

2020-2021

Consolidated Annual Performance and Evaluation Report



Division of
Housing and Community Development
CITY OF PHILADELPHIA

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CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

The 2020-21 Consolidated Annual Performance and Evaluation Report (CAPER) is an evaluation of the City's accomplishments and progress towards meeting its housing and community development project goals, as stated in its FY 2021 Annual Action Plan and FY 2018 five-year Consolidated Plan. As a recipient of federal funding from the U.S. Department of Housing and Urban Development (HUD), the City of Philadelphia's Division of Housing and Community Development (DHCD) is charged with preparing the CAPER in accordance with HUD funding reporting requirements.

In this section of the report, we highlight the activity of the City's housing and community development programs funded in FY 2021 with federal and local funding.

Preserving Homes and Preventing Foreclosures and Evictions

- Basic Systems Repair Program (BSRP) provided free repairs to electrical, plumbing, and heating systems of 1,540 owner occupied homes.
- Adaptive Modifications Program (AMP) helped 81 individuals with permanent disabilities live more independently within their homes.
- Housing and Mortgage Foreclosure Prevention Counseling services were provided to 9,509 households, and 304 homes were saved from foreclosure.
- Rental assistance was provided to 4,258 households at-risk of eviction.
- The Eviction Diversion Program helped 1,277 tenants and landlords reach an agreement or other desirable outcome (e.g. parties agreed to continue to negotiate as an alternative to eviction).

Increasing Affordable Housing Options

- The City supported the creation of 42 affordable housing units for households with special needs at Project HOME's Maguire Residence.
- There were another 22 affordable housing developments under construction, including 11 new developments and 11 preservation projects.
- The City helped 1,092 homebuyers purchase their first homes through its Philly First Home Program and supported Urban Affair Coalition's employer-assisted Home Buy Now program, which provided an additional 25 home purchase grants to workers employed by participating institutions and businesses.

Strengthening Communities, Eliminating Blight, and Supporting Neighborhood Planning

- PHS stabilized 12,920 vacant lots, improving neighborhood conditions for over 300,000 residents living in majority low-/moderate-income Census tracts.
- Neighborhood Advisory Committees (NACs) conducted foreclosure outreach and connected residents to resources in majority low-/moderate-income Census tracts with over 750,000 residents.

Creating Jobs and Attracting and Retaining Businesses

- The Commerce Department provided technical assistance to 738 micro businesses and created 10 new jobs through its Business Loan Program.
- YouthBuild provided job training to 165 students throughout the course of the year.

The following table provides data on what we and our partners have accomplished, relative to our five-year and annual goals.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
AFH: Develop Affordable Rental Hsg (11)	Affordable Housing		Other	Other	1	1	100.00%	0	0	-
AFH: Develop Affordable Rental Hsg (12)	Affordable Housing	CDBG: \$384286 / City General Funds: \$0	Other	Other	1	1	100.00%	1	0	-
AFH: Develop Affordable Rental Hsg (13, 14)	Affordable Housing Homeless Non-Homeless Special Needs	CDBG: \$5987267 / HOME: \$ / Housing Trust Fund: \$	Rental units constructed	Household Housing Unit	2100	382	18.19%	420	0	-

AFH: Develop Affordable Rental Hsg (13, 14)	Affordable Housing Homeless Non-Homeless Special Needs	CDBG: \$5987267 / HOME: \$ / Housing Trust Fund: \$	Housing for Homeless added	Household Housing Unit	550	160	29.09%	110	42	38.18%
AFH: Develop Affordable Rental Hsg (6)	Affordable Housing		Other	Other	1	7	700.00%	0	0	-
AFH: Expand Affordable Homeowner Hsg (17)	Affordable Housing	CDBG: \$3753786 / Housing Trust Fund: \$ / City General Funds: \$	Direct Financial Assistance to Homebuyers	Households Assisted	1000	3178	317.80%	225	1117	496.44%
AFH: Expand Edu, Econ, & Self-Sufficiency (43, 44)	Affordable Housing Non-Housing Community Development	CDBG: \$ / City General Funds: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	4472	-	0	1000	-
AFH: Expand Edu, Econ, & Self-Sufficiency (43, 44)	Affordable Housing Non-Housing Community Development	CDBG: \$ / City General Funds: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0	-	75	0	-

AFH: Expand Edu, Econ, & Self-Sufficiency (43, 44)	Affordable Housing Non-Housing Community Development	CDBG: \$ / City General Funds: \$	Facade treatment/business building rehabilitation	Business	0	174	-	0	25	-
AFH: Expand Edu, Econ, & Self-Sufficiency (43, 44)	Affordable Housing Non-Housing Community Development	CDBG: \$ / City General Funds: \$	Jobs created/retained	Jobs	0	344	-	330	131	39.70%
AFH: Expand Edu, Econ, & Self-Sufficiency (43, 44)	Affordable Housing Non-Housing Community Development	CDBG: \$ / City General Funds: \$	Businesses assisted	Businesses Assisted	3055	6938	227.10%	115	743	646.09%
AFH: Expand Edu, Econ, & Self-Sufficiency (43, 44)	Affordable Housing Non-Housing Community Development	CDBG: \$ / City General Funds: \$	Other	Other	7505375	8454207	112.64%	1501195	2287646	152.39%
AFH: Expand Edu, Econ, & Self-Sufficiency (46)	Non-Housing Community Development		Other	Other	25	17	68.00%	0	0	-
AFH: Expand Edu, Econ, & Self-Sufficiency (47)	Non-Housing Community Development		Other	Other	3000	4000	133.33%	0	700	-

AFH: Expand Fair Hsg Outreach/Enforce. (34-35, 37)	Affordable Housing Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$	Other	Other	20	2	10.00%	0	0	-
AFH: Expand Fair Hsg Outreach/Enforcement (31, 32)	Affordable Housing	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	211	-	0	211	-
AFH: Expand Fair Hsg Outreach/Enforcement (31, 32)	Affordable Housing	CDBG: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	6000	5551	92.52%	1200	2094	174.50%
AFH: Expand Fair Hsg Outreach/Enforcement (38)	Affordable Housing	CDBG: \$384286	Other	Other	1	1	100.00%	0	0	-
AFH: Expand Hsg Homeless & Special Needs (26)	Homeless Non-Homeless Special Needs		Other	Other	1	1	100.00%	0	0	-

AFH: Expand Hsg Persons with Disabilities (20, 21)	Affordable Housing Non-Homeless Special Needs	CDBG: \$384286 / Housing Trust Fund: \$1408571 / City General Funds: \$	Homeowner Housing Rehabilitated	Household Housing Unit	2000	617	30.85%	400	81	20.25%
AFH: Expand Hsg Persons with Disabilities (20, 21)	Affordable Housing Non-Homeless Special Needs	CDBG: \$384286 / Housing Trust Fund: \$1408571 / City General Funds: \$	Other	Other	371	675	181.94%	0	42	-
AFH: Expand Hsg Persons with Disabilities (22)	Homeless Non-Homeless Special Needs		Other	Other	1	1	100.00%	0	0	-

AFH: Preserve Affordable Homeowner Hsg (15-17, 33)	Affordable Housing Non-Homeless Special Needs	CDBG: \$ / Housing Trust Fund: \$985821 / City General Funds: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	29865	-	0	10197	-
AFH: Preserve Affordable Homeowner Hsg (15-17, 33)	Affordable Housing Non-Homeless Special Needs	CDBG: \$ / Housing Trust Fund: \$985821 / City General Funds: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	57000	39885	69.97%	10125	11157	110.19%
AFH: Preserve Affordable Homeowner Hsg (15-17, 33)	Affordable Housing Non-Homeless Special Needs	CDBG: \$ / Housing Trust Fund: \$985821 / City General Funds: \$	Homeowner Housing Rehabilitated	Household Housing Unit	7950	6924	87.09%	2400	1540	64.17%
AFH: Preserve Affordable Rental Hsg (5)	Affordable Housing		Other	Other	1	2	200.00%	0	0	-

AFH: Preserve Affordable Rental Hsg (9)	Affordable Housing	CDBG: \$384286 / City General Funds: \$0	Other	Other	1	1	100.00%	1	0	-
AFH: Preserve Affordable Rental Units (4)	Affordable Housing	CDBG: \$ / HOME: \$4062333 / Housing Trust Fund: \$3993821	Rental units rehabilitated	Household Housing Unit	500	235	47.00%	100	0	0.00%
AFH: Preserve Affordable Rental Units (4)	Affordable Housing	CDBG: \$ / HOME: \$4062333 / Housing Trust Fund: \$3993821	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	3600	18997	527.69%	1800	18997	1055.39%
AFH: Promote Investment in Areas of Need (40)	Affordable Housing Non-Housing Community Development Fair Housing	CDBG: \$384286	Other	Other	0	0	-	5	0	0.00%
Foster Open Access to All Hsg & Com Resources	Affordable Housing Non-Housing Community Development	CDBG: \$ / Housing Trust Fund: \$1078571	Public service activities other than Low/Moderate Income Housing Benefit	Households Assisted	40000	19818	49.55%	8000	2751	34.39%

Foster Open Access to All Hsg & Com Resources	Affordable Housing Non-Housing Community Development	CDBG: \$ / Housing Trust Fund: \$1078571	Businesses assisted	Businesses Assisted	100	85	85.00%	20	47	235.00%
Foster Open Access to All Hsg & Com Resources	Affordable Housing Non-Housing Community Development	CDBG: \$ / Housing Trust Fund: \$1078571	Other	Other	2750000	2969160	107.97%	550000	754205	137.13%
Homeless & Special Needs Hsg & Services (23)	Affordable Housing Homeless Non-Homeless Special Needs	CDBG: \$ / HOPWA: \$ / HOME: \$ / ESG: \$ / Housing Trust Fund: \$803571 / City General Funds: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	1525	-	0	395	-

Homeless & Special Needs Hsg & Services (23)	Affordable Housing Homeless Non-Homeless Special Needs	CDBG: \$ / HOPWA: \$ / HOME: \$ / ESG: \$ / Housing Trust Fund: \$803571 / City General Funds: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	1650	2338	141.70%	900	488	54.22%
Homeless & Special Needs Hsg & Services (23)	Affordable Housing Homeless Non-Homeless Special Needs	CDBG: \$ / HOPWA: \$ / HOME: \$ / ESG: \$ / Housing Trust Fund: \$803571 / City General Funds: \$	Overnight/Emergency Shelter/Transitional Housing Beds added	Beds	0	0	-	1100	0	-

Homeless & Special Needs Hsg & Services (23)	Affordable Housing Homeless Non-Homeless Special Needs	CDBG: \$ / HOPWA: \$ / HOME: \$ / ESG: \$ / Housing Trust Fund: \$803571 / City General Funds: \$	Homelessness Prevention	Persons Assisted	500	660	132.00%	100	210	210.00%
Homeless & Special Needs Hsg & Services (23)	Affordable Housing Homeless Non-Homeless Special Needs	CDBG: \$ / HOPWA: \$ / HOME: \$ / ESG: \$ / Housing Trust Fund: \$803571 / City General Funds: \$	Jobs created/retained	Jobs	0	0	-	0	0	-

Homeless & Special Needs Hsg & Services (23)	Affordable Housing Homeless Non-Homeless Special Needs	CDBG: \$ / HOPWA: \$ / HOME: \$ / ESG: \$ / Housing Trust Fund: \$803571 / City General Funds: \$	HIV/AIDS Housing Operations	Household Housing Unit	0	46	-	18	19	105.56%
Homeless & Special Needs Hsg & Services (23)	Affordable Housing Homeless Non-Homeless Special Needs	CDBG: \$ / HOPWA: \$ / HOME: \$ / ESG: \$ / Housing Trust Fund: \$803571 / City General Funds: \$	Other	Other	19500	13144	67.41%	1691	2271	134.30%
Strengthen Comm Assets & Manage Vacant Land	Non-Housing Community Development	CDBG: \$ / City General Funds: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	500000	664843	132.97%	100000	114490	114.49%

Strengthen Comm Assets & Manage Vacant Land	Non-Housing Community Development	CDBG: \$ / City General Funds: \$	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	1500000	1413825	94.26%	300000	376070	125.36%
Strengthen Comm Assets & Manage Vacant Land	Non-Housing Community Development	CDBG: \$ / City General Funds: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	170000	330000	194.12%	0	0	-
Strengthen Comm Assets & Manage Vacant Land	Non-Housing Community Development	CDBG: \$ / City General Funds: \$	Buildings Demolished	Buildings	0	542	-	0	274	-

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

Preserving Affordable Housing and Preventing Homelessness

The City supported 23 affordable housing projects in FY 2021 through its neighborhood-based housing initiatives, but due to construction delays and supply issues related to the pandemic, only one of these projects was completed during the fiscal year (Project HOME’s Maguire Residence

with 42 units). The remaining 22 projects under construction were an equal mix of new and preservation projects. Once complete, these projects will add 635 units to affordable housing supply and preserve 784 existing units currently occupied by low-/mod-income households.

The City exceeded its goal for settlement assistance grants. Through its Philly First Home program, the City awarded over a thousand first-time homebuyer grants (up to \$10,000), while UAC's employer-assisted Home Buy Now program awarded 25 grants. CDBG-funded housing counseling agencies provided pre-purchase counseling to all Philly First Home recipients.

Due to moratoriums and court closures throughout FY 2021, fewer housing counseling services were provided than in years past. As a result, we were just shy of meeting our housing counseling goal (95.1% of our 10,000 annual goals was met). However, we exceeded our goal for tangled title assistance, and saved over 300 homes from foreclosure through our Mortgage Foreclosure Diversion program. The City and its partners also implemented an eviction diversion and rental assistance programs, helping thousands of renter households stay in their homes. Additionally, the City provided homelessness prevention and diversion assistance to 210 households at-risk of homelessness, surpassing Homelessness Prevention goal two-fold.

The Basic Systems Repairs program and Energy Coordinating Agency did not reach their targets. This was due in part to COVID-related restrictions/precautions that impacted operations and field work.

The City also supported several strategies outside the Annual Action Plan including increasing homeownership opportunities for Philadelphia Housing Authority (PHA) tenants, promoting private sector development through density bonuses for affordable units, identifying additional incentives for affordable housing developed through the private sector, and streamlining the process for conveying publicly owned land for development of affordable housing.

Strengthening Communities and Supporting Jobs and Businesses

Neighborhood services (i.e. the Neighborhood Advisory Committee program) and the Pennsylvania Horticultural Society's (PHS) greening programs exceeded their goals for population impact. Large swaths of the city continue to benefit from these programs. Specifically, PHS' blight remediation efforts have been associated with increased property values, reduced crime, and health improvements; and NACs continue to help residents where they live access City and other resources to improve their lives and communities.

The City exceed its goal for YouthBuild and Technical Assistance to Micro Businesses; however, it did not meet its goals for the Business Loan Program, Targeted Neighborhood Business Attraction and Expansion, and PIDC's Neighborhood Development Fund, due in part to the business and development climate during the heigh of the pandemic. Additionally, funds for Targeted Neighborhood Business Attraction and Expansion were diverted to support small businesses during COVID-19.

COVID Funds

CDBG-CV funds were used to support the City's FY 2021 housing, community development, and commerce activities. CV-funded program outputs are included in this report.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG	HOME	ESG	HOPWA
Race:				
White	1749	13	2066	131
Black or African American	7738	422	7016	632
Asian	490	0	66	1
American Indian or American Native	62	1	51	8
Native Hawaiian or Pacific Islander	7	0	84	1
<i>Total</i>	10046	436	9283	773
Ethnicity:				
Hispanic	568	2	994	62
Not Hispanic	9697	434	8533	711

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

For CDBG, an additional 273 households received Basic Systems Repair Services but either identified as other-multicultural or refused to identify race. This number is not included in the CR-10 as generated by IDIS. For Ethnicity, 54 persons refused to identify, did not know their ethnicity, and/or data was not collected. CDBG and CDBG-CV funding are included in this column.

For HOPWA (entered manually) this chart does not include all options for reporting race as it appears in the HOPWA CAPER. There were 67 beneficiaries who reported more than one race; of that, 63 were Hispanic; There was 1 beneficiary listed as American Indian/Alaskan Native & Black/African American, who was also listed as Hispanic. The TOTAL number of HOPWA Beneficiaries is 841. HOPWA and HOPWA-CV funding are included in this column.

For (H)ESG (entered manually) this chart does not include all options for reporting (H)ESG to HUD. For example, 70 people reported multiple races. Several did not indicate their race. For Ethnicity, 262 persons refused to identify, did not know their ethnicity, and/or data was not collected.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	53,828,985	38,702,336
HOME	public - federal	12,056,281	2,882,564
HOPWA	public - federal	8,351,859	5,296,415
ESG	public - federal	3,763,206	3,133,611
Housing Trust Fund	public - local		
Other	public - local	143,983,247	55,667,273

Table 3 - Resources Made Available

Narrative

The "Other" listed in the above table is a combination of CDBG-CV, HOPWA-CV and ESG-CV Funding; Section 108 loan resources; the City of Philadelphia Housing Trust Fund and local funds; and CDC Tax Credits.

In Program Year 2019, The City received COVID-19 funding totaling \$68,210,247. The amounts that were expended during the 2020 Program Year are broken down as follows: \$10,455,223 of CDBG-CV; \$430,982 of HOPWA-CV; and \$19,592,133 of ESG-CV.

The City also had City of Philadelphia Housing Trust Fund Resources in the amount of \$30,000,000 made available in year 2020. Of that amount, \$16,477,145 was expended during the 2020 Program Year.

The City also had \$20,000,000 of Section 108 Loan Resources made available. Of that amount, \$0 was expended during the 2020 Program Year.

The City expended \$3,590,000 of CDC Tax Credits and 5,121,790 of local funds during this program year as well.

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Philadelphia	100		Citywide
Place-based Strategies: Choice, Promise Zone and 22nd Police District			Place-based

Table 4 – Identify the geographic distribution and location of investments

Narrative

Philadelphia takes a balanced approach to the implementation of its housing and community development activities. It invests in struggling communities, provides support to middle neighborhoods, seeks to preserve affordability in appreciating neighborhoods and looks to leverage assets in high opportunity areas to benefit low- and moderate- income households. Maps on area eligibility, demographics, and program activity are provided in the Appendix.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

DHDC financing for rental projects has generated equity investment through the utilization of the Low-Income Housing Tax Credits (LIHTC) by corporations and equity funds such as the National Equity Fund (NEF). In FY 2021, the City, supported 12 affordable housing development projects seeking LIHTC. It is anticipated that approximately 6 projects will be successful in receiving a LIHTC award, leveraging the City's support of \$12 million with over \$72 million of additional investment from private sources. DHCD provided approximately \$5.8 million in funding to support a network of 25 housing counseling agencies to provide intensive mortgage foreclosure intervention services, pre-purchase counseling, tenant counseling, and other housing counseling services to residents of Philadelphia. This includes leveraging a total of \$470,000 in local General Funds. The majority of these agencies are also authorized to conduct services through the Pennsylvania Housing Finance Agency (PHFA), which estimates to at least \$250,000 of leveraged funds.

DHCD also leveraged over \$2 million in local Housing Trust Funds to support heater repairs and utility grants to low-income residents. Approximately \$2.6 million in Housing Trust Funds supported the City's Adaptive Modifications and Homeless Prevention Programs. CDBG funds allocated for the City's vacant land management programs leveraged a total of \$2.39 million in City General Funds. The City's General Funds also support the Storefront Improvement and Commercial Corridor programs.

Match Requirements – The City has met its HOME match requirements as detailed in the HOME Table below. In addition, the City allocated \$3,763,206 in General Funds to meet the ESG match requirement.

Publicly-owned Land – One multi-family, affordable rental housing projects utilized publicly owned land.

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	48,405,776
2. Match contributed during current Federal fiscal year	1,000,000
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	49,405,776
4. Match liability for current Federal fiscal year	0
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	49,405,776

Table 5 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
Maguire-Willard Residence IDIS # 11584	02/22/2021	1,000,000	0	0	0	0	0	1,000,000

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at beginning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
189,164	0	0	0	189,164

Table 7 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Dollar Amount	85,076,491	0	0	0	0	85,076,491
Number	5	0	0	0	0	5
Sub-Contracts						
Number	124	0	0	15	2	107
Dollar Amount	48,821,869	0	0	9,952,533	2,892,722	35,976,614
	Total	Women Business Enterprises	Male			
Contracts						
Dollar Amount	0	0	0			
Number	0	0	0			
Sub-Contracts						
Number	139	15	124			
Dollar Amount	51,018,989	2,197,120	48,821,869			

Table 8 - Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

Table 9 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired		0		0		
Businesses Displaced		0		0		
Nonprofit Organizations Displaced		0		0		
Households Temporarily Relocated, not Displaced		0		0		
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

Table 10 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	405	431
Number of Non-Homeless households to be provided affordable housing units	4945	21654
Number of Special-Needs households to be provided affordable housing units	1331	964
Total	6681	23049

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	3026	20269
Number of households supported through The Production of New Units	530	42
Number of households supported through Rehab of Existing Units	2900	1621
Number of households supported through Acquisition of Existing Units	225	1117
Total	6681	23049

Table 12 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

The City met its one-year goals for homeless and non-homeless households to be provided affordable housing and for the number of households supported through rental assistance and the acquisition of existing units. We met these goals by exceeding those for our Homelessness Prevention, Philly First Home, and Rental Assistance programs.

We did not, however, meet our goals for special needs households served, nor for the production of new units or the rehab of existing units. We fell short of our goals for the Adaptive Modifications Program and affordable and special needs housing production and preservation, primarily due to COVID-related challenges that impeded repair and construction activity.

Note: The City accomplishments reflected in the tables above and below are directed to assisting residents with the greatest needs. All of the households supported through rental assistance resided in affordable housing as defined by section 215(a)(1)(A).

Discuss how these outcomes will impact future annual action plans.

The City strives to meet program goals, and believes it will meet, if not surpass, many of its goals in FY 2022 (e.g. though we did not meet our affordable housing and production goals, 22 development projects were under construction in FY 2021, many of which will be completed in FY 2022). However, progress in meeting our goals depends heavily on the level of CDBG, HOME, ESG, and HOPWA resources Philadelphia receives, as well as our ability to leverage local funds.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	3430	251
Low-income	1999	12
Moderate-income	369	0
Total	5798	263

Table 13 – Number of Households Served

Narrative Information

Note: The totals in Tables 11 and 12 are greater than the combined total of CDBG and HOME in Table 13, because the latter reflects CDBG- and HOME-funded programs only. Tables 11 and 12 include accomplishments from programs funded with local and other federal dollars, e.g. HOPWA, in addition to those funded with HOME and CDBG.

For households supported by ESG and HOPWA, please refer to the SAGE report (ESG) and the HOPWA CAPER in the Appendix.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

The number of people experiencing unsheltered and chronic homelessness has continued to drop in the City of Philadelphia over the past three years thanks to a strategic, coordinated effort. At the “front end,” this effort includes citywide, 24 hour a day homeless street outreach, enhanced coordination between outreach and intake, expansion of access points, the addition of mobile assessors, lowered barriers to entry, and the expansion of Street-To-Home options such as Housing First, Rapid Rehousing and Shared Housing from the street. The Continuum of Care has also identified chronic homelessness as a priority for housing and expanded long-term housing options for those with disabilities, older adults and chronically homeless. Together with expanded homelessness prevention, this comprehensive, strategic approach has led to reduced number of people on the street – and in shelter.

This strategy aligns with the Action Steps outlined in the Roadmap to Homes, Philadelphia's strategic plan to make homelessness rare, brief and nonrecurring. The six major strategies are: Expand Homeless Housing Resources, Improve Coordination Across Systems, Implement a Transparent and Inclusive Quality Improvement Process, Communicate More Effectively, and Connect People to Employment and Workforce Development Services.

Our deployment of resources and service delivery has resulted in improved outcomes for people experiencing homelessness. In FY 2021, the City of Philadelphia CoC provided housing services to **19,988** people, including providing emergency shelter to **14,938** people, transitional housing to **1,287**, and permanent supportive housing to **4,059** persons. Currently, there are **93** emergency housing facilities and **3,878** beds for singles and families experiencing homelessness. There are **31** transitional housing projects with **1,090** beds and **110** permanent supportive housing programs containing **5,131** beds. In FY 2021, our continued our efforts to make homelessness rare, brief, and non-recurring are reflected in three (3) measures. The percentage of individuals who entered a housing assistance project for the first time was **68%** as opposed to **72%** in FY 2020. The average days an

individual was enrolled in shelter or temporary housing was **157** days, shorter than the **161** days the previous year. And despite an expansion of HMIS participation among shelter providers, the percentage of individuals exited to permanent housing destinations in the past two (2) years and did not return to homelessness was **82%**. This is a more accurate representation of this measure than the **85%** reported in FY 2020.

Young Adults

The City has established a collaborative and holistic approach to helping young adults 18-24 who are experiencing homelessness. This approach is designed to provide dedicated services to youth, give them a voice and to advance research on youth homelessness. In November 2019, the Young Adult Leadership Committee (YALC), a committee of the Continuum of Care Board, hosted its inaugural summit Authentic Youth Inclusion in Policy & Practice: Homelessness in Philadelphia, which focused on overcoming barriers. The Housing for Youth Collaborative, which now has been operating for over a year, provides youth-centered, LGBTQ-friendly emergency, rapid re-housing, and employment services. A Community Navigator was added to help educate young people on what services are available and to help them access those services. As a result, Covenant House, a leading privately funded emergency shelter for homeless youth has seen their turn-away rate cut in half. A young adult intern was also hired to help promote our communitywide commitment to end youth homelessness with CoC funds and philanthropic funds. A youth navigator and youth access points have also been added to the Continuum and the investment in dedicated youth services has grown to nearly \$3 million.

Refugee, Immigrant and Non-English-Speaking Communities

OHS has expanded outreach into immigrant communities, particularly by building the capacity of two immigrant-serving partner organizations to address the housing needs of people they serve. OHS has worked to help immigrant-serving organizations address critical expenses associated with providing safety for domestic abuse survivors. In addition, we secured funding for a new English-Spanish bilingual mobile assessor to provide assessments for housing and other services anywhere in Philadelphia. The CoC Roadmap to Homes board added a community elected board seat representing underserved populations, specifically immigrant and refugee communities. And the City has been piloting a new model of housing counseling in the Latinx community where homelessness prevention services are nested in a community-based setting dedicated to their unique cultural and linguistic needs.

Engaging the Business Community

Shared Public Spaces was established by Mayoral executive order in November 2016 to bring business, hospitality, and civic leaders into a discussion about solutions to homelessness and panhandling. As a result of this ongoing collaboration, the City has established three daytime engagement centers, one in Kensington and two in Center City where the highest numbers of unsheltered homeless people live. The leadership of the committee has also established a business-led donor-advised fund called PHLCares to invest in supportive housing to end homelessness.

Hub of Hope

The Hub is a partnership between SEPTA, the City, and Project HOME (the City's primary outreach resource) that provides showers, laundry, snacks, a place to rest and access to services. Located in the Concourse of Philadelphia's Suburban Station transit depot, the Hub of Hope steadily serves those who

are most vulnerable in Center City. The Hub of Hope, along with the Homeless Outreach Coordination Center, serves about 1,200 people each week. The Hub of Hope, previously open from 3:00pm-7:00pm on the weekends began full time hours (7:30am-6:30pm) on the weekends in the middle of January. Hospitality services allow the staff at the Hub of Hope to begin to engage resistant individuals around more intense services. The Hub of Hope's Living Room program, created to serve the most vulnerable of the population, hosted 85 unique individuals with over 1,000 visits. The Living Room hosted daily groups (65 total groups) with over 60 unique individuals as attendants. The groups covered topics such as goal setting, positive news stories, budgeting, health care and creating community.

Addressing the emergency shelter and transitional housing needs of homeless persons

For FY21, there were a total of **10,308** exits from Emergency Shelter, Safe Haven, and Transitional Housing projects. Of those exits, **2,650 (26%)** were successful exits to permanent housing destinations. The average length of stay in emergency shelter and/or transitional housing was **157** days. The capacity utilization rate, in terms of bed-nights available compared to bed-nights provided, was nearly **94** percent. OHS has also expanded its rapid rehousing focus, providing housing stabilization counseling, rental assistance, security deposits, and utility deposits, and/or payments for rent or utility arrearages to enable moves from homelessness into permanent stable housing. In FY 2021, **491** households were helped by being "rapidly rehoused" through a one-year subsidy with an **85%** success rate.

During FY 2021, OHS has continued the Landlord Engagement strategy to expand the pool of available affordable units by identifying and partnering with supportive property-owning landlords. These efforts have resulted in the addition of more than a few dozen landlords.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

OHS and funding partner Department of Behavioral Health and Intellectual disAbility Services (DBHIDS), implemented a pilot initiative of the evidence-based model, Frequent Users Systems Engagement (FUSE), to offer 5-year housing vouchers to **45** people with extensive histories in multiple systems: criminal justice, behavioral health, and homelessness. They are identified, through a cross systems data match, as frequent utilizers of Office of Homeless Services (OHS) and Philadelphia Department of Prisons

(PDP). Individuals must have a diagnosis of a Serious Mental Illness (SMI). This practice provides a data-driven identification of the target population, assertive targeting, supportive housing, enhanced service coordination and care management and a metric to gauge reductions in use and cost effectiveness. In FY 2021, **8,305** individuals were contacted by Street Outreach and they were able to connect **5,910** of those individuals to a service.

OHS has built strong coalitions with varying social service systems that are focused on specific needs of people experiencing and at risk of homelessness. These include strategic partnerships with Philly Homes 4 Youth, and shared Public Spaces. OHS has conducted training for youth-serving stakeholders in Philadelphia around identifying and supporting youth at risk of homelessness and experiencing homelessness, including the entire Philadelphia public library system and hospitals with a focus on how to link youth with resources such as youth street outreach teams.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

During FY 2021, OHS has effectively carried out these priority missions and reinforced our primary goal. Homeless Prevention services and Rapid Re-housing services are two strong programs that have been effective in transitioning homeless-susceptible individuals to permanent housing, reducing the homeless duration while minimizing the return to it. Rapid Re-housing services target families and individuals currently in emergency housing programs, meeting the HUD definition of “literally homeless.” In FY 2021, **2,608** people were enrolled in a Rapid Rehousing project and **4,059** people were in a permanent supportive housing. This is an increase from FY 2020.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The Philadelphia Housing Authority (PHA) is a state-chartered agency that develops, acquires, leases and operates affordable housing for city residents with limited incomes. Established in 1937, PHA is the nation's fourth-largest housing authority and the largest affordable housing provider in Pennsylvania. PHA is one of the original thirty-nine public housing authorities nationwide to be designated by the US Department of Housing and Urban Development (HUD) as a Moving to Work (MTW) Agency. As part of the MTW program, PHA is required to submit an MTW Annual Report to HUD at the end of each fiscal year. Below is a summary of PHA's major activities in Fiscal Year (FY) 2021, i.e. the period from April 1, 2020 through March 31, 2021.

PHA continued a productive collaboration with the City of Philadelphia, a diverse and broad array of neighborhood partners and other stakeholders to increase the supply of affordable housing, preserve existing affordable units, revitalize and transform neighborhoods in and around distressed public housing developments and expand housing choices in high opportunity areas. In FY 2021, in response to the global pandemic, PHA substantially modified maintenance, property management, HCV operations and resident services through technological upgrades, including new customer service portals for PH and HCV residents as well as a new portal for HCV owners. PHA also established remote work site support systems for employees working from home. To respond to emerging needs during the pandemic, PHA implemented new cleaning protocols and facilitated expanded meal programs, COVID-19 testing, and vaccination initiatives for residents. In partnership with the City and the School District, PHA was able to expand internet access for families with school-aged children, providing Wi-Fi hotspots and laptops.

Sharswood/Blumberg

A key goal of the Sharswood/Blumberg Transformation Plan is to develop 1,200 units of mixed-income housing, including affordable rentals and homeownership units. In 2020, PHA, with the City as Co-Applicant, was awarded a \$30 million grant under HUD's Choice Neighborhoods Implementation program to support this initiative.

As of April 2021, a total of 443 housing units have been completed or are currently under construction, including the 60-unit Hunt-Pennrose rental Phase I, which broke ground in January 2021. Working with Help USA, a 9% Low Income Housing Tax Credit award was provided by the Pennsylvania Housing Finance Agency to repurpose the Reynolds Elementary School in Sharswood into affordable housing. Construction of the Reynolds School commenced in fall 2020 and is scheduled for completion in FY 2022. Also, after peacefully resolving encampment issues at the construction site, PHA and Mosaic Development celebrated the groundbreaking for a new \$53 million mixed-use housing and retail

complex that will include a grocery store, bank, urgent care health center and other retail services needed by the community.

In partnership with Habitat for Humanity, significant progress was achieved on new construction home ownership units on the former Blumberg public housing site. To date, nine (9) units have been completed and sold to low-income individuals. Eleven (11) additional homeownership units are under construction and expected to be completed in May 2021, including two (2) units to be sold to PHA residents.

The Sharswood/Blumberg Transformation Plan envisions this new housing in the context of a vibrant community of choice and opportunity, with plentiful neighborhood amenities, good schools, jobs for residents, and a robust commercial sector.

- Vaux Big Picture High School (BPHS) completed its third year of operations at the Vaux Community Building and will graduate its first class of seniors later this spring.
- PHA engaged new supportive services partners to operate programs and deliver services at the Workforce Center at the Vaux Community Building, alongside PHA's Workforce Center, Section 3 Resource Center and Job Bank, and Homeownership Department. In FY 2021, PHA secured a commitment from CVS to operate a Learning Lab at Vaux, where PHA residents can take advantage of their pharmacy technician and customer service training.
- The Temple University Nurse-Managed Clinic provided COVID-19 testing and vaccinations to PHA and neighborhood residents at the Vaux Community Building. The clinic also spearheaded on-site vaccination drives at PHA senior sites.

Norris Homes/North Central Philadelphia

At North Central/Norris, PHA continued to partner with the City, public housing residents and other partners to implement a Choice Neighborhood Transformation Plan that will result in extensive community improvements and construction of 267 rental and 30 homeownership units, of which 147 will be replacement housing. The first two rental phases consisting of a total of 139 units are now complete and occupied including the 83-unit rental second phase. Construction of a community center was also completed as part of the second phase. Construction of the third and final rental phase consisting of 133 mixed income rental units began in 2020 and is projected to be completed in FY 2022. In addition to serving as Housing Lead Partner, PHA continued to serve as People Lead Partner, providing case management and other supportive services to relocated and returning Norris residents.

Rental Assistance Demonstration (RAD)

RAD is a critically important component of PHA's efforts to secure new capital resources necessary for the long-term preservation of PHA's existing multifamily public housing portfolio. RAD also supports PHA's efforts to transfer subsidies from distressed, vacant scattered site public housing units to newly developed affordable housing. As of the end of FY 2021, PHA has closed on 1,635 rental units at 24 developments sponsored by PHA and partner organizations that will serve veterans, seniors, formerly homeless families and other underserved, diverse populations while also helping to catalyze additional

public and private sector investments into neighborhoods. To date, PHA investments in RAD have generated total development leverage of approximately \$557.9 million.

Public Housing Development

PHA is one of the few agencies nationwide to continue to develop public housing units in collaboration with well-qualified, primarily mission-driven housing partners. In FY 2021, five (5) new public housing developments consisting of a total of 186 units completed construction and were occupied. This includes: Francis House (50 units), Casa Indiana (50 units), Liberty 52 (23 units), Project HOME Maguire Residence (27 units) and New Courtland at Henry Ave Phase 1B (36 units). PHA's commitment to these projects leveraged approximately \$76.6 million in additional funding. PHA continued to work with developer partners on an additional 424 public housing units at eleven (11) developments that will begin to come online in 2022.

Citywide Development

PHA continued to serve as a catalyst and major funder for housing and neighborhood development throughout the City, working directly through its PHADC affiliate and in partnership with a diverse group of development partners, including community-based organizations. PHA also continued to be a driving force for the expansion and preservation of affordable housing throughout the City. This includes providing long-term operating rental subsidy assistance to over 3,700 housing units at 145 developments citywide through the Unit Based Voucher (UBV) program. Development sponsors include dozens of mission-driven and other organizations, including Liberty Resources, New Courtland, HACE, Nueva Esperanza, Womens Community Revitalization Project, Mission First Housing Group, HELP USA, Methodist Family Services, and others.

As part of ongoing efforts to increase the availability of affordable housing units, PHA partnered with Susquehanna Net Zero Housing LP to build a 78-unit development at 27th and Susquehanna, along with a Life Center. Construction started in late 2020 and is currently underway with completion expected in FY 2022.

PHA entered into a collaborative partnership with Councilmember María Quiñonez Sánchez and nonprofit affordable housing developers in the 7th District to safeguard long-term affordable housing development, by agreeing to transfer up to 240 long-term vacant lots and shells. This ensures that the properties will be redeveloped for long-term affordable housing with a 20 year restrictive covenant. This initiative also allows PHA to dispose of non-performing assets, bringing those properties back to good use.

Leased Housing

PHA provided rental subsidies to over 18,000 low-income households including families with children, seniors and people with disabilities through its local Leased Housing Program. Rental assistance provides to these families was more important than ever during this period due to the severe economic burdens created by the global pandemic.

Affordable Homeownership

PHA operates a broad array of first-time affordable homeownership initiatives designed to expand housing choice and increase the number of first time, low-income homebuyers. Through these initiatives, a total of 68 PHA residents and HCV participants became new homeowners over the past year.

Resident Supportive Service Programs

PHA modified and expanded its supportive service delivery systems in response to the COVID-19 pandemic including expanding health care services on-site. In response to school closures, PHA provided families with school-aged children with expanded food and meal provisions as well as resources to improve and expand internet access and support remote learning. COVID-19 testing and vaccine distribution programs were implemented citywide in conjunction with the City and other partners. Additionally, PHA shifted many existing workforce and homeownership programs to a virtual format so that families could continue to access this support despite pandemic-related health and safety restrictions.

Re-Entry Initiatives

PHA continued implementation of the MTW Second Chance pilot program, which provides supportive services and housing subsidies to formerly incarcerated returning citizens that are active participants in good standing with the Eastern District Federal Court Supervision to Aid Reentry (STAR) Program and Mayor's Office of Reintegration Services (RISE) Program. In FY 2021, PHA assisted nine (9) participants through the STAR program, providing them with counseling, education, job training and placement services in addition to their housing subsidy. The Second Chance Initiative also involves a partnership with the Pennsylvania First Judicial Court's MENTOR program. This pilot initiative allows qualified returning citizens who are working with the MENTOR program to move in with existing PHA public housing households, provided that the PHA household is in good standing and is willing to add a MENTOR program participant to the lease. Through these partnerships, the Second Chance Initiative helps to prevent homelessness and, hopefully, interrupt the cycle of recidivism.

Voucher Mobility

PHA started a Housing Opportunity Program (HOP) in August 2013 to assist voucher holders in locating units and prospective property owners in opportunity neighborhoods within and outside of Philadelphia. In FY 2021, HOP assisted 22 HCV participants to move to opportunity neighborhoods. The program provides participants with a broad range of supportive services, housing counseling, and other support for their successful transition to higher opportunity neighborhoods.

Veterans Administration Supportive Housing (VASH)

PHA continued its partnership with the Department of Veteran's Affairs (VA) to serve veterans, through the Veterans Administration Supportive Housing Program (VASH) program. The program provides rental assistance for homeless veterans through HUD funding, and offers case management and clinical

services through the VA. A total of 633 veterans were housed under the program during the year. Additionally, in December 2020, PHA was awarded 23 new vouchers by HUD to further support housing to one of the most vulnerable populations in the city.

Mainstream Vouchers

In FY 2021, HUD awarded PHA additional Mainstream vouchers through funding from the CARES Act. Mainstream vouchers provide housing assistance to non-elderly persons with disabilities. PHA created new partnerships this year with the City of Philadelphia Office of Homeless Services and Liberty Resources to provide case management and support for the Mainstream voucher holders. The new vouchers awarded supplements existing Mainstream vouchers already administered by PHA.

Blueprint to End Homelessness Initiative

PHA continued to collaborate with the City of Philadelphia Office of Supportive Housing on the Blueprint to End Homelessness Program that provides housing opportunities for formerly homeless families and individuals moving out of transitional housing.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

PHA continued to actively support resident engagement in all facets of PHA operations including involving residents in shaping the agency's response to the COVID-19 pandemic. Elected resident leaders who represent PHA residents met regularly with PHA staff primarily through online meetings to review and discuss planned initiatives, identify and resolve issues, and explore new opportunities for collaboration. In addition to the presence of two resident leaders who sit on PHA's Board of Commissioners, resident leaders held virtual meetings in advance of every PHA Board meeting to review and discuss proposed Board actions. Resident leaders also met on a generally monthly timetable with PHA staff for "Resident Roundtable" discussions and presentations. As noted, PHA has shifted to virtual meetings wherever possible, and provides support to residents to encourage participation. PHA supports meaningful engagement with PHA residents by expanding opportunities to solicit feedback, listen to, and have constructive dialogues at the early stages of planned initiatives in order to improve the flow of information, share ideas, and provide greater opportunity for input before plans are solidified.

PHA also continued its comprehensive set of programs to provide residents with homeownership opportunities during the fiscal year which resulted in 68 public housing residents and HCV participants becoming new homeowners over the past year. On an ongoing basis, PHA's Homeownership Division sponsors first-time homebuyer workshops where residents learned about financial planning, credit review and repair, affordability, mortgage pre-qualification, and identifying real estate agents and home

inspection companies. PHA also continued its working partnerships with financial institutions, housing counseling agencies and realtors. Finally, PHA incorporates affordable homeownership into its major redevelopment programs wherever feasible, including the Sharswood/Blumberg and North Central/Norris initiatives discussed above.

Actions taken to provide assistance to troubled PHAs

Not applicable. PHA is not a troubled agency.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

The City continued to assist homeowners facing tax foreclosure through increased housing counseling services and door-to-door outreach to ensure that homeowners enter into repayment or long-term deferment agreements. Housing counselors and legal services providers also attend Rule Returnable hearings to work with homeowners to work out agreements to enable them to stay in their homes.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

Nearly 375,000 Philadelphians, 24 percent of the city's residents and 35 percent of its children, live below the poverty line. Philadelphia's unemployment rate, while declining, remains higher than in the surrounding counties by 30 percent or more. Approximately 27 percent of homeowners and 50 percent of renting households are cost burdened. Tens of thousands of properties are vacant, blighted or both.

Housing for Equity - In December 2018, the City, in partnership with a broad group of organizational, governmental and resident stakeholders, produced its first housing action plan called "Housing for Equity." The recommendations included in the plan align with other comprehensive plans including the Office of Homeless Services' five-year strategic plan, Roadmap to Homes, also its first year of

implementation; City Planning Commission's Philadelphia2035 plan; The Philadelphia Land Bank Annual Strategic plan; and The City-PHA Assessment of Fair Housing (AFH). The plan calls for producing or preserving 100,000 units over a ten-year period across all income levels. A total of 31,722 units are targeted for residents at 30-80% AMI and a goal of 2,500 new units of permanent supportive housing to address homelessness.

The following programs were continued or launched in FY 2021. They are building momentum and are carefully tracked.

- HOME\$200 Shallow Rent Program – Provides \$400/month rent subsidy for tenants living on fixed, disability income and exiting homelessness who then pay \$200 toward rent; includes wraparound services.
- Impact Development Fund – A partnership with PIDC, the City's economic development corporation through an innovative use of New Markets Tax Credits, to provide 7-year interest only loans for community development projects, including affordable housing projects.
- Restore, Repair, Renew – \$40 million program to provide affordable and accessible 3%, 10-yr, fixed home repair loans to up to 120% AMI homeowners with credit scores as low as 580.
- Shared Public Spaces PHLCares! initiative – This is a business-led, donor-advised fund to raise and deploy money from the business community to invest in real solutions to homelessness, notably supportive housing through tenant-based rental assistance
- Small Landlord Loan Program – Launched program to provide low-cost loans to landlords of naturally occurring affordable units, who agree to have annual inspections and to maintain affordability of the units.

PHDC continued to provide emergency rental assistance to alleviate tenant hardships due to the COVID-19 pandemic.

Neighborhood Economic Development and Educational Opportunities

Healthy retail corridors combat blight, strengthen neighborhoods and, most importantly, provide needed employment opportunities. The City continued to support programs for new or expanding businesses, corridor improvements and to build capacity in small businesses and the organizations that support them. The challenges facing Philadelphia's underserved residents are in large part educational and economic. To address these needs the City has and will continue to:

- Fund job training and educational support for young high school dropouts
- Increase resident participation in programs such as the Earned Income Tax Credit
- Expand Community Schools program and expand access to Pre-K
- Invest in neighborhood amenities such as parks, libraries and recreation centers
- Eliminate language barriers to access to programs to increase economic opportunity

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

The City of Philadelphia continues to reduce the number of housing units with identified lead hazards.

When a child is identified with an elevated blood level (EBL), the Philadelphia Department of Public

Health (PDPH) Lead and Healthy Homes Program (LHHP) provides home visiting, education, and lead inspections. In most cases, interior deteriorating lead paint and lead dust is identified as the source of the child's lead exposure.

In FY 2021, LHHP provided education on the importance of lead screening and the prevention of lead poisoning to 366 families of children screened for blood lead levels. Our inspectors investigated 182 new cases of children with elevated blood lead levels. Of these children, 103 (75%) live in homes that have been remediated to address lead hazards.

The city has established regulations to protect city residents from exposure to lead, with amendments to the Philadelphia Code being added in 2019. One of the regulations states that all children between the ages of 9 months and 21 months must be tested for blood lead at the first practical opportunity. A second blood test, between the ages of 21 months and 72 months is also required. The LHHP has attended many community meetings, health fairs, and resource fairs in the past to give presentations on lead poisoning prevention and the dangers of lead. This was because the LHHP realized the lack of awareness of lead and lead poisoning and how it harms children. Literature about lead poisoning prevention was also available for the residents at these events. The LHHP has approached this lack of awareness differently during the pandemic. We contacted the OB/GYN clinics in the city, speaking with healthcare providers on how we could provide them with educational materials on lead for their clients prior to childbirth. The LHHP is creating a public information campaign, providing information for families in several languages to increase awareness of the need for lead testing and education on lead poisoning and its prevention.

The Philadelphia City Code included the Lead Paint Disclosure and Certification Law in 2012. This law required owners of property built before 1978 and rented to families with children under the age of 6 to be inspected and certified as either lead free or lead safe. This law was amended in 2019 to require that all landlords must test and certify all rental properties as either lead free or lead safe regardless of the presence of children prior to obtaining their rental license. To date, the city has sent notices to the landlords believed to be subject to the law. Since this outreach began, the LHHP has received certifications for over 33,468 Lead certifications. PDPH has significantly increased the number of rental properties that are complying with the Lead Paint Disclosure Law through a combination of education, outreach and enforcement, and will continue to work to increase compliance over the coming year.

PDPH created a new user-friendly database to handle all lead free or lead safe certificates and introduced this Lead Safe Registry in the fall of 2020. The LHHP is providing education to landlords concerning the requirement of having their rental properties certified lead safe/lead free on this new registry in order to be licensed. The LHHP is running a social media campaign for families announcing the Lead Disclosure Act and how they can use this registry to obtain lead-safe housing prior to renting in the city.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

According to U.S. Census data, in 2019, close to 360,000 Philadelphians had incomes below the federal poverty line, which in 2019 was \$25,750 for a family of four. Close to one third of those living below poverty in Philadelphia are children under the age of 18. At 23.3 percent, Philadelphia's poverty rate remains the highest among the nation's ten largest cities.

To address the problem of high and persistent poverty, the City of Philadelphia is implementing a multipronged approach that will assist families in getting their basic needs met, connect working age adults to emerging opportunities in the local economy, and prepare children and youth with the knowledge and skills required for a stable financial future. Under the leadership of Mayor Kenney, Philadelphia is undertaking a comprehensive strategy to reduce the number of poverty-level families and individuals. Philadelphia's cross-departmental approach to address poverty includes participation by the Mayor's Office of Education, the Division of Housing and Community Development, the Office of Children and Families, the Office of Community Empowerment and Opportunity (CEO), the Office of Transportation, Infrastructure and Sustainability, the Mayor's Policy Office and other City departments. While the COVID-19 crisis forced some of these initiatives to be placed on hold, several important actions were taken in the last fiscal year to advance the City's anti-poverty agenda.

Education

Catto Scholarship: Just weeks before the pandemic hit, Mayor Kenney proposed a new investment in the Community College of Philadelphia (CCP) called the [Octavius Catto Scholarship](#). The Catto Scholarship combines last-dollar tuition with a financial aid award of up to \$1,500 per semester, per student of basic needs supports, such as food, books, and transportation, for all eligible community college students. The program model responds to research that shows the cost of tuition is only part of the barrier to postsecondary education. Because basic living costs students incur while attending college

can deter credential completion, the City of Philadelphia designed a scholarship that would help students with more than just tuition.

Despite being faced with tough budget cuts due to the pandemic, the City of Philadelphia remained committed to this bold investment in our community college students and preserved the Catto Scholarship in the revised budget. Later in 2020, the City of Philadelphia and CCP officially launched the Catto Scholarship, ultimately serving over 130 students in the first cohort. Over the next five years, the City projects that \$55 million will be spent on the Catto Scholarship to support approximately 5,000 first-time CCP students with a path to a living wage job.

PHL PreK: Philadelphia continued to support PHL Pre-K, despite the substantial decline in City revenue caused by the pandemic. Access to high quality early learning is one of the most effective strategies for interrupting the transfer of poverty across generations. The PHL Pre-K program was launched in 2017 with the goal of expanding the number of quality pre-K seats in every section of the city. Since then, more than 10,000 students have received free, quality pre-K through the program. In 2021-22 school year, the program will add 700 new PHL PreK seats to serve more than 4000 children in 140 sites across the city.

College and Career Readiness: CEO's Promise Corps, a program of the West Philadelphia Promise Zone, provides teams of AmeriCorps College and Career Coaches (CCC) who offer services in four high schools in West Philadelphia (Overbrook, West Philadelphia High School, Sayre, and High School of the Future). Each CCC provides students in the tenth, eleventh, and twelfth grades with 20 coaching and advising sessions focused on creating and achieving a plan for their post-secondary life. During the 2020 -2021 school year, twenty CCCs served 655 students at participating schools, providing 2,351 individual or small group sessions with students.

Income Support and Emergency Assistance

BenePhilly and Financial Empowerment Centers: Philadelphia's BenePhilly program, operated by Benefits Data Trust with funding support from the Office of Community Empowerment and Opportunity (CEO), helps families to bolster and stabilize their household resources by providing streamlined eligibility screening and application assistance for more than 24 public benefits programs, including TANF, SNAP, LIHEAP and Medicaid. In FY2021 the BenePhilly Centers helped 7,457 individuals submit applications for public benefits valued at more than \$4.4 million, including Economic Impact Payments, Pandemic Unemployment Assistance and other programs created in response to COVID-19. CEO also partners with Clarifi to operate the Financial Empowerment Centers, which offer free one-on-one financial counseling. In FY 2021, the FECs offered 1,152 financial counseling sessions to 860 program participants.

Housing

PHL Rent Assist: The COVID-19 pandemic created an urgent need for rental assistance, especially for

extremely low-income families and workers employed in highly impacted occupations such as retail, sales, food service, and construction. In May 2020 DHCD and PHDC launched the PHL Rent Assist program, which provides emergency rental assistance to eligible households based on criteria specified by the funding source for each of the four program Phases. Since the start of the program, across all four program phases, 23,380 households have received approximately \$158 million in emergency rental assistance.

The Philadelphia Eviction Prevention Project (PEPP): PEPP offers legal representation and other support services to low-income tenants facing eviction. The program is managed by Community Legal Services, which coordinates a team of legal services organizations and non-profit agencies to deliver services, including Senior Law Center, Legal Clinic for the Disabled, TURN, Philadelphia Legal Assistance and Clarifi. In the past fiscal year, PEPP partners provided legal representation or advice to 1,530 tenants, and another 440 tenants received legal representation through the Lawyer of the Day program. PEPP also continued to offer additional services to tenants at risk of eviction, such as financial counseling, information and referrals, and training – to more than 8,500 tenants. Due to pandemic-related court closures, in-court services such as the Courtroom Navigator and Tenant Help Center were not provided in the past fiscal year. These additional services are expected to resume in FY2022.

In addition to the citywide strategies outlined above, DHCD will continue to support efforts to reduce poverty in Philadelphia, including:

- Ensure local resident participation in construction hiring for City-funded developments
- Promote economic development activities that help low-income residents gain access to jobs and skills
- Support educational and job training activities for Philadelphia's youth
- Create neighborhoods of choice in which wealth can be built by improving housing stock and removing blight.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

The City of Philadelphia has reorganized its planning, zoning and housing institutional structure. This was initiated by a change in Philadelphia's City Charter approved by the voters in November 2015. The charter change was effective July 1, 2017. The charter change created a Department of Planning and Development (DPD). (The executive order created an interim Office of Planning and Development.) DPD includes the city agencies related to planning and development of affordable and market rate housing, as well as other community development programs, into one department. Included in this restructuring are DHCD, the Art Commission, the City Planning Commission, the Division of Development Services, the Historical Commission, the Philadelphia Land Bank, Philadelphia Housing Development Corp. and the Philadelphia Redevelopment Authority. Bringing these agencies under one institutional umbrella has streamlined and better coordinated the process for planning and developing affordable housing.

For example, through enhanced coordination, the Division of Development Services continues to assist DHCD as new housing in the North Central Philadelphia Choice Neighborhood Initiative moves through

the permitting process. In addition, housing and housing related agencies inside and outside DPD meet on a regular basis to ensure that all of the city's housing strategies are well coordinated. These meetings include DHCD, PHDC, the Philadelphia Redevelopment Authority, the Philadelphia Housing Authority and others.

Philadelphia's anti poverty, health and social services efforts – including combatting homelessness – leverage and coordinate public resources. Mayor Kenney's Health and Human Services Cabinet includes the Office of Homeless Services, Office of Community Empowerment and Opportunity and the

Departments of Public Health, Human Services and Behavioral Health and Intellectual disAbilities. Philadelphia's housing, homelessness, poverty and health challenges are intertwined, and the HHS Cabinet is bringing a coordinated effort to facing those challenges.

Mayor Kenney has also brought a focus to improving commercial corridors in neighborhoods throughout the city, including allocating Local Funds for the Storefront Improvement Program. While no structural changes have been made, the Mayor's commitment to community economic development has enhanced the multi agency approach to achieving that goal.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The Philadelphia agencies – both public and private – that develop, fund and implement the City's Consolidated Plan and the housing and community development programs in it have a long history of collaboration. Within the City, DHCD, Office of Homeless Services and the Commerce Department lead the City's efforts, in consultation with and with support from the Mayor's Office of Community Empowerment and Opportunity (CEO), the Philadelphia City Planning Commission, the Philadelphia Historical Commission and the Philadelphia Land Bank. Many of the procedural steps necessary to complete a development require coordination between City agencies related to planning and development, and having those agencies located under one institutional structure has enhanced that coordination. The lead agencies coordinate with state-level agencies – the Department of Community and Economic Development, the Pennsylvania Housing Finance Agency, the Philadelphia Housing Authority (PHA), and the Philadelphia Redevelopment Authority (PRA). Working with the lead City agencies in the local nonprofit sector are the Philadelphia Housing Development Corp. (PHDC), community development corporations, neighborhood advisory committees, housing counseling agencies, social service agencies, the Local Initiatives Support Corporation and the Community Design Collaborative. Private developers, banks, architects, engineers, contractors, landlords and others support the provision of affordable housing in Philadelphia.

The success of the coordination between these entities is evidenced by community development corporations leveraging DHCD funding to attract private capital through PHFA tax credits; housing counselors partnering with the legal community to save homes from foreclosure; the City's Point in Time

count conducted by volunteers from the public, nonprofit and private sectors; linkages between vacant land management and reintegrating citizens returning from prison into the community and the work force; and private nonprofits coordinating home repairs with the PHDC. The City leads the processes that result in these collaborative efforts through ongoing structured processes such as the development of the Consolidated Plan, the Continuum of Care, the HIV Housing Planning Committee and other standing committees, and through the willingness to explore and pilot new collaborations such as in the home repair and vacant land/returning citizen initiatives.

All health and human services departments under one umbrella is supporting a service delivery system for which we hold shared responsibility, by aligning the City's various initiatives to improve the lives of Philadelphia's most vulnerable citizens. Homeless Services is supported in its work not only by the City's housing entities, primarily the DHCD and PHA, but by the Mayor's Health and Human Services Cabinet, which includes the Department of Behavioral Health and Intellectual disAbility Services (DBHIDS), the Department of Human Services (DHS), the Department of Public Health (DPH), and the Mayor's Office of Community Empowerment and Opportunity (CEO). Many Philadelphians experiencing homelessness are not able to access the level and type of support needed through the mainstream workforce development system. Homeless Services collaborates with CEO to develop strategy to increase job opportunities and training for those with the greatest barriers to employment and create new career pathways toward family sustaining jobs.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

In FY 2021 Consolidated Plan-funded activities included the following:

- The City continued to provide emergency rental assistance to help tenants who lost income due to COVID-19.
- The City and its non-profit housing counseling, legal services and NAC partners launched an Eviction Diversion program.
- The City completed its second year of its Shallow Rent program, which provides rental assistance for tenants living in affordable housing projects who are rent burdened (i.e., spending more than 30% of their income on rent).
- The City allocated funding for the preservation of affordable multi-family housing and issued another RFP for projects.
- The City continued to provide priority points in RFPs for: units exceeding homeless and accessible set aside requirements; projects located in high opportunity and at risk for displacement areas; and projects serving families.
- The City continued to leverage non-federal funding to support housing counseling, legal services and outreach to prevent low income homeowners from losing their home to tax foreclosure.

The City continued its technical assistance activity – Commercial Real Estate Acquisition Fund – that will

provide loan and grant funds to CDFI's who will provide capital to small businesses and community development organizations for the purpose of property acquisition.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

The City, through DHCD's Compliance Department, obtained up-front commitments of Equal Opportunity Plans from developers and general contractors for housing projects under the Philadelphia Housing Development Corporation (PHDC). DHCD's Compliance Department monitors these plans during the term of the contracts, and developers and general contractors are evaluated based on their past performance in meeting those planned goals. The City's minority (MBE), woman (WBE) and disabled-owned (DSBE) businesses (M/W/DSBE) program is established under Chapter 17-1000 of the Philadelphia Code and the Mayor's Executive Order 3-12. Participation goals of 18 percent, 7 percent and 2 percent respectively, have been established by a previous Disparity Study for MBE, WBE and DSBE businesses for construction contracts and similar percentage goals for professional services and supply contracts.

During Year 46, DHCD's Monitoring and Audit Division carried out the monitoring of 7 delegate and subrecipient agencies. Monitoring reports were issued between January 2021 and September 2021 on these agencies and their contracts. During Year 46, 2 Preliminary and 5 Final Monitoring Reports were issued by the DHCD Monitoring and Audit Division. Activities monitored included CDBG funded housing counseling, economic development, neighborhood advisory committees, HOPWA rental assistance and COVID-19 Emergency Rental Assistance Program activities. The monitoring of DHCD funded major delegate agencies and subrecipients is the ongoing responsibility of the Monitoring and Audit Division, consistent with the City's Uniform Program Management System (UPMS).

DHCD's Audit Division performs financial management reviews prior to contracting with new agencies and reviews annual audit reports, tax documents and related matters for agencies under contract to DHCD. Each agency, nonprofit corporation or other group that receives funds through DHCD must be certified for sound fiscal management and recordkeeping under DHCD's Uniform Program Management System (UPMS). Certification under UPMS is required prior to contracting with any organization.

DHCD's Contract Administration Division administers and monitors the activities of all delegate and subrecipient contracts on an ongoing basis. As invoices from delegates and subrecipients are received,

production numbers are reviewed and, if those numbers are low, DHCD follows up with the agency. Site reviews are performed if an agency is experiencing on-going contract compliance issues. DHCD also monitors the progress of its housing production efforts via quarterly production meetings.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

DHCD publishes annually a Consolidated Annual Performance and Evaluation Report (CAPER) and makes a draft of the report available for citizen review and comment. The contents of the draft CAPER are briefly summarized and its availability advertised in a newspaper of general circulation, as required by regulation. Copies of the CAPER are made available to citizens on the DHCD website, at selected public libraries and a reasonable number of copies are available for free directly from DHCD. In addition to the newspaper ad, the availability of the CAPER is publicized on the DHCD website, via an e-mail to DHCD's electronic mailing list and through social media. DHCD provides a period of public comment of not less than 15 calendar days following the publication of the draft CAPER. DHCD considers any comments received in writing, or orally at public hearings, in preparing the CAPER. A summary of comments received will be attached to the CAPER.

The City's FY 2021 CAPER was available for public comment from October 29th through November 13th, 2021. The draft CAPER was posted on DHCD's website, in public libraries, and at DHCD's reception desk. No public comments were received.

The following IDIS reports will be made available upon request and for public inspection at DHCD's reception desk when offices re-open.

- Report PR03 – CDBG and CDBG-R Funding Activity Summary
- Report PR06 – Summary of Consolidated Plan Projects for Report Year
- Report PR23 – Summary of Accomplishments
- Report PR26 – CDBG Financial Summary
- Report PR80 – HOPWA Measuring Housing Stability Outcomes
- Report PR83 – CDBG Performance Measures Section 3

Note that "Report PR84 – CDBG Strategy Area, CDFI, and Local Target Area" does not apply to the City of Philadelphia and thus is not available for public inspection.

The CAPER and public comment period was advertised in the Philadelphia Daily News.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

The City received CDBG COVID-19 funds through the national CARES Act to assist Philadelphians who experienced a loss of income, resulting in housing instability, due to the pandemic.

The most significant expenditure was for Phase 1 of the City's COVID-19 Emergency Rental Assistance Program which was initiated in Summer of 2020. \$10.4 million in rental assistance/subsistence payments were provided to landlords on behalf of 12,996 tenants to assist Philadelphians.

Additionally, the City launched the Eviction Diversion Program (EDP) on September 1, 2020. Mediation helps landlords and tenants connect with resources including rental assistance and resolves issues through sustainable agreements. As of April 1, 2021, the Philadelphia Municipal Court requires landlords seeking to evict for nonpayment of rent to apply for Phase 4 rental assistance and participate in the Eviction Diversion Program. They must wait 45 days before filing in court if the issues are not resolved. \$485,000 in CDBG CV was spent in HUD Program Year 2020 to support the City's nonprofit partners who performed hotline services, mediation coordination, housing counseling and program coordination. A total of 1,788 tenants participated in this program during this Program Year.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

The City conducts on-site inspections of affordable rental housing to determine compliance with the regulations in several ways: by inspecting rental units receiving rental assistance prior to the approval of rental assistance vouchers; by inspecting newly constructed or rehabilitated units prior to initial lease up; and by including rental developments previously assisted through its annual monitoring plan. In addition, the Philadelphia Redevelopment Authority works closely with the Pennsylvania Housing Finance Agency to inspect rental developments that received HOME funds for compliance. Any units that are found to be deficient are required to be brought into compliance and are re-inspected to ensure that the appropriate repairs have been made before occupancy or for continued occupancy.

	Project Name	Project Address	PASSED/FAILED
1	Centennial Village	51xx/52xx Parkside scattered sites	Passed
2	Anthony Wayne Senior III	1701 S. 28th Street Parcel C	Passed
3	Roberto Clemente Homes	3921-61 N 5th Street	Passed
4	Haven Peniel Senior	1615 N. 23rd Street	Passed
5	Cantrell Place	447 Cantrell Street	Passed
6	Nicetown Court I	4300 Germantown Avenue	Passed
7	Pilgrim Gardens Senior	7023 Rising Sun Avenue	Passed
8	Booth Manor II	5522 Arch Street	Passed
9	Brownstone at Diamond	3113 Diamond Street	Passed
10	John C. Anderson/ William Way	247-49 S. 13th Street	Passed
11	Fresh Start Methodist	4300 Monument Road	Passed
12	Gloria Casarez Residence	1315 N. 8th Street	Passed

13	My Place Germantown	209 E. Price Street	Passed
14	Ivy Residence II	4050 Conshohocken Avenue	Passed
15	Wynne Senior Residences	2001-11 N. 54th Street	Passed
16	Fairthorne Senior	6761-63 Ridge Avenue	Passed
17	Nativity BVM	3255 Belgrade Street	Passed
18	Respite II	1208 S. 15th Street	Passed
19	Powelton Heights	4113 Warren Street	Passed
20	Neumann Senior Housing	1601 E. Palmer Street	Passed

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)

Constructed or rehabilitated units using federal HOME funds are sold or rented according to an approved marketing plan that must be approved by DHCD or the Philadelphia Redevelopment Authority. Marketing plans describe affirmative advertising or other marketing efforts, describe the selection process for buyers or renters and ensure equal opportunity in the availability of HOME-funded units. In addition, neighborhood-based community organizations, funded through CDBG as Neighborhood Advisory Committees, make information available about DHCD programs and available housing throughout low- and moderate-income areas of the City. The City's affirmative marketing requirements resulted in all of the households that moved into DHCD-funded homes in FY 2020 for which DHCD has data meeting Section 215 requirements and being below 80 percent of Area Median Income. DHCD also maintains NewsOnTap.org, a website that ensures that persons with disabilities are aware of available, accessible housing units in developments that received DHCD support.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

The City did not utilize program income in the development of HOME-assisted development projects in FY 2021.

Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

To foster and maintain existing housing that is affordable to low-income Philadelphians, the City funds a CAPER 51 OMB Control No: 2506-0117 (exp. 06/30/2018) series of home improvement programs: Basic

Systems Repair Program; Adaptive Modifications Program; and Heater Hotline. DHCD supports other programs to help low-income households maintain their homes, including programs to resolve tangled title issues, to support low-interest home improvement loans and to take full advantage of the Earned Income Tax Credit. The City also supports Neighborhood Energy Centers to increase the affordability of CAPER 55 OMB Control No: 2506-0117 (exp. 09/30/2021) housing by reducing energy costs and the Utility Emergency Services Fund to ensure that Philadelphians are not made homeless due to utility emergencies. DHCD has long supported housing counseling to prevent foreclosure, to prepare potential low- and moderate-income homeowners for homeownership and to address the specialized affordable housing needs of tenants, people with disabilities and senior citizens.

In FY 2021, DHCD issued an RFP for affordable rental and special needs housing. Twelve projects were supported, contingent on receiving additional funding (LIHTC). In addition, the City completed the first year of its eviction diversion program and loan program for small landlords to make repairs to non-subsidized affordable rental units.

CR-55 - HOPWA 91.520(e)

Identify the number of individuals assisted and the types of assistance provided

Table for report on the one-year goals for the number of households provided housing through the use of HOPWA activities for: short-term rent, mortgage, and utility assistance payments to prevent homelessness of the individual or family; tenant-based rental assistance; and units provided in housing facilities developed, leased, or operated with HOPWA funds.

Number of Households Served Through:	One-year Goal	Actual
Short-term rent, mortgage, and utility assistance payments	100	152
Tenant-based rental assistance	650	653
Units provided in transitional housing facilities developed, leased, or operated with HOPWA funds	20	38
Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds	18	0
Total	788	843

Table 14 – HOPWA Number of Households Served

Narrative

The following are the significant accomplishments in the program year for 7/1/2020-6/30/21 for the HOPWA Entitlement Program, and the new HOPWA COVID 19 Program:

- 631 people and their families supported in Tenant Based Rental Assistance (TBRA). An additional 22 people were assisted with TBRA with HOPWA funds received to assist people affected by the COVID 19 economy.
- 38 people were supported in housing through a master lease program component
- 22 people assisted with Short Term Rent, Mortgage or Utility Assistance. An additional 130 people were assisted with the HOPWA COVID funds mentioned above.
- 54 people received assistance with security deposits.
- 85 people were provided supportive assistance in a housing program (without any other HOPWA subsidy).

In summary, 926 people with HIV/AIDS received services under the HOPWA Program to assist them with housing instability in the Philadelphia and surrounding counties. Last year a total of 774 families were assisted versus 926 assisted this year, which represents a 17% increase in service.

The outcomes for this year exceeded the prior year, primarily due to Bucks, Chester and Montgomery counties being added to this metropolitan area, and also due to the new COVID 19 funds made available

by HUD to assist people with HIV/AIDS who have been affected by the economy downturn. The COVID 19 Program will continue into the next program year.

Calcutta House, the transitional short-term housing facility that provided 18 beds of housing in prior years, is no longer in operation.

To review the full HOPWA report, please see the attachment in the appendix.

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name	PHILADELPHIA
Organizational DUNS Number	622828491
EIN/TIN Number	236003047
Identify the Field Office	PHILADELPHIA
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	Philadelphia CoC

ESG Contact Name

Prefix	Ms
First Name	Liz
Middle Name	0
Last Name	Hersh
Suffix	0
Title	ESG Director/Administrator

ESG Contact Address

Street Address 1	1401 JFK Boulevard
Street Address 2	Suite 1030
City	Philadelphia
State	PA
ZIP Code	-
Phone Number	2156867106
Extension	0
Fax Number	0

CAPER

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Email Address liz.hersh@phila.gov

ESG Secondary Contact

Prefix Ms
First Name Marybeth
Last Name Gonzales
Suffix 0
Title Deputy Director
Phone Number 2156867190
Extension 0
Email Address Marybeth.Gonzales@phila.gov

2. Reporting Period—All Recipients Complete

Program Year Start Date 07/01/2020
Program Year End Date 06/30/2021

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name: PHILADELPHIA
City: Philadelphia
State: PA
Zip Code: 19107, 3721
DUNS Number: 622828491
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Unit of Government
ESG Subgrant or Contract Award Amount: 73895

Subrecipient or Contractor Name: GAUDENZIA, INC.
City: Norristown
State: PA
Zip Code: 19401, 4716
DUNS Number: 079478707
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 159115

Subrecipient or Contractor Name: CONGRESO DE LATINOS UNIDOS, INC.

City: Philadelphia

State: PA

Zip Code: 19133, 3534

DUNS Number: 195485453

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 697508

Subrecipient or Contractor Name: Friends Rehabilitation Program

City: Philadelphia

State: PA

Zip Code: 19123, 1313

DUNS Number: 079497137

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 703734

Subrecipient or Contractor Name: Urban Affairs Coalition

City: Philadelphia

State: PA

Zip Code: 19107, 4131

DUNS Number: 077064095

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 552180

Subrecipient or Contractor Name: Travelers Aid Society of Philadelphia (Families Forward)

City: Philadelphia

State: PA

Zip Code: 19139, 2718

DUNS Number: 144141970

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 1068719

Subrecipient or Contractor Name: Eccovia Solutions

City: Salt Lake City

State: UT

Zip Code: 84107, 2966

DUNS Number: 603676297

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 225815

CR-65 - Persons Assisted

Please see the SAGE Report located in the Appendix.

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

10. Shelter Utilization

Number of New Units - Rehabbed	0
Number of New Units - Conversion	0
Total Number of bed-nights available	182,135
Total Number of bed-nights provided	170,942
Capacity Utilization	93.85%

Table 24 – Shelter Capacity

11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

- Continue to coordinate outreach efforts to target key areas and identify new areas where homeless individuals are located, especially in the Kensington/Fairhill area.

Result: A bit nebulous to report back on, we have PIT Count numbers for Kensington but DBHIDS (City of Phila) tracks outreach.

- Continue to provide emergency housing assistance to meet the needs of people experiencing homelessness, including individuals, families, people and/or families fleeing domestic violence, and unaccompanied youth.

Result: 19,988 persons served

- Reduce the length of stay in emergency and transitional housing to 154 days.

Result: 141 days

- Increase the percentage of exits from emergency and transitional housing to permanent housing to 35 percent.

Result: 26 percent

- Move 875 households experiencing homelessness into permanent housing.

Result: 1,451 households moved to permanent housing

- Move 425 families to permanent housing with rapid re-housing assistance.

Result: 491 families moved to permanent housing with rapid re-housing

- Prevent 800 very low-income households from experiencing homelessness.

Result: 1,873 households prevented from experiencing homelessness

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2018	2019	2020
Expenditures for Rental Assistance			
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance			
Expenditures for Housing Relocation & Stabilization Services - Services			280369
Expenditures for Homeless Prevention under Emergency Shelter Grants Program			
Subtotal Homelessness Prevention			280369

Table 25 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2018	2019	2020
Expenditures for Rental Assistance			707741
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance			
Expenditures for Housing Relocation & Stabilization Services - Services			
Expenditures for Homeless Assistance under Emergency Shelter Grants Program			
Subtotal Rapid Re-Housing			707741

Table 26 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2018	2019	2020
Essential Services			
Operations			1780014
Renovation			
Major Rehab			
Conversion			
Subtotal			1780014

Table 27 – ESG Expenditures for Emergency Shelter**11d. Other Grant Expenditures**

	Dollar Amount of Expenditures in Program Year		
	2018	2019	2020
Street Outreach			
HMIS			294967
Administration			135842

Table 28 - Other Grant Expenditures**11e. Total ESG Grant Funds**

Total ESG Funds Expended	2018	2019	2020
			3198933

Table 29 - Total ESG Funds Expended

11f. Match Source

	2018	2019	2020
Other Non-ESG HUD Funds			
Other Federal Funds			
State Government			
Local Government			3763206
Private Funds			
Other			
Fees			
Program Income			
Total Match Amount			3763206

Table 30 - Other Funds Expended on Eligible ESG Activities**11g. Total**

Total Amount of Funds Expended on ESG Activities	2018	2019	2020
			6962139

Table 31 - Total Amount of Funds Expended on ESG Activities

Appendix

Addressing Limited English Proficiency (LEP) Needs

The Division of Housing and Community Development has long translated its program materials into Spanish, employed Spanish-speaking front desk personnel, and served speakers of other languages with bilingual staff at the agency and bilingual staff at its subrecipient organizations. Addressing the needs of Limited English Proficient (LEP) persons has become even more important as recent data suggest that Philadelphia has become a destination city for immigrants.

Fortunately, in addition to those at DHCD, Philadelphia has robust programs in both the public and nonprofit sectors to enable LEP persons to more fully participate in the local housing and economic markets. The City provides a series of language services that assist LEP residents to interact with government agencies, while public and nonprofit resources support greater engagement of LEP persons in community life as a whole.

City-Provided Language Services

Telephonic Interpretation

Telephonic interpretation is an over-the-phone interpretation service available to LEP constituents that call in to City agencies or visit walk-in counter services seeking assistance. When an LEP constituent calls or visits a City agency, staff are able to provide assistance to them, in their language, by contacting an off-site interpreter over the phone. Telephonic interpretation is widely used by City agencies. It is available to LEP constituents at no cost to them.

Document Translation

Document translation is used by City agencies that regularly communicate information with residents via paper and digital formats. When distributing information, agencies will often have it translated into several languages to benefit LEP constituents. As demand for translations in different languages is encountered, appropriate documentation is translated to meet the need. LEP individuals have the right to request that documents are translated on an as-need basis.

In-Person Interpretation

In-person interpretation is an on-site interpretation service provided to LEP constituents. This service is typically requested for predetermined meetings between LEP constituent(s) and City staff members. When City staff are aware of a meeting with an LEP constituent, they are able to request an on-site interpreter to attend and interpret the communication between them. Should an LEP constituent require interpretation services for a future meeting, they have the right to request one, at no cost to them.

Training of City Employees

Training is an essential aspect of language access services for many City agencies. DHCD frontline staff have been trained in how to obtain interpretation and translation services to accommodate LEP constituents.



**Philadelphia Program Year 2020-HOPWA Entitlement and CARES
Act Funding
Housing Opportunities for Persons With AIDS
(HOPWA) Program**

**Consolidated Annual Performance and
Evaluation Report (CAPER)
Measuring Performance Outcomes**

OMB Number 2506-0133 (Expiration Date: 11/30/2023)

The CAPER report for HOPWA formula grantees provides annual information on program accomplishments that supports program evaluation and the ability to measure program beneficiary outcomes as related to: maintain housing stability; prevent homelessness; and improve access to care and support. This information is also covered under the Consolidated Plan Management Process (CPMP) report and includes Narrative Responses and Performance Charts required under the Consolidated Planning regulations. Reporting is required for all HOPWA formula grantees. The public reporting burden for the collection of information is estimated to average 41 hours per manual response, or less if an automated data collection and retrieval system is in use, along with 60 hours for record keeping, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD's requirements for reports submitted by HOPWA formula grantees are supported by 42 U.S.C. § 12911 and HUD's regulations at 24 CFR § 574.520(a). Grantees are required to report on the activities undertaken only, thus there may be components of these reporting requirements that may not be applicable. This agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless that collection displays a valid OMB control number. While confidentiality is not assured, HUD generally only releases this information as required or permitted by law.

Overview. The Consolidated Annual Performance and Evaluation Report (CAPER) provides annual performance reporting on client outputs and outcomes that enables an assessment of grantee performance in achieving the housing stability outcome measure. The CAPER fulfills statutory and regulatory program reporting requirements and provides the grantee and HUD with the necessary information to assess the overall program performance and accomplishments against planned goals and objectives.

HOPWA formula grantees are required to submit a CAPER demonstrating coordination with other Consolidated Plan resources. HUD uses the CAPER data to obtain essential information on grant activities, project sponsors, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

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 - b. Annual Performance under the Action Plan
 - c. Barriers or Trends Overview

PART 2: Sources of Leveraging and Program Income

1. Sources of Leveraging
2. Program Income and Resident Rent Payments

PART 3: Accomplishment Data: Planned Goals and Actual Outputs

PART 4: Summary of Performance Outcomes

1. Housing Stability: Permanent Housing and Related Facilities
2. Prevention of Homelessness: Short-Term Housing Payments
3. Access to Care and Support: Housing Subsidy Assistance with Supportive Services

PART 5: Worksheet - Determining Housing Stability Outcomes

PART 6: Annual Report of Continued Use for HOPWA Facility-Based

Stewardship Units (Only)

PART 7: Summary Overview of Grant Activities

- A. Information on Individuals, Beneficiaries and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, PHP, Facility Based Units, Master Leased Units ONLY)
- B. Facility-Based Housing Assistance

Continued Use Periods. Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible beneficiaries for a ten (10) years period. If no further HOPWA funds are used to support the facility, in place of completing Section 7B of the CAPER, the grantee must submit an Annual Report of Continued Project Operation throughout the required use periods. This report is included in Part 6 in CAPER. The required use period is three (3) years if the rehabilitation is non-substantial.

Record Keeping. Names and other individual information must be kept confidential, as required by 24 CFR 574.440. However, HUD reserves the right to review the information used to complete this report for grants management oversight purposes, except for recording any names and other identifying information. **In the case that HUD must review client-level data, no client names or identifying information will be retained or recorded. Information is reported in aggregate to HUD without personal identification. Do not submit client or personal information in data systems to HUD.**

In connection with the development of the Department's standards for Homeless Management Information Systems (HMIS), universal data elements are being collected for clients of HOPWA-funded homeless assistance projects. These project sponsor records would include: Name, Social Security Number, Date of Birth, Ethnicity and Race, Gender, Veteran Status, Disabling Conditions, Residence Prior to Program Entry, Zip Code of Last Permanent Address, Housing Status, Program Entry

Date, Program Exit Date, Personal Identification Number, and Household Identification Number. These are intended to match the elements under HMIS. The HOPWA program-level data elements include: Income and Sources, Non-Cash Benefits, HIV/AIDS Status, Services Provided, Housing Status or Destination at the end of the operating year, Physical Disability, Developmental Disability, Chronic Health Condition, Mental Health, Substance Abuse, Domestic Violence, Medical Assistance, and T-cell Count. Other HOPWA projects sponsors may also benefit from collecting these data elements. HMIS local data systems must maintain client confidentiality by using a closed system in which medical information and HIV status are only shared with providers that have a direct involvement in the client's case management, treatment and care, in line with the signed release of information from the client.

Operating Year. HOPWA formula grants are annually awarded for a three-year period of performance with three operating years. The information contained in this CAPER must represent a one-year period of HOPWA program operation that coincides with the grantee's program year; this is the operating year. More than one HOPWA formula grant awarded to the same grantee may be used during an operating year and the CAPER must capture all formula grant funding used during the operating year. Project sponsor accomplishment information must also coincide with the operating year this CAPER covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for an additional operating year.

Final Assembly of Report. After the entire report is assembled, number each page sequentially.

Filing Requirements. Within 90 days of the completion of each program year, grantees must submit their completed CAPER to the CPD Director in the grantee's State or Local HUD Field Office, and to the HOPWA Program Office: at HOPWA@hud.gov. Electronic submission to HOPWA Program office is preferred; however, if electronic submission is not possible, hard copies can be mailed to: Office of HIV/AIDS Housing, Room 7248, U.S. Department of Housing and Urban Development, 451 Seventh Street, SW, Washington, D.C., 20410.

Definitions

Adjustment for Duplication: Enables the calculation of unduplicated output totals by accounting for the total number of households or units that received more than one type of HOPWA assistance in a given service category such as HOPWA Subsidy Assistance or Supportive Services. For example, if a client household received both TBRA and STRMU during the operating year, report that household in the category of HOPWA Housing Subsidy Assistance in Part 3, Chart 1, Column [1b] in the following manner:

HOPWA Housing Subsidy Assistance		[1] Outputs: Number of Households
1.	Tenant-Based Rental Assistance	1
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units	
2b.	Transitional/Short-term Facilities: Received Operating Subsidies	
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year	
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year	
4.	Short-term Rent, Mortgage, and Utility Assistance	1
5.	Adjustment for duplication (subtract)	1
6.	TOTAL Housing Subsidy Assistance (Sum of Rows 1-4 minus Row 5)	1

Administrative Costs: Costs for general management, oversight, coordination, evaluation, and reporting. By statute, grantee administrative costs are limited to 3% of total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive.

Beneficiary(ies): All members of a household who received HOPWA assistance during the operating year including the one individual who qualified the household for HOPWA assistance as well as any other members of the household (with or without HIV) who benefitted from the assistance.

Chronically Homeless Person: An individual or family who : (i) is homeless and lives or resides individual or family who: (i) Is homeless and lives or resides in a place not meant for human habitation, a safe haven, or in an emergency shelter; (ii) has been homeless and living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter continuously for at least 1 year or on at least 4 separate occasions in the last 3 years; and (iii) has an adult head of household (or a minor head of household if no adult is present in the household) with a diagnosable substance use disorder, serious mental illness, developmental disability (as defined in section 102 of the Developmental Disabilities Assistance and Bill of Rights Act of 2000 (42 U.S.C. 15002)), post traumatic stress disorder, cognitive impairments resulting from a brain injury, or chronic physical illness or disability, including the co-occurrence of 2 or more of those conditions. Additionally, the statutory definition includes as chronically homeless a person who currently lives or resides in an institutional care facility, including a jail, substance abuse or mental health treatment facility, hospital or other similar facility, and has resided there for fewer than 90 days if such person met the other criteria for homeless prior to entering that facility. (See 42 U.S.C. 11360(2)) This does not include doubled-up or overcrowding situations.

Disabling Condition: Evidencing a diagnosable substance use disorder, serious mental illness, developmental disability, chronic physical illness, or disability, including the co-occurrence of two or more of these conditions. In addition, a disabling condition may limit an individual's ability to work or perform one or more activities of daily living. An HIV/AIDS diagnosis is considered a disabling condition.

Facility-Based Housing Assistance: All eligible HOPWA Housing expenditures for or associated with supporting facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.

Faith-Based Organization: Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.

Grassroots Organization: An organization headquartered in the local community where it provides services; has a social services budget of \$300,000 or less annually, and six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered "grassroots."

HOPWA Eligible Individual: The one (1) low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered "Head of Household." When the CAPER asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).

HOPWA Housing Information Services: Services dedicated to helping persons living with HIV/AIDS and their families to identify, locate, and acquire housing. This may also include fair housing counseling for eligible persons who may encounter discrimination based on race, color, religion, sex, age, national origin, familial status, or handicap/disability.

HOPWA Housing Subsidy Assistance Total: The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent

Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the operating year.

Household: A single individual or a family composed of two or more persons for which household incomes are used to determine eligibility and for calculation of the resident rent payment. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-beneficiaries (e.g. a shared housing arrangement with a roommate) who resided in the unit are not reported on in the CAPER.

Housing Stability: The degree to which the HOPWA project assisted beneficiaries to remain in stable housing during the operating year. See *Part 5: Determining Housing Stability Outcomes* for definitions of stable and unstable housing situations.

In-kind Leveraged Resources: These are additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the criteria described in 2 CFR 200. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.

Leveraged Funds: The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance are used directly in or in support of HOPWA program delivery.

Live-In Aide: A person who resides with the HOPWA Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See *24 CFR 5.403 and the HOPWA Grantee Oversight Resource Guide* for additional reference.

Master Leasing: Applies to a nonprofit or public agency that leases units of housing (scattered-sites or entire buildings) from a landlord, and subleases the units to homeless or low-income tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to poor credit, evictions, or lack of sufficient income.

Operating Costs: Applies to facility-based housing only, for facilities that are currently open. Operating costs can include day-to-day housing function and operation costs like utilities, maintenance, equipment, insurance, security, furnishings, supplies and salary for staff costs directly related to the housing project but not staff costs for delivering services.

Outcome: The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness, and improve access to HIV treatment and other health care and support.

Output: The number of units of housing or households that receive HOPWA assistance during the operating year.

Permanent Housing Placement: A supportive housing service that helps establish the household in the housing unit, including but not limited to reasonable costs for security deposits not to exceed two months of rent costs.

Program Income: Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration

requirements on program income at 2 CFR 200.307.

Project-Based Rental Assistance (PBRA): A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor. Assistance is tied directly to the properties and is not portable or transferable.

Project Sponsor Organizations: Per HOPWA regulations at 24 CFR 574.3, any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended.

SAM: All organizations applying for a Federal award must have a valid registration active at sam.gov. SAM (System for Award Management) registration includes maintaining current information and providing a valid DUNS number.

Short-Term Rent, Mortgage, and Utility (STRMU) Assistance: A time-limited, housing subsidy assistance designed to prevent homelessness and increase housing stability. Grantees may provide assistance for up to 21 weeks in any 52-week period. The amount of assistance varies per client depending on funds available, tenant need and program guidelines.

Stewardship Units: Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction and rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the three-year use agreement if rehabilitation is non-substantial and to the ten-year use agreement if rehabilitation is substantial.

Tenant-Based Rental Assistance (TBRA): TBRA is a rental subsidy program similar to the Housing Choice Voucher program that grantees can provide to help low-income households access affordable housing. The TBRA voucher is not tied to a specific unit, so tenants may move to a different unit without losing their assistance, subject to individual program rules. The subsidy amount is determined in part based on household income and rental costs associated with the tenant's lease.

Transgender: Transgender is defined as a person who identifies with, or presents as, a gender that is different from the person's gender assigned at birth.

Veteran: A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.

Housing Opportunities for Person With AIDS (HOPWA) Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outputs and Outcomes

OMB Number 2506-0133 (Expiration Date: 11/30/2023)

Part 1: Grantee Executive Summary

As applicable, complete the charts below to provide more detailed information about the agencies and organizations responsible for the administration and implementation of the HOPWA program. Chart 1 requests general Grantee Information and Chart 2 is to be completed for each organization selected or designated as a project sponsor, as defined by 24 CFR 574.3.

Note: If any information does not apply to your organization, please enter N/A. Do not leave any section blank.

1. Grantee Information

HUD Grant Number PA26H20-F001 and PAH20FW001		Operating Year for this report From (mm/dd/yy) 7/1/2020 To (mm/dd/yy) 6/30/2021		
Grantee Name Division of Housing and Community Development, City of Philadelphia				
Business Address	1234 Market Street, 17 th Floor			
City, County, State, Zip	Philadelphia	Philadelphia	PA	19107
Employer Identification Number (EIN) or Tax Identification Number (TIN)	26-6003047			
DUN & Bradstreet Number (DUNs):	62-390-0487	System for Award Management (SAM):: Is the grantee's SAM status currently active? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, provide SAM Number:		
Congressional District of Grantee's Business Address	PA01			
*Congressional District of Primary Service Area(s)	PA01 PA02 PA03 PA04 PA05			
*City(ies) and County(ies) of Primary Service Area(s)	Cities: Philadelphia Upper Darby Darby Chester		Counties: Philadelphia Delaware Chester Montgomery Bucks	
Organization's Website Address www.phila.gov/dhcd	Is there a waiting list(s) for HOPWA Housing Subsidy Assistance Services in the Grantee Service Area? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section what services maintain a waiting list and how this list is administered.			

* Service delivery area information only needed for program activities being directly carried out by the grantee.

2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by 24 CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households.

Note: If any information does not apply to your organization, please enter N/A.

Project Sponsor Agency Name Action Wellness: Harbor Project		Parent Company Name, if applicable Pathways to Housing	
Name and Title of Contact at Project Sponsor Agency	Kevin Burns, LCSW Executive Director		
Email Address	KBurns@ActionWellness.Org		
Business Address	1216 Arch St, 6th Floor		
City, County, State, Zip,	Philadelphia, Pa. 19107		
Phone Number (with area code)	215-981-3338		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	23-2446355	Fax Number (with area code) 215-864-6930	
DUN & Bradstreet Number (DUNs):	197972367		
Congressional District of Project Sponsor's Business Address	1st Congressional District		
Congressional District(s) of Primary Service Area(s)	1st, 2nd, 7th, 8th & 13th		
City(ies) and County(ies) of Primary Service Area(s)	Cities: Philadelphia	Counties: Philadelphia	
Total HOPWA contract amount for this Organization for the operating year	\$565,665		
Organization's Website Address	WWW.ActionWellness.Org		
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input checked="" type="checkbox"/>		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by 24 CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households.

Note: If any information does not apply to your organization, please enter N/A.

Project Sponsor Agency Name Catholic Social Services		Parent Company Name, if applicable Archdiocese of Philadelphia		
Name and Title of Contact at Project Sponsor Agency	James Amato, Deputy Secretary			
Email Address	jamato@chs-adphila.org			
Business Address	222 N. 17 th Street			
City, County, State, Zip,	Philadelphia, PA 19103			
Phone Number (with area code)		215	587	3754
Employer Identification Number (EIN) or Tax Identification Number (TIN)	231352063		Fax Number (with area code) 215-919-9889	
DUN & Bradstreet Number (DUNs):	085694834			
Congressional District of Project Sponsor's Business Address	#1			
Congressional District(s) of Primary Service Area(s)	#1 and #2			
City(ies) and County(ies) of Primary Service Area(s)	Cities: Philadelphia		Counties: Philadelphia	
Total HOPWA contract amount for this Organization for the operating year	288,0000			
Organization's Website Address	www.cssphiladelphia.org			

2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by 24 CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households.

Note: If any information does not apply to your organization, please enter N/A.

Project Sponsor Agency Name Congreso de Latinos Unidos		Parent Company Name, if applicable N/A	
Name and Title of Contact at Project Sponsor Agency	Hildaliz Escalante		
Email Address	escalanteh@congreso.net		
Business Address	216 West Somerset Street		
City, County, State, Zip,	Philadelphia, PA 19133		
Phone Number (with area code)	215-763-8870	1430	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	23-2051143	Fax Number (with area code) 215-291-1208	
DUN & Bradstreet Number (DUNs):	195485453		
Congressional District of Project Sponsor's Business Address	1st		
Congressional District(s) of Primary Service Area(s)	1st		
City(ies) and County(ies) of Primary Service Area(s)	Cities: Philadelphia	Counties: Philadelphia	
Total HOPWA contract amount for this Organization for the operating year	\$837,000		
Organization's Website Address	www.congreso.net		
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by 24 CFR 574.3.

Use this section to report on organizations involved in the direct delivery of services for client households.

Note: If any information does not apply to your organization, please enter N/A.

Project Sponsor Agency Name County of Delaware		Parent Company Name, if applicable Same	
Name and Title of Contact at Project Sponsor Agency	Linda L Loughin Homeless Services Coordinator		
Email Address	Loughinl@delcohsa.org		
Business Address	20 South 69 th Street, 3 rd Floor		
City, County, State, Zip,	Upper Darby, Delaware County, Pa 19082		
Phone Number (with area code)	610	713	2488
Employer Identification Number (EIN) or Tax Identification Number (TIN)	23-6003046	Fax Number (with area code) 610-713-2378	
DUN & Bradstreet Number (DUNs):	07-6954890		
Congressional District of Project Sponsor's Business Address	PA 05		
Congressional District(s) of Primary Service Area(s)	PA 02, PA 3, PA 05		
City(ies) and County(ies) of Primary Service Area(s)	Cities: Chester, Darby and Upper Darby	Counties: Delaware	
Total HOPWA contract amount for this Organization for the operating year	42,250		
Organization's Website Address	www.delcohsa.org		
Is the sponsor a nonprofit organization? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by 24 CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households.

Note: If any information does not apply to your organization, please enter N/A.

Project Sponsor Agency Name Catholic Social Services		Parent Company Name, if applicable Same	
Name and Title of Contact at Project Sponsor Agency	Sara Frisby Simms, Site Administrator		
Email Address	sfrisby@chs-adelphia.org		
Business Address	130 East Seventh Street		
City, County, State, Zip,	Chester, PA 19013		
Phone Number (with area code)	610-876-7101		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	23-1352063	Fax Number (with area code)	
DUN & Bradstreet Number (DUNS):	085694834		
Congressional District of Project Sponsor's Business Address	PA 05		
Congressional District(s) of Primary Service Area(s)	PA 02, PA03, PA05		
City(ies) and County(ies) of Primary Service Area(s)	Cities: Chester, Darby and Upper Darby	Counties: Delaware	
Total HOPWA contract amount for this Organization for the operating year	102,880		
Organization's Website Address	www.cssphiladelphia.org		
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by 24 CFR 574.3.

Use this section to report on organizations involved in the direct delivery of services for client households.

Note: If any information does not apply to your organization, please enter N/A.

Project Sponsor Agency Name Community Action Agency		Parent Company Name, if applicable Same	
Name and Title of Contact at Project Sponsor Agency	Elizabeth Ladd		
Email Address	Lladd@caadc.org		
Business Address	1414 Meetinghouse Road,		
City, County, State, Zip,	Boothwyn, PA 19061		
Phone Number (with area code)	610-874-8451		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	23-2142644	Fax Number (with area code)	
DUN & Bradstreet Number (DUNs):	185168960		
Congressional District of Project Sponsor's Business Address	PA 05		
Congressional District(s) of Primary Service Area(s)	PA 02, PA03, PA04		
City(ies) and County(ies) of Primary Service Area(s)	Cities: Chester, Darby and Upper Darby	Counties: Delaware	
Total HOPWA contract amount for this Organization for the operating year	506,120		
Organization's Website Address	www.caadc.org		
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by 24 CFR 574.3.

Use this section to report on organizations involved in the direct delivery of services for client households.

Note: If any information does not apply to your organization, please enter N/A.

Project Sponsor Agency Name Family Service Association of Bucks County		Parent Company Name, if applicable N/A	
Name and Title of Contact at Project Sponsor Agency	Candice Paul		
Email Address	cpaul@fsabc.org		
Business Address	4 Cornerstone Drive		
City, County, State, Zip,	Langhorne, PA 19047		
Phone Number (with area code)	215-757-6916		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	23-1427224	Fax Number (with area code)	
DUN & Bradstreet Number (DUNs):	183093533		
Congressional District of Project Sponsor's Business Address	PA 8 th District		
Congressional District(s) of Primary Service Area(s)	PA 8 th District		
City(ies) and County(ies) of Primary Service Area(s) PA 8th District	Cities: : Bristol, Bensalem, Croydon, Dolestown, Feasterville, Fairless Hills, Levittown, Morristown, Pennel, Quakertown, Sellesville, Telford, Tullytown, Warrington	Counties: BUCKS	
Total HOPWA contract amount for this Organization for the operating year	\$367,740		
Organization's Website Address	www.fsabc.org		
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by 24 CFR 574.3.

Use this section to report on organizations involved in the direct delivery of services for client households.

Note: If any information does not apply to your organization, please enter N/A.

Project Sponsor Agency Name Family Service (Chester County)		Parent Company Name, if applicable		
Name and Title of Contact at Project Sponsor Agency	Dana M. Winkey, Office Manager and Housing Coordinator			
Email Address	dwinkey@familyservice.us			
Business Address	310 North Matlack Street			
City, County, State, Zip,	West Chester, PA 19380 Chester County			
Phone Number (with area code)	610-696-4900			
Employer Identification Number (EIN) or Tax Identification Number (TIN)	23-1726329		Fax Number (with area code) 610-696-4476	
DUN & Bradstreet Number (DUNs):	156527772			
Congressional District of Project Sponsor's Business Address	6			
Congressional District(s) of Primary Service Area(s)	6			
City(ies) and County(ies) of Primary Service Area(s)	Cities: West Chester, Kennett Square, Phoenixville, Coatesville, Oxford		Counties: Chester County	
Total HOPWA contract amount for this Organization for the operating year	\$270,575			
Organization's Website Address	www.familyservice.us			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered. Case managers maintain the waitlist and determine those most in need of housing. Applications are then forwarded to the housing coordinator.		

2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by 24 CFR 574.3.

Use this section to report on organizations involved in the direct delivery of services for client households.

Note: If any information does not apply to your organization, please enter N/A.

Project Sponsor Agency Name Family Services (Montgomery County)		Parent Company Name, if applicable N/A	
Name and Title of Contact at Project Sponsor Agency	Timothy O' Connell, Executive Director		
Email Address	toconnell@fsmontco.org		
Business Address	3125 Ridge Pike		
City, County, State, Zip,	Eagleville, PA 19403 Montgomery County		
Phone Number (with area code)	610-630-2111		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	23-1352361	Fax Number (with area code) 610-630-4003	
DUN & Bradstreet Number (DUNs):	021963251		
Congressional District of Project Sponsor's Business Address	4 th District		
Congressional District(s) of Primary Service Area(s)	4 th District		
City(ies) and County(ies) of Primary Service Area(s)	Cities: Norristown, Pottstown	Counties: Montgomery	
Total HOPWA contract amount for this Organization for the operating year	\$146,490		
Organization's Website Address	www.fsmontco.org		
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by 24 CFR 574.3.

Use this section to report on organizations involved in the direct delivery of services for client households.

Note: If any information does not apply to your organization, please enter N/A.

Project Sponsor Agency Name Gaudenzia Inc		Parent Company Name, if applicable N/A	
Name and Title of Contact at Project Sponsor Agency	Antonia Montier		
Email Address	amontier@gaudenzia.org		
Business Address	1822 W. Tioga Street		
City, County, State, Zip,	Philadelphia, PA 19140		
Phone Number (with area code)	215-634-9600	EX. 2014	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	23-170-6895	Fax Number (with area code) 215-228-5347	
DUN & Bradstreet Number (DUNs):	079478707		
Congressional District of Project Sponsor's Business Address	2		
Congressional District(s) of Primary Service Area(s)	2 nd District		
City(ies) and County(ies) of Primary Service Area(s)	Cities: Philadelphia	Counties: Philadelphia	
Total HOPWA contract amount for this Organization for the operating year	107,000		
Organization's Website Address	www.gaudenzia.org		
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the Narrative section how this list is administered.	

2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by 24 CFR 574.3.

Use this section to report on organizations involved in the direct delivery of services for client households.

Note: If any information does not apply to your organization, please enter N/A.

Project Sponsor Agency Name Mazzoni Center		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency	Elijah Prusakowski, Assistant Director of Care Services		
Email Address	eprusakowski@mazzonicenter.org		
Business Address	1348 Bainbridge Street		
City, County, State, Zip,	Philadelphia, PA 19147		
Phone Number (with area code)	215-563-0652	Ext. 540	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	23-2176338	Fax Number (with area code) 215-563-0748	
DUN & Bradstreet Number (DUNs):	174212167		
Congressional District of Project Sponsor's Business Address	3		
Congressional District(s) of Primary Service Area(s)	2, 3, 5		
City(ies) and County(ies) of Primary Service Area(s)	Cities: Philadelphia	Counties: Philadelphia and Delaware	
Total HOPWA contract amount for this Organization for the operating year	2,087,020		
Organization's Website Address	www.mazzonicenter.org		
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by 24 CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households.

Note: If any information does not apply to your organization, please enter N/A.

Project Sponsor Agency Name Public Health Management Corporation		Parent Company Name, if applicable NA	
Name and Title of Contact at Project Sponsor Agency	M. Vaughn Patterson		
Email Address	vaughn@phmc.org		
Business Address	Centre Square One 1500 Market Street		
City, County, State, Zip,	Philadelphia, Philadelphia, PA, 19102		
Phone Number (with area code)	267-615-1162 cell		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	23-722-1025	Fax Number (with area code) 215-985-2087	
DUN & Bradstreet Number (DUNS):	06-905-3379		
Congressional District of Project Sponsor's Business Address	PA03		
Congressional District(s) of Primary Service Area(s)	PA01, PA02, PA03, PA04, PA05, PA06		
City(ies) and County(ies) of Primary Service Area(s)	Cities: Philadelphia	Counties: Philadelphia and Delaware	
Total HOPWA contract amount for this Organization for the operating year	\$619,251		
Organization's Website Address	www.phmc.org		
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by 24 CFR 574.3.

Use this section to report on organizations involved in the direct delivery of services for client households.

Note: If any information does not apply to your organization, please enter N/A.

Project Sponsor Agency Name Pennsylvania Community Real Estate Corportion DBA TURN		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency	Phil Lord		
Email Address	Phil.lord@ourturn.net		
Business Address	100 South Broad St. 8 th Floor Suite 800		
City, County, State, Zip,	Philadelphia, PA 19110		
Phone Number (with area code)	215-940-3900		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	25-1635266	Fax Number (with area code) 215-940-3910	
DUN & Bradstreet Number (DUNs):	60-3585154		
Congressional District of Project Sponsor's Business Address	PA - 01		
Congressional District(s) of Primary Service Area(s)	Philadelphia		
City(ies) <u>and</u> County(ies) of Primary Service Area(s)	Cities: Philadelphia	Counties:	
Total HOPWA contract amount for this Organization for the operating year	\$3,227,730 .		
Organization's Website Address	www.rturn.net		
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

5. Grantee Narrative and Performance Assessment

a. Grantee and Community Overview

Provide a one to three page narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website. *Note: Text fields are expandable.*

The Housing Opportunities for Persons with AIDS (HOPWA) program is an important housing assistance and supportive services program for people with HIV/AIDS experiencing homelessness or instability in their housing. The City of Philadelphia is the grantee for the HOPWA Entitlement Funding for the City of Philadelphia, Bucks, Chester, Delaware and Montgomery counties. Philadelphia utilizes the City's Coordinated entry for the homeless program to refer new clients into the rental assistance programs, and the counties of Bucks, Chester, Delaware and Montgomery utilize local referral mechanisms.

The Division of Housing and Community Development (DHCD) under the Department of Planning and Development and manages the following sponsors:

1. Action Wellness
Provided rental assistance and supportive to people living with HIV/AIDS.
2. Catholic Social Services
HOPWA funded supportive services attached to two homeless shelters for people with HIV/AIDS.
3. Congreso de Latinos Unidos
Provided rental assistance and supportive services to people with HIV/AIDS.
4. County of Delaware
Provided rental assistance and supportive services to people with HIV/AIDS
5. Family Service Association of Bucks County
Provided rental assistance and supportive services to people with HIV/AIDS
6. Family Service Association of Chester County
Provided rental assistance and supportive services to people with HIV/AIDS
7. Family Service Association of Montgomery County
Provided rental assistance and supportive services to people with HIV/AIDS
8. Gaudenzia
Provided rental assistance to people with HIV/AIDS.
9. Mazzoni Center
Provided rental assistance and supportive services to people with HIV/AIDS.
10. Pennsylvania Community Real Estate Corporation d/b/a Tenant Union Representative Network (TURN)
Provided rental assistance and supportive services to people with HIV/AIDS.
11. Public Health Management Corporation (PHMC)
Provided short-term rent, mortgage and utility assistance to people with HIV/AIDS.

The City of Philadelphia also received HOPWA funds through the Coronavirus Aid, Relief, and Economic Security Act or "CARES" Act to assist residents with HIV/AIDS who are experiencing housing instability due to the economic conditions created by COVID 19 (COVID 19 Program). The following Sponsors/Programs were funded with these funds:

- Mazzoni Center \$499,500 to assist up to 25-45 families with rental assistance

- Public Health Management Corporation \$550,251 to assist up to 150 families with short term rental, mortgage and utility assistance (STRMU)
- Delaware County Human Services \$56,100 to assist 4-5 families with rental assistance

This CAPER contains reporting on Mazzoni Center and Public Health Management Corporation (PHMC) program activity. Delaware County's program has not assigned rental assistance to participants during this report period and will be reported in the next CAPER. PHMC's HOPWA COVID 19 STRMU Program, which is under the umbrella of the Emergency Financial Assistance in this region, is available for residents of Philadelphia, Delaware, Chester, Montgomery and Bucks counties. Mazzoni Center's program is targeted to Philadelphians, and Delaware County's program is targeted to residents of Delaware county.

Mazzoni Center's program has 22 families receiving continuing rental assistance, with PHMC reporting 130 families receiving assistance under STRMU HOPWA COVID 19 Program.

b. Annual Performance under the Action Plan

Provide a narrative addressing each of the following four items:

1. Outputs Reported. Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your operating year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.

The following are the significant accomplishments in the program year for 7/1/2020-6/30/21 for the HOPWA Entitlement Program:

- 631 people and their families members supported in Tenant Based Rental Assistance (TBRA). An additional 22 people were assisted with TBRA with HOPWA funds received to assist people affected by the COVID 19 economy. This is reported under a separate attached.
- 38 people were supported in housing through a master lease program component
- 20 people assisted with Short Term Rent, Mortgage or Utility Assistance. An additional 130 people were assisted with the HOPWA COVID funds mentioned above.
- 54 people received assistance with security deposits
- 85 people were provided supportive assistance in a housing program.

In summary, 926 people with HIV/AIDS received services under the HOPWA Program to assist them with housing instability in the Philadelphia and surrounding counties.

In regards to the special funding received for COVID relief, Mazzoni Center's rental assistance program is targeted to families that have lost income due to the COVID 19 economy and are in need of rental assistance for a period of 12-24 months. About 50 applications were received; however, some applicants lived out of the region, some reported an increase of income which made them ineligible, and some applicants were able to access other housing stability programs. 22 participants are active and about 10 applications are pending.

PHMC's STRMU program has assisted 130 families with short term assistance. This program is also funded with Ryan White Care Act Funding and other COVID 19 monies therefore 643 families have been assisted with all funding during this report period.

2. Outcomes Assessed. Assess your program's success in enabling HOPWA beneficiaries to establish and/or better maintain a stable living environment in housing that is safe, decent, and sanitary, and improve access to care. Compare current year results to baseline results for clients. Describe how program activities/projects contributed to meeting stated goals. If program did not achieve expected targets, please describe how your program plans to address challenges in program implementation and the steps currently being taken to achieve goals in next operating year. If your program exceeded program targets, please describe strategies the program utilized and how those contributed to program successes.

The outcomes for this year exceeded the prior year – primarily due to Bucks, Chester and Montgomery county being added to this metropolitan area, and also due to the new COVID 19 funds. Last year a total of 774 families were assisted versus 926 assisted this year – which represents a 17% increase in service. New funding is key to helping as many families as possible.

In regards to outcomes for the COVID relief funds, since this program is a new funding stream, a comparison of outcomes with prior year activity is not relevant. However, in general HOPWA housing subsidy programs achieve housing stability among its participants, and housing stability improves health.

3. Coordination. Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.

Ryan White Care Act funding is coordinated with HOPWA funding to achieve the best program designs and funding allocations to serve people with HIV/AIDS in the region. A staff person of the grantee is a member of the Board of the Ryan White Planning Council so coordination is achieved through this and other mechanisms. During COVID 19, the DHCD HIV Housing Advisory Committee, which advises the grantee, has not been able to meet. However, these meetings will resume in November, 2021.

4. Technical Assistance. Describe any program technical assistance needs and how they would benefit program beneficiaries.

Cloudburst, a HUD technical assistance provider, is a wonderful resource to grantee staff and technical assistance is provided through this source and through our HUD analysts.

c. Barriers and Trends Overview

Provide a narrative addressing items 1 through 3. Explain how barriers and trends affected your program's ability to achieve the objectives and outcomes discussed in the previous section.

<input type="checkbox"/> HOPWA/HUD Regulations	<input type="checkbox"/> Planning	<input checked="" type="checkbox"/> Housing Availability	<input type="checkbox"/> Rent Determination and Fair Market Rents
<input type="checkbox"/> Discrimination/Confidentiality	<input checked="" type="checkbox"/> Multiple Diagnoses	<input type="checkbox"/> Eligibility	<input type="checkbox"/> Technical Assistance or Training
<input type="checkbox"/> Supportive Services	<input type="checkbox"/> Credit History	<input type="checkbox"/> Rental History	<input type="checkbox"/> Criminal Justice History
<input checked="" type="checkbox"/> Housing Affordability	<input type="checkbox"/> Geography/Rural Access	<input type="checkbox"/> Other, please explain further	

1. Describe any barriers (including regulatory and non-regulatory) encountered in the administration or implementation of the HOPWA program, how they affected your program's ability to achieve the objectives and outcomes discussed, and, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected.

Program Barriers include:

Finding landlords to participate in tenant based rental assistance programs has become more and more difficult. During Covid 19, the rental market has become very competitive and as a result, fewer landlords are interested in participating in a subsidy program. The City will look at strategies to increase the outreach to landlords.

COVID 19 has created system delays with the City's ability to process landlord rental licenses. Administrative delays can be challenging to a new participant moving into their new unit. The Division of Housing will research strategies to reduce administrative delays.

The County of Delaware's Covid 19 program has been in the planning stages for several months. This will be a very small program, offering rental assistance to only about 4-5 families. Other funds have been utilized in the county during this period.

2. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population.

There has been an increase of need as the COVID 19 economy has impacted people's ability to maintain stable housing. The supportive services needs for the homeless and near homeless has also greatly increased during this difficult time. This is by far the most serious trend occurring today. However, the federal government has provided COVID 19 housing assistance funding which has enabled Philadelphia to create both the City of Philadelphia COVID 19 Emergency Rental Assistance Program and new Eviction Prevention Program to assist tenants in mediating with their landlords. \$206,000,000 in rental assistance has been provided to over 34,000 tenant households since May 2020 through this one program alone. Ryan White funding has also provided housing subsidy to people with HIV/AIDS. Finally, these additional HOPWA COVID 19 funds have enabled an expansion of the HOPWA Program in these five counties. As these programs wind down, it will be important for the City and its non-profit partners to monitor housing stability trends going forward.

3. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public.

Not Applicable at this time.

PART 2: Sources of Leveraging and Program Income

1. Sources of Leveraging

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in the Consolidated or Annual Plan and used in the delivery of the HOPWA program and the amount of leveraged dollars. In Column [1], identify the type of leveraging. Some common sources of leveraged funds have been provided as a reference point. You may add Rows as necessary to report all sources of leveraged funds. Include Resident Rent payments paid by clients directly to private landlords. Do NOT include rents paid directly to a HOPWA program as this will be reported in the next section. In Column [2] report the amount of leveraged funds expended during the operating year. Use Column [3] to provide some detail about the type of leveraged contribution (e.g., case management services or clothing donations). In Column [4], check the appropriate box to indicate whether the leveraged contribution was a housing subsidy assistance or another form of support.

Note: Be sure to report on the number of households supported with these leveraged funds in Part 3, Chart 1, Column d.

A. Source of Leveraging Chart

[1] Source of Leveraging	[2] Amount of Leveraged Funds	[3] Type of Contribution	[4] Housing Subsidy Assistance or Other Support
Public Funding			
Ryan White-Housing Assistance	\$2,305,567	Supportive Services	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Ryan White-Other	\$2,906,745	Rebate, Case Mgt, Housing & Utilities	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Housing Choice Voucher Program			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Low Income Housing Tax Credit			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
HOME			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Continuum of Care			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Emergency Solutions Grant			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: AACO	\$141,549		<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: OHS	\$110,786		<input checked="" type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: Philly Fight	\$108,081		<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: LIHEAP	\$2,000		<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public: Landlord Tenant Contract (DHCD)	\$348,000		<input checked="" type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Private Funding			
Grants			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
In-kind Resources	\$93,295	Volunteer Services	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Private:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Private:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Funding			
Grantee/Project Sponsor (Agency) Cash	\$6,234	Case Management	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Resident Rent Payments by Client to Private Landlord	\$773,679		
TOTAL (Sum of all Rows)	\$6,795,936		

2. Program Income and Resident Rent Payments

In Section 2, Chart A, report the total amount of program income and resident rent payments directly generated from the use of HOPWA funds, including repayments. Include resident rent payments collected or paid directly to the HOPWA program. Do NOT include payments made directly from a client household to a private landlord.

Note: Please see report directions section for definition of program income. (Additional information on program income is available in the HOPWA Grantee Oversight Resource Guide).

A. Total Amount Program Income and Resident Rent Payment Collected During the Operating Year

Program Income and Resident Rent Payments Collected		Total Amount of Program Income (for this operating year)
1.	Program income (e.g. repayments)	\$2,897
2.	Resident Rent Payments made directly to HOPWA Program	\$40,506
3.	Total Program Income and Resident Rent Payments (Sum of Rows 1 and 2)	\$43,403

B. Program Income and Resident Rent Payments Expended To Assist HOPWA Households

In Chart B, report on the total program income and resident rent payments (as reported above in Chart A) expended during the operating year. Use Row 1 to report Program Income and Resident Rent Payments expended on Housing Subsidy Assistance Programs (i.e., TBRA, STRMU, PHP, Master Leased Units, and Facility-Based Housing). Use Row 2 to report on the Program Income and Resident Rent Payment expended on Supportive Services and other non-direct Housing Costs.

Program Income and Resident Rent Payment Expended on HOPWA programs		Total Amount of Program Income Expended (for this operating year)
1.	Program Income and Resident Rent Payment Expended on Housing Subsidy Assistance costs	\$43,403
2.	Program Income and Resident Rent Payment Expended on Supportive Services and other non-direct housing costs	
3.	Total Program Income Expended (Sum of Rows 1 and 2)	\$43,403

End of PART 2

PART 3: Accomplishment Data Planned Goal and Actual Outputs

In Chart 1, enter performance information (goals and actual outputs) for all activities undertaken during the operating year supported with HOPWA funds. Performance is measured by the number of households and units of housing that were supported with HOPWA or other federal, state, local, or private funds for the purposes of providing housing assistance and support to persons living with HIV/AIDS and their families.

1. HOPWA Performance Planned Goal and Actual Outputs

	HOPWA Performance Planned Goal and Actual	[1] Output: Households				[2] Output: Funding	
		HOPWA Assistance		Leveraged Households		HOPWA Funds	
		a.	b.	c.	d.	e.	f.
		Goal	Actual	Goal	Actual	HOPWA Budget	HOPWA Actual
	HOPWA Housing Subsidy Assistance	[1] Output: Households				[2] Output: Funding	
1.	Tenant-Based Rental Assistance	702	653	65	51	6,857,421	5,402,655
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units (Households Served)	39	38	0	0	155,882	290,470
2b.	Transitional/Short-term Facilities: Received Operating Subsidies/Leased units (Households Served)						
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year (Households Served)						
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year (Households Served)						
4.	Short-Term Rent, Mortgage and Utility Assistance	120	150	923	716	535,700	261,611
5.	Permanent Housing Placement Services	54	54	0	0	99,056	59,685
6.	Adjustments for duplication (subtract)	54	54	0	0		
7.	Total HOPWA Housing Subsidy Assistance (Columns a – d equal the sum of Rows 1-5 minus Row 6; Columns e and f equal the sum of Rows 1-5)	861	841	988	767	7,648,059	6,014,421
	Housing Development (Construction and Stewardship of facility based housing)	[1] Output: Housing Units				[2] Output: Funding	
8.	Facility-based units; Capital Development Projects not yet opened (Housing Units)						
9.	Stewardship Units subject to 3- or 10- year use agreements						
10.	Total Housing Developed (Sum of Rows 8 & 9)						
	Supportive Services	[1] Output: Households				[2] Output: Funding	
11a.	Supportive Services provided by project sponsors that also delivered HOPWA housing subsidy assistance	397	385			822,388	744,807
11b.	Supportive Services provided by project sponsors that only provided supportive services.	99	85			344,983	344,981
12.	Adjustment for duplication (subtract)						
13.	Total Supportive Services (Columns a – d equals the sum of Rows 11 a & b minus Row 12; Columns e and f equal the sum of Rows 11a & 11b)	496	470			1,167,371	1,089,788
	Housing Information Services	[1] Output: Households				[2] Output: Funding	
14.	Housing Information Services						
15.	Total Housing Information Services						

Grant Administration and Other Activities		[1] Output: Households				[2] Output: Funding	
16.	Resource Identification to establish, coordinate and develop housing assistance resources						
17.	Technical Assistance (if approved in grant agreement)						
18.	Grantee Administration (maximum 3% of total HOPWA grant)					\$213,000	\$183,215
19.	Project Sponsor Administration (maximum 7% of portion of HOPWA grant awarded)					475,080	417,323
20.	Total Grant Administration and Other Activities (Sum of Rows 16 – 19)					688,080	600,538
Total Expended						[2] Outputs: HOPWA Funds Expended	
						Budget	Actual
21.	Total Expenditures for operating year (Sum of Rows 7, 10, 13, 15, and 20)					9,503,510	7,704,747

2. Listing of Supportive Services

Report on the households served and use of HOPWA funds for all supportive services. Do NOT report on supportive services leveraged with non-HOPWA funds.

Data check: Total unduplicated households and expenditures reported in Row 17 equal totals reported in Part 3, Chart 1, Row 13.

Supportive Services		[1] Output: Number of <u>Households</u>	[2] Output: Amount of HOPWA Funds Expended
1.	Adult day care and personal assistance		
2.	Alcohol and drug abuse services		
3.	Case management	470	\$1,019,670
4.	Child care and other child services		
5.	Education		
6.	Employment assistance and training		
7.	Health/medical/intensive care services, if approved Note: Client records must conform with 24 CFR §574.310		
8.	Legal services		
9.	Life skills management (outside of case management)	51	\$70,118
10.	Meals/nutritional services		
11.	Mental health services		
12.	Outreach		
13.	Transportation		
14.	Other Activity (if approved in grant agreement). Specify:		
15.	Sub-Total Households receiving Supportive Services (Sum of Rows 1-14)	521	
16.	Adjustment for Duplication (subtract)	51	
17.	TOTAL Unduplicated Households receiving Supportive Services (Column [1] equals Row 15 minus Row 16; Column [2] equals sum of Rows 1-14)	470	\$1,089,788

3. Short-Term Rent, Mortgage and Utility Assistance (STRMU) Summary

In Row a, enter the total number of households served and the amount of HOPWA funds expended on Short-Term Rent, Mortgage and Utility (STRMU) Assistance. In Row b, enter the total number of STRMU-assisted households that received assistance with mortgage costs only (no utility costs) and the amount expended assisting these households. In Row c, enter the total number of STRMU-assisted households that received assistance with both mortgage and utility costs and the amount expended assisting these households. In Row d, enter the total number of STRMU-assisted households that received assistance with rental costs only (no utility costs) and the amount expended assisting these households. In Row e, enter the total number of STRMU-assisted households that received assistance with both rental and utility costs and the amount expended assisting these households. In Row f, enter the total number of STRMU-assisted households that received assistance with utility costs only (not including rent or mortgage costs) and the amount expended assisting these households. In row g, report the amount of STRMU funds expended to support direct program costs such as program operation staff.

Data Check: The total households reported as served with STRMU in Row a, column [1] and the total amount of HOPWA funds reported as expended in Row a, column [2] equals the household and expenditure total reported for STRMU in Part 3, Chart 1, Row 4, Columns b and f, respectively.

Data Check: The total number of households reported in Column [1], Rows b, c, d, e, and f equal the total number of STRMU households reported in Column [1], Row a. The total amount reported as expended in Column [2], Rows b, c, d, e, f, and g, equal the total amount of STRMU expenditures reported in Column [2], Row a.

Housing Subsidy Assistance Categories (STRMU)		[1] Output: Number of Households Served	[2] Output: Total HOPWA Funds Expended on STRMU during Operating Year
a.	Total Short-term mortgage, rent and/or utility (STRMU) assistance	150	261,611
b.	Of the total STRMU reported on Row a, total who received assistance with mortgage costs ONLY.	9	\$16,700
c.	Of the total STRMU reported on Row a, total who received assistance with mortgage and utility costs.	1	\$1,646
d.	Of the total STRMU reported on Row a, total who received assistance with rental costs ONLY.	63	\$134,654
e.	Of the total STRMU reported on Row a, total who received assistance with rental and utility costs.	1	\$1,599
f.	Of the total STRMU reported on Row a, total who received assistance with utility costs ONLY.	76	\$107,012
g.	Direct program delivery costs (e.g., program operations staff time)		\$0

***NOTE: STRMU program delivery costs are supported with Ryan White funds.**

End of PART 3

Part 4: Summary of Performance Outcomes

In Column [1], report the total number of eligible households that received HOPWA housing subsidy assistance, by type. In Column [2], enter the number of households that continued to access each type of housing subsidy assistance into next operating year. In Column [3], report the housing status of all households that exited the program.

Data Check: The sum of Columns [2] (Number of Households Continuing) and [3] (Exited Households) equals the total reported in Column[1].

Note: Refer to the housing stability codes that appear in Part 5: Worksheet - Determining Housing Stability Outcomes.

Section 1. Housing Stability: Assessment of Client Outcomes on Maintaining Housing Stability (Permanent Housing and Related Facilities)

A. Permanent Housing Subsidy Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Tenant-Based Rental Assistance	653	613	1 Emergency Shelter/Streets	0	Unstable Arrangements
			2 Temporary Housing	2	Temporarily Stable, with Reduced Risk of Homelessness
			3 Private Housing	15	Stable/Permanent Housing (PH)
			4 Other HOPWA	0	
			5 Other Subsidy	4	
			6 Institution	0	
			7 Jail/Prison	1	Unstable Arrangements
			8 Disconnected/Unknown	3	
			9 Death	15	Life Event
Permanent Supportive Housing Facilities/ Units	38	38	1 Emergency Shelter/Streets		Unstable Arrangements
			2 Temporary Housing		Temporarily Stable, with Reduced Risk of Homelessness
			3 Private Housing		Stable/Permanent Housing (PH)
			4 Other HOPWA		
			5 Other Subsidy		
			6 Institution		
			7 Jail/Prison		Unstable Arrangements
			8 Disconnected/Unknown		
			9 Death		Life Event

B. Transitional Housing Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Transitional/ Short-Term Housing Facilities/ Units			1 Emergency Shelter/Streets		Unstable Arrangements
			2 Temporary Housing		Temporarily Stable with Reduced Risk of Homelessness
			3 Private Housing		Stable/Permanent Housing (PH)
			4 Other HOPWA		
			5 Other Subsidy		
			6 Institution		
			7 Jail/Prison		Unstable Arrangements
			8 Disconnected/unknown		
			9 Death		Life Event

Section 2. Prevention of Homelessness: Assessment of Client Outcomes on Reduced Risks of Homelessness (Short-Term Housing Subsidy Assistance)

Report the total number of households that received STRMU assistance in Column [1].

In Column [2], identify the outcomes of the households reported in Column [1] either at the time that they were known to have left the STRMU program or through the project sponsor's best assessment for stability at the end of the operating year.

Information in Column [3] provides a description of housing outcomes; therefore, data is not required.

At the bottom of the chart:

- In Row 1a, report those households that received STRMU assistance during the operating year of this report, and the prior operating year.
- In Row 1b, report those households that received STRMU assistance during the operating year of this report, and the two prior operating years.

Data Check: The total households reported as served with STRMU in Column [1] equals the total reported in Part 3, Chart 1, Row 4, Column b.

Data Check: The sum of Column [2] should equal the number of households reported in Column [1].

Assessment of Households that Received STRMU Assistance

[1] Output: Total number of households	[2] Assessment of Housing Status		[3] HOPWA Client Outcomes
150	Maintain Private Housing without subsidy (e.g. Assistance provided/completed and client is stable, not likely to seek additional support)	134	<i>Stable/Permanent Housing (PH)</i>
	Other Private Housing without subsidy (e.g. client switched housing units and is now stable, not likely to seek additional support)		
	Other HOPWA Housing Subsidy Assistance		
	Other Housing Subsidy (PH)		
	Institution (e.g. residential and long-term care)		
	Likely that additional STRMU is needed to maintain current housing arrangements	16	<i>Temporarily Stable, with Reduced Risk of Homelessness</i>
	Transitional Facilities/Short-term (e.g. temporary or transitional arrangement)		
	Temporary/Non-Permanent Housing arrangement (e.g. gave up lease, and moved in with family or friends but expects to live there less than 90 days)		
	Emergency Shelter/street		<i>Unstable Arrangements</i>
	Jail/Prison		
	Disconnected		
	Death		<i>Life Event</i>
1a. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the prior operating year (e.g. households that received STRMU assistance in two consecutive operating years).			5
1b. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the two prior operating years (e.g. households that received STRMU assistance in three consecutive operating years).			0

Section 3. HOPWA Outcomes on Access to Care and Support

1a. Total Number of Households

Line [1]: For project sponsors that provided HOPWA housing subsidy assistance during the operating year identify in the appropriate row the number of households that received HOPWA housing subsidy assistance (TBRA, STRMU, Facility-Based, PHP and Master Leasing) and HOPWA funded case management services. Use Row c to adjust for duplication among the service categories and Row d to provide an unduplicated household total.

Line [2]: For project sponsors that did NOT provide HOPWA housing subsidy assistance identify in the appropriate row the number of households that received HOPWA funded case management services.

Note: These numbers will help you to determine which clients to report Access to Care and Support Outcomes for and will be used by HUD as a basis for analyzing the percentage of households who demonstrated or maintained connections to care and support as identified in Chart 1b below.

Total Number of Households		
1. For Project Sponsors that provided HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded services:		
a. Housing Subsidy Assistance (duplicated)-TBRA, STRMU, PHP, Facility-Based Housing, and Master Leasing		895
b. Case Management		385
c. Adjustment for duplication (subtraction)		439
d. Total Households Served by Project Sponsors with Housing Subsidy Assistance (Sum of Rows a and b minus Row c)		841
2. For Project Sponsors did NOT provide HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded service:		
a. HOPWA Case Management	85	
b. Total Households Served by Project Sponsors without Housing Subsidy Assistance	85	

1b. Status of Households Accessing Care and Support

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report the number of households that demonstrated access or maintained connections to care and support within the operating year.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report the number of households that demonstrated improved access or maintained connections to care and support within the operating year.

Note: For information on types and sources of income and medical insurance/assistance, refer to Charts below.

Categories of Services Accessed	[1] For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:	Outcome Indicator
1. Has a housing plan for maintaining or establishing stable on-going housing	664	80	Support for Stable Housing
2. Had contact with case manager/benefits counselor consistent with the schedule specified in client's individual service plan (may include leveraged services such as Ryan White Medical Case Management)	622	85	Access to Support
3. Had contact with a primary health care provider consistent with the schedule specified in client's individual service plan	664	85	Access to Health Care
4. Accessed and maintained medical insurance/assistance	664	80	Access to Health Care
5. Successfully accessed or maintained qualification for sources of income	653	80	Sources of Income

Chart 1b, Line 4: Sources of Medical Insurance and Assistance include, but are not limited to the following (Reference only)

<ul style="list-style-type: none"> • MEDICAID Health Insurance Program, or use local program name • MEDICARE Health Insurance Program, or use local program name 	<ul style="list-style-type: none"> • Veterans Affairs Medical Services • AIDS Drug Assistance Program (ADAP) • State Children's Health Insurance Program (SCHIP), or use local program name 	<ul style="list-style-type: none"> • Ryan White-funded Medical or Dental Assistance
--	--	--

Chart 1b, Row 5: Sources of Income include, but are not limited to the following (Reference only)

<ul style="list-style-type: none"> • Earned Income • Veteran's Pension • Unemployment Insurance • Pension from Former Job • Supplemental Security Income (SSI) 	<ul style="list-style-type: none"> • Child Support • Social Security Disability Income (SSDI) • Alimony or other Spousal Support • Veteran's Disability Payment • Retirement Income from Social Security • Worker's Compensation 	<ul style="list-style-type: none"> • General Assistance (GA), or use local program name • Private Disability Insurance • Temporary Assistance for Needy Families (TANF) • Other Income Sources
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1c. Households that Obtained Employment

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or related case management/counseling services.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or case management/counseling services.

***Note:** This includes jobs created by this project sponsor or obtained outside this agency.*

***Note:** Do not include jobs that resulted from leveraged job training, employment assistance, education or case management/counseling services.*

Categories of Services Accessed	[1 For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:
Total number of households that obtained an income-producing job	51	3

End of PART 4

PART 5: Worksheet - Determining Housing Stability Outcomes (optional)

1. This chart is designed to assess program results based on the information reported in Part 4 and to help Grantees determine overall program performance. Completion of this worksheet is optional.

Permanent Housing Subsidy Assistance	Stable Housing (# of households remaining in program plus 3+4+5+6)	Temporary Housing (2)	Unstable Arrangements (1+7+8)	Life Event (9)
Tenant-Based Rental Assistance (TBRA)				
Permanent Facility-based Housing Assistance/Units				
Transitional/Short-Term Facility-based Housing Assistance/Units				
Total Permanent HOPWA Housing Subsidy Assistance				
Reduced Risk of Homelessness: Short-Term Assistance	Stable/Permanent Housing	Temporarily Stable, with Reduced Risk of Homelessness	Unstable Arrangements	Life Events
Short-Term Rent, Mortgage, and Utility Assistance (STRMU)				
Total HOPWA Housing Subsidy Assistance				

Background on HOPWA Housing Stability Codes Stable Permanent Housing/Ongoing Participation

3 = Private Housing in the private rental or home ownership market (without known subsidy, including permanent placement with families or other self-sufficient arrangements) with reasonable expectation that additional support is not needed.

4 = Other HOPWA-funded housing subsidy assistance (not STRMU), e.g. TBRA or Facility-Based Assistance.

5 = Other subsidized house or apartment (non-HOPWA sources, e.g., Section 8, HOME, public housing).

6 = Institutional setting with greater support and continued residence expected (e.g., residential or long-term care facility).

Temporary Housing

2 = Temporary housing - moved in with family/friends or other short-term arrangement, such as Ryan White subsidy, transitional housing for homeless, or temporary placement in institution (e.g., hospital, psychiatric hospital or other psychiatric facility, substance abuse treatment facility or detox center).

Unstable Arrangements

1 = Emergency shelter or no housing destination such as places not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station, or anywhere outside).

7 = Jail /prison.

8 = Disconnected or disappeared from project support, unknown destination or no assessments of housing needs were undertaken.

Life Event

9 = Death, i.e., remained in housing until death. This characteristic is not factored into the housing stability equation.

Tenant-based Rental Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as reported under: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item: 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Permanent Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Transitional/Short-Term Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) continue in the residences (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Other Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Tenure Assessment. A baseline of households in transitional/short-term facilities for assessment purposes, indicate the number of households whose tenure exceeded 24 months.

STRMU Assistance: Stable Housing is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period and there is reasonable expectation that additional support is not needed in order to maintain permanent housing living situation (as this is a time-limited form of housing support) as reported under housing status: Maintain Private Housing with subsidy; Other Private with Subsidy; Other HOPWA support; Other Housing Subsidy; and Institution. Temporarily Stable, with Reduced Risk of Homelessness is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period or left their current housing arrangement for a transitional facility or other temporary/non-permanent housing arrangement and there is reasonable expectation additional support will be needed to maintain housing arrangements in the next year, as reported under housing status: Likely to maintain current housing arrangements, with additional STRMU assistance; Transitional Facilities/Short-term; and Temporary/Non-Permanent Housing arrangements. Unstable Situation is the sum of number of households reported under housing status: Emergency Shelter; Jail/Prison; and Disconnected.

End of PART 5

PART 6: Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

The Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units is to be used in place of Part 7B of the CAPER if the facility was originally acquired, rehabilitated or constructed/developed in part with HOPWA funds but no HOPWA funds were expended during the operating year. Scattered site units may be grouped together on one page.

Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten (10) years. If non-substantial rehabilitation funds were used, they are required to operate for at least three (3) years. Stewardship begins once the facility is put into operation.

Note: See definition of Stewardship Units.

1. General information

HUD Grant Number(s)	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name	Date Facility Began Operations (mm/dd/yy)

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)		

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	
Site Information: Project Zip Code(s)	
Site Information: Congressional District(s)	
Is the address of the project site confidential?	<input type="checkbox"/> <i>Yes, protect information; do not list</i> <input type="checkbox"/> <i>Not confidential; information can be made available to the public</i>
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	

End of PART 6

Part 7: Summary Overview of Grant Activities**A. Information on Individuals, Beneficiaries, and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, Facility-Based Units, Permanent Housing Placement and Master Leased Units ONLY)**

Note: Reporting for this section should include ONLY those individuals, beneficiaries, or households that received and/or resided in a household that received HOPWA Housing Subsidy Assistance as reported in Part 3, Chart 1, Row 7, Column b. (e.g., do not include households that received HOPWA supportive services ONLY).

Section 1. HOPWA-Eligible Individuals Who Received HOPWA Housing Subsidy Assistance**a. Total HOPWA Eligible Individuals Living with HIV/AIDS**

In Chart a., provide the total number of eligible (and unduplicated) low-income individuals living with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance during the operating year. This total should include only the individual who qualified the household for HOPWA assistance, NOT all HIV positive individuals in the household.

Individuals Served with Housing Subsidy Assistance	Total
Number of individuals with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance.	841

Chart b. Prior Living Situation

In Chart b, report the prior living situations for all Eligible Individuals reported in Chart a. In Row 1, report the total number of individuals who continued to receive HOPWA housing subsidy assistance from the prior operating year into this operating year. In Rows 2 through 17, indicate the prior living arrangements for all new HOPWA housing subsidy assistance recipients during the operating year.

Data Check: *The total number of eligible individuals served in Row 18 equals the total number of individuals served through housing subsidy assistance reported in Chart a above.*

Category		Total HOPWA Eligible Individuals Receiving Housing Subsidy Assistance
1.	<u>Continuing</u> to receive HOPWA support from the prior operating year	631
New Individuals who received HOPWA Housing Subsidy Assistance support during Operating Year		
2.	Place not meant for human habitation (such as a vehicle, abandoned building, bus/train/subway station/airport, or outside)	3
3.	Emergency shelter (including hotel, motel, or campground paid for with emergency shelter voucher)	8
4.	Transitional housing for homeless persons	2
5.	Total number of new Eligible Individuals who received HOPWA Housing Subsidy Assistance with a Prior Living Situation that meets HUD definition of homelessness (Sum of Rows 2 – 4)	13
6.	Permanent housing for formerly homeless persons (such as Shelter Plus Care, SHP, or SRO Mod Rehab)	7
7.	Psychiatric hospital or other psychiatric facility	1
8.	Substance abuse treatment facility or detox center	6
9.	Hospital (non-psychiatric facility)	
10.	Foster care home or foster care group home	
11.	Jail, prison or juvenile detention facility	3
12.	Rented room, apartment, or house	155
13.	House you own	15
14.	Staying or living in someone else's (family and friends) room, apartment, or house	8
15.	Hotel or motel paid for without emergency shelter voucher	
16.	Other	
17.	Don't Know or Refused	2
18.	TOTAL Number of HOPWA Eligible Individuals (sum of Rows 1 and 5-17)	841

c. Homeless Individual Summary

In Chart c, indicate the number of eligible individuals reported in Chart b, Row 5 as homeless who also are homeless Veterans and/or meet the definition for Chronically Homeless (See Definition section of CAPER). The totals in Chart c do not need to equal the total in Chart b, Row 5.

Category	Number of Homeless Veteran(s)	Number of Chronically Homeless
HOPWA eligible individuals served with HOPWA Housing Subsidy Assistance	12	13

Section 2. Beneficiaries

In Chart a, report the total number of HOPWA eligible individuals living with HIV/AIDS who received HOPWA housing subsidy assistance (*as reported in Part 7A, Section 1, Chart a*), and all associated members of their household who benefitted from receiving HOPWA housing subsidy assistance (resided with HOPWA eligible individuals).

Note: See definition of HOPWA Eligible Individual

Note: See definition of Transgender.

Note: See definition of Beneficiaries.

Data Check: The sum of each of the Charts b & c on the following two pages equals the total number of beneficiaries served with HOPWA housing subsidy assistance as determined in Chart a, Row 4 below.

a. Total Number of Beneficiaries Served with HOPWA Housing Subsidy Assistance

Individuals and Families Served with HOPWA Housing Subsidy Assistance	Total Number
1. Number of individuals with HIV/AIDS who qualified the household to receive HOPWA housing subsidy assistance (equals the number of HOPWA Eligible Individuals reported in Part 7A, Section 1, Chart a)	841
2. Number of ALL other persons diagnosed as HIV positive who reside with the HOPWA eligible individuals identified in Row 1 and who benefitted from the HOPWA housing subsidy assistance	24
3. Number of ALL other persons NOT diagnosed as HIV positive who reside with the HOPWA eligible individual identified in Row 1 and who benefited from the HOPWA housing subsidy	421
4. TOTAL number of ALL <u>beneficiaries</u> served with Housing Subsidy Assistance (Sum of Rows 1, 2, & 3)	1,286

b. Age and Gender

In Chart b, indicate the Age and Gender of all beneficiaries as reported in Chart a directly above. Report the Age and Gender of all HOPWA Eligible Individuals (those reported in Chart a, Row 1) using Rows 1-5 below and the Age and Gender of all other beneficiaries (those reported in Chart a, Rows 2 and 3) using Rows 6-10 below. The number of individuals reported in Row 11, Column E, equals the total number of beneficiaries reported in Part 7, Section 2, Chart a, Row 4.

HOPWA Eligible Individuals (Chart a, Row 1)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
1.	Under 18	2	1	0	0	3
2.	18 to 30 years	37	25	1	1	64
3.	31 to 50 years	163	115	15	0	293
4.	51 years and Older	281	189	11	0	481
5.	Subtotal (Sum of Rows 1-4)	483	330	27	1	841
All Other Beneficiaries (Chart a, Rows 2 and 3)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
6.	Under 18	113	94	0	0	207
7.	18 to 30 years	53	56	0	0	109
8.	31 to 50 years	51	27	0	0	78
9.	51 years and Older	26	24	1	0	51
10.	Subtotal (Sum of Rows 6-9)	243	201	1	0	445
Total Beneficiaries (Chart a, Row 4)						
11.	TOTAL (Sum of Rows 5 & 10)	726	531	28	1	1,286

c. Race and Ethnicity*

In Chart c, indicate the Race and Ethnicity of all beneficiaries receiving HOPWA Housing Subsidy Assistance as reported in Section 2, Chart a, Row 4. Report the race of all HOPWA eligible individuals in Column [A]. Report the ethnicity of all HOPWA eligible individuals in column [B]. Report the race of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [C]. Report the ethnicity of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [D]. The summed total of columns [A] and [C] equals the total number of beneficiaries reported above in Section 2, Chart a, Row 4.

Category		HOPWA Eligible Individuals		All Other Beneficiaries	
		[A] Race [all individuals reported in Section 2, Chart a, Row 1]	[B] Ethnicity [Also identified as Hispanic or Latino]	[C] Race [total of individuals reported in Section 2, Chart a, Rows 2 & 3]	[D] Ethnicity [Also identified as Hispanic or Latino]
1.	American Indian/Alaskan Native	8	8	16	15
2.	Asian	1	0	0	0
3.	Black/African American	621	17	313	26
4.	Native Hawaiian/Other Pacific Islander	1	1	2	2
5.	White	131	29	67	10
6.	American Indian/Alaskan Native & White	0	0	0	0
7.	Asian & White	0	0	0	0
8.	Black/African American & White	0	0	2	1
9.	American Indian/Alaskan Native & Black/African American	1	1	2	0
10.	Other Multi-Racial	78	74	43	38
11.	Column Totals (Sum of Rows 1-10)	841	130	445	92
Data Check: Sum of Row 11 Column A and Row 11 Column C equals the total number HOPWA Beneficiaries reported in Part 3A, Section 2, Chart a, Row 4.					

*Reference (data requested consistent with Form HUD-27061 Race and Ethnic Data Reporting Form)

Section 3. Households**Household Area Median Income**

Report the income(s) for all households served with HOPWA housing subsidy assistance.

Data Check: The total number of households served with HOPWA housing subsidy assistance should equal Part 3C, Row 7, Column b and Part 7A, Section 1, Chart a. (Total HOPWA Eligible Individuals Served with HOPWA Housing Subsidy Assistance).

Note: Refer to <https://www.huduser.gov/portal/datasets/il.html> for information on area median income in your community.

Percentage of Area Median Income		Households Served with HOPWA Housing Subsidy Assistance
1.	0-30% of area median income (extremely low)	737
2.	31-50% of area median income (very low)	69
3.	51-80% of area median income (low)	35
4.	Total (Sum of Rows 1-3)	841

Part 7: Summary Overview of Grant Activities**B. Facility-Based Housing Assistance**

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

Gaudenzia

2. Capital Development**2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)**

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: Date Completed:
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = Total Units =
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible – Mobility Units - Sensory Units
Rental units constructed (new) and/or acquired <u>with or without</u> rehab				
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- ☒ Permanent Supportive Housing Facility/Units
☐ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor		Total Number of <u>Units</u> in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling						
b.	Community residence						
c.	Project-based rental assistance units or leased units		11				
d.	Other housing facility <u>Specify:</u>						

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs	11	95,920
b.	Operating Costs		
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)	11	95,920

Part 7: Summary Overview of Grant Activities

B. Facility-Based Housing Assistance

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

ActionWellness

2. Capital Development

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: Date Completed:
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = Total Units =
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No If yes, number of participants on the list at the end of operating year
g.	What is the address of the facility (if different from business address)?		
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy- Star Compliant	Number 504 Accessible – Mobility Units - Sensory Units
Rental units constructed (new) and/or acquired <u>with or without rehab</u>				
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- ☒ Permanent Supportive Housing Facility/Units
☐ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor		Total Number of <u>Units</u> in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling						
b.	Community residence						
c.	Project-based rental assistance units or leased units		27				
d.	Other housing facility <u>Specify:</u>						

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs	27	194,550
b.	Operating Costs		
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)	27	194,550

HUD ESG CAPER

Grant: ESG: Philadelphia - FA - Report Type: CAPER

Report Date Range

7/1/2020 to 6/30/2021

Contact Information

First Name	David
Middle Name	
Last Name	Weathington
Suffix	
Title	
Street Address 1	1401 John F Kennedy Blvd
Street Address 2	
City	Philadelphia
State	Pennsylvania
ZIP Code	19102
E-mail Address	david.weathington@phila.gov
Phone Number	(215)300-4109
Extension	
Fax Number	()-

Project types carried out during the program year

Components	Projects	Total Persons Reported	Total Households Reported
Emergency Shelter	3	1374	1088
Day Shelter	0	0	0
Transitional Housing	0	0	0
Total Emergency Shelter Component	3	1374	1088
Total Street Outreach	0	0	0
Total PH - Rapid Re-Housing	2	269	141
Total Homelessness Prevention	2	158	87

Grant Information

Emergency Shelter Rehab/Conversion

Did you create additional shelter beds/units through an ESG-funded rehab project	No
Did you create additional shelter beds/units through an ESG-funded conversion project	No

Data Participation Information

Are there any funded projects, except HMIS or Admin, which are not listed on the Project, Links and Uploads form? This includes projects in the HMIS and from VSP

How many of the VSP projects have a HUD approved plan and are using a template rather than a comparable database report uploaded?

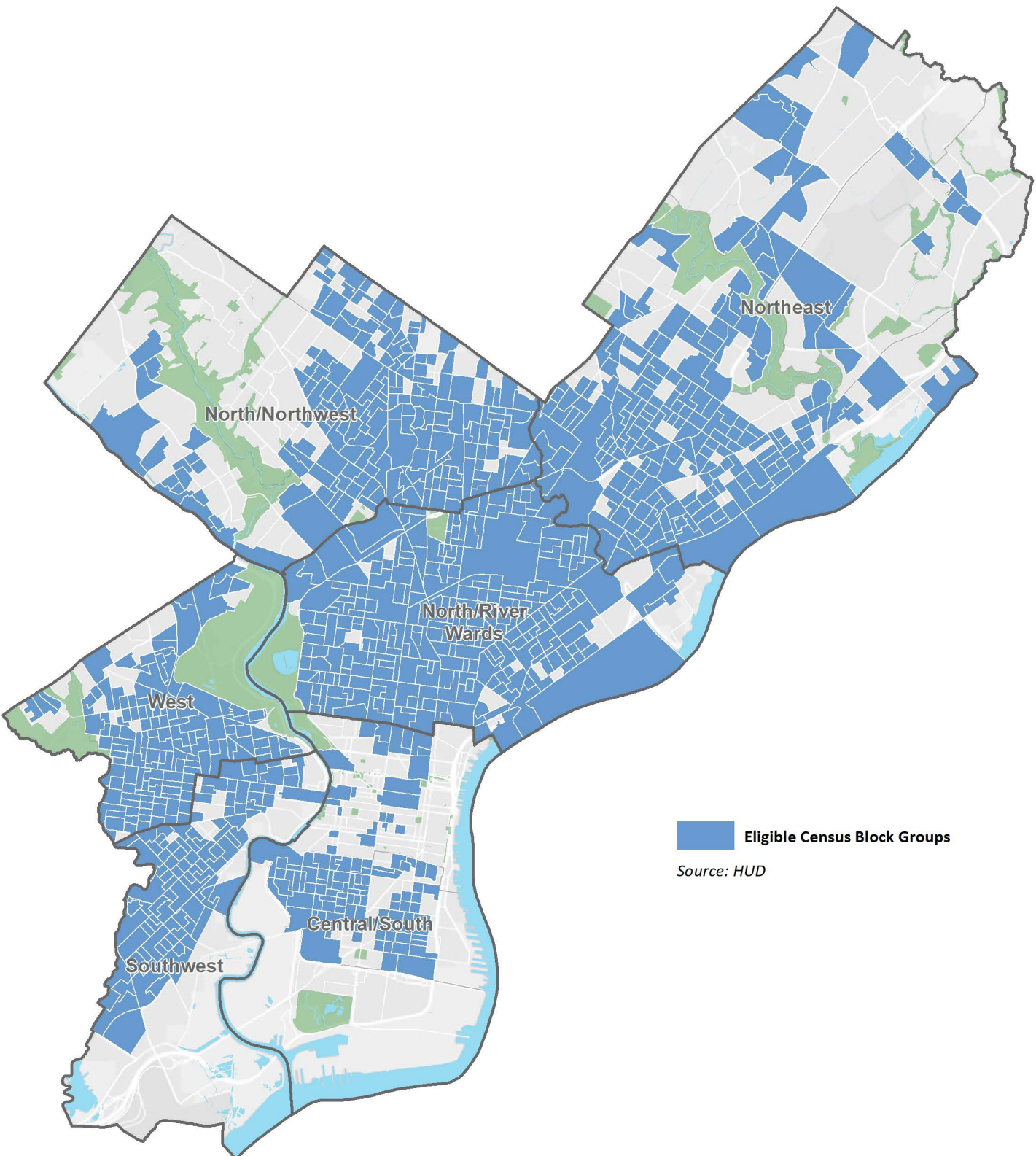
Project Outcomes

- no data -

Financial Information

- no data -

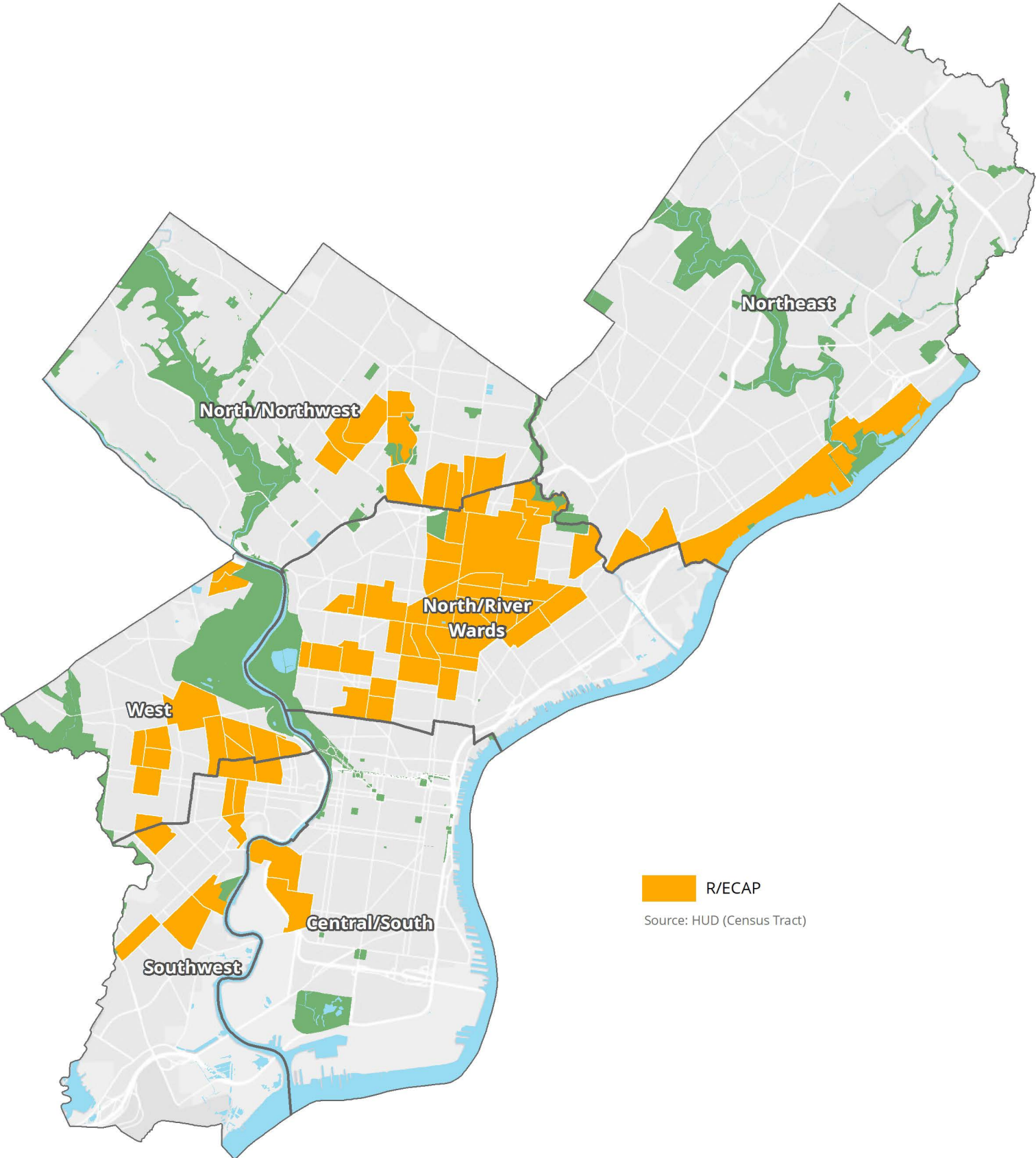
Eligible Census Block Groups



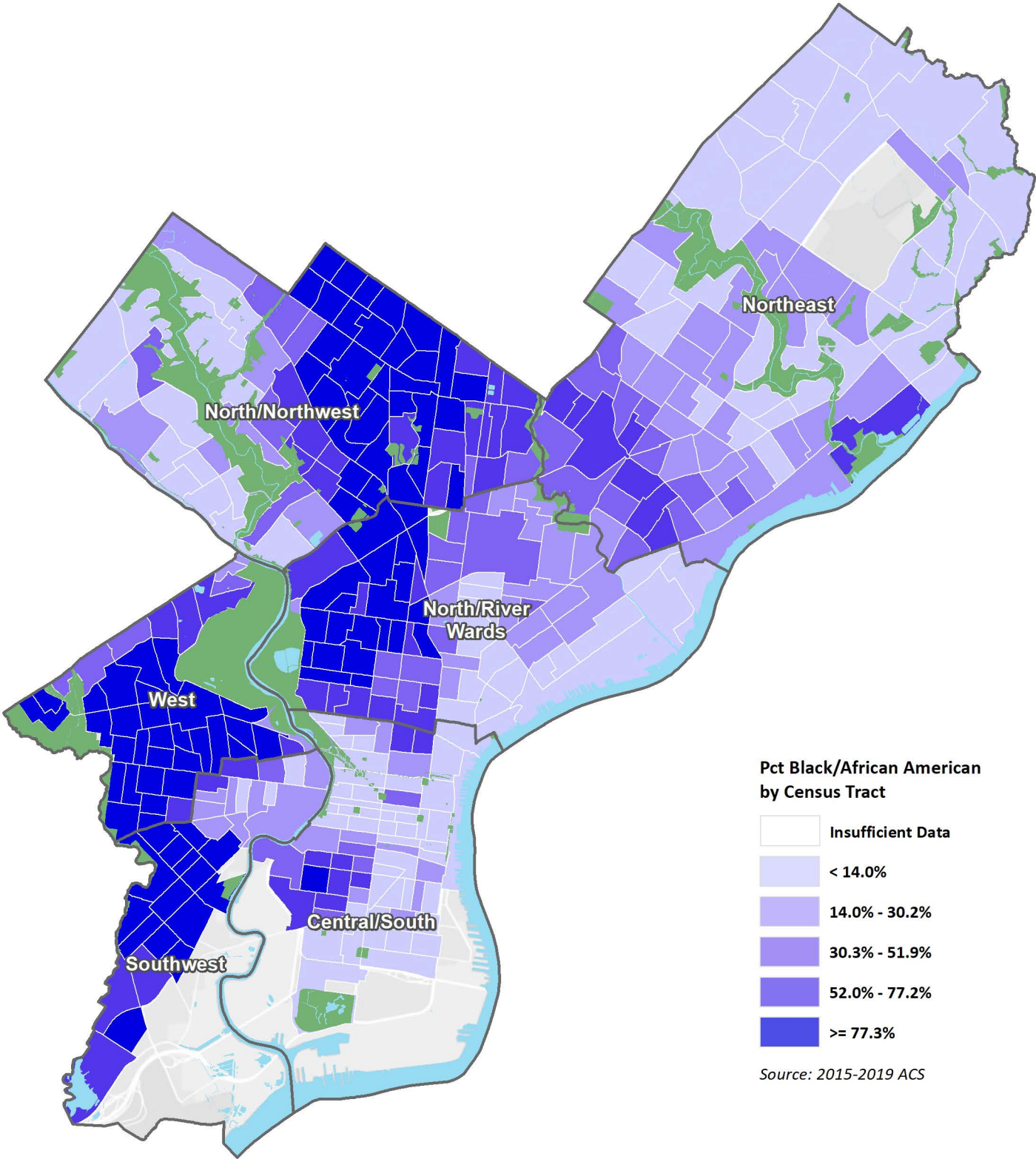
 Eligible Census Block Groups

Source: HUD

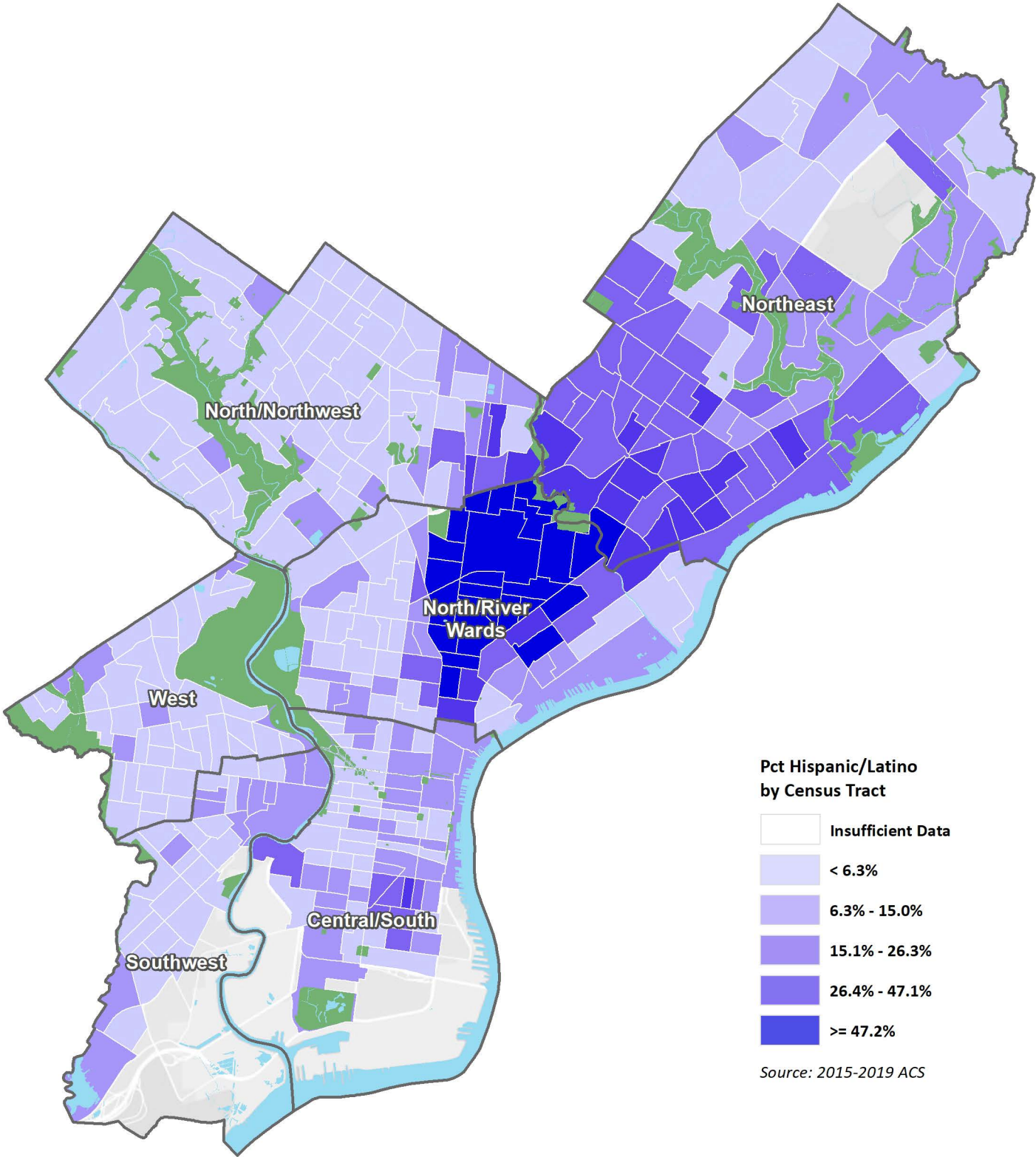
Racially and Ethnically Concentrated Areas of Poverty (R/ECAP)



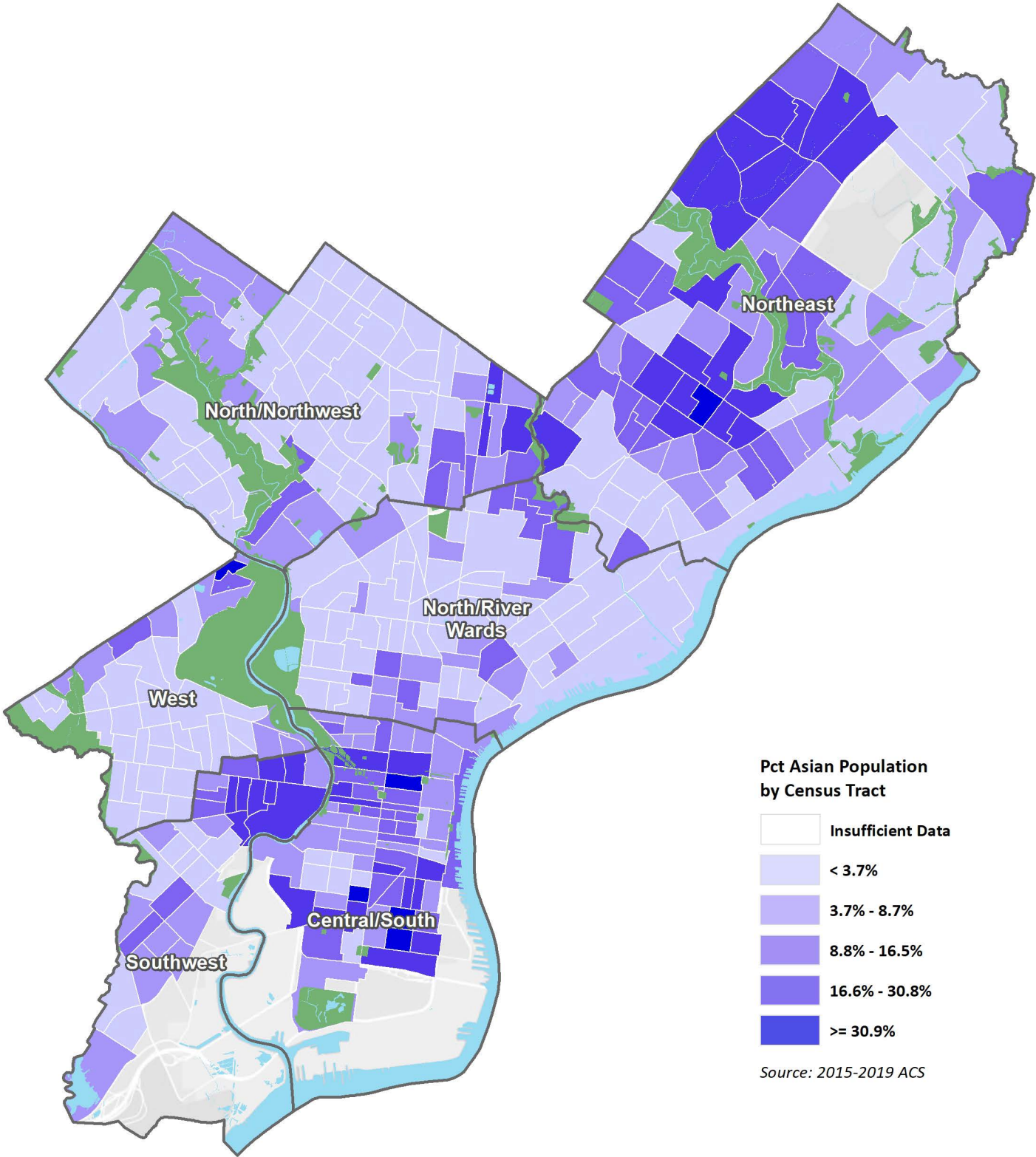
Black/African American Population



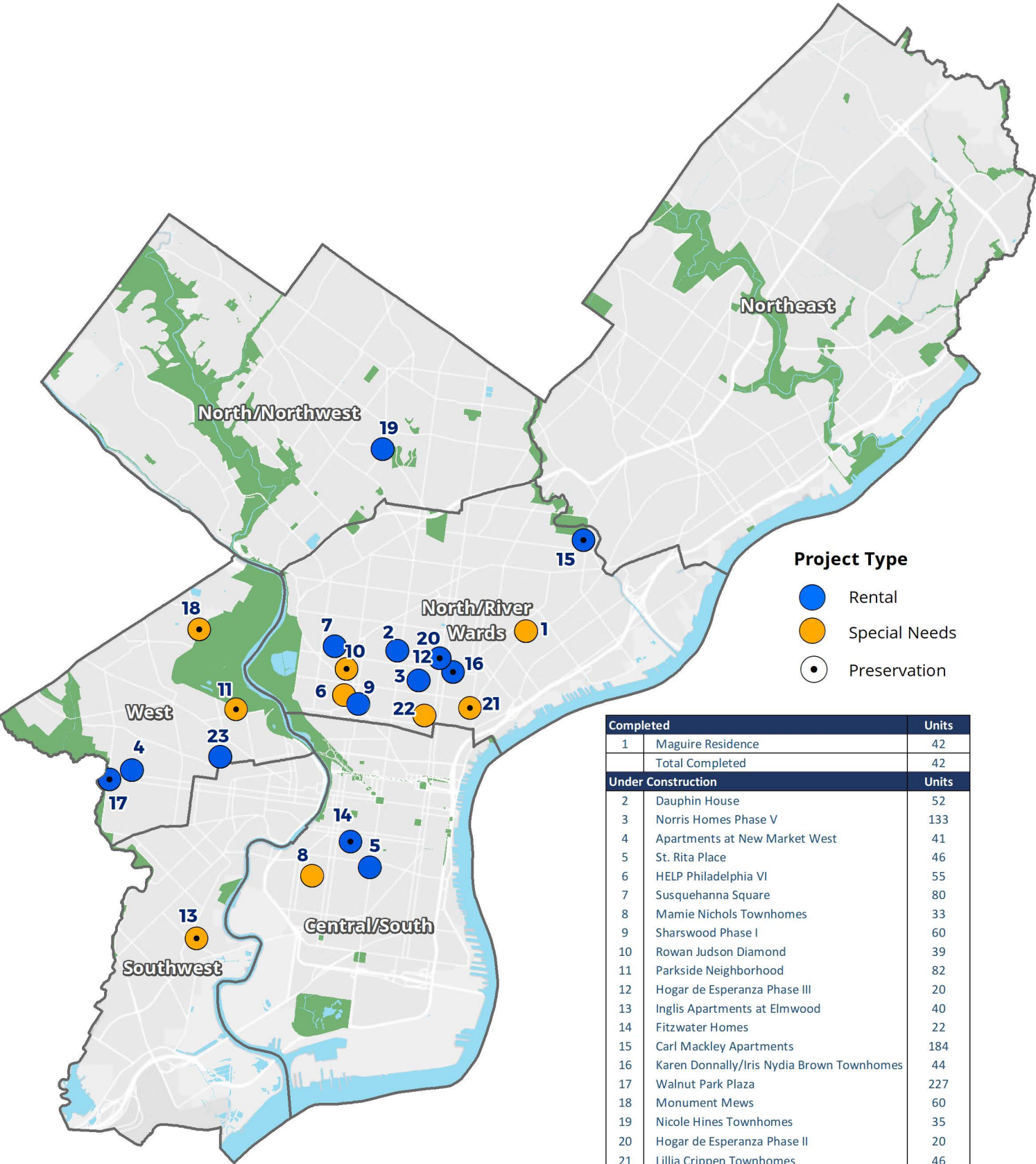
Hispanic/Latino Population



Asian Population

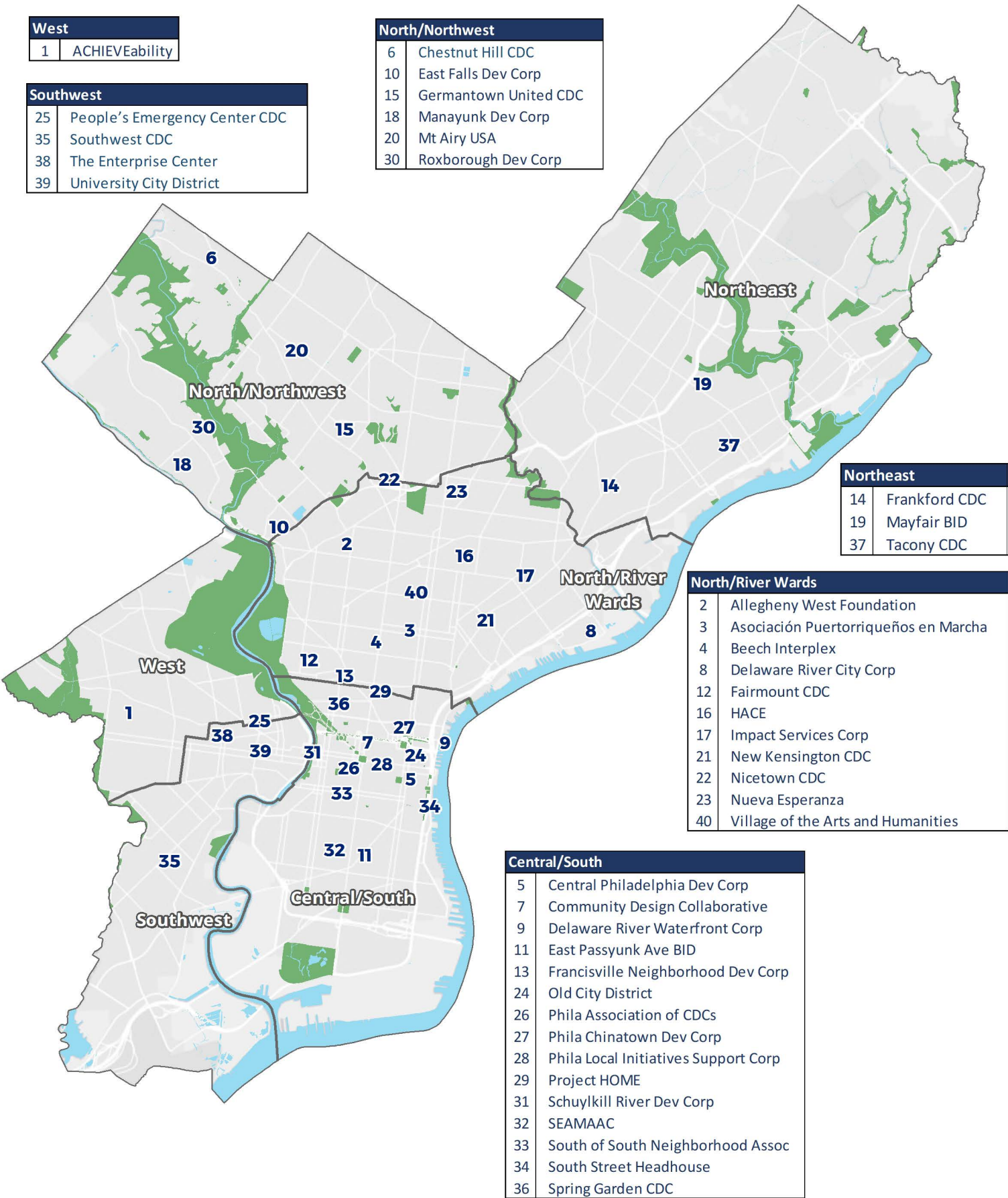


Housing Production and Preservation

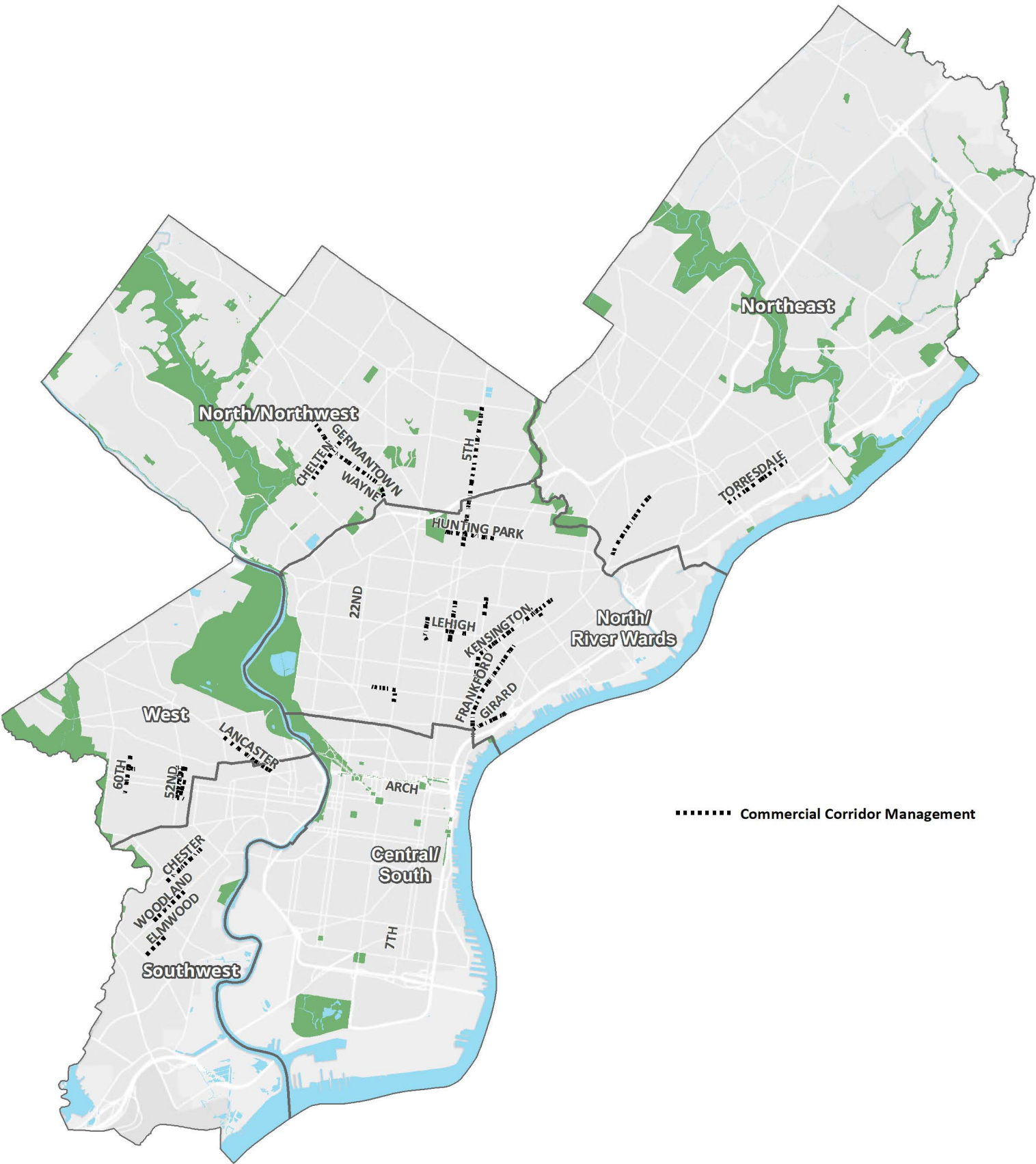


Completed		Units
1	Maguire Residence	42
Total Completed		42
Under Construction		Units
2	Dauphin House	52
3	Norris Homes Phase V	133
4	Apartments at New Market West	41
5	St. Rita Place	46
6	HELP Philadelphia VI	55
7	Susquehanna Square	80
8	Mamie Nichols Townhomes	33
9	Sharswood Phase I	60
10	Rowan Judson Diamond	39
11	Parkside Neighborhood	82
12	Hogar de Esperanza Phase III	20
13	Inglis Apartments at Elmwood	40
14	Fitzwater Homes	22
15	Carl Mackley Apartments	184
16	Karen Donnally/Iris Nydia Brown Townhomes	44
17	Walnut Park Plaza	227
18	Monument Mews	60
19	Nicole Hines Townhomes	35
20	Hogar de Esperanza Phase II	20
21	Lillia Crippen Townhomes	46
22	Peg's Place	40
23	Francis House	60
Total Under Construction		1,419

CDC Business Tax Credit Recipients



Targeted Corridor Management and Public Services

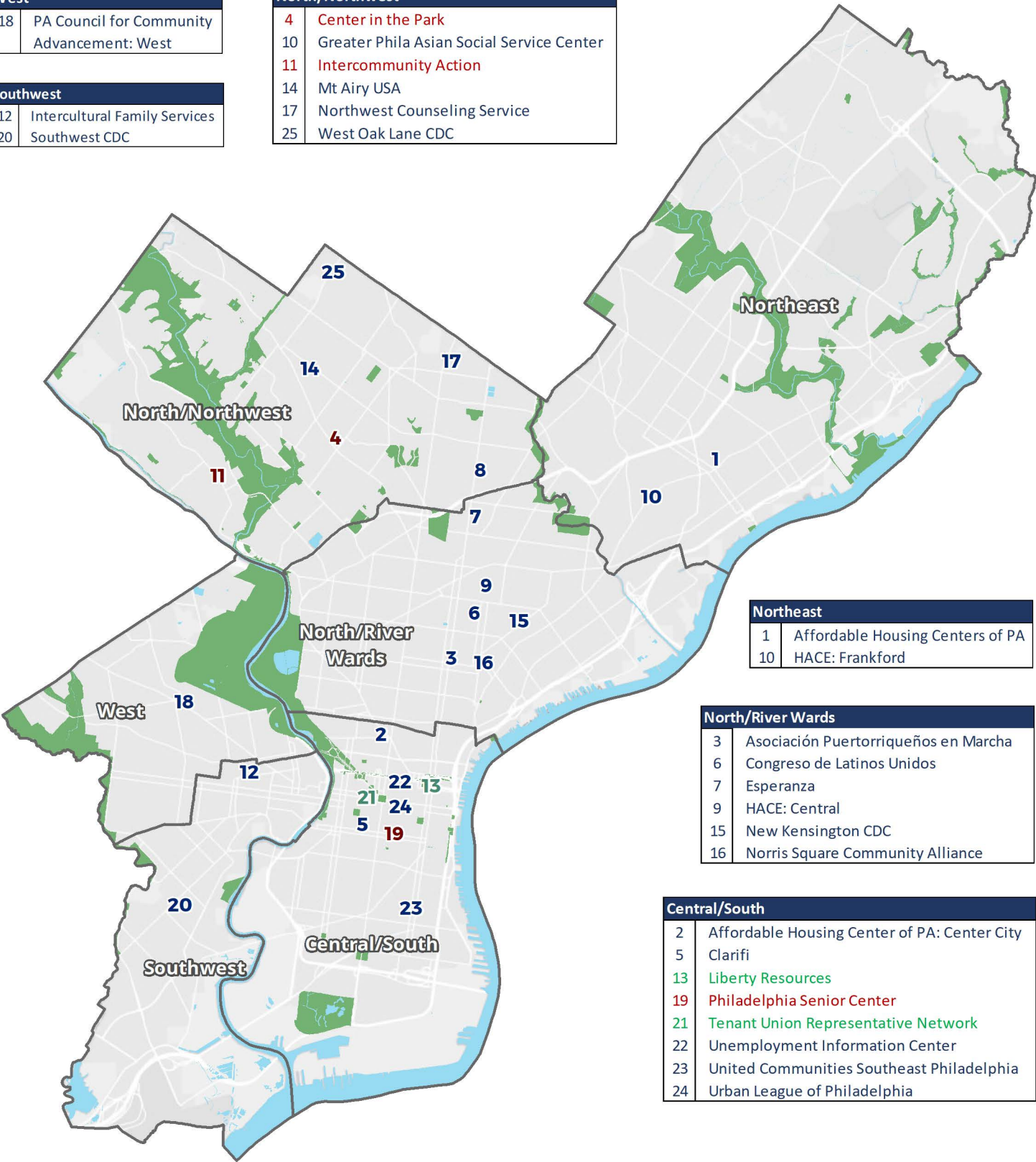


Housing Counseling Agencies

West	
18	PA Council for Community Advancement: West

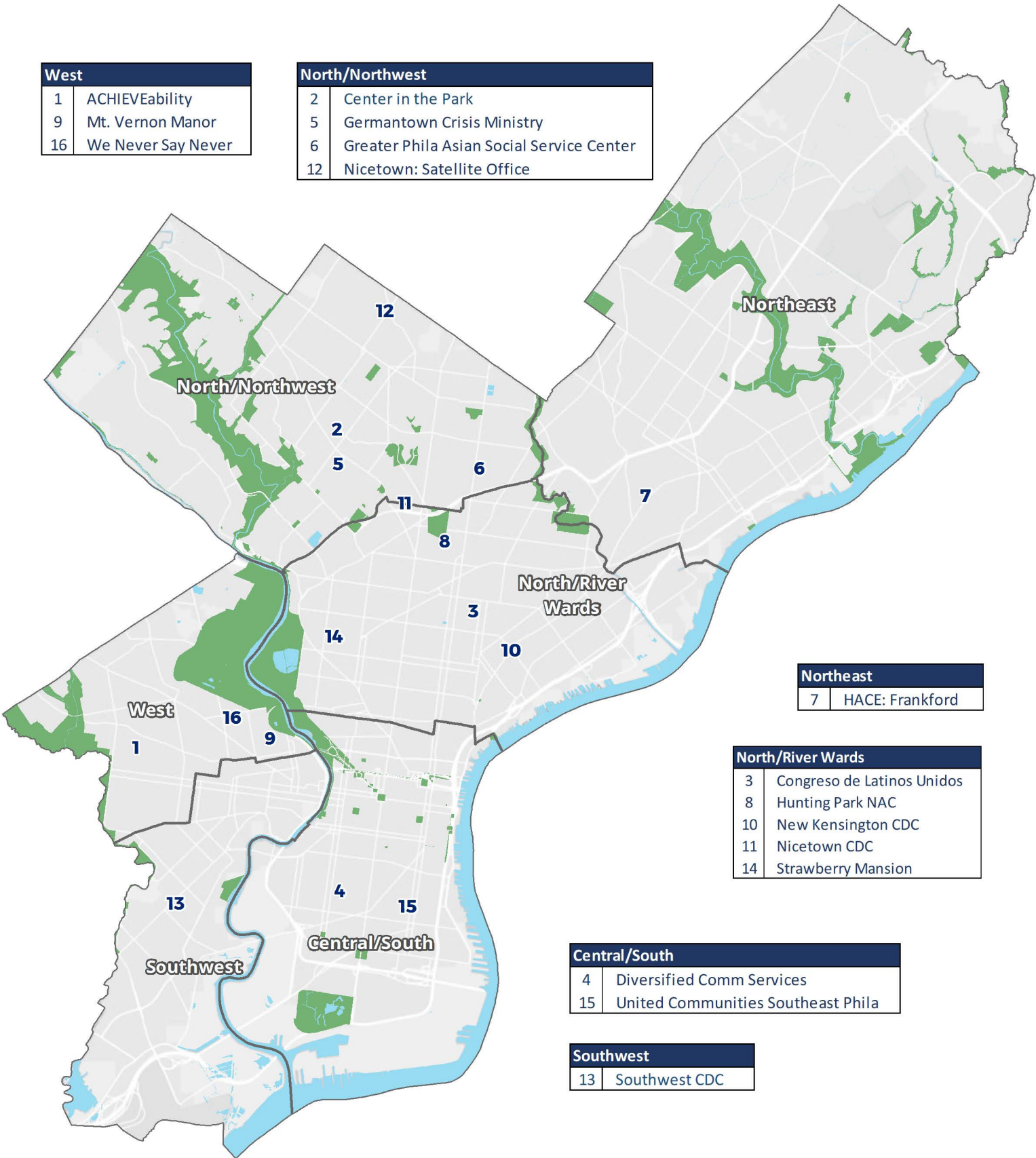
Southwest	
12	Intercultural Family Services
20	Southwest CDC

North/Northwest	
4	Center in the Park
10	Greater Phila Asian Social Service Center
11	Intercommunity Action
14	Mt Airy USA
17	Northwest Counseling Service
25	West Oak Lane CDC

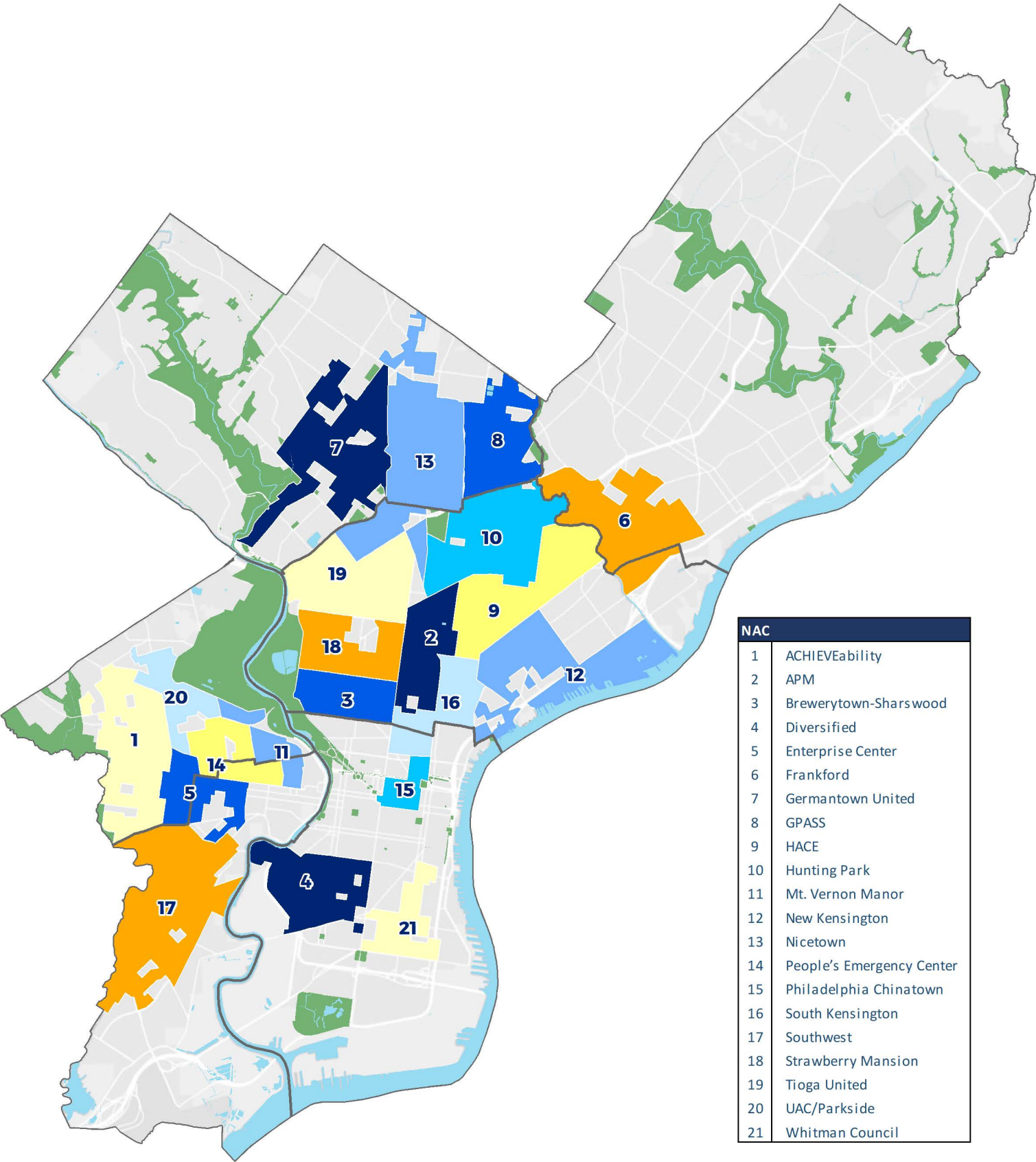


Pre-Purchase Counseling and/or Foreclosure Prevention Service:
Special Counseling Services for Seniors
Specialty Housing Counseling Services

Neighborhood Energy Centers

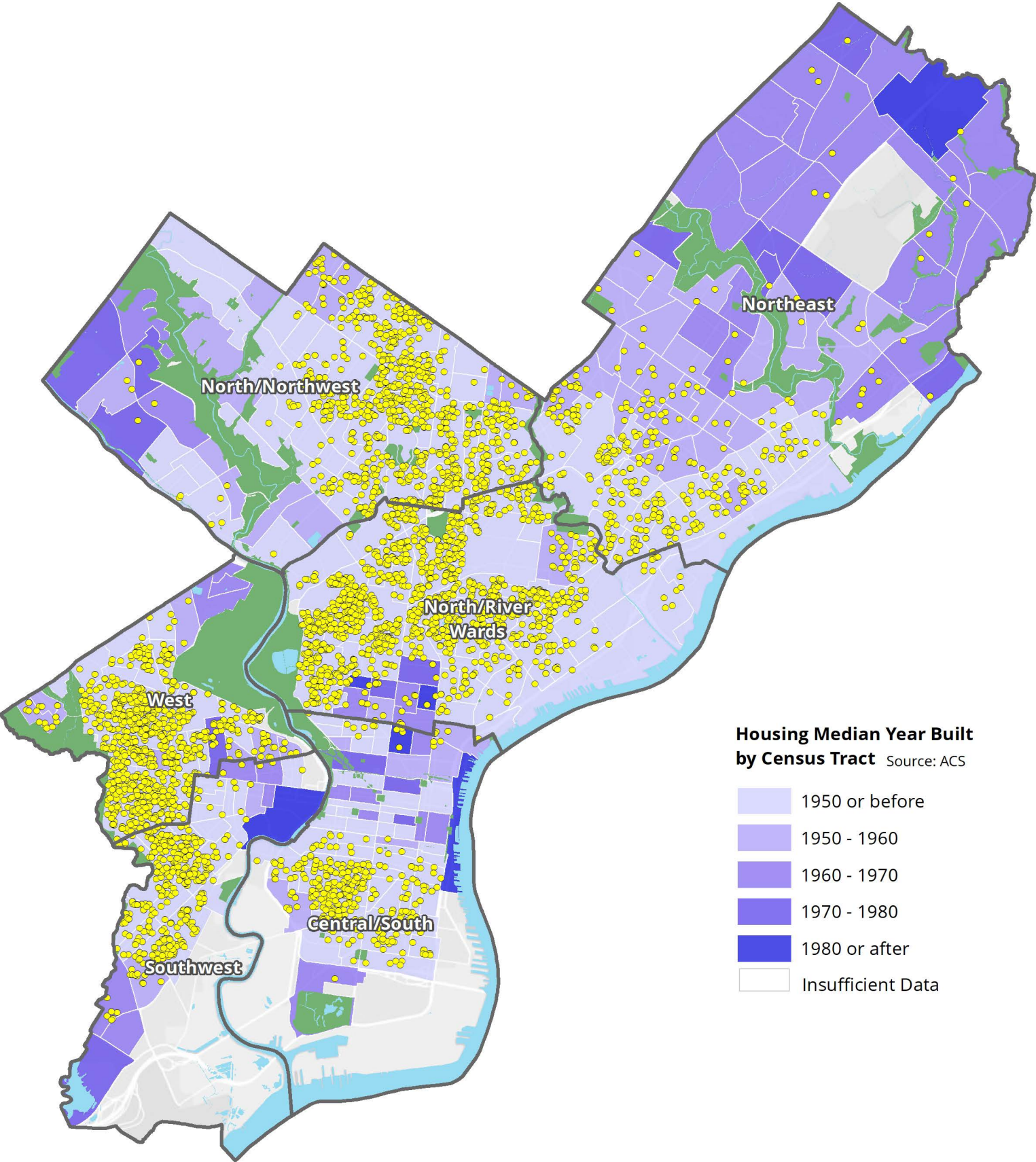


Neighborhood Advisory Committees (NAC) Service Areas

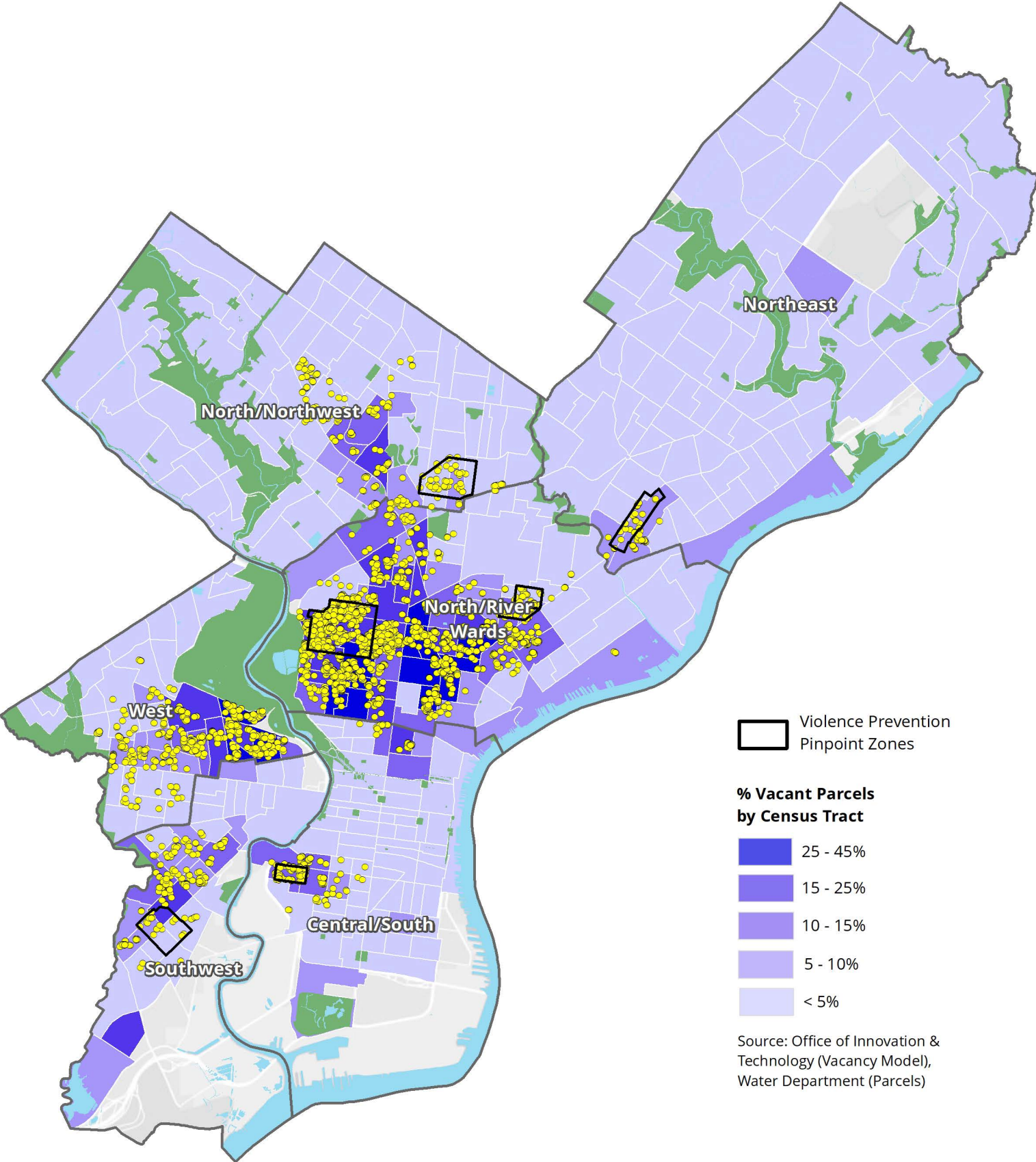


Eligible service areas must contain at least 51 percent low- or moderate-income residents, based on Census data provided to the City by HUD.

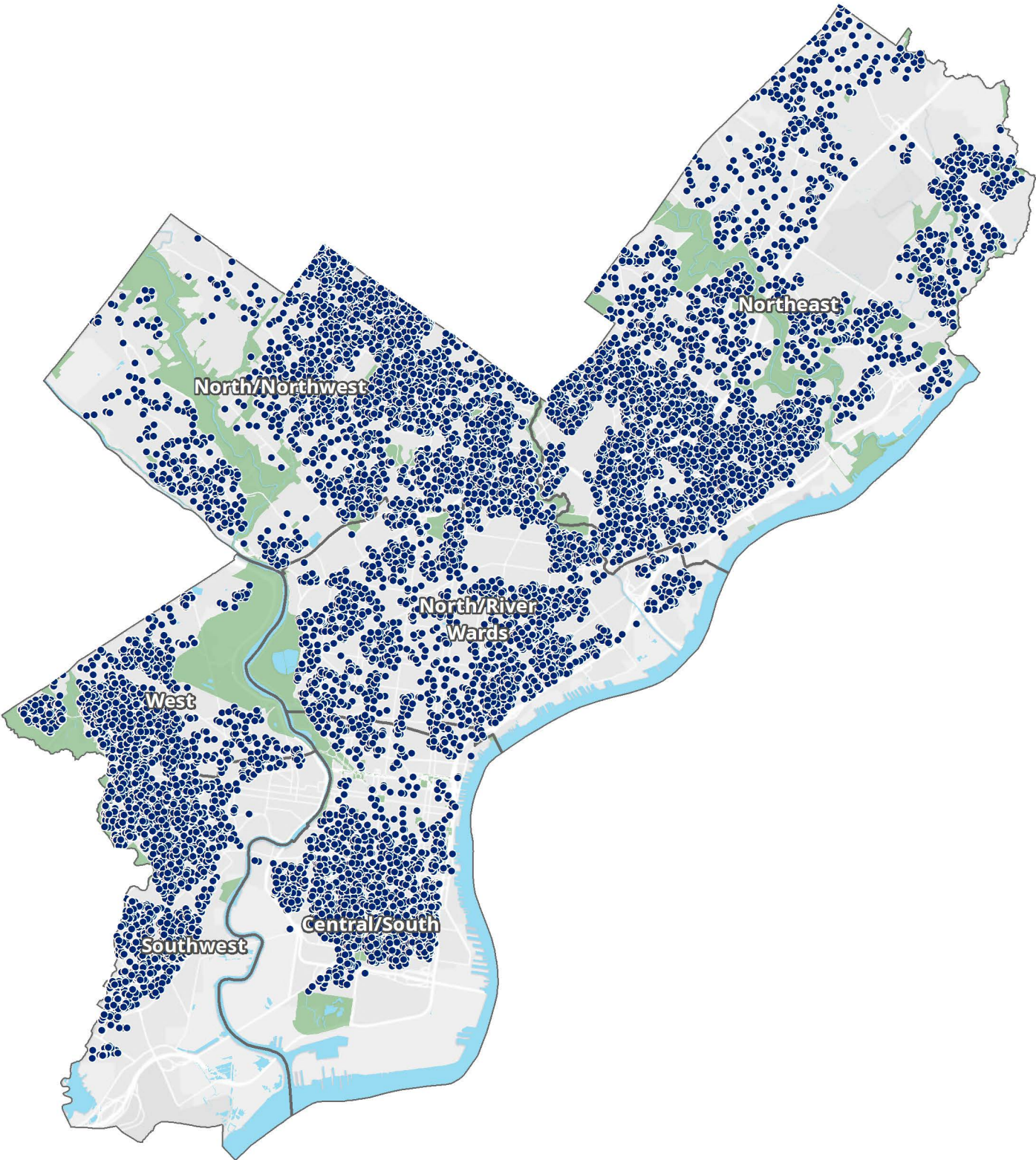
Home Improvements



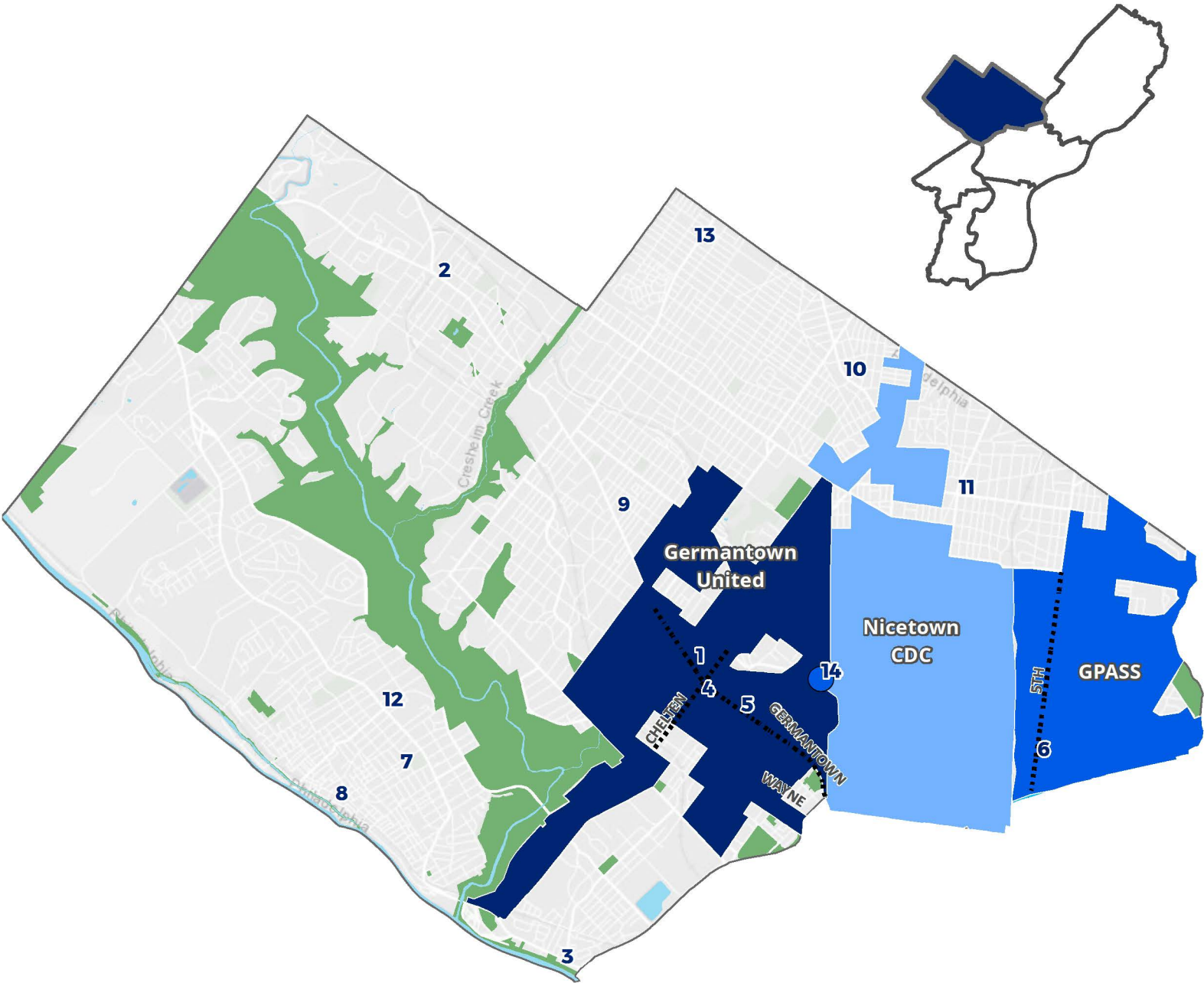
Pennsylvania Horticultural Society (PHS) Land Management



Homes Saved from Mortgage Foreclosure Since June 2008



North/Northwest Activity

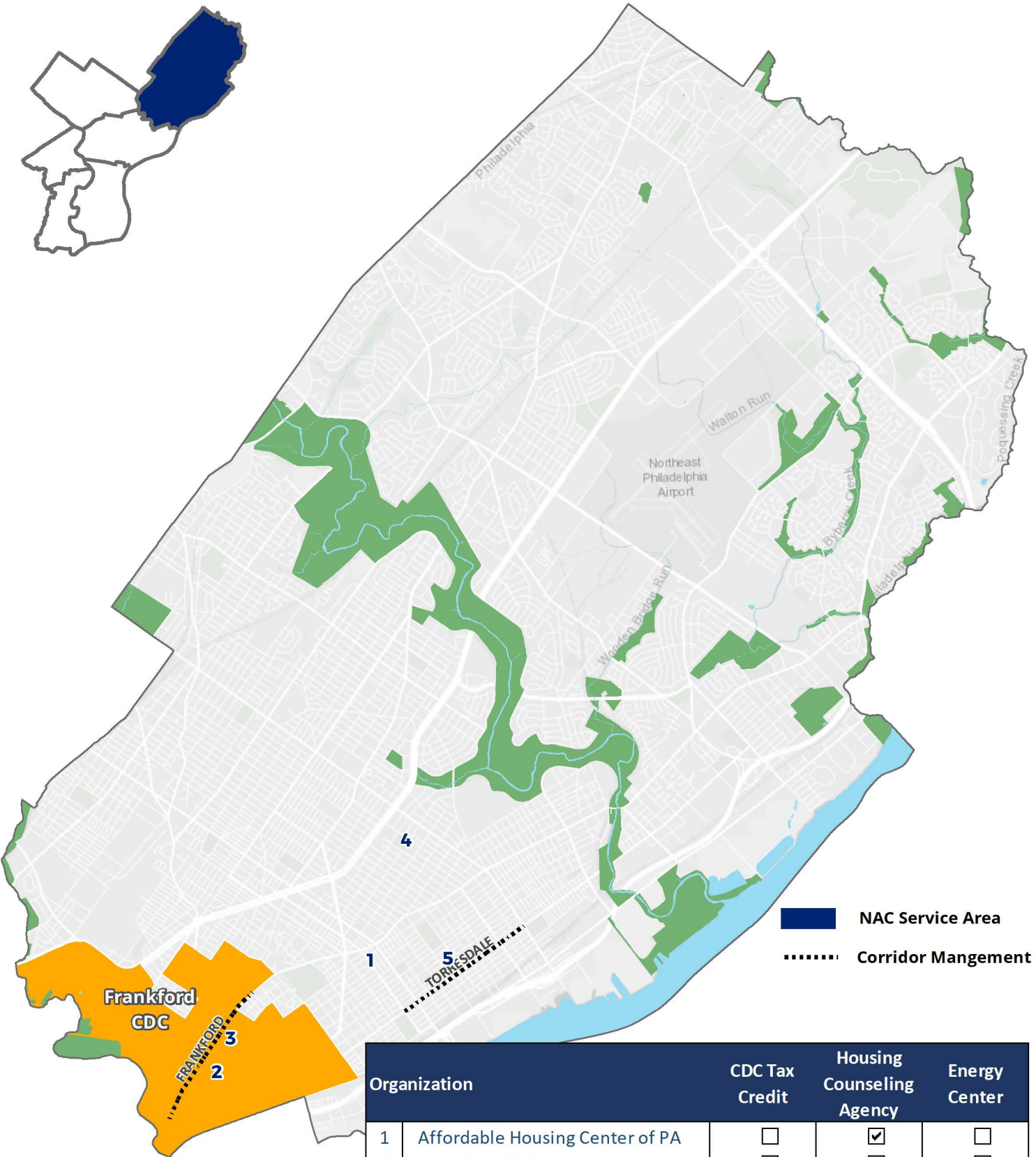


Organization		CDC Tax Credit	Housing Counseling Agency	Energy Center
1	Center in the Park	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
2	Chestnut Hill CDC	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3	East Falls Dev Corp	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4	Germantown Crisis Ministry	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5	Germantown United CDC	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
6	Greater Phila Asian Social Service Center	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
7	Intercommunity Action	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
8	Manayunk Dev Corp	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9	Mount Airy USA	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
10	Nicetown CDC	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
11	Northwest Counseling Service	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
12	Roxborough Dev Corp	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
13	West Oak Lane	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

- NAC Service Area
- Corridor Mangement
- Rental Housing

Development Project		Units
14	Nicole Hines Townhouses	35

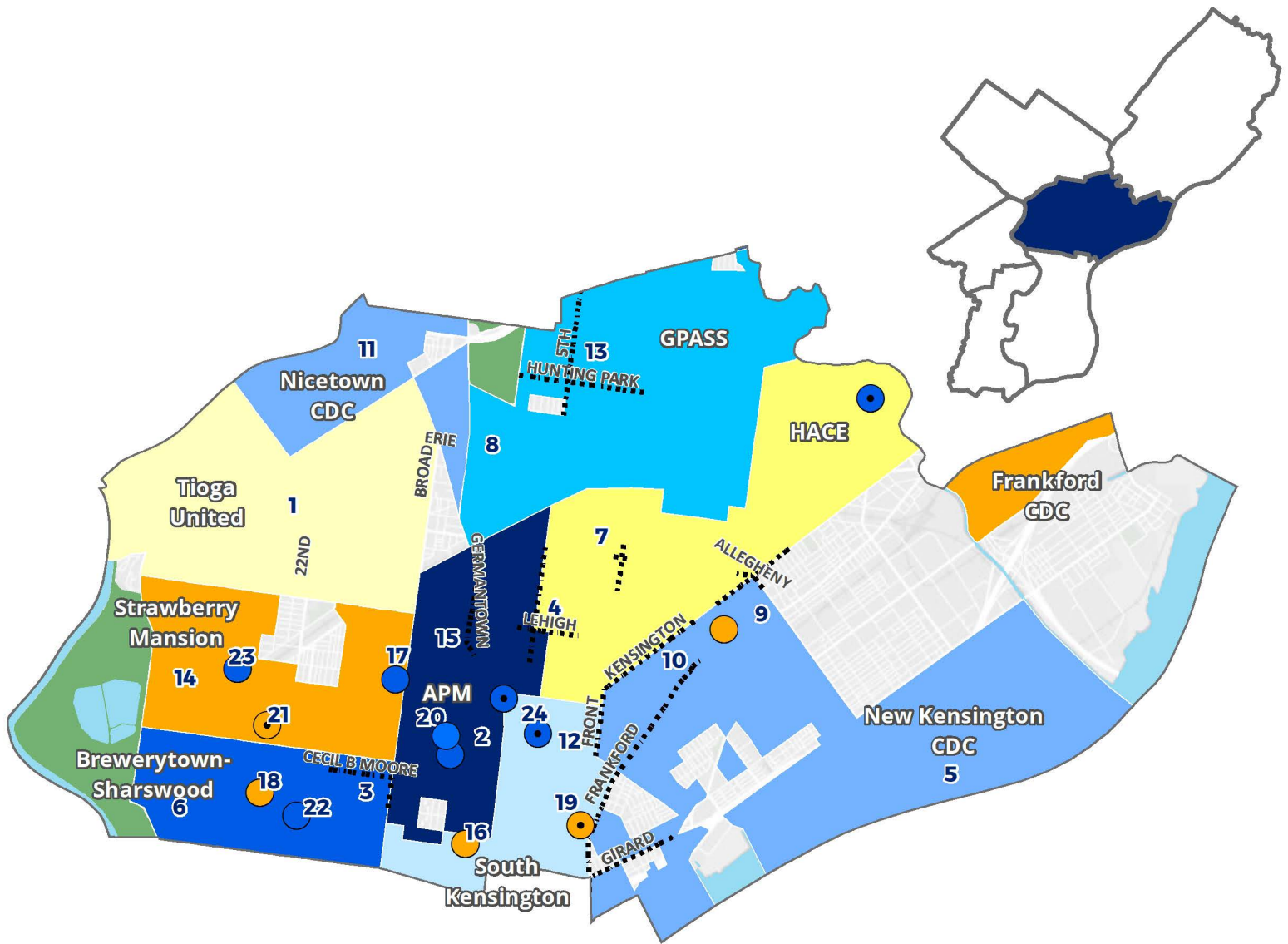
Northeast Activity



■ NAC Service Area
..... Corridor Mangement

Organization		CDC Tax Credit	Housing Counseling Agency	Energy Center
1	Affordable Housing Center of PA	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2	Frankford CDC	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3	HACE: Frankford Office	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
4	Mayfair CDC	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5	Tacony CDC	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

North/River Wards Activity



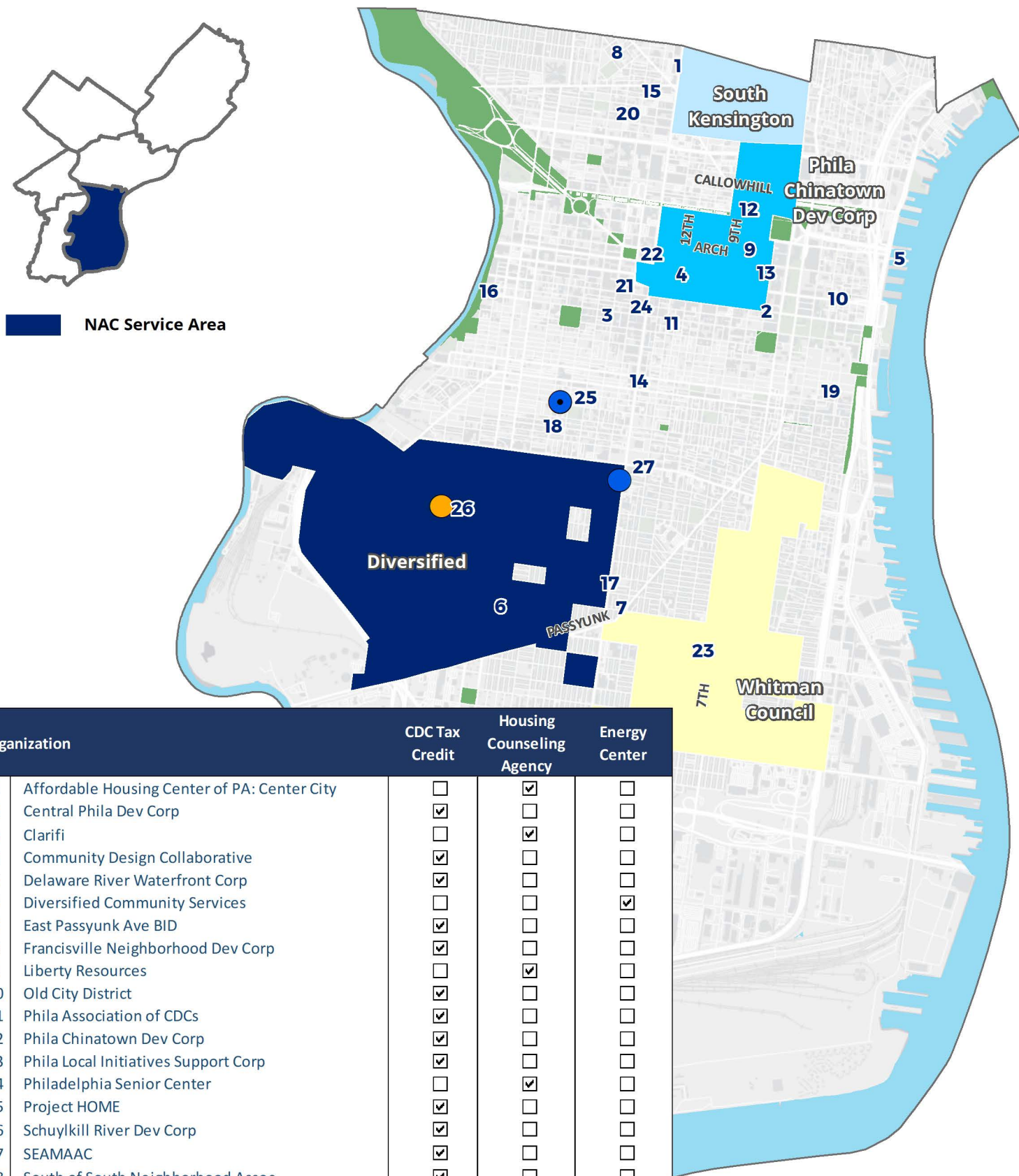
Organization	CDC Tax Credit	Housing Counseling Agency	Energy Center
1 Allgheny West Foundation	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2 Asociación Puertorriqueños en Marcha	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3 Beech Interplex	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4 Congreso de Latinos Unidos	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
5 Delaware River City Corp	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6 Fairmount CDC	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7 HACE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
8 Hunting Park NAC	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
9 Impact Services Corp	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10 New Kensington CDC	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
11 Nicetown CDC	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
12 Norris Square Comm Alliance	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
13 Nueva Esperanza	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
14 Strawberry Mansion	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
15 Village of the Arts and Humanities	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

NAC Service Area
Corridor Mangement

Rental
Special Needs
Preservation

Development Project	Units
16 Peg's Place	40
17 Dauphin House	52
18 HELP Philadelphia IV	55
19 Lillia Crippen Townhomes Preservation	46
20 Norris Homes Phase V	133
21 Rowan Judson Diamond	39
22 Sharswood Phase I	60
23 Susquehanna Housing	80
24 Hogar de Esperanza Phase III	20

Central/South Activity



Organization	CDC Tax Credit	Housing Counseling Agency	Energy Center
1 Affordable Housing Center of PA: Center City	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2 Central Phila Dev Corp	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3 Clarifi	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
4 Community Design Collaborative	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5 Delaware River Waterfront Corp	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6 Diversified Community Services	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
7 East Passyunk Ave BID	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8 Francisville Neighborhood Dev Corp	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9 Liberty Resources	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
10 Old City District	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
11 Phila Association of CDCs	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
12 Phila Chinatown Dev Corp	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
13 Phila Local Initiatives Support Corp	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
14 Philadelphia Senior Center	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
15 Project HOME	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
16 Schuylkill River Dev Corp	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
17 SEAMAAC	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
18 South of South Neighborhood Assoc	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
19 South Street Headhouse	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
20 Spring Garden CDC	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
21 Tenant Union Representative Network	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
22 Unemployment Information Center	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
23 United Communities Southeast Phila	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
24 Urban League of Philadelphia	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Development Project	Units
25 Fitzwater Homes	22
26 Mamie Nichols Townhomes	35
27 St. Rita Place	46

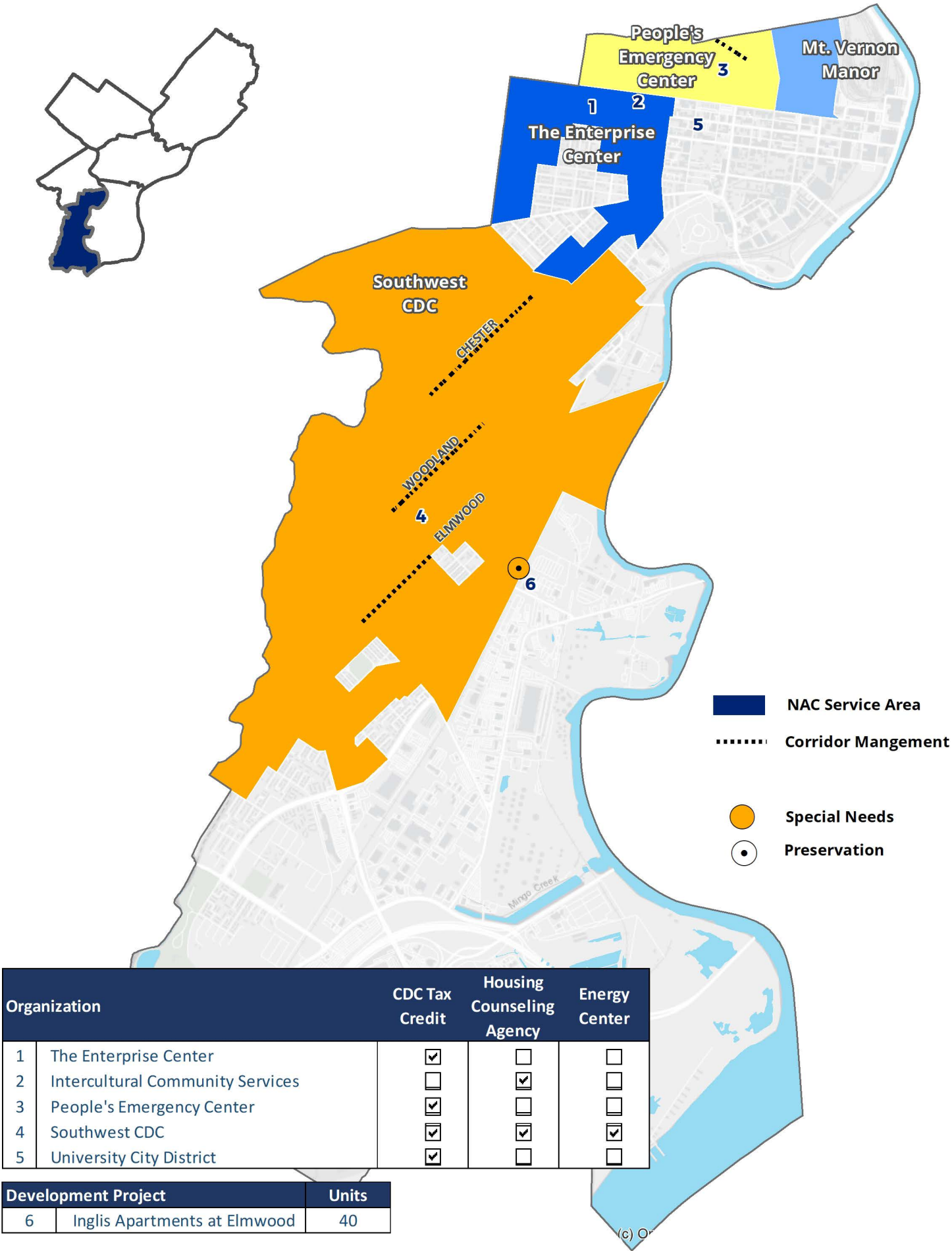
West Activity



Organization		CDC Tax Credit	Housing Counseling Agency	Energy Center
1	ACHIEVEability	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2	Mt. Vernon Manor	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
3	PA Council for Community Advancement	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
4	We Never Say Never	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Development Project		Units
5	Apartments at New Market West	41
6	Francis House	60
7	Monument Mews	60
8	Parkside Neighborhood	82
9	Walnut Park Plaza	227

Southwest Activity



Place-Based Strategy Areas

