

# 2021-2022

## Consolidated Annual Performance and Evaluation Report



Division of  
**Housing and Community Development**  
CITY OF PHILADELPHIA

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## CR-05 - Goals and Outcomes

### **Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)**

*This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.*

The 2021-2022 Consolidated Annual Performance and Evaluation Report (CAPER) is an evaluation of the City's accomplishments and progress towards meeting its housing and community development project goals, as stated in its FY 2022 Annual Action Plan and FY 2018 five-year Consolidated Plan. As a recipient of federal funding from the U.S. Department of Housing and Urban Development (HUD), the City of Philadelphia's Division of Housing and Community Development (DHCD) is charged with preparing the CAPER in accordance with HUD funding reporting requirements.

In this section of the report, we highlight the activity of the City's housing and community development programs funded in FY 2022 with federal and local funding. Please note that the accomplishments reported in the narrative and in Table 1 are based on data collected locally and in some cases may differ from data input into the Integrated Disbursement and Information System (IDIS).

- Basic Systems Repair Program (BSRP) provided free repairs to electrical, plumbing, and heating systems of 2,410 owner occupied homes.
- Adaptive Modifications Program (AMP) helped 243 individuals with permanent disabilities live more independently within their homes.
- Housing and Mortgage Foreclosure Prevention Counseling services were provided to 9,673 households, and 622 homes were saved from foreclosure.
- Rental assistance was provided to 3,841 households at-risk of eviction.
- The Eviction Diversion Program helped 845 tenants and landlords reach an agreement or other desirable outcome (e.g. parties agreed to continue to negotiate as an alternative to eviction).
- The City supported the creation of 132 affordable rental units in three locations: Nicole Hines Townhomes, Francis House, and Susquehanna Square residences.
- An additional two projects were completed through the Choice Neighborhoods Implementation Grants: HELP VI and Norris Phase V, adding a total of 188 new housing units, 55 of which support households with special needs.
- There were another 25 affordable housing developments under construction, including 16 new developments and 9 preservation projects.
- The City helped 41 homebuyers purchase their first homes through the relaunch of its Philly First Home Program and supported Urban Affairs Coalition's employer-assisted Home Buy Now program, which provided 16 home purchase grants to workers employed by

participating institutions and businesses.

- PHS stabilized 13,546 vacant lots, improving neighborhood conditions for over 460,000 residents living in majority low-/moderate-income Census tracts.
- Neighborhood Advisory Committees (NACs) conducted foreclosure outreach and connected residents to resources in majority low-/moderate-income Census tracts with over 760,000 residents.
- The Commerce Department provided technical assistance to 996 micro businesses and created 158 new jobs through its Business Loan Program.
- YouthBuild provided job training to 164 students throughout the course of the year.

**Expanding Fair Housing Outreach and Enforcement**

- In FY 22, the City and the Philadelphia Housing Authority (PHA) initiated an update to the 2017 Assessment of Fair Housing. The community engagement process included a web-based survey which received over 5,600 responses, five presentations at community partner meetings, three focus group sessions, and a presentation of the draft 2022 AFH to gather additional public feedback.

**Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)**

*Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee’s program year goals.*

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
AFH: Develop Affordable Rental Hsg (11)	Affordable Housing		Other	Other	1	1	100.00%			
AFH: Develop Affordable Rental Hsg (12)	Affordable Housing	CDBG: \$397286	Other	Other	1	1	100.00%	1	0	0.00%



AFH: Develop Affordable Rental Hsg (13, 14)	Affordable Housing Homeless Non-Homeless Special Needs	CDBG: \$6922952 / HOME: \$ / Housing Trust Fund: \$	Rental units constructed	Household Housing Unit	2100	514	24.48%	420	132	31.43%
AFH: Develop Affordable Rental Hsg (13, 14)	Affordable Housing Homeless Non-Homeless Special Needs	CDBG: \$6922952 / HOME: \$ / Housing Trust Fund: \$	Housing for Homeless added	Household Housing Unit	550	160	29.09%	110	0	0.00%
AFH: Develop Affordable Rental Hsg (6)	Affordable Housing		Other	Other	1	7	700.00%	-	-	-
AFH: Expand Affordable Homeowner Hsg (17)	Affordable Housing	CDBG: \$397286 / Housing Trust Fund: \$ / City General Funds: \$	Direct Financial Assistance to Homebuyers	Households Assisted	1000	3235	323.50%	25	57	228.00%
AFH: Expand Edu, Econ, & Self-Sufficiency (43, 44)	Affordable Housing Non-Housing Community Development	CDBG: \$ / City General Funds: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	5472		0	1000	

AFH: Expand Edu, Econ, & Self-Sufficiency (43, 44)	Affordable Housing Non-Housing Community Development	CDBG: \$ / City General Funds: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0	-	75	0	0.00%
AFH: Expand Edu, Econ, & Self-Sufficiency (43, 44)	Affordable Housing Non-Housing Community Development	CDBG: \$ / City General Funds: \$	Facade treatment/business building rehabilitation	Business	0	222	-	0	48	-
AFH: Expand Edu, Econ, & Self-Sufficiency (43, 44)	Affordable Housing Non-Housing Community Development	CDBG: \$ / City General Funds: \$	Jobs created/retained	Jobs	0	502	-	330	158	47.88%
AFH: Expand Edu, Econ, & Self-Sufficiency (43, 44)	Affordable Housing Non-Housing Community Development	CDBG: \$ / City General Funds: \$	Businesses assisted	Businesses Assisted	3055	11413	373.58%	120	4475	3,729.17%
AFH: Expand Edu, Econ, & Self-Sufficiency (43, 44)	Affordable Housing Non-Housing Community Development	CDBG: \$ / City General Funds: \$	Other	Other	7505375	9886113	131.72%	1200000	1431906	119.33%
AFH: Expand Edu, Econ, & Self-Sufficiency (46)	Non-Housing Community Development		Other	Other	25	17	68.00%	-	-	-

AFH: Expand Edu, Econ, & Self-Sufficiency (47)	Non-Housing Community Development		Other	Other	3000	7479	249.30%	750	3479	21.56%
AFH: Expand Fair Hsg Outreach/Enforce. (34-35, 37)	Affordable Housing Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$	Other	Other	20	12	60.00%	12	10	83.33%
AFH: Expand Fair Hsg Outreach/Enforcement (31, 32)	Affordable Housing	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	1291	-	0	302	-
AFH: Expand Fair Hsg Outreach/Enforcement (31, 32)	Affordable Housing	CDBG: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	6000	8033	133.88%	1200	2482	206.83%
AFH: Expand Fair Hsg Outreach/Enforcement (38)	Affordable Housing	CDBG: \$397286	Other	Other	1	1	100.00%	1	0	0%
AFH: Expand Hsg Homeless & Special Needs (26)	Homeless Non-Homeless Special Needs		Other	Other	1	1	100.00%	-	-	-

AFH: Expand Hsg Persons with Disabilities (20, 21)	Affordable Housing Non-Homeless Special Needs	CDBG: \$397286 / Housing Trust Fund: \$1812679 / City General Funds: \$	Homeowner Housing Rehabilitated	Household Housing Unit	2000	860	43.00%	400	243	60.75%
AFH: Expand Hsg Persons with Disabilities (20, 21)	Affordable Housing Non-Homeless Special Needs	CDBG: \$397286 / Housing Trust Fund: \$1812679 / City General Funds: \$	Other	Other	371	996	268.46%	74	321	433.78%
AFH: Expand Hsg Persons with Disabilities (22)	Homeless Non-Homeless Special Needs		Other	Other	1	1	100.00%	-	-	-
AFH: Preserve Affordable Homeowner Hsg (15-17, 33)	Affordable Housing Non-Homeless Special Needs	CDBG: \$ / Housing Trust Fund: \$2608679 / City	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	40715	-	0	10850	-



		General Funds: \$								
AFH: Preserve Affordable Homeowner Hsg (15-17, 33)	Affordable Housing Non-Homeless Special Needs	CDBG: \$ / Housing Trust Fund: \$2608679 / City General Funds: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	57000	50166	88.01%	10125	10281	101.54%
AFH: Preserve Affordable Homeowner Hsg (15-17, 33)	Affordable Housing Non-Homeless Special Needs	CDBG: \$ / Housing Trust Fund: \$2608679 / City General Funds: \$	Homeowner Housing Rehabilitated	Household Housing Unit	7950	9334	117.41%	2400	2410	100.42%
AFH: Preserve Affordable Rental Hsg (5)	Affordable Housing		Other	Other	1	2	200.00%	-	-	-
AFH: Preserve Affordable Rental Hsg (9)	Affordable Housing	CDBG: \$397286	Other	Other	1	1	100.00%	1	0	0%
AFH: Preserve Affordable Rental Units (4)	Affordable Housing	CDBG: \$ / HOME: \$2062333 / Housing Trust	Rental units rehabilitated	Household Housing Unit	500	235	47.00%	100	0	0.00%

		Fund: \$10116679								
AFH: Preserve Affordable Rental Units (4)	Affordable Housing	CDBG: \$ / HOME: \$2062333 / Housing Trust Fund: \$10116679	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	0	41246	-	1800	22249	1,236.06%
AFH: Promote Investment in Areas of Need (40)	Affordable Housing Non-Housing Community Development Fair Housing	CDBG: \$397286	Other	Other	0	2	-	5	2	40.00%
Foster Open Access to All Hsg & Com Resources	Affordable Housing Non-Housing Community Development	CDBG: \$ / Housing Trust Fund: \$1201429	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	40000	22128	55.32%	8000	2310	28.88%
Foster Open Access to All Hsg & Com Resources	Affordable Housing Non-Housing Community Development	CDBG: \$ / Housing Trust Fund: \$1201429	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	0	754205	-	0	0	0.00%
Foster Open Access to All Hsg & Com Resources	Affordable Housing Non-Housing Community Development	CDBG: \$ / Housing Trust Fund: \$1201429	Businesses assisted	Businesses Assisted	100	89	89.00%	20	4	20%

Foster Open Access to All Hsg & Com Resources	Affordable Housing Non-Housing Community Development	CDBG: \$ / Housing Trust Fund: \$1201429	Other	Other	2790000	3731039	133.73%	550020	761879	138.52%
Homeless & Special Needs Hsg & Services (23)	Affordable Housing Homeless Non-Homeless Special Needs	CDBG: \$ / HOPWA: \$ / HOME: \$ / ESG: \$ / Housing Trust Fund: \$926429 / City General Funds: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	1949	-	0	424	-
Homeless & Special Needs Hsg & Services (23)	Affordable Housing Homeless Non-Homeless Special Needs	CDBG: \$ / HOPWA: \$ / HOME: \$ / ESG: \$ / Housing Trust Fund: \$926429 / City General Funds: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	1650	2612	158.30%	1383	274	19.81%
Homeless & Special Needs Hsg & Services (23)	Affordable Housing Homeless	CDBG: \$ / HOPWA: \$ / HOME: \$	Overnight/Emergency Shelter/Transitional Housing Beds added	Beds	0	0	-	1100	0	0.00%

	Non-Homeless Special Needs	/ ESG: \$ / Housing Trust Fund: \$926429 / City General Funds: \$								
Homeless & Special Needs Hsg & Services (23)	Affordable Housing Homeless Non-Homeless Special Needs	CDBG: \$ / HOPWA: \$ / HOME: \$ / ESG: \$ / Housing Trust Fund: \$926429 / City General Funds: \$	Homelessness Prevention	Persons Assisted	500	754	150.80%	986	148	15.01%
Homeless & Special Needs Hsg & Services (23)	Affordable Housing Homeless Non-Homeless Special Needs	CDBG: \$ / HOPWA: \$ / HOME: \$ / ESG: \$ / Housing Trust Fund: \$926429 / City General Funds: \$	HIV/AIDS Housing Operations	Household Housing Unit	0	56	-	18	10	55.56%



Homeless & Special Needs Hsg & Services (23)	Affordable Housing Homeless Non-Homeless Special Needs	CDBG: \$ / HOPWA: \$ / HOME: \$ / ESG: \$ / Housing Trust Fund: \$926429 / City General Funds: \$	Other	Other	19500	19501	100.01%	60	2422	4036.67%
Strengthen Comm Assets & Manage Vacant Land	Non-Housing Community Development	CDBG: \$ / City General Funds: \$	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	170000	1831760	1,077.51%	170000	464005	272.94%
Strengthen Comm Assets & Manage Vacant Land	Non-Housing Community Development	CDBG: \$ / City General Funds: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	0	332780	-	376070	332780	88.49%

**Table 1 - Accomplishments – Program Year & Strategic Plan to Date**

**Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.**

The City supported 30 affordable housing projects in FY 2022 through its neighborhood-based housing initiatives, continuing to work toward overcoming construction delays and supply issues related to the pandemic. Five projects were completed during the fiscal year: Nicole Hines Townhomes, Francis Houses, Susquehanna Square, Norris Homes Phase V, and HELP Philadelphia VI, together adding 320 new affordable housing units. The remaining 25 projects under construction or near completion include 16 new construction or rehabilitation projects, and 9 preservation projects. Once complete, these projects will add 741 units to affordable housing supply and preserve 718 existing units currently occupied by low-/mod-income households.

The City met its goal for settlement assistance grants through the Philly First Home Program and Urban Affairs Coalition’s employer-assisted Home Buy Now program. Home Buy Now awarded 16 grants, and the Philly First Home Program, relaunched in May 2022, made grants 41 to first time homebuyers. CDBG-funded housing counseling agencies provide pre-purchase counseling to all Philly First Home recipients.

Although the City did not meet its housing counseling goal (96.7% of the 10,000 annual goal was met), more housing counseling services were provided in FY 2022 than in FY 2021. the goal for tangled title assistance was exceeded with over 600 vacancy prevention services provided. The City and its partners also continued eviction diversion and rental assistance programs, helping thousands of renter households stay in their homes. Additionally, the City provided homelessness prevention to 148 households at-risk of homelessness, surpassing the Homelessness Prevention goal.

The Basic Systems Repairs program reached its target, serving 2,410 households. The Energy Coordinating Agency did not reach its target for the Heater Hotline program. This was due in part to COVID-related restrictions/precautions that impacted operations and field work.

The City also supported several strategies outside the Annual Action Plan including increasing homeownership opportunities for Philadelphia Housing Authority (PHA) tenants, promoting private sector development through density bonuses for affordable units, identifying additional incentives for affordable housing developed through the private sector, and streamlining the process for conveying publicly owned land for development of affordable housing.

Neighborhood services (i.e. the Neighborhood Advisory Committee program) and the Pennsylvania Horticultural Society’s (PHS) greening programs exceeded their goals for population impact. Large swaths of the city continue to benefit from these programs. Specifically, PHS’ blight

remediation efforts have been associated with increased property values, reduced crime, and health improvements; and NACs continue to help residents access City and other resources to improve their lives and communities.

The City exceeded its goal for YouthBuild, Technical Assistance to Micro Businesses, and the Business Loan Program; however, it did not meet its goals for Targeted Neighborhood Business Attraction and Expansion due in part to the business and development climate during the pandemic. Additionally, funds for Targeted Neighborhood Business Attraction and Expansion were diverted to support small businesses during COVID-19.

CDBG-CV funds were used to support the City's FY 2022 housing, community development, and commerce activities. CV-funded program outputs are included in this report.

## CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG	HOME	ESG	HOPWA
<b>Race:</b>				
White	1,906	33	2,736	214
Black or African American	9,288	349	10,852	633
Asian	119	1	96	1
American Indian or American Native	16	1	87	7
Native Hawaiian or Pacific Islander	6	1	105	1
<i>Total</i>	11,335	385	13,876	856
<b>Ethnicity:</b>				
Hispanic	509	32	1,569	115
Not Hispanic	10,826	374	12,607	830

**Table 2 – Table of assistance to racial and ethnic populations by source of funds**

### Narrative

For CDBG, approximately an additional 450 households received Basic Systems Repair Services but either identified as other-multicultural, refused to identify race, or refused to identify ethnicity. This number is not included in the CR-10 as generated by IDIS. CDBG and CDBG-CV funded projects are included in this column.

For HOPWA (entered manually), this chart does not include all options for reporting race as it appears in the HOPWA CAPER. There were 89 beneficiaries who reported more than one race; of that, 64 were Hispanic. The TOTAL number of HOPWA Beneficiaries is 945. HOPWA and HOPWA-CV funded activities are included in this column.

For (H)ESG (entered manually) this chart does not include all options for reporting (H)ESG to HUD. For example, 804 persons (Race) and 504 persons (Ethnicity) refused to identify, did not know, and/or data was not collected. The total number of ESG beneficiaries is 14,680 persons. Funding components include



CV (COVID), Emergency Shelter (Operating and/or essential services), Homelessness Prevention, Rapid Re-Housing, and Street Outreach.

For HOME (entered manually), an additional 21 households identified as other race or multiracial. The total number of HOME beneficiaries was 406 households.

## CR-15 - Resources and Investments 91.520(a)

### Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	53,250,000	59,550,102
HOME	public - federal	11,590,500	4,081,479
HOPWA	public - federal	8,331,875	8,075,906
ESG	public - federal	3,806,670	2,980,518
Housing Trust Fund	public - local	21,360,000	12,762,108
Other	public - local	46,717,000	29,592,174

**Table 3 - Resources Made Available**

### Narrative

The "Other" listed in the above table is a combination of CDBG-CV and ESG-CV Funding; Section 108 loan resources; City of Philadelphia General Funds; the Commerce Department's Storefront Improvement Program; and CDC Tax Credits. HOPWA-CV is not included in "Other".

In Program Year 2019, the City received COVID-19 funding totaling \$74,015,375. The amounts that were expended during the 2021 Program Year are broken down as follows: \$14,324,612 of CDBG-CV; \$493,756 of HOPWA-CV; and \$5,862,232 of ESG-CV.

The City also had City of Philadelphia Housing Trust Fund Resources in the amount of \$21,360,000 made available in City FY 22 (HUD Program Year 21) and expended \$12,762,108 during the year.

The City made available \$20,000,000 of Section 108 Loan Resources and \$0 was expended during the City FY 22 (HUD Program Year 21).

### Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Philadelphia	100		Citywide
Place-based Strategies: Choice, Promise Zone and 22nd Police District			Place-based

**Table 4 – Identify the geographic distribution and location of investments**

### Narrative

Philadelphia takes a balanced approach to the implementation of its housing and community development activities. It invests in struggling communities, provides support to middle neighborhoods, seeks to preserve affordability in appreciating neighborhoods and looks to leverage assets in high

opportunity areas to benefit low- and moderate- income households. Maps on area eligibility, demographics, and program activity are provided in the Appendix.

**Leveraging**

**Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.**

DHDC financing for rental projects has generated equity investment through the utilization of the Low-Income Housing Tax Credits (LIHTC) by corporations and equity funds such as the National Equity Fund (NEF). Once again, the City supported 12 affordable housing development projects seeking LIHTCs. It is anticipated that approximately 6 projects will be successful in receiving a LIHTC award, leveraging the City’s support of \$18 million with over \$108 million of additional investment from private sources.

DHCD provided approximately \$5.8 million in funding to support a network of 25 housing counseling agencies to provide intensive mortgage foreclosure intervention services, pre-purchase counseling, tenant counseling, and other housing counseling services to residents of Philadelphia. This includes leveraging a total of \$470,000 in local General Funds. The majority of these agencies are also authorized to conduct services through the Pennsylvania Housing Finance Agency (PHFA), which estimates at least \$250,000 of leveraged funds.

DHCD also leveraged over \$2 million in local Housing Trust Funds to support heater repairs and utility grants to low-income residents. Approximately \$2.6 million in Housing Trust Funds supported the City’s Adaptive Modifications and Homeless Prevention Programs. CDBG funds allocated for the City’s vacant land management programs leveraged a total of \$2.39 million in City General Funds. The City’s General Funds also support the Storefront Improvement and Commercial Corridor programs.

Match Requirements – The City has met its HOME match requirements as detailed in the HOME Table below. In addition, the City allocated \$3,807,000 in General Funds to meet the ESG match requirement.

Publicly-owned Land – One multi-family, affordable rental housing projects utilized publicly owned land.

<b>Fiscal Year Summary – HOME Match</b>	
1. Excess match from prior Federal fiscal year	48,955,168
2. Match contributed during current Federal fiscal year	0
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	48,955,168
4. Match liability for current Federal fiscal year	0
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	48,955,168

**Table 5 – Fiscal Year Summary - HOME Match Report**

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match

Table 6 – Match Contribution for the Federal Fiscal Year

**HOME MBE/WBE report**

Program Income – Enter the program amounts for the reporting period				
Balance on hand at begin-ning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
\$189,163.8	0	0	0	\$189,163.8

Table 7 – Program Income



<b>Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period</b>						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
<b>Contracts</b>						
Dollar Amount	49,433,517	0	0	0	0	49,433,517
Number	4	0	0	0	0	4
<b>Sub-Contracts</b>						
Number	59	1	0	5	5	48
Dollar Amount	9,099,448	30,000	0	1,877,531	1,321,062	5,870,855
	Total	Women Business Enterprises	Male			
<b>Contracts</b>						
Dollar Amount	0	0	0			
Number	0	0	0			
<b>Sub-Contracts</b>						
Number	25	14	11			
Dollar Amount	4,355,940	1,127,347	3,228,593			

**Table 8 - Minority Business and Women Business Enterprises**

<b>Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted</b>						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

**Table 9 – Minority Owners of Rental Property**

<b>Relocation and Real Property Acquisition</b> – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired		0		0		
Businesses Displaced		0		0		
Nonprofit Organizations Displaced		0		0		
Households Temporarily Relocated, not Displaced		0		0		
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

**Table 10 – Relocation and Real Property Acquisition**

## CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	405	1,980
Number of Non-Homeless households to be provided affordable housing units	4,745	24,848
Number of Special-Needs households to be provided affordable housing units	1,879	1,571
<b>Total</b>	<b>7,029</b>	<b>28,399</b>

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	3,574	25,557
Number of households supported through The Production of New Units	530	132
Number of households supported through Rehab of Existing Units	2,900	2,653
Number of households supported through Acquisition of Existing Units	25	57
<b>Total</b>	<b>7,029</b>	<b>28,399</b>

Table 12 – Number of Households Supported

**Discuss the difference between goals and outcomes and problems encountered in meeting these goals.**

The City met its one-year goals for homeless and non-homeless households to be provided affordable housing and for the number of households supported through rental assistance. We met these goals by exceeding those for our Homelessness Prevention and Rental Assistance programs.

We did not, however, meet our goals for special needs households served, nor for the production of new units, the rehab of existing units, or the acquisition of existing units. We fell short of our goals for the Adaptive Modifications Program and affordable and special needs housing production and preservation. Although we fell short of our goal, the Adaptive Modification Program made great progress and served more households in FY 2022 than in prior years.

Note: The City accomplishments reflected in the tables above and below are directed to assisting residents with the greatest needs. All of the households supported through rental assistance resided in affordable housing as defined by section 215(a)(1)(A).

**Discuss how these outcomes will impact future annual action plans.**

The City strives to meet program goals, and believes it will meet, if not surpass, many of its goals in FY 2022 (e.g. though we did not meet our affordable housing and production goals, 25 development projects were under construction in FY 2022, many of which will be completed in FY 2023). However, progress in meeting our goals depends heavily on the level of CDBG, HOME, ESG, and HOPWA resources Philadelphia receives, as well as our ability to leverage local funds.

**Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.**

<b>Number of Households Served</b>	<b>CDBG Actual</b>	<b>HOME Actual</b>
Extremely Low-income	1,486	337
Low-income	910	65
Moderate-income	14	4
<b>Total</b>	<b>2,410</b>	<b>406</b>

**Table 13 – Number of Households Served**

**Narrative Information**

Note: The totals in Tables 11 and 12 are greater than the combined total of CDBG and HOME in Table 13, because the latter reflects CDBG- and HOME-funded programs only. Tables 11 and 12 include accomplishments from programs funded with local and other federal dollars, e.g. HOPWA, in addition to those funded with HOME and CDBG.

For households supported by ESG and HOPWA, please refer to the SAGE report (ESG) and the HOPWA CAPER in the Appendix.

**CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)**  
**Evaluate the jurisdiction’s progress in meeting its specific objectives for reducing and ending homelessness through:**

**Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs**

The number of people experiencing unsheltered and chronic homelessness has continued to drop in the City of Philadelphia over the past three years thanks to a strategic, coordinated effort. At the “front end,” this effort includes citywide, 24-hours a day homeless street outreach, enhanced coordination between outreach and intake, expansion of access points, the addition of mobile assessors, lowered barriers to entry, and the expansion of Street-To-Home options such as Housing First, Rapid Rehousing and Shared Housing from the street. The Continuum of Care has also identified chronic homelessness as a priority for housing and expanded long-term housing options for those with disabilities, older adults and chronically homeless. Together with expanded homelessness prevention, this comprehensive, strategic approach has led to reduced number of people on the street – and in shelter.

In the Kensington and Fairhill neighborhoods, various outreach efforts concentrate on those that may have multiple barriers to housing, along with those that may be part of an encampment. OHS Prevention and Intake staff participate in a weekly Wellness Resource Fair held in Kensington. Citizens are able to access healthcare via nurses, harm reduction via community organizations, and can receive treatment and/or housing assessments. The OHS Prevention, Diversion, and Intake Unit has contracted with non-profit community organizations for Mobile Housing Assessors that provide mobile assessments for housing services for unsheltered individuals both alone, and those who may be part of an encampment. The mobile nature of these services helps ensure that unsheltered individuals can be identified and reached no matter where they may be in the City.

This strategy aligns with the Action Steps outlined in the Roadmap to Homes, Philadelphia’s strategic plan to make homelessness rare, brief and nonrecurring. The six major strategies are: Expand Homeless Housing Resources, Improve Coordination Across Systems, Implement a Transparent and Inclusive Quality Improvement Process, Communicate More Effectively, and Connect People to Employment and Workforce Development Services.

***Young Adults***

The City has established a collaborative and holistic approach to helping young adults 18-24 who are experiencing homelessness. This approach is designed to provide dedicated services to youth, gives them a voice and to advance research on youth homelessness. In 2022, the Young Adult Leadership Committee, comprised of 18 - 24 years old with lived experience of homelessness, collaborated with drop-in centers, universities, and youth provider agencies throughout the city. Through this work they were able to recruit new members, evaluate the coordinated entry system, emergency housing voucher process, establish community trainings focused on youth homelessness, and submit a strong application

for federal, state, and local funding opportunities funds.

### ***Refugee, Immigrant and Non-English-Speaking Communities***

OHS has expanded outreach into immigrant communities, particularly by building the capacity of two immigrant-serving partner organizations to address the housing needs of people they serve. OHS has worked to help immigrant-serving organizations address critical expenses associated with providing safety for domestic abuse survivors. In addition, we secured funding for a new English-Spanish bilingual mobile assessor to provide assessments for housing and other services anywhere in Philadelphia. The CoC Roadmap to Homes board added a community elected board seat representing underserved populations, specifically immigrant and refugee communities. And the City has been implementing a housing counseling program model in the Latinx community from the previous pilot project where homelessness prevention services are nested in a community-based setting dedicated to their unique cultural and linguistic needs. OHS has established the PHARE Advisory group. Which is a 15-member group comprised of public and private agencies that serve the Latinx/Hispanic population. The PHARE advisory group will hire one consultant to develop a strategy to hire more bilingual, bicultural staff within OHS and partnering agencies. The advisory group will hire a second consultant to review all public documents to develop a marketing plan for Latinx/Hispanic community for homelessness prevention and other housing assistance resources.

### ***Engaging the Landlord Community***

The City of Philadelphia announced the award of \$275,000 to the “Centralized Landlord Network.” The idea was submitted by the Office of Homeless Services in close collaboration with other departments, and thanks to the leadership and initiative of Ebonye Williams, Director of Landlord Engagement for OHS. Many landlords on the private market understand we have both a business interest and a dire need to rent apartments to low-income or previously homeless tenants. The Centralized Landlord Network will make it easier for these landlords to work with the City by offering them a “one-stop shop.” This landlord network, dubbed “Gateway,” was one of 18 new projects picked for the Operations Transformation Fund (OTF). The goal of the OTF is to support ideas that will modernize city government, increase efficiency, and make a lasting impact in the way we deliver services to the public.

### ***Partnering with SEPTA***

The Hub is a partnership between SEPTA, the City, and Project HOME (the City’s primary outreach resource) that provides showers, laundry, snacks, a place to rest and access to services. Located in the Concourse of Philadelphia’s Suburban Station transit depot, the Hub of Hope steadily serves those who are most vulnerable in Center City. The Hub of Hope, along with the Homeless Outreach Coordination Center, serves about 1,200 people each week. The Hub of Hope, previously open from 3:00pm-7:00pm on the weekends began full time hours (7:30am-6:30pm) on the weekends in the middle of January. Hospitality services allow the staff at the Hub of Hope to begin to engage resistant individuals around more intense services. The Hub of Hope’s Living Room program, created to serve the most vulnerable of the population, hosted 85 unique individuals with over 1,000 visits. The Living Room hosted daily groups (65 total groups) with over 60 unique individuals as attendants. The groups covered topics such as goal

setting, positive news stories, budgeting, health care and creating community.

### **Addressing the emergency shelter and transitional housing needs of homeless persons**

Our deployment of resources and service delivery has resulted in improved outcomes for people experiencing homelessness. In FY 2022, the City of Philadelphia CoC provided housing services to **17,693** people, including providing emergency shelter to **12,428** people, transitional housing to **590**, and permanent supportive housing to **3,446** persons. Currently, there are **93** emergency housing facilities and **3,878** beds for singles and families experiencing homelessness.

The average length of stay in emergency shelter and/or transitional housing was **143** days. The capacity utilization rate, in terms of bed-nights available compared to bed-nights provided, was nearly **94** percent.

### **Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs**

OHS and funding partner Department of Behavioral Health and Intellectual disAbility Services (DBHIDS), implemented a pilot initiative of the evidence-based model, Frequent Users Systems Engagement (FUSE), to offer 5-year housing vouchers to **45** people with extensive histories in multiple systems: criminal justice, behavioral health, and homelessness. They are identified, through a cross systems data match, as frequent utilizers of Office of Homeless Services (OHS) and Philadelphia Department of Prisons (PDP). Individuals must have a diagnosis of a Serious Mental Illness (SMI). This practice provides a data-driven identification of the target population, assertive targeting, supportive housing, enhanced service coordination and care management and a metric to gauge reductions in use and cost effectiveness.

OHS has built strong coalitions with varying social service systems that are focused on specific needs of people experiencing and at risk of homelessness. These include strategic partnerships with Philly Homes 4 Youth, and shared Public Spaces. OHS has conducted training for youth-serving stakeholders in Philadelphia around identifying and supporting youth at risk of homelessness and experiencing homelessness, including the entire Philadelphia public library system and hospitals with a focus on how to link youth with resources such as youth street outreach teams.

### **Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to**

**permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again**

During FY 2022, OHS has effectively carried out our priority missions and reinforced our primary goal. Homeless Prevention services and Rapid Re-housing services are two strong programs that have been effective in transitioning homeless-susceptible individuals to permanent housing, reducing the homeless duration while minimizing the return to it. Rapid Re-housing services target families and individuals currently in emergency housing programs, meeting the HUD definition of “literally homeless.” In FY 2022, **2,568** people were enrolled in a Rapid Rehousing project and **3,446** people were in a permanent supportive housing. There are **31** transitional housing projects with **1,090** beds and **110** permanent supportive housing programs containing **5,131** beds. The average days an individual was enrolled in shelter or temporary housing was **143** days, shorter than the **157** days the previous year. The percentage of individuals exited to permanent housing destinations in the past two (2) years and did not return to homelessness was **81%**.

For FY2022, there were a total of **10,283** exits from Emergency Shelter, Safe Haven, Transitional Housing, and Rapid Re-Housing projects. Of those exits, **2,329 (23%)** were successful exits to permanent housing destinations. OHS has also expanded its rapid rehousing focus, providing housing stabilization counseling, rental assistance, security deposits, and utility deposits, and/or payments for rent or utility arrearages to enable moves from homelessness into permanent stable housing.



## **CR-30 - Public Housing 91.220(h); 91.320(j)**

### **Actions taken to address the needs of public housing**

The Philadelphia Housing Authority (PHA) is a state-chartered agency that develops, acquires, leases and operates affordable housing for city residents with limited incomes. Established in 1937, PHA is the nation's fourth-largest housing authority and the largest affordable housing provider in Pennsylvania. PHA is one of the original thirty-nine public housing authorities nationwide to be designated by the US Department of Housing and Urban Development (HUD) as a Moving to Work (MTW) agency. As part of the MTW program, PHA is required to submit an MTW Annual Report to HUD at the end of each fiscal year. Below is a summary of PHA's major activities in Fiscal Year (FY) 2022, i.e. the period from April 1, 2021 through March 31, 2022.

Throughout the past year, PHA continued a productive collaboration with the City of Philadelphia, a diverse and broad array of neighborhood partners, and other stakeholders to increase the supply of affordable housing, preserve existing affordable units, and revitalize and transform neighborhoods in and around distressed public housing developments. PHA continued to implement a comprehensive set of initiatives that began in FY 2021 to protect the health and safety of residents, staff, and the general public and to continue serving residents during the COVID-19 pandemic. These initiatives continued over the course of FY 2022 which included vaccination drives, expanding internet access and connecting residents to rent relief programs.

#### ***Sharswood/Blumberg***

The Choice Neighborhoods Transformation Plan for Sharswood/Blumberg is the largest mixed-income, mixed-use redevelopment project underway in the City of Philadelphia. Funded in part by a \$30 million HUD Choice Neighborhoods Implementation grant, the Plan calls for the development of over 1,200 units of mixed-income housing, including affordable rental and homeownership units.

As of the end of FY 2022, a total of 364 housing units are substantially completed and an additional 361 are under construction. By April 2023, PHA anticipates that all the planned rental housing and a majority of planned homeownership units will be completed or under construction, including the \$53 million mixed-use housing and retail complex undertaken by Mosaic Development which will include a Grocery Outlet supermarket, Santander Bank, an urgent care health center, and other commercial/retail facilities.

In addition to this housing activity and as noted in prior reports, construction and occupancy of the new PHA Headquarters Building was completed in January 2019. The Vaux Community Building was substantially rehabilitated and now features PHA's Workforce Center, a Section 3 Resource Center, a neighborhood high school operated by Big Picture Schools, a new health clinic operated by Temple University School of Public Health, a CVS Pharmacy training facility, resident business incubator and other community services.

### ***Norris Homes/North Central Philadelphia***

At North Central/Norris, PHA continued to partner with the City of Philadelphia, public housing residents, and other partners to implement a Choice Neighborhood Transformation Plan in the North Central Philadelphia neighborhood. All remaining construction was completed in FY 2022. Overall, the Plan resulted in extensive community improvements and construction of 272 affordable rental and 30 homeownership units (the number of rental units constructed exceeded the originally planned 267 units). The third and final rental phase by Jonathan Rose Companies began in 2020 and was completed in the fall of 2021. To celebrate this milestone, HUD Secretary, Marcia Fudge, visited the neighborhood in FY 2022. All homeownership units are sold or are under sales agreements. PHA continues to collaborate with the City on the final grant close-out; however, all of the substantive Transformation Plan elements envisioned by the community are now essentially complete. PHA is developing plans for additional housing units on the former public housing site. PHA also continues to serve as the People Lead Partner, including the transition and oversight of endowment-funded service activities for Norris residents.

### ***Rental Assistance Demonstration (RAD)***

The RAD program allows PHA to leverage MTW Block Grant and private and other capital sources through conversion of public housing subsidies to long-term project-based assistance. RAD is a critically important component of PHA's efforts to secure new capital resources necessary for the long-term preservation of PHA's existing multifamily public housing portfolio. RAD also supports PHA's efforts to transfer subsidies from distressed, vacant scattered site public housing units to newly developed affordable housing. As of the end of FY 2022, PHA closed on 1,883 rental units at 28 developments sponsored by PHA and partner organizations that will serve veterans, seniors, formerly homeless families and other underserved, diverse populations while also helping to catalyze additional public and private sector investments into neighborhoods. To date, total development costs exceed \$950 million for RAD projects which closed, including over \$453 million in private equity.

### ***Public Housing Development***

PHA is one of the few agencies nationwide to continue to develop public housing units in collaboration with well-qualified, primarily mission-driven housing partners. This activity allows PHA to tap into existing, but unused, public housing Annual Contributions Contract (ACC) authority to help spur the development of new affordable housing. In FY 2022, PHA collaborated with community partners to complete financial closings for five (5) new public housing developments with a total of 182 units. Construction completion is projected for FY 2023 at these sites. Planning commenced for an additional six (6) new developments with 175 units that are projected to close in FY 2023.

### ***Citywide Development***

Utilizing its MTW flexibility, PHA continued to serve as a catalyst and major funder for housing and neighborhood development throughout the City, working directly through its PHADC affiliate and in partnership with a diverse group of development partners, including community-based organizations.

In FY 2022, PHA assisted nearly 4,000 housing units citywide through the Unit Based Voucher (UBV) program. Development sponsors include dozens of mission-driven and other organizations, including Liberty Resources, New Courtland, HACE, Nueva Esperanza, Womens Community Revitalization Project, Mission First Housing Group, HELP USA, Methodist Family Services, and others. In FY 2022, PHA entered into Agreements and/or Housing Assistance Payments Contracts for 298 new units, including RAD conversions, under the UBV program. UBV is increasingly a major catalyst for new affordable development in Philadelphia, as it provides long-term operating supports necessary to ensure that rents are affordable to households with incomes at or below 50% of Area Median Income.

As part of PHA's ongoing efforts to increase the availability of affordable housing units, PHA partnered with Susquehanna Net Zero Housing LP to build a 78-unit development at 27<sup>th</sup> and Susquehanna, along with a Life Center; construction was completed, and PHA began leasing at the development in FY 2022.

Planning continued during FY 2022 for the collaborative partnership with Councilmember María Quiñonez Sánchez and nonprofit affordable housing developers in the 7<sup>th</sup> District. This was intended to safeguard long-term affordable housing development by transferring 240 long-term vacant lots and shells and ensured that the properties will be redeveloped for long-term affordable housing with a 20 year restrictive covenant.

### ***Leased Housing***

PHA provided rental subsidies to over 19,000 low-income households consisting of families with children, seniors, and people with disabilities through its local Leased Housing Program including MTW and non-MTW vouchers.

PHA continued to develop and implement initiatives to streamline leasing and inspections, increase owner participation, and improve customer service. In FY 2022, PHA provided a variety of financial incentives to encourage leasing of new HCV units and to retain owners currently participating in the HCV program who lease units in opportunity neighborhoods. PHA also continued to implement new systems to manage inspections and communicate with owners, which increased transparency and reduced cycle times for the inspections and leasing processes.

### ***Affordable Homeownership***

PHA operates a broad array of first-time affordable homeownership initiatives designed to expand housing choice and increase the number of first time, low-income homebuyers. Through these initiatives, a total of 94 PHA residents and HCV participants became new homeowners over the past year. To further equitable development efforts and increase affordable homeownership opportunities for PHA families, PHA began a partnership with Jumpstart Philly and other groups in FY 2022 to support local aspiring developers and renovate 53 vacant and distressed scattered site units, which will be made available for low and moderate income families.

### ***Resident Supportive Service Programs***

PHA and partner-leveraged funds were utilized to support a wide range of workforce development, adult and youth education, financial literacy, senior service, health care, and other programs and services to meet the needs of PHA residents. PHA works directly with residents through the Resident Programs and Partnerships (RPP) Division and their Workforce Center, Section 3 Resource Center, and Job Bank, and will soon serve PHA youth at the Youth and Family Center, which is slated to open in FY 2023. PHA also continued to collaborate with a robust network of partners, who have demonstrated a long-standing commitment to serving PHA's residents. Through RPP staff and its dedicated partners, PHA was able to continue to meet needs which have emerged as a result of the COVID-19 pandemic, including conducting vaccine drives, reducing food insecurity, increasing internet access, and providing financial support to ensure housing stability. Additionally, RPP and its partners continued to offer services remotely, shifting the program format to protect the health and safety of residents.

### ***Re-Entry Initiatives***

PHA continued implementation of the Second Chance program, which provides supportive services and housing subsidies to formerly incarcerated, returning citizens that are active participants in good standing with the Eastern District Federal Court Supervision to Aid Reentry (STAR) Program and Mayor's Office of Reintegration Services (RISE) Program. In FY 2022, PHA assisted 11 participants through the STAR program, providing them with counseling, education, job training, and placement services in addition to their housing subsidy. The Second Chance Initiative also involves a partnership with the Pennsylvania First Judicial Court's MENTOR program. Through these partnerships, the Second Chance Initiative helps to prevent homelessness and, hopefully, interrupt the cycle of recidivism.

### ***Voucher Mobility***

The Housing Opportunity Program (HOP) assists PHA voucher holders in locating units and prospective property owners in opportunity neighborhoods within and outside of Philadelphia. The program provides participants with a broad range of supportive services, housing counseling, and other support for their successful transition to higher opportunity neighborhoods. As a result of the program's success, PHA elected to use MTW funding to continue the pilot program initially funded by HUD. Through the HOP program, PHA also liaises with new and potential owners whose units are located in opportunity neighborhoods. In FY 2022, HOP assisted 21 HCV participants to move to opportunity neighborhoods. PHA also implemented a series of owner incentives tailored to encourage owners to lease their units in opportunity neighborhoods to HCV participants in order to increase the supply of units available to voucher holders.

### ***Small Area Fair Market Rents (SAFMR)***

PHA continued to implement Small Area Fair Market Rents (SAFMRs) in the Housing Choice Voucher program, which were first implemented on Fiscal Year 2019. The use of SAFMRs allows PHA to establish multiple HCV payment subsidy standards at the zip code level, instead of utilizing single payment standards for the entire City. Adoption of SAFMRs is projected to assist HCV program participants to move

from areas with high concentrations of poverty to higher opportunity areas that have better access to jobs, education, and other services. In FY 2022, PHA established exception payment standards for individual units within a SAFMR zip code and, utilizing approved MTW flexibility, removed the 120% limitation in order to encourage leasing in neighborhoods undergoing significant revitalization when the applicable SAFMRs may not reflect or keep pace with market conditions of the neighborhood.

### ***Veterans Administration Supportive Housing (VASH)***

PHA continued its partnership with the Department of Veteran's Affairs (VA) to serve veterans through the Veterans Administration Supportive Housing Program (VASH) program. The program provides rental assistance for homeless veterans through HUD funding and offers case management and clinical services through the VA. A total of 674 veterans were housed under the program during the year. PHA also received an allocation of 20 additional VASH vouchers from HUD in FY 2022.

### ***Mainstream Vouchers***

PHA provided housing assistance to 339 non-elderly persons with disabilities with Mainstream vouchers and continued its partnerships with the City of Philadelphia Office of Homeless Services and Liberty Resources to provide case management and support for Mainstream voucher holders.

### ***Foster Youth to Independence Vouchers***

PHA received 75 vouchers from HUD under this program to provide assistance for 36 months to youth under the age of 25 with a history of involvement in the child welfare system.

### ***Emergency Housing Vouchers***

In FY 2022, PHA began providing housing assistance to families experiencing or at-risk of homelessness, including those fleeing domestic violence, through HUD's new Emergency Housing Voucher (EHV) program. PHA entered into a Memorandum of Understanding (MOU) with the Philadelphia Office of Homeless Services for the Philadelphia Continuum of Care (CoC) to provide referrals, housing search, and other services to the projected 863 EHV voucher holders who will be served under the program. Under the MOU, the partners commit to providing supports for EHV families to overcome barriers to leasing and increase their housing stability.

### ***Jobs Plus at Wilson Park***

PHA secured a Jobs Plus grant of nearly \$3 million in FY 2022 to help families at Wilson Park increase their earned incomes and improve economic mobility. In partnership with Philadelphia Works (the local Workforce Investment Board) and other key partners, PHA provides on-site employment readiness services, financial literacy, and rent incentives to help residents find and secure jobs.

### ***Blueprint to End Homelessness Initiative***

PHA continued to collaborate with the City of Philadelphia Office of Supportive Housing on the Blueprint to End Homelessness Program that provides housing opportunities for formerly homeless families and individuals moving out of transitional housing. See also discussion of Emergency Housing Vouchers.

### ***Sponsor Based Shared Housing Pilot***

In FY 2022, PHA provided housing opportunities for homeless and at-risk households in 38 units, up from an initial commitment of 25 units. PHA also entered into a new partnership with the Community College of Philadelphia (CCP) to provide housing opportunities to low-income, at-risk CCP students.

### **Actions taken to encourage public housing residents to become more involved in management and participate in homeownership**

PHA continued to actively support resident engagement in all facets of PHA operations including involving residents in shaping the agency's evolving response to the COVID-19 pandemic. Elected resident leaders who represent PHA residents continued to meet regularly with PHA staff virtually or in person to review and discuss planned initiatives, identify and resolve issues, and explore new opportunities for collaboration. In addition to the presence of two resident leaders who sit on PHA's Board of Commissioners, resident leaders held meetings in advance of every PHA Board meeting to review and discuss proposed Board actions. Resident leaders also met on a generally monthly timetable with PHA staff for "Resident Roundtable" discussions and presentations. PHA supports meaningful engagement with PHA residents by expanding opportunities to solicit feedback, listen to, and have constructive dialogues at the early stages of planned initiatives in order to improve the flow of information, share ideas, and provide greater opportunity for input before plans are solidified.

As noted above, PHA continued its comprehensive set of programs to provide residents with homeownership opportunities which resulted in 94 public housing residents and HCV participants becoming new homeowners over the past year. On an ongoing basis, PHA's Homeownership Division sponsors first-time homebuyer workshops where residents learned about financial planning, credit review and repair, affordability, mortgage pre-qualification, and identifying real estate agents and home inspection companies. PHA also continued its working partnerships with financial institutions, housing counseling agencies and realtors. Finally, PHA incorporates affordable homeownership into its major redevelopment programs wherever feasible, including the Sharswood/Blumberg and North Central/Norris initiatives discussed above.

### **Actions taken to provide assistance to troubled PHAs**

Not applicable. PHA is not a troubled agency.

## **CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)**

**Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)**

The City continued to assist homeowners facing tax foreclosure through increased housing counseling services and door-to-door outreach to ensure that homeowners enter into repayment or long-term deferment agreements. Housing counselors and legal services providers also attend Rule Returnable hearings to work with homeowners to work out agreements to enable them to stay in their homes.

### **Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)**

Nearly 355,000 Philadelphians, 23 percent of the city's residents and 32 percent of its children, live below the poverty line. Philadelphia's unemployment rate, while declining, remains higher than in the surrounding counties by 23 percent or more. Approximately 26 percent of homeowners and 48 percent of renting households are cost burdened. Tens of thousands of properties are vacant, blighted or both.

Housing for Equity - In December 2018, the City, in partnership with a broad group of organizational, governmental and resident stakeholders, produced its first housing action plan called "Housing for Equity." The recommendations included in the plan align with other comprehensive plans including the Office of Homeless Services' five-year strategic plan, Roadmap to Homes, also its first year of implementation; City Planning Commission's Philadelphia2035 plan; The Philadelphia Land Bank Annual Strategic plan; and The City-PHA Assessment of Fair Housing (AFH). The plan calls for producing or preserving 100,000 units over a ten-year period across all income levels. A total of 31,722 units are targeted for residents at 30-80% AMI and a goal of 2,500 new units of permanent supportive housing to address homelessness.

The following programs were continued or launched in FY 2022. They are building momentum and are carefully tracked.

- HOME\$200 Shallow Rent Program – Provides \$400/month rent subsidy for tenants living on fixed, disability income and exiting homelessness who then pay \$200 toward rent; includes wraparound services.
- Impact Development Fund – A partnership with PIDC, the City's economic development corporation through an innovative use of New Markets Tax Credits, to provide 7-year interest only loans for community development projects, including affordable housing projects.
- Restore, Repair, Renew – \$40 million program to provide affordable and accessible 3%, 10-yr, fixed home repair loans to up to 120% AMI homeowners with credit scores as low as 580.
- Shared Public Spaces PHLCares! initiative – This is a business-led, donor-advised fund to raise and deploy money from the business community to invest in real solutions to homelessness,

notably supportive housing through tenant-based rental assistance.

- Eviction Diversion Program - Enables landlords and tenants to arrive at an agreement that works for both parties, without having to go to Court.

PHDC continued to provide emergency rental assistance to alleviate tenant hardships due to the COVID-19 pandemic.

### *Neighborhood Economic Development and Educational Opportunities*

Healthy retail corridors combat blight, strengthen neighborhoods and, most importantly, provide needed employment opportunities. The City continued to support programs for new or expanding businesses, corridor improvements and to build capacity in small businesses and the organizations that support them. The challenges facing Philadelphia's underserved residents are in large part educational and economic. To address these needs the City has and will continue to:

- Fund job training and educational support for young high school dropouts
- Increase resident participation in programs such as the Earned Income Tax Credit
- Expand Community Schools program and expand access to Pre-K
- Invest in neighborhood amenities such as parks, libraries and recreation centers
- Eliminate language barriers to access to programs to increase economic opportunity

### **Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)**

The City of Philadelphia continues to reduce the number of housing units with identified lead hazards. When a child is identified with an elevated blood level (EBL), the Philadelphia Department of Public

Health (PDPH) Lead and Healthy Homes Program (LHHP) provides home visiting, education, and lead inspections. In most cases, interior deteriorating lead paint and lead dust is identified as the source of the child's lead exposure.

In FY 2021, LHHP provided education on the importance of lead screening and the prevention of lead poisoning to 404 families of children screened for blood lead levels. Our inspectors investigated

197 new cases of children with elevated blood lead levels. Of these children, 89 live in homes that were remediated to address lead hazards.

The city established regulations to protect city residents from exposure to lead, with amendments to the Philadelphia Code being added in 2019. One of the regulations states that all children between the ages of 9 months and 21 months must be tested for blood lead at the first practical opportunity. A second blood test, between the ages of 21 months and 72 months, is also required. In the past, the LHHP attended many community meetings, health fairs, and resource fairs to give presentations on lead poisoning prevention and the dangers of lead. The LHHP realized the lack of awareness of lead and lead



poisoning and how it harms children. Literature about lead poisoning prevention was also available for the residents at these events. The LHHP approached this lack of awareness differently during the pandemic. We contacted the OB/GYN clinics in the city to speak with healthcare providers on how we could provide them with educational materials on lead for their clients prior to childbirth. The LHHP is creating a public information campaign and providing information for families in several languages to increase awareness of the need for lead testing and education on lead poisoning and its prevention.

The Philadelphia City Code included the Lead Paint Disclosure and Certification Law in 2012. This law required owners of properties built before 1978 and rented to families with children under the age of 6 to be inspected and certified as either lead free or lead safe. This law was amended in 2019 to require that all landlords must test and certify all rental properties as either lead free or lead safe regardless of the presence of children prior to obtaining their rental license. To date, the city sent notices to the landlords believed to be subject to the law. Since this outreach began, the LHHP received approval for over 39,580 Lead certifications. PDPH significantly increased the number of rental properties that are complying with the Lead Paint Disclosure Law through a combination of education and outreach and enforcement, and continues to work to increase compliance over the coming year.

PDPH created a new user-friendly database to handle all lead free or lead safe certificates and introduced this Lead Safe Registry in the fall of 2020. The LHHP is providing education to landlords concerning the requirement of having their rental properties certified lead safe/lead free on this new registry in order to be licensed. The LHHP is running a social media campaign for families announcing the Lead Disclosure Act and how they can use this registry to obtain lead-safe housing prior to renting in the city.

### **Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)**

According to U.S. Census data, in 2020, close to 360,000 Philadelphians had incomes below the federal poverty line, which in 2020 was \$26,200 for a family of four. Approximately 30 percent of those living below poverty in Philadelphia are children under the age of 18. At 23.1 percent, Philadelphia's poverty rate remains the highest among the nation's ten largest cities.

To address the problem of high and persistent poverty, the City of Philadelphia is implementing a multipronged approach that will assist families in getting their basic needs met, connect working age adults to emerging opportunities in the local economy, and prepare children and youth with the knowledge and skills required for a stable financial future. Under the leadership of Mayor Kenney, Philadelphia is undertaking a comprehensive strategy to reduce the number of poverty-level families and individuals. Philadelphia's cross-departmental approach to address poverty includes participation by the Mayor's Office of Education, the Division of Housing and Community Development, the Office of Children and Families, the Office of Community Empowerment and Opportunity (CEO), the Office of Transportation, Infrastructure and Sustainability, the Mayor's Policy Office and other City departments. While the COVID-19 crisis forced some of these initiatives to be placed on hold, several important actions were taken in the last fiscal year to advance the City's anti-poverty agenda.

## ***Education***

**Catto Scholarship:** Just weeks before the pandemic hit, Mayor Kenney proposed a new investment in the Community College of Philadelphia (CCP) called the Octavius Catto Scholarship. The Catto Scholarship combines last-dollar tuition with a financial aid award of up to \$1,500 per semester, per student of basic needs supports, such as food, books, and transportation, for all eligible community college students. The program model responds to research that shows the cost of tuition is only part of the barrier to postsecondary education. Because the costs of basic living incurred by students while attending college can deter credential completion, the City of Philadelphia designed a scholarship that would help students with more than just tuition.

More than 130 students were supported in the first cohort of the Catto Scholarship. Since its start in FY21, over 500 Cato Scholars have received tuition free enrollment through the program. Over the next five years, the City projects that \$56.7 million will be spent on the Catto Scholarship to support approximately 5,000 first- time CCP students with a path to a living wage job.

**PHL PreK:** Access to high quality early learning is one of the most effective strategies for interrupting the transfer of poverty across generations. The PHL Pre-K program was launched in 2017 with the goal of expanding the number of quality pre-K seats in every section of the city. Since then, more than 13,000 students have received free, quality pre-K through the program. In the 2022-23 school year, the program will partner with 180 sites across the city to serve more than 4,800 children.

**College and Career Readiness:** Promise Corps, a program of CEO's Youth Strategies Initiatives, provides teams of AmeriCorps College and Career Coaches (CCC) who offer services in four high schools in West Philadelphia (Overbrook, West Philadelphia High School, Sayre, and High School of the Future). Each CCC provides students in the tenth, eleventh, and twelfth grades with coaching and advising sessions focused on creating and achieving a plan for their post-secondary life. During the 2021 -2022 school year, the CCCs enrolled 213 students at participating schools, providing 1,377 individual coaching sessions with students. The total number of students served by the program in the most recent school year was 587, including 377 seniors. Of the 377 seniors served by the program, 100 percent graduated from high school and approximately 38 percent went on to enroll in a post-secondary institution or embark on a career pathway.

## ***Income Support and Emergency Assistance***

**BenePhilly and Financial Empowerment Centers:** Philadelphia's BenePhilly program, operated by Benefits Data Trust with funding support from the Office of Community Empowerment and Opportunity (CEO), helps families to bolster and stabilize their household resources by providing streamlined eligibility screening and application assistance for more than 24 public benefits programs, including TANF, SNAP, LIHEAP and Medicaid. In FY2021 the BenePhilly Centers helped 5,393 individuals submit applications for public benefits valued at more than \$4.4 million. CEO also partners with Clarifi to

2022, the FECs offered 671 financial counseling sessions to 440 program participants.

The Earned Income Tax Credit (EITC) has long been regarded as one of the most effective anti-poverty programs in the nation. In FY 2022, CEO and the Mayor's Policy Office worked with partners such as Philly Counts, Campaign for Working Families and Ceiba to help more eligible Philadelphians claim both the EITC and the Child Tax Credit (CTC). These and other partners conducted a citywide outreach campaign to spread the word about the temporary expansion of the CTC. Their work led to more than 2,758 extremely low-income households taking steps to claim the CTC, and more than 544 new appointments scheduled with Campaign for Working Families for free tax filing assistance. Through various activities from partners at the local, state, and federal level, more than 1,500 Philadelphians claimed over \$6 million in advance CTC payments and unclaimed stimulus payments.

### ***Housing***

**PHL Rent Assist:** The COVID-19 pandemic created an urgent need for rental assistance, especially for extremely low-income families and workers employed in highly impacted occupations such as retail, sales, food service, and construction. In May 2020 DHCD and PHDC launched the PHL Rent Assist program, which provides emergency rental assistance to eligible households based on criteria specified by the funding source for each of the four program phases. Since the start of the program, across all four program phases, 46,130 households have received approximately \$294.2 million in emergency rental assistance.

**The Philadelphia Eviction Prevention Project (PEPP):** PEPP offers legal representation and other support services to low-income tenants facing eviction. The program is managed by Community Legal Services, which coordinates a team of legal services organizations and non-profit agencies to deliver services, including Senior Law Center, Legal Clinic for the Disabled, TURN, Philadelphia Legal Assistance and Clarifi. In the past fiscal year, PEPP partners provided legal representation or advice to 1179 tenants, and another 714 tenants received legal representation through the Lawyer of the Day program. PEPP also continued to offer additional services to tenants at risk of eviction, such as financial counseling, information and referrals, and training – to nearly 15,350 tenants.

In addition to the citywide strategies outlined above, DHCD will continue to support efforts to reduce poverty in Philadelphia, including:

- Ensure local resident participation in construction hiring for City-funded developments
- Promote economic development activities that help low-income residents gain access to jobs and skills
- Support educational and job training activities for Philadelphia's youth
- Create neighborhoods of choice in which wealth can be built by improving housing stock and removing blight.

### **Actions taken to develop institutional structure. 91.220(k); 91.320(j)**

The City of Philadelphia has reorganized its planning, zoning and housing institutional structure. This was initiated by a change in Philadelphia's City Charter approved by the voters in November 2015. The charter change was effective July 1, 2017. The charter change created a Department of Planning and Development (DPD). (The executive order created an interim Office of Planning and Development.) DPD includes the city agencies related to planning and development of affordable and market rate housing, as well as other community development programs, into one department. Included in this restructuring are DHCD, the Art Commission, the City Planning Commission, the Division of Development Services, the Historical Commission, the Philadelphia Land Bank, Philadelphia Housing Development Corp. and the Philadelphia Redevelopment Authority. Bringing these agencies under one institutional umbrella has streamlined and better coordinated the process for planning and developing affordable housing.

In addition, housing and housing related agencies inside and outside DPD meet on a regular basis to ensure that all of the city's housing strategies are well coordinated. These meetings include DHCD, PHDC, the Philadelphia Redevelopment Authority, the Philadelphia Housing Authority and others.

Philadelphia's anti poverty, health and social services efforts – including combatting homelessness – leverage and coordinate public resources. Mayor Kenney's Health and Human Services Cabinet includes the Office of Homeless Services, Office of Community Empowerment and Opportunity and the Departments of Public Health, Human Services and Behavioral Health and Intellectual disAbilities. Philadelphia's housing, homelessness, poverty and health challenges are intertwined, and the HHS Cabinet is bringing a coordinated effort to facing those challenges.

Mayor Kenney has also brought a focus to improving commercial corridors in neighborhoods throughout the city, including allocating Local Funds for the Storefront Improvement Program. While no structural changes have been made, the Mayor's commitment to community economic development has enhanced the multi agency approach to achieving that goal.

### **Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)**

The Philadelphia agencies – both public and private – that develop, fund and implement the City's Consolidated Plan and the housing and community development programs in it have a long history of collaboration. Within the City, DHCD, Office of Homeless Services and the Commerce Department lead the City's efforts, in consultation with and with support from the Mayor's Office of Community Empowerment and Opportunity (CEO), the Philadelphia City Planning Commission, the Philadelphia Historical Commission and the Philadelphia Land Bank. Many of the procedural steps necessary to complete a development require coordination between City agencies related to planning and development, and having those agencies located under one institutional structure has enhanced that coordination. The lead agencies coordinate with state-level agencies – the Department of Community and Economic Development, the Pennsylvania Housing Finance Agency, the Philadelphia Housing

Authority (PHA), and the Philadelphia Redevelopment Authority (PRA). Working with the lead City agencies in the local nonprofit sector are PHDC, community development corporations, neighborhood advisory committees, housing counseling agencies, social service agencies, the Local Initiatives Support Corporation and the Community Design Collaborative. Private developers, banks, architects, engineers, contractors, landlords and others support the provision of affordable housing in Philadelphia.

The success of the coordination between these entities is evidenced by community development corporations leveraging DHCD funding to attract private capital through PHFA tax credits; housing counselors partnering with the legal community to save homes from foreclosure; the City's Point in Time count conducted by volunteers from the public, nonprofit and private sectors; linkages between vacant land management and reintegrating citizens returning from prison into the community and the work force; and private nonprofits coordinating home repairs with the PHDC. The City leads the processes that result in these collaborative efforts through ongoing structured processes such as the development of the Consolidated Plan, the Continuum of Care, the HIV Housing Planning Committee and other standing committees, and through the willingness to explore and pilot new collaborations such as in the home repair and vacant land/returning citizen initiatives.

All health and human services departments under one umbrella is supporting a service delivery system for which we hold shared responsibility, by aligning the City's various initiatives to improve the lives of Philadelphia's most vulnerable citizens. Homeless Services is supported in its work not only by the City's housing entities, primarily the DHCD and PHA, but by the Mayor's Health and Human Services Cabinet, which includes the Department of Behavioral Health and Intellectual disAbility Services (DBHIDS), the

Department of Human Services (DHS), the Department of Public Health (DPH), and the Mayor's Office of Community Empowerment and Opportunity (CEO). Many Philadelphians experiencing homelessness are not able to access the level and type of support needed through the mainstream workforce development system. Homeless Services collaborates with CEO to develop strategy to increase job opportunities and training for those with the greatest barriers to employment and create new career pathways toward family sustaining jobs.

### **Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)**

In FY 2022 Consolidated Plan-funded activities included the following:

- The City continued to provide emergency rental assistance to help tenants who lost income due to COVID-19.
- The City and its non-profit housing counseling, legal services and NAC partners continued an Eviction Diversion program.
- The City completed its third year of its Shallow Rent program, which provides rental assistance for tenants living in affordable housing projects who are rent burdened (i.e., spending more than 30% of their income on rent).

- The City allocated funding for the preservation of affordable multi-family housing and issued another RFP for projects.
- The City continued to provide priority points in RFPs for: units exceeding homeless and accessible set aside requirements; projects located in high opportunity and at risk for displacement areas; and projects serving families.
- The City continued to leverage non-federal funding to support housing counseling, legal services and outreach to prevent low income homeowners from losing their home to tax foreclosure.
- The City continued its technical assistance activity – Commercial Real Estate Acquisition Fund – that will provide loan and grant funds to CDFI’s who will provide capital to small businesses and community development organizations for the purpose of property acquisition.

## **CR-40 - Monitoring 91.220 and 91.230**

**Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements**

The City, through DHCD's Compliance Department, obtained up-front commitments of Equal Opportunity Plans from developers and general contractors for housing projects under the Philadelphia Housing Development Corporation (PHDC). DHCD's Compliance Department monitors these plans during the term of the contracts, and developers and general contractors are evaluated based on their past performance in meeting those planned goals. The City's minority (MBE), woman (WBE), and disabled-owned (DSBE) businesses (M/W/DSBE) program is established under Chapter 17-1000 of the Philadelphia Code and the Mayor's Executive Order 3-12. Participation goals of 18 percent, 7 percent, and 2 percent, respectively, were established by a previous Disparity Study for MBE, WBE and DSBE businesses for construction contracts and similar percentage goals for professional services and supply contracts.

During Year 47, DHCD's Monitoring Plan was comprised of a total of eleven subrecipient and delegate agencies to be reviewed. Due to staffing changes within DHCD's Monitoring Unit, the FY47 monitoring review period was extended to December 31, 2022. DHCD's Monitoring and Audit Division carried out the monitoring of four subrecipient and delegate agencies. As aforementioned, the remaining subrecipient and delegate agency reviews are scheduled to be complete by December 31, 2022. To date, three final monitoring reports were issued. The monitoring of DHCD funded major delegate agencies and subrecipients is the ongoing responsibility of the Monitoring and Audit Division, consistent with the City's Uniform Program Management System (UPMS).

DHCD's Audit Division performs financial management reviews prior to contracting with new agencies and reviews annual audit reports, tax documents, and related matters for agencies under contract to DHCD. Each agency, nonprofit corporation or other group, that receives funds through DHCD must be certified for sound fiscal management and recordkeeping under DHCD's Uniform Program Management System (UPMS). Certification under UPMS is required prior to contracting with any organization.

DHCD's Contract Administration Division administers and monitors the activities of all delegate and subrecipient contracts on an ongoing basis. As invoices from delegates and subrecipients are received, production numbers are reviewed, and if those numbers are low, DHCD follows up with the agency. Site reviews are performed if an agency is experiencing on-going contract compliance issues. DHCD also monitors the progress of its housing production efforts via quarterly production meetings.

## **Citizen Participation Plan 91.105(d); 91.115(d)**

### **Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.**

DHCD publishes annually a Consolidated Annual Performance and Evaluation Report (CAPER) and makes a draft of the report available for citizen review and comment. The contents of the draft CAPER are briefly summarized and its availability advertised in a newspaper of general circulation, as required by regulation. Copies of the CAPER are made available to citizens on the DHCD website, at selected public libraries and a reasonable number of copies are available for free directly from DHCD. In addition to the newspaper ad, the availability of the CAPER is publicized on the DHCD website, via an e-mail to DHCD's electronic mailing list and through social media. DHCD provides a period of public comment of not less than 15 calendar days following the publication of the draft CAPER. DHCD considers any comments received in writing, or orally at public hearings, in preparing the CAPER. If comments are received, a summary of comments received may be attached to the CAPER.

The City's FY 2022 CAPER was available for public comment from September 13th through September 27th, 2022. The draft CAPER was posted on DHCD's website, in public libraries, and at DHCD's reception desk. No public comments were received.

The following IDIS reports were made available upon request and for public inspection at DHCD's reception desk during open office hours.

- Report PR03 – CDBG and CDBG-R Funding Activity Summary
- Report PR06 – Summary of Consolidated Plan Projects for Report Year
- Report PR23 – Summary of Accomplishments
- Report PR26 – CDBG Financial Summary
- Report PR80 – HOPWA Measuring Housing Stability Outcomes
- Report PR83 – CDBG Performance Measures Section 3

Note that "Report PR84 – CDBG Strategy Area, CDFI, and Local Target Area" does not apply to the City of Philadelphia and thus is not available for public inspection.

The CAPER and public comment period were advertised in the Philadelphia Daily News.



## **CR-45 - CDBG 91.520(c)**

**Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.**

The City did not make any changes in its CDBG program objectives.

The City did not make any changes in its CDBG-CV program objectives from the previous reporting year. The majority of CDBG-CV expenditures in Program Year 2021 supported the Eviction Diversion Program, which was launched on September 1, 2020. Mediation helps landlords and tenants connect with resources including rental assistance and resolves issues through sustainable agreements. CDBG-CV expenditures continued to support nonprofit partners who performed hotline services, mediation coordination, housing counseling and program coordination. The remaining CDBG-CV expenditures were used to support of emergency rental assistance.

**Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?**

No

**[BEDI grantees] Describe accomplishments and program outcomes during the last year.**

## **CR-50 - HOME 91.520(d)**

### **Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations**

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

The City conducts on-site inspections of affordable rental housing to determine compliance with the regulations in several ways: by inspecting rental units receiving rental assistance prior to the approval of rental assistance vouchers; by inspecting newly constructed or rehabilitated units prior to initial lease up; and by including rental developments previously assisted through its annual monitoring plan. In addition, the Philadelphia Redevelopment Authority works closely with the Pennsylvania Housing Finance Agency to inspect rental developments that received HOME funds for compliance. Any units that are found to be deficient are required to be brought into compliance and are re-inspected to ensure that the appropriate repairs have been made before occupancy or for continued occupancy.

A list of projects inspected and the outcome of inspections is in the table below.

	<b>Project Name</b>	<b>Project Address</b>	<b>Passed/Failed</b>
1	St. Raymond's House	1330 Vernon Road	Passed
2	Tajdeed	246-66 W. Oxford Street	Passed
3	Gaudenzia - Tioga Arms	1838-30 W. Tioga St	Passed
4	Lindley Court	1300 W. Lindley Avenue	Passed
5	Reba Brown Senior	1450 S. 50th Street	Passed
6	Susquehanna Village	1421 W. Susquehanna Ave	Passed
7	Jackson Place	501-35 Jackson Street	Passed
8	North Central Neighborhood II	805 W. Berks Street	Passed
9	Gaudenzia - Venango Place	2100 W. Venango Street	Passed
10	1515 Fairmount Street	1515 Fairmount Street	Passed
11	1523 Fairmount Street	1523 Fairmount Street	Passed
12	Kairo House	1440 N. Broad Street	Passed
13	Hope Haven I	2826 Diamond Street	Passed
14	Hope Haven II	2827 Diamond Street	Passed
15	Coral Street Apts	2446 Coral Street	Passed
16	Liberty at Welsh Road	2628 Welsh Street	Passed
17	Liberty at Disston	4800-04 Disston Street	Passed
18	Liberty at Vine & Vodges	5526 Vine Street	Passed
19	Pensdale I	4200 Mitchell Street	Passed
20	Inglis Accessible Housing Initiative	11901-13 Academy Road	Passed
21	Cloisters III	3900 Haverford Avenue	Passed
22	Ruth Williams House	2441 N. Broad Street	Passed
23	Simpson Senior Services	1001 Green Street	Passed
24	Mantua Presbyterian	600 N. 34th Street	Passed
25	Greenway Presbyterian	2001 S. 59th Street	Passed
26	Apartments at Cliveden	315 W. Johnson Street	Passed
27	NewCourtland at Allegheny	1900 W. Allegheny Avenue	Passed
28	HELP Philadelphia IV	6200 Grovers Avenue	Passed
29	The Sheldrake	4901 Spruce Street	Passed
30	Blumberg Apartments I	1500-02 N. 24th Street	Passed
31	St. John Neumann Place	2600 Moore Street	Passed
32	Anthony Wayne Senior II	1701 S. 28th Street	Passed
33	St. John the Evangelist House	1212 Ludlow Street	Passed

**Inspected Projects Table**

**Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)**

Constructed or rehabilitated units using federal HOME funds are sold or rented according to an approved marketing plan that must be approved by DHCD or the Philadelphia Redevelopment Authority.

Marketing plans describe affirmative advertising or other marketing efforts, describe the selection process for buyers or renters and ensure equal opportunity in the availability of HOME-funded units. In addition, neighborhood-based community organizations, funded through CDBG as Neighborhood Advisory Committees, make information available about DHCD programs and available housing throughout low- and moderate-income areas of the City. The City's affirmative marketing requirements resulted in all of the households that moved into DHCD-funded homes in FY 2022 for which DHCD has data meeting Section 215 requirements and being below 80 percent of Area Median Income. DHCD also maintains NewsOnTap.org, a website that ensures that persons with disabilities are aware of available, accessible housing units in developments that received DHCD support.

**Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics**

The City did not utilize program income in the development of HOME-assisted development projects in FY 2022.

**Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)**

To foster and maintain existing housing that is affordable to low-income Philadelphians, the City funds a CAPER 51 OMB Control No: 2506-0117 (exp. 06/30/2018) series of home improvement programs: Basic Systems Repair Program; Adaptive Modifications Program; and Heater Hotline. DHCD supports other programs to help low-income households maintain their homes, including programs to resolve tangled title issues, to support low-interest home improvement loans and to take full advantage of the Earned Income Tax Credit. The City also supports Neighborhood Energy Centers to increase the affordability of CAPER 55 OMB Control No: 2506-0117 (exp. 09/30/2021) housing by reducing energy costs and the Utility Emergency Services Fund to ensure that Philadelphians are not made homeless due to utility emergencies. DHCD has long supported housing counseling to prevent foreclosure, to prepare potential low- and moderate-income homeowners for homeownership and to address the specialized affordable housing needs of tenants, people with disabilities and senior citizens.

In FY 2022, DHCD issued an RFP for affordable rental and special needs housing. Twelve projects were supported, contingent on receiving additional funding (LIHTC). In addition, the City continued the Eviction Diversion Program into its second year.

## CR-55 - HOPWA 91.520(e)

### Identify the number of individuals assisted and the types of assistance provided

Table for report on the one-year goals for the number of households provided housing through the use of HOPWA activities for: short-term rent, mortgage, and utility assistance payments to prevent homelessness of the individual or family; tenant-based rental assistance; and units provided in housing facilities developed, leased, or operated with HOPWA funds.

Number of Households Served Through:	One-year Goal	Actual
Short-term rent, mortgage, and utility assistance to prevent homelessness of the individual or family	30	269
Tenant-based rental assistance	600	695
Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds	32	36
Units provided in transitional short-term housing facilities developed, leased, or operated with HOPWA funds	0	0

Table 14 – HOPWA Number of Households Served

### Narrative

The following are the significant accomplishments in the program year for 7/1/2021-6/30/2022 for the HOPWA Entitlement Program and HOPWA-CV Program:

- 640 people and their families supported in Tenant Based Rental Assistance (TBRA). An additional 55 people were assisted with TBRA with HOPWA funds received to assist people affected by the COVID 19 economy. In total, 695 families were served.
- 36 people were supported in housing through a master lease program component
- 269 people assisted with Short Term Rent, Mortgage or Utility Assistance. An additional 174 people were assisted with HOPWA COVID funds.
- 120 people received assistance with security deposits.
- 120 people were provided supportive assistance in a housing program (without any other HOPWA subsidy).

In summary, 1,276 people with HIV/AIDS received services under the HOPWA Program to assist them with housing instability in the Philadelphia and surrounding counties. Last year a total of 926 families were assisted versus 1,276 assisted this year.

Regarding the special funding received for COVID-19 relief, Mazzoni Center's rental assistance program is targeted to families that have lost income due to COVID-19 and needed continued rental assistance.

Funds from the program are being expended and are captured in this CAPER.

This CAPER contains reporting on Mazzoni Center and Public Health Management Corporation (PHMC) program activity. Delaware County reported extreme difficulty utilizing the funds, so Mazzoni Center received the additional \$56,100 for this program year. That information will be reported in next year's CAPER. PHMC's HOPWA COVID-19 STRMU Program, which is under the umbrella of the Emergency Financial Assistance in this region, is available for residents of Philadelphia, Delaware, Chester, Montgomery, and Bucks counties. Mazzoni Center's program is targeted to Philadelphians. PHMC's STRMU program is also funded with Ryan White Care Act Funding and HOPWA-CV funds to assist people with HIV/AIDS who have been affected by the economic downturn. The COVID-19 Program will continue into the next program year.

To review the full HOPWA CAPER report, please see the attachment in the Appendix.

## CR-58 – Section 3

Identify the number of individuals assisted and the types of assistance provided

<b>Total Labor Hours</b>	<b>CDBG</b>	<b>HOME</b>	<b>ESG</b>	<b>HOPWA</b>	<b>HTF</b>
Total Number of Activities	4	6	0	0	0
Total Labor Hours	70,070	0	0	0	
Total Section 3 Worker Hours	212	310	0	0	
Total Targeted Section 3 Worker Hours	0	0	0	0	

**Table 15 – Total Labor Hours**

<b>Qualitative Efforts - Number of Activities by Program</b>	<b>CDBG</b>	<b>HOME</b>	<b>ESG</b>	<b>HOPWA</b>	<b>HTF</b>
Outreach efforts to generate job applicants who are Public Housing Targeted Workers					
Outreach efforts to generate job applicants who are Other Funding Targeted Workers.					
Direct, on-the job training (including apprenticeships).					
Indirect training such as arranging for, contracting for, or paying tuition for, off-site training.					
Technical assistance to help Section 3 workers compete for jobs (e.g., resume assistance, coaching).					
Outreach efforts to identify and secure bids from Section 3 business concerns.					
Technical assistance to help Section 3 business concerns understand and bid on contracts.					
Division of contracts into smaller jobs to facilitate participation by Section 3 business concerns.					
Provided or connected residents with assistance in seeking employment including: drafting resumes, preparing for interviews, finding job opportunities, connecting residents to job placement services.					
Held one or more job fairs.					
Provided or connected residents with supportive services that can provide direct services or referrals.					
Provided or connected residents with supportive services that provide one or more of the following: work readiness health screenings, interview clothing, uniforms, test fees, transportation.					
Assisted residents with finding child care.					
Assisted residents to apply for, or attend community college or a four year educational institution.					
Assisted residents to apply for, or attend vocational/technical training.					
Assisted residents to obtain financial literacy training and/or coaching.					
Bonding assistance, guaranties, or other efforts to support viable bids from Section 3 business concerns.					
Provided or connected residents with training on computer use or online technologies.					
Promoting the use of a business registry designed to create opportunities for disadvantaged and small businesses.					
Outreach, engagement, or referrals with the state one-stop system, as designed in Section 121(e)(2) of the Workforce Innovation and Opportunity Act.					

Other.					
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**Table 16 – Qualitative Efforts - Number of Activities by Program**

**Narrative**

On October 29, 2020 HUD made effective a Final Rule, which set new benchmarks for Section 3 under 24 CFR 75. Section 3 helps to establish more economically sustainable communities by ensuring that employment and other economic opportunities generated by Federal assistance for development programs are directed towards very low- and low-income persons to the greatest extent possible, and in particular to those who are recipients of the Federal assistance. The Final Rule changes tracking the number of qualified new hires in Section 3 projects, to tracking the total labor hours worked.

As applicable to the City, the benchmark for Section 3 workers was set at 25 percent or more of the total number of labor hours worked by all workers on a Section 3 project. The benchmark for Targeted Section 3 workers was set at 5 percent or more of the total number of labor hours worked by all workers on a Section 3 project.

Section 3 Projects cover housing rehab/construction and public improvement construction activities assisted under HUD grant programs that provide housing and community development financial assistance that exceeds a threshold of \$200,000. A \$100,000 project threshold applies to grants under HUD's Lead Hazard Control and Healthy Homes programs.

Of ten activities funded through CDBG and HOME, 522 labor hours were completed by Section 3 workers. The City does not collect data about the qualitative efforts described in Table 16.



# CR-60 - ESG 91.520(g) (ESG Recipients only)

## ESG Supplement to the CAPER in *e-snaps*

### For Paperwork Reduction Act

#### 1. Recipient Information—All Recipients Complete

##### Basic Grant Information

Recipient Name	PHILADELPHIA
Organizational DUNS Number	622828491
UEI	
EIN/TIN Number	236003047
Identify the Field Office	PHILADELPHIA
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	Philadelphia CoC

##### ESG Contact Name

Prefix	Ms
First Name	Liz
Middle Name	
Last Name	Hersh
Suffix	
Title	ESG Director/Administrator

##### ESG Contact Address

Street Address 1	1401 JFK Boulevard
Street Address 2	Suite 1030
City	Philadelphia
State	PA
ZIP Code	-
Phone Number	2156867106
Extension	
Fax Number	
Email Address	liz.hersh@phila.gov

##### ESG Secondary Contact

Prefix	Ms
First Name	Marybeth
Last Name	Gonzales
Suffix	
Title	Deputy Director
Phone Number	2156867190
Extension	
Email Address	Marybeth.Gonzales@phila.gov

## 2. Reporting Period—All Recipients Complete

**Program Year Start Date** 07/01/2021  
**Program Year End Date** 06/30/2022

### 3a. Subrecipient Form – Complete one form for each subrecipient

**Subrecipient or Contractor Name:** PHILADELPHIA

**City:** Philadelphia

**State:** PA

**Zip Code:** 19107, 3721

**DUNS Number:** 622828491

**UEI:**

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Unit of Government

**ESG Subgrant or Contract Award Amount:** 529878

**Subrecipient or Contractor Name:** GAUDENZIA, INC.

**City:** Norristown

**State:** PA

**Zip Code:** 19401, 4716

**DUNS Number:** 079478707

**UEI:**

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 159115

**Subrecipient or Contractor Name:** CONGRESO DE LATINOS UNIDOS, INC.

**City:** Philadelphia

**State:** PA

**Zip Code:** 19133, 3534

**DUNS Number:** 195485453

**UEI:**

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 697508

**Subrecipient or Contractor Name:** Friends Rehabilitation Program

**City:** Philadelphia

**State:** PA

**Zip Code:** 19123, 1313

**DUNS Number:** 079497137

**UEI:**

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 667508

**Subrecipient or Contractor Name:** Urban Affairs Coalition

**City:** Philadelphia

**State:** PA

**Zip Code:** 19107, 4131

**DUNS Number:** 077064095

**UEI:**

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 552180

**Subrecipient or Contractor Name:** Travelers Aid Society of Philadelphia (Families Forward)

**City:** Philadelphia

**State:** PA

**Zip Code:** 19139, 2718

**DUNS Number:** 144141970

**UEI:**

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 1068719

## **CR-65 - Persons Assisted**

Please see the SAGE Report located in the Appendix.

## **CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes**

Please see the SAGE Report located in the Appendix.

## **CR-75 – Expenditures**

Please see the SAGE Report located in the Appendix.

# Appendix

## **Addressing Limited English Proficiency (LEP) Needs**

The Division of Housing and Community Development has long translated its program materials into Spanish, employed Spanish-speaking front desk personnel, and served speakers of other languages with bilingual staff at the agency and bilingual staff at its subrecipient organizations. Addressing the needs of Limited English Proficient (LEP) persons has become even more important as recent data suggest that Philadelphia has become a destination city for immigrants.

Fortunately, in addition to those at DHCD, Philadelphia has robust programs in both the public and nonprofit sectors to enable LEP persons to more fully participate in the local housing and economic markets. The City provides a series of language services that assist LEP residents to interact with government agencies, while public and nonprofit resources support greater engagement of LEP persons in community life as a whole.

### **City-Provided Language Services**

#### **Telephonic Interpretation**

Telephonic interpretation is an over-the-phone interpretation service available to LEP constituents that call in to City agencies or visit walk-in counter services seeking assistance. When an LEP constituent calls or visits a City agency, staff are able to provide assistance to them, in their language, by contacting an off-site interpreter over the phone. Telephonic interpretation is widely used by City agencies. It is available to LEP constituents at no cost to them.

#### **Document Translation**

Document translation is used by City agencies that regularly communicate information with residents via paper and digital formats. When distributing information, agencies will often have it translated into several languages to benefit LEP constituents. As demand for translations in different languages is encountered, appropriate documentation is translated to meet the need. LEP individuals have the right to request that documents are translated on an as-need basis.

#### **In-Person Interpretation**

In-person interpretation is an on-site interpretation service provided to LEP constituents. This service is typically requested for predetermined meetings between LEP constituent(s) and City staff members. When City staff are aware of a meeting with an LEP constituent, they are able to request an on-site interpreter to attend and interpret the communication between them. Should an LEP constituent require interpretation services for a future meeting, they have the right to request one, at no cost to them.

#### **Training of City Employees**

Training is an essential aspect of language access services for many City agencies. DHCD frontline staff have been trained in how to obtain interpretation and translation services to accommodate LEP constituents.





**City of Philadelphia Program Year 2021  
HOPWA ENTITLEMENT and CARES ACT  
FUNDING  
Housing Opportunities for Persons with AIDS  
(HOPWA) Program**

**Consolidated Annual Performance and  
Evaluation Report (CAPER)  
Measuring Performance Outcomes**

**OMB Number 2506-0133 (Expiration Date: 11/30/2023)**

The CAPER report for HOPWA formula grantees provides annual information on program accomplishments that supports program evaluation and the ability to measure program beneficiary outcomes as related to: maintain housing stability; prevent homelessness; and improve access to care and support. This information is also covered under the Consolidated Plan Management Process (CPMP) report and includes Narrative Responses and Performance Charts required under the Consolidated Planning regulations. Reporting is required for all HOPWA formula grantees. The public reporting burden for the collection of information is estimated to average 41 hours per manual response, or less if an automated data collection and retrieval system is in use, along with 60 hours for record keeping, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD's requirements for reports submitted by HOPWA formula grantees are supported by 42 U.S.C. § 12911 and HUD's regulations at 24 CFR § 574.520(a). Grantees are required to report on the activities undertaken only, thus there may be components of these reporting requirements that may not be applicable. This agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless that collection displays a valid OMB control number. While confidentiality is not assured, HUD generally only releases this information as required or permitted by law.

**Overview.** The Consolidated Annual Performance and Evaluation Report (CAPER) provides annual performance reporting on client outputs and outcomes that enables an assessment of grantee performance in achieving the housing stability outcome measure. The CAPER fulfills statutory and regulatory program reporting requirements and provides the grantee and HUD with the necessary information to assess the overall program performance and accomplishments against planned goals and objectives.

HOPWA formula grantees are required to submit a CAPER demonstrating coordination with other Consolidated Plan resources. HUD uses the CAPER data to obtain essential information on grant activities, project sponsors, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

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**Continued Use Periods.** Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible beneficiaries for a ten (10) years period. If no further HOPWA funds are used to support the facility, in place of completing Section 7B of the CAPER, the grantee must submit an Annual Report of Continued Project Operation throughout the required use periods. This report is included in Part 6 in CAPER. The required use period is three (3) years if the rehabilitation is non-substantial.

**Record Keeping.** Names and other individual information must be kept confidential, as required by 24 CFR 574.440. However, HUD reserves the right to review the information used to complete this report for grants management oversight purposes, except for recording any names and other identifying information. **In the case that HUD must review client-level data, no client names or identifying information will be retained or recorded. Information is reported in aggregate to HUD without personal identification. Do not submit client or personal information in data systems to HUD.**

In connection with the development of the Department’s standards for Homeless Management Information Systems (HMIS), universal data elements are being collected for clients of HOPWA-funded homeless assistance projects. These project sponsor records would include Name, Social Security Number, Date of Birth, Ethnicity and Race, Gender,

Veteran Status, Disabling Conditions, Residence Prior to Program Entry, Zip Code of Last Permanent Address, Housing Status, Program Entry Date, Program Exit Date, Personal Identification Number, and Household Identification Number. These are intended to match the elements under HMIS. The HOPWA program-level data elements include Income and Sources, Non-Cash Benefits, HIV/AIDS Status, Services Provided, Housing Status or Destination at the end of the operating year, Physical Disability, Developmental Disability, Chronic Health Condition, Mental Health, Substance Abuse, Domestic Violence, Medical Assistance, and T-cell Count. Other HOPWA projects sponsors may also benefit from collecting these data elements. HMIS local data systems must maintain client confidentiality by using a closed system in which medical information and HIV status are only shared with providers that have a direct involvement in the client’s case management, treatment and care, in line with the signed release of information from the client.

**Operating Year.** HOPWA formula grants are annually awarded for a three-year period of performance with three operating years. The information contained in this CAPER must represent a one-year period of HOPWA program operation that coincides with the grantee’s program year; this is the operating year. More than one HOPWA formula grant awarded to the same grantee may be used during an operating year and the CAPER must capture all formula grant funding used during the operating year. Project sponsor accomplishment information must also coincide with the operating year this CAPER covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for an additional operating year.

**Final Assembly of Report.** After the entire report is assembled, number each page sequentially.

**Filing Requirements.** Within 90 days of the completion of each program year, grantees must submit their completed CAPER to the CPD Director in the grantee’s State or Local HUD Field Office, and to the HOPWA Program Office: at [HOPWA@hud.gov](mailto:HOPWA@hud.gov). Electronic submission to HOPWA Program office is preferred; however, if electronic submission is not possible, hard copies can be mailed to: Office of HIV/AIDS Housing, Room 7248, U.S. Department of Housing and Urban Development, 451 Seventh Street, SW, Washington, D.C., 20410.

**Definitions**

**Adjustment for Duplication:** Enables the calculation of unduplicated output totals by accounting for the total number of households or units that received more than one type of HOPWA assistance in each service category such as HOPWA Subsidy Assistance or Supportive Services. For example, if a client household received both TBRA and STRMU during the operating year, report that household in the category of HOPWA Housing Subsidy Assistance in Part 3, Chart 1, Column [1b] in the following manner:

HOPWA Housing Subsidy Assistance		[1] Outputs: Number of Households
1.	<b>Tenant-Based Rental Assistance</b>	341
2a.	<b>Permanent Housing Facilities:</b> Received Operating Subsidies/Leased units	
2b.	<b>Transitional/Short-term Facilities:</b> Received Operating Subsidies	
3a.	<b>Permanent Housing Facilities:</b> Capital Development Projects placed in service during the operating year	
3b.	<b>Transitional/Short-term Facilities:</b> Capital Development Projects placed in service during the operating year	
4.	<b>Short-term Rent, Mortgage, and Utility Assistance</b>	6

5.	<b>Adjustment for duplication (subtract)</b>	6
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6.	<b>TOTAL Housing Subsidy Assistance (Sum of Rows 1-4 minus Row 5)</b>	341
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**Administrative Costs:** Costs for general management, oversight, coordination, evaluation, and reporting. By statute, grantee administrative costs are limited to 3% of total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive.

**Beneficiary(ies):** All members of a household who received HOPWA assistance during the operating year including the one individual who qualified the household for HOPWA assistance as well as any other members of the household (with or without HIV) who benefitted from the assistance.

**Chronically Homeless Person:** An individual or family who : (i) is homeless and lives or resides individual or family who: (i) Is homeless and lives or resides in a place not meant for human habitation, a safe haven, or in an emergency shelter; (ii) has been homeless and living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter continuously for at least 1 year or on at least 4 separate occasions in the last 3 years; and (iii) has an adult head of household (or a minor head of household if no adult is present in the household) with a diagnosable substance use disorder, serious mental illness, developmental disability (as defined in section 102 of the Developmental Disabilities Assistance and Bill of Rights Act of 2000 (42 U.S.C. 15002)), post-traumatic stress disorder, cognitive impairments resulting from a brain injury, or chronic physical illness or disability, including the co-occurrence of 2 or more of those conditions. Additionally, the statutory definition includes as chronically homeless a person who currently lives or resides in an institutional care facility, including a jail, substance abuse or mental health treatment facility, hospital or other similar facility, and has resided there for fewer than 90 days if such person met the other criteria for homeless prior to entering that facility. (See 42 U.S.C. 11360(2)) This does not include doubled-up or overcrowding situations.

**Disabling Condition:** Evidencing a diagnosable substance use disorder, serious mental illness, developmental disability, chronic physical illness, or disability, including the co-occurrence of two or more of these conditions. In addition, a disabling condition may limit an individual's ability to work or perform one or more activities of daily living. An HIV/AIDS diagnosis is considered a disabling condition.

**Facility-Based Housing Assistance:** All eligible HOPWA Housing expenditures for or associated with supporting facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.

**Faith-Based Organization:** Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.

**Grassroots Organization:** An organization headquartered in the local community where it provides services; has a social services budget of \$300,000 or less annually, and six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered "grassroots."

**HOPWA Eligible Individual:** The one (1) low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered "Head of Household." When the CAPER asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).

**HOPWA Housing Information Services:** Services dedicated to helping persons living with HIV/AIDS and their families to identify, locate, and

acquire housing. This may also include fair housing counseling for eligible persons who may encounter discrimination based on race, color, religion, sex, age, national origin, familial status, or handicap/disability.

**HOPWA Housing Subsidy Assistance Total:** The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the operating year.

**Household:** A single individual or a family composed of two or more persons for which household incomes are used to determine eligibility and for calculation of the resident rent payment. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-beneficiaries (e.g., a shared housing arrangement with a roommate) who resided in the unit are not reported on in the CAPER.

**Housing Stability:** The degree to which the HOPWA project assisted beneficiaries to remain in stable housing during the operating year. See *Part 5: Determining Housing Stability Outcomes* for definitions of stable and unstable housing situations.

**In-kind Leveraged Resources:** These are additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the criteria described in 2 CFR 200. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.

**Leveraged Funds:** The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance are used directly in or in support of HOPWA program delivery.

**Live-In Aide:** A person who resides with the HOPWA Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See *24 CFR 5.403 and the HOPWA Grantee Oversight Resource Guide for additional reference.*

**Master Leasing:** Applies to a nonprofit or public agency that leases units of housing (scattered sites or entire buildings) from a landlord and subleases the units to homeless or low-income tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to poor credit, evictions, or lack of sufficient income.

**Operating Costs:** Applies to facility-based housing only, for facilities that are currently open. Operating costs can include day-to-day housing function and operation costs like utilities, maintenance, equipment, insurance, security, furnishings, supplies and salary for staff costs directly related to the housing project but not staff costs for delivering services.

**Outcome:** The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness and improve access to HIV

treatment and other health care and support.

**Output:** The number of units of housing or households that receive HOPWA assistance during the operating year.

**Permanent Housing Placement:** A supportive housing service that helps establish the household in the housing unit, including but not limited to reasonable costs for security deposits not to exceed two months of rent costs.

**Program Income:** Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration requirements on program income at 2 CFR 200.307.

**Project-Based Rental Assistance (PBRA):** A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor. Assistance is tied directly to the properties and is not portable or transferable.

**Project Sponsor Organizations: Per HOPWA regulations at 24 CFR 574.3,** any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended.

**SAM:** All organizations applying for a federal award must have a valid registration active at sam.gov. SAM (System for Award Management)

registration includes maintaining current information and providing a valid DUNS number.

**Short-Term Rent, Mortgage, and Utility (STRMU) Assistance:** A time-limited, housing subsidy assistance designed to prevent homelessness and increase housing stability. Grantees may provide assistance for up to 21 weeks in any 52-week period. The amount of assistance varies per client depending on funds available, tenant need and program guidelines.

**Stewardship Units:** Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction and rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the three-year use agreement if rehabilitation is non-substantial and to the ten-year use agreement if rehabilitation is substantial.

**Tenant-Based Rental Assistance (TBRA):** TBRA is a rental subsidy program like the Housing Choice Voucher program that grantees can provide to help low-income households access affordable housing. The TBRA voucher is not tied to a specific unit, so tenants may move to a different unit without losing their assistance, subject to individual program rules. The subsidy amount is determined in part based on household income and rental costs associated with the tenant's lease.

**Transgender:** Transgender is defined as a person who identifies with, or presents as, a gender that is different from the person's gender assigned at birth.

**Veteran:** A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.

# Housing Opportunities for Person With AIDS (HOPWA) Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outputs and Outcomes

OMB Number 2506-0133 (Expiration Date: 11/30/2023)

## Part 1: Grantee Executive Summary

As applicable, complete the charts below to provide more detailed information about the agencies and organizations responsible for the administration and implementation of the HOPWA program. Chart 1 requests general Grantee Information and Chart 2 is to be completed for each organization selected or designated as a project sponsor, as defined by 24 CFR 574.3.

*Note: If any information does not apply to your organization, please enter N/A. Do not leave any section blank.*

### 1. Grantee Information

<b>HUD Grant Number</b> PAH21F001 and PAH20FHW001		<b>Operating Year for this report</b> <i>From (mm/dd/yy)                      To (mm/dd/yy)</i> 07/01/2021                                      06/30/2022		
<b>Grantee Name</b> Division of Housing and Community Development				
<b>Business Address</b>		1234 Market Street, 17 <sup>th</sup> Floor		
<b>City, County, State, Zip</b>		Philadelphia	Philadelphia	PA      19107
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>		26-6003047		
<b>DUN &amp; Bradstreet Number (DUNs):</b>		62-390-0487	<b>System for Award Management (SAM):</b> Is the grantee's SAM status currently active? <input type="checkbox"/> X Yes <input type="checkbox"/> No If yes, provide SAM Number:	
<b>Congressional District of Grantee's Business Address</b>		PA01		
<b>*Congressional District of Primary Service Area(s)</b>		PA01, PA02, PA03, PA04, PA05		
<b>*City(ies) and County(ies) of Primary Service Area(s)</b>		Cities: Philadelphia, Upper Darby, Darby, Chester	Counties: Philadelphia, Delaware, Chester, Montgomery, Bucks	
<b>Organization's Website Address</b>  www.phila.gov/dhcd		<b>Is there a waiting list(s) for HOPWA Housing Subsidy Assistance Services in the Grantee Service Area?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section what services maintain a waiting list and how this list is administered.		

\* Service delivery area information only needed for program activities being directly carried out by the grantee.

## 2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by 24 CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households.

**Note:** If any information does not apply to your organization, please enter N/A.

Project Sponsor Agency Name  Action Wellness		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency		Kevin Burns, LCSW Executive Director	
Email Address		<a href="mailto:KBurns@ActionWellness.Org">KBurns@ActionWellness.Org</a>	
Business Address		1216 Arch St, 6 <sup>th</sup> Floor	
City, County, State, Zip,		Philadelphia, Pa. 19107	
Phone Number (with area code)		215-981-3338	
Employer Identification Number (EIN) or Tax Identification Number (TIN)		23-2446355	Fax Number (with area code)  215-864-6930
DUN & Bradstreet Number (DUNS):		197972367	
Congressional District of Project Sponsor's Business Address		1 <sup>st</sup> Congressional District	
Congressional District(s) of Primary Service Area(s)		1 <sup>st</sup> , 2 <sup>nd</sup> , 7 <sup>th</sup> , 8 <sup>th</sup> & 13 <sup>th</sup>	
City(ies) and County(ies) of Primary Service Area(s)		Cities: Philadelphia	Counties: Philadelphia
Total HOPWA contract amount for this Organization for the operating year		\$301,200	
Organization's Website Address		<a href="http://WWW.ActionWellness.Org">WWW.ActionWellness.Org</a>	
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input checked="" type="checkbox"/>		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  If yes, explain in the narrative section how this list is administered.	
Project Sponsor Agency Name  Action Wellness: Harbor Project		Parent Company Name, if applicable  Pathways to Housing	
Name and Title of Contact at Project Sponsor Agency		Kevin Burns, LCSW Executive Director	
Email Address		<a href="mailto:KBurns@ActionWellness.Org">KBurns@ActionWellness.Org</a>	
Business Address		1216 Arch St, 6 <sup>th</sup> Floor	

City, County, State, Zip,	Philadelphia, Pa. 19107		
Phone Number (with area code)	215-981-3338		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	23-2446355	Fax Number (with area code) 215-864-6930	
DUN & Bradstreet Number (DUNs):	197972367		
Congressional District of Project Sponsor's Business Address	1 <sup>st</sup> Congressional District		
Congressional District(s) of Primary Service Area(s)	1 <sup>st</sup> , 2 <sup>nd</sup> , 7 <sup>th</sup> , 8 <sup>th</sup> & 13 <sup>th</sup>		
City(ies) <u>and</u> County(ies) of Primary Service Area(s)	Cities: Philadelphia	Counties: Philadelphia	
Total HOPWA contract amount for this Organization for the operating year	\$264,465		
Organization's Website Address	<a href="http://WWW.ActionWellness.Org">WWW.ActionWellness.Org</a>		
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input checked="" type="checkbox"/>	Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  If yes, explain in the narrative section how this list is administered.		
Project Sponsor Agency Name  County of Delaware	Parent Company Name, if applicable  Same		
Name and Title of Contact at Project Sponsor Agency	Linda L Loughin Homeless Services Coordinator		
Email Address	<a href="mailto:LoughinL@Delcohsa.org">LoughinL@Delcohsa.org</a>		
Business Address	20 South 69 <sup>th</sup> Street, 3 <sup>rd</sup> Floor		
City, County, State, Zip,	Upper Darby, Pa 19082		
Phone Number (with area code)	267	578	9793
Employer Identification Number (EIN) or Tax Identification Number (TIN)	23-6003046	Fax Number (with area code) 610-713-2378	
DUN & Bradstreet Number (DUNs):	07-6954890		
Congressional District of Project Sponsor's Business Address	PA 05		
Congressional District(s) of Primary Service Area(s)	PA 02, PA 03, PA 05		
City(ies) <u>and</u> County(ies) of Primary Service Area(s)	Cities: Chester, Darby and Upper Darby	Counties: Delaware	

<b>Total HOPWA contract amount for this Organization for the operating year</b>	42,250		
<b>Organization's Website Address</b>	<a href="http://www.delcohsa.org">www.delcohsa.org</a>		
<b>Is the sponsor a nonprofit organization?</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>	<b>Does your organization maintain a waiting list?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  <b>If yes, explain in the narrative section how this list is administered.</b>		
<b>Project Sponsor Agency Name</b>  Catholic Social Services	<b>Parent Company Name, if applicable</b>  Same		
<b>Name and Title of Contact at Project Sponsor Agency</b>	Camille Crane Site Administrator		
<b>Email Address</b>	<a href="mailto:cacrane@chs-adelphia.org">cacrane@chs-adelphia.org</a>		
<b>Business Address</b>	130 East Seventh Street		
<b>City, County, State, Zip,</b>	Chester, Pa 19013		
<b>Phone Number (with area code)</b>	610	876	7101
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>	23-2352063		<b>Fax Number (with area code)</b>
<b>DUN &amp; Bradstreet Number (DUNs):</b>	085694834		
<b>Congressional District of Project Sponsor's Business Address</b>	PA 05		
<b>Congressional District(s) of Primary Service Area(s)</b>	PA 02, PA 03, PA 05		
<b>City(ies) and County(ies) of Primary Service Area(s)</b>	<b>Cities:</b> Chester, Darby and Upper Darby		<b>Counties:</b> Delaware
<b>Total HOPWA contract amount for this Organization for the operating year</b>	102,880		
<b>Organization's Website Address</b>	<a href="http://www.cssphiladelphia.org">www.cssphiladelphia.org</a>		
<b>Is the sponsor a nonprofit organization?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>	<b>Does your organization maintain a waiting list?</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  <b>If yes, explain in the narrative section how this list is administered.</b>		
<b>Project Sponsor Agency Name</b>  Community Action Agency	<b>Parent Company Name, if applicable</b>  Same		
<b>Name and Title of Contact at Project Sponsor Agency</b>	Gina Ondo Controller		
<b>Email Address</b>	<a href="mailto:gondo@caadc.org">gondo@caadc.org</a>		
<b>Business Address</b>	1414 Meetinghouse Road		



<b>City, County, State, Zip,</b>		Boothwyn, Pa 19061	
<b>Phone Number (with area code)</b>	610	874	8451
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>	23-1242644		<b>Fax Number (with area code)</b>
<b>DUN &amp; Bradstreet Number (DUNs):</b>	185168960		
<b>Congressional District of Project Sponsor's Business Address</b>	PA 05		
<b>Congressional District(s) of Primary Service Area(s)</b>	PA 02, PA 03, PA 05		
<b>City(ies) and County(ies) of Primary Service Area(s)</b>	<b>Cities:</b> Chester, Darby and Upper Darby		<b>Counties:</b> Delaware
<b>Total HOPWA contract amount for this Organization for the operating year</b>	506,120		
<b>Organization's Website Address</b>	<a href="http://www.caadc.org">www.caadc.org</a>		
<b>Is the sponsor a nonprofit organization?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>		<b>Does your organization maintain a waiting list?</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  <b>If yes, explain in the narrative section how this list is administered.</b>	
<b>Project Sponsor Agency Name</b> Family Service (Chester County)		<b>Parent Company Name, if applicable</b> N/A	
<b>Name and Title of Contact at Project Sponsor Agency</b>	Dana M. Winkey, Office Manager and Housing Coordinator		
<b>Email Address</b>	<a href="mailto:dwinkey@familyservice.us">dwinkey@familyservice.us</a>		
<b>Business Address</b>	310 North Matlack Street		
<b>City, County, State, Zip,</b>	West Chester, PA 19380 Chester County		
<b>Phone Number (with area code)</b>	610-696-4900		
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>	23-1726329		<b>Fax Number (with area code)</b> 610-696-4476
<b>DUN &amp; Bradstreet Number (DUNs):</b>	156527772		
<b>Congressional District of Project Sponsor's Business Address</b>	6		
<b>Congressional District(s) of Primary Service Area(s)</b>	6		
<b>City(ies) and County(ies) of Primary Service Area(s)</b>	<b>Cities:</b> West Chester, Kennett Square, Phoenixville, Coatesville, Oxford		<b>Counties:</b> Chester County

<b>Total HOPWA contract amount for this Organization for the operating year</b>			
<b>Organization's Website Address</b>		<a href="http://www.familyservice.us">www.familyservice.us</a>	
<b>Is the sponsor a nonprofit organization?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>		<b>Does your organization maintain a waiting list?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  <b>If yes, explain in the narrative section how this list is administered.</b> Case managers maintain the waitlist and determine those most in need of housing. Applications are then forwarded to the housing coordinator.	
<b>Project Sponsor Agency Name</b>  Catholic Social Services		<b>Parent Company Name, if applicable</b>  Archdiocese of Philadelphia	
<b>Name and Title of Contact at Project Sponsor Agency</b>		James Amato, Deputy Secretary	
<b>Email Address</b>		<a href="mailto:jamato@chs-adphila.org">jamato@chs-adphila.org</a>	
<b>Business Address</b>		222 N. 17 <sup>th</sup> Street	
<b>City, County, State, Zip,</b>		Philadelphia, PA 19103	
<b>Phone Number (with area code)</b>		215	587 3754
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>		231352063	<b>Fax Number (with area code)</b> 215-919-9889
<b>DUN &amp; Bradstreet Number (DUNs):</b>		085694834	
<b>Congressional District of Project Sponsor's Business Address</b>		#1	
<b>Congressional District(s) of Primary Service Area(s)</b>		#1 and #2	
<b>City(ies) and County(ies) of Primary Service Area(s)</b>		Cities: Philadelphia	Counties: Philadelphia
<b>Total HOPWA contract amount for this Organization for the operating year</b>		288,0000	
<b>Organization's Website Address</b>		<a href="http://www.cssphiladelphia.org">www.cssphiladelphia.org</a>	
<b>Is the sponsor a nonprofit organization?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  <i>Please check if yes and a faith-based organization.</i> <input checked="" type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>		<b>Does your organization maintain a waiting list?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  <b>If yes, explain in the narrative section how this list is administered.</b>  Good Shepherd and McAuley House programs maintain a waiting list of referring potential clients. The Program Supervisor and the Case Manager maintain the waiting list as we receive referral applications from Medical Case Managers from referring agencies, i.e., Action Wellness, Philly Fight, Gaudenzia, Women's Space, etc. The referring Medical Case Manager must submit a completed medical assessment and referral application with all the required	

		documentation from the referral source before a face-to-face interview. The applicants are selected according to their immediate needs, i.e., the severity of homelessness and medical assessment. The Medical Case Manager must also be able to advocate for the applicant's determination, strength, and commitment to the program, with the desire to end her homelessness. While the applicant's interview plays a significant role in the admission decision, she must present as self-motivated with a committed willingness to comply with the McAuley House and OHS (Office of Homeless Services) Policies and Procedures during residency.		
<b>Project Sponsor Agency Name</b>  Gaudenzia Inc.		<b>Parent Company Name, if applicable</b>		
<b>Name and Title of Contact at Project Sponsor Agency</b>		Coretta Ginyard		
<b>Email Address</b>		<a href="mailto:cginyard@gaudenzia.org">cginyard@gaudenzia.org</a>		
<b>Business Address</b>		1822 W. Tioga Street		
<b>City, County, State, Zip,</b>		Philadelphia, Pa. 19140		
<b>Phone Number (with area code)</b>		(215) 634-9600		
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>		23-170-6895	<b>Fax Number (with area code)</b>  (215) 228-5347	
<b>DUN &amp; Bradstreet Number (DUNs):</b>		079478707		
<b>Congressional District of Project Sponsor's Business Address</b>		2		
<b>Congressional District(s) of Primary Service Area(s)</b>		2 <sup>nd</sup> District		
<b>City(ies) and County(ies) of Primary Service Area(s)</b>		Cities: Philadelphia		Counties: Philadelphia
<b>Total HOPWA contract amount for this Organization for the operating year</b>		107,000		
<b>Organization's Website Address</b>		<a href="http://www.Gaudenzia.org">www. Gaudenzia.org</a>		
<b>Is the sponsor a nonprofit organization?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>		<b>Does your organization maintain a waiting list?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  <b>If yes, explain in the narrative section how this list is administered.</b>		
<b>Project Sponsor Agency Name</b>  Mazzoni Center		<b>Parent Company Name, if applicable</b>		
<b>Name and Title of Contact at Project Sponsor Agency</b>		Elijah Prusakowski, Assistant Director of Care Services		
<b>Email Address</b>		<a href="mailto:eprusakowski@mazzonicenter.org">eprusakowski@mazzonicenter.org</a>		
<b>Business Address</b>		1348 Bainbridge Street		

<b>City, County, State, Zip,</b>	Philadelphia, PA 19147		
<b>Phone Number (with area code)</b>	215-563-0652	Ext. 540	
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>	23-2176338	<b>Fax Number (with area code)</b> 215-563-0748	
<b>DUN &amp; Bradstreet Number (DUNs):</b>	174212167		
<b>Congressional District of Project Sponsor's Business Address</b>	3		
<b>Congressional District(s) of Primary Service Area(s)</b>	2, 3, 5		
<b>City(ies) and County(ies) of Primary Service Area(s)</b>	Cities: Philadelphia	Counties: Philadelphia and Delaware	
<b>Total HOPWA contract amount for this Organization for the operating year</b>	\$1,590,975		
<b>Organization's Website Address</b>	<a href="http://www.mazzonicenter.org">www.mazzonicenter.org</a>		
<b>Is the sponsor a nonprofit organization?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>	<b>Does your organization maintain a waiting list?</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  <b>If yes, explain in the narrative section how this list is administered.</b>		
<b>Project Sponsor Agency Name</b>  Congreso De Latinos Unidos, Inc.	<b>Parent Company Name, if applicable</b>		
<b>Name and Title of Contact at Project Sponsor Agency</b>	Hildaliz Escalante		
<b>Email Address</b>	<a href="mailto:escalanteh@congreso.net">escalanteh@congreso.net</a>		
<b>Business Address</b>	216 W. Somerset Street		
<b>City, County, State, Zip,</b>	Philadelphia, PA 19133		
<b>Phone Number (with area code)</b>	215-763-8870	1430	
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>	23-2051143	<b>Fax Number (with area code)</b> 215-291-1208	
<b>DUN &amp; Bradstreet Number (DUNs):</b>	195485453		
<b>Congressional District of Project Sponsor's Business Address</b>	1 <sup>st</sup>		
<b>Congressional District(s) of Primary Service Area(s)</b>	1st		
<b>City(ies) and County(ies) of Primary Service Area(s)</b>	Cities: Philadelphia	Counties: PA	
<b>Total HOPWA contract amount for this Organization for the operating year</b>	\$833,500		

<b>Organization's Website Address</b>		<a href="http://www.congreso.net">www.congreso.net</a>	
<b>Is the sponsor a nonprofit organization?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>		<b>Does your organization maintain a waiting list?</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  <b>If yes, explain in the narrative section how this list is administered.</b>	

<b>Project Sponsor Agency Name</b> Pennsylvania Community Real Estate Corporation DBA TURN		<b>Parent Company Name, if applicable</b>	
<b>Name and Title of Contact at Project Sponsor Agency</b>		Nicole Lawrence	
<b>Email Address</b>		Nicole.Lawrence@ourturn.net	
<b>Business Address</b>		100 South Broad St. 8th Floor Suite 800	
<b>City, County, State, Zip,</b>		Philadelphia, PA 19110	
<b>Phone Number (with area code)</b>		267-635-4101	
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>		25-1635266	<b>Fax Number (with area code)</b> 267-635-4101
<b>DUN &amp; Bradstreet Number (DUNS):</b>		60-3585154	
<b>Congressional District of Project Sponsor's Business Address</b>		PA - 01	
<b>Congressional District(s) of Primary Service Area(s)</b>		Philadelphia	
<b>City(ies) and County(ies) of Primary Service Area(s)</b>		Cities: Philadelphia	Counties:
<b>Total HOPWA contract amount for this Organization for the operating year</b>		\$3,227,730	
<b>Organization's Website Address</b>		<a href="http://www.rturn.net">www.rturn.net</a>	
<b>Is the sponsor a nonprofit organization?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>		<b>Does your organization maintain a waiting list?</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  <b>If yes, explain in the narrative section how this list is administered.</b>	

<b>Project Sponsor Agency Name</b> Family Services (Montgomery County)		<b>Parent Company Name, if applicable</b> N/A	
<b>Name and Title of Contact at Project Sponsor Agency</b>		Kelly Canally, Chief Executive Officer	
<b>Email Address</b>		<a href="mailto:Kcanally@fsmontco.org">Kcanally@fsmontco.org</a>	
<b>Business Address</b>		3125 Ridge Pike	
<b>City, County, State, Zip,</b>		Eagleville, PA 19403 Montgomery County	
<b>Phone Number (with area code)</b>		610-630-2111	
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>		23-1352361	<b>Fax Number (with area code)</b> 610-630-4003
<b>DUN &amp; Bradstreet Number (DUNs):</b>		021963251	
<b>Congressional District of Project Sponsor's Business Address</b>		4 <sup>th</sup> District	
<b>Congressional District(s) of Primary Service Area(s)</b>		4 <sup>th</sup> District	
<b>City(ies) and County(ies) of Primary Service Area(s)</b>		<b>Cities:</b> Norristown, Pottstown	<b>Counties:</b> Montgomery
<b>Total HOPWA contract amount for this Organization for the operating year</b>		\$146,490	
<b>Organization's Website Address</b>		<a href="http://www.fsmontco.org">www.fsmontco.org</a>	
<b>Is the sponsor a nonprofit organization?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>		<b>Does your organization maintain a waiting list?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  <b>If yes, explain in the narrative section how this list is administered.</b>	

<b>Project Sponsor Agency Name</b> Family Service Association of Bucks County		<b>Parent Company Name, if applicable</b> N/A	
<b>Name and Title of Contact at Project Sponsor Agency</b>		Murielle Kelly	
<b>Email Address</b>		<a href="mailto:Mkelly@fsabc.org">Mkelly@fsabc.org</a>	
<b>Business Address</b>		4 Cornerstone Drive	
<b>City, County, State, Zip,</b>		Langhorne, PA 19047	
<b>Phone Number (with area code)</b>		215-757-6916	
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>		23-1427224	<b>Fax Number (with area code)</b>
<b>DUN &amp; Bradstreet Number (DUNs):</b>		183093533	

<b>Congressional District of Project Sponsor's Business Address</b>	PA 8 <sup>th</sup> District	
<b>Congressional District(s) of Primary Service Area(s)</b>	PA 8 <sup>th</sup> District	
<b>City(ies) and County(ies) of Primary Service Area(s) PA 8<sup>th</sup> District</b>	<b>Cities:</b> Bristol, Bensalem, Croydon, Doylestown, Feasterville, Fairless Hills, Levittown, Morrisville, Pennndel, Quakertown, Sellersville, Telford, Tullytown, Warrington	<b>Counties:</b> BUCKS
<b>Total HOPWA contract amount for this Organization for the operating year</b>	\$367,740	
<b>Organization's Website Address</b>	<a href="http://www.fsabc.org">www.fsabc.org</a>	
<b>Is the sponsor a nonprofit organization?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>	<b>Does your organization maintain a waiting list?</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  <b>If yes, explain in the narrative section how this list is administered.</b>	

**5. Grantee Narrative and Performance Assessment**

**a. Grantee and Community Overview**

Provide a one-to-three-page narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website. *Note: Text fields are expandable.*

The Housing Opportunities for Persons with AIDS (HOPWA) program is an important housing assistance and supportive services program for people with HIV/AIDS experiencing homelessness or instability in their housing. The City of Philadelphia is the grantee for the HOPWA Entitlement Funding for Philadelphia, Bucks, Chester, Delaware and Montgomery counties.

The mission of the City of Philadelphia's HOPWA Program is to provide housing assistance to low-income persons or families – with a priority to house those with the greatest need – individuals and families who are homeless and disabled with HIV.

The City of Philadelphia's Office of Homeless Services (Homeless Services) refers Philadelphia citizens homeless and living with an HIV/AIDS diagnosis to HOPWA rental assistance Providers funded by DHCD. Homeless Services assists anyone experiencing homelessness in Philadelphia and makes referrals from clients in their database to other housing programs such as HOPWA, based on homelessness and vulnerability. Bucks, Chester, Montgomery, and Delaware counties utilize local referral mechanisms.

Eligible residents of Philadelphia and Delaware County, not currently receiving a rental subsidy, may apply for Short-Term Rent, Mortgage, and Utility assistance (STRMU) or Permanent Housing Placement Services (PHP) through the Public Health Management Corporation (PHMC). These two programs are known in this region as Emergency Financial Assistance (EFA) or formerly known as Direct Emergency Financial Assistance (DEFA)

We are still using the HOPWA-CV funds for eligible residents of Philadelphia, Delaware, Bucks, Chester, and Montgomery counties still impacted by the COVID-19 Pandemic. Eligible beneficiaries may apply for STRMU-CARES Act through Public Health Management Corporation (PHMC). The supplemental funds provided under the CARES Act are to be used by PHMC as additional funding for rental assistance, to prevent, and respond to coronavirus. Finally, in Philadelphia the HOPWA Program provides support to two homeless shelters managed by Catholic Social Service. They are Good Shepherd House and McAuley House shelters.

The Division of Housing and Community Development (DHCD) under the Department of Planning and Development manages the following sponsors:

1. Action Wellness

Provided rental assistance and supportive to people living with HIV/AIDS.

2. Catholic Social Services

HOPWA funded supportive services attached to two homeless shelters for people with HIV/AIDS.

3. Congreso de Latinos Unidos

Provided rental assistance and supportive services to people with HIV/AIDS.

4. County of Delaware

Provided rental assistance and supportive services to people with HIV/AIDS

5. Family Service Association of Bucks County

Provided rental assistance and supportive services to people with HIV/AIDS

6. Family Service Association of Chester County

Provided rental assistance and supportive services to people with HIV/AIDS

7. Family Service Association of Montgomery County

Provided rental assistance and supportive services to people with HIV/AIDS

8. Gaudenzia

Provided rental assistance to people with HIV/AIDS.

9. Mazzoni Center

Provided rental assistance and supportive services to people with HIV/AIDS.

10. Pennsylvania Community Real Estate Corporation d/b/a Tenant Union Representative Network (TURN)

Provided rental assistance and supportive services to people with HIV/AIDS.

11. Public Health Management Corporation (PHMC)

Provided short-term rent, mortgage and utility assistance to people with HIV/AIDS.

Mazzoni Center and Public Health Management Corporation (PHMC) continue to use their HOPWA-CV allocation to assist residents with HIV/AIDS who are experiencing housing instability due to the economic conditions created by COVID 19.

This CAPER includes information from Mazzoni Center and Public Health Management Corporation (PHMC)



program activity. Delaware County provided documentation that they were unable to assign rental assistance to participants during this report period therefore the allocation went to Mazzoni Center. Mazzoni provided a HOPWA plan showing that they would be able to use these funds and will be reported in the next CAPER. PHMC's HOPWA COVID-19 STRMU Program, which is under the umbrella of the Emergency Financial Assistance in this region, is still available for residents of Philadelphia, Delaware, Chester, Montgomery and Bucks counties. Mazzoni Center's program is targeted to Philadelphians.

#### **b. Annual Performance under the Action Plan**

Provide a narrative addressing each of the following four items:

**1. Outputs Reported.** Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your operating year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.

The following are the significant accomplishments in the program year for 7/1/2021-6/30/22 for the HOPWA Entitlement Program:

- 1,063 people and their families members supported in Tenant Based Rental Assistance (TBRA). The increase is from individuals supported with HOPWA-CV Funding. 30 people were supported in housing through a master lease program component • 20 people assisted with Short Term Rent, Mortgage or Utility Assistance. An additional 130 people were assisted with the HOPWA COVID funds mentioned above. • 54 people received assistance with security deposits • 85 people were provided supportive assistance in a housing program. In summary, 1,063 people with HIV/AIDS received services under the HOPWA Program to assist them with housing instability in the Philadelphia and surrounding counties. In regards to the special funding received for COVID relief, Mazzoni Center's rental assistance program is targeted to families that have lost income due to the COVID 19 economy and are in need of rental assistance for a period of 12-24 months. Funds from the program are being expending and are captured in this CAPER . This CAPER contains reporting on Mazzoni Center and Public Health Management Corporation (PHMC) program activity. Delaware County's reported exteme difficulty with utilizing the funds so Mazzoni Center received the additional \$56,100 for this year. That info will be reported in next year's CAPER. PHMC's HOPWA COVID 19 STRMU Program, which is under the umbrella of the Emergency Financial Assistance in this region, is available for residents of Philadelphia, Delaware, Chester, Montgomery and Bucks counties. Mazzoni Center's program is targeted to Philadelphians. PHMC's STRMU program is also funded with Ryan White Care Act Funding and HOPWA-CV funds.

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**2. Outcomes Assessed.** Assess your program's success in enabling HOPWA beneficiaries to establish and/or better maintain a stable living environment in housing that is safe, decent, and sanitary, and improve access to care. Compare current year results to baseline results for clients. Describe how program activities/projects contributed to meeting stated goals. If program did not achieve expected targets, please describe how your program plans to address challenges in program implementation and the steps currently being taken to achieve goals in next operating year. If your program exceeded program targets, please describe strategies the program utilized and how those contributed to program successes.

Project Sponsors reported having success with clients that have been referred from rapid rehousing programs through the OHS Clearinghouse. In FY2022, clients were referred to the HOPWA program, currently residing in rapid rehousing. The waitlist consisted of rent burdened and not homeless. Generally, rent burdened are great referrals. These individuals living with HIV/AIDS have had an opportunity to experience the responsibilities associated with independent living, are better prepared to handle the independence associated with this program and have been highly successful sos far. Additionally, confirming eligibility is easier since these clients are already active in subsidized housing. Their current providers could easily access the necessary onboarding documents for the program.

Like last year, outcomes exceeded the prior year especially with the use of the HOPWA-CV funds. Last year a total of 926 families were assisted versus 1,063 assisted this year.

**3. Coordination.** Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.

City of Philadelphia HOPWA Project Sponsors coordinate with other mainstream housing resources including access to a community network of property managers which has been beneficial to address housing needs for clients.

Developing quality relationships with landlords and property managers that have affordable units, allows for the HOPWA program to quickly link a client to safe housing. Positive relationships are built through landlord engagement. Often, the typical application requirements, such as fees and background checks are waived, by owners.

This City still coordinates with the Office of HIV Planning where the **Philadelphia HIV Integrated Planning Council**, also known as **HIPC**, represents the Philadelphia EMA, which is most easily understood as the Philadelphia County and the surrounding, impacted counties in both New Jersey and Pennsylvania.

HIPC works with the Ryan White Recipient (the AIDS Activities Coordinating Office) to allocate funds and create directives for the Ryan White HIV/AIDS Program (RWHAP) Part A service categories.

Ryan White funds are leveraged for case management Services. Health Care is a priority for people living with HIV/AIDS.

Staff of the grantee is a member of the Executive Board of the Planning Council, so coordination is achieved!

DHCD has had some HIV Advisory Committee meetings with Project sponsors and other partners including the City's Office of Homeless Services where HOPWA referrals are made through the Clearinghouse.

**4. Technical Assistance.** Describe any program technical assistance needs and how they would benefit program beneficiaries.

Technical assistance from our HUD TA Consultants Cloudburst is always very helpful. All of the HOPWA webinars and the slides that are made available help. The HUD EXCHANGE is an amazing resource. With all of these readily available resources, we are in great shape as far as technical assistance is concerned. It would be helpful if Grantees and Project Sponsors are notified about changes/revisions to Citations prior to a HUD or Grantee monitoring.

**c. Barriers and Trends Overview**

Provide a narrative addressing items 1 through 3. Explain how barriers and trends affected your program's ability to achieve the objectives and outcomes discussed in the previous section.

1. Describe any barriers (including regulatory and non-regulatory) encountered in the administration or implementation of the HOPWA program, how they affected your program's ability to achieve the objectives and outcomes discussed, and,

<input type="checkbox"/> HOPWA/HUD Regulations	<input type="checkbox"/> Planning	<input checked="" type="checkbox"/> Housing Availability	<input type="checkbox"/> Rent Determination and Fair Market Rents
<input type="checkbox"/> Discrimination/Confidentiality	<input checked="" type="checkbox"/> Multiple Diagnoses	<input type="checkbox"/> Eligibility	<input type="checkbox"/> Technical Assistance or Training
<input checked="" type="checkbox"/> Supportive Services	<input type="checkbox"/> Credit History	<input type="checkbox"/> Rental History	<input type="checkbox"/> Criminal Justice History
<input checked="" type="checkbox"/> Housing Affordability	<input type="checkbox"/> Geography/Rural Access	<input type="checkbox"/> Other, please explain further	

actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected.

**Housing Affordability** – Every County continues to see a rise in the rental prices due to new construction and development.

**Multiple Diagnoses** – As clients get older, they begin experiencing Mental Health and Substance Abuse issues.  
**Housing Availability** – Sometimes it can be a struggle however Project Sponsors still find landlords with decent housing options for our clients. The lower rents usually mean that they are in neighborhoods with higher poverty.  
**Rental History** – Evictions and/or criminal history continue to make it tough to be approved during the rental application process. Project Sponsors work through this because HOPWA provides financial support and some social support.

2. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed and provide any other information important to the future provision of services to this population.

A notable trend that has been exasperated during the pandemic is the overall cost of housing in the Philadelphia EMA, along with what seems to be a decline in Philadelphia's rental housing stock. Over the past few years landlords participating in the HOPWA program have instilled rental increases that are far beyond the normal rates, with some increases costing more than \$300 per month. Unfortunately, we expect this trend to continue in the coming years as inflation and the general cost of living are at all-time highs.

Additionally, Philadelphia's new property tax assessment has the potential to increase tax rates for many of the landlords on our program, and we expect that additional cost to be passed on to tenants in the form of rental increases. Our Project sponsors are monitoring this situation closely and will make necessary adjustments as needed. Partners are actively recruiting landlords and attempting to form new partnerships with rental companies.

Another notable trend is HIV and aging. In FY2022, 83% of program participants are over the age of 51, and this is up from 81% in FY2021. With this, client deaths have been more common than the levels that the HOPWA program has historically experienced. Although the trend is not preventable, engagement in medical care and early interventions can help identify issues early on and lessen the impact that they may have on the individual's quality of life. Partnering with Ryan White Funded Agencies help emphasizes the importance of engagement in care to all HOPWA program participants.

3. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public.

None currently.

**End of PART 1**

## PART 2: Sources of Leveraging and Program Income

### 1. Sources of Leveraging

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in the Consolidated or Annual Plan and used in the delivery of the HOPWA program and the amount of leveraged dollars. In Column [1], identify the type of leveraging. Some common sources of leveraged funds have been provided as a reference point. You may add Rows as necessary to report all sources of leveraged funds. Include Resident Rent payments paid by clients directly to private landlords. Do NOT include rents paid directly to a HOPWA program as this will be reported in the next section. In Column [2] report the amount of leveraged funds expended during the operating year. Use Column [3] to provide some detail about the type of leveraged contribution (e.g., case management services or clothing donations). In Column [4], check the appropriate box to indicate whether the leveraged contribution was a housing subsidy assistance or another form of support.

*Note: Be sure to report on the number of households supported with these leveraged funds in Part 3, Chart 1, Column d.*

### A. Source of Leveraging Chart

[1] Source of Leveraging	[2] Amount of Leveraged Funds	[3] Type of Contribution	[4] Housing Subsidy Assistance or Other Support
Public Funding			
Ryan White-Housing Assistance	\$3,644,318	Housing & Supportive Services	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Ryan White-Other	\$5,008,786	Housing Util., SS – Medical Case Mgt & Ryan White Case Mgt.	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> X Other Support
Housing Choice Voucher Program			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Low Income Housing Tax Credit			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
HOME			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Continuum of Care			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Emergency Solutions Grant			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: AACO	\$141,549		<input type="checkbox"/> X Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: OHS	\$1,106,647		<input type="checkbox"/> X Housing Subsidy Assistance <input type="checkbox"/> X Other Support
Other Public: Philly Fight	\$108,081		<input type="checkbox"/> X Housing Subsidy Assistance <input type="checkbox"/> X Other Support
Other Public: Landlord Tenant Contract (DHCD)	\$348,000	Tenant Counseling Services	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> X Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Private Funding			
Grants			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
In-kind Resources	\$165,921		<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> X Other Support
Other Private:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Private:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Funding			
Grantee/Project Sponsor (Agency) Cash	\$16,607		<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support

Resident Rent Payments by Client to Private Landlord	\$2,707,657		
<b>TOTAL (Sum of all Rows)</b>	<b>\$13,247,566</b>		

## 2. Program Income and Resident Rent Payments

In Section 2, Chart A, report the total amount of program income and resident rent payments directly generated from the use of HOPWA funds, including repayments. Include resident rent payments collected or paid directly to the HOPWA program. Do NOT include payments made directly from a client household to a private landlord.

*Note: Please see report directions section for definition of program income. (Additional information on program income is available in the HOPWA Grantee Oversight Resource Guide).*

### A. Total Amount Program Income and Resident Rent Payment Collected During the Operating Year

<b>Program Income and Resident Rent Payments Collected</b>		<b>Total Amount of Program Income (for this operating year)</b>
1.	Program income (e.g. repayments)	\$853
2.	Resident Rent Payments made directly to HOPWA Program	\$72,943
3.	<b>Total Program Income and Resident Rent Payments (Sum of Rows 1 and 2)</b>	\$73,796

### B. Program Income and Resident Rent Payments Expended to Assist HOPWA Households

In Chart B, report on the total program income and resident rent payments (as reported above in Chart A) expended during the operating year. Use Row 1 to report Program Income and Resident Rent Payments expended on Housing Subsidy Assistance Programs (i.e., TBRA, STRMU, PHP, Master Leased Units, and Facility-Based Housing). Use Row 2 to report on the Program Income and Resident Rent Payment expended on Supportive Services and other non-direct Housing Costs.

<b>Program Income and Resident Rent Payment Expended on HOPWA programs</b>		<b>Total Amount of Program Income Expended (for this operating year)</b>
1.	Program Income and Resident Rent Payment Expended on Housing Subsidy Assistance costs	73,796
2.	Program Income and Resident Rent Payment Expended on Supportive Services and other non-direct housing costs	
3.	<b>Total Program Income Expended (Sum of Rows 1 and 2)</b>	73,796

**End of PART 2**

**PART 3: Accomplishment Data Planned Goal and Actual Outputs**

In Chart 1, enter performance information (goals and actual outputs) for all activities undertaken during the operating year supported with HOPWA funds. Performance is measured by the number of households and units of housing that were supported with HOPWA or other federal, state, local, or private funds for the purposes of providing housing assistance and support to persons living with HIV/AIDS and their families.

**1. HOPWA Performance Planned Goal and Actual Outputs**

HOPWA Performance Planned Goal and Actual		[1] Output: Households				[2] Output: Funding	
		HOPWA Assistance		Leveraged Households		HOPWA Funds	
		a.	b.	c.	d.	e.	f.
		Goal	Actual	Goal	Actual	HOPWA Budget	HOPWA Actual
<b>HOPWA Housing Subsidy Assistance</b>		<b>[1] Output: Households</b>				<b>[2] Output: Funding</b>	
1.	Tenant-Based Rental Assistance	684	640	67	52	\$6,556,206	\$5,819,993
2a.	<b>Permanent Housing Facilities:</b> Received Operating Subsidies/Leased units (Households Served)	39	36	0	0	295,000	\$293,030
2b.	<b>Transitional/Short-term Facilities:</b> Received Operating Subsidies/Leased units (Households Served) (Households Served)	0	0	0	0	0	0
3a.	<b>Permanent Housing Facilities:</b> Capital Development Projects placed in service during the operating year (Households Served)	0	0	0	0	0	0
3b.	<b>Transitional/Short-term Facilities:</b> Capital Development Projects placed in service during the operating year (Households Served)	0	0	0	0	0	0
4.	Short-Term Rent, Mortgage and Utility Assistance	262	269	920	719	\$535,700	\$176,366
5.	Permanent Housing Placement Services	120	120	0	0	\$99,056	\$81,691
6.	Adjustments for duplication (subtract)	0	120	120	0	0	0
7.	<b>Total HOPWA Housing Subsidy Assistance</b> (Columns a – d equal the sum of Rows 1-5 minus Row 6; Columns e and f equal the sum of Rows 1-5)	985	945	987	771	\$7,485,962	\$6,371,080
<b>Housing Development (Construction and Stewardship of facility-based housing)</b>		<b>[1] Output: Housing Units</b>				<b>[2] Output: Funding</b>	
8.	Facility-based units; Capital Development Projects not yet opened (Housing Units)	0	0	0	0	0	0
9.	Stewardship Units subject to 3- or 10- year use agreements	0	0				
10.	<b>Total Housing Developed</b> (Sum of Rows 8 & 9)	0	0				
<b>Supportive Services</b>		<b>[1] Output: Households</b>				<b>[2] Output: Funding</b>	
11a.	Supportive Services provided by project sponsors that also delivered HOPWA housing subsidy assistance	436	428			\$782,792	\$765,843
11b.	Supportive Services provided by project sponsors that only provided supportive services.	120	105			\$350,150	\$343,571
12.	Adjustment for duplication (subtract)	0	0				
13.	<b>Total Supportive Services</b> (Columns a – d equals the sum of Rows 11 a & b minus Row 12; Columns e and f equal the sum of Rows 11a & 11b)	556	533			\$1,132,942	\$1,109,414
<b>Housing Information Services</b>		<b>[1] Output: Households</b>				<b>[2] Output: Funding</b>	
14.	Housing Information Services	0	0				
15.	<b>Total Housing Information Services</b>	0	0				





Grant Administration and Other Activities							
16.	Resource Identification to establish, coordinate and develop housing assistance resources						
17.	Technical Assistance (if approved in grant agreement)						
18.	Grantee Administration (maximum 3% of total HOPWA grant)					\$213,000	\$185,215
19.	Project Sponsor Administration (maximum 7% of portion of HOPWA grant awarded)					\$475,080	\$410,197
20.	<b>Total Grant Administration and Other Activities (Sum of Rows 16 – 19)</b>					\$688,080	\$595,412
<b>Total Expended</b>						<b>[2] Outputs: HOPWA Funds Expended</b>	
						<b>Budget</b>	<b>Actual</b>
21.	<b>Total Expenditures for operating year (Sum of Rows 7, 10, 13, 15, and 20)</b>					\$9,306,984	\$8,075,906

## 2. Listing of Supportive Services

Report on the households served and use of HOPWA funds for all supportive services. Do NOT report on supportive services leveraged with non-HOPWA funds.

**Data check:** Total unduplicated households and expenditures reported in Row 17 equal totals reported in Part 3, Chart 1, Row 13.

Supportive Services		[1] Output: Number of <u>Households</u>	[2] Output: Amount of HOPWA Funds Expended
1.	Adult day care and personal assistance		
2.	Alcohol and drug abuse services		
3.	Case management	533	\$1,050,136
4.	Childcare and other child services		
5.	Education		
6.	Employment assistance and training		
7.	Health/medical/intensive care services, if approved Note: Client records must conform with 24 CFR §574.310		
8.	Legal services		
9.	Life skills management (outside of case management)	42	\$59,278
10.	Meals/nutritional services		
11.	Mental health services		
12.	Outreach		
13.	Transportation		
14.	Other Activity (if approved in grant agreement). <b>Specify:</b>		
15.	<b>Sub-Total Households receiving Supportive Services (Sum of Rows 1-14)</b>	575	
16.	<b>Adjustment for Duplication (subtract)</b>	42	
17.	<b>TOTAL Unduplicated Households receiving Supportive Services (Column [1] equals Row 15 minus Row 16; Column [2] equals sum of Rows 1-14)</b>	533	\$1,109,414

**3. Short-Term Rent, Mortgage and Utility Assistance (STRMU) Summary:** In Row a, enter the total number of households served and the amount of HOPWA funds expended on Short-Term Rent, Mortgage and Utility (STRMU) Assistance. In Row b, enter the total number of STRMU-assisted households that received assistance with mortgage costs only (no utility costs) and the amount expended assisting these households. In Row c, enter the total number of STRMU-assisted households that received assistance with both mortgage and utility costs and the amount expended assisting these households. In Row d, enter the total number of STRMU-assisted households that received assistance with rental costs only (no utility costs) and the amount expended assisting these households. In Row e, enter the total number of STRMU-assisted households that received assistance with both rental and utility costs and the amount expended assisting these households. In Row f, enter the total number of STRMU-assisted households that received assistance with utility costs only (not including rent or mortgage costs) and the amount expended assisting these households. In row g, report the amount of STRMU funds expended to support direct program costs such as program operation staff.

**Data Check:** The total households reported as served with STRMU in Row a, column [1] and the total amount of HOPWA funds reported as expended in Row a, column [2] equals the household and expenditure total reported for STRMU in Part 3, Chart 1, Row 4, Columns b and f, respectively.

**Data Check:** The total number of households reported in Column [1], Rows b, c, d, e, and f equal the total number of STRMU households reported in Column [1], Row a. The total amount reported as expended in Column [2], Rows b, c, d, e, f, and g, equal the total amount of STRMU expenditures reported in Column [2], Row a.

Housing Subsidy Assistance Categories (STRMU)		[1] Output: Number of <u>Households</u> Served	[2] Output: Total HOPWA Funds Expended on STRMU during Operating Year
a.	Total Short-term mortgage, rent and/or utility (STRMU) assistance	269	\$176,366
b.	Of the total STRMU reported on Row a, total who received assistance with mortgage costs ONLY.	57	\$22,453
c.	Of the total STRMU reported on Row a, total who received assistance with mortgage and utility costs.	7	7,262
d.	Of the total STRMU reported on Row a, total who received assistance with rental costs ONLY.	85	58,634
e.	Of the total STRMU reported on Row a, total who received assistance with rental and utility costs.	15	7,985
f.	Of the total STRMU reported on Row a, total who received assistance with utility costs ONLY.	105	\$80,032
g.	Direct program delivery costs (e.g., program operations staff time)		\$0

**End of PART 3**

## Part 4: Summary of Performance Outcomes

In Column [1], report the total number of eligible households that received HOPWA housing subsidy assistance, by type. In Column [2], enter the number of households that continued to access each type of housing subsidy assistance into next operating year. In Column [3], report the housing status of all households that exited the program.

**Data Check:** The sum of Columns [2] (Number of Households Continuing) and [3] (Exited Households) equals the total reported in Column [1].

**Note:** Refer to the housing stability codes that appear in Part 5: Worksheet - Determining Housing Stability Outcomes.

### Section 1. Housing Stability: Assessment of Client Outcomes on Maintaining Housing Stability (Permanent Housing and Related Facilities)

#### A. Permanent Housing Subsidy Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Tenant-Based Rental Assistance	640	584	1 Emergency Shelter/Streets	0	<i>Unstable Arrangements</i>
			2 Temporary Housing	2	<i>Temporarily Stable, with Reduced Risk of Homelessness</i>
			3 Private Housing	29	<i>Stable/Permanent Housing (PH)</i>
			4 Other HOPWA	0	
			5 Other Subsidy	3	
			6 Institution	1	<i>Unstable Arrangements</i>
			7 Jail/Prison	1	
			8 Disconnected/Unknown	3	<i>Life Event</i>
			9 Death	17	
Permanent Supportive Housing Facilities/ Units	36	33	1 Emergency Shelter/Streets	0	<i>Unstable Arrangements</i>
			2 Temporary Housing	0	<i>Temporarily Stable, with Reduced Risk of Homelessness</i>
			3 Private Housing	0	<i>Stable/Permanent Housing (PH)</i>
			4 Other HOPWA	0	
			5 Other Subsidy	0	
			6 Institution	0	<i>Unstable Arrangements</i>
			7 Jail/Prison	0	
			8 Disconnected/Unknown		<i>Life Event</i>
			9 Death	3	

#### C. Transitional Housing Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Transitional/ Short-Term Housing Facilities/ Units			1 Emergency Shelter/Streets		<i>Unstable Arrangements</i>
			2 Temporary Housing		<i>Temporarily Stable with Reduced Risk of Homelessness</i>
			3 Private Housing		<i>Stable/Permanent Housing (PH)</i>
			4 Other HOPWA		
			5 Other Subsidy		
			6 Institution		
			7 Jail/Prison		

			8 Disconnected/unknown		<i>Unstable Arrangements</i>
			9 Death		<i>Life Event</i>

**Section 2. Prevention of Homelessness: Assessment of Client Outcomes on Reduced Risks of Homelessness (Short-Term Housing Subsidy Assistance)**

Report the total number of households that received STRMU assistance in Column [1].

In Column [2], identify the outcomes of the households reported in Column [1] either at the time that they were known to have left the STRMU program or through the project sponsor’s best assessment for stability at the end of the operating year.

Information in Column [3] provides a description of housing outcomes; therefore, data is not required.

At the bottom of the chart:

- In Row 1a, report those households that received STRMU assistance during the operating year of this report, and the prior operating year.
- In Row 1b, report those households that received STRMU assistance during the operating year of this report, and the two prior operating years.

**Data Check:** *The total households reported as served with STRMU in Column [1] equals the total reported in Part 3, Chart 1, Row 4, Column b.*

**Data Check:** *The sum of Column [2] should equal the number of households reported in Column [1].*

**Assessment of Households that Received STRMU Assistance**

[1] Output: Total number of households	[2] Assessment of Housing Status		[3] HOPWA Client Outcomes
269	<b>Maintain Private Housing without subsidy</b> <i>(e.g. Assistance provided/completed, and client is stable, not likely to seek additional support)</i>	247	<i>Stable/Permanent Housing (PH)</i>
	<b>Other Private Housing without subsidy</b> <i>(e.g. client switched housing units and is now stable, not likely to seek additional support)</i>	0	
	Other HOPWA Housing Subsidy Assistance	0	
	Other Housing Subsidy (PH)	0	
	<b>Institution</b> <i>(e.g. residential and long-term care)</i>	0	
	Likely that additional STRMU is needed to maintain current housing arrangements	22	<i>Temporarily Stable, with Reduced Risk of Homelessness</i>
	<b>Transitional Facilities/Short-term</b> <i>(e.g. temporary or transitional arrangement)</i>	0	
	<b>Temporary/Non-Permanent Housing arrangement</b> <i>(e.g. gave up lease, and moved in with family or friends but expects to live there less than 90 days)</i>	0	
	Emergency Shelter/street	0	<i>Unstable Arrangements</i>
	Jail/Prison	0	
	Disconnected	0	
	Death		<i>Life Event</i>
	1a. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the prior operating year (e.g. households that received STRMU assistance in two consecutive operating years).		

1b. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the two prior operating years (e.g. households that received STRMU assistance in three consecutive operating years).

0

### Section 3. HOPWA Outcomes on Access to Care and Support

#### 1a. Total Number of Households

Line [1]: For project sponsors that provided HOPWA housing subsidy assistance during the operating year identify in the appropriate row the number of households that received HOPWA housing subsidy assistance (TBRA, STRMU, Facility-Based, PHP and Master Leasing) and HOPWA funded case management services. Use Row c to adjust for duplication among the service categories and Row d to provide an unduplicated household total.

Line [2]: For project sponsors that did NOT provide HOPWA housing subsidy assistance identify in the appropriate row the number of households that received HOPWA funded case management services.

*Note: These numbers will help you to determine which clients to report Access to Care and Support Outcomes for and will be used by HUD as a basis for analyzing the percentage of households who demonstrated or maintained connections to care and support as identified in Chart 1b below.*

<b>Total Number of Households</b>	
<b>1. For Project Sponsors that provided HOPWA Housing Subsidy Assistance:</b> Identify the total number of households that received the following HOPWA-funded services:	
a. Housing Subsidy Assistance (duplicated)-TBRA, STRMU, PHP, Facility-Based Housing, and Master Leasing	1,065
b. Case Management	428
c. Adjustment for duplication (subtraction)	548
<b>d. Total Households Served by Project Sponsors with Housing Subsidy Assistance (Sum of Rows a and b minus Row c)</b>	<b>945</b>
<b>2. For Project Sponsors did NOT provide HOPWA Housing Subsidy Assistance:</b> Identify the total number of households that received the following HOPWA-funded service:	
a. HOPWA Case Management	105
<b>b. Total Households Served by Project Sponsors without Housing Subsidy Assistance</b>	<b>105</b>

#### 1b. Status of Households Accessing Care and Support

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report the number of households that demonstrated access or maintained connections to care and support within the operating year.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report the number of households that demonstrated improved access or maintained connections to care and support within the operating year.

*Note: For information on types and sources of income and medical insurance/assistance, refer to Charts below.*

<b>Categories of Services Accessed</b>	<b>[1] For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:</b>	<b>[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:</b>	<b>Outcome Indicator</b>
1. Has a housing plan for maintaining or establishing stable on-going housing	635	100	<i>Support for Stable Housing</i>
2. Had contact with case manager/benefits counselor consistent with the schedule specified in client's individual service plan (may include leveraged services such as Ryan White Medical Case Management)	632	105	<i>Access to Support</i>
3. Had contact with a primary health care provider consistent with the schedule specified in client's individual service plan	616	105	<i>Access to Health Care</i>
4. Accessed and maintained medical insurance/assistance	616	100	<i>Access to Health Care</i>
5. Successfully accessed or maintained qualification for sources of income	640	73	<i>Sources of Income</i>

#### Chart 1b, Line 4: Sources of Medical Insurance and Assistance include, but are not limited to the following (Reference only)

- |  |                                       |  |
|--|---------------------------------------|--|
| • MEDICAID Health Insurance Program, or use local program name | • Veterans Affairs Medical Services   | • Ryan White-funded Medical or Dental Assistance |
|  | • AIDS Drug Assistance Program (ADAP) |  |

- |  |  |
|--|--|
| <ul style="list-style-type: none"> <li>• MEDICARE Health Insurance Program, or use local program name</li> </ul> | <ul style="list-style-type: none"> <li>• State Children’s Health Insurance Program (SCHIP), or use local program name</li> </ul> |
|--|--|

**Chart 1b, Row 5: Sources of Income include, but are not limited to the following (Reference only)**

- |   |  |  |
|---|--|--|
| <ul style="list-style-type: none"> <li>• Earned Income</li> <li>• Veteran’s Pension</li> <li>• Unemployment Insurance</li> <li>• Pension from Former Job</li> <li>• Supplemental Security Income (SSI)</li> </ul> | <ul style="list-style-type: none"> <li>• Child Support</li> <li>• Social Security Disability Income (SSDI)</li> <li>• Alimony or other Spousal Support</li> <li>• Veteran’s Disability Payment</li> <li>• Retirement Income from Social Security</li> <li>• Worker’s Compensation</li> </ul> | <ul style="list-style-type: none"> <li>• General Assistance (GA), or use local program name</li> <li>• Private Disability Insurance</li> <li>• Temporary Assistance for Needy Families (TANF)</li> <li>• Other Income Sources</li> </ul> |
|---|--|--|

**1c. Households that Obtained Employment**

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or related case management/counseling services.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or case management/counseling services.

*Note: This includes jobs created by this project sponsor or obtained outside this agency.*

*Note: Do not include jobs that resulted from leveraged job training, employment assistance, education or case management/counseling services.*

Categories of Services Accessed	[1] For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:
Total number of households that obtained an income-producing job	52	3

**End of PART 4**

**PART 5: Worksheet - Determining Housing Stability Outcomes (optional)**

1. This chart is designed to assess program results based on the information reported in Part 4 and to help Grantees determine overall program performance. Completion of this worksheet is optional.

<b>Permanent Housing Subsidy Assistance</b>	<b>Stable Housing</b> (# of households remaining in program plus 3+4+5+6)	<b>Temporary Housing</b> (2)	<b>Unstable Arrangements</b> (1+7+8)	<b>Life Event</b> (9)
Tenant-Based Rental Assistance (TBRA)				
Permanent Facility-based Housing Assistance/Units				
Transitional/Short-Term Facility-based Housing Assistance/Units				
<b>Total Permanent HOPWA Housing Subsidy Assistance</b>				
<b>Reduced Risk of Homelessness: Short-Term Assistance</b>	<b>Stable/Permanent Housing</b>	<b>Temporarily Stable, with Reduced Risk of Homelessness</b>	<b>Unstable Arrangements</b>	<b>Life Events</b>
Short-Term Rent, Mortgage, and Utility Assistance (STRMU)				
<b>Total HOPWA Housing Subsidy Assistance</b>				

**Background on HOPWA Housing Stability Codes**

**Stable Permanent Housing/Ongoing Participation**

- 3 = Private Housing in the private rental or home ownership market (without known subsidy, including permanent placement with families or other self-sufficient arrangements) with reasonable expectation that additional support is not needed.
- 4 = Other HOPWA-funded housing subsidy assistance (not STRMU), e.g. TBRA or Facility-Based Assistance.
- 5 = Other subsidized house or apartment (non-HOPWA sources, e.g., Section 8, HOME, public housing).
- 6 = Institutional setting with greater support and continued residence expected (e.g., residential or long-term care facility).

**Temporary Housing**

2 = Temporary housing - moved in with family/friends or other short-term arrangement, such as Ryan White subsidy, transitional housing for homeless, or temporary placement in institution (e.g., hospital, psychiatric hospital or other psychiatric facility, substance abuse treatment facility or detox center).

**Unstable Arrangements**

- 1 = Emergency shelter or no housing destination such as places not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station, or anywhere outside).
- 7 = Jail /prison.
- 8 = Disconnected or disappeared from project support, unknown destination or no assessments of housing needs were undertaken.

**Life Event**

9 = Death, i.e., remained in housing until death. This characteristic is not factored into the housing stability equation.

**Tenant-based Rental Assistance:** Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as reported under: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item: 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.



**Permanent Facility-Based Housing Assistance:** Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

**Transitional/Short-Term Facility-Based Housing Assistance:** Stable Housing is the sum of the number of households that (i) continue in the residences (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Other Temporary Housing is the number of households that accessed assistance and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

**Tenure Assessment.** A baseline of households in transitional/short-term facilities for assessment purposes, indicate the number of households whose tenure exceeded 24 months.

**STRMU Assistance:** Stable Housing is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period and there is reasonable expectation that additional support is not needed in order to maintain permanent housing living situation (as this is a time-limited form of housing support) as reported under housing status: Maintain Private Housing with subsidy; Other Private with Subsidy; Other HOPWA support; Other Housing Subsidy; and Institution. Temporarily Stable, with Reduced Risk of Homelessness is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period or left their current housing arrangement for a transitional facility or other temporary/non-permanent housing arrangement and there is reasonable expectation additional support will be needed to maintain housing arrangements in the next year, as reported under housing status: Likely to maintain current housing arrangements, with additional STRMU assistance; Transitional Facilities/Short-term; and Temporary/Non-Permanent Housing arrangements. Unstable Situation is the sum of number of households reported under housing status: Emergency Shelter; Jail/Prison; and Disconnected.

**End of PART 5**

**PART 6: Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)**

The Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units is to be used in place of Part 7B of the CAPER if the facility was originally acquired, rehabilitated or constructed/developed in part with HOPWA funds but no HOPWA funds were expended during the operating year. Scattered site units may be grouped together on one page.

Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten (10) years. If non-substantial rehabilitation funds were used, they are required to operate for at least three (3) years. Stewardship begins once the facility is put into operation.

*Note: See definition of Stewardship Units.*

**1. General information**

HUD Grant Number(s)	<b>Operating Year for this report</b> From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr  <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3 <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6;  <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name	Date Facility Began Operations (mm/dd/yy)

**2. Number of Units and Non-HOPWA Expenditures**

<b>Facility Name:</b>	<b>Number of Stewardship Units Developed with HOPWA funds</b>	<b>Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year</b>
Total Stewardship Units (Subject to 3- or 10- year use periods)		

**3. Details of Project Site**

Project Sites: Name of HOPWA-funded project	
Site Information: Project Zip Code(s)	
Site Information: Congressional District(s)	
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list  <input type="checkbox"/> Not confidential; information can be made available to the public
<b>If the site is not confidential:</b> Please provide the contact information, phone, email address/location, if business address is different from facility address	

**End of PART 6**

## Part 7: Summary Overview of Grant Activities

### A. Information on Individuals, Beneficiaries, and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, Facility-Based Units, Permanent Housing Placement and Master Leased Units ONLY)

*Note: Reporting for this section should include ONLY those individuals, beneficiaries, or households that received and/or resided in a household that received HOPWA Housing Subsidy Assistance as reported in Part 3, Chart 1, Row 7, Column b. (e.g., do not include households that received HOPWA supportive services ONLY).*

#### Section 1. HOPWA-Eligible Individuals Who Received HOPWA Housing Subsidy Assistance

##### a. Total HOPWA Eligible Individuals Living with HIV/AIDS

In Chart a., provide the total number of eligible (and unduplicated) low-income individuals living with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance during the operating year. This total should include only the individual who qualified the household for HOPWA assistance, NOT all HIV positive individuals in the household.

Individuals Served with Housing Subsidy Assistance	Total
Number of individuals with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance.	945

##### Chart b. Prior Living Situation

In Chart b, report the prior living situations for all Eligible Individuals reported in Chart a. In Row 1, report the total number of individuals who continued to receive HOPWA housing subsidy assistance from the prior operating year into this operating year. In Rows 2 through 17, indicate the prior living arrangements for all new HOPWA housing subsidy assistance recipients during the operating year.

**Data Check:** The total number of eligible individuals served in Row 18 equals the total number of individuals served through housing subsidy assistance reported in Chart a above.

Category		Total HOPWA Eligible Individuals Receiving Housing Subsidy Assistance
1.	<u>Continuing</u> to receive HOPWA support from the prior operating year	739
<b>New Individuals who received HOPWA Housing Subsidy Assistance support during Operating Year</b>		
2.	Place not meant for human habitation (such as a vehicle, abandoned building, bus/train/subway station/airport, or outside)	2
3.	Emergency shelter (including hotel, motel, or campground paid for with emergency shelter voucher)	8
4.	Transitional housing for homeless persons	9
5.	<b>Total number of new Eligible Individuals who received HOPWA Housing Subsidy Assistance with a Prior Living Situation that meets HUD definition of homelessness (Sum of Rows 2 – 4)</b>	19
6.	Permanent housing for formerly homeless persons (such as Shelter Plus Care, SHP, or SRO Mod Rehab)	0
7.	Psychiatric hospital or other psychiatric facility	4
8.	Substance abuse treatment facility or detox center	13
9.	Hospital (non-psychiatric facility)	3
10.	Foster care home or foster care group home	0
11.	Jail, prison or juvenile detention facility	7
12.	Rented room, apartment, or house	129
13.	House you own	8
14.	Staying or living in someone else's (family and friends) room, apartment, or house	11
15.	Hotel or motel paid for without emergency shelter voucher	0
16.	Other	5
17.	Don't Know or Refused	7
18.	<b>TOTAL Number of HOPWA Eligible Individuals (sum of Rows 1 and 5-17)</b>	945

**c. Homeless Individual Summary**

In Chart c, indicate the number of eligible individuals reported in Chart b, Row 5 as homeless who also are homeless Veterans and/or meet the definition for Chronically Homeless (See Definition section of CAPER). The totals in Chart c do not need to equal the total in **Chart b, Row 5. – Page 17**

Category	Number of Homeless Veteran(s)	Number of Chronically Homeless
HOPWA eligible individuals served with HOPWA Housing Subsidy Assistance	9	19

**Section 2. Beneficiaries**

In Chart a, report the total number of HOPWA eligible individuals living with HIV/AIDS who received HOPWA housing subsidy assistance (as reported in Part 7A, Section 1, Chart a), and all associated members of their household who benefitted from receiving HOPWA housing subsidy assistance (resided with HOPWA eligible individuals).

*Note: See definition of HOPWA Eligible Individual*

*Note: See definition of Transgender.*

*Note: See definition of Beneficiaries.*

**Data Check:** The sum of each of the charts, b & c on the following two pages equals the total number of beneficiaries served with HOPWA housing subsidy assistance as determined in Chart a, Row 4 below.

**a. Total Number of Beneficiaries Served with HOPWA Housing Subsidy Assistance**

Individuals and Families Served with HOPWA Housing Subsidy Assistance	Total Number
1. Number of individuals with HIV/AIDS who qualified the household to receive HOPWA housing subsidy assistance (equals the number of HOPWA Eligible Individuals reported in Part 7A, Section 1, Chart a)	945
2. Number of ALL other persons <b>diagnosed</b> as HIV positive who reside with the HOPWA eligible individuals identified in Row 1 and who benefitted from the HOPWA housing subsidy assistance	25
3. Number of ALL other persons <b>NOT diagnosed</b> as HIV positive who reside with the HOPWA eligible individual identified in Row 1 and who benefitted from the HOPWA housing subsidy	306
<b>4. TOTAL number of ALL <u>beneficiaries</u> served with Housing Subsidy Assistance (Sum of Rows 1, 2, &amp; 3)</b>	1,276

**b. Age and Gender**

In Chart b, indicate the Age and Gender of all beneficiaries as reported in Chart a directly above. Report the Age and Gender of all HOPWA Eligible Individuals (those reported in Chart a, Row 1) using Rows 1-5 below and the Age and Gender of all other beneficiaries (those reported in Chart a, Rows 2 and 3) using Rows 6-10 below. The number of individuals reported in Row 11, Column E. equals the total number of beneficiaries reported in Part 7, Section 2, Chart a, Row 4.

<b>HOPWA Eligible Individuals (Chart a, Row 1)</b>						
		<b>A.</b>	<b>B.</b>	<b>C.</b>	<b>D.</b>	<b>E.</b>
		<b>Male</b>	<b>Female</b>	<b>Transgender M to F</b>	<b>Transgender F to M</b>	<b>TOTAL (Sum of Columns A-D)</b>
1.	Under 18	5	0	0	0	5
2.	18 to 30 years	33	94	2	1	130
3.	31 to 50 years	130	184	11	0	325
4.	51 years and Older	281	191	13	0	485
5.	<b>Subtotal (Sum of Rows 1-4)</b>	449	469	26	1	945
<b>All Other Beneficiaries (Chart a, Rows 2 and 3)</b>						
		<b>A.</b>	<b>B.</b>	<b>C.</b>	<b>D.</b>	<b>E.</b>
		<b>Male</b>	<b>Female</b>	<b>Transgender M to F</b>	<b>Transgender F to M</b>	<b>TOTAL (Sum of Columns A-D)</b>
6.	Under 18	84	33	0	0	117
7.	18 to 30 years	35	39	1	0	75
8.	31 to 50 years	88	12	0	0	100
9.	51 years and Older	22	16	1	0	39
10.	<b>Subtotal (Sum of Rows 6-9)</b>	229	100	2	0	331
<b>Total Beneficiaries (Chart a, Row 4)</b>						
11.	<b>TOTAL (Sum of Rows 5 &amp; 10)</b>	678	569	28	1	1,276

**c. Race and Ethnicity\***

In Chart c, indicate the Race and Ethnicity of all beneficiaries receiving HOPWA Housing Subsidy Assistance as reported in Section 2, Chart a, Row 4. Report the race of all HOPWA eligible individuals in Column [A]. Report the ethnicity of all HOPWA eligible individuals in column [B]. Report the race of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [C]. Report the ethnicity of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [D]. The summed total of columns [A] and [C] equals the total number of beneficiaries reported above in Section 2, Chart a, Row 4.

Category		HOPWA Eligible Individuals		All Other Beneficiaries	
		[A] Race [all individuals reported in Section 2, Chart a, Row 1]	[B] Ethnicity [Also identified as Hispanic or Latino]	[C] Race [total of individuals reported in Section 2, Chart a, Rows 2 & 3]	[D] Ethnicity [Also identified as Hispanic or Latino]
1.	American Indian/Alaskan Native	7	6	15	15
2.	Asian	1	0	0	0
3.	Black/African American	633	23	208	1
4.	Native Hawaiian/Other Pacific Islander	1	1	2	2
5.	White	214	21	34	12
6.	American Indian/Alaskan Native & White	1	0	0	0
7.	Asian & White	0	0	0	0
8.	Black/African American & White	9	0	5	0
9.	American Indian/Alaskan Native & Black/African American	0	0	2	0
10.	Other Multi-Racial	79	64	65	25
11.	Column Totals (Sum of Rows 1-10)	945	115	331	55
<i>Data Check: Sum of Row 11 Column A and Row 11 Column C equals the total number HOPWA Beneficiaries reported in Part 3A, Section 2, Chart a, Row 4.</i>					

\*Reference (data requested consistent with Form HUD-27061 Race and Ethnic Data Reporting Form)

**Section 3.**

**Household Area Median Income**

Report the income(s) for all households served with HOPWA housing subsidy assistance.

**Data Check:** The total number of households served with HOPWA housing subsidy assistance should equal Part 3C, Row 7, Column b and Part 7A, Section 1, Chart a. (Total HOPWA Eligible Individuals Served with HOPWA Housing Subsidy Assistance).

**Note:** Refer to <https://www.huduser.gov/portal/datasets/il.html> for information on area median income in your community.

Percentage of Area Median Income		Households Served with HOPWA Housing Subsidy Assistance
1.	0-30% of area median income (extremely low)	775
2.	31-50% of area median income (very low)	155
3.	51-80% of area median income (low)	15
4.	<b>Total (Sum of Rows 1-3)</b>	<b>945</b>

**Part 7: Summary Overview of Grant Activities**  
**B. Facility-Based Housing Assistance**

Complete one Part 7B for each facility developed or supported through HOPWA funds.

**Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds.** If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

**1. Project Sponsor Agency Name (Required)**

GAUDENZIA, INC. and ACTION WELLNESS
-------------------------------------

**2. Capital Development**

**2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)**

*Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."*

Type of Development this operating year		HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
<input type="checkbox"/> New construction	\$	\$	<b>Type of Facility [Check <u>only one</u> box.]</b> <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility	
<input type="checkbox"/> Rehabilitation	\$	\$		
<input type="checkbox"/> Acquisition	\$	\$		
<input type="checkbox"/> Operating	\$	\$		
a.	Purchase/lease of property:		Date (mm/dd/yy):	
b.	Rehabilitation/Construction Dates:		Date started:	Date Completed:
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied	
d.	Date supportive services began:		Date started: <input type="checkbox"/> Not yet providing services	
e.	Number of units in the facility:		HOPWA-funded units =	Total Units =
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>	
g.	What is the address of the facility (if different from business address)?			

h.	Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public
----	--	--

**2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)**

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible – Mobility Units - Sensory Units
Rental units constructed (new) and/or acquired with or without rehab				
Rental units rehabbed				
Homeownership units constructed (if approved)				

**3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor**

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

*Note: The number units may not equal the total number of households served.*

**Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.**

**3a. Check one only**

- Permanent Supportive Housing Facility/Units
- Short-term Shelter or Transitional Supportive Housing Facility/Units

**3b. Type of Facility**

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

**Name of Project Sponsor/Agency Operating the Facility/Leased Units:**

Type of housing facility operated by the project sponsor		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling	0					
b.	Community residence	0	0	0	0	0	0
c.	Project-based rental assistance units or leased units	0	33	3	0	0	0
d.	Other housing facility <u>Specify:</u>	0	0	0	0	0	0

**4. Households and Housing Expenditures**

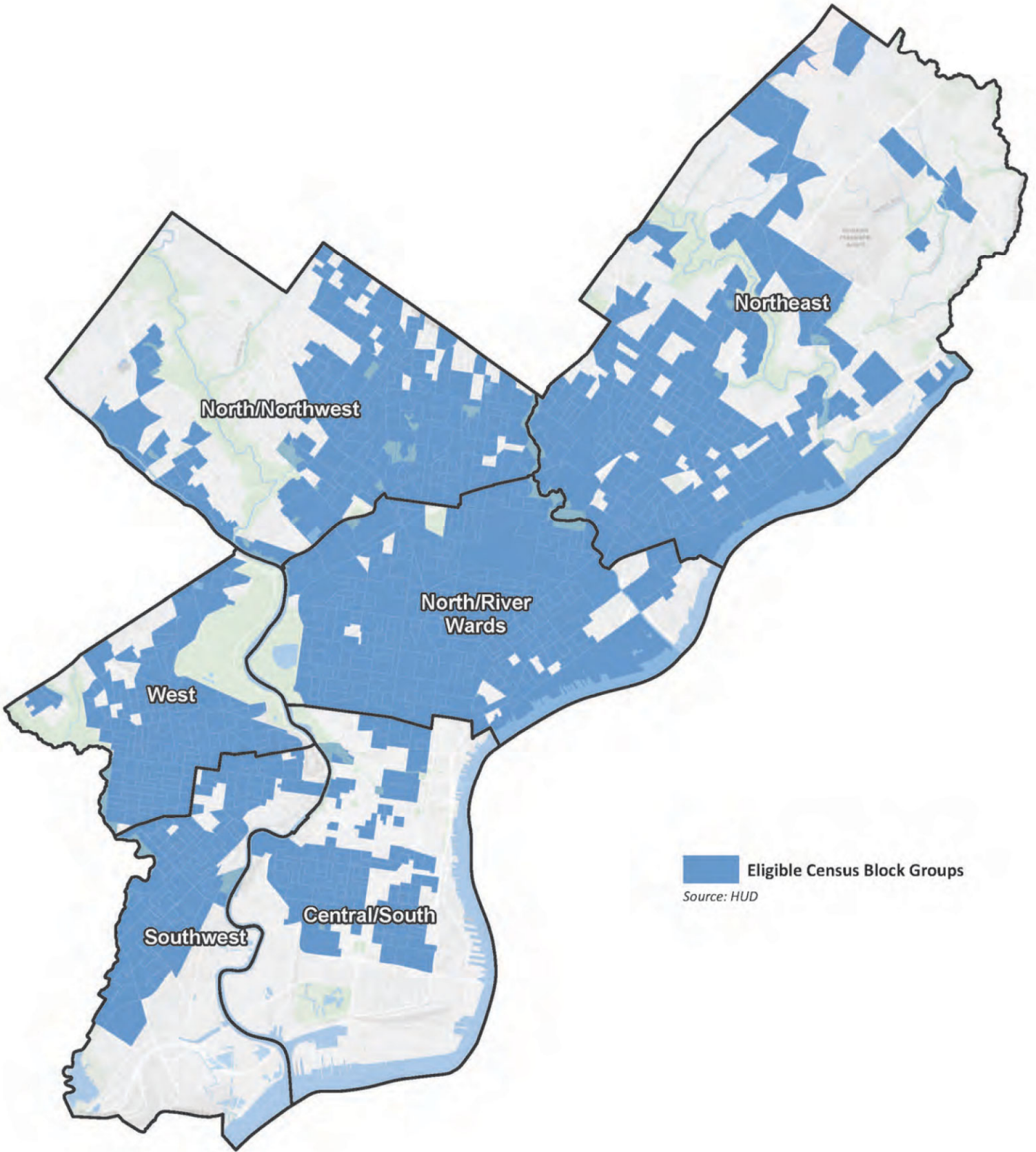
Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project-based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs	36	293,030

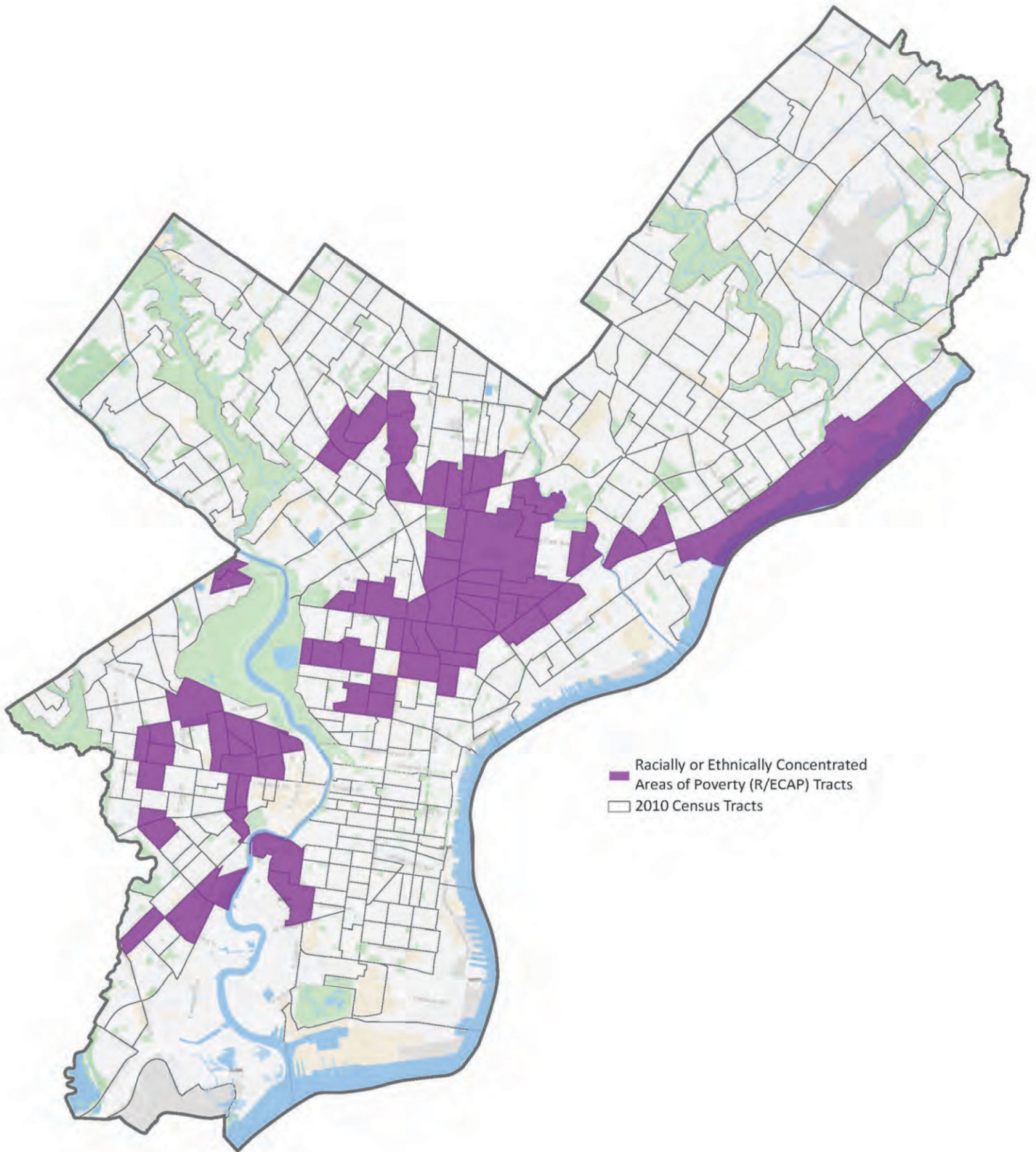


b.	Operating Costs	0	0
c.	Project-Based Rental Assistance (PBRA) or other leased units	0	0
d.	Other Activity (if approved in grant agreement) <b>Specify:</b>	0	0
e.	<b>Adjustment to eliminate duplication (subtract)</b>	0	
f.	<b>TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)</b>	36	293,030.00

# Eligible Census Block Groups

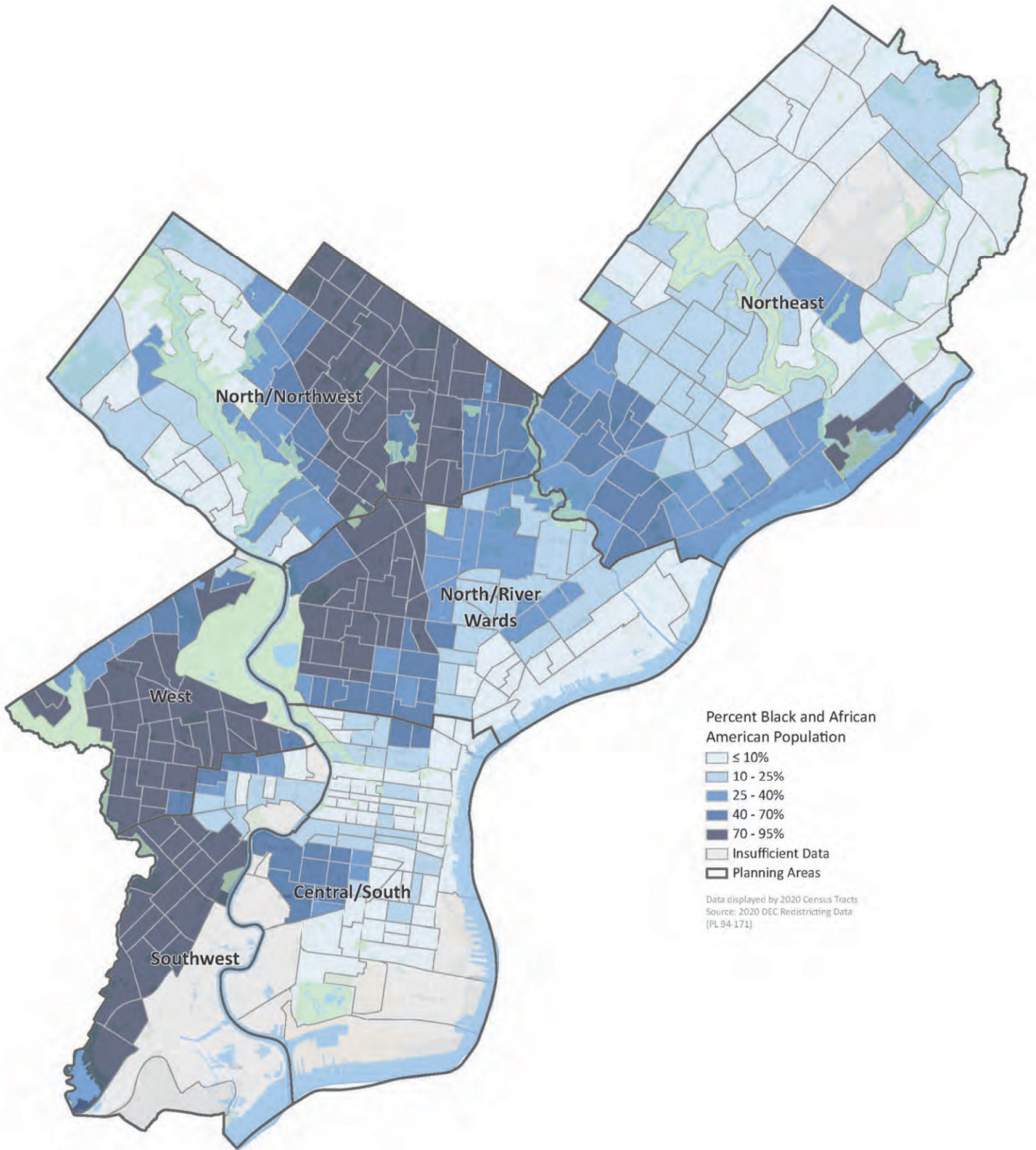


# Racially/Ethnically Concentrated Areas of Poverty (R/ECAPs)

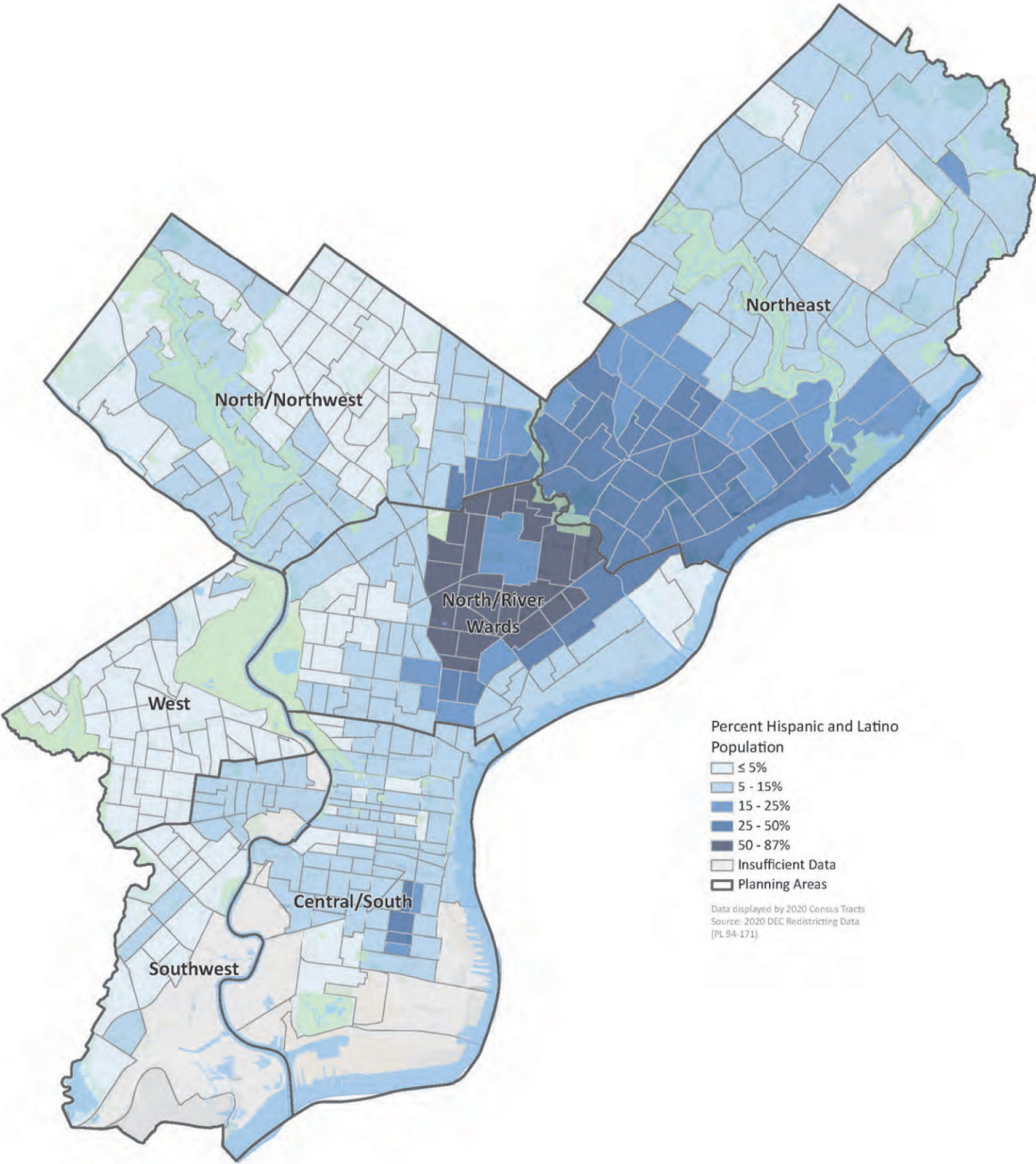




# Estimated Percent Black and African American Population



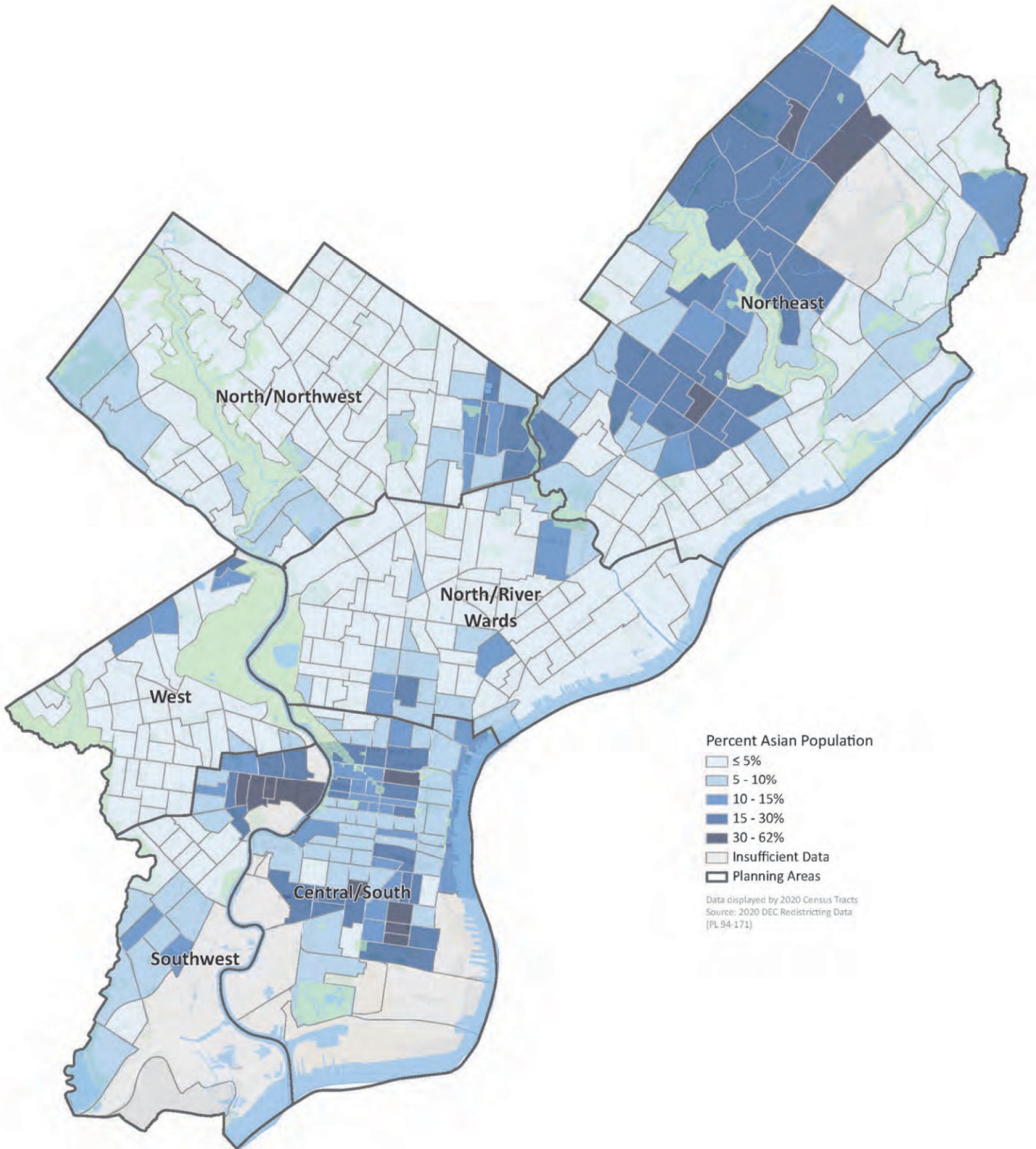
# Estimated Percent Hispanic and Latino Population



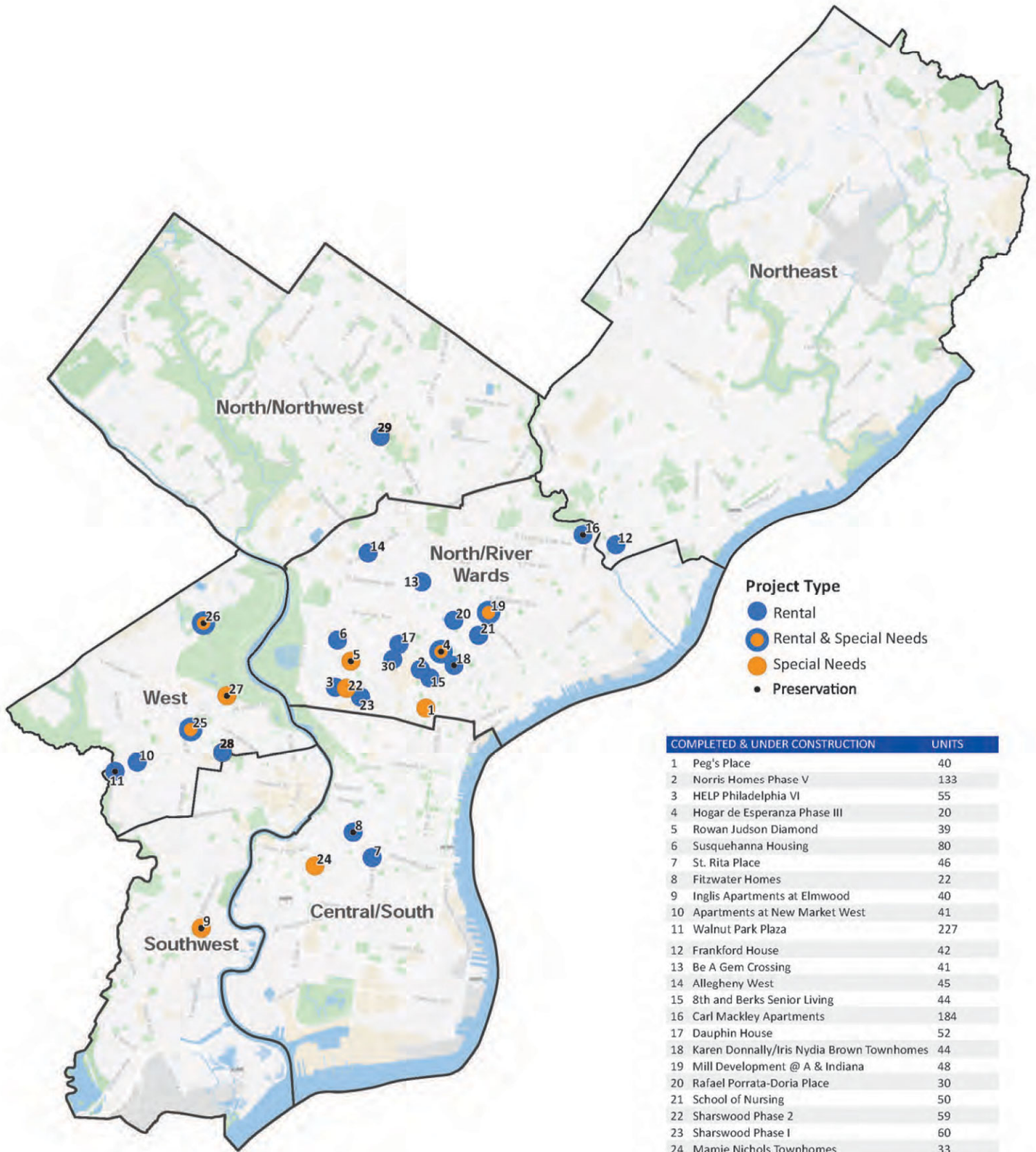
Percentage calculations are suppressed in cases where the population was less than 50 people.



# Estimated Percent Asian Population



# FY 2022 Housing Production and Preservation





# CDC Business Tax Credit Recipients

North/Northwest	
1	Chestnut Hill CDC
2	East Falls Development Corporation
3	Germantown United CDC
4	Manayunk Development Corp
5	Mt. Airy USA
6	Roxborough Development Corp

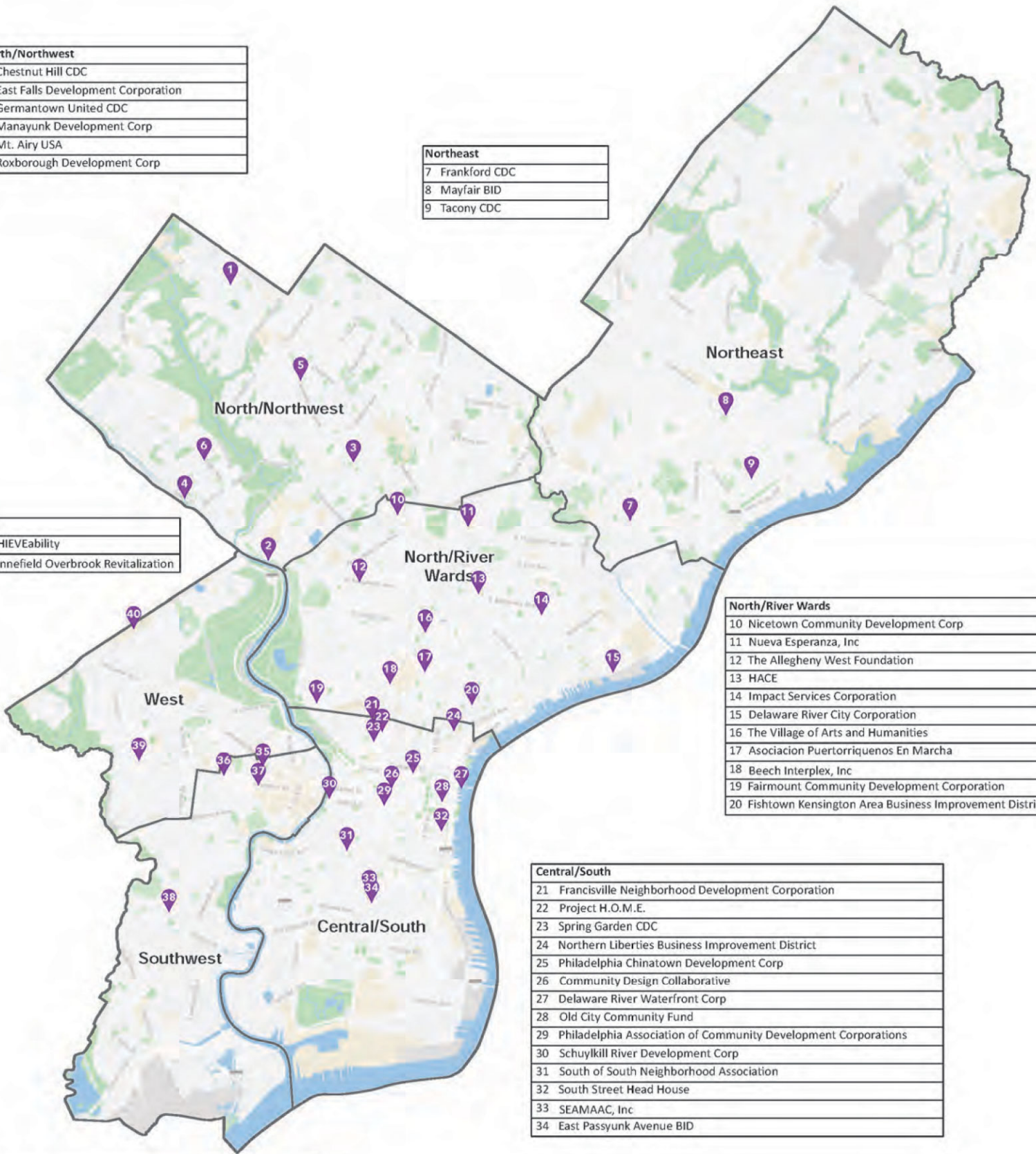
Northeast	
7	Frankford CDC
8	Mayfair BID
9	Tacony CDC

West	
39	ACHIEVEability
40	Wynnefield Overbrook Revitalization

North/River Wards	
10	Nicetown Community Development Corp
11	Nueva Esperanza, Inc
12	The Allegheny West Foundation
13	HACE
14	Impact Services Corporation
15	Delaware River City Corporation
16	The Village of Arts and Humanities
17	Asociacion Puertorriquenos En Marcha
18	Beech Interplex, Inc
19	Fairmount Community Development Corporation
20	Fishtown Kensington Area Business Improvement District

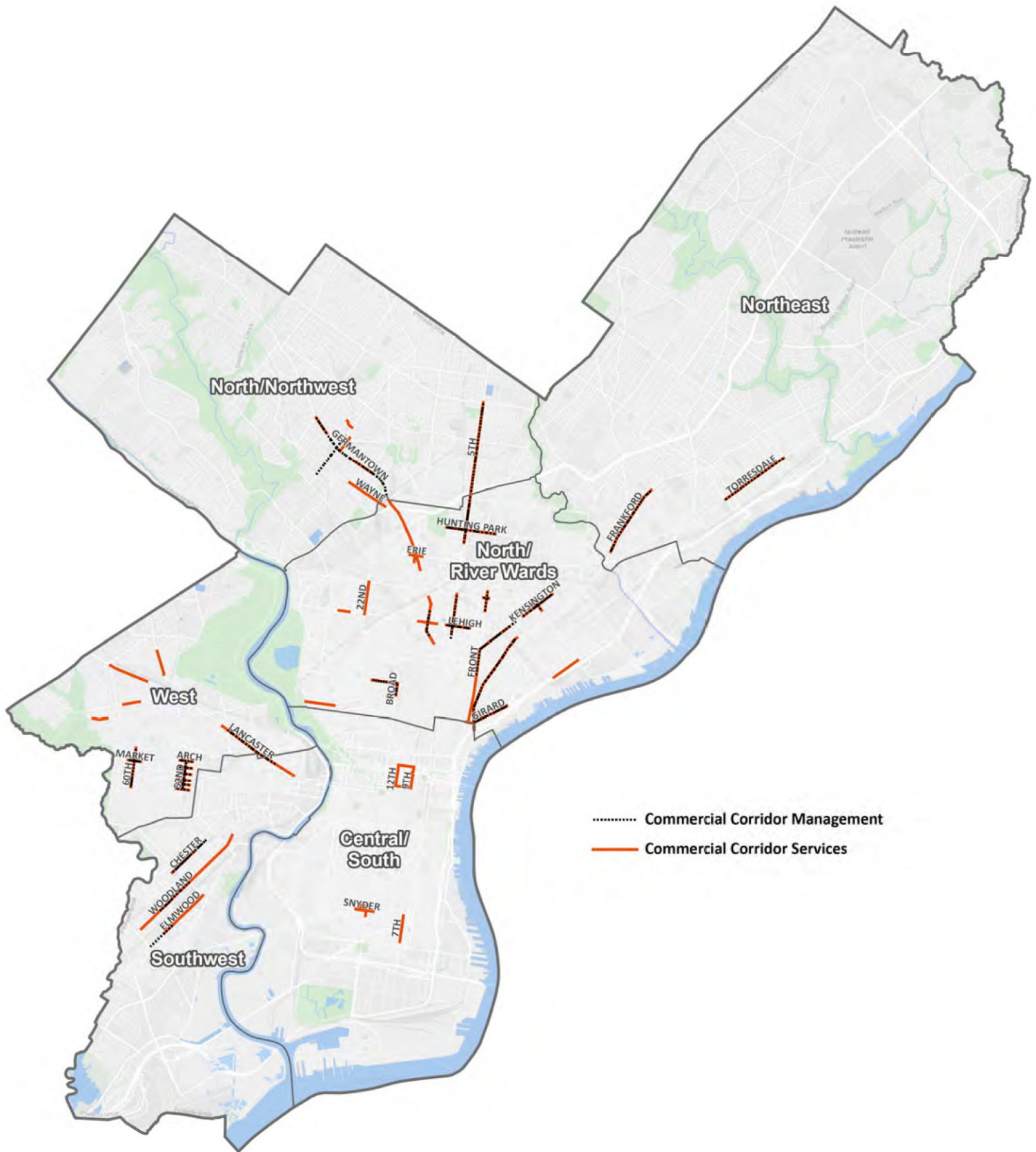
Central/South	
21	Francisville Neighborhood Development Corporation
22	Project H.O.M.E.
23	Spring Garden CDC
24	Northern Liberties Business Improvement District
25	Philadelphia Chinatown Development Corp
26	Community Design Collaborative
27	Delaware River Waterfront Corp
28	Old City Community Fund
29	Philadelphia Association of Community Development Corporations
30	Schuylkill River Development Corp
31	South of South Neighborhood Association
32	South Street Head House
33	SEAMAAC, Inc
34	East Passyunk Avenue BID

Southwest	
35	People's Emergency Center
36	The Enterprise Center
37	University City District
38	Southwest Community Development Corporation



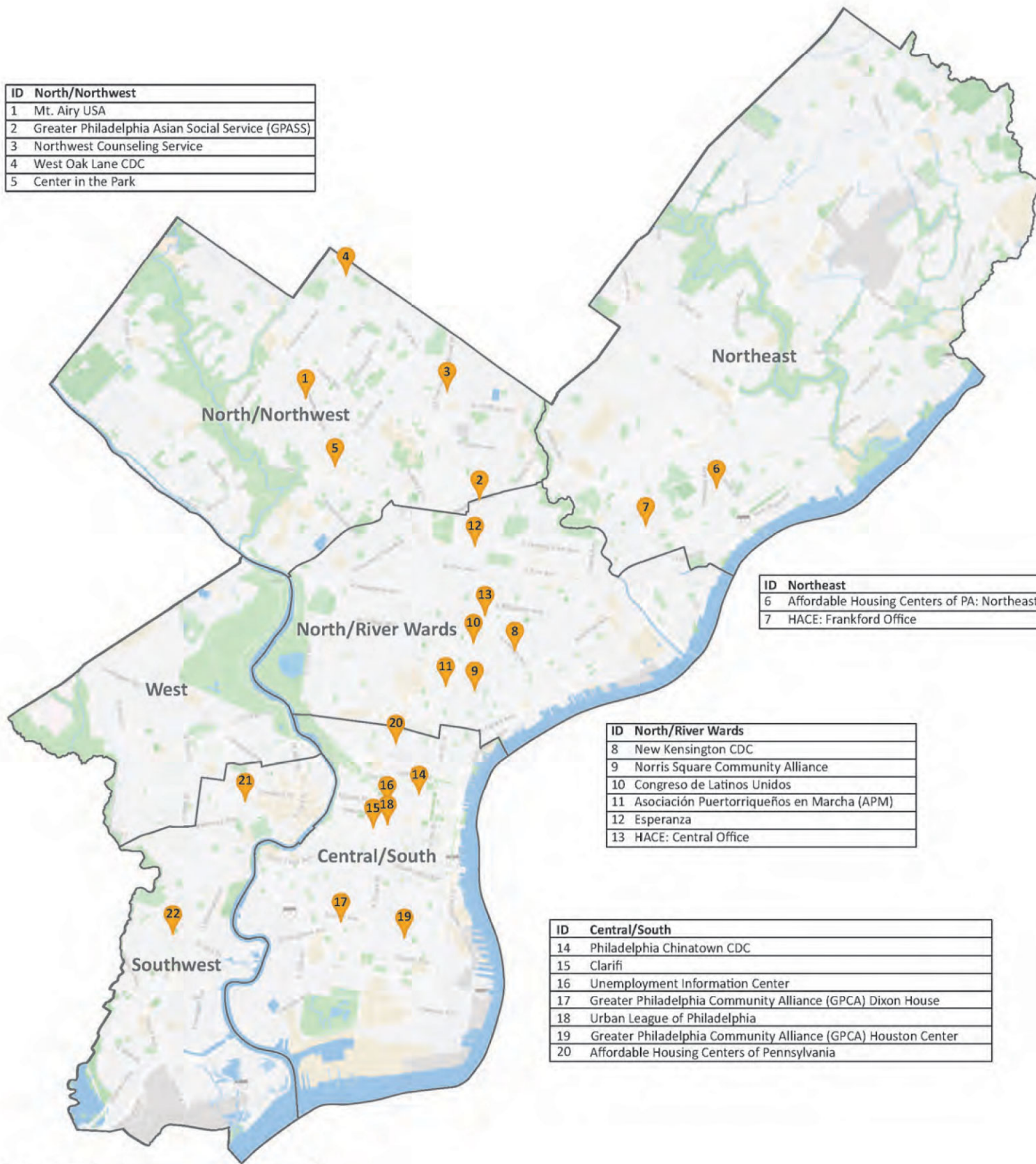


# Targeted Corridor Management and Public Services



# Housing Counseling Agencies

ID	North/Northwest
1	Mt. Airy USA
2	Greater Philadelphia Asian Social Service (GPASS)
3	Northwest Counseling Service
4	West Oak Lane CDC
5	Center in the Park



ID	Northeast
6	Affordable Housing Centers of PA: Northeast
7	HACE: Frankford Office

ID	North/River Wards
8	New Kensington CDC
9	Norris Square Community Alliance
10	Congreso de Latinos Unidos
11	Asociación Puertorriqueños en Marcha (APM)
12	Esperanza
13	HACE: Central Office

ID	Central/South
14	Philadelphia Chinatown CDC
15	Clarifi
16	Unemployment Information Center
17	Greater Philadelphia Community Alliance (GPCA) Dixon House
18	Urban League of Philadelphia
19	Greater Philadelphia Community Alliance (GPCA) Houston Center
20	Affordable Housing Centers of Pennsylvania

ID	Southwest
21	Intercultural Family Services
22	Southwest CDC



# Neighborhood Energy Centers Serving Philadelphia

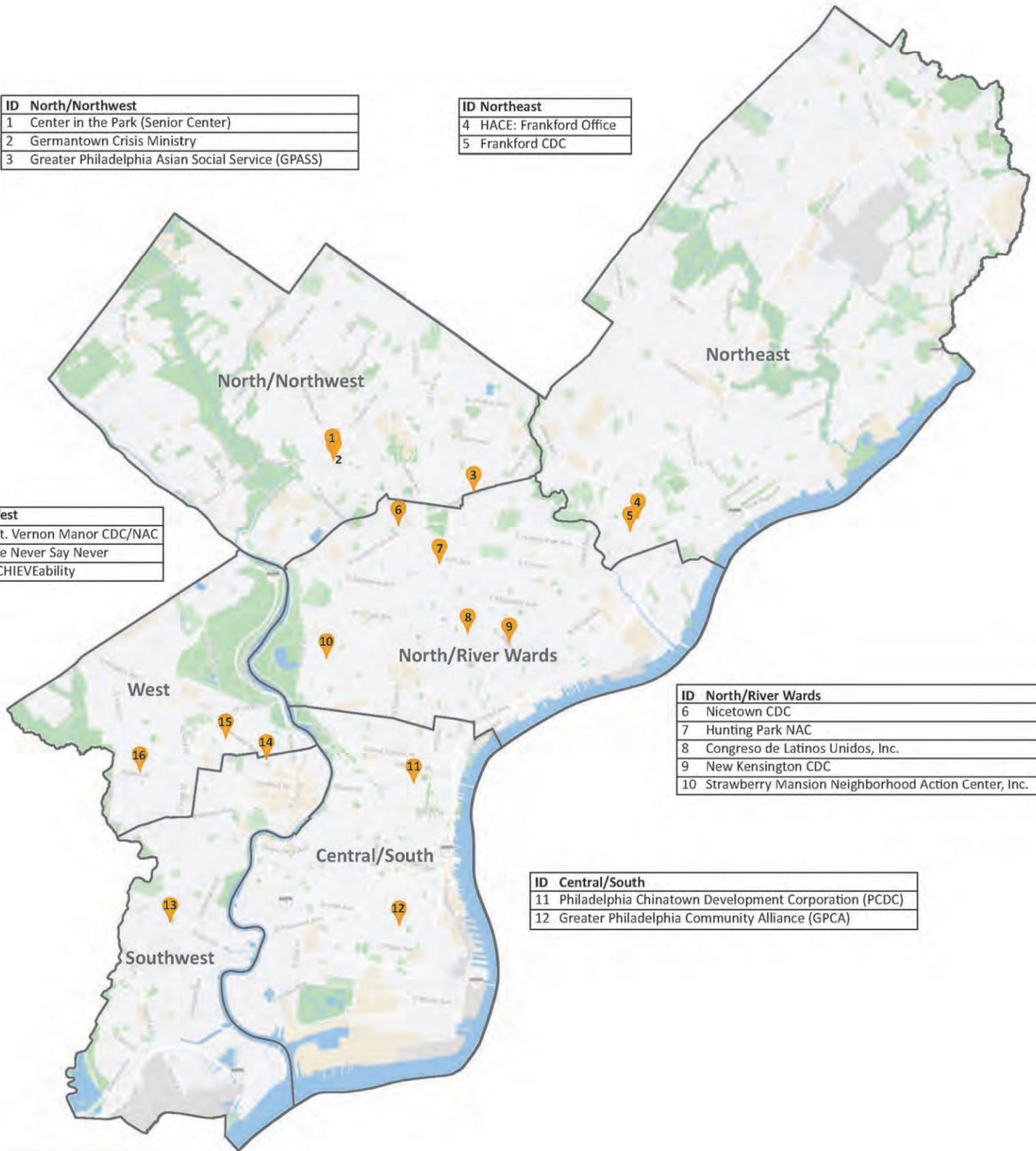
ID	North/Northwest
1	Center in the Park (Senior Center)
2	Germantown Crisis Ministry
3	Greater Philadelphia Asian Social Service (GPASS)

ID	Northeast
4	HACE: Frankford Office
5	Frankford CDC

ID	West
14	Mt. Vernon Manor CDC/NAC
15	We Never Say Never
16	ACHIEVEability

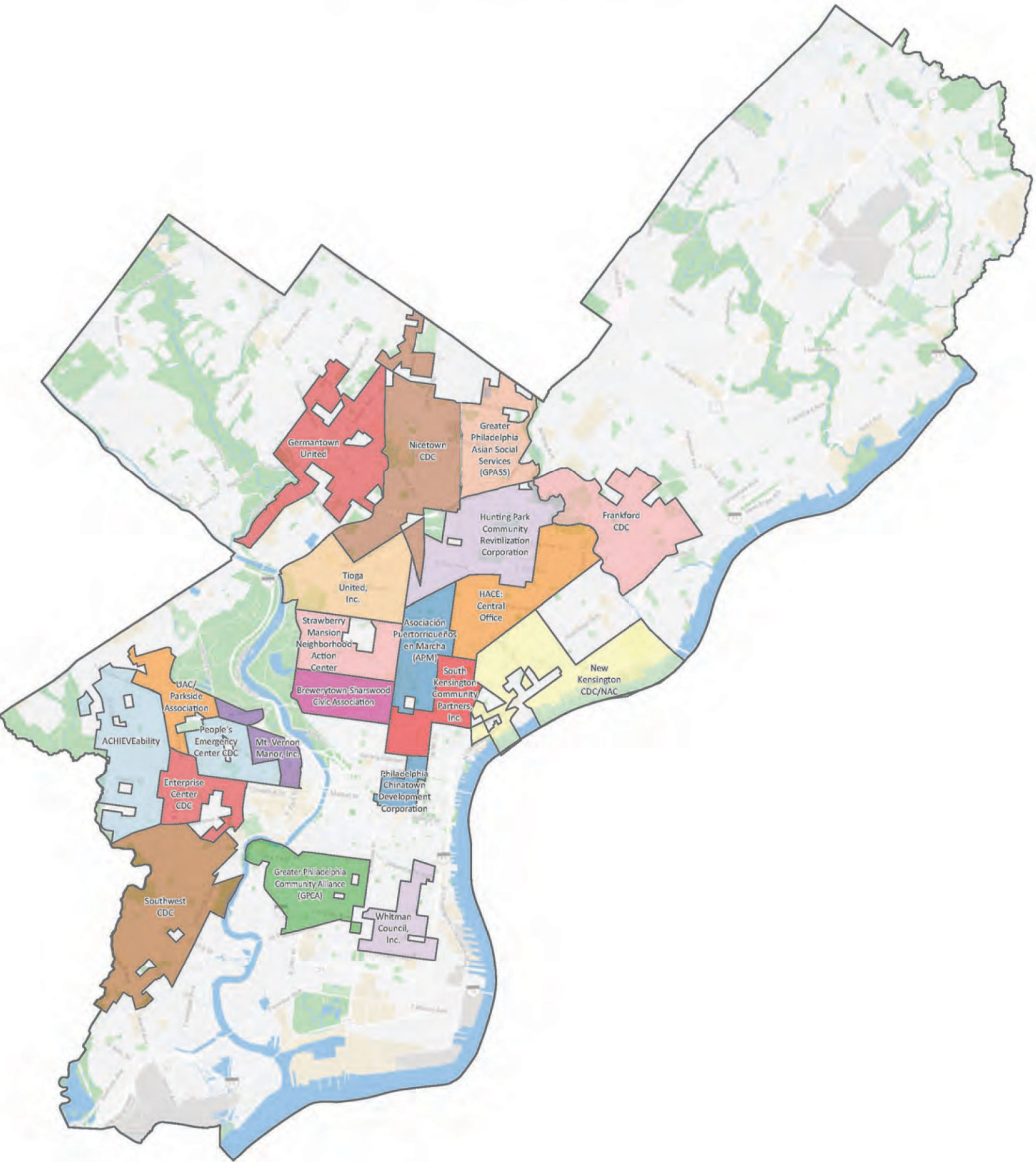
ID	North/River Wards
6	Nicetown CDC
7	Hunting Park NAC
8	Congreso de Latinos Unidos, Inc.
9	New Kensington CDC
10	Strawberry Mansion Neighborhood Action Center, Inc.

ID	Central/South
11	Philadelphia Chinatown Development Corporation (PCDC)
12	Greater Philadelphia Community Alliance (GPCA)



ID	Southwest
13	Southwest CDC

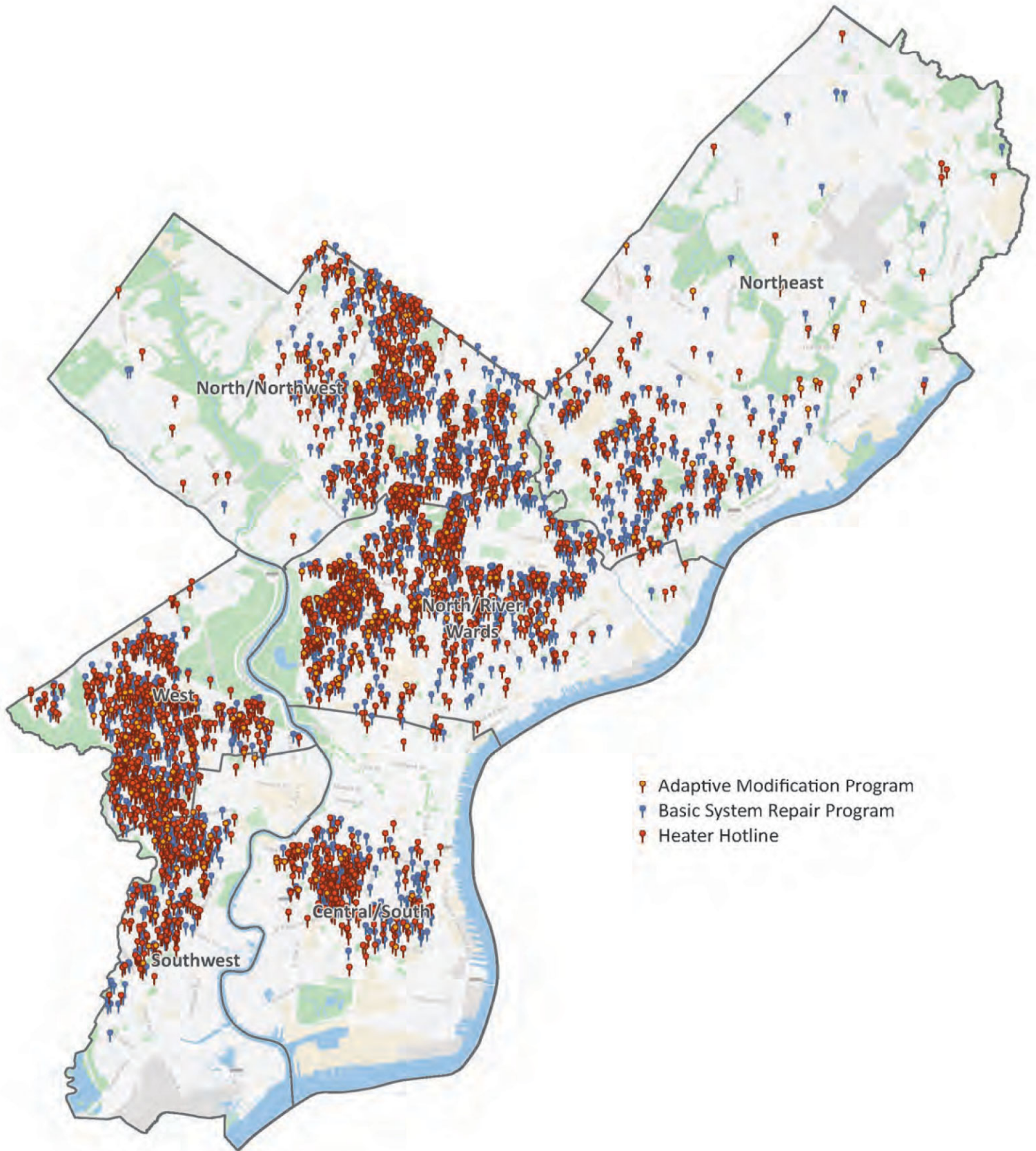
# Neighborhood Advisory Committees





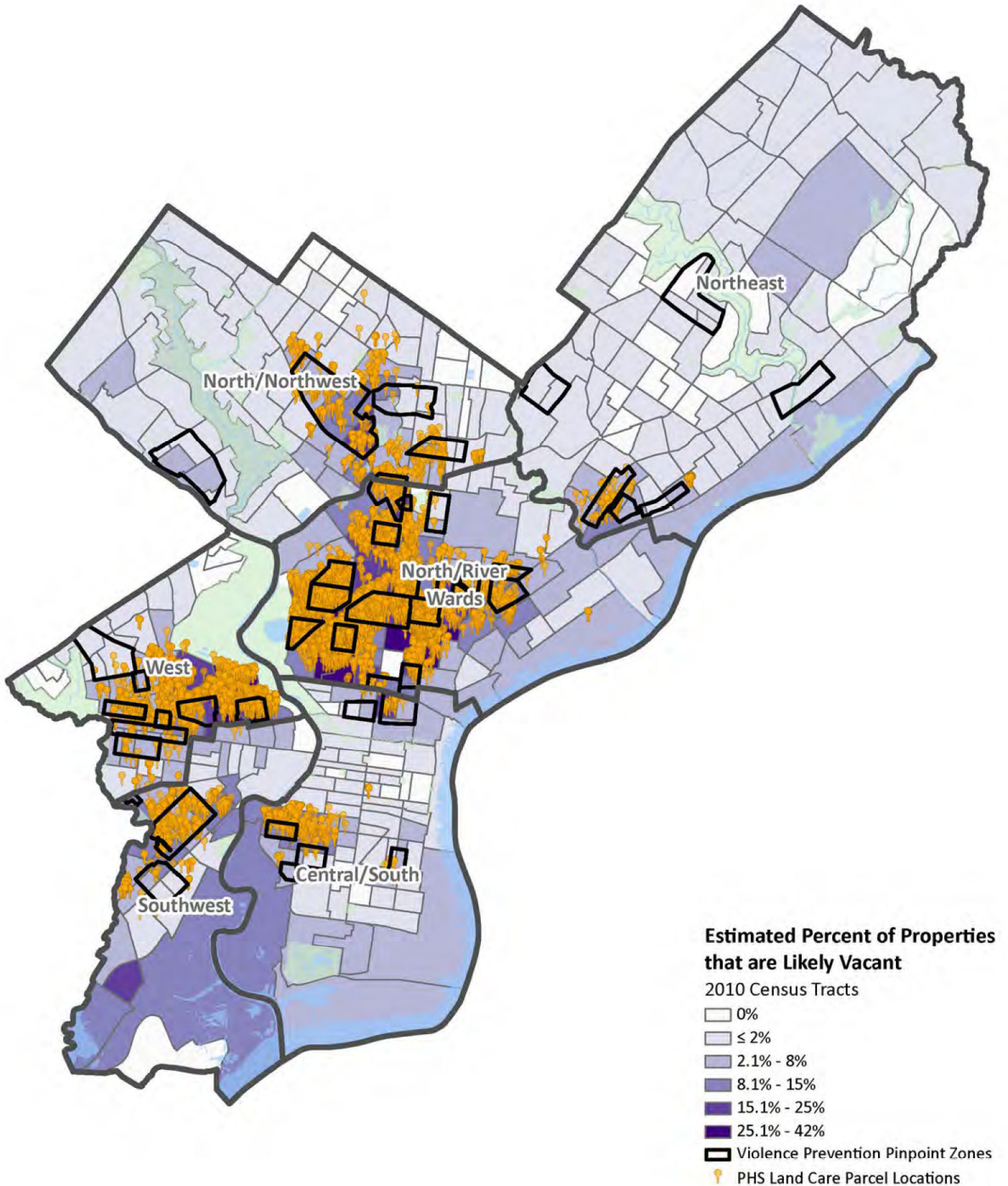
# Home Improvements FY 2022

Adaptive Modification Program, Basic System Repair Program, Heater Hotline



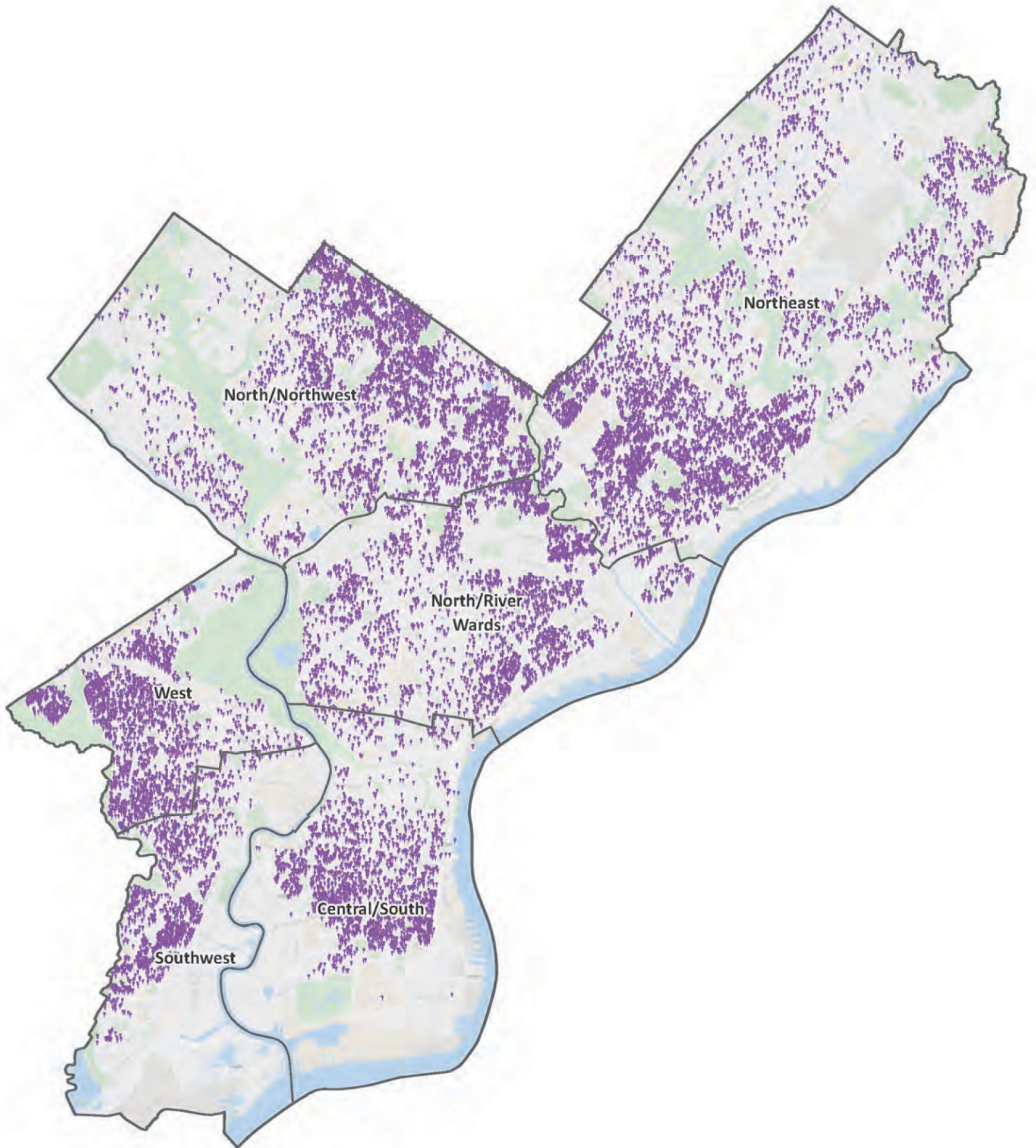


# Land Care Parcels Managed by the Pennsylvania Horticultural Society

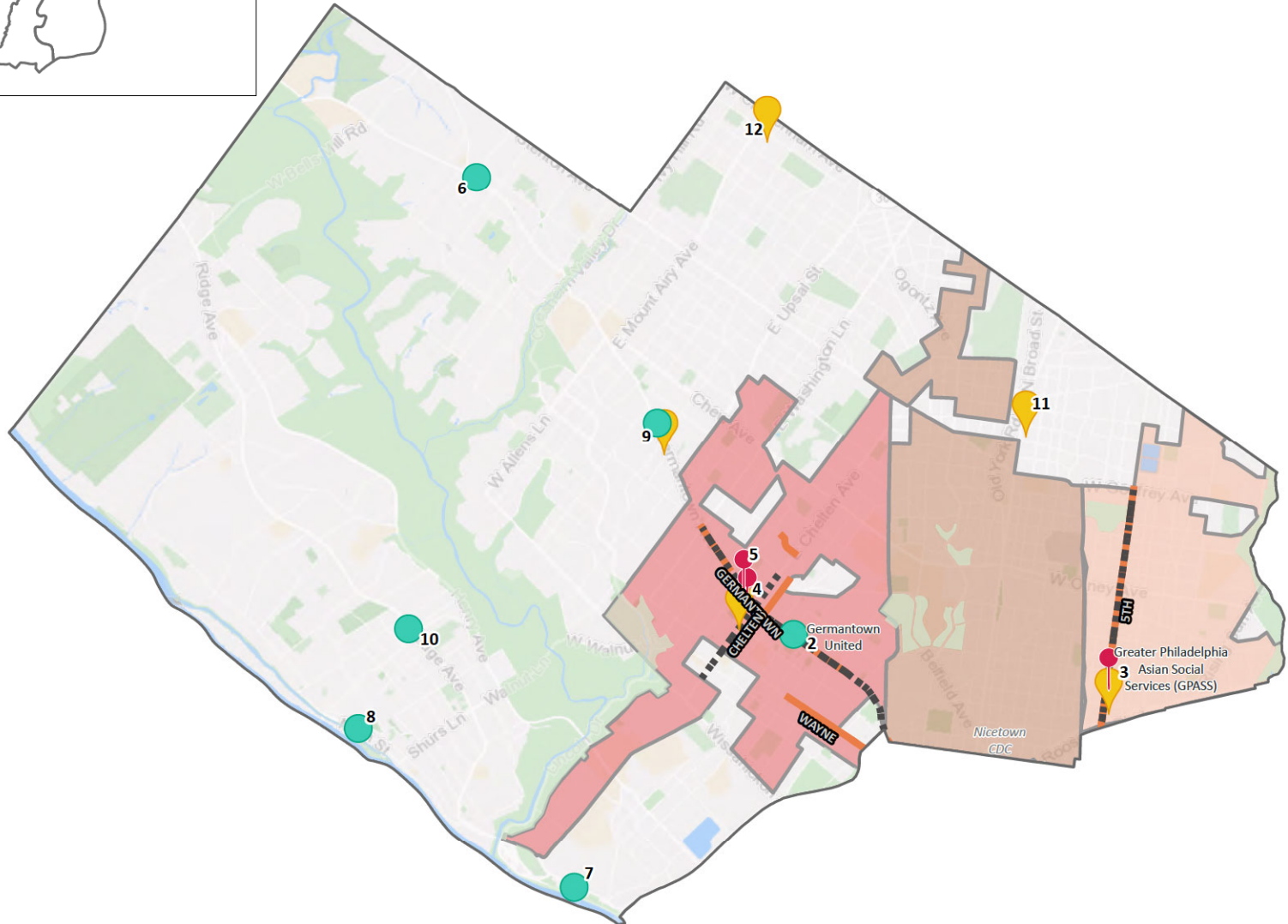




Homes Saved From Foreclosure Since June 2008  
Through Housing Counseling, Outreach and Legal Support



# North/Northwest Activity



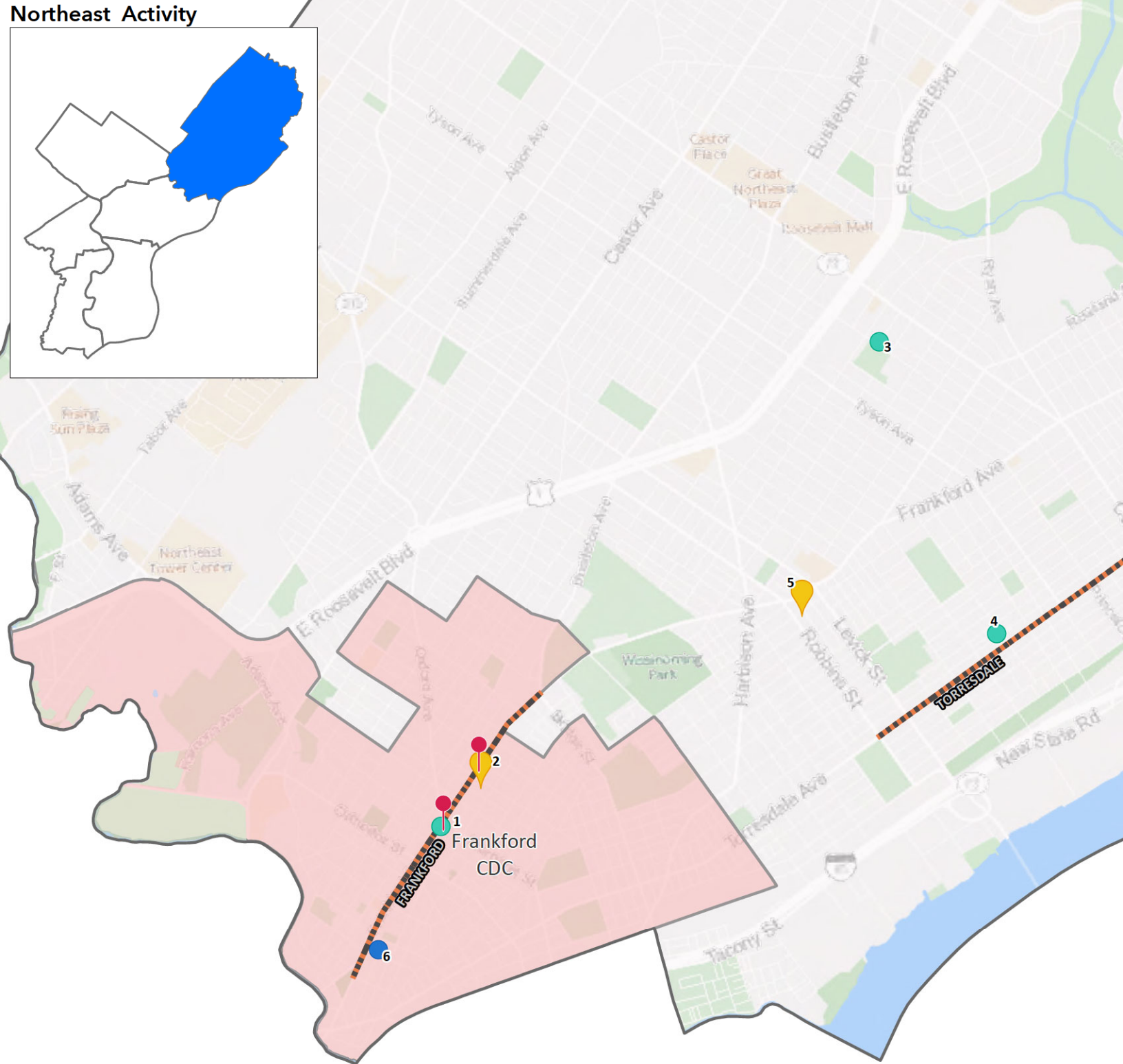
ID	ORGANIZATION	CDC TAX CREDIT	HOUSING COUNSELING AGENCY	ENERGY CENTER	NEIGHBORHOOD ADVISORY COMMITTEE
2	Germantown United	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
3	Greater Philadelphia Asian Social Services (GPASS)	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
4	Germantown Crisis Ministry	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
5	Center in the Park	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
6	Chestnut Hill CDC	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7	East Falls Development Corporation	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8	Manayunk Development Corp	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9	Mt. Airy USA	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10	Roxborough Development Corp	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
11	Northwest Counseling Service	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
12	West Oak Lane CDC	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

- Rental
- Rental & Special Needs
- Special Needs
- Preservation
- Neighborhood Energy Center
- Housing Counseling Agency
- CDC Tax Credit Recipients
- Public Services
- - - - Corridor Management

*Development projects in grey italics are under construction*



# Northeast Activity



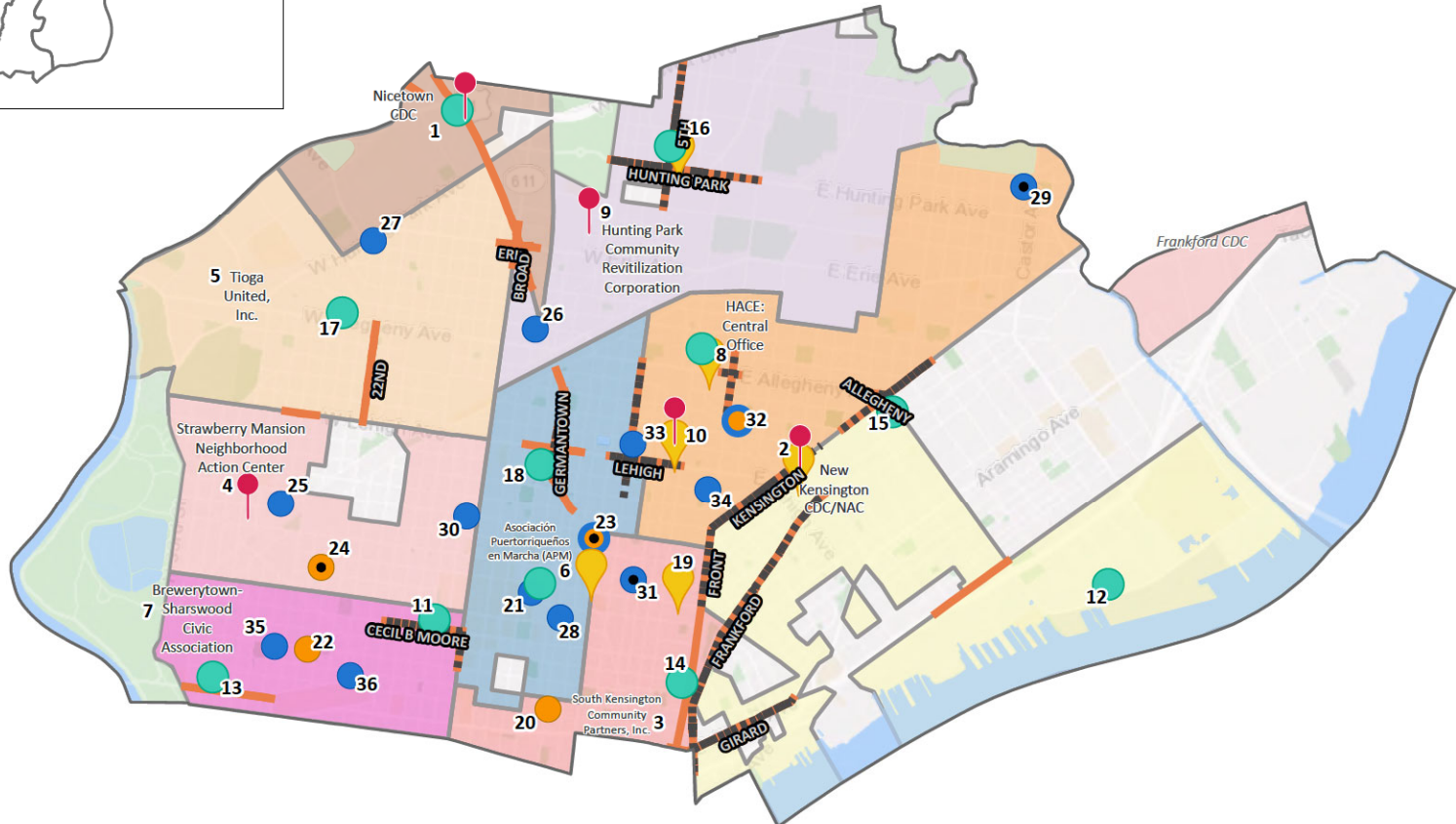
ID	ORGANIZATION	CDC TAX CREDIT	HOUSING COUNSELING AGENCY	ENERGY CENTER	NEIGHBORHOOD ADVISORY COMMITTEE
1	Frankford CDC	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
2	HACE: Frankford Office	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3	Mayfair BID	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4	Tacony CDC	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5	Affordable Housing Centers of PA: Northeast Office	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

ID	DEVELOPMENT PROJECT	UNITS
6	<i>Frankford House</i>	42

- Rental
- Rental & Special Needs
- Special Needs
- Preservation
- Neighborhood Energy Center
- Housing Counseling Agency
- CDC Tax Credit Recipients
- Public Services
- - - - Corridor Management

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# North/River Wards Activity



ID	ORGANIZATION	CDC TAX CREDIT	HOUSING COUNSELING AGENCY	ENERGY CENTER	NEIGHBORHOOD ADVISORY COMMITTEE
1	Nicetown CDC	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
2	New Kensington CDC/NAC	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
3	South Kensington Community Partners, Inc.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
4	Strawberry Mansion Neighborhood Action Center	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
5	Tioga United, Inc.	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
6	Asociación Puertorriqueños en Marcha (APM)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
7	Brewerytown-Sharswood Civic Association	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
8	HACE: Central Office	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
9	Hunting Park CRC	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
10	Congreso de Latinos Unidos, Inc.	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
11	Beech Interplex, Inc	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
12	Delaware River City Corporation	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
13	Fairmount Community Development Corporation	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
14	Fishtown Kensington Area Business Improvement District	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
15	Impact Services Corporation	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
16	Esperanza	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
17	The Allegheny West Foundation	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
18	The Village of Arts and Humanities	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
19	Norris Square Community Alliance	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

ID	DEVELOPMENT PROJECT	UNITS
20	Peg's Place	40
21	Norris Homes Phase V	133
22	HELP Philadelphia VI	55
23	Hogar de Esperanza Phase III	20
24	Rowan Judson Diamond	39
25	Susquehanna Housing	80
26	Be A Gem Crossing	41
27	Allegheny West	45
28	8th and Berks Senior Living	44
29	Carl Mackley Apartments	184
30	Dauphin House	52
31	Karen Donnelly/Iris Nydia Brown Townhomes	44
32	Mill Development @ A & Indiana	48
33	Rafael Porata-Daria Place	30
34	School of Nursing	50
35	Sharswood Phase 2	59
36	Sharswood Phase I	60

- Rental
- Rental & Special Needs
- Special Needs
- Preservation
- Neighborhood Energy Center
- Housing Counseling Agency
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- Public Services
- - - - Corridor Management

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# Central/South Activity



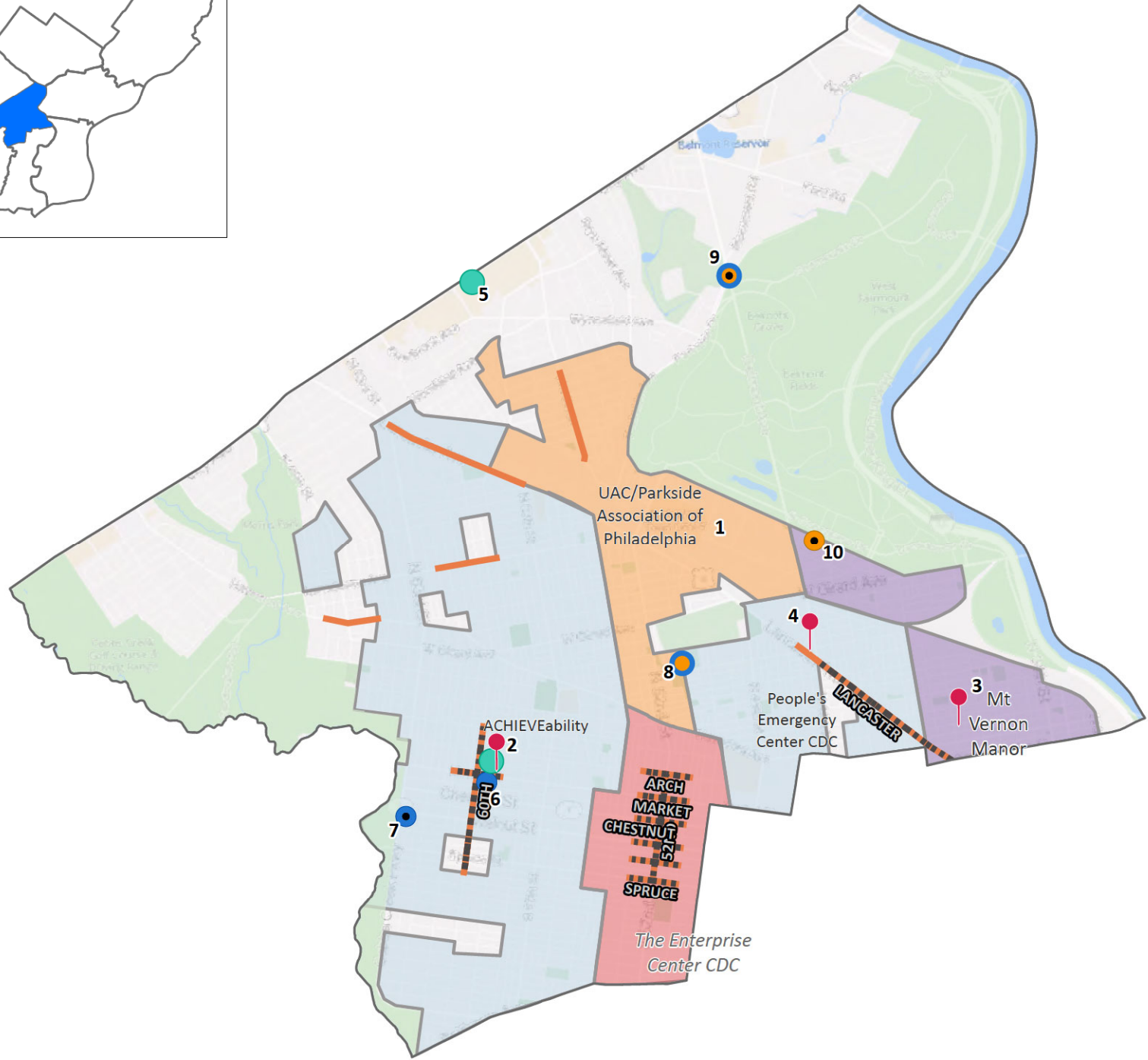
ID	ORGANIZATION	CDC TAX CREDIT	HOUSING COUNSELING AGENCY	ENERGY CENTER	NEIGHBORHOOD ADVISORY COMMITTEE
1	Philadelphia Chinatown Development Corporation	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
2	Greater Philadelphia Community Alliance (GPCA) Dixon House	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
3	Community Design Collaborative	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4	Delaware River Waterfront Corp	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5	East Passyunk Avenue BID	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6	Francisville Neighborhood Development Corporation	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7	Northern Liberties Business Improvement District	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8	Old City Community Fund	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9	Philadelphia Association of Community Development Corporations	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10	Project H.O.M.E.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
11	Schuylkill River Development Corp	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
12	SEAMAAC, Inc	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
13	South of South Neighborhood Association	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
14	South Street Head House	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
15	Spring Garden CDC	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
16	Clarifi	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
17	Unemployment Information Center	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
18	Greater Philadelphia Community Alliance (GPCA) Houston Center	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
19	Urban League of Philadelphia	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
20	Affordable Housing Centers of Pennsylvania	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
21	Whitman Council, Inc	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

ID	DEVELOPMENT PROJECT	UNITS
22	St. Rita Place	46
23	Fitzwater Homes	22
24	<i>Mamie Nichols Townhomes</i>	33

- Rental
- Rental & Special Needs
- Special Needs
- Preservation
- Neighborhood Energy Center
- Housing Counseling Agency
- CDC Tax Credit Recipients
- Public Services
- - - - Corridor Management

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# West Activity



ID	ORGANIZATION	CDC TAX CREDIT	HOUSING COUNSELING AGENCY	ENERGY CENTER	NEIGHBORHOOD ADVISORY COMMITTEE
1	UAC/Parkside Association of Philadelphia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2	ACHIEVEability	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
3	Mt. Vernon Manor, Inc.	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
4	We Never Say Never	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
5	Wynnefield Overbrook Revitalization Corporation	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

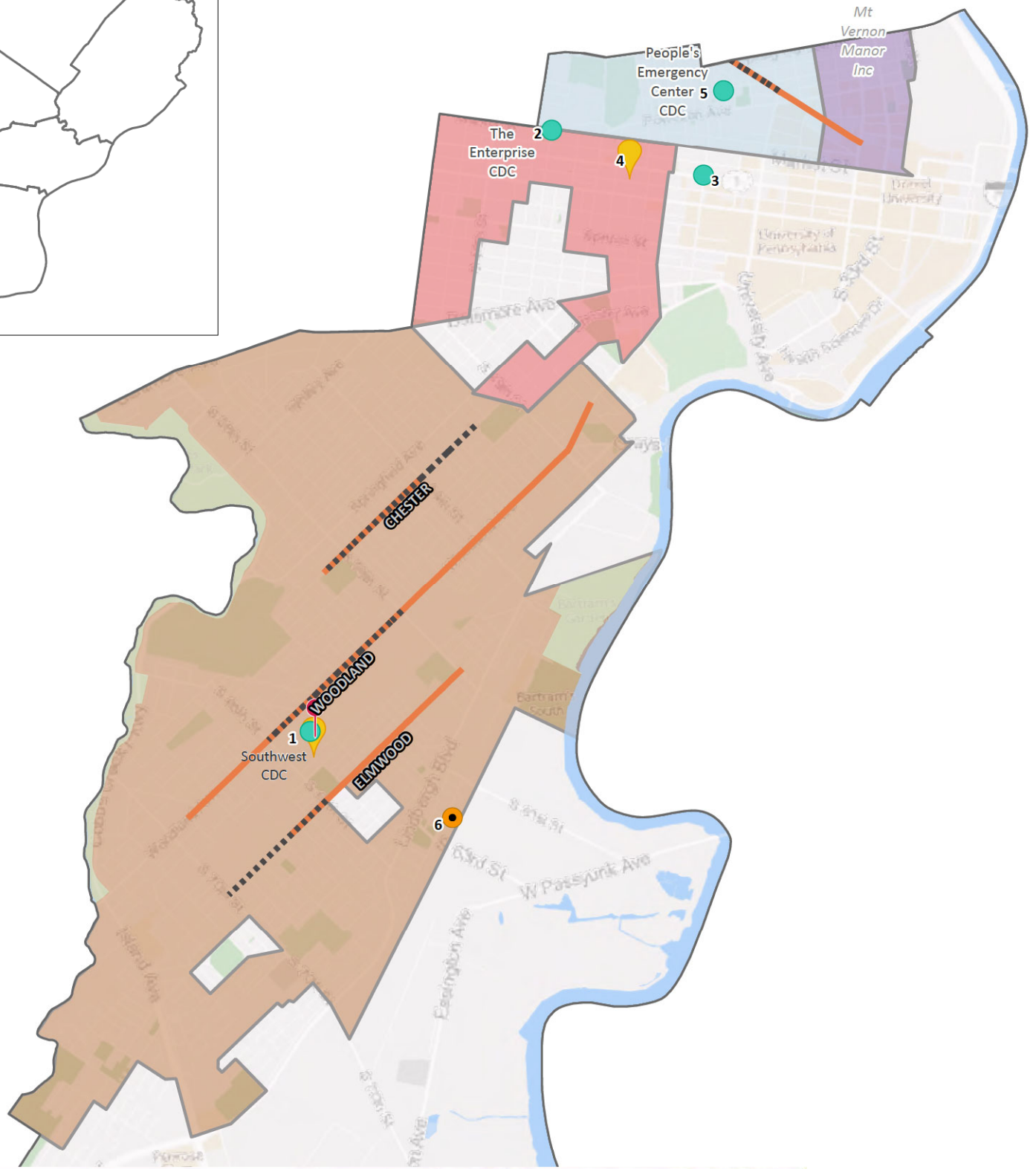
ID	DEVELOPMENT PROJECT	UNITS
6	Apartments at New Market West	41
7	Walnut Park Plaza	227
8	Gaudenzia West Mill Place	30
9	Monument Village	60
10	Parkside Neighborhood Preserv	82

- Rental
- Rental & Special Needs
- Special Needs
- Preservation
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- Public Services
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# Southwest Activity



ID	ORGANIZATION	CDC TAX CREDIT	HOUSING COUNSELING AGENCY	ENERGY CENTER	NEIGHBORHOOD ADVISORY COMMITTEE
1	Southwest CDC	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
2	The Enterprise Center CDC	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
3	University City District	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4	Intercultural Family Services	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5	People's Emergency Center CDC	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

ID	DEVELOPMENT PROJECT	UNITS
6	Inglis Apartments at Elmwood	40

- Rental
- Rental & Special Needs
- Special Needs
- Preservation
- Neighborhood Energy Center
- 📍 Housing Counseling Agency
- CDC Tax Credit Recipients
- Public Services
- - - - Corridor Management

# Place-Based Strategy Areas

