through a combination of proven strategies. Services provided include case management, HIV testing, prevention education, supportive housing, HIV treatment as prevention and volunteer services. Through partnerships with people living with HIV/AIDS, ActionAIDS seek to sustain and enhance their quality of life.

ActionAIDS serves over 5,000 clients a year. Services are provided at ActionAIDS' five offices and at 38 host sites throughout the city of Philadelphia. Volunteers and staff focus on building relationships one person and one family at a time. The service continues to be relationship-focused, client-centered and individualized. ActionAIDS is invested in being accessible to everyone, and has staff members that are fluent in American Sign Language, French, Spanish, and other languages.

ActionAIDS has partnered with Pathways to Housing-PA on a pilot Housing First project, developed by the Philadelphia Harbor Project, to provide permanent supportive housing for chronically homeless people with a diagnosis of HIV or AIDS with mental health and substance use issues. This program has been very successful, achieving an 85% housing retention rate with individuals who would typically be considered unable to live independently. Due to the success of this program, OHCD will continue to fun the Philadelphia Harbor Project.

The contact person for ActionAIDS is Kevin Burns, Executive Director.

Calcutta House

Calcutta House provides housing and other supportive services for people living with AIDS in Philadelphia and the region. This mission is based on the premise that housing is the foundation for the most effective and compassionate treatment, management, and prevention of the disease. Customized support services, responsive to the individual, are delivered with the conviction that self-empowerment will advance attainable goals enabling a resident to realize his/her full potential while adhering to treatment and care plans.

Calcutta House serves people living with AIDS who are homeless, at risk of becoming homeless, and in need of rehabilitative and supportive care. The organization recognizes a special responsibility to respond to the poorest and most vulnerable of the community. Calcutta House served 36 residents in its 22 units. The contact person is Kim McGrory, Executive Director.

Catholic Social Services

Catholic Social Services (CSS) exists to transform lives and bring about a just and compassionate society where every individual is valued, families are healthy and strong, and communities are united in their

commitment to the good of all. CSS is one of the largest private nonprofit providers of social services in Southeastern Pennsylvania, serving 165,000 individuals annually through 10 agencies. HOPWA funds provide shelter support for 18 beds at Good Shepherd and McAuley House, where programs provide transitional housing services to homeless men and women, most of who are living with HIV/AIDS.

Since March of 2014 both Good Shepherd and McCauley House have partnered with Philadelphia FIGHT in an overall coordination and consolidation of medical case management (provided by FIGHT) and housing assistance through McCauley and Good Shepherd respectively. FIGHT now has first right of refusal for open beds in both shelters. CSS is now on course to eventually filling most all of the beds with FIGHT clients as this partnering is creating a seamless coordination of services shared between agencies. The result is that men and women are able to remain in the programs during the extended wait time that has now become familiar as a result of the lack of housing available through AACO Housing. The positive consequence for individual clients is that in all areas of their recovery — physical, mental, and emotional stability — they are strengthened with regards to resilience, coping skills and improved medical health.

The contact person is Cindy Volkert, Systems Administrator.

COMHAR

COMHAR's mission is to provide health and human services that empower individuals, families and communities to live healthier, self-determined lives. COMHAR offers an extensive array of services for adults recovering from mental illness, for those with intellectual/developmental disabilities, and for those with autism spectrum disorder. The service continuum ranges from outpatient clinic appointments and home visits through day programs to 24/7 residential supports. Specialized services for individuals with co-occurring substance addictions or who are affected by HIV/AIDS are available as well as bilingual, bicultural services for individuals and families whose primary language is Spanish.

COMHAR's CASSAH program works specifically with individuals who are dually diagnosed with AIDS in addition to severe and persistent mental health issues. COMHAR provides rental assistance and supportive services to persons with AIDS in the HOPWA program.

The contact person for is Joseph Friedman, CASSAH/COMPASS Director.

Congreso de Latinos Unidos

Congreso's mission is to strengthen Latino communities through social, economic, education, and health services; leadership development; and advocacy. Congreso's goal is to alleviate poverty and promote economic self-sufficiency to ensure that vulnerable populations have the educational credentials and workforce skills to compete in a global economy. Congreso provides rental assistance and housing counseling to persons with AIDS in the HOPWA program.

During this operating year, Congreso has been successful in serving 84 households by providing them rental assistance, security deposits, transportation and case management services. The organization has also been successful in locating a unit for all new referrals in a small amount of time, while accomplishing a major goal of locating a unit for a homeless male within a one week timeframe.

The contact person is Hildaliz Escalante, Housing Director.

County of Delaware

Family and Community Services of Delaware County (FSC) is an incorporated, nonprofit, multi-service counseling agency serving Delaware County. Its mission is to preserve and strengthen family life in all its forms, and to promote the enhanced functioning of individuals, families and communities. FCS provides services from offices in Media and Clifton Heights, the Ralph Moses House in Chester, and in other community locations including schools in the Interboro and Upper Darby school districts. Counseling is provided by licensed clinical social workers with diverse professional experience. Most insurance is accepted; a sliding fee scale is available. FCS provides rental assistance and housing counseling to persons with AIDS in the HOPWA program. All "new" clients are mandated to attend a Money Management workshop. In addition, all new clients participate in a four-session, one-on-one orientation and home maintenance/Life Skills education program.

The contact person is Jessica Fink, Homeless Services Coordinator.

Family Service Association of Bucks County

The Family Service Association of Bucks County (FSA) serves nearly 6,000 people from all walks of life, ages, cultures, and financial backgrounds, including families headed by married couples or single parents, multi-generational households, isolated seniors, grandparents raising grandchildren, new immigrants, individuals with HIV/AIDS, and individuals with serious mental illness and/or substance abuse disorders. FSA provides rental assistance and housing counseling to persons with AIDS in the HOPWA program.

Approximately 80% of the HIV/AIDS Program (HAP) clients are on disability or public assistance and living on extremely limited incomes. The program is seeing a significant rise in the requests for housing assistance due to unemployment, lack of affordable housing, homelessness and life events.

For the 2015 federal fiscal year, HUD created a new Eligible Metropolitan Statistical Area (EMSA) for Bensalem, PA. HUD has designated the funding for the Bensalem EMSA to the Commonwealth of

Pennsylvania, and the City of Philadelphia will manage the funding for Bucks, Chester and Montgomery Counties. These suburban counties received less funding than was originally allocated for Year 41.

Family Service of Chester County

Family Service of Chester County (FSCC) is a nonprofit counseling and human service agency. FSCC is a diverse, community-based human service agency providing professional counseling to people of all income levels through programs that address some of the community's most pressing issues, including people living with HIV/AIDS, child abuse, young adults and alcohol use, families and divorce, financial self-sufficiency, community engagement among retired and senior adults, homelessness and housing insecurity, and rental assistance.

For the 2015 federal fiscal year, HUD created a new Eligible Metropolitan Statistical Area (EMSA) for Bensalem, PA. HUD has designated the funding for the Bensalem EMSA to the Commonwealth of Pennsylvania, and the City of Philadelphia will manage the funding for Bucks, Chester and Montgomery Counties. These suburban counties received less funding than was originally allocated for Year 41.

Family Services of Montgomery County

Family Services of Montgomery County (FSMC) provides services for children, seniors, and families in Montgomery County facing emotional difficulties or physical handicaps. FSMC provides rental assistance and housing counseling to persons with AIDS in the HOPWA program. For the 2015 federal fiscal year, HUD created a new Eligible Metropolitan Statistical Area (EMSA) for Bensalem, PA. HUD has designated the funding for the Bensalem EMSA to the Commonwealth of Pennsylvania, and the City of Philadelphia will manage the funding for Bucks, Chester and Montgomery Counties. These suburban counties received less funding than was originally allocated for Year 41.

The contact person is Mark E. Lieberman, Executive Director.

Gaudenzia Inc.

Serving over 17,000 residential and outpatient clients annually, Gaudenzia operates more than 130 drug and alcohol treatment programs for men and women in Pennsylvania, Maryland and Delaware. Gaudenzia helps individuals, families and communities overcome the ravages of addiction by offering programs to best serve the needs of its diverse and ever-changing client population, including adult residential services, outpatient services, adolescent services, mental health residential services, prison services, and transitional and permanent housing. Gaudenzia provides short-term rental assistance and support to clients with AIDS who have completed their rehabilitation program.

The contact person is Toni Montier.

High Street Manor

High Street Manor is a HOPWA-supported project-based residential program for low-income individuals. There are 14 occupied units and an area designated for an office that is also used for community meetings and computer usage, and private areas for case managers to meet with staff. In addition to the rental assistance, High Street Manor provides case management support to people with AIDS.

The contact person is Dennis Roberts, Associate Corporate Director.

Keystone House

Keystone House provides skilled nursing and comfort care with the compassionate support that patients and families need during terminal illness. Keystone Hospice offers services that respond to the physical, emotional, psychological and spiritual needs of patients, and gives sensitive and confidential support to family members. The HOPWA program provides assistance to enable Keystone Hospice to serve people with AIDS.

The contact person is Delphine Trotter, HIV/AIDS Grant Coordinator.

Mazzoni Center

Mazzoni Center is the only health care provider in the Philadelphia region specifically targeting the unique health care needs of the lesbian, gay, bisexual, and transgender communities. Mazzoni Center provides HIV/AIDS-related services and health services to over 30,000 individuals annually, including primary health care services, mental and behavioral health services, and LGBT legal services, as well as HIV and STD testing, food bank and housing subsidies for families and individuals affected by HIV, support groups, outreach and education programs. Mazzoni Center provides rental assistance and housing counseling to persons with HIV/AIDS in the HOPWA program.

Mazzoni Centers Housing Subsidy Program provides HOPWA subsidies to persons living with AIDS and their families. The program has been in operation since 2003 beginning with 40 slots, and now provides tenant-based rental assistance for more than 100 households annually. Clients may locate housing and reside within the five counties in the Philadelphia eligible metropolitan area.

Mazzoni Center realizes the impact that permanent housing has on an individual's health and well-being. The housing program works very hard to assist individuals when there is an issue hindering them from complying with the housing program or the requirements that are detailed in the rental lease agreement. Mazzoni meets with these individuals and develops corrective action plans to assist with modifying their behaviors and/or rectifying the situation. If appropriate, referrals are made to drug and alcohol or mental health programs. Clients' Medical Case Managers are invited to get involved and to assist with establishing a plan of action. Housing clients are given an ample amount of opportunities to demonstrate program compliance prior to termination. As a result only the most extreme cases face termination.

The contact person is Elijah Prusakowski, Housing Manager.

PCRC/Tenant Union Representative Network (TURN)

The Tenant Union Representative Network (TURN) defends the rights of tenants, homeless persons and persons with HIV/AIDS. TURN provides a spectrum of advocacy, educational and supportive services for tenants. TURN provides rental assistance and housing counseling to persons with AIDS in the HOPWA program.

The contact person is Sharon Mackrey, Program Director.

Public Health Management Corporation

Public Health Management Corporation (PHMC) is a nonprofit public health institute that builds healthier communities by providing outreach, health promotion, education, research, planning, technical assistance, and direct services. With nearly 1500 employees, 250 programs, 11 subsidiaries, 70 sites and close to 200,000 clients served annually, PHMC has become one of the largest and most comprehensive public health organizations in the nation, with specific programming for HIV/AIDS Prevention and HIV/AIDS health outreach.

PHMC operates the HOPWA-funded Direct Emergency Financial Assistance (DEFA) Program, an emergency housing program for persons with HIV/AIDS. Emergency financial assistance is the provision of short-term payments to assist with emergency expenses for essential services when other resources are not available. PHMC also operates AACO (AIDS Activities Coordinating Office) which provides care service for people living with HIV/AIDS, HIV/AIDS prevention services, and special initiatives.

The contact persons are Francene Brown, DEFA Project Manager and Debra Thomson, AACO Housing Services Program Supervisor.

Annual Performance Under the Action Plan

Outputs Reported

In FY 2015, the agencies providing services through the HOPWA program

- Provided 671 households with rental assistance (compared to a goal of 651 households)
- Supported 58 households in permanent housing facilities (goal: 48 households)
- Provided short-term rent, mortgage or utility assistance to 104 households (goal: 91 households)
- Provided supportive services (through project sponsors that also delivered HOPWA housing subsidy assistance) to 132 households (goal: 131 households)
- Provided supportive services (through project sponsors that only delivered supportive services) to 58 households (goal: 58 households)
- Provided housing information services to 1,248 households (goal: 1,243 households)

Rental assistance was supported with $5,437,039 in HOPWA funds; permanent housing facilities with $153,450; short-term rent, mortgage and utilities assistance with $124,739; supportive services

with $890,111; and housing information services with $1,403,136. Agencies located in the City of Philadelphia were allocated $8,797,012 in HOPWA funds and agencies located in the three suburban counties were allocated $156,455, although services are available at any service provider regardless of the recipient's home address.

Outcomes Assessed

The Philadelphia region continues to prioritize tenant-based rental assistance as the highest priority housing need for people with HIV/AIDS. Housing information and supportive services to existing participants continues to be a valuable service both for applicants on the expanding rental subsidy waiting list and for existing participants who require support to maintain their independent living situation.

In FY 2015, goals were substantially met or exceeded in three of the six categories in which HOPWA funding was provided. The missed goals in the housing and supportive services areas were largely due to a decrease in Philadelphia's HOPWA allocation combined with an increase in rents.

Coordination

Many of the organizations providing HOPWA-funded services received referrals of persons with emergent housing needs from the City's AIDS Activities Coordinating Office in the Health Department. Providers, consumers and advocates participate in the HIV Housing Advisory Committee – staffed by OHCD – to review housing needs and potential responses to those needs. The regional Ryan White Planning Council, which includes OHCD staff, plans for how Ryan White Care Act funding is allocated, and the suburban counties conduct HIV housing planning meetings that are attended by OHCD staff.

The City of Philadelphia and its HOPWA-supported agencies leveraged $2,995,514 in support of its HOPWA program. $2,091,139 was leveraged from public sources; $248,616 was leveraged from private sources; and $655,759 was leveraged in the form of client rent payments.

Technical Assistance

Some of the organizations receive funding and technical assistance from AACO (AIDS Activities Coordinating Office) Housing Services and Ryan White-funded services in the form of case managers, HIV support groups, transportation, emergency food banks, oral health care nutritional supplements, and other services.

Mazzoni Center partnered with OHCD to bring Housing Quality Standards (HQS) inspection training and certification test to Philadelphia. This training ensures that HOPWA-subsidized rental units meet HQS standards.

Barriers and Trends Overview

Barriers

Increasing rental and utility costs in the five-county region make it difficult for clients who have been accepted into a HOPWA program to find affordable housing and increase the overall cost of the program.

There is an increasing need for tenant-based rental assistance (TBRA). The waiting list for TBRA is June 2015 was 337 households.

People with HIV/AIDS frequently have or develop mental health issues or drug and alcohol dependencies. Clients with these multiple diagnoses require a high level of supportive services or housing intervention, especially when in crisis.

Persons with HIV/AIDS applying for TBRA frequently have little or no income. Social Security or General Assistance is increasingly difficult to obtain. This increases the cost of TBRA and makes it difficult for new participants to pay for even modest expenses such as credit checks, applications and public transportation to view apartments.

Although a criminal history is not a barrier to being accepted into a HOPWA program, it is a barrier to securing housing since many landlords are not willing to rent to prospective tenants with a criminal history, even if the offense was minor.

In some areas of suburban Philadelphia, the lack of public transportation makes it difficult to secure housing and travel to supportive or medical services.

These barriers were among the reasons the City did not meet its housing and services goals for FY 2014.

☐ HOPWA/HUD Regulations	☐ Planning	☒ Housing Availability	☐ Rent Determination and Fair Market Rents
☐ Discrimination/Confidentiality	☒ Multiple Diagnoses	☐ Eligibility	☐ Technical Assistance or Training
☐ Supportive Services	☐ Credit History	☒ Rental History	☒ Criminal Justice History
☒ Housing Affordability	☐ Geography/Rural Access		☐ Other, please explain further

Recommendations for Program Improvements

The following steps would support better provision of housing and services to persons with HIV/AIDS:

- Broadening the base of the landlords and leasing agents who will work with the programs
- Providing beneficiaries with transportation assistance to and from apartment viewings and leasing appointments

Trends

- Because of medical advances, clients are living longer. This presents new challenges such as memory loss, dementia, and depression.
- The impact of the discontinuation of General Assistance for very low-income individuals served in these programs has had a major impact. The decrease in funding that impacts case management services impacts case discharge planning, and affects the ability to address the array of social service needs facing many clients.

Evaluations, Studies, or Other Assessments

The University of Pennsylvania began a housing needs assessment for persons with HIV/AIDS in FY 2015. The housing needs assessment is currently underway and is expected to be completed in FY 2016.

Assessment of Unmet Housing Needs

1. Planning Estimate of Area's Unmet Needs for HOPWA-Eligible Households

1	Total number of households that have unmet housing subsidy assistance need	8,000
2	From the total reported in Row 1, identify the number of households with unmet housing needs by type of housing subsidy assistance:	
	a. Tenant-Based Rental Assistance (TBRA)	7,000
	b. Short-Term Rent, Mortgage and Utility payments (STRMU)	700
	• Assistance with rental costs	500
	• Assistance with mortgage payments	50
	• Assistance with utility costs	150
	c. Housing Facilities, such as community residences, SRO dwellings, housing facilities	300

2. Recommended Data Sources for Assessing Unmet Need

☒ = Data as reported in the area *Consolidated Plan,* e.g. Table 1B, CPMP charts, and related narratives

☐ = Data established by area HIV/AIDS housing planning and coordination efforts, e.g. Continuum of Care

☐ = Data from client information provided in Homeless Management Information Systems (HMIS)

- ❑ = Data from project sponsors or housing providers, including waiting lists for assistance or other assessments on need including those completed by HOPWA competitive grantees operating in the region

- ❑ = Data from prisons or jails on persons being discharged with HIV/AIDS, if mandatory testing is conducted

- ❑ = Data from local Ryan White Planning Councils or reported in CARE Act Data Reports, e.g. number of clients with permanent housing

- ❑ = Data collected for HIV/AIDS surveillance reporting or other health assessments, e.g. local health department or CDC surveillance data

Part 2: Sources of Leveraging and Program Income

Sources of Leveraging

[1] Source of Leveraging	[2] Amount of Leveraged Funds	[3] Type of Contribution	[4] Housing Subsidy Assistance or Other Support
Public Funding			
Ryan White-Housing Assistance	$355,483	Housing Subsidy	☒ Housing Subsidy Assistance ❑ Other Support
Ryan White-Other	$393,893	Housing Subsidy	☒ Housing Subsidy Assistance ❑ Other Support
Other Public-CODAAP	$35,278	Administration	❑ Housing Subsidy Assistance ☒ Other Support
Other Public-HOPWA IP	$292,350	Case Management	❑ Housing Subsidy Assistance ☒ Other Support
HOME			❑ Housing Subsidy Assistance ❑ Other Support
Shelter Plus Care	$116,215	Case Management	❑ Housing Subsidy Assistance ☒ Other Support
Emergency Solutions Grant			❑ Housing Subsidy Assistance ❑ Other Support
Other Public: AACO	$144,482	Case Management	❑ Housing Subsidy Assistance ☒ Other Support
Other Public: OSH	$292,925	Case Management	❑ Housing Subsidy Assistance ☒ Other Support
Other Public: Philly Fight	$108,000	Case Management	❑ Housing Subsidy Assistance ☒ Other Support
Other Public: HOPWA SPNS	$346,715	Case Management	❑ Housing Subsidy Assistance ☒ Other Support
Other Public: AIDS Fund	$5,798	Administration	❑ Housing Subsidy Assistance ☒ Other Support
Private Funding			
Grants			❑ Housing Subsidy Assistance ❑ Other Support
In-kind Resources			❑ Housing Subsidy Assistance ❑ Other Support
Other Private: Private Donations	$94,970	Operating	❑ Housing Subsidy Assistance ☒ Other Support
Other Private: Resident Fees	$153,646	Resident Fees	❑ Housing Subsidy Assistance ☒ Other Support
Other Private: Resident Fees			
Grantee/Project Sponsor/Subrecipient (Agency) Cash			❑ Housing Subsidy Assistance ❑ Other Support
Resident Rent Payments by Client to Private Landlord	$655,759		
Total	**$2,995,514**		

Program Income and Resident Rent Payments

Total Amount Program Income and Resident Rent Payment Collected During the Operating Year

Program Income and Resident Rent Payments Collected	Total Amount of Program Income (for this operating year)
1. Program income (e.g. repayments)	0
2. Resident Rent Payments made directly to HOPWA Program	0
3. Total Program Income and Resident Rent Payments (Sum of Rows 1 and 2)	0

Program Income and Resident Rent Payments Expended To Assist HOPWA Households

Program Income and Resident Rent Payment Expended on HOPWA programs	Total Amount of Program Income Expended (for this operating year)
1 . Program Income and Resident Rent Payment Expended on Housing Subsidy Assistance costs	0
2. Program Income and Resident Rent Payment Expended on Supportive Services and other non-direct housing costs	0
3. Total Program Income Expended (Sum of Rows 1 and 2)	0

Part 3: Accomplishment Data: Planned Goals and Actual Outputs

HOPWA Performance Planned Goal and Actual Outputs		HOPWA Assistance		Leveraged Households		HOPWA Funds	
		a	b	c	d	e	f
		Goal	Actual	Goal	Actual	HOPWA Budget	HOPWA Actual
HOPWA Housing Subsidy Assistance		**[1] Output: Households**				**[2] Output: Funding**	
1	Tenant-Based Rental Assistance	651	671			5,563,910	5,437,039
2a	Permanent Housing Facilities: Received Operating Subsidies/Leased units (Households Served)	48	58			153,450	153,450
2b	Transitional/Short-term Facilities: Received Operating Subsidies/Leased units (Households Served)						
3a	Permanent Housing Facilities: Capital Development Projects (Households Served)						
3b	Transitional/Short-term Facilities: Capital Development Projects placed in service during operating year (Households Served)						
4	Short-Term Rent, Mortgage & Utility Assistance	91	104			125,000	124,739
5	Permanent Housing Placement Services						
6	Adjustments for duplication (subtract)						
7	**Total HOPWA Housing Subsidy Assistance (Columns a – d equal the sum of Rows 1-5 minus Row 6; Columns e & f equal the sum of Rows 1-5)**	**790**	**833**	**0**	**0**	**5,842,360**	**5,715,228**
Housing Development (Construction and Stewardship of facility-based housing)		**[1] Output: Housing Units**				**[2] Output: Funding**	
8	Facility-based units; Capital Development Projects not yet opened (Housing Units)	0	0	0	0	0	0
9	Stewardship Units subject to 3 or 10 year use agreements	0	0				
10	**Total Housing Developed (Sum of Rows 7, 8 & 9)**	**0**	**0**	**0**	**0**	**0**	**0**
Supportive Services		**[1] Output: Households**				**[2] Output: Funding**	
11a	Supportive Services provided by project sponsors/subrecipient that also delivered HOPWA housing subsidy assistance	131	132			387,234	358,267
11b	Supportive Services provided by project sponsors/subrecipient that only provided supportive services	58	58			532,850	531,844
12	Adjustment for duplication (subtract)						
13	**Total Supportive Services (Columns a – d equal the sum of Rows 11a & b minus Row 12; Columns e & f equal the sum of Rows 11a & 11b.)**	**189**	**190**			**920,084**	**890,111**
Housing Information Services		**[1] Output: Households**				**[2] Output: Funding**	
14	Housing Information Services	1,243	1,248			1,461,214	1,403,136
15	**Total Housing Information Services**	**1,243**	**1,248**			**1,461,214**	**1,403,136**
General Administration and Other Activities		**[1] Output: Households**				**[2] Output: Funding**	
16	Resource Identification to establish, coordinate and develop housing assistance resources						
17	Technical Assistance (if approved in grant agreement)						
18	Grantee Administration (maximum 3% of total HOPWA grant)					516,809	449,141
19	Project Sponsor Administration (maximum 7% of portion of HOPWA grant awarded)					213,000	241,933
20	**Total Grant Administration & Other Activities (Sum of Rows 17–20)**					**729,809**	**691,074**
Total Expended						**Budget**	**Actual**
21	**Total Expenditures for program year (Sum of Rows 7, 10, 13, 15, 20)**					**8,953,467**	**8,699,549**

Listing of Supportive Services

Amount of HOPWA Supportive Services	[1] Output: Number of Households	[2] Output: Amount of HOPWA Funds Expended
1. Adult day care and personal assistance		
2. Alcohol and drug abuse services		
3. Case management	93	377,230
4. Child care and other child services		
5. Education		
6. Employment assistance and training	33	46,286
7. Health/medical/intensive care services, if approved Note: Client records must conform with 24 CFR §574.310		
8. Legal services		
9. Life skills management (outside case management)	36	66,289
10. Meals/nutritional services	36	66,289
11. Mental health services	64	220,299
12. Outreach		
13. Transportation	50	113,718
14. Other Activity (if approved in grant agreement)		
15. Sub-Total Households receiving Supportive Services (Sum of Rows 1-14)	312	
16. Adjustment for Duplication (subtract)	122	
17. Total Unduplicated Households receiving Supportive Services (Column [1] equals Row 15 minus Row 16; Column [2] equals sum of Rows 1-14)	190	890,111

Short-Term Rent, Mortgage and Utility Assistance (STRMU) Summary

Housing Subsidy Assistance Categories Categories (STRMU)	[1] Output: Number of Households Served	[2] Output: Total HOPWA Funds Expended on STRMU during Operating Year
a. Total Short-term mortgage, rent and/or utility (STRMU) assistance	104	$124,739
b. Of the total STRMU reported on row a, total who received assistance with mortgage costs ONLY	1	$1,392
c. Of the total STRMU reported on row a, total who received assistance with mortgage and utility costs	0	0
d. Of the total STRMU reported on row a, total who received assistance with rental costs ONLY	103	$113,373
e. Of the total STRMU reported on row a, total who received assistance with rental and utility costs	0	0
f. Of the total STRMU reported on row a, total who received assistance with utility costs ONLY	0	0
g. Direct program delivery costs (e.g. program operations staff time)		$9,974

Part 4: Summary of Performance Outcomes

Housing Stability

Permanent Housing Subsidy Assistance

	(1) Output: Total Number of Households Served	(2) Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	(3) Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		(4) HOPWA Client Outcomes
Tenant-Based Rental Assistance	671	636	1 Emergency Shelter Streets	1	*Unstable Arrangements*
			2 Temporary Housing	1	*Temporarily Stable, with Reduced Risk of Homelessness*
			3 Private Housing	17	*Stable/Permanent Housing (PH)*
			4 Other HOPWA	3	
			5 Other Subsidy	0	
			6 Institution	1	
			7 Jail/Prison	0	*Unstable Arrangements*
			8 Disconnected/Unknown	2	
			9 Death	10	*Life Event*
Permanent Supportive Housing Facilities/Units	58	27	1 Emergency Shelter/Streets	0	*Unstable Arrangements*
			2 Temporary Housing	0	*Temporarily Stable, with Reduced Risk of Homelessness*
			3 Private Housing	18	*Stable/Permanent Housing (PH)*
			4 Other HOPWA	0	
			5 Other Subsidy	0	
			6 Institution	0	
			7 Jail/Prison	1	*Unstable Arrangements*
			8 Disconnected/Unknown	1	
			9 Death	11	*Life Event*

Transitional Housing Assistance

	(1) Output: Total Number of Households Served	(2) Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	(3) Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		(4) HOPWA Client Outcomes
Transitional/ Short-Term Housing Facilities/Units			1 Emergency Shelter Streets		*Unstable Arrangements*
			2 Temporary Housing		*Temporarily Stable, with Reduced Risk of Homelessness*
			3 Private Housing		*Stable/Permanent Housing (PH)*
			4 Other HOPWA		
			5 Other Subsidy		
			6 Institution		
			7 Jail/Prison		*Unstable Arrangements*
			8 Disconnected/Unknown		
			9 Death		*Life Event*

Prevention of Homelessness

Assessment of Households that Received STRMU Assistance

[1] Output: Total number of households	(2) Assessment of Housing Status		(3) HOPWA Client Outcomes
104	Maintain Private Housing without subsidy (e.g. Assistance provided/completed and client is stable, not likely to seek additional support)	104	*Stable/Permanent Housing (PH)*
	Other Private Housing without subsidy (e.g. client switched housing units and is now stable, not likely to seek additional support)		
	Other HOPWA Housing Subsidy Assistance		
	Other Housing Subsidy (PH)		
	Institution (e.g. residential and long-term care)		
	Likely that additional STRMU is needed to maintain current housing arrangements		*Temporarily Stable, with Reduced Risk of Homelessness*
	Transitional Facilities/Short-term (e.g. temporary or transitional arrangement)		
	Temporary/Non-Permanent Housing arrangement (e.g. gave up lease, and moved in with family or friends but expects to live there less than 90 days)		
	Emergency Shelter/street		*Unstable Arrangements*
	Jail/Prison		
	Disconnected		
	Death		*Life Event*
1a. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the prior operating year (e.g. households that received STRMU assistance in two consecutive operating years).		7	
1b. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the two prior operating years (e.g. households that received STRMU assistance in three consecutive operating years).		0	

HOPWA Outcomes on Access to Care and Support

Total Number of Households

1.	For Project Sponsors/Subrecipients that provided HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded services:	
a.	Housing Subsidy Assistance (duplicated)-TBRA, STRMU, PHP, Facility-Based Housing, and Master Leasing	833
b.	Case Management	93
c.	Adjustment for duplication (subtraction)	
d.	Total Households Served by Project Sponsors/Subrecipients with Housing Subsidy Assistance (Sum a+b-c)	926
2.	For Project Sponsors/Subrecipients did NOT provide HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded service:	
a.	HOPWA Case Management	58
b.	Total Households Served by Project Sponsors/Subrecipients without Housing Subsidy Assistance	58

Status of Households Accessing Care and Support

Categories of Services Accessed	[1] For project sponsors/ subrecipients that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors/ subrecipients that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:	Outcome Indicator
1. Has a housing plan for maintaining or establishing stable on-going housing	781	58	Support for Stable Housing
2. Had contact with case manager/benefits counselor consistent with the schedule specified in client's individual service plan (may include leveraged services such as Ryan White Medical Case Management)	770	58	Access to Support
3. Had contact with a primary health care provider consistent with the schedule specified in client's individual service plan	764	58	Access to Health Care
4. Accessed and maintained medical insurance/assistance	747	58	Access to Health Care
5. Successfully accessed or maintained qualification for sources of income	710	33	Sources of Income

Households that Obtained Employment

Categories of Services Accessed	[1] For project sponsors/ subrecipients that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors/subrecipients that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:
Total number of households that obtained an income-producing job	20	0

Part 5: Determining Housing Stability Outcomes

Permanent Housing Subsidy Assistance	Stable Housing (# of households remaining in program plus 3+4+5+6)	Temporary Housing (2)	Unstable Arrangements (1+7+8)	Life Event (9)
Tenant-Based Rental Assistance (TBRA)	657	1	3	10
Permanent Facility-based Housing Assistance/Units	45	0	2	11
Transitional/Short-Term Facility-based Housing Assistance/Units	0	0	0	0
Total Permanent HOPWA Housing Subsidy Assistance	**702**	**1**	**5**	**21**
Reduced Risk of Homelessness: Short-Term Assistance	**Stable/Permanent Housing**	**Temporarily Stable, with Reduced Risk of Homelessness**	**Unstable Arrangements**	**Life Events**
Short-Term Rent, Mortgage, and Utility Assistance (STRMU)	104	0	0	0
Total HOPWA Housing Subsidy Assistance	**806**	**1**	**5**	**21**

Part 6: Annual Certification of Continued Use for HOPWA Facility-Based Stewardship Units (ONLY)

N/A

Part 7: Summary Overview of Grant Activities

Information on Individuals, Beneficiaries and Households Receiving HOPWA Housing Subsidy Assistance

■ HOPWA-Eligible Individuals who Received HOPWA Housing Subsidy Assistance

Total HOPWA Eligible Individuals Living with HIV/AIDS

Individuals Served with Housing Subsidy Assistance	Total
Number of individuals with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance	833

Prior Living Situation

Category		Total HOPWA Eligible Individuals Receiving Housing Subsidy Assistance
1	Continuing to receive HOPWA support from the prior operating year	659
New Individuals who received HOPWA Housing Subsidy Assistance support during Operating Year		
2	Place not meant for human habitation (such as a vehicle, abandoned building, bus/train/subway station/airport, or outside)	7
3	Emergency shelter (including hotel, motel, or campground paid for with emergency shelter voucher)	14
4	Transitional housing for homeless persons	3
5	**Total number of new Eligible Individuals who received HOPWA Housing Subsidy Assistance with a Prior Living Situation that meets HUD definition of homelessness (Sum of Rows 2 – 4)**	**24**
6	Permanent housing for formerly homeless persons (such as Shelter Plus Care, SHP, or SRO Mod Rehab)	
7	Psychiatric hospital or other psychiatric facility	1
8	Substance abuse treatment facility or detox center	7
9	Hospital (non-psychiatric facility)	2
10	Foster care home or foster care group home	
11	Jail, prison or juvenile detention facility	4
12	Rented room, apartment, or house	103
13	House you own	3
14	Staying or living in someone else's (family and friends) room, apartment, or house	23
15	Hotel or motel paid for without emergency shelter voucher	
16	Other	
17	Don't Know or Refused	7
18	**Total Number of HOPWA Eligible Individuals (sum of Rows 1 and 5-17)**	**833**

Homeless Individual Summary

Category	Number of Homeless Veteran(s)	Number of Chronically Homeless
HOPWA eligible individuals served with HOPWA Housing Subsidy Assistance	**8**	**47**

Beneficiaries

Total Number of Beneficiaries Served with HOPWA Housing Subsidy Assistance

	Individuals and Families Served with HOPWA Housing Subsidy Assistance	Total Number
1	Number of individuals with HIV/AIDS who qualified the household to receive HOPWA housing subsidy assistance (equals the number of HOPWA Eligible Individuals reported in Part 7A, Section 1, Chart a.)	833
2	Number of ALL other persons diagnosed as HIV positive who reside with the HOPWA eligible individuals identified in Row 1 and who benefitted from the HOPWA housing subsidy assistance	17
3	Number of ALL other persons NOT diagnosed as HIV positive who reside with the HOPWA eligible individual identified in Row 1 and who benefited from the HOPWA housing subsidy	455
4	**Total number of ALL beneficiaries served with Housing Subsidy Assistance (Sum of Rows 1,2, & 3)**	**1,305**

Age and Gender

HOPWA Eligible Individuals						
		A	B	C	D	E
		Male	Female	Transgender M to F	Transgender F to M	Total Sum of Columns A-D
1	Under 18	0	1	0	0	1
2	18 to 30 years	23	23	4	0	50
3	31 to 50 years	213	152	10	0	375
4	51 years and Older	255	146	6	0	407
5	*Subtotal (Sum of Rows 1-4)*	*491*	*322*	*20*	*0*	*833*
All Other Beneficiaries						
6	Under 18	125	145	0	0	270
7	18 to 30 years	55	51	0	0	106
8	31 to 50 years	35	27	0	0	62
9	51 years and Older	10	24	0	0	34
10	*Subtotal (Sum of Rows 6-9)*	*225*	*247*	*0*	*0*	*472*
Total Beneficiaries						
11	**Total (Sum of rows 5 & 10)**	**716**	**569**	**20**	**0**	**1,305**

Race and Ethnicity

Category		HOPWA Eligible Individuals		All Other Beneficiaries	
		[A] Race [all individuals reported in Section 2, Chart a., Row 1]	[B] Ethnicity [Also identified as Hispanic or Latino]	[C] Race [total of individuals reported in Section 2, Chart a., Rows 2 & 3]	[D] Ethnicity [Also identified as Hispanic or Latino]
1	American Indian/Alaskan Native	8	6	19	19
2	Asian	0	0	0	0
3	Black/African American	621	5	376	4
4	Native Hawaiian/Other Pacific Islander	0	0	0	0
5	White	94	19	27	12
6	American Indian/Alaskan Native & White	3	3	1	1
7	Asian & White	0	0	0	0
8	Black/African American & White	0	0	0	0
9	American Indian/Alaskan Native & Black/African American	0	0	0	0
10	Other Multi-Racial	107	65	49	32
11	Column Totals (Sum of Rows 1-10)	833	98	472	68

Data Check: Sum of Row 11 Column A and Row 11 Column C equals the total number HOPWA Beneficiaries reported in Part 7, Section 2, Chart a., Row 4.

Households

Household Area Median Income

Percentage of Area Median Income		Households Served with HOPWA Housing Subsidy Assistance
1	0-30% of area median income (extremely low)	747
2	31-50% of area median income (very low)	80
3	51-80% of area median income (low)	6
4	Total (Sum of Rows 1-3)	833

Facility-Based Housing Assistance

Keystone Hospice - 10 units

Type of housing facility operated by the project sponsor/subrecipient		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/ 0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a	Single room occupancy dwelling						
b	Community residence		10				
c	Project-based rental assistance or leased units						
d	Other housing facility specify"						
Housing Assistance Category: Facility Based Housing		**Output: Number of Households**		**Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor/subrecipient**			
a	Leasing Costs						
b	Operating Costs	12		$153,450			
c	Project-Based Rental Assistance (PBRA) or other leased units						
d	Other Activity (if approved in grant agreement) Specify:						
e	Adjustment to eliminate duplication (subtract)						
f	**Total Facility-Based Housing Assistance (Sum Rows a through d minus Row e)**	**12**		**$153,450**			

Calcutta House - 20 units

Type of housing facility operated by the project sponsor/subrecipient		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/ 0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a	Single room occupancy dwelling	22					
b	Community residence						
c	Project-based rental assistance or leased units						
d	Other housing facility specify"						
Housing Assistance Category: Facility Based Housing		**Output: Number of Households**		**Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor/subrecipient**			
a	Leasing Costs						
b	Operating Costs	36		$266,687			
c	Project-Based Rental Assistance (PBRA) or other leased units						
d	Other Activity (if approved in grant agreement) Specify:						
e	Adjustment to eliminate duplication (subtract)						
f	**Total Facility-Based Housing Assistance (Sum Rows a through d minus Row e)**	**36**		**$266,687**			

Program Narratives: Emergency Solutions Grant (ESG)

In accordance with revised regulations, the jurisdiction is required to report using the HUD defined reports listed and provided below.

- CR-60: ESG Recipient and Subrecipient Information
- CR-65: ESG Persons Assisted
- CR-70: ESG Assistance Provided
- CR-75: ESG Expenditures

CR-60: ESG Recipient and Subrecipient Information

Grantee:	City of Philadelphia
CoC in which recipient and subrecipients provide assistance:	PA-500 – Philadelphia CoC
Reporting Period:	7/1/14 – 6/30/2015
Subrecipients:	All of the following subrecipients are nonprofit organizations, none of which are victim service providers as defined in the ESG Interim Rule.

Organization Type: Other Nonprofit Organization	ESG Subgrant Award Amount
Congreso de Latinos Unidos, Philadelphia, PA 19133	**$485,775**
Families Forward (formerly Traveler's Aid), Philadelphia, PA 19139	**$1,212,306**
Friends Rehabilitation Program, Philadelphia, PA 19139	**$500,508**
Gaudenzia, Inc., Norristown, PA 19401	**$113,879**
PA Community Real Estate Corporation, Philadelphia, PA 19107	**$359,000**
Public Health Management Corporation, Philadelphia, PA 19102	**$129,900**

CR-65: ESG Persons Assisted

The *Year 40 Consolidated Plan* estimated that 3,000 households would be assisted via ESG funds. The HUD required CR-65 Report details the number of adults and the number of children served in programs which utilized ESG funds and/or matching funds, rather than the number of households.

Household Information

Homeless Prevention Activities	Total
Adults	0
Children	0
Don't Know/Refused	0
Missing Information	0
Total	**0**
Rapid Re-Housing Activities	**Total**
Adults	628
Children	723
Don't Know/Refused	0
Missing Information	7
Total	**1,358**
Shelter Activities	**Total**
Adults	918
Children	279
Don't Know/Refused	0
Missing Information	112
Total	**1,309**
Street Outreach Activities	**Total**
Adults	0
Children	0
Don't Know/Refused	0
Missing Information	0
Total	**0**
Total Persons Served (unduplicated)	**Total**
Adults	1,447
Children	949
Don't Know/Refused	0
Missing Information	128
Total	**2,524**

Gender Information Number of Persons in Households	Total
Male	654
Female	1,820
Transgender	4
Don't Know/Refused	1
Missing Information	45
Total	**2,524**
Age Information Number of Persons in Households	**Total**
Under 18	949
18-24	302
Over 24	1,145
Don't Know/Refused	0
Missing Information	128
Total	**2,524**
Race and Ethnicity Information Number of Persons in Households	**Total**
Race:	
White	163
Black or African American	1,801
Asian	3
American Indian or Alaska Native	11
Native Hawaiian or Other Pacific Islander	18
Multiple Races	15
Don't Know/Refused	0
Missing Information	513
Total	**2,524**
Ethnicity:	
Hispanic	143
Not Hispanic	2,050
Don't Know/Refused	20
Missing Information	311
Total	**2,524**

Special Populations Served

Subpopulation	Total (unduplicated)	Total Persons Served Prevention	Total Persons Served RRH	Total Persons Served Emergency Shelters	Total Persons Served Street Outreach
Veterans	38	0	18	20	0
Victims of Domestic Violence	94	0	19	75	0
Elderly	52	0	20	32	0
HIV/AIDS	14	0	3	11	0
Chronically Homeless	12	0	10	2	0
Persons with Disabilities:					
Severely Mentally Ill	93	0	12	81	0
Chronic Substance Abuse	57	0	1	56	0
Other Disability	54	0	7	47	0

CR-70: ESG Assistance Provided

This report refers to the shelter utilization rates for programs which utilize ESG funds and/or matching funds to provide emergency shelter. The aggregate utilization rate for the four programs in this report is 95 percent. Three of the four programs are for families experiencing homelessness. These programs appear under-utilized when a bed-night basis is used in the calculation because of the configuration of emergency housing facilities for families. The Office of Supportive Housing requires there are suites of beds to accommodate large families and therefore it is most often the case that all units are occupied but not all beds are filled.

Shelter Utilization

	Number of units
Number of Beds – Rehabbed	0
Number of Beds – Conversion	0
Total Number of bed-nights available	142,810
Total Number of bed-nights provided	135,070
Capacity Utilization	95%

CR-75 ESG Expenditures

Category	Dollar Amount of Expenditures in Program Year		
	2012	2013	2014
ESG Expenditures			
Homeless Prevention	0.00	0.00	0.00
Rapid Re-Housing	0.00	384,332.00	881,753.98
Emergency Shelter	0.00	398,375.00	782,443.00
Street Outreach	0.00	0.00	0.00
Data Collection/HMIS	0.00	86,855.00	0.00
Administration	0.00	81,019.00	92,610.00
Total ESG Funds Expended	**0.00**	**950,851.00**	**1,756,806.98**
Match Source			
Other Non-ESG HUD Funds	0.00	0.00	0.00
Other Federal Funds	0.00	0.00	0.00
State Government	0.00	0.00	228,589.00
Local Government	0.00	950,581.00	1,528,217.98
Private Funds	0.00	0.00	0.00
Other	0.00	0.00	0.00
Fees	0.00	0.00	0.00
Program Income	0.00	0.00	0.00
Total Match Amount	**0.00**	**950,851.00**	**1,756,806.98**
Total			
Total Funds Expended on ESG Activities	**0.00**	**1,901,162.00**	**3,513,613.96**

Public Participation

The FY 2015 CAPER was placed on OHCD's website, in public libraries and at OHCD's reception desk on September 11, 2015, and an advertisement was placed in the Philadelphia Daily News on September 11, 2015, opening the 15-day public comment period.

On September 11, 2015, the following IDIS reports were made available for public inspection at OHCD's reception desk:

- Report PR03 – CDBG and CDBG-R Funding Activity Summary
- Report PR06 – Summary of Consolidated Plan Projects for Report Year
- Report PR23 – Summary of Accomplishments
- Report PR26 – CDBG Financial Summary
- Report PR83 – CDBG Performance Measures Section 3
- Report PR85 – HOME Housing Performance
- Report PR81 – ESG Performance Measures
- Report PR80 – HOPWA Measuring Housing Stability Outcomes
- Report PR82 – HOPWA Units/Households and Funds Expended

Note that "Report PR84 – CDBG Strategy Area, CDFI, and Local Target Area" does not apply to the City of Philadelphia and thus is not available for public inspection.

Comments were due to OHCD's Communications Department by September 28, 2015. No comments were received on the FY 2015 CAPER.

On the following pages are HUD Tables 1C, 2C and 3B.

HUD Table 1C Summary of Specific Annual Objective Grantee Name: City of Philadelphia

	Specific Objective	Source of Funds	Year	Performance Indicators	Expected Number	Actual Number	Percent Completed
Availability/Accessibility of Decent Housing (DH-1)							
DH 1.1	Permanent Rental - 420 Units; Special Needs - 110 Units	CDBG, HOME, Other Funds	2013	Housing Units	530	153	28.87%
			2014	Housing Units	530	962	181.50%
			2015	Housing Units	530	205	38.67%
			2016	Housing Units	530		%
			2017	Housing Units	530		%
			Multi-Year Goal		**2,650**	**1,320**	**49.81%**
DH 1.1	Homeownership Production	Other Funds	2013	Housing Units	10	16	160.00%
			2014	Housing Units	10	7	70.00%
			2015	Housing Units	0	14	N/A
			2016	Housing Units	0		%
			2017	Housing Units	0		%
			Multi-Year Goal		**20**	**27**	**135.00%**
Affordability of Decent Housing (DH-2)							
DH 1.2	Rental Housing Assistance	CDBG, HOPWA, HOME, ESG	2013	Households	1,400	1,335	95.36%
			2014	Households	1,330	912	68.57%
			2015	Households	1,330	1,082	81.35%
			2016	Households	1,330		%
			2017	Households	1,330		%
			Multi-Year Goal		**6,720**	**3,329**	**49.53%**
Sustainability of Decent Housing (DH-3)							
DH 1.3	Housing Counseling, Earned Income Tax Credit Program Vacancy Prevention Activities (11,700 units per year	CDBG, HOPWA, HOME, ESG	2013	Households	11,700	13,544	115.76%
			2014	Households	11,950	14,106	118.04%
			2015	Households	11,950	12,719	104.84%
			2016	Households	11,950		%
			2017	Households	11,950		%
			Multi-Year Goal		**59,500**	**40,369**	**67.84%**
DH 1.3	Repairs, Preservation, Rehab Assistance (2,250 units per year)	CDBG, HOPWA, HOME, ESG	2013	Households	2,250	2,578	114.58%
			2014	Households	2,250	2,212	98.31%
			2015	Households	2,250	3,062	136.08%
			2016	Households	2,250		%
			2017	Households	2,250		%
			Multi-Year Goal		**11,250**	**7052**	**69.80%**
DH, 1.3	Energy Conservation and Utility Grant Programs	CDBG, HOPWA, HOME, ESG	2013	Households	12,100	13,005	107.48%
			2014	Households	12,100	12,620	104.29%
			2015	Households	12,100	6,949	57.42%
			2016	Households	12,100		%
			2017	Households	12,100		%
			Multi-Year Goal		**60,500**	**32,574**	**53.84%**

	Specific Objective	Source of Funds	Year	Performance Indicators	Expected Number	Actual Number	Percent Completed
Availability/Accessibility of Suitable Living Environment (SL-1)							
SL 2.1	Emergency Solutions Grant - Short Term Housing	CDBG, HOPWA, HOME, ESG	2013	Households	3,000	3,000	100.00%
			2014	Households	3,000	2,290	76.3%
			2015	Households	3,000	1,367	45.6%
			2016	Households	3,000		%
			2017	Households	3,000		%
			Multi-Year Goals		**15,000**	**6,657**	**44.38%**
Affordability of Suitable Living Environment (SL-2)							
SL 2.2	NAC's - Community Revitalization and Outreach	CDBG	2013	Persons	550,000	586,864	106.70%
			2014	Persons	550,000	770,170	140.03%
			2015	Persons	550,000	770,170	140.03%
			2016	Persons	550,000		%
			2017	Persons	550,000		%
			Multi-Year Goals		**550,000**	**770,170**	**140.03%**
Sustainability of Suitable Living Environment (SL-3)							
SL 2.3	Community Improvements and Organizational support to income impacted neighborhoods (PHS)	CDBG	2013	Persons	120,000	141,004	117.50%
			2014	Persons	120,000	121,484	101.23%
			2015	Persons	120,000	108,560	90.46%
			2016	Persons	120,000		%
			2017	Persons	120,000		%
			Multi-Year Goals		**600,000**	**371,048**	**61.84%**
Availability/Accessibility of Economic Opportunity (EO-1)							
EO 3.1	Job Creation	CDBG, Section 108	2013	Jobs	711	183	25.74%
			2014	Jobs	692	447	64.59%
			2015	Jobs	140	473	68.35%
			2016	Jobs	140		%
			2017	Jobs	140		%
			Multi-Year Goals		**1,823**	**1,103**	**60.50%**
EO 3.1	Loan and Grant programs which will provide additional goods and services to eligible communities and employment training	CDBG	2013	Persons	300,020	300,020	100.00%
			2014	Persons	150,020	172,638	115.10%
			2015	Persons	150,020	175,499	116.98%
			2016	Persons	150,020		%
			2017	Persons	150,020		%
			Multi-Year Goals		**900,100**	**648,137**	**72.01%**
EO 3.1	Business Assistance (110 businesses per year)	CDBG, Section 108	2013	Businesses	110	633	575.45%
			2014	Businesses	110	542	492.72%
			2015	Businesses	110	718	130.54%
			2016	Businesses	110		%
			2017	Businesses	110		%
			Multi-Year Goals		**550**	**1,893**	**344.18%**
Sustainability of Economic Opportunity (EO-3)							
EO 3.3	Job training (75 units per year) Business Improvement Districts and CDC/CBDO community-based economic revitalization (345,000 units per year)	CDBG	2013	Persons	310,075	310,150	100.02%
			2014	Persons	345,075	559,812	180.54%
			2015	Persons	345,075	559,794	162.22%
			2016	Persons	345,075		%
			2017	Persons	345,075		%
			Multi-Year Goals		**345,375**	**559,923**	**162.12%**

HUD Table 2C Summary of Specific Objectives
Grantee Name: City of Philadelphia

	Specific Objective	Source of Funds	Year	Performance Indicators	Expected Number	Actual Number	Percent Completed
Availability/Accessibility of Decent Housing (DH-1)							
DH 1.1	Permanent Rental - 420 Units; Special Needs - 110 Units	CDBG, HOME, Other Funds	2013	Housing Units	530	153	28.87%
			2014	Housing Units	530	962	181.50%
			2015	Housing Units	530	205	38.67%
			2016	Housing Units	530		%
			2017	Housing Units	530		%
			Multi-Year Goal		**2,650**	**1,320**	**49.81%**
DH 1.1	Homeownership Production	Other Funds	2013	Housing Units	10	16	160.00%
			2014	Housing Units	10	7	70.00%
			2015	Housing Units	0	14	N/A
			2016	Housing Units	0		%
			2017	Housing Units	0		%
			Multi-Year Goal		**20**	**27**	**135.00%**
Affordability of Decent Housing (DH-2)							
DH 1.2	Rental Housing Assistance	CDBG, HOPWA, HOME, ESG	2013	Households	1,400	1,335	95.36%
			2014	Households	1,330	912	68.57%
			2015	Households	1,330	1.082	81.35%
			2016	Households	1,330		%
			2017	Households	1,330		%
			Multi-Year Goal		**6,720**	**3,329**	**49.53%**
Sustainability of Decent Housing (DH-3)							
DH 1.3	Housing Counseling, Earned Income Tax Credit Program Vacancy Prevention Activities (11,700 units per year	CDBG, HOPWA, HOME, ESG	2013	Households	11,700	13,544	115.76%
			2014	Households	11,950	14,106	118.04%
			2015	Households	11,950	12,719	104.84%
			2016	Households	11,950		%
			2017	Households	11,950		%
			Multi-Year Goal		**59,500**	**40,369**	**67.84%**
DH 1.3	Repairs, Preservation, Rehab Assistance (2,250 units per year)	CDBG, HOPWA, HOME, ESG	2013	Households	2,250	2,578	114.58%
			2014	Households	2,250	2,212	98.31%
			2015	Households	2,250	2,071	92.04%
			2016	Households	2,250	2,071	92.04%
			2017	Households	2,250		%
			Multi-Year Goal		**11,250**	**7,052**	**69.80%**
DH, 1.3	Energy Conservation and Utility Grant Programs	CDBG, HOPWA, HOME, ESG	2013	Households	12,100	13,005	107.48%
			2014	Households	12,100	12,620	104.29%
			2015	Households	12,100	8,995	74.33%
			2016	Households	12,100		%
			2017	Households	12,100		%
			Multi-Year Goal		**60,500**	**34,620**	**57.22%**

	Specific Objective	Source of Funds	Year	Performance Indicators	Expected Number	Actual Number	Percent Completed
Availability/Accessibility of Suitable Living Environment (SL-1)							
SL 2.1	Emergency Solutions Grant - Short Term Housing	CDBG, HOPWA, HOME, ESG	2013	Households	3,000	3,000	100.00%
			2014	Households	3,000	2,290	76.3%
			2015	Households	3,000	1,367	45.6%
			2016	Households	3,000		%
			2017	Households	3,000		%
			Multi-Year Goals		**15,000**	**6,657**	**44.38%**
Affordability of Suitable Living Environment (SL-2)							
SL 2.2	NAC's - Community Revitalization and Outreach	CDBG	2013	Persons	550,000	586,864	106.70%
			2014	Persons	550,000	770,170	140.03%
			2015	Persons	550,000	770,170	140.03%
			2016	Persons	550,000		%
			2017	Persons	550,000		%
			Multi-Year Goals		**550,000**	**770,170**	**140.03%**
Sustainability of Suitable Living Environment (SL-3)							
SL 2.3	Community Improvements and Organizational support to income impacted neighborhoods (PHS)	CDBG	2013	Persons	120,000	141,004	117.50%
			2014	Persons	120,000	121,484	101.23%
			2015	Persons	120,000	108,560	90.46%
			2016	Persons	120,000		%
			2017	Persons	120,000		%
			Multi-Year Goals		**600,000**	**371,048**	**61.84%**
Availability/Accessibility of Economic Opportunity (EO-1)							
EO 3.1	Job Creation	CDBG, Section 108	2013	Jobs	711	183	25.74%
			2014	Jobs	692	447	64.59%
			2015	Jobs	140	473	68.35%
			2016	Jobs	140		%
			2017	Jobs	140		%
			Multi-Year Goals		**1,823**	**1,103**	**60.50%**
EO 3.1	Loan and Grant programs which will provide additional goods and services to eligible communities and employment training	CDBG	2013	Persons	300,020	300,020	100.00%
			2014	Persons	150,020	172,638	115.10%
			2015	Persons	150,020	175,499	116.98%
			2016	Persons	150,020		%
			2017	Persons	150,020		%
			Multi-Year Goals		**900,100**	**648,137**	**72.01%**
EO 3.1	Business Assistance (110 businesses per year)	CDBG, Section 108	2013	Businesses	110	633	575.45%
			2014	Businesses	110	542	492.72%
			2015	Businesses	110	718	130.54%
			2016	Businesses	110		%
			2017	Businesses	110		%
			Multi-Year Goals		**550**	**1,893**	**344.18%**
Sustainability of Economic Opportunity (EO-3)							
EO 3.3	Job training (75 units per year) Business Improvement Districts and CDC/CBDO community-based economic revitalization (345,000 units per year)	CDBG	2013	Persons	310,075	310,150	100.02%
			2014	Persons	345,075	559,812	180.54%
			2015	Persons	345,075	559,794	162.22%
			2016	Persons	345,075		%
			2017	Persons	345,075		%
			Multi-Year Goals		**345,375**	**559,923**	**162.12%**

HUD Table 3B Annual Housing Completion Goals

	Annual Expected Number Completed	Resources Used During Period			
		CDBG	HOME	ESG	HOPWA
Annual Affordable Rental Housing Goals (Sec. 215)					
Acquisition of existing units	0	☐	☐		☐
Production of new units	530	☑	☑		☐
Rehabilitation of existing units		☐	☐	☐	☐
Rental assistance	1,400	☐	☑		☑
Total Sec. 215 Rental Goals	**1,930**	☑	☑	☐	☑
Annual Affordable Owner Housing Goals (Sec. 215)					
Acquisition of existing units	0	☐	☐		
Production of new units	10	☑	☑		
Rehabilitation of existing units	2,250	☑	☐		
Homebuyer assistance	0	☐	☐		☐
Total Sec. 215 Owner Goals	**2,300**	☑	☑	☐	☐
Annual Affordable Housing Goals (Sec. 215)					
Homeless	3,000	☑	☑	☑	☑
Non-Homeless	2,300	☑	☑	☐	☐
Special Needs	110	☑	☑	☐	☑
Total Sec. 215 Affordable Housing	**5,410**	☑	☑	☑	☑
Annual Housing Goals					
Annual Rental Housing Goal	1,930	☑	☑	☐	☑
Annual Owner Housing Goal	2,300	☑	☑	☐	☐
Total Annual Housing Goal	**4,230**	☑	☑	☐	☑

☑ = Resources used ☐ = Resources not used = Resources not available

Financial Summary

6510.2 REV-2
Exhibit 3a

FINANCIAL SUMMARY
Grantee Performance Report
Community Development Block Grant Program

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
OMB Approval No. 2506-0077 (Exp.3/31/94)

Public Reporting Burden for this collection of information is estimated to average 12 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to the Reports Management Officer, Office of Information Policies and Systems, U.S. Department of Housing and Urban Development , Washington, D.C. 20410-3600 and to the Office of Management and Budget, Paperwork Reduction Project (2506-0077), Washington, D.C. 20503.

Do not send this completed form to either of these addresses.

1.	Name of Grantee City of Philadelphia	2. Grant Number B-14-MC-42-0012	3. Reporting period From 07/01/2014 To 06/30/2015	
Part I: Summary of CDBG Resources				
1.	Unexpended CDBG funds at end of previous reporting period (Balance from prior program years)			$100,929,392
2.	Entitlement Grant from form HUD-7082			$39,308,769
3.	Surplus Urban Renewal Funds			$0
4.	Section 108 Guaranteed Loan Funds (Principal Amount)			$0
5.	Program Income received by:	Grantee (Column A)	Subrecipient (Column B)	
	a. Revolving Funds			
	b. Other (Identify below. If more space is needed use an attachment)			
	Program Year 2014 Program Income	$8,879,956		
	c. Total Program Income (Sum of columns a and b)			$8,879,956
6.	Prior Period Adjustments (if column is a negative amount, enclose in brackets)			
7.	Total CDBG Funds available for use during this reporting period (sum of lines 1 through 6)			$149,118,117
Part II: Summary of CDBG Expenditures				
8.	Total expenditures reported on Activity Summary, forms HUD-4949.2 & 4949.2A			$46,368,338
9.	Total expended for Planning & Administration, form HUD-4949.2		$9,500,844	
10.	Amount subject to Low/Mod Benefit Calculation (line 8 minus line 9)		$36,867,493	
11.	CDBG funds used for section 108 principal & interest payments			$1,260,630
12.	Total expenditures (line 8 plus line 11)			$47,628,968
13.	Unexpended balance (line 7 minus line 12)			$101,489,149
Part III: Low/Mod Benefit This Reporting Period				
14.	Total Low/Mod credit for multi-unit housing expenditures from form HUD-4949.2A			$17,224,289
15,	Total from all other activities qualifying as low/mod expenditures from forms HUD-4949.2 and 4949.2A			$19,234,442
16.	Total (line 14 plus line 15)			$36,458,731
17.	Percent benefit to low/mod persons (line 16 divided by line 10 this reporting period)			98.89%

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Financial Summary (page 2 of 2)

6510.2 REV-2

Exhibit 3a

Part IV: Low/Mod Benefit for Multi-Year Certifications (Complete only if certification period includes prior years)		
Program years (PY) covered in certification		
18.	Cumulative net expenditures subject to program benefit calculation	N/A
19.	Cumulative expenditures benefiting low/mod persons	N/A
Part V: For Public Service (PS) Activities Only: Public Service Cap Calculation		
21.	Total PS expenditures from column h, form HUD-4949.2A	$7,381,001
22.	Total PS unliquidated obligations from column r, form HUD-4949.2A	$0
23.	Sum of line 21 and line 22	$7,381,001
24.	Total PS unliquidated obligations reported at the end of the previous reporting period	$0
25.	Net obligations for public services (line 23 minus line 24)	$7,381,001
26.	Amount of Program Income received in the preceding program year	$5,928,891
27.	Entitlement Grant Amount (from line 2)	$39,308,769
28.	Sum of line 26 and line 27	$45,237,660
29.	Percent funds obligated for Public Service Activities (line 25 divided by line 28)	16.32%
Part VI: Planning and Program Administration Cap Calculation		
30.	Amount subject to planning & administrative cap (grant amount from line 2 plus line 5c)	$48,188,725
31.	Amount expended for Planning & Administration (from line 9 above)	$9,500,844
32.	Percent funds expended (line 31 divided by line 30)	19.72%
Page (2) of (2)		form HUD-4949.3 (06/24/93) ref Handbook 6510.2

CDBG Funding (in thousands)

	FY 15 Expenditures	Encumbrance Balance	Remaining Balance
Affordable Housing Production			
A. Affordable Homeownership Housing	$0	$0	$45,640
B. Affordable Rental Housing	$348,833	$6,602,385	$41
Total Affordable Housing Production	**$348,833**	**$6,602,385**	**$45,681**
Housing Preservation			
A. Housing Counseling	$5,304,329	$1,476,075	$566,386
B. Emergency Repair, Preservation & Weatherization			
3. Weatherization & Basic Systems Repair Program	$6,836,481	$6,927,491	$0
8. Energy Coordinating Agency	$535,899	$62,533	($10,000)
Subtotal Emergency Repair, Preservation & Weatherization	*$7,372,380*	*$6,990,024*	*($10,000)*
C. Home Equity Financing & Rehabilitation Assistance			
1. Homeownership Rehabilitation Program	$76,500	$1,687,291	$0
2. PHIL Loans	$0	$1,600,000	$0
4. Impact Services Building Materials Program	$162,033	$0	$7,972
Subtotal Home Equity Financing & Rehabilitation Assistance	*$238,533*	*$3,287,291*	*$7,972*
Total Housing Preservation	**$12,915,242**	**$11,753,390**	**$564,358**
Homeless and Special Needs Housing	**$253,406**	**$431,804**	**$211,956**
Employment and Training	**$311,356**	**$83,087**	**$250,000**
Acquisition, Site Preparation and Community Improvements			
A. Acquisition/Condemnation	$254,459	$5,613,244	$79,325
B. Management of Vacant Land	$894,641	$364,845	$6,822
C. Site and Community Improvements	$60,256	$61,781	$536
Total Acquisition, Site Preparation & Community Improvements	**$1,209,356**	**$6,039,870**	**$86,683**
Community Economic Development	**$2,816,884**	**$1,439,786**	**$3,724,334**
Community Planning and Capacity Building	**$1,250,546**	**$880,798**	**$3,762**
Section 108 Loan Principal and Interest Repayment	**$1,260,812**	**$0**	**$436,314**
Annual Operating Costs			
A. Program Delivery			
1. OHCD	$303,707	$0	-$58,087
2. PHDC	$3,170,858	$2,634,819	$265,931
3. PRA	$1,774,695	$3,348,410	$973,906
4. Commerce	$0	$0	$233,000
7. L&I	$798,357	$0	$10,643
Subtotal Program Delivery	*$6,047,617*	*$5,983,229*	*$1,425,393*
B. General Administration			
1. OHCD	$4,198,617	$134,601	$175,900
2. PHDC	$1,356,982	$852,884	$188,751
3. PRA	$0	$966,000	$0
5. Commerce	$1,598,743	$2,371	$407,743
6. Law	$247,598	$0	-$4,598
7. City Planning	$519,771	$0	-$79,771
Subtotal General Administration	*$7,921,711*	*$1,955,856*	*$688,025*
Total Annual Operating Costs	**$13,969,328**	**$7,939,085**	**$2,113,418**
Reserve Appropriations	$0	$0	$0
Prior Year - Reprogrammed	$0	$0	$252,666
Grand Total Program Activities	**$34,335,763**	**$35,170,205**	**$9,379,904**

Income Received from the Sale of Property by Parcel

Address	Amount*	"Other/Purchased Money Mortgage "
1301-19 N. Smedley St.	$1.00	
301 W. Indiana Ave.	$1.00	
1748 N. Marshall St.		$10,101.00
5507 Beaumont St.	$3,849.00	
2413 Mascher St.	$1.00	
2633 Manton St.		$8,845.00
216 W. Tioga St.		$2,431.00
1920 McClellan St.		$7,922.00
5123 Lena St.		$5,038.00
3931 Haverford Ave.		$26,855.00
1021 W. Indiana Ave.		$5,923.00
3633 N. Percy St.	$1.00	
1518 Manton St.	$45,000.00	
2600 W. Girard Ave.	$14,962.00	
1719-21 W. Diamond St.		$74,120.00
2223,2227 &2229 Coral St.	$98,250.00	
"3613-15 N. 8th St. , including rear 3611 N. 8th St. "		$11,138.00
1945 Watkins St.	$6,102.00	
1555 W. Tucker St.	$1,000.00	
806 W. Firth St.	$1.00	
2600 N. Darien St.		$6,866.00
1236 N. 15th St.	$15,385.00	
2646-48 Manton St.	$16,651.00	
1840 Chelten Ave.	$1,000.00	
2441 Jasper St.		$10,000.00
187 W. Ontario St.	$1.00	
3100 N. 27th St.	$2,511.00	
2500 Federal St.	$13,000.00	
1911 W. George St.	$10,276.00	
2012 N. Lawrence St.	$1.00	
5312 Walnut St.	$10,654.00	
2401 W. Oxford St.	$1.00	
2401 Jefferson St.	$1.00	
2405 Jefferson St.	$1.00	
2411 Jefferson St.	$1.00	
1500 N. 24th St.	$1.00	
1502 N. 24th St.	$1.00	
1510 N. 24th St.	$1.00	
1516 N. 24th St.	$1.00	
1520 N. 24th St.	$1.00	

Address	Amount*	"Other/Purchased Money Mortgage "
1522 N. 24th St.	$1.00	
1524 N. 24th St.	$1.00	
3452 N. Philip St.	$1.00	
3901 N. 8th St.	$4,769.00	
2738 N. Waterloo St.		$3,597.00
2346 W. Sedgley Ave.	$25,000.00	
809 N. 41st St.	$9,404.00	
2157 N. 19th St.	$1.00	
1822 Titan St.	$13,494.00	
3427-29 N. Marshall St.	$2.00	
2320 N. Palethorp St.	$4,390.00	
1915 Watkins St.	$7,925.00	
1909 E. Huntington St.	$1.00	
6077 Upland St.	$5,242.00	
3130 N. Marston St.		$4,977.00
417 S. 60th St.	$4,886.00	
3420 Goodman St.	$1,794.00	
1849 (Rear 1853) N 6th St.	$21,600.00	
3225 W. Clifford St.	$1.00	
2924 N. Reese St.	$1.00	
315 N. 41st St.	$12,602.00	
423 N. 41st St.	$10,720.00	
5145 Hazel Ave.	$19,342.00	
3306 N. 20th St.		$2,956.00
536 W. Huntington St.		$7,434.00
2334-36 Emerald St.	$17,611.00	
1142 S. 54th St.	$1.00	
1839 S. 22nd St.		$6,595.00
226 S. Frazier St.	$6,379.00	
1045 W. Cambria St.	$1.00	
4643 N. Marvine St.	$4,788.00	
2844 N. Palethorp St.	$1.00	
1833 Orthodox St.	$1.00	
805 E. Hilton St.	$5,251.00	
2653 N. Orianna St.		$4,311.00
3348 N. Philip St.		$3,222.00
3406 N. 2nd St.		$3,918.00
700 E. Ontario St.		$9,253.00
2032 E. Susquehanna Ave.	$1.00	
536 S. 49th St.		$27,253.00
737 W. Schiller St.	$1.00	
924 W. Lehigh Ave.	$10,000.00	
2860 Tulip St.		$10,720.00
2032 Wharton St.	$16,606.00	
4213 Westminster Ave.	$9,402.00	

Address	Amount*	"Other/Purchased Money Mortgage "
4537-39 Pulaski Ave.	$2.00	
1010 S. St. Bernanrd St.	$1.00	
429 E. Cambria St.		$4,723.00
1414 Deal St.	$1.00	
2859 N. 25th St.		$4,290.00
2835 W. Clementine St.	$1.00	
1332 S. Bouvier St.	$100,004.00	
1336 S. Bouvier St.	Included with 1332 Bouvier St.	
1341 S. Bouvier St.	Included with 1332 Bouvier St.	
1343 S. Bouvier St.	Included with 1332 Bouvier St.	
1345 S. Bouvier St.	Included with 1332 Bouvier St.	
1346 S. Bouvier St.	Included with 1332 Bouvier St.	
1347 S. Bouvier St.	Included with 1332 Bouvier St.	
1349 S. Bouvier St.	Included with 1332 Bouvier St.	
1353 S. Bouvier St.	Included with 1332 Bouvier St.	
1355 S. Bouvier St.	Included with 1332 Bouvier St.	
1356 S. Bouvier St.	Included with 1332 Bouvier St.	
1339 S. 18th St.	Included with 1332 Bouvier St.	
843 Leland St.	$24,077.00	
2019 E. Dauphin St.		$15,282.00
3047 N. Orkney St.	$2,031.00	
2505 N. Hollywood St.	$1.00	
2444 N. Myrtlewood St.		$3,214.00
2327 S. Franklin St.		$9,119.00
2736 N. Waterloo St.	$1.00	
2213 N. 18th St.	$1.00	
308 W. Indiana Ave.		$5,966.00
432 Budd St.	$4,601.00	
2740 Mascher St.	$1.00	
2529-31 Manton St.	$20,745.00	
3012 N. Orianna St.	$1.00	
872 N. Field St.	$1.00	
5654 Montrose St.		$4,466.00
3061 N. Orianna St.	$1,062.00	
1326 N. 5th St.	$38,000.00	
2237 N. Palethorp St.		$3,742.00
1100 N. 40th St.	$14,094.00	
3112 N. Wendle St.	$3,683.00	
2807 N. Water St.		$2,342.00
1923-25 N. Philip St.	$9,482.00	
3117 N. Wendle St.	$2,000.00	
2416 Manton St.	$11,552.00	
887 N. Fallon St.	$1.00	
532 E. Allegheny Ave.	$1.00	
3230 Hartville St.		$8,868.00

Address	Amount*	"Other/Purchased Money Mortgage "
1540 W. Lehigh Ave.	$1.00	
5116 Pentridge St.	$3,028.00	
1429 S. Bouvier St.	$1.00	
1430 S. Bouvier St.	$1.00	
1431 S. Bouvier St.	$1.00	
1434 S. Bouvier St.	$1.00	
1436 S. Bouvier St.	$1.00	
1445 S. Bouvier St.	$1.00	
1449 S. Bouvier St.	$1.00	
1452 S. Bouvier St.	$1.00	
1528 S. Bouvier St.	$1.00	
1411 S. Colorado St.	$1.00	
1416 S. Colorado St.	$1.00	
1418 S. Colorado St.	$1.00	
1420 S. Colorado St.	$1.00	
1523 S. Colorado St.	$1.00	
1415 S. Chadwick St.	$22,965.00	
1531 S. Dorrance St.	$7,864.00	
1234 N. 5th St.	$49,295.00	
425 E. Clearfield St.		$11,904.00
1249 N. Hope St.	$13,371.00	
1712-14 N. 27th St.	$13,745.00	
1916 N. Mutter St.	$2,668.00	
2527 N. Leithgow St.		$2,791.00
2149 E. Albert St.	$7,943.00	
2942-44 W. Dauphin St.	$2.00	
2862 Amber St.	$1.00	
2753 N. Waterloo St.	$1.00	
2629 Federal St.	$54,137.00	
1121 S. 26th St.	Included with 2629 Federal St.	
1124 S. 26th St.	Included with 2629 Federal St.	
1100 S. 27th St.	Included with 2629 Federal St.	
1233 S. 27th St.	Included with 2629 Federal St.	
2427 Frankford Ave.	$50,000.00	
1315 S. Dorrance St.		$10,314.00
2518 E. Sergeant St.	$1.00	
2820 N. Leithgow St.	$1.00	
2047 E. Auburn St.	$1.00	
4700-04 Westminster Ave.	$23,804.00	
2826 N. Darien St.	$3,380.00	
2606 N. Orianna St.		$6,473.88
3915 Lancaster Ave.	$16,172.00	
2117 & 2121 Latona St.	$29,902.00	

*Parcels listed as $1.00 may have been combined with other parcels so that the combined cost of all the parcels in a given transaction was $1.00

HOME Funding

	FY 15 Expenditures	Encumbrance Balance	Remaining Balance
Affordable Housing Production			
A. Affordable Homeownership Housing	$14,978	$2,058,404	$2,745,395
B. Affordable Rental Housing	$6,662,087	$11,775,093	$725,119
Total Affordable Housing Production	**$6,677,065**	**$13,833,497**	**$3,470,514**
Housing Preservation			
C. Home Equity Financing & Rehabilitation Assistance			
1. Homeownership Rehabilitation Program	$0	$13,149	$0
Subtotal Home Equity Financing & Rehabilitation Assistance	*$0*	*$13,149*	*$0*
Total Housing Preservation	**$0**	**$13,149**	**$0**
Homeless and Special Needs Housing	**$3,688,680**	**$6,719,103**	**$1,685,986**
Acquisition, Site Preparation and Community Improvements			
A. Acquisition/Condemnation	$0	$0	$204,722
Total Acquisition, Site Preparation & Community Improvements	**$0**	**$0**	**$204,722**
Annual Operating Costs			
B. General Administration			
1. OHCD	$67,849	$0	$184,142
2. PHDC	$0	$0	$141,633
3. PRA	$3,392	$536,000	$1
Subtotal General Administration	*$71,241*	*$536,000*	*$325,776*
Total Annual Operating Costs	**$71,241**	**$536,000**	**$325,776**
Prior Year Reprogrammed	$0	$0	$413,485
Grand Total Program Activities	**$10,436,986**	**$21,101,749**	**$6,100,483**

HOME Match Report

HOME Match Report	U.S. Department of Housing and urban Development Office of Community Planning and Development	OMB Approval No. 2506-0171 (exp. 12/31/2012)
Part 1. Participant Identification		Match Contributions for **Federal Fiscal Year (yyyy) 2014**

1. Participant No. (assigned by HUD)	2. Name of the Participating Jurisdiction	3. Name of Contact (person completing this report)
	City of Philadelphia	Paul Cesario
5. Street Address of the Participating Jurisdiction		4. Contact's phone number (include area code)
1234 Market Street, 17th Floor		215-686-9735

6. City	7. State	8. Zip Code
Philadelphia	PA	19107

Part II Fiscal Year Summary		
1. Excess match from prior Federal fiscal year	$53,530,123	
2. Match contributed during current Federal fiscal year (see Part III.9.)	$1,020,000	
3. Total match available for current Federal fiscal year (line 1 + line 2)		$54,550,123
4. Match liability for current Federal fiscal year		$5,455,012
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)		$49,095,111

Part III Match Contribution for the Federal Fiscal Year

1. Project No. or Other ID	2. Date of Contribution (mm/dd/yyyy)	3. Cash (non-Federal sources)	4. Foregone Taxes, Fees, Charges	5. Appraised Land/Real Property	6. Required Infrastructure	7. Site Preparation, Construction Materials Donated Labor	8. Bond Financiing	9. Total Match
14-01-NON	12/31/2014	400,000						400,000
14-02 NON	03/31/2015	530,000						530,000
14-03-NON	06/30/2015	90,000						90,000

form HUD-40107-A (12/94)

HOPWA Funding

	FY 15 Expenditures	Encumbrance Balance	Remaining Balance
Affordable Housing Production			
B. Affordable Rental Housing	$0	$265,811	$0
Total Affordable Housing Production	**$0**	**$265,811**	**$0**
Homeless and Special-Needs Housing	**$9,172,015**	**$1,998,974**	**$707,879**
Annual Operating Costs			
B. General Administration			
1. OHCD	$84,434	$0	$183,890
Total Annual Operating Costs	**$84,434**	**$0**	**$183,890**
Grand Total Program Activities	**$9,256,449**	**$2,264,785**	**$891,769**

ESG Funding

FEDERAL FINANCIAL REPORT

(Follow form instructions)

1. Federal Agency and Organizational Element to Which Report is Submitted U.S. Department of Housing and Urban Development	2. Federal Grant or Other Identifying Number Assigned by Federal Agency (To report multiple grants, use FFR Attachment)	Page of 1 2 pages

3. Recipient Organization (Name and complete address including Zip code)
1401 JFK Blvd, MSB Room 1040, Philadelphia PA 19102

4a. DUNS Number	4b. EIN	5. Recipient Account Number or Identifying Number (To report multiple grants, use FFR Attachment)	6. Report Type	7. Basis of Accounting
	23-6003047		☐ Quarterly ☐ Semi-Annual ☑ Annual ☐ Final	☐ Cash ☑ Accrual

8. Project/Grant Period (Month, Day, Year)	9. Reporting Period End Date (Month, Day, Year)
From: 07/01/2014 To: 06/30/2015	06/30/2015

10. Transactions	**Cumulative**
(Use lines a-c for single or combined multiple grant reporting)	
Federal Cash (To report multiple grants separately, also use FFR Attachment):	
a. Cash Receipts	$4,554,160.98
b. Cash Disbursements	$4,554,160.98
c. Cash on Hand (line a minus b)	$0.00
(Use lines d-o for single grant reporting)	
Federal Expenditures and Unobligated Balance:	
d. Total Federal funds authorized	$6,049,896.65
e. Federal share of expenditures	$4,554,160.98
f. Federal share of unliquidated obligations	
g. Total Federal share (sum of lines e and f)	$4,554,160.98
h. Unobligated balance of Federal funds (line d minus g)	$1,495,735.67
Recipient Share:	
i. Total recipient share required	$2,707,657.98
j. Recipient share of expenditures	$2,707,657.98
k. Remaining recipient share to be provided (line i minus j)	$0.00
Program Income:	
l. Total Federal share of program income earned	$0.00
m. Program income expended in accordance with the deduction alternative	
n. Program income expended in accordance with the addition alternative	
o. Unexpended program income (line l minus line m or line n)	

11. Indirect Expense	a. Type	b. Rate	c. Period from	Period to	d. Base	e. Amount Charged	f. Federal Share
				g. Totals:	0	0	0

12. Remarks: Attach any explanations deemed necessary or information required by Federal sponsoring agency in compliance with governing legislation:

13. Certification: By signing this report, I certify to the best of my knowledge and belief that the report is true, complete, and accurate, and the expenditures, disbursements and cash receipts are for the purposes and intent set forth in the award documents. I am aware that any false, fictitious, or fraudulent information may subject me to criminal, civil, or administrative penalties. (U.S. Code, Title 18, Section 1001)

a. Typed or Printed Name and Title of Authorized Certifying Official	c. Telephone (Area code, number, and extension)
	d. Email Address
b. Signature of Authorized Certifying Official	e. Date Report Submitted (Month, Day, Year)
	14. Agency use only:

Standard Form 425 - Revised 10/11/2011
OMB Approval Number: 0348-0061
Expiration Date: 2/28/2015

Paperwork Burden Statement
According to the Paperwork Reduction Act, as amended, no persons are required to respond to a collection of information unless it displays a valid OMB Control Number. The valid OMB control number for this information collection is 0348-0061. Public reporting burden for this collection of information is estimated to average 1.5 hours per response, including time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding the burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to the Office of Management and Budget, Paperwork Reduction Project (0348-0061), Washington, DC 20503.

FEDERAL FINANCIAL REPORT

(For reporting multiple grants)

1. Federal Agency and Organizational Element to Which Report is Submitted (Box 1 on Page 1) U.S. Department of Housing and Urban Development	2. Recipient Organization (Box 3 on Page 1) City of Philadelphia Office of Supportive Housing 1401 JFK Blvd, MSB Room 1040 Philadelphia PA 19102

3a. DUNS Number	4. Reporting Period End Date (Box 9 on Page 1) (Month, Day, Year) 6/30/2015	Page_2_____of__2_____
3b. EIN (Box 4b on Page 1) 23-6003047		

5. List Information below for each grant covered by this report. Use additional pages if more space is required.

Federal Grant Number	Recipient Account Number	Cumulative Federal Cash Disbursement
S-13MC-42-0001		$2,797,354.00
S-14MC-42-0001		$1,756,806.98
TOTAL (Should correspond to the amount on Line 10b on Page 1)		$4,554,160.98

Standard Form 425 - Revised 10/11/2011
OMB Approval Number: 0348-0061
Expiration Date: 2/28/2015

Paperwork Burden Statement
According to the Paperwork Reduction Act, as amended, no persons are required to respond to a collection of information unless it displays a valid OMB Control Number. The valid OMB control number for this information collection is 0348-0061. Public reporting burden for this collection of information is estimated to average 1.5 hours per response, including time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding the burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to the Office of Management and Budget, Paperwork Reduction Project (0348-0061), Washington, DC 20503.