PHILADELPHIA WATER, SEWER AND STORMWATER RATE BOARD PREHEARING CONFERENCE

Wednesday, February 24, 2021 Philadelphia, Pennsylvania

TIME: 10:00 a.m.

LOCATION: Virtually

HELD BEFORE: MARLANE R. CHESTNUT

Hearing Officer

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- 2 HEARING OFFICER CHESTNUT: This is the
- 3 prehearing conference to address
- 4 scheduling, procedural matters in the rate
- 5 filing of the Philadelphia Water Department
- 6 for Fiscal Years 2022 and '23. I will note
- 7 that I am Hearing Officer Marlane R.
- 8 Chestnut. And I would like the
- 9 participants to identify yourselves for the
- 10 record by stating your name, your address,
- 11 your email address and on whose behalf you
- 12 are appearing.
- 13 And I am going to go in order of the
- 14 gallery view here. And do keep in mind
- 15 that I am doing this on my iPad, so the
- 16 gallery view is not great. So if we have
- 17 more participants, I might not get to you
- 18 in a while.
- 19 So, we will start with your,
- 20 Mr. Dasent. Can you identify yourself for
- 21 the record, please.
- MR. DASENT: Yes, Your Honor. I'm
- 23 Andre Dasent for the Philadelphia Water
- 24 Department. My address is 1500 Market

- 1 Street, Twelfth Floor, Philadelphia 19102.
- 2 My office is very empty though. My email
- 3 address is andre.c.dasent@gmail.com.
- 4 HEARING OFFICER CHESTNUT: Thank you.
- 5 And you also have Mr. Shultz here.
- 6 MR. DASENT: Yes. Also with me Carl
- 7 Shultz from Eckert Seamans. And I have his
- 8 Philadelphia address as opposed to his
- 9 Harrisburg address, but he'll have to get
- 10 off mute.
- 11 HEARING OFFICER CHESTNUT: That's
- 12 okay. That's fine.
- 13 Mr. Ballenger?
- MR. BALLENGER: Thank you, Your Honor.
- 15 Robert Ballenger for the Public Advocate.
- 16 My street address, office address is 1424
- 17 Chestnut Street, Philadelphia, PA 19102.
- 18 My email address is
- 19 rballenger@clsphila.org.
- 20 HEARING OFFICER CHESTNUT: Thank you.
- 21 Mrs. Lavery.
- MS. LAVERY: Good morning. Danielle
- 23 Lavery on behalf of WRB. Our address is
- 24 1401 John F. Kennedy Boulevard, Fifth

- 1 Floor, Philadelphia, PA 19120. Sorry.
- 2 Forgot my ZIP code for a second.
- 4 Danielle.Lavery@phila.gov.
- 5 HEARING OFFICER CHESTNUT: Thank you.
- 6 Mr. Holtzman?
- 7 MR. HOLTZMAN: Thank you. Good
- 8 morning, Your Honor. This is Anthony
- 9 Holtzman. I am here on behalf of PECO
- 10 Energy Company. I'm with the firm of K&L
- 11 Gates. My street address there is 17 North
- 12 2nd Street, Harrisburg, PA 17101.
- 13 And my email address is
- 14 anthony.holtzman@klgates.com.
- 15 HEARING OFFICER CHESTNUT: Thank you.
- 16 Ms. Thompson?
- 17 MS. THOMPSON: Good morning, Your
- 18 Honor. This is Jo-Anne Thompson on behalf
- 19 of Philadelphia Large Users Group. I work
- 20 for the firm of McNees, Wallace and Nurick.
- 21 Our work address in Harrisburg is 100 Pine
- 22 Street, Harrisburg, Pennsylvania 17101. My
- 23 email address is JThompson@mcneeslaw.com.
- 24 HEARING OFFICER CHESTNUT: Okay.

- 1 Thank you. I will note that some other
- 2 participants/individuals did indicate that
- 3 they were intending to join us but are not
- 4 currently present.
- 5 Oh, wait. Who is Brooke Darlington?
- 6 MR. DASENT: WRB.
- 7 HEARING OFFICER CHESTNUT: Okay.
- 8 MR. DASENT: With Danielle.
- 9 HEARING OFFICER CHESTNUT: Oh, I think
- 10 that takes care of everybody that I have
- 11 listed here. Let me check. Okay.
- 12 The -- obviously, the first issue to
- 13 address is the schedule. I received a
- 14 proposed schedule that Mr. Dasent and
- 15 Mr. Ballenger, I guess, worked on jointly.
- 16 Generally, I don't have a problem with it.
- 17 I think we need to clarify some -- you
- 18 know, nail down some specific dates. But
- 19 it seems okay in terms of the general
- 20 allocation of time to ensure that there is
- 21 time for a hearing process, briefing,
- 22 decision by me, a decision by the Board,
- 23 and time for the Water Department to do its
- 24 compliance filing and the parties to

- 1 respond.
- 2 Mr. Haver, I see you are with us. You
- 3 are muted.
- 4 MR. DASENT: Still muted.
- 5 HEARING OFFICER CHESTNUT: Mr. Haver?
- 6 MR. HAVER: Excuse me, Your Honor.
- 7 Good morning. And just a note of warning,
- 8 I have not changed.
- 9 HEARING OFFICER CHESTNUT: That's
- 10 okay. We can't smell you from here.
- 11 (Laughter)
- 12 MR. HAVER: And I -- I see your wit
- 13 remains the same.
- 14 HEARING OFFICER CHESTNUT: Could yo --
- 15 we will go back a little bit.
- 16 Can you identify yourself for the
- 17 record, please, by stating your name, your
- 18 address, your email address and on whose
- 19 behalf you're appearing?
- 20 MR. HAVER: My name is Lance Haver.
- 21 My address is 735 South 12th Street,
- 22 Philadelphia, Pennsylvania 19147. I am Pro
- 23 Se representing myself. My email is
- 24 Lance@lancehaver.com.

Philadelphia Water, Sewer, and Stormwater - Rate Board Prehearing Conference February 24, 2021 Page 7 1 HEARING OFFICER CHESTNUT: Okay, 2 great. Thank you. We had just started to talk about the 3 4 proposed schedule. And I indicated that I 5 don't have a problem with it on an overall basis. But I think we do need to nail down 6 7 some actual dates and the format for the hearings and the public hearings. 8 Is there anything preliminary anybody 9 wants to say then before we talk about 10 11 specifics? 12 (No replies.) 13 Okay. Let's go through it then. have the Prehearing Conference today. 14 15 see that you have indicated public hearings for some time during the period March 8 to 16 the 22nd. 17 MR. DASENT: Yes. 18 19 HEARING OFFICER CHESTNUT: 20 Obviously, not that entire period. 21 MR. DASENT: No, we were --22 HEARING OFFICER CHESTNUT: How many

public hearings? There has to be a minimum

of four. And I was wondering what kind of

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- 1 format you had anticipated?
- 2 I was wondering if it wouldn't be a
- 3 good idea to have not just -- obviously,
- 4 they have to be remote. All hearings are
- 5 going to have to be remote, but should they
- 6 all be video? Should one or more be
- 7 telephone? I mean, video there is the
- 8 option for phone. But I am thinking to
- 9 have the best access for people possible,
- 10 maybe we need to have a telephonic one
- 11 scheduled specifically.
- 12 What do you think? I will leave this
- 13 up to Mr. Dasent and Mr. Ballenger. But
- 14 anybody else that has a comment, that's
- 15 fine.
- 16 MR. DASENT: I think the more
- 17 accessible the better for public hearings.
- 18 And the telephonic hearings, at least that
- 19 I've been surveying, I sat in on a Pike
- 20 County Water Department or Water Company
- 21 hearing recently. And they -- administered
- 22 by the PAC, and it went very well as a
- 23 telephonic hearing. And it was very
- 24 orderly and everyone got their say. And

- 1 they even complimented each other in terms
- 2 of interacting with one another. It was a
- 3 very positive development.
- 4 I'm hoping that we can look to
- 5 telephonic hearings as much as possible.
- 6 If a Zoom hearing is in the mix as opposed
- 7 for some folks, that's fine. But for most,
- 8 particularly our poorest customers,
- 9 telephonic hearings, I think, will work. I
- 10 defer to Mr. Ballenger.
- 11 MR. BALLENGER: Typically, the -- the
- 12 Zoom format accommodates some participation
- 13 by telephone. So, I'm not sure that it
- 14 needs to be specifically telephonic only.
- 15 I think we could have participants call in
- 16 using the -- to a Zoom call. So -- and I
- 17 don't know as much about the technology, of
- 18 course, as Steven would.
- 19 But that's been my experience that you
- 20 had people call in to Zoom meetings and
- 21 their phone numbers appear. And we would
- 22 ask them to identify themselves based on
- 23 the phone number so that they are prepared
- 24 to speak when -- when called upon. That's

- 1 worked in the past.
- 2 MR. LIANG: That's usually my
- 3 experience. Member pops up, and then we
- 4 can just ask.
- 5 HEARING OFFICER CHESTNUT: Well, I got
- 6 to tell you, I conducted hundreds of
- 7 telephonic input hearings as well as
- 8 thousands of in-person hearings. And when
- 9 it -- when they go well, in-person public
- 10 hearings are tremendous. You know, really
- 11 you interact. There is energy. People
- 12 can -- it's just, they are great. Of
- 13 course, there are bad ones, too. Where
- 14 people kind of seize control of the agenda,
- 15 but they are rare.
- I have found that telephonic public
- info hearings go very well mainly because
- 18 the OCA did a great job of educating
- 19 people. They will have people call to
- 20 register, have their names put on the list.
- 21 And when they did that, they took the
- 22 opportunity to tell them the best way to
- 23 present what it is they wanted to present.
- 24 So, it's a very good opportunity which I

- 1 think had an effect in terms of making it
- 2 such a productive use of everybody's time.
- Now, how do you anticipate that people
- 4 would hear to sign up on the Rate Board's
- 5 website without any kind of --
- 6 MR. DASENT: That's what I
- 7 anticipated. But I think we need
- 8 instructions and the logistics needed to be
- 9 talked about perhaps as a sidebar with
- 10 Mr. Ballenger and myself as to what are the
- 11 instructions for signing up in advance,
- 12 what are the deadlines for signing up and
- 13 getting in the queue.
- And whether it's a Zoom or telephonic
- 15 hearing, that could work, I think, as a
- 16 very orderly process as long as people
- 17 understand there's one at a time. But the
- 18 muted control by Steve Liang should help
- 19 us, you know, just sort of keep people
- 20 talking.
- 21 And then the one thing I did observe
- 22 that was a negative in the Pike County
- 23 Hearings, was they didn't set up a time in
- 24 advance as to, you know, who should be

- 1 speaking and how long people would speak.
- 2 And I think that does help, particularly if
- 3 there are a lot of folks participating. It
- 4 didn't negatively impact that particular
- 5 hearing.
- 6 HEARING OFFICER CHESTNUT: Uh,
- 7 Mr. Haver, did you want to say something?
- 8 I see that with the hand.
- 9 MR. HAVER: First, do you like, want,
- 10 to be called Your Honor, Madam Hearing
- 11 Examiner?
- 12 HEARING OFFICER CHESTNUT: No.
- MR. HAVER: How do you want to be
- 14 addressed?
- 15 HEARING OFFICER CHESTNUT: (Laughs)
- 16 Ms. Chestnut is fine.
- 17 MR. HAVER: Ms. Chestnut, I think any
- 18 discussion about public hearings have to
- 19 include outreach as to -- so people can
- 20 know that they are happening. And while
- 21 whatever form you kick, I'm sure will be
- 22 great. The problem is doing the outreach
- 23 especially now where many of the people who
- 24 might be most impacted are also most

- 1 isolated.
- 2 HEARING OFFICER CHESTNUT: I totally
- 3 agree. I'm not sure in terms of how to
- 4 publicize this other than by posting
- 5 notices on the website. And I don't know
- 6 what else the Water Company can do. You
- 7 know, normally you would post it in the
- 8 newspaper or general circulation. I'm not
- 9 sure people even read papers if there are
- 10 papers anymore.
- If you have ideas about to publicize,
- 12 that's fine.
- MR. HAVER: If I may be so bold, both
- 14 the City and Council keep email lists that
- 15 could be -- we could request be accessed.
- 16 The City keeps a civic engagement email
- 17 lists. The Water Department, Health
- 18 Department both keep, I believe, their own
- 19 email lists. And while it's not perfect,
- 20 it is a start. And then depending upon
- 21 Ms. Chestnut's taste, we could ask both the
- 22 Republican party, Democratic party and
- 23 Green party to use their texting abilities
- 24 to let people know about the hearing.

- 1 While, obviously, we have no control or
- 2 ability to require them to do so, we
- 3 certainly have the ability to ask them to
- 4 do so.
- 5 HEARING OFFICER CHESTNUT: I'm not
- 6 sure if I'm real comfortable with that
- 7 political aspect, but certainly the other
- 8 sources you talked about. Why don't I let
- 9 Mr. Dasent, Mr. Ballenger and Mr. Haver
- 10 talk about this because we do want to
- 11 publicize it.
- 12 MR. BALLENGER: Yeah.
- I mean, we will make use of --
- obviously, we can't put posters up, Ms.
- 15 Chestnut, as we normally would and
- 16 distribute flyers. We will make robust use
- 17 of social media and our contacts. And I
- 18 think one of the places to go for this, in
- 19 particular, is going to be the neighborhood
- 20 energy centers in Philadelphia where people
- 21 go when they have difficulty affording
- 22 their utility bills. I think that is
- 23 probably one of the key outreaches that we
- 24 can do.

- 1 But I agree with Mr. Haver that, for
- 2 example, Council and different services
- 3 staff need to know about these dates. And
- 4 we need to put together a very clear
- 5 instruction for people to register to
- 6 participate and how to do so in the easiest
- 7 possible way.
- 8 I think -- I think we need to have a
- 9 sidebar to put together that. And I'm
- 10 hopeful that the City will also be very
- 11 engaged in doing outreach as it will be a
- 12 very different type of proceeding for a lot
- 13 of low-income Philadelphians at this time.
- 14 HEARING OFFICER CHESTNUT: Okay.
- MR. DASENT: We will certainly work
- 16 together on that.
- 17 HEARING OFFICER CHESTNUT: I think we
- 18 can set the dates now. And then I will --
- 19 MR. DASENT: I'm hoping you will give
- 20 us some time, though.
- 21 HEARING OFFICER CHESTNUT: Yeah. I
- 22 think that's fine.
- MR. DASENT: Week of the 15th.
- 24 HEARING OFFICER CHESTNUT: We don't

- 1 have to worry about transportation issues.
- 2 Let me -- let me pause for a second.
- 3 Note that Mr -- and I'm going to apologize
- 4 for how to say your name.
- 5 Do you say it like it's spelled
- 6 Mr. Skiendzielewski?
- 7 MR. DASENT: Skin-da-lew-ski.
- 8 HEARING OFFICER CHESTNUT: Skin-da-lew
- 9 -ski. Can you hear me?
- 10 MR. DASENT: He may not be able to
- 11 hear.
- 12 HEARING OFFICER CHESTNUT: Looks like
- 13 he's in a car.
- MR. BALLENGER: Yeah. Mr. S.
- 15 HEARING OFFICER CHESTNUT: Okay. He's
- 16 gone now -- oh, there you are.
- 17 Mr. Skiendzielewski?
- 18 MR. LIANG: He doesn't appear to be
- 19 muted.
- 20 HEARING OFFICER CHESTNUT: No. But
- 21 his audio may not be --
- MR. LIANG: Okay. Now he is connected
- 23 to audio. I guess he was connected via
- 24 video.

February 24, 2021 Page 17 1 MR. DASENT: Now he's muted. HEARING OFFICER CHESTNUT: 2 3 Mr. Skiendzielewski, do you want to 4 unmute yourself? 5 Okay. Should we give him a few minutes to speak; is that right? 6 7 MR. LIANG: You have been unmuted, Mr. 8 Skiendzielewski. 9 MR. SKIENDZIELEWSKI: I'm just 10 listening in. 11 HEARING OFFICER CHESTNUT: Okay. For the record, I had people present 12 13 identify themselves. Could you do that, please, by stating your name, your address, 14 your email address and on whose behalf 15 16 you're appearing. 17 MR. SKIENDZIELEWSKI: Michael Skiendzielewski. Email is 18 19 skiadboact@aol.com. Address is 516 Park 20 Hollow Lane, Philadelphia 19111. 21 HEARING OFFICER CHESTNUT: Okay.

Thank you. We have been talking about the

schedule. And at this point, we are

talking about the public hearings.

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- 1 And did you want to set a date now
- 2 Mr. Dasent, Mr. Ballenger? You want to --
- 3 three of you talk, and then we can get the
- 4 specific dates? I'm just trying to get my
- 5 schedule clear.
- 6 MR. DASENT: Right. I was hoping the
- 7 week of the 15th, if possible, because it
- 8 gives us a little more time to do the
- 9 outreach and the things that rob usually
- 10 asks that we do logistically.
- 11 Again, got to keep it a little bit
- 12 away from this deadline for participant
- 13 testimony.
- 14 HEARING OFFICER CHESTNUT: Right.
- 15 Okay. That sounds good then. So then, we
- 16 will get back on that one.
- 17 MR. DASENT: Yes.
- 18 MR. BALLENGER: And I think we also --
- 19 I think the outreach really needs to start
- 20 with some dates in mind, so we need to kind
- 21 of both be cognizant of the fact that those
- 22 dates are approaching, and make sure we
- 23 have enough time to actually do the
- 24 outreach.

- 1 There is very frequently and somewhat
- 2 unfortunately requests for additional
- 3 hearings. And I am hopeful that can be
- 4 minimized all virtual. But I just wanted
- 5 to alert you to that, Ms. Chestnut, that we
- 6 do -- sometimes the Board hears directly
- 7 from the powers that be. And I don't know
- 8 if that will be the case this time. But we
- 9 need to bear in mind that there is
- 10 probably -- we need to be a little
- 11 flexible.
- 12 HEARING OFFICER CHESTNUT: I
- 13 understand that, believe me. I have
- 14 certainly be in that position where elected
- 15 officials request one. And of course, we
- 16 accommodate -- try to accommodate
- 17 everybody, actually, not just politicians.
- 18 But we will see.
- 19 I will leave it up to you to keep
- 20 these factors in mind. And I hope you will
- 21 come up with something that does maximize
- 22 outreach while still being able to be
- 23 efficient in terms of our proceeding. So,
- 24 we will leave that open in terms of the

- 1 actual dates for the public hearings, okay?
- 2 MR. DASENT: Okay.
- 3 HEARING OFFICER CHESTNUT: Unless
- 4 anybody else has anything to add to that?
- 5 Okay. Let's go on to March 22 for the
- 6 written testimony from other non-company,
- 7 non-Water Department participants, excuse
- 8 me.
- 9 March 22, any problem with that for
- 10 anybody?
- 11 MR. DASENT: That's the Public
- 12 Advocates date, and we're just working
- 13 around it. And I think he recognized we
- 14 had a lot of other things to juggle in
- 15 there. And so, that's one of the
- 16 accommodations to the schedule.
- 17 HEARING OFFICER CHESTNUT: Okay. And
- 18 to be clear, that's not just the Public
- 19 Advocate testimony. That's any other
- 20 participant, written testimony like the
- 21 Large Users Group or an individual, okay?
- MS. THOMPSON: Ms. Chestnut?
- 23 HEARING OFFICER CHESTNUT: Sure.
- MS. THOMPSON: I would just like to

- 1 say in terms of confirming these dates, I
- 2 have not had a chance yet to review these
- 3 with the client. And I would request to
- 4 confirm agreement after this conference if
- 5 possible.
- 6 HEARING OFFICER CHESTNUT: Right. But
- 7 you understand that this is pretty
- 8 advanced?
- 9 MS. THOMPSON: Yes.
- 10 HEARING OFFICER CHESTNUT: Unless you
- 11 have some really major problem, this is
- 12 what it's going to be. You could have --
- 13 you could have participated at an earlier
- 14 point and had access to this proposed
- 15 schedule before now and run it by your
- 16 client, so.
- 17 MS. THOMPSON: Understood.
- 18 HEARING OFFICER CHESTNUT: I
- 19 understand that, but on the other hand I
- 20 don't have a lot of sympathy for your
- 21 either.
- We are going to through, then, and
- 23 continue the next date that is really
- 24 relevant is all party rebuttal. And not

- 1 putting any limitations on that at this
- 2 point.
- 3 MR. DASENT: I think it's to our
- 4 advant -- I'm sorry.
- 5 HEARING OFFICER CHESTNUT: Go ahead.
- 6 MR. DASENT: I think it's to our
- 7 advantage to use rebuttal as much as
- 8 possible because the remote hearings will
- 9 be harder to navigate if we don't have our
- 10 positions memorialized we have for April 5
- 11 there. If that could be moved to the 7th,
- 12 that might be an accommodation that doesn't
- 13 hurt anyone.
- I mentioned it before to Rob, but we
- 15 didn't reach an agreement on that. That
- 16 also may help PLUG coming in late, assuming
- 17 they are putting in rebuttal testimony as
- 18 opposed to direct. And so, I throw that
- 19 out there for consideration.
- 20 HEARING OFFICER CHESTNUT: Do you have
- 21 a problem with that, Mr. Ballenger?
- I mean, it's your rebuttal, too. I
- 23 mean.
- MR. BALLENGER: I was just trying to

- 1 juggle on the screens here looking at the
- 2 calendar and looking at my team's schedule.
- 3 If I could just have one second.
- 4 HEARING OFFICER CHESTNUT: Sure. I
- 5 mean, I don't have a problem with it
- 6 obviously. In fact, I would encourage more
- 7 time before you rebuttal because perhaps
- 8 you can resolve issues and avoid the
- 9 necessity for rebuttal. Because I hope
- 10 your settlement discussions are ongoing and
- 11 not just held till a specific date.
- 12 MR. DASENT: Right.
- 13 HEARING OFFICER CHESTNUT: Because you
- 14 don't want to get locked into it either.
- 15 MR. BALLENGER: The -- the only sort
- 16 of potential tension with moving it back is
- 17 the start date for the technical hearings
- 18 and having an opportunity to ask any
- 19 discovery that we may have based on
- 20 rebuttal. I think that would be a shared
- 21 concern among the parties that we have time
- 22 to get responses based on that rebuttal.
- So, I'm a little concerned that that
- 24 is going to push back the start date for

- 1 technical hearings. And consequently,
- 2 start pushing back all of the following
- 3 deadlines.
- 4 HEARING OFFICER CHESTNUT: I'm not
- 5 sure that's necessary. If we do the
- 6 rebuttal April 7, I was going to suggest
- 7 that we change the discovery end date from
- 8 the 7th to maybe a later date because
- 9 that's still a week.
- 10 MR. BALLENGER: And the 7th does work
- 11 for me. Just confirming on my calendar,
- 12 that time would be okay.
- 13 HEARING OFFICER CHESTNUT: Then we
- 14 could push the prehearing, the discovery
- 15 end date back. You can still have your
- 16 settlement discussions, and we can still
- 17 have the technical hearings the week of the
- 18 13th to -- the period the week of the 13th
- 19 to the 21st. And I don't see that that
- 20 would be a problem.
- 21 I am encouraging anybody to be -- I
- 22 really like an upfront type of schedule,
- 23 that you do as much preparation and
- 24 resolution as possible before we actually

- 1 have to have a technical hearing. So --
- MR. HAVER: Ms. Chestnut, you are
- 3 going a little too fast for me.
- 4 HEARING OFFICER CHESTNUT: Oh, I'm
- 5 sorry.
- 6 MR. HAVER: Take one issue at a time,
- 7 and put down the date so I can keep notes.
- 8 HEARING OFFICER CHESTNUT: Well, at
- 9 this point, where I am in favor of moving
- 10 the rebuttal testimony due date to the 7th
- 11 as requested by Mr. Dasent.
- MR. HAVER: Got it. And then you were
- 13 talking about --
- 14 HEARING OFFICER CHESTNUT: But that
- 15 affects -- that effects the discovery
- 16 deadline.
- 17 MR. HAVER: Okay.
- 18 HEARING OFFICER CHESTNUT: Because I
- 19 don't think you want it on the same day.
- 20 Mr. Dasent or Ballenger, how do you
- 21 feel?
- MR. DASENT: Well, particularly from a
- 23 selfish standpoint, I would like to be done
- 24 discovery requests because I am writing my

- 1 rebuttal and trying to get my own case in
- 2 place. But for Mr. Ballenger's standpoint,
- 3 he wants to discover what whoever is
- 4 rebutting him is saying and trying to get
- 5 to the bottom of it.
- I see both sides of it, and have to
- 7 defer to you.
- 8 MR. BALLENGER: We are not the only
- 9 two parties in the case. So, there is
- 10 possibility that other parties would have
- 11 discovery based on rebuttal. And we would
- 12 have discovery based on rebuttal of other
- 13 parties.
- 14 HEARING OFFICER CHESTNUT: Ms.
- 15 Thompson, are you planning to present
- 16 witnesses in this case?
- 17 MS. THOMPSON: We have not yet
- 18 determined whether we will do so. But we
- 19 will let the parties know as soon as
- 20 possible.
- 21 HEARING OFFICER CHESTNUT: How about
- 22 you, Mr. Holtzman?
- MR. HOLTZMAN: Your Honor, we are not
- 24 actually planning to submit testimony at

- 1 this point. Of course, we reserve the
- 2 right to do so as the case unfolds. But we
- 3 currently don't plan to submit testimony.
- 4 HEARING OFFICER CHESTNUT: Mr. Haver,
- 5 are you expecting to do discovery?
- 6 MR. HAVER: I want -- envision
- 7 discovery on specific items. And I also
- 8 envision one witness who can't pay their
- 9 water bill.
- 10 HEARING OFFICER CHESTNUT: So, you
- 11 would present written testimony about
- 12 witnesses as opposed to presenting the
- 13 witness at a public hearing?
- 14 MR. HAVER: I would do both. I would
- 15 have people show up at public hearings.
- 16 But I would want one person where we would
- 17 have the time to look at their budget,
- 18 especially now that they are out of work.
- 19 And we would call attention to the fact
- 20 that while the bond people may want more,
- 21 there is no more to get from this person.
- 22 HEARING OFFICER CHESTNUT: Okay.
- 23 MR. HAVER: But yes, I envision
- 24 discovery on specific items. And again, I

- 1 was a little unclear what the discovery
- 2 schedule was. I was hoping we'd go step by
- 3 step, but it seems we are skipping around.
- 4 HEARING OFFICER CHESTNUT: I don't
- 5 think we are skipping around. I think we
- 6 are going step by step.
- 7 MR. HAVER: Okay, good.
- 8 HEARING OFFICER CHESTNUT: Discovery
- 9 is ongoing. I mean, discovery is happening
- 10 now.
- 11 MR. DASENT: Right. We have 350 data
- 12 requests that have been propounded so far.
- 13 Roughly that number. And --
- MR. HAVER: I was looking for the
- 15 discovery deadline.
- 16 MR. DASENT: We are trying to set it
- 17 now. It's something like April 7. And the
- 18 question is, would it be extended. And I
- 19 think it's tied to when we start the
- 20 hearings or perhaps the settlement
- 21 conference, that might be the date for the
- 22 cutoff Judge Chestnut.
- 23 HEARING OFFICER CHESTNUT: I will
- leave that up to you. I mean, that doesn't

- 1 really effect me. So, I'm not real sure
- 2 what you are suggesting there Mr. Dasent.
- 3 Are you saying keep it the 7th or push
- 4 it back?
- 5 MR. DASENT: I prefer that it be the
- 6 7th. But Mr. Ballenger indicated an
- 7 interest for it to be extended. And we
- 8 have been so consensus driven, I have sort
- 9 of been listening for a compromise. And
- 10 perhaps that will be some time before --
- 11 well, it will be the 8th or before the
- 12 technical hearings begin on the 13th.
- 13 MR. BALLENGER: We have to have time
- 14 to actually read the rebuttal before
- 15 issuing discovery on the rebuttal if we
- 16 have discovery. But we have to read it
- 17 first. And I can't -- I mean, unless you
- 18 want to waive rebuttal, Andre, I can't
- 19 agree to the 7th. I think we have to find
- 20 another date and push back both that
- 21 deadline and the settlement discussions.
- MR. DASENT: Well, then something like
- 23 the 13th -- I don't have a -- let me pull a
- 24 calendar up. The 13th might be a date for

- 1 ending discovery, and then start the
- 2 hearings a little later. But we are also
- 3 pushing into the briefing schedule because
- 4 the hearings now take three or four days.
- 5 And after --
- 6 HEARING OFFICER CHESTNUT: I'm not
- 7 going to let you push back -- I'm not
- 8 letting you push back the technical
- 9 hearings.
- MR. DASENT: No, no. I get that, but
- 11 it's like a fixed target. If you use more
- 12 time on the front end as you are
- 13 advocating, Judge Chestnut, to have all the
- 14 logistics done and have everything
- 15 organized. It means at the back end
- 16 selfishly, Rob and me and Jo-Anne will be
- 17 considered what briefing looks like -- what
- 18 briefing looks like and the time that's
- 19 allotted for that because there is only so
- 20 much for all of this.
- 21 So, I would just suggest the 13th at
- 22 the outside for ending discovery, and have
- 23 in mind that we need to get into the
- 24 hearing room very quickly thereafter.

- 1 MR. BALLENGER: We had -- we had
- 2 agreed on two days between rebuttal and the
- 3 last day of discovery and the proposed
- 4 schedule. So, I would target end of week,
- 5 which would be April 9. That would be
- 6 consistent with what we have scheduled so
- 7 far.
- 8 That being a Friday, I think, you
- 9 know, typically we have a Friday Rule here.
- 10 That rule is going to have to not apply to
- 11 the discovery requests. I mean, if I can
- 12 get them out at three o'clock on a Friday
- 13 two days after rebuttal, I think they got
- 14 to be deemed issued on a Friday and not
- 15 pushed off to the following Monday for
- 16 purposes of getting a response.
- 17 Alternatively, if you wanted to make
- 18 the deadline the 12th, you know, then I
- 19 think we could schedule the settlement
- 20 discussions immediately following that.
- 21 But I think this is a consequence of
- 22 pushing that rebuttal deadline out, that we
- 23 are feeling some compression at this part
- 24 of the schedule.

- 1 MR. DASENT: I would certainly
- 2 compromise with the 9th and waive the
- 3 Friday Rule if that's what it takes to make
- 4 this process move along.
- 5 HEARING OFFICER CHESTNUT: All right.
- 6 So, we have April 7 for rebuttal. We have
- 7 end discovery April 9. And I do expect you
- 8 to use your best efforts. I mean, if you
- 9 need a little more time, then you do. But
- 10 I don't expect anybody is going to be
- 11 delaying things or acting unreasonably.
- 12 I expect good faith from everybody in
- 13 this proceeding, and so far you have. I
- 14 mean, I've really -- I've been very
- 15 impressed with your level of
- 16 professionalism and reasonableness. I
- 17 think we all want the same result, which is
- 18 a good result and an equitable and
- 19 efficient process to get us there.
- 20 So, are we still talking about
- 21 settlement discussions on the 8th, or are
- 22 you pushing that back, too? I mean,
- 23 obviously, is that going to be the 9th now?
- 24 I'm a little confused.

- 1 MR. DASENT: Well, if we end on the
- 2 9th for discovery --
- 3 HEARING OFFICER CHESTNUT: For
- 4 discovery, I think you need to push your
- 5 settlement discussion.
- 6 MR. DASENT: Well, that means it will
- 7 land in the week of the 12th and perhaps on
- 8 the 12th. Does that work, Rob?
- 9 MR. BALLENGER: Yeah, I think we um --
- 10 HEARING OFFICER CHESTNUT: You can't
- 11 do it on the 9th?
- MR. DASENT: We might be able to start
- 13 something on the 9th. As far as
- 14 memorializing something, certainly the
- 15 12th. I don't know if we're working
- 16 weekends.
- 17 MR. BALLENGER: Our settlement
- 18 discussions weren't conditioned upon
- 19 responses to that last round of discovery
- 20 anyway. We won't have it by then. I would
- 21 be okay starting it certainly on the 9th as
- 22 long as we can, you know, continue on for
- 23 at least another business day if there is
- 24 stuff to talk about. I -- you know, I

- 1 don't quite know what is on the table from
- 2 the department's end. And obviously, my
- 3 witnesses haven't prepared their testimony
- 4 yet.
- If we can have the 9th with the
- 6 carryover to the 12th, I think that would
- 7 be helpful. And then perhaps, you know,
- 8 report back to the Hearing Officer, to
- 9 Ms. Chestnut the following day on the
- 10 status of the negotiations.
- 11 MR. DASENT: That would be fine.
- 12 HEARING OFFICER CHESTNUT: Because I
- 13 don't think we need -- you know, obviously,
- 14 we don't know how many technical hearing
- 15 days we are going to hear until we see how
- 16 much testimony there is. But I can't
- 17 imagine it would be anything more than what
- 18 we have in the schedule there.
- 19 So if necessary, we can always cancel
- 20 the first couple days and give you more
- 21 time to talk settlement or resolve
- 22 outstanding issues.
- MR. DASENT: Okay.
- 24 HEARING OFFICER CHESTNUT: So just to

- 1 make sure I understand here, we are talking
- 2 about rebuttal April 7, end discovery the
- 3 9th, settlement discussions the 9th and
- 4 thereafter. Technical hearings, then we
- 5 are talking 13th through the 21st. And
- 6 there will be specific days when I think we
- 7 see how many days we need to have for
- 8 those.
- 9 Is that okay, or do you want to go
- 10 ahead and put specific days in here. I
- 11 will be honest, as you know, this is my
- 12 only job. So, I don't have to juggle
- 13 other -- other hearings or other dates.
- 14 I'm pretty flexible in terms of these
- 15 dates. I don't know about you folks,
- 16 though. If you are going to nail down
- 17 specific dates now, or just wait and see
- 18 how it develops.
- 19 MR. DASENT: I think it's prudent to
- 20 wait. And we anticipate three to four days
- 21 of hearings based upon prior rate cases.
- 22 And seems like the fourth day is the clean
- 23 up. And I don't know when we will start.
- 24 But assuming we start fairly close to the

- 1 13th, it would be nice if that week, you
- 2 know, we were able to do most of the
- 3 hearings, maybe have the cleanup on the
- 4 Monday. But most of that week would be
- 5 nice if we just sort of worked our way
- 6 through it and tried to get all of the
- 7 technical -- get all the testimony of the
- 8 technical hearings completed.
- 9 HEARING OFFICER CHESTNUT: Okay. I
- 10 don't care when we start, but I do finish
- 11 by the 21st.
- 12 MR. DASENT: Yeah. It's our incentive
- 13 to move a little more quickly so we have a
- 14 little more time for briefing.
- 15 HEARING OFFICER CHESTNUT: Okay.
- 16 MR. BALLENGER: I agree with
- 17 Mr. Dasent on all of that. I think we need
- 18 to have a sense of what's in play in terms
- 19 of issues for hearing. And we should try
- 20 to maximize our window for briefing.
- 21 HEARING OFFICER CHESTNUT: Okay. I'm
- 22 fine with keeping it a little flexible.
- 23 Like I said, I encourage you to resolve as
- 24 much as you can. Obviously, you will not

- 1 need as much time for briefing.
- 2 MR. HAVER: Ms. Chestnut, I would just
- 3 like to put a place marker that I intend to
- 4 question two of the witnesses that have
- 5 provided testimony so far.
- 6 HEARING OFFICER CHESTNUT: Okay.
- 7 That's fine.
- 8 MR. HAVER: Just didn't want you --
- 9 HEARING OFFICER CHESTNUT: Later on in
- 10 the process. My normal -- I don't know how
- 11 familiar most of you -- some of you are
- 12 with how I conduct cases. But as we go
- 13 further in the proceeding, I will be
- 14 issuing orders, procedural orders. One
- 15 will be directed to the hearings.
- And one thing that I do is I always
- 17 circulate -- I used to call it a matrix,
- 18 but that's not the right word -- to see if
- 19 there are no witnesses for whom no party
- 20 has cross-examination. And then, we don't
- 21 need to have them here except we can move
- 22 in their testimony and exhibits.
- 23 As we get further into it, I will be
- 24 asking who has cross for what witnesses, so

- 1 we can take it from there. Fully an
- 2 opportunity to do that. I, also, will be
- 3 issuing, jumping ahead here a little bit, I
- 4 will be issuing a brief order, too, with
- 5 specific directives for briefing. Again,
- 6 further in the proceeding when we have more
- 7 of a feel for what's involved.
- 8 But there will be specific directives.
- 9 We don't have to talk about that in detail
- 10 now. But obviously, everybody will have
- 11 the chance to do whatever cross-examination
- 12 or briefing they feel is necessary, okay?
- 13 MR. DASENT: Yes.
- 14 HEARING OFFICER CHESTNUT: Satisfy
- 15 you, Mr. Haver?
- 16 MR. HAVER: I was unmuting. Yes,
- 17 Ms. Chestnut. I just didn't want it to go
- 18 without me saying it, and then you be
- 19 surprised later.
- 20 HEARING OFFICER CHESTNUT: Oh, I'm not
- 21 surprised by --
- 22 MR. HAVER: Okay, fair enough. I just
- 23 wanted to make it clear. That's all.
- 24 HEARING OFFICER CHESTNUT: No. Every

- 1 party has every opportunity to participate
- 2 fully in this, and that's fine.
- 4 think you all know me enough to know that I
- 5 don't like surprises, and I don't like game
- 6 playing. So, I don't like people to try to
- 7 manipulate the schedule or the regs or
- 8 other parties. So, that's something that
- 9 is not acceptable to me.
- 10 But in terms of how you pursue your
- 11 case, that's up to you.
- 12 MR. HAVER: At the risk of telling
- 13 tales out of school, you were the only ALJ
- 14 that I always found to be, even ruling
- 15 against me, reasonable and rational. I
- 16 would not say that about most of the public
- 17 service, public utility commissioners or
- 18 ALJs, especially the ones that had me
- 19 arrested.
- 20 HEARING OFFICER CHESTNUT: I hope I
- 21 don't get to that point.
- 22 MR. BALLENGER: Okay. Forthcoming
- 23 discovery of Mr. Haver.
- 24 (Laughter.)

- 1 MR. DASENT: Want to get to the bottom
- 2 of that.
- 3 HEARING OFFICER CHESTNUT: You know,
- 4 my objective was to be cruel but fair, so.
- 5 Just joking there. I don't think I'm
- 6 cruel.
- 7 MR. HAVER: I would point out we are
- 8 not Texas, in part, because of you.
- 9 HEARING OFFICER CHESTNUT: Well, thank
- 10 you. Boy, I won't even get into that
- 11 story.
- But anyway, we are going to leave the
- 13 technical hearings as scheduled. For
- 14 purposes of schedule, I guess at this
- 15 point, we are going to say the 13th to
- 16 21st?
- 17 MR. DASENT: Yes.
- 18 HEARING OFFICER CHESTNUT: We are,
- 19 then -- whatever the last day of hearing
- 20 is, the last day is the day that we will
- 21 close the record. But the Rate Board's
- 22 regulations about the record are different
- 23 from the Public Utility Commission's.
- 24 Because the Public Utility Commission is

- 1 pretty much what you discover or do
- 2 whatever you want, but then you have to
- 3 affirmatively move things into the record.
- 4 And I think the Rate Board's regulations
- 5 actually specify what is part f the record.
- 6 And it's pretty much everything, I think,
- 7 in terms of disco -- testimony, exhibits,
- 8 discovery responses.
- 9 So, I don't think we -- I think it's
- 10 something to keep in mind. And I also
- 11 think it's something to keep in mind in
- 12 terms of discovery, too. Because I always
- 13 was very liberal about allowing discovery.
- 14 The expectation that not all of it would be
- 15 admissible but would lead to the discovery
- 16 of admissible material. But I think it's a
- 17 little bit different here.
- But yes, we will close the record. We
- 19 will see about transcript requests.
- 20 Hopefully, there will be none. But
- 21 obviously, that may be necessary, but we
- 22 will see. Briefs, I think April 30 is
- 23 generous to you because you should be
- 24 starting your brief now. I started the

- 1 decision. Then like I say, hopefully, you
- 2 will resolve so much out of it that your
- 3 briefing will be quick and easy, and that
- 4 it will be something I can incorporate
- 5 directly into my hearing report and that
- 6 the Board can use for its deliberations.
- 7 So, I'm not going to change the
- 8 briefing schedule unless somebody has an
- 9 issue with it. Now when I say not changing
- 10 the schedule, that's for purposes of the
- 11 order I'm going to issue. There may be
- 12 modifications that may be necessary. But
- if so, everybody will have a chance to talk
- 14 about it, and they will be notified.
- 15 I'm not going to be unilaterally
- 16 changing the schedule. But I think we have
- 17 to have some idea in mind at this point so
- 18 that people know, the public knows, where
- 19 we are and how this case is progressing,
- 20 okay?
- 21 MR. DASENT: Yes.
- 22 HEARING OFFICER CHESTNUT: I will try
- 23 to have my -- I see you don't have reply
- 24 briefs in here, which is okay.

- 1 MR. BALLENGER: No time for that.
- 2 HEARING OFFICER CHESTNUT: Yeah. My
- 3 report I will try to have on the 24th. But
- 4 I hope you all understand, that's not a
- 5 hard and fast date. In part will depend on
- 6 how many issues there are to be addressed
- 7 and how contentious they are.
- 8 And if it is on the 24th, then the
- 9 other dates seem okay to me. And we will
- 10 try to comply with them recognizing that
- 11 there may be some slippage. Or they may be
- 12 early. It may be that you resolve enough,
- 13 your briefs are good enough that I can have
- 14 the report done early. The Board can start
- 15 its deliberations earlier and issue its
- 16 determination. And the Department can do
- 17 its compliance filing earlier, which also
- 18 includes the opportunity for participants
- 19 to comment on that compliance filing, okay?
- Is anybody have any comments or
- 21 concerns or change they want to this?
- MR. DASENT: Not to the schedule, but
- 23 we don't have everything on the timeline
- 24 for discovery established in terms of seven

- 1 calendar days for answering discovery
- 2 requests.
- 3 HEARING OFFICER CHESTNUT: I was going
- 4 to talk about that when we were talking --
- 5 I, actually, have a separate issue about
- 6 Mr. Ballenger's request. But we can talk
- 7 about it now obviously.
- 8 Are there -- I mean, the regs are
- 9 pretty clear. I expect you to do better
- 10 than the regs, frankly. That you will use
- 11 your best efforts to, A, not propound
- 12 discovery you know you are not entitled to;
- 13 and B, not answer discovery you know you
- 14 need to respond to. And in terms of the
- 15 time to respond, I just assume people will
- 16 do their best efforts regardless of the
- 17 regulations required.
- 18 Is that okay? Is that sufficient for
- 19 you, Mr. Ballenger? Do you want something
- 20 more.
- 21 MR. BALLENGER: The regulations set a
- 22 three-day timeframe or three business days,
- 23 I believe, for objections which is fine.
- 24 MR. DASENT: That's right.

- 1 MR. BALLENGER: That's fine for us.
- 2 And I would note that Mr. Dasent did reach
- 3 out to me about the discovery that he
- 4 objected to in advance of filing the
- 5 written objections to it. And that was
- 6 the -- the basis for our agreement, to
- 7 delay that round and the responses.
- 8 And now, of course, that issue has
- 9 been resolved. I think it just helps to
- 10 have a time set so that there is an
- 11 expectation for when responses should be
- 12 provided, understanding that not all
- 13 discovery is the same. Some stuff is very
- 14 easy to answer. Some stuff is a little
- 15 harder.
- 16 And I just want to make sure that we
- 17 have a clear expectation that there will be
- 18 a response. And if not, at least that I
- 19 will get a phone call or an email saying
- 20 why not as I would do with Mr. Dasent if he
- 21 had discovery of our -- of our witnesses.
- 22 HEARING OFFICER CHESTNUT: Okay. I
- 23 certainly don't mind requiring parties that
- 24 if you do have an objection, that you

- 1 notify the other party orally within, I
- 2 don't know, a day, thirty minutes. I mean,
- 3 I don't know how you guys do this. I would
- 4 expect that is the practice that you would
- 5 give a heads up saying we have a problem
- 6 with this. We have to work it out before
- 7 you have to file something.
- 8 The point is to funnel your concerns
- 9 and objections so you don't have to have a
- 10 formal objection to it. Because a lot of
- 11 times, it is just something you can
- 12 clarify, you can narrow, you can work it
- 13 out. And I think you have done a good job
- 14 so far. I think we do have to recognize
- 15 that this is a very compressed time
- 16 schedule. And I know it's hard for people,
- 17 but that's -- that's the way it is.
- 18 MR. DASENT: In some instance --
- 19 HEARING OFFICER CHESTNUT: This is a
- 20 very expedited proceeding. And that does
- 21 require some flexibility and hard work,
- 22 okay? Is that sufficient? Do you want me
- 23 to, like, say anything more Mr. Ballenger.
- MR. BALLENGER: Well, I just -- in the

- 1 past, we have had a seven-day time period
- 2 to respond to provide answers to discovery.
- 3 And I would like to live within that unless
- 4 there is some basis for extending it. So,
- 5 I would like that to be the standard that
- 6 we aim for.
- 7 HEARING OFFICER CHESTNUT: That's the
- 8 time period in the regs now, isn't it?
- 9 MR. DASENT: No.
- 10 MR. BALLENGER: It's not in the
- 11 regulation, Madam Hearing Officer.
- MR. DASENT: That's up to you.
- 13 HEARING OFFICER CHESTNUT: We will say
- 14 seven days then. I mean --
- MR. BALLENGER: That is what we have
- 16 done in the past.
- 17 HEARING OFFICER CHESTNUT: I didn't
- 18 realize that that wasn't in there.
- 19 MR. BALLENGER: Yeah. Seven calendar
- 20 days. Three business day for objections,
- 21 seven calendar days for responses.
- 22 HEARING OFFICER CHESTNUT: Okay. From
- 23 now on, everything is -- everything is
- 24 calendar day. On an expedited schedule,

- 1 you can't take off.
- 2 MR. DASENT: The objections are a
- 3 little harder, though, when they come in on
- 4 a Friday.
- 5 HEARING OFFICER CHESTNUT: Yeah.
- 6 MR. DASENT: That's why we have the
- 7 Business Day Rule for that, just to give us
- 8 time to either work it out before it gets
- 9 to you, Your Honor.
- 10 HEARING OFFICER CHESTNUT: Well -- and
- 11 I was wondering because this was mentioned
- 12 in the last case that you withdrew about.
- 13 Has the timing been affected by the fact
- 14 that people are working from home. I know
- 15 that was --
- 16 MR. DASENT: It does.
- 17 HEARING OFFICER CHESTNUT: -- it with
- 18 the Revenue Bureau. And I think people
- 19 have to recognize that that does complicate
- 20 things, too, especially in terms of
- 21 responding to discovery.
- MR. DASENT: And on Friday afternoon
- 23 when discovery requests show up in that
- 24 particular timeline, we would like the date

- 1 for response to start being counted
- 2 beginning on Monday as opposed to Friday
- 3 afternoon because nobody is there. We are
- 4 working remotely.
- 5 I get the question --
- 6 HEARING OFFICER CHESTNUT: Well, isn't
- 7 that the opposite, though, Mr. Dasent?
- 8 Everybody is there because they are in
- 9 their houses. I mean, nobody is in the
- 10 office that they, you know.
- 11 MR. DASENT: But it seems like access
- 12 to the data many times is in the office,
- 13 and can't be accessed remotely. We have
- 14 had a custom in the past if discovery
- 15 requests come in on Friday afternoon, we
- 16 start counting beginning calendar day on
- 17 Monday because those other two days are
- 18 wasted when no one is there.
- I will work the weekend, but you don't
- 20 really want me to answer a lot of
- 21 questions.
- 22 HEARING OFFICER CHESTNUT: So, we will
- 23 say Friday after twelve o'clock will be
- 24 deemed --

- 1 MR. DASENT: Yes.
- 2 HEARING OFFICER CHESTNUT: -- served
- 3 on Monday?
- 4 MR. DASENT: Yes.
- 5 MR. BALLENGER: Cool with that with
- 6 the exception of the -- what we discussed
- 7 for the end date of discovery on April 9,
- 8 no Friday Rule would apply.
- 9 HEARING OFFICER CHESTNUT: Yeah. All
- 10 right. Let me make sure I understand this.
- 11 You want me to formalize that -- okay.
- 12 I'm going to formalize parties will be
- 13 expected to use their best efforts with
- 14 respect to discovery. That the response
- 15 time for responding to discovery is seven
- 16 calendar days. Discovery requests received
- 17 Friday after twelve o'clock will be deemed
- 18 as served as of Monday morning. Objections
- 19 to discovery will be communicated orally.
- 20 How is that?
- 21 MR. DASENT: Okay.
- 22 HEARING OFFICER CHESTNUT: As soon as
- 23 possible. And if written objections are
- 24 necessary, then they will be received

- 1 within -- was it three days?
- 2 MR. DASENT: Three business days.
- 3 HEARING OFFICER CHESTNUT: Three
- 4 business days after receipt of the
- 5 interrogatory. I will clean this up when I
- 6 write the order, but I just want to make
- 7 sure I understand what it is I'm agreeing
- 8 to.
- 9 MR. DASENT: Right.
- 10 MR. BALLENGER: Sounds good,
- 11 Ms. Chestnut. Thank you.
- MR. DASENT: We've also had the
- 13 understanding in the past that if the
- 14 reports exist, it's easy to produce them
- 15 and meet the seven calendar day timeline.
- 16 If there is something that needs to be run,
- 17 we are hard pressed to do everything that
- 18 we would like to.
- 19 But in many instances, we will still
- 20 try to compile the data perhaps in a
- 21 different format because of our consultants
- 22 that run it one way. And you are asking it
- 23 in a different form, but it gives you the
- 24 same information. We try to provide that

- 1 as the accommodation. But just recognizing
- 2 seven-day timeline, the calendar days, it's
- 3 impossible to run new reports and vet them
- 4 and give you new accurate information. We
- 5 have to give you what we have. And in many
- 6 instances, we do have information that will
- 7 be responsive.
- 8 HEARING OFFICER CHESTNUT: Okay. I
- 9 think that's understood by everybody. And
- 10 I, also, don't know if it's appropriate to
- 11 touch base with Ed here. Because to the
- 12 extent that I'm going to be needing to rely
- on some of your data, it's got to be in a
- 14 format that we can use. And hopefully,
- 15 you've been working with Ed here throughout
- 16 this to make sure that stuff is
- 17 standardized as much as possible, which I
- 18 think benefits everybody.
- 19 But I am just going to say that. I'm
- 20 not going to direct anything. Again, you
- 21 are used to working with Ed, I assume, and
- 22 your experts are.
- 23 MR. DASENT: Yes. Yes.
- 24 HEARING OFFICER CHESTNUT: With that

- 1 in mind, Ed, did you have anything you want
- 2 to add here?
- 3 MR. MARKUS: No. I've been listening
- 4 in, and figured you didn't want to see me
- 5 anymore without my tie, so I turned off the
- 6 video. But I've just been listening in.
- 7 And it's been a pleasure to work with Andre
- 8 in the past and with Bob. So, I am sure we
- 9 will continue in the future.
- 10 HEARING OFFICER CHESTNUT: Okay. Just
- 11 keep in mind that the end result here is
- 12 some kind of unified document.
- MR. MARKUS: Yes.
- 14 HEARING OFFICER CHESTNUT: That
- 15 everybody is going to have to comply with
- 16 and live with, okay?
- 17 MR. MARKUS: Sounds great, Your Honor.
- 18 HEARING OFFICER CHESTNUT: Is there
- 19 anything else then with respect to the
- 20 schedule itself?
- I don't -- I mean, like I said, some
- 22 of these other dates are going to depend on
- 23 the timing of my report which I think you
- 24 all know me, I will get to and not --

- 1 hopefully, not be late on.
- 2 MR. BALLENGER: I have a question not
- 3 directly related to but relevant to the
- 4 schedule. And it's probably, again, a
- 5 question for Steven as to when we can get
- 6 transcripts, what the turnaround time would
- 7 be? As with everything, it's very
- 8 compressed time frame. And I just wanted
- 9 to find out what we can expect in terms of
- 10 transcripts.
- 11 MR. LIANG: Ms. King might also be
- 12 able to answer this since she does work for
- 13 the transcribing service. It depends on
- 14 whether we need them expedited or not. I
- 15 think if we expedite, we can get them
- 16 within a week. If not, the timetable a
- 17 little longer.
- 18 HEARING OFFICER CHESTNUT: A week?
- 19 MR. DASENT: Technical hearings.
- 20 MR. BALLENGER: That's going to crush
- 21 us.
- MR. DASENT: Technical hearings need
- 23 to be daily. Daily turnaround for
- 24 technical hearings.

Page 55 1 MR. LIANG: Daily? 2 MR. DASENT: Yes. 3 MR. BALLENGER: Absolutely. 4 MR. LIANG: Oh, okay. Ms. King, do you have any answers you 5 can provide for us? 6 7 MR. DASENT: At a price, she will provide it. 8 9 THE STENOGRAPHER: That just -- that 10 gets done through the office. I'm just 11 assigned. However you do it, they will 12 assign the appropriate reporter. 13 MR. LIANG: Okay. 14 MR. DASENT: They have a daily rate. 15 THE STENOGRAPHER: As long as you tell them what you need -- just tell them in 16 17 advance what you need, and they will get it 18 done. 19 MR. DASENT: Okay. The public 20 hearings can be longer, because this is 21 expensive. 22 MR. BALLENGER: Yes. 23 MR. DASENT: So Rob can tell us the 24 turnaround time he would like on that.

- 1 it's three days, maybe that's enough.
- 2 MR. BALLENGER: I think that would be
- 3 fine. I'm most concerned about the
- 4 technical hearings and -- and using the --
- 5 that for the briefing. The public input is
- 6 less important, and it would have happened
- 7 earlier anyway.
- 8 MR. DASENT: Yeah.
- 9 MR. BALLENGER: So, I think that's
- 10 fair.
- 11 MR. DASENT: True. True.
- 12 HEARING OFFICER CHESTNUT: Okay. And
- 13 obviously they -- transcripts will be
- 14 posted on the Rate Board's website when
- 15 they are available.
- 16 Anything else, then, about the dates
- 17 or the schedule or the transcripts?
- 18 Because I did have one item that was
- 19 tangentially related to the schedule.
- 20 Which was Mr. Ballenger's guidelines for
- 21 public participation is that -- is there
- 22 anything else about the schedule before we
- 23 get to that, that anybody wants to raise?
- MR. DASENT: No.

- 1 HEARING OFFICER CHESTNUT: Okay. Then
- 2 let's talk about that. I assume everybody
- 3 has had a chance to look at that.
- 4 I thought it was really well done.
- 5 Obviously, I would have made some changes
- 6 to it if I were writing it, but I liked it.
- 7 And did you want to say something about it,
- 8 Mr. Ballenger, before we --
- 9 MR. BALLENGER: No. I really just
- 10 sort of offered that, you know, more or
- 11 less for public consumption by any -- any
- 12 small user whose interest that --
- 13 HEARING OFFICER CHESTNUT: Were you
- 14 requesting that the Rate Board post its
- 15 link to it on its website? Because we can.
- 16 MR. BALLENGER: That would be fine. I
- 17 was going to probably do some social media
- 18 around it after this call. And once the
- 19 hearings are actually -- you know, once we
- 20 have dates for public input hearings, my
- 21 plan was to provide that and send it around
- 22 to social media.
- 23 HEARING OFFICER CHESTNUT: Okay.
- 24 Mr. Dasent, did you want to comment on

- 1 this?
- 2 MR. DASENT: I thought Rob was
- 3 reaching out to his constituents, and I
- 4 thought that was a constructive thing.
- 5 HEARING OFFICER CHESTNUT: Okay.
- 6 Because you know the Rate Board does have
- 7 its own guidelines for participation. And
- 8 I didn't know if you wanted us to post
- 9 this, as well. Because like I said, we
- 10 could. We would have to make clear it was
- 11 yours, though, that it was only your
- 12 perspective, you know.
- 13 MR. BALLENGER: It's -- my letterhead
- 14 is prominent on the first page there. So,
- 15 that should -- that should be clear.
- 16 HEARING OFFICER CHESTNUT: Well, I was
- 17 actually going to ask you to change the
- 18 title. I mean --
- 19 MR. BALLENGER: Okay.
- 20 HEARING OFFICER CHESTNUT: The
- 21 letterheads, yeah. But I think the text
- 22 should say instead of Rate Case Customer
- 23 Participation Guide, you should say Public
- 24 Advocates Guide or, you know, consumer --

- 1 Community Legal Services Guide or something
- 2 to make it clear that it is your document.
- 3 Because you're right, the letterhead does,
- 4 but that's a graphic.
- 5 MR. BALLENGER: Thank you. Yes,
- 6 Ms. Chestnut. I'm aware that the OCA
- 7 frequently does issue that type of
- 8 guidance. And they do acknowledge where
- 9 it's coming from. So, I take that point.
- 10 Thank you.
- 11 HEARING OFFICER CHESTNUT: Yeah. Like
- 12 I said, I'm all in favor of letting people
- 13 know about how to participate and how to do
- 14 it productively and not waste their time
- 15 and everybody else's time, too.
- 16 So, did you want us to link to it?
- 17 MR. BALLENGER: That would be
- 18 fantastic, yeah.
- 19 HEARING OFFICER CHESTNUT: I think we
- 20 would have to work out how and where to do
- 21 it. You can talk -- Steven can take care
- 22 of that like he does everything else.
- 23 MR. BALLENGER: And I will -- I will
- 24 take another look at it and recirculate it

- 1 with that edit and anything else I catch.
- 2 It came together at the last moment.
- 3 HEARING OFFICER CHESTNUT: Mr. Dasent,
- 4 not sure how you feel about it.
- 5 MR. DASENT: I think the public needs
- 6 instructions as to how to participate in
- 7 this sort of one way. And I know OCA would
- 8 do something similar to this. I'm not sure
- 9 they would do it on a PUC website. They
- 10 would do it through their own media.
- 11 But that would be my only observation.
- 12 I'm not objecting.
- 13 HEARING OFFICER CHESTNUT: Okay
- 14 That's as much as I have gotten on my
- 15 agenda for today. Does anybody have any
- 16 issues? I will go through and ask people.
- 17 Mr. Dasent?
- 18 MR. DASENT: Nothing further, Your
- 19 Honor.
- 20 HEARING OFFICER CHESTNUT: Mr. Balleng
- 21 er?
- MR. BALLENGER: Nothing further.
- 23 Thank you, Your Honor.
- 24 HEARING OFFICER CHESTNUT: Ms. Lavery?

- 1 Ms. Lavery?
- 2 MS. LAVERY: Sorry. I was on mute. I
- 3 have nothing further.
- 4 HEARING OFFICER CHESTNUT: That's
- 5 okay. You can wake up.
- 6 Mr. Holtzman.
- 7 MR. HOLTZMAN: Nothing further, Your
- 8 Honor. Thank you.
- 9 HEARING OFFICER CHESTNUT: Mr. Haver?
- 10 MR. HAVER: Nothing further. Thank
- 11 you.
- 12 HEARING OFFICER CHESTNUT: And
- 13 Ms. Thompson?
- MS. THOMPSON: Nothing from me, Your
- 15 Honor.
- 16 HEARING OFFICER CHESTNUT: Uh,
- 17 Mr. Skiendzielewski? Are you still there?
- 18 It looks like he dropped off. Doesn't --
- 19 MR. DASENT: Yeah. He did drop off.
- 20 HEARING OFFICER CHESTNUT: I
- 21 apologize. Like I said, I'm doing this on
- 22 my iPad, not my computer. It's hard to see
- 23 everybody on the gallery view.
- Okay, then. If there is nothing else,

Page 62 then we will adjourn. I will memorialize 1 2 what I hope we have agreed to at this, then an order that will be, obviously, 3 4 circulated to you and posted on the Rate Board's website. 5 6 And keep in touch. If you -- well, 7 no, don't keep in touch. If issues come up, I expect you to resolve them. But if 8 we can help -- if the Rate Board or me or 9 10 Steven can help in any way to assist you in your conduct of this case, let me know, 11 12 okay? MR. DASENT: Okay. 13 14 HEARING OFFICER CHESTNUT: All right. 15 Thank you, all. 16 MR. BALLENGER: Thank you. 17 HEARING OFFICER CHESTNUT: Talk to you later. Take care. 18 19 (At this time, the Hearing 20 adjourned at 10:58 a.m.) 21 22 23 2.4

CERTIFICATION

I, hereby certify that the proceedings and evidence noted are contained fully and accurately in the stenographic notes taken by me in the foregoing matter, and that this is a correct transcript of the same.

ANGELA M. KING, RPR, Court Reporter, Notary Public

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