

2011 Application for a Real Estate Tax Credit for Active Duty Reserve and National Guard Members

See instructions on reverse side before completing this application.

Property Address

Real Estate Tax Account Number

 - -

Print Applicant's Name

Applicant's Phone Number

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- 1. Total Real Estate Tax from 2011 Tax Bill, Line 6.....1. , . 0 0
- 2. City Tax Factor (see instructions).....2. 0.453975
- 3. Maximum Real Estate Tax Credit Available (Line 1 times Line 2).....3. , . 0 0
- 4. Number of Days on Active Duty Outside of Pennsylvania in 2010.....4.
- 5. Number of Days in 2010.....5. 365
- 6. Active Duty Percentage (Line 4 divided by Line 5).....6. %
- 7. Actual Real Estate Tax Credit for 2011 (Line 6 times Line 3).....7. , . 0 0
 → If property is owned by Tenants in Common, see instructions on reverse and indicate applicant's ownership percentage here: %
- 8. Net Real Estate Tax Due for 2011 (Line 1 minus Line 7)
 Make payment payable to "City of Philadelphia".....8. , . 0 0

Official Certification

I certify that the data shown above supporting the applicant's claim is correct based on available duty records.

Officer's Signature _____ Date _____ Phone # _____

I certify that the data shown above is correct and that this is my principal residence.

Applicant's Signature _____ Date _____

**MAIL TO: PHILADELPHIA DEPARTMENT OF REVENUE
ACTIVE DUTY CREDIT
ROOM 530 - MUNICIPAL SERVICES BUILDING
1401 JOHN F. KENNEDY BOULEVARD
PHILADELPHIA, PA 19102**

**2011 Application for a Real Estate Tax Credit
for Active Duty Reserve and National Guard
Members
on Active Duty Outside of Pennsylvania**

Information and Instructions

City Council Bill #050740 provides for a tax credit against real estate taxes for a member of the National Guard or a reserve component of the Armed Forces of the United States who is called to active duty outside of Pennsylvania.

- > The credit shall apply only to property that is the principal residence of the person called to active duty.
 - > The first tax year eligible for the credit is the 2007 Real Estate Tax.
 - > The 2011 Real Estate Tax Credit is based on 2010 active duty.
 - > The applicant must provide documentary proof to establish eligibility for the tax credit if requested by the Department of Revenue.
 - > Line 2 - City Tax Factor: This represents the City portion of the real estate tax. The credit is not available on the School District portion of the real estate tax.
 - > Line 4 - Active Duty OUTSIDE of Pennsylvania: Include all active duty days served anywhere outside of Pennsylvania.
 - > The applicant must be the owner of the property. Applicants who are sole owners, joint tenants with right of survivorship, and tenants by entireties are entitled to the credit from Line 7. Applicants that are Tenants in Common deed holders on the property must multiply Line 7 by their percentage of ownership to determine their allowable credit.
 - > Official Certification: To be signed by an officer who supports the applicant's claim based on available duty records.
 - > Questions - Send e-mail to revenue@phila.gov or call 215-686-6442. This form can be downloaded from www.phila.gov/revenue, then click on "Tax Forms".
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