



Residential HVAC Equipment Design Form – Multi-family

Complete and submit this form with **your Mechanical Permit application** to certify the proposed mechanical equipment for Groups R2/R3/R4 (three stories or less) is sized and the whole-house mechanical ventilation system meets IECC minimum airflow and efficacy requirements.

Permit Application Information

Provide the full address of property and the Permit Application Number

A

Property Address: _____

Permit Application Number: _____

Applicant / Owner

Provide the contact information for the Owner / Applicant

B

Property Owner Name: _____

Applicant Name: _____

Phone Number: _____

HVAC Equipment Design for R-2, R-3, and R-4 three stories or less in height above grade plane.

HVAC Equipment Design for Multi-Family

I. Required Checklist Items

Certify the following required items are compliant:

R403.1.1 Thermostats are programmable	<input type="checkbox"/>
R403.3.1 Ducts ≥ 3 " diameter located outside conditioned spaces shall be insulated to \geq R-8	<input type="checkbox"/>
R403.3.1 Ducts < 3 " diameter located outside conditioned spaces shall be insulated to \geq R-6	<input type="checkbox"/>
R403.3.4.1 Air handler shall have a manufacturer's designation of $\leq 2\%$ air leakage when tested per ASHRAE 193	<input type="checkbox"/>
R403.3.5 The <i>Duct and Envelope Testing</i> form shall be completed and submitted to the inspector	<input type="checkbox"/>
R403.3.7 Building cavities are not used as ducts (IBC-scope buildings only)	<input type="checkbox"/>
R403.4 HVAC pipe insulation is R-3 minimum (e.g. hydronic systems, refrigerant lines) and outdoor insulation is protected	<input type="checkbox"/>
R403.7 Manual J report, including heating and cooling design loads, is attached	<input type="checkbox"/>
R403.7 Heating and cooling equipment shall be selected in accordance with Manual S, based on loads calculated in accordance with Manual J.	<input type="checkbox"/>

II. Equipment Sizing and Selection

Design Loads:

Design Cooling Load: _____ (Btu/h)

Design Heating Load: _____ (Btu/h)

Equipment Specifications:

Cooling System Output Capacity: _____ (Btu/h)

Cooling Equipment Make (Optional): _____

Cooling Equipment Model (Optional): _____

Heating System Output Capacity: _____ (Btu/h)

Heating Equipment Make (Optional): _____

Heating Equipment Model (Optional): _____

Manual S. Specified cooling equipment capacity is ≤ 1.15 times the design load or the next larger nominal size, whichever is greater. (Exception: Heat pumps may exceed the design load by 1.25 times or the next nominal size.)	<input type="checkbox"/>
Manual S. Specified heating equipment capacity is ≤ 1.40 times the design load or the next larger nominal size, whichever is greater	<input type="checkbox"/>
IMC 403.3.2 Whole-house mechanical ventilation worksheet has been completed (<i>see Part D</i>)	<input type="checkbox"/>

I. Required Checklist Items

Check the items in the table to certify the proposed mechanical equipment has been sized and selected in accordance with ACCA Manuals J and S.

Note: Homes pursuing ENERGY STAR certification may attach a completed ENERGY STAR National HVAC Design Report in lieu of completing the remainder of this form.

II. Equipment Sizing and Selection

Complete the Design Loads and Equipment Specifications

C



Whole House Mechanical Ventilation

Complete this section to certify a whole-house mechanical ventilation system has been specified and the fan meets IECC minimum airflow (CFM) and efficacy (Watts/CFM) requirements.

*** A balanced ventilation system is required to have concurrently operating mechanical exhaust and mechanical supply whereby the total mechanical exhaust airflow rate is within 10% of the total mechanical supply airflow rate.*

D

Whole House Mechanical Ventilation

- Fill in the conditioned floor area and number of bedrooms for the dwelling:

Conditioned Floor Area = _____ ft² Number of bedrooms: _____

- Determine the required outdoor airflow rate per *IMC 403.3.2.1 Equation 4-9***:

$$Q_{OA} = 0.01A_{floor} + 7.5(N_{br}+1)$$

Where: Q_{OA} = outdoor airflow rate, cfm

A_{floor} = floor area, ft²

N_{br} = number of bedrooms (but not less than one)

$$Q_{OA} = 0.01 \text{ _____ ft}^2 + 7.5 (\text{ _____ } + 1) = \text{ _____ CFM}$$

** Where exception for minimum mechanical ventilation rate reductions are proposed by up to 30% per 2021 IRC, Section M1505.4.3, mechanical plans must be submitted to demonstrate compliant conditions for the proposed ventilation system:

- Whole house ventilation system is a *balanced ventilation system***.
- Ducted system supplies ventilation air directly to each bedroom, and to one or more of the following rooms (*select one or more of the following*):

Living Room

Dining Room

Kitchen

- Will the fan operate continuously or intermittently: Continuous Intermittent

- If the fan will be operated intermittently on a pre-set schedule**, controls shall operate the fan for at least 1 hour of each 4-hour period and the airflow must be increased such that the average cfm over each 4-hour period is not less than the cfm prescribed by Equation 4-9. Describe control schedule below and fill in the design airflow rate:

Q_{OA} intermittent = _____ CFM

- Enter the following information regarding the specified fan in accordance with R403.6.2 (*Fan Efficacy*):

Rated Fan Airflow = _____ CFM Fan Make: _____

HVI-Rated Fan Efficacy* = _____ CFM / Watt Fan Model: _____

*The fan's rated efficacy meets or exceeds the appropriate value below:

- HRV or ERV fans, and Air-handler that is integrated to tested & listed HVAC Equipment: **1.2 cfm/watt**
- In-line supply or exhaust fan: **3.8 cfm/watt**
- Other exhaust fans 90 cfm or greater: **3.5 cfm/watt**
- Other exhaust fans less than 90 cfm: **2.8 cfm/watt**

Design Professional / Mechanical Contractor's Name: _____

Design Professional / Mechanical Contractor's Signature: _____ Date: _____