BUTKOVITZ, ALAN L
Phila City Controller
State Form
Filing Year: 2008

AMENDED 3-10-09

COMMONWEALTH OF PENNSYLVANIA
SEC-1 REV. 01/09

STATEMENT OF FINANCIAL INTERESTS

PLEASE PRINT NEATLY

PENNSYLVANIA STATE ETHICS COMMISSION
(717) 783-1610 • TOLL FREE 1-800-932-0936

01 **LAST NAME** BUTKOVITZ **FIRST NAME** ALAN **MI** L **SUFFIX**

02 **ADDRESS** 1118 Unruh Avenue **City** Philadelphia **State** PA **Zip Code** 19111 **Area Code** 215 **Phone** 722-0538

NOTE: IF YOU ARE INCLUDING ATTACHMENTS, DO NOT INCLUDE ANYTHING THAT BEARS YOUR SOCIAL SECURITY NUMBER OR FINANCIAL ACCOUNT NUMBERS.

03 **STATUS** Check applicable block or blocks, more than one block may be marked. (See instructions on page 2)

A ■ Candidate (including write-in) C ■ Public Official (Current) D ☐ Public Employee (Current)
B ☐ Nominee C ☐ Public Official (Former) D ☐ Public Employee (Former)

■ **Check this block if you are amending an original filing** ☐ Check this block if you are filing as a solicitor

20020252

04 **PUBLIC POSITION OR PUBLIC OFFICE** (administrator, member, Commissioner, job title, etc.) ■ **seeking** ☐ **hold** ☐ **held**

A CONTROLLER

☐ **seeking** ☐ **hold** ☐ **held**

B SEE ATTACHMENT

05 **GOVERNMENTAL ENTITY** in which you are/were an Official, Employee, Candidate or Nominee (e.g., dept, agency, authority, borough, board, commission, county, school district, twp, etc.)

A CITY OF PHILA CONTROLLER

B SEE ATTACHMENT

06 **OCCUPATION OR PROFESSION** (This may be the same as block 4) City Controller

07 **YEAR** The information in blocks 8 through 15 below represents financial interests for the PRIOR calendar year indicated: 2008

08 **REAL ESTATE INTERESTS** (See instructions on page 2) **If NONE, check this box.** ✓

09 **CREDITORS** (See instructions on page 2). **If NONE, check this box.** ☐

Creditor: SEE ATTACHMENT **Interest Rate**

10 **DIRECT OR INDIRECT SOURCES OF INCOME** including (but not limited to) **all** employment. (See instructions on pg. 2) **ONLY IF NONE, check this block.** ☐

Name: SEE ATTACHMENT **Address**

(OFFICIAL USE ONLY)

11 **GIFTS** (See instructions on page 2) **If NONE, check this box.** ☐

Source of Gift: SEE ATTACHMENT **Value of Gift**

Address of Source of Gift **Circumstances (including description) of Gift**

12 **TRANSPORTATION, LODGING, HOSPITALITY** (See instructions on page 2) **If NONE, check this box.** ☐

Source (Name and Address): SEE ATTACHMENT **Value**

13 **OFFICE, DIRECTORSHIP OR EMPLOYMENT IN ANY BUSINESS** (See instructions on page 2) **If NONE, check this box.** ✓

Business Entity **Position Held**

14 **FINANCIAL INTEREST IN ANY LEGAL ENTITY IN BUSINESS FOR PROFIT** (See instructions on page 2) **If NONE, check this box.** ■

Name and Address of Business **Interest Held**

15 **BUSINESS INTERESTS TRANSFERRED TO IMMEDIATE FAMILY MEMBER** (See instructions on page 2) **If NONE, check this box.** ✓

Business (Name and Address) **Interest Held**
Relationship
Transferee (Name and Address) **Date Transferred**

The undersigned hereby affirms that the foregoing information is true and correct to the best of said person's knowledge, information and belief; said affirmation being made subject to the penalties prescribed by 18 Pa.C.S. §4904 (unsworn falsification to authorities) and the Public Official and Employee Ethics Act, 65 Pa.C.S. §1109(b).

Signature _____ Current Date 3/10/09

THIS FORM IS CONSIDERED DEFICIENT IF ANY BLOCK ABOVE IS NOT COMPLETED.

City Controller Alan Butkovitz
State Ethics Commission
Statement of Financial Interest 2008
Attachment

#4 Public Position of Public Office

B Trustee
C Commissioner
D Commissioner

#5 Governmental Entity

B Philadelphia Board of Pensions & Retirement
C Philadelphia Gas Commission
D Philadelphia Sinking Fund

#9 Creditors

HSBC
P. O. Box 17313
Baltimore, MD 21297-1313
31.99%

GMAC
P. O. Box 380902
Bloomington, MN 55438-0902
9.49%

There were two Sears Credit Cards with different account numbers: Sears Premier and Sears Home Improvement. Neither one exceeded $6500 at any time in 2008, although in the aggregate they did. The address for both accounts is the same: P. O. Box 6924, The Lakes, NV 88901-6924. The interest rate for the Sears Premier Card was 24.40%. The interest rate for the Sears Home Improvement loan was 20.65%

Wells Fargo Auto Finance
P. O. Box 29704
Phoenix, AZ 85038-9704
16.24%

There was a separate account with Wells Fargo Financial, P. O. Box 5943, Sioux Falls, SD 57117-5943, with an interest rate of 18.80%

There were two separate accounts, one with Care Credit, and another Men's Wearhouse, neither of which individually exceeded $6500 at any time during 2008, although both were owned by GE Money Bank and in the aggregate may have exceeded that amount at some point during that year. The address for the Care Credit account is GE Money Bank, P. O. Box 981127, El

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Paso, TX 79998-1127 and the interest rate was 11.90%. The address for the Men's Wearhouse account was Men's Wearhouse, P. O. Box 530942, Atlanta, GA 30353-0942 and the interest rate was 27.40%.

American Express
P. O. Box 1270
Newark, NJ 07101-1270
15.24%

#10 Direct or Indirect Sources of Income

City of Philadelphia	1401 JFK Blvd., 1230 MSB, Phila., PA 19102.
Commonwealth of PA Pension	PA State Employees Retirement System 30 North Third Street Harrisburg, PA 17101.
Friends of Alan Butkovitz	7730 Richard St. Phila., PA 19152 Payment of/for reimbursement of campaign-related expenses.
PNC Bank	2200 Cottman Avenue, Phila., PA 19149 Increase in value of Certificate of Deposit.
U.S. Treasury	P. O. Box 37007 Hartford, CT 06176-0007. Refund of overpayment on federal income tax.
Rachel Butkovitz	1118 Unruh Avenue, Phila., PA 1911 Paid auto insurance premium and was reimbursed by Alan Butkovitz.

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#11 Gifts

City Solicitor's Office –CLE	1515 Arch Street, Phila., PA 19102 Two day CLE offered to City Dept. Heads at no cost. Valued at $375.00.

#12 Transportation, Lodging, Hospitality

Paid for by Friends of Alan Butkovitz 7730 Richard Street Phila., PA 19152	InterContinental The Barclay 111 East 48th Street, New York, NY PA Society Weekend Events $1084.06

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