



BUTKOVITZ, ALAN L  
Phila City Controller  
State Form  
Filing Year: 2008

# STATEMENT OF FINANCIAL INTERESTS

PLEASE PRINT NEATLY

01 LAST NAME FIRST NAME MI SUFFIX

B U T K O V I T Z A L A N L

02 ADDRESS City State Zip Code Area Code Phone

1118 Unruh Avenue Philadelphia PA 19111 215 722-0538

NOTE: IF YOU ARE INCLUDING ATTACHMENTS, DO NOT INCLUDE ANYTHING THAT BEARS YOUR SOCIAL SECURITY NUMBER OR FINANCIAL ACCOUNT NUMBERS.

03 STATUS Check applicable block or blocks, more than one block may be marked. (See instructions on page 2)

A  Candidate (including write-in) C  Public Official (Current) D  Public Employee (Current)

B  Nominee C  Public Official (Former) D  Public Employee (Former)

Check this block if you are amending an original filing  Check this block if you are filing as a solicitor

04 PUBLIC POSITION OR PUBLIC OFFICE (administrator, member, Commissioner, job title, etc.)  seeking  hold  held

A C O N T R O L L E R  seeking  hold  held

B S E E A T T A C H M E N T

05 GOVERNMENTAL ENTITY in which you are/were an Official, Employee, Candidate or Nominee (e.g., dept, agency, authority, borough, board, commission, county, school district, twp, etc.)

A C I T Y O F P H I L A C O N T R O L L E R

B S E E A T T A C H M E N T

06 OCCUPATION OR PROFESSION (This may be the same as block 4) 07 YEAR The information in blocks 8 through 15 below represents financial interests for the PRIOR calendar year indicated:

City Controller 2 0 0 8

08 REAL ESTATE INTERESTS (See instructions on page 2) If NONE, check this box.

09 CREDITORS (See instructions on page 2). If NONE, check this box.

Creditor Interest Rate

SEE ATTACHMENT 9

10 DIRECT OR INDIRECT SOURCES OF INCOME including (but not limited to) all employment. (See instructions on pg. 2) ONLY IF NONE, check this block.

Name Address

SEE ATTACHMENT

11 GIFTS (See instructions on page 2) If NONE, check this box.

Source of Gift Value of Gift

SEE ATTACHMENT 2009

Address of Source of Gift Circumstances (including description) of Gift

12 TRANSPORTATION, LODGING, HOSPITALITY (See instructions on page 2) If NONE, check this box.

Source (Name and Address) Value

SEE ATTACHMENT

13 OFFICE, DIRECTORSHIP OR EMPLOYMENT IN ANY BUSINESS (See instructions on page 2) If NONE, check this box.

Business Entity Position Held

14 FINANCIAL INTEREST IN ANY LEGAL ENTITY IN BUSINESS FOR PROFIT (See instructions on page 2) If NONE, check this box.

Name and Address of Business Interest Held

15 BUSINESS INTERESTS TRANSFERRED TO IMMEDIATE FAMILY MEMBER (See instructions on page 2) If NONE, check this box.

Business (Name and Address) Interest Held Relationship Date Transferred

Transferee (Name and Address)

The undersigned hereby affirms that the foregoing information is true and correct to the best of said person's knowledge, information and belief; said affirmation being made subject to the penalties prescribed by 18 Pa.C.S. §4904 (unsworn falsification to authorities) and the Public Official and Employee Ethics Act, 65 Pa.C.S. §1109(b).

Signature Alan Butkovitz Current Date 3/5/09

THIS FORM IS CONSIDERED DEFICIENT IF ANY BLOCK ABOVE IS NOT COMPLETED.

**City Controller Alan Butkovitz  
State Ethics Commission  
Statement of Financial Interest 2008  
Attachment**

#4 Public Position of Public Office

- B Trustee
- C Commissioner
- D Commissioner

#5 Governmental Entity

- B Philadelphia Board of Pensions & Retirement
- C Philadelphia Gas Commission
- D Philadelphia Sinking Fund

#9 Creditors

HSBC  
P. O. Box 17313  
Baltimore, MD 21297-1313  
31.99%

GMAC  
P. O. Box 380902  
Bloomington, MN 55438-0902  
9.49%

There were two Sears Credit Cards with different account numbers: Sears Premier and Sears Home Improvement. Neither one exceeded \$6500 at any time in 2008, although in the aggregate they did. The address for both accounts is the same: P. O. Box 6924, The Lakes, NV 88901-6924. The interest rate for the Sears Premier Card was 24.40%. The interest rate for the Sears Home Improvement loan was 20.65%

Wells Fargo Auto Finance  
P. O. Box 29704  
Phoenix, AZ 85038-9704  
16.24%

There was a separate account with Wells Fargo Financial, P. O. Box 5943, Sioux Falls, SD 57117-5943, with an interest rate of 18.80%

There were two separate accounts, one with Care Credit, and another Men's Wearhouse, neither of which individually exceeded \$6500 at any time during 2008, although both were owned by GE Money Bank and in the aggregate may have exceeded that amount at some point during that year. The address for the Care Credit account is GE Money Bank, P. O. Box 981127, El

Paso, TX 79998-1127 and the interest rate was 11.90%. The address for the Men's Wearhouse account was Men's Wearhouse, P. O. Box 530942, Atlanta, GA 30353-0942 and the interest rate was 27.40%.

American Express  
P. O. Box 1270  
Newark, NJ 07101-1270  
15.24%

#10 Direct or Indirect Sources of Income

City of Philadelphia 1401 JFK Blvd., 1230 MSB, Phila., PA 19102.

Commonwealth of PA Pension PA State Employees Retirement System  
30 North Third Street  
Harrisburg, PA 17101.

Friends of Alan Butkovitz 7730 Richard St. Phila., PA 19152  
Payment of/for reimbursement of  
campaign-related expenses.

PNC Bank 2200 Cottman Avenue, Phila., PA 19149  
Increase in value of Certificate of Deposit.

U.S. Treasury P. O. Box 37007 Hartford, CT 06176-0007.  
Refund of overpayment on federal income  
tax.

Rachel Butkovitz 1118 Unruh Avenue, Phila., PA 1911  
Paid auto insurance premium and was  
reimbursed by Alan Butkovitz.

#11 Gifts

City Solicitor's Office -CLE 1515 Arch Street, Phila., PA 19102  
Two day CLE offered to City Dept. Heads at  
no cost. Valued at \$375.00.

#12 Transportation, Lodging, Hospitality

InterContinental The Barclay 111 East 48<sup>th</sup> Street, New York, NY  
PA Society Weekend Events \$1084.06