

2017-2018

Consolidated Annual Performance and Evaluation Report



City of
Philadelphia



**Division of Housing and
Community Development**

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

The Division of Housing and Community Development (DHCD) prepares the Consolidated Annual Performance and Evaluation Report (CAPER), an evaluation of progress made in carrying out the community development programs and activities identified in the Year 43 Annual Action Plan (City FY 2018).

Highlights of the City's FY 2018 accomplishments include:

Prevent Homelessness by Keeping People in Their Homes

- Basic Systems Repair Program provided free repairs to the electrical, plumbing and heating systems of 1,907 owner-occupied homes.
- Adaptive Modifications Program assisted 187 individuals with permanent disabilities to live more independently within their homes.
- Housing and Mortgage Foreclosure Prevention Counseling served 6,921 families and helped save 1,088 homes from foreclosure.
- Rental assistance was provided to 1,187 homeless and special-needs households.

Increase Affordable Housing Options

- The City's Neighborhood-Based Rental initiatives created 68 affordable rental units.
- The City's Homeless and Special Needs Housing initiatives created 88 units.

Strengthen Communities – Eliminate Blight; Support Neighborhood Planning

- PHS's greening program served census tracts with 361,835 low-income residents.
- Neighborhood Advisory Committees promoted and engaged neighborhood citizenry in census tracts with 706,545 low-income residents.

Create Jobs – Attract and Retain Businesses

- Philadelphia Industrial Development Corp. (PIDC) assisted businesses to create 66 jobs.
- Technical Assistance to 2,532 businesses.
- Targeted Neighborhood Business Expansion supported 5 businesses.
- YouthBuild provided job training to 135 students.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Project Name	Source	Year	Performance Measure	Goal	Actual	% Complete
Neighborhood-Based Rental Production	CDBG HOME City General Funds	2017	Household Housing Unit	420	98	23.33%
Homeless and Special-Needs Housing	HOME	2017	Household Housing Unit	110	88	80.00%
Homeowner Settlement Assistance	Housing Trust Fund Local Funds	2017	Households Assisted	200	173	86.50%
Housing Counseling and Foreclosure Prevention	CDBG	2017	Households Assisted	11,250	6,921	61.52%
Tenant Landlord Counseling and Eviction Prevention	CDBG	2017	Households Assisted	1,200	1,177	98.08%
Vacancy Prevention Activities	CDBG Local Funds	2017	Households Assisted	100	355	355.00%
Basic Systems Repair Program	CDBG Local Funds	2017	Household Housing Unit	2,400	1,907	79.46%
Neighborhood-Based Rental Housing Preservation	CDBG	2017	Household Housing Unit	100	0	0.00%

Emergency Solutions Grant (ESG)	ESG Local Funds	2017	Persons Assisted	2,600	1,969	75.73%
Rental Assistance/Homeless	CDBG HOME	2017	Households Assisted	300	395	131.67%
HOPWA Program	HOPWA	2017	Households Assisted	700	792	113.14%
Utility Emergency Services Fund (UESF)	Local Funds	2017	Other	2,100	1,539	73.29%
Adaptive Modifications Program (AMP)	Local Funds	2017	Household Housing Unit	400	187	46.75%
Homelessness Prevention Program	Local Funds	2017	Persons Assisted	100	80	80.00%
Energy Coordinating Agency	CDBG	2017	Households Assisted	8,000	6,285	78.56%
Neighborhood Services	CDBG	2017	Other	550,000	706,545	128.46%
Community Design Collaborative	CDBG	2017	Other	10	6	60.00%
Philadelphia Association of CDCs (PACDC)	CDBG	2017	Other	10	0	0.00%
Earned Income Tax Credit Program	CDBG	2017	Other	1,000	1,000	100.00%
Business Loan Programs	CDBG Local Funds	2017	Businesses Assisted	400	249	62.25%
Section 108 Loan Program (PIDC)	CDBG Local Funds	2017	Persons Assisted	100	66	66.00%
Technical Assistance to Micro Businesses	CDBG	2017	Businesses Assisted	100	2,532	2532.00%
Storefront Improvement Program and Targeted Block Façades	Local Funds	2017	Other	200,000	101,785	50.89%
Targeted Neighborhood Business Attraction and Expansion	CDBG	2017	Businesses Assisted	6	6	100.00%
PIDC Neighborhood Development Fund	CDBG	2017	Other	100,000	40,025	40.03%
Neighborhood Development Grants	CDBG	2017	Other	50,000	58,810	117.62%
Targeted Corridor Revitalization Management Program (TCMP)	CDBG	2017	Other	550,000	516,145	93.84%
Community Services for Commercial Corridors	Local Funds	2017	Other	600,000	272,825	45.47%
Capacity Building for CDCs	CDBG	2017	Other	5	5	100.00%

YouthBuild Philadelphia	CDBG	2017	Households Assisted	75	135	180.00%
Pennsylvania Horticultural Society (PHS) Vacant Land Management	CDBG Local Funds	2017	Households Assisted	120,000	361,835	301.53%
Pennsylvania Horticultural Society (PHS) Philadelphia Green Program	CDBG	2017	Persons Assisted	50,000	34,890	69.78%

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

Prevent Homelessness and Increase Affordable Housing – Out of the 14 housing outcomes, five met or exceeded the yearly target and four were very close to meeting the target. The two home repair program targets fell short primarily due to shortage of qualified plumbers to complete work. In addition, the development and preservation of rental and special-needs housing ebbs and flows. These projects are also dependent on financing from PHFA and other sources and because competition for those funds have increased, often have to wait two to three years to secure a LIHTC commitment.

Strengthening Community – The City substantially exceeded the two of the four indicators in FY 2018. The activities under this category include the City’s Neighborhood Advisory Committee, PACDC capacity building and two PHS greening programs. PACDC did not receive a contract with the City in FY 2018 and Philadelphia Green focused on few census tracts.

Create Jobs – Attract/Retain Businesses – Out of the ten economic development indicators, six substantially exceeded the FY 2018 and one was very close. Like housing development, the PIDC loan programs and the NED grants ebb and flow, which can result in fewer jobs created and persons served in a given year.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG	HOME	ESG	HOPWA
Race:				
White	2081	133	174	87
Black or African American	9403	1123	1086	597
Asian	299	1	7	0
American Indian or American Native	13	0	11	12
Native Hawaiian or Other Pacific Islander	2	0	12	1
Total	11798	1257	1290	697
Ethnicity:				
Hispanic	966	32	114	99
Not Hispanic	10832	1225	1184	697

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

For (H)ESG (entered manually) this chart does not include all options for reporting (H)ESG to HUD. ESG served 12 persons who either refused or information was not collected. This would increase the total served to 1302. For Ethnicity four persons refused to identify ethnicity or it was not collected. This HOPWA Race Ethnicity Grid does not reflect the actual complete HOPWA CAPER Race categories. Races not represented are Black/African American & White: one; American Indian/Alaskan Native & Black/African American: one; and Other Multi-Racial: 93. This would bring the total of HOPWA Beneficiaries to 792 during the program year.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	CDBG	48,569,839	28,934,799
HOME	HOME	8,428,797	2,209,795
HOPWA	HOPWA	8,099,610	7,210,533
ESG	ESG	3,493,714	2,378,794
Housing Trust Fund	Housing Trust Fund	11,000,000	10,546,826
Other	Other	7,844,000	6,492,516

Table 3 - Resources Made Available

Narrative

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Philadelphia			Citywide
Place-based Strategies: Choice, Promise Zone and 22nd Police District			Place-based

Table 4 – Identify the geographic distribution and location of investments

Narrative

Philadelphia takes a balanced approach to the implementation of its housing and community development activities. It invests in struggling communities, provides support to middle neighborhoods, seeks to preserve affordability in appreciating neighborhoods and looks to leverage the assets in high opportunity areas to benefit low- and moderate-income households. Maps depicting the geographic distribution of various programs are provided in the Appendix.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

DHDC financing for rental projects has generated equity investment through the utilization of the Low Income Housing Tax Credits (LIHTC) by corporations and equity funds such as the National Equity Fund (NEF). In FY 2018, the City, using \$6 million of DHCD funds, leveraged over \$60 million of additional investment from private sources.

DHCD provided \$3,971,000 in funding, to support a network of 25 housing counseling agencies to provide intensive mortgage foreclosure intervention services, pre- purchase counseling, tenant counseling, and other housing counseling services to residents of Philadelphia. Twenty-two of these agencies are also authorized to conduct services through the Pennsylvania Housing Finance Agency (PHFA), which probably equates to at least \$250,000 of leveraged funds.

DHCD also leveraged \$2.6 million in local Housing Trust Funds to support heater repairs and utility grants to low-income residents. A total of \$2 million in Housing Trust Funds supported the City's Adaptive Modifications and Homeless Prevention Programs. CDBG funds allocated for the City's vacant land management programs leveraged a total of \$3.270 million in City General Funds. The City's General Funds also support the Storefront Improvement and Commercial Corridor programs.

Match Requirements – The City has met its HOME match requirements as detailed in the HOME Table below. In addition, the City allocated \$3,500,000 in General Funds to meet the ESG match requirement.

Publically-owned Land - No publicly owned land or property located within the jurisdiction was used to address the needs identified in the plan.

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	49,004,923
2. Match contributed during current Federal fiscal year	500,000
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	49,504,923

Fiscal Year Summary – HOME Match	
4. Match liability for current Federal fiscal year	1,043,354
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	48,461,569

Table 5 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
Ruth Williams	07/01/2018	500,000	0	0	0	0	0	500,000

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at beginning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
0	0	0	0	0

Table 7 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Dollar Amount	37,363,455	0	0	0	0	37,363,455
Number	3	0	0	0	0	3
Sub-Contracts						
Number	11	0	1	10	0	0
Dollar Amount	7,242,402	0	102,000	7,140,402	0	0
	Total	Women Business Enterprises	Male			
Contracts						
Dollar Amount	0	0	0			
Number	0	0	0			
Sub-Contracts						
Number	94	11	83			
Dollar Amount	23,295,526	2,208,091	21,087,435			

Table 8 - Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

Table 9 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired		0		0		
Businesses Displaced		0		0		
Nonprofit Organizations Displaced		0		0		
Households Temporarily Relocated, not Displaced		0		0		
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

Table 10 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	1,430	2,322
Number of Non-Homeless households to be provided affordable housing units	3,230	2,250
Number of Special-Needs households to be provided affordable housing units	700	834
Total	5,360	5,406

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	1,000	1,187
Number of households supported through The Production of New Units	530	156
Number of households supported through Rehab of Existing Units	2,500	2,094
Number of households supported through Acquisition of Existing Units	0	0
Total	4,030	3,437

Table 12 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

IDIS did not self populate the actual targets. These were manually entered by the City.

We met or achieved our goals for homeless and special needs affordable housing units. We did not meet our non-homeless affordable housing units primarily due to PHFA not issuing an RFP for affordable low income housing tax rental projects. Projects in the recent tax-credit round were just awarded and

we anticipate meeting this goal next year. This also accounts for the lower than anticipated number of households served under the production of new units. This applies to the City's progress in assisting rental households with affordable housing.

DHCD awarded seven projects under its first preservation of rental housing RFP for a total of 346 units. Those projects have taken longer than anticipated to complete the underwriting process. Over the last few months, the PRA closed on five of those projects and it is anticipated that the City will meet this goal next year.

All of the 1,187 households supported through rental assistance resided in affordable housing as defined by section 215(a)(1)(A). Out of these 1,187 households, 353 were formerly homeless households.

The City's progress in increasing our affordable housing assistance goals is dependent on HOME Entitlement, ESG and HOPWA resources. This applies to securing affordable housing for renter households, of which the primary goal is to assist homeless households.

The City accomplishments reflected in the above tables are directed to assisting residents whose needs are "worst case needs".

Discuss how these outcomes will impact future annual action plans.

This was addressed in the narrative above.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	12,531	332
Low-income	4,105	84
Moderate-income	2,880	48
Total	19,516	464

Table 13 – Number of Households Served

Narrative Information

The above table reflects the number of households served by income from rental and special needs housing units that were completed during the Program Year. For ESG households please refer to the Sage report uploaded in the appendix section of the Administration page of the CAPER. For HOPWA Households please refer to the HOPWA CAPER report uploaded in the appendix section of the Administration page of the CAPER.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

The Philadelphia Office of Homeless Services (OHS) has implemented significant initiatives in a coordinated effort to extend support services, resource deployment and strategic plans to target people experiencing homelessness and accurately assess their needs. OHS collaborates with the non-profit housing and service providers and City, State, and Federal government entities to create the City's homelessness response system. Philadelphia is committed to identifying and prioritizing the most vulnerable and chronically homeless individuals for housing placement through a Housing First approach. Our Coordinated Entry and Assessment-Based Housing Referral System (CEA-BHRS) uses the Vulnerability Index - Service Prioritization Decision Assistance Tool ("VI-SPDAT") to assess households for their severity of service needs. We are aligned with the Federal Strategic Plan that defines homelessness as establishing a community response that ensures that homelessness is prevented wherever possible and that the homeless experience is rare, brief and non-recurring.

OHS is assigned the administration of ESG funds by the Division of Housing and Community Development (DHCD). OHS consults with the Philadelphia CoC Advisory Committee & Board when ESG funded activities require policy and funding decisions to be considered.

As of January 2018, the city's count shows more than 1,000 people are without shelter on a given night. The number has been growing since 2014, in part due to a deepening local opioid crisis and in part due to reduced availability of federal housing vouchers. As unsheltered numbers and hotline calls have increased, the City has invested in a multi-faceted response that includes both the Department of Behavioral Health and Intellectual disability Services (DBHIDS), which funds and oversees street outreach, and OHS, which coordinates emergency, temporary, and permanent housing for people experiencing homelessness.

In 2017-18, funds from the CoC Program, ESG, Supportive Services for Veteran Families (SSVF), and Veterans Affairs Supportive Housing (HUD-VASH) assisted individuals and families experiencing homelessness transition to permanent housing and independent living.

Homeless Services' Emergency Assistance and Response Unit (EARU) prevents eviction through rental or security deposit assistance. This unit supplies diversion and prevention services to Philadelphia households to reduce financial barriers and prevent any reoccurrence of homelessness.

OHS has expanded its rapid rehousing focus, providing housing stabilization counseling, rental assistance, security and utility deposits, and/or payments for rent or utility arrearages to enable moves from homelessness into permanent stable housing. All households receiving Rapid Re-housing assistance direct 30 percent of income to rent. Nearly 450 households were helped by being "rapidly rehoused" through a one-year subsidy with an 85% success rate.

Strategic solutions adopted in FY 2018 to reduce homelessness include Opioid action, youth partnerships and the implementation of the Hub of Hope:

Opioid Crisis

To address the growing opioid addiction problem that has driven some of the growth of homelessness, OHS established a 40-bed respite in Kensington in December 2016. It served 160 people in its first year, nearly ½ of whom entered treatment and/or housing. Building on this successful model, OHS added two additional 40-bed respites in May 2018. It is anticipated that 80 respite beds will be funded for FY19. In the spring of 2018, OHS launched an Encampment Resolution Pilot to address two of the encampments using the successful San Francisco “carrot and stick” approach that combines intensive services with a 30-day window to permanently close the camp while engaging civic associations and community development corporations in the planning process.

Youth Partnerships

Coalitions to help young adults have been established to target youth 18-24. They are designed to provide services to youth experiencing homelessness, give young people a voice and to advance research on youth homelessness. The Housing for Youth Collaborative, which now has been operating for over a year, provides youth-centered, LGBTQ-friendly emergency, rapid re-housing and employment services. A Community Navigator was added to help young people know what is available and access services. As a result, Covenant House, a leading privately funded emergency shelter for homeless youth has seen their turn-away rate cut in half.

OHS partners with the Young Adult Leadership Committee; they strive to end youth homelessness by elevating the voices of youth with lived experience in policy-making and advocating for a more youth-friendly system for young people experiencing homelessness. Some of their goals are to assess youth-friendliness of homeless programs, recommend policy and practice changes, meet with city leaders to discuss Voices of Youth Count recommendations, map out concrete next-steps, and advocate for new funding to serve youth experiencing homelessness, including unstably housed, “couch surfing” youth. Some of their 2017 accomplishments included:

- the advocacy for youth-friendly coordinated entry, with two youth access points established in 2018
- meeting with Pennsylvania state legislative officials to discuss the needs of homeless youth
- hosting the Forum on Youth Homelessness on Voice of Youth Count, with over 150 in attendance
- the identification of existing housing gaps for youth that resulted in the funding of a new rapid re-housing program for youth in 2018, through the Continuum of Care (CoC) competition.

Hub of Hope

The Hub of Hope opened on January 31, 2018 through a partnership between SEPTA, the City and Project HOME. They are seeing between 250 to 300 people per day. In just the first 8 weeks they have made 415 shelter placements, provided 750 showers to 383 individuals and washed 439 loads of laundry. They have a special “Living Room” for chronically homeless people to get more intensive services.

Our deployment of resources and service delivery has resulted in improved outcomes for people experiencing homelessness during FY2018. In FY18, the City of Philadelphia CoC provided housing to 15,485 people experiencing homelessness. We sheltered nearly 8,051 people, provided transitional

housing to 1,590 and permanent housing to 5,844 persons. Currently, the Philadelphia CoC includes an inventory of 78 emergency housing facilities for singles and families with a total capacity of 3,767 beds. There are 36 transitional housing projects with 1,244 beds and 105 Permanent Supportive Housing programs with 3,268 units containing 4,926 beds.

OHS continues the fight against homelessness for FY2019 through our targeted initiatives, strategic partners and commitment to supporting individuals and families experiencing homelessness.

Addressing the emergency shelter and transitional housing needs of homeless persons

To improve the participant experience in emergency and temporary housing and ensure that every OHS funded emergency housing program is focused on creating stable housing plans, OHS adopted new standards, policies and procedures that require system-wide adoption of its four guiding principles: Housing First, Housing Focused, People-Centered and Prioritization. Our approach to implementation of these core principles is through a trauma-informed, person-centered, data-driven, and efficient delivery of services to provide a robust homeless assistance system that is both flexible and transparent. OHS is in the process of evaluating and redesigning emergency housing and family homelessness supports. Additionally, OHS requires emergency housing providers to initiate the housing assessment process one week after entry as described in the Coordinated Entry Policies and Procedures.

OHS has Emergency Shelter Standards that all contracted providers must meet. The guiding principles ensure individuals and families living in emergency housing are provided:

- A safe environment
- Treatment with dignity and respect
- Provision of housing and related services without regard to race, ethnicity, age, gender, disability or sexual orientation.

Emergency housing programs provide:

- A safe, temporary shelter
- Housing-focused, person-centered, strengths-based case management services
- Assistance with obtaining housing
- Referrals to supportive services for special populations

OHS understands that poverty along with physical or behavioral health issues, barriers to securing and maintaining a living wage and/or traumatic life experience, put people at greater risk for homelessness. Street Outreach teams will continue to locate and engage individuals living on the streets and encourage them to accept services, treatment, and housing.

OHS oversees 28 shelters, including 2 dedicated specifically for those fleeing domestic violence.

Within 5 to 10 days of intake interviews, case managers must begin collaborative and interactive service planning that includes client input about goals, accounts for client strengths and capabilities, and addresses challenges to obtaining and sustaining housing. Clients must have bi-weekly case management meetings and regularly scheduled Client Progress Reviews by teams including case management, behavioral health and emergency housing staff.

Case managers must prepare clients for planned termination from the program and complete exit interviews and HUD exit assessments in HMIS. When behavior threatens safety, the provider may restrict or terminate program participation, with a client's right to appeal.

Through the operation of OHS' Supportive Housing Clearinghouse, we will continue to facilitate access to permanent support housing, which is an evidence-based housing intervention that combines non-time-limited affordable housing for people with disabilities with wrap-around supportive services.

Hot spots for homelessness in the City include the Concourse section of the Suburban Station transit depot where SEPTA added new lighting, cameras and dedicated officers at peak times, helping to prevent and stop illegal behaviors.

One of our partners include Building Early Links for Learning (or BELL), led by People's Emergency Center and funded by Vanguard; they focus on increasing the enrollment of homeless children in high quality early childhood education and making homeless shelters better for young children.

Currently existing in the Philadelphia homeless assistance system is an inventory of 78 emergency housing facilities for singles and families with a total capacity of 3,767 beds. There are 36 transitional housing projects with 1,244 beds.

OHS will continue to assist temporary shelter clients by putting forth efforts to properly assess Emergency Housing and Transitional Housing client needs and match them to appropriate resources.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

OHS assists individuals and families experiencing homelessness by helping them to transition to housing and avoid returning to homelessness through a prioritizing needs assessment process. The CoC launched CEA-BHRS, the HUD-required coordinated entry system designed to coordinate access, assessment, and referrals to homeless assistance services and housing. Since implementation began in January 2018, two new youth-dedicated access points began operating, over 1,500 households completed a standardized housing assessment, and housing vacancies are filled using the CoC's prioritization order. Additionally, when a project no longer meets the needs of a household that previously experienced homelessness, in order to avoid the household experiencing homelessness again, CEA-BHRS includes a process for households to transfer from one project to another. All projects receiving funding from the Continuum of Care (CoC) Program, Emergency Solutions Grant (ESG) Program, or the City of Philadelphia Office of Homeless Services (OHS) are required to participate in CEA-BHRS and only fill vacancies through the CEA-BHRS referral process.

The Housing First model is a key homeless assistance approach that is utilized by OHS because it is instrumental in helping to reduce the barriers into permanent housing for individuals and families experiencing homelessness by removing preconditions. Matching participants with the most appropriate

resources through a prioritization process is how OHS best serves homeless individuals to gear them towards permanent housing. As with most Special Needs Projects, supportive services are provided or arranged for all participants to maintain their housing and live independently.

OHS utilizes strategies to prevent vulnerable clients from repeating the cycle of homelessness. In FY2019, OHS, and funding partner Department of Behavioral Health and Intellectual disAbility Services (DBHIDS), implemented a pilot initiative of the evidence-based model, Frequent Users Systems Engagement (FUSE), to offer 5-year housing vouchers to 45 people with extensive histories in multiple systems: criminal justice, behavioral health, and homelessness. They are identified, through a cross systems data match, as frequent utilizers of Office of Homeless Services (OHS) and Philadelphia Department of Prisons (PDP). Individuals must have a diagnosis of a Serious Mental Illness (SMI). This practice provides a data-driven identification of the target population, assertive targeting, supportive housing, enhanced service coordination and care management and a metric to gauge reductions in use and cost effectiveness.

In the summer of 2016, Philadelphia stakeholders established a 100-Day Challenge to End Homelessness. The members of the team, working on issues related to non-chronic homelessness, took the relationships built back into their day-to-day work, after highlighting the need for resources, both housing and services available to this population. The team continues to develop the best strategies to best serve the vulnerable population, engaging with the development of CEA-BHRS and contributing to the prioritization conversation.

In the spring of 2018, 3 youth-specific prevention projects targeted for young adults ages 18-24 launched. They provide rental assistance, case management, and other supports to youth at risk of homelessness.

The Philly Homes 4 Youth Coalition, Philadelphia's youth homelessness coalition made up of public and private partners and young adults, has drafted recommendations for the public child welfare and juvenile justice systems on improving transition planning processes to prevent homelessness for youth exiting these systems and is working alongside these systems around implementation of these recommendations.

The Office of Homeless Services has conducted training for youth-serving stakeholders in Philadelphia around identifying and supporting youth at risk of homelessness and experiencing homelessness, including the entire Philadelphia public library system and hospitals with a focus on how to link youth with resources such as youth street outreach teams.

In FY18, OHS sheltered nearly 8,051 people, provided transitional housing to 1,590 persons and permanent supportive housing to more than 3,606 persons, not counting the Blueprint units.

In 2018-19, OHS will continue to work with extremely low-income individuals and families to help them avoid the experience of homelessness, particularly, those being discharged from publicly funded institutions, corrections, and systems of care, and those receiving assistance from public or private agencies.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to

permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

The goals prescribed in OHS' strategic initiative govern how we assist homeless people in reducing their homeless experience and make the transition to affordable housing permanent without a return to homelessness.

OHS' primary goals are:

- To prevent homelessness to the greatest extent possible
- Resolve experiences of homelessness as quickly as possible
- Support people to achieve and maintain stable housing so that they do not fall back into homelessness

OHS has implemented Action Step Plans to fulfill these goals. The strategies are:

- Expand Homeless Housing Resources – conducting annual analysis of gaps between population needs and inventory housing/services to drive funding decisions, expanding Coordinated Entry measures to target the most vulnerable and implementing “move-on” strategies to move people who have grown less dependent on permanent supportive services into affordable housing
- Improve Coordination Across Systems – establishing an Intergovernmental Council on Homelessness comprised of city agency leaders to prioritize the needs of the homeless, improving Philadelphia Continuum of Care governing structure and collaborating with key partners
- Implement a Transparent and Inclusive Quality Improvement Process – annually assessing homeless assistance system using HUD System Performance Measures, soliciting provider input when establishing program performance targets and refining CEA-BHRS evaluation strategy through a community stakeholder Subcommittee
- Communicate More Effectively – securing resources to support development of a campaign to improve public awareness of homelessness, improving publication of homeless assistance data and launching a CEA-BHRS & Non-Discrimination policy marketing campaign
- Connect People to Employment and Workforce Development Services – co-locating employment, job training and benefits access services at OHS' Appletree Homeless Resource Center to increase wage/employment stability and creating a working group to assess the workforce development needs of people experiencing homelessness

OHS aspires to the shared goal of providing the resources and services needed to secure stable permanent housing and preventing a return to any housing crisis. Homeless Prevention services and Rapid Re-housing services are two strong programs that have been effective in transitioning homeless-susceptible individuals to permanent housing, reducing the homeless duration while minimizing the return to it.

During FY 2018, existing resources were strengthened to alleviate the threat of homelessness. Prevention services target families and individuals at risk of homelessness. HUD's definition of “at risk” includes annual household income below 30% of area median and a lack of sufficient resources or support networks immediately available to prevent literal homelessness. Prevention services may also be provided to families with children and unaccompanied children and youth who are defined as

homeless under Federal statutes but not under the ESG definition. Homeless Services' Emergency Assistance and Response Unit (EARU) prevents eviction through rental or security deposit assistance, funded through the Community Services Block Grant. Homeless Services has also expanded the funding and programming available to provide diversion and prevention services to Philadelphia's households and will use Housing Trust Fund dollars and ESG funds to remove financial barriers to sustaining housing and prevent shelter entry. In 2018, OHS expanded prevention and diversion to help families stay out of shelter and Rapid Rehousing to shorten shelter stays.

Rapid Re-housing services target families and individuals currently in emergency housing programs, meeting the HUD definition of "literally homeless". Rapid Re-housing may provide rental assistance for up to 12 months, for the balance of the rent after the household contributes 30 percent of its monthly income. Providers may also cover rental arrearages up to 6 months or offer financial assistance with security deposits, utilities, or moving costs. All payments must be made to third parties. Households receive assistance with locating, securing, and stabilizing in affordable housing. Intake and service information must be tracked in our Homeless Management Information System (HMIS). Nearly 450 households were helped by being "rapidly rehoused" through a one-year subsidy with an 85% success rate and provided financial assistance to prevent households, mostly families, from becoming homeless again.

OHS has built strong coalitions with varying social service systems that are focused on specific needs of the homeless. These include strategic partnerships with Philly Homes 4 Youth Coalition, 100KHomes, 100 Day-Challenge to End Street Homelessness, and shared Public Spaces. As individuals seek homelessness assistance more frequently with much more serious medical/behavioral health needs, the urgency to strengthen our cross-system strategies only intensifies. As a result of the 100-Day Challenge that focused on the needs of the chronically homeless, OHS provided permanent housing for 465 people who had a history of street homelessness between the time of its inception in the summer of 2016 and December 31, 2017. Substance abuse disorders and serious mental illness were predominating obstacles. This evidence-based supportive housing strategy has an overall 90% success rate.

OHS partners with youth programs to help homeless unaccompanied youth transition to housing or independent living and receive the services needed to avoid the return to homelessness. Youth Street Outreach, a runaway and homeless youth funded Street Outreach Program of Valley Youth House, provides outreach services to runaway, homeless and nomadic youth ages 21 and under, including supplies to meet immediate needs, access to shelter, informal counseling and connections to other resources in Philadelphia. Outreach workers engage with youth through site-based outreach activities at schools, drop-in centers, and health centers, as well as street-based outreach and a 24-hour outreach line. Covenant House is another OHS partner that seeks to eliminate homelessness in youth by focusing on their individual needs and offering shelter and support services designed to help them avoid becoming homeless again.

Philadelphia participated in Pride Challenge June 2018 in partnership with True Colors Fund, with the goal to train as many staff as possible across homeless service system in providing inclusive and affirming services to LGBTQ youth. Over 600 staff completed the training. Philadelphia won the overall challenge that included homeless service providers from over 100 organizations in three communities: Philadelphia, Covenant House International and Chicago.

As of June 2018, Philadelphia began participating in 'A Way Home America' community dashboard, an easy-to-understand visual tool that helps us visualize our coordinated entry data for youth, on a monthly

basis, and our progress over time. The data includes who is coming onto our prioritized by name list, who is exiting off the list, and different demographic data. This tool will help us measure progress over time on effectively ending youth homelessness.

OHS has provided permanent supportive housing to 3,606 people in FY 2018. OHS strives to offer beneficial resources to individuals and families to transition them from homelessness to sustained permanent housing.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The Philadelphia Housing Authority (PHA) is a state-chartered agency that develops, acquires, leases and operates affordable housing for city residents with limited incomes. Established in 1937, PHA is the nation's fourth-largest housing authority and the largest landlord in Pennsylvania. PHA is one of only thirty-nine public housing authorities nationwide to be designated as a Moving to Work (MTW) Agency. As part of the MTW program, PHA is required to submit an MTW Annual Report to HUD at the end of each fiscal year. PHA's fiscal year starts on April 1 each year. Below is a summary of PHA's major actions during Fiscal Year 2018, i.e. the period from April 1, 2017 through March 31, 2018:

- **Blumberg/Sharswood Neighborhood Transformation** –PHA, with the support of Mayor Kenney and the City of Philadelphia, continued to move forward with an ambitious and far-reaching neighborhood revitalization strategy in and around the site of the former Blumberg public housing development. The Blumberg/Sharswood Transformation Plan was initially funded through a HUD Choice Neighborhoods Initiative Planning grant developed in collaboration with over 40 partners, community organizations, residents and stakeholders. In FY 2018, PHA and partners made major progress towards Plan implementation. Highlights of PHA's FY 2018 activities include: started construction on the rehabilitation of the 94-unit Senior Tower and the creation of a new on-site street network and storm water management system; completed design work and submitted a Low Income Housing Tax Credit application for an 83-unit on-site townhome phase; in partnership with Habitat of Humanity, completed a project that provided needed repairs to preserve 39 existing homes occupied by long-term, low-income homeowners; entered into a development agreement with Hunt Companies for 400 mixed-income rental and homeownership units on scattered sites throughout the neighborhood; selected Michaels Development Company to develop 40 new rental units; and, selected HELP USA to develop a 65-unit senior veterans housing facility at the former Reynolds School building.

PHA's commitment to the original Blumberg residents and the Sharswood neighborhood extends beyond housing to include substantial economic development, education, and supportive service initiatives. In FY 2018, PHA completed Phase 1 rehabilitation of the previously shuttered Vaux School Building, transforming it into the new Vaux Community Building that now houses a neighborhood High School and other supportive services. In September 2017, HUD Secretary Ben Carson joined with PHA, the School District and Big Picture Schools to celebrate the grand opening of the Vaux and welcome the first class of Vaux Big Picture School scholars. Also in FY 2018, PHA began construction of a new PHA Consolidated Headquarters building on the Ridge Avenue commercial corridor, a project that is projected to spur private development and new neighborhood amenities needed to transform Sharswood into a neighborhood of choice. MTW Block Grant funding supports the major initiatives that are underway.

- **Unit Based Voucher (UBV) Initiative** – PHA continued its efforts to collaborate with highly qualified, primarily non-profit housing developers to provide long-term rental assistance through the UBV program. In FY 2018, 817 units were placed under agreement or under long-term Housing Assistance Payments Contracts at 19 developments located throughout the City including the Rental Assistance Demonstration sites discussed below. In addition to commitments for new units, PHA continued to support 2,598 existing leased units under UBV. This activity is partially funded with

MTW Block Grant funds, and also supports PHA's "6 in 5" initiative.

- ***Rental Assistance Demonstration (RAD)*** – The RAD program allows PHA to leverage MTW Block Grant, private and other capital sources through conversion of public housing subsidies to long-term project based assistance. RAD is a critical component of PHA's efforts to secure new capital resources necessary for the long-term preservation of PHA's existing housing portfolio. The RAD program has allowed PHA to transfer subsidies from long-term vacant and distressed scattered site properties to new developments through the "transfer of assistance" component of RAD. This year, PHA closed on 191 rental units at five (5) developments sponsored by PHA partner organizations that will serve veterans, seniors, formerly homeless families and other underserved, diverse populations while also helping to catalyze additional public and private sector investments into neighborhoods. Overall, as of March 31, 2018, PHA has closed on sixteen (16) RAD conversion transactions involving 1,232 rental units. Total development costs for these projects exceed \$355.19 million, of which approximately \$187 million is for transfer of assistance projects. PHA utilizes MTW flexibility and funding in the RAD conversion process, subject to HUD approval.
- ***North Central Philadelphia Choice Neighborhoods Initiative (CNI) Revitalization*** – PHA is Co-Applicant and Housing Lead for the North Central/Norris CNI Transformation Plan. The project is funded through a \$30 million HUD grant that leverages MTW Block Grant, City funds, Low Income Housing Tax Credits and other funding sources. In partnership with the City's Department of Housing and Community Development, the housing initiative involves the demolition of PHA's existing 147 rental units at Norris Apartments, and the new construction of 297 units (267 rental and 30 homeownership) located on the existing site of Norris Apartments and within the surrounding neighborhood. Substantial progress was made in FY 2018 including the relocation of Norris Apartments households, the commencement of Phase II construction consisting of 89 rental units, and completion of design work and receipt of a 9% Low Income Housing Tax Credit award for Phase III.
- ***Veterans Housing*** – PHA joined with partner HELP USA to celebrate the grand opening of the new Lural Lee Blevens Center, which provides housing and services for 37 senior veterans at the site of the former Spring Garden School. PHA also joined with Impact Veterans Services to welcome 14 veterans to the first shared housing HUD-VASH Project Based development at Hancock Manor. MTW waivers allowed PHA to implement the shared housing model at Hancock Manor.
- ***Public Safety Improvements*** – Utilizing MTW Block Grant funds, PHA continued its efforts to strengthen and improve safety and security for residents and staff including ongoing efforts to hire residents as police officers. These efforts bore fruit as evidenced by an overall 27.2% decline in serious Part I crimes at PHA developments in calendar year 2017 compared to 2016.
- ***Re-Entry Initiatives*** – PHA continued implementation of the MTW Second Chance pilot program, which provides housing and services to returning citizens. Through Second Chance, PHA provides tenant-based vouchers to returning citizens in good standing with the Eastern District Federal Court Supervision to Aid Reentry (STAR) program and the Mayor's Office of Reintegration Services (RISE) program. Second Chance participants are provided with skills, training, and education necessary to successfully reintegrate into society, avoid recidivism, and lead constructive, useful lives. As of March 31, 2018, PHA enrolled and leased 10 Second Chance participants, of which 2 have successfully transitioned off the program. PHA also continued its efforts to support re-entry efforts through a partnership with the Pennsylvania First District Court's MENTOR program.

- ***Voucher Mobility*** – PHA implemented a Housing Opportunity Program (HOP) in August 2013 to assist voucher holders in locating units and prospective property owners in opportunity neighborhoods within and outside of Philadelphia. The program was initially a pilot effort supported by HUD grant funds, and is currently funded through PHA's MTW Block Grant. Through FY 2018, HOP has enrolled over 300 families. One hundred twenty-five (125) participants leased a new apartment in opportunity areas throughout the Philadelphia region, including 23 during the fiscal year.
- ***Resident Supportive Service Programs*** – In FY 2018, PHA utilized MTW Block Grant and other partner-leveraged funds to support a wide range of self-sufficiency, first time homeownership, senior/disabled and youth development programs. As one example, through PHA's Community Partners Program, 49 residents completed job-training programs, of which 50% found employment.
- ***Nursing Home Transition*** – In FY 2018, PHA provided housing to 78 individuals transitioning out of nursing homes to community based housing. This initiative, which utilizes MTW regulatory flexibility, helps to greatly improve the quality of life for participants while also substantially reducing the public dollars spent on nursing home care. PHA has exceeded its participation goal for this program.
- ***Bartram Village/Kingsessing Choice Neighborhoods Planning & Action Grant*** – Working with the City, public housing residents, PHA's development partner and a broad-based group of neighborhood stakeholders, PHA successfully applied for and secured a competitive \$1.3 million CNI Planning & Action Grant to develop a neighborhood Transformation Plan.
- ***Small Area Fair Market Rents (SAFMR)*** – PHA completed planning, analysis and systems/policy modifications in anticipation of beginning to implement SAFMRs on April 1, 2018.
- ***Blueprint to End Homelessness Initiative*** – PHA continued to collaborate with the City of Philadelphia Office of Supportive Housing on the Blueprint to End Homelessness Program that provides housing opportunities for formerly homeless families and individuals moving out of transitional housing.
- ***Smoke Free Initiative*** – The citywide Smoke Free initiative continued to show significant positive results. The policy, which was developed and implemented in 2016 with the active collaboration and support of PHA resident leaders, has resulted in an approximate 50% reduction in the presence of nicotine and second hand smoke, as documented in a study conducted Drexel University and published by the Tobacco Regulatory Science Group in its April 2017 Tobacco Regulatory Science journal. As part of this initiative, 200 residents participated in the With Every Heartbeat There Is Life program in FY 2018.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

During the fiscal year, PHA continued to actively support resident engagement in all facets of PHA operations. The elected resident leaders who represent PHA residents met regularly with PHA staff to

review and discuss planned initiatives, identify and resolve issues, and explore new opportunities for collaboration. In addition to the presence of two resident leaders who sit on PHA's Board of Commissioners, resident leaders met in advance of every PHA Board meeting to review and discuss proposed Board actions. Resident leaders also met on a generally monthly timetable with PHA staff for "Resident Roundtable" discussions and presentations. PHA's Strategic Plan supports meaningful engagement with PHA residents by expanding opportunities to solicit feedback, listen to, and have constructive dialogues at the early stages of planned initiatives in order to improve the flow of information, share ideas, and provide greater opportunity for input before plans are solidified. Some examples of initiatives in which residents played a significant role within the planning process during the fiscal year included:

- **Choice Neighborhoods Initiative Planning Grant (CNI) Sharswood/Blumberg** – The CNI planning process included extensive community engagement for the development of the transformation plan. The Sharswood/Blumberg CNI team organized over 52 community meetings, surveys, focus groups, workshops, and other forums during the planning period. Residents continued to be involved in PHA's implementation activities including the planned proposal to HUD for CNI Implementation Grant funding.
- **Choice Neighborhoods Implementation Grant North Central** – Residents continued to be involved in shaping the goals and strategies of the neighborhood Transformation Plan, which is currently being implemented.
- **Bartram Village/Kingsessing Choice Neighborhoods Transformation Plan** – Residents of Bartram Village participated in the needs assessment process and other activities as part of the initial stages of the CNI Planning Grant for this site. Initiatives that continued to provide residents with homeownership opportunities during the fiscal year included:
- **Homeownership** - PHA assisted 73 residents to purchase their first homes in FY 2018 through MTW Block Grant funded homeownership programs including 5H, HCV, and other referral programs. PHA's Homeownership Division sponsored first-time homebuyer workshops where residents learned about financial planning, credit review and repair, affordability, mortgage pre-qualification, and identifying real estate agents and home inspection companies. PHA also continued its working partnerships with financial institutions, housing counseling agencies and realtors.

Actions taken to provide assistance to troubled PHAs

N/A. PHA has not been designated by HUD as a troubled agency.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

In June 2017, the City began new procedures for assisting homeowners with preventing their homes from proceeding with tax foreclosures called Rule Returnable hearings. Homeowners who have not entered into a tax repayment agreement are given a notice to appear at this hearing where they will meet with the entity designated to collect the taxes. Homeowners attending the hearing will be given time to enter into an agreement. Housing counselors and legal services providers are also present in the courtroom to assist if the homeowner so requires. These hearing take place every Tuesday and every other Wednesday of each month. Homeowners failing to appear at the hearing are subject to a review that the notice was posted according to law in order for the issuance of the decree scheduling the tax foreclosure sale to proceed.

DHCD manages housing counselor participation in the City's Rule Returnable hearings. DHCD has also increased door-to-door outreach for owner-occupied properties facing tax foreclosures. This City has found this a necessary intervention to assist homeowners.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

Nearly 400,000 Philadelphians, 26 percent of the city's residents and 37 percent of its children, live below the poverty line. Philadelphia's unemployment rate, while declining, remains higher than in the surrounding counties by 50 percent or more. Over 30 percent of homeowners and more than 50 percent of renting households are cost burdened. Tens of thousands of properties are vacant, blighted or both.

To meet these challenges, the City is focusing its efforts on established programs and proven strategies.

Affordable Housing Preservation - By funding home repair programs and supporting home repair loan products and income support initiatives, the City will seek to maintain the habitability of Philadelphia's aging housing stock. DHCD continued to support housing counseling as a means to prevent homeowners from losing their homes through foreclosure and to ensure that new homeowners are prepared for the financial and maintenance responsibilities of owning a home. The City will fund programs to ensure that Philadelphians who are at risk of homelessness due to rental arrearages or utility balances have access to homeless prevention programs and that those who do experience homelessness have access to programs designed to help them emerge from homelessness into a stable housing situation.

This past year, DHCD provided \$100,000 in CDBG funds to match \$400,000 in General Funds to launch

an eviction prevention pilot program. This program, modeled after the mortgage foreclosure prevention program, included a hotline, housing counseling services and legal supports for tenants facing eviction. In addition, DHCD issued a Rental Housing Preservation Request for Proposals to address existing Low-Income Housing Tax Credit units in need of capital improvements.

Creating New Affordable Housing Options - DHCD continued to promote a mix of affordable homeownership, rental, public housing, senior citizen and special-needs housing opportunities. DHCD issues an RFP annually for new rental and special needs housing. It supports pre-purchase housing counseling and closing cost assistance to help residents to purchase a home. The City leverages private sector investment through density bonuses to create affordable housing in high-opportunity neighborhoods.

Resident Engagement - Active and engaged communities are a linchpin of revitalized neighborhoods. DHCD will continue to support Philadelphia's neighborhoods with direct engagement and services, as well as with programs designed to improve the physical landscape and to build capacity in community organizations.

Neighborhood Economic Development and Educational Opportunities - Healthy retail corridors combat blight, strengthen neighborhoods and, most importantly, provide needed employment opportunities. The City supported programs for new or expanding businesses, corridor improvements and to build capacity in small businesses and the organizations that support them. The challenges facing Philadelphia's underserved residents are in large part educational and economic. To address these needs the City has and will continue to:

- Fund job training and educational support for young high school dropouts
- Increase resident participation in programs such as the Earned Income Tax Credit
- Implement Community Schools and expand access to Pre-K
- Invest in neighborhood amenities such as parks, libraries and recreation centers
- Eliminate language barriers to access to programs to increase economic opportunity

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

The City of Philadelphia continues to reduce the number of housing units with identified lead hazards. When a child is identified with an elevated blood level (EBL), the Philadelphia Department of Public Health (PDPH) Lead and Healthy Homes Program (LHHP) provides home visiting, education and lead inspections. In most cases, interior deteriorating lead paint and lead dust is identified as the source of the child's lead exposure.

In FY 2017, LHHP investigated 350 new cases of children with elevated blood lead levels. Of these children, 165 (47%) live in homes that have been remediated to address lead hazards.

In 2014, the LHHP received Federal Centers for Disease Control and Prevention funding to work within a

targeted neighborhood with the goal of lead poisoning prevention. This program helps to reduce children's risk of exposure to lead and asthma triggers in homes by educating residents on how to maintain a healthier home, providing home inspections and in some cases giving families healthy homes supplies. PDPH has already reached more than 300 families in the Kensington area as part of its Healthy Neighborhoods project.

The Renovation, Repair and Painting Law was enacted in 2008. Since April 2009, this law has required contractors to attend training for certification regarding the potential lead-paint hazards they may be creating by renovation and remodeling activities and how to minimize the creation of lead dust. LHHP is an EPA-certified training provider and continues to provide this mandatory training.

The City also has a local ordinance that requires landlords to certify that their properties are lead-safe before renting to tenants with children six years old and under. The law requires that landlords renting residences built before March 1978 in which children aged six or under are residing: 1) have the residence inspected and certified as "Lead Free" or "Lead Safe," 2) provide this certificate to tenants for their signature, and 3) provide a copy of this certificate signed by the tenant to PDPH. In addition, owners selling residences are required to notify buyers of potential lead risks. As of December 2017, PDPH has sent notices to the landlords of approximately 6,100 properties believed to be subject to the law, out of an estimated 18,000 total. Since this outreach began, PDPH has received certifications for about 2,100 additional units. PDPH has significantly increased the number of rental properties that are complying with the Lead Paint Disclosure Law through a combination of education, outreach and enforcement, and will continue to work to increase compliance over the coming year.

In December 2016, Mayor Jim Kenney released a plan to improve the city's efforts to prevent lead poisoning in Philadelphia. This plan, called "Lead-Free Kids: Preventing Lead Poisoning in Philadelphia," describes actions that City agencies are taking or will take to reduce lead poisoning. In addition to releasing "Lead-Free Kids," Mayor Kenney announced the formation of a Childhood Lead Poisoning Prevention Advisory Group, which includes city and state elected officials, City agency leaders and external stakeholders. This Advisory Group met several times from January through April 2017, released draft recommendations for public comment and then released its final recommendations in June 2017. The City has subsequently released an update on its efforts to implement the commitments and recommendations in "Lead-Free Kids" and the Advisory Group final report; all of these documents are available on the PDPH website at <http://www.phila.gov/health/childhoodlead/index.html>.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

Philadelphia has the worst poverty rate of the 10 largest U.S. cities, with 26 percent of its residents, nearly 400,000 people, living below the federal poverty level. The City's efforts to fight poverty and to increase opportunity for low-income individuals and families identifying five strategic areas: Job creation and workforce development; Access to public benefits and essential services; Educational outcomes for children and youth; Housing security and affordability; Economic security and asset building. The City created a new Health and Human Services Cabinet. The Cabinet includes CEO, the Departments of Public

Health, Human Services, and Behavioral Health and Intellectual disAbility Services, and the Office of Homeless Services. The most recent Progress Report, released in December 2017, provides highlights of the accomplishments of the City and its partners in the last fiscal year.

CEO and Commerce partnered to engage more than 100 cross-sector stakeholders in the design of a citywide workforce strategy. The final report was released in February 2018; PowerCorps PHL, an evidence-based program that prepares disconnected youth for employment in high quality careers, was expanded to a year-round model. CEO launched a new Family Savings Account program that provides a dollar-for-dollar match of participants' savings (up to \$2,000) to support goals such as homeownership, starting a new business, or pursuing higher education; Since 2014, "A Running Start - Early Learning" partners have increased the number of high quality early childhood education slots by 75 percent, adding 3,667 in the past year alone; Through a partnership with the City's Office of Community Engagement and Volunteer Services' Rapid Response Social Services Hub, CEO provided enrollment and referral assistance for basic public benefits (such as SNAP and Medical Assistance) at the clean-up of the Conrail encampment along Gurney Street in Kensington.

The City's anti-poverty strategy is to maximize low-income residents access to programs and services that assure housing security and affordability. In FY 2018, The City convened a Task Force on Eviction Prevention and Response to develop recommendations to address the growing problem of eviction in Philadelphia. The final report released in 2018, is available on the City of Philadelphia's Health and Human Services webpage. Implementation of recommendations is expected to begin in FY 2019. DHCD is actively supporting these efforts by funding the Philadelphia Eviction Prevention Project (PEPP), which is designed to increase legal representation for low-income tenants facing eviction. CEO will also continue to work with DHCD and other City agencies to: Analyze the effectiveness of current services and programs to keep people in their homes and outline strategies to improve the success of these efforts; Develop strategies for increasing the number of affordable housing opportunities for low-income Philadelphians; Ensure better linkages between housing and homeless strategies and financial security strategies

DHCD will continue to support efforts to reduce poverty in Philadelphia, including: Ensure local resident participation in construction hiring for city-funded developments; Promote economic development activities that help low-income residents gain access to jobs and skills; Support educational and job training activities for Philadelphia's youth; Create neighborhoods of choice in which wealth can be built by improving housing stock and removing blight.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

The City of Philadelphia has reorganized its planning, zoning and housing institutional structure. This was initiated by a change in Philadelphia's City Charter approved by the voters in November 2015. The charter change was effective July 1, 2017. The charter change created a Department of Planning and Development (DPD). (The executive order created an interim Office of Planning and Development.) DPD includes the city agencies related to planning and development of affordable and market-rate housing,

as well as other community development programs, into one department. Included in this restructuring are DHCD, the Art Commission, the City Planning Commission, the Division of Development Services, the Historical Commission, the Philadelphia Land Bank, Philadelphia Housing Development Corp. and the Philadelphia Redevelopment Authority. Bringing these agencies under one institutional umbrella has streamlined and better coordinated the process for planning and developing affordable housing.

For example, through enhanced coordination, the Division of Development Services continues to assist DHCD as new housing in the North Central Philadelphia Choice Neighborhood Initiative moves through the permitting process. In addition, housing and housing-related agencies inside and outside DPD meet on a regular basis to ensure that all of the city's housing strategies are well-coordinated. These meetings include DHCD, PHDC, the Philadelphia Redevelopment Authority, the Philadelphia Housing Authority and others.

To better integrate Philadelphia's anti-poverty, health and social services efforts – including combatting homelessness – and to help leverage and coordinate public resources, Mayor Kenney created a new Health and Human Services Cabinet. The Cabinet includes the Office of Homeless Services, Office of Community Empowerment and Opportunity and the Departments of Public Health, Human Services and Behavioral Health and Intellectual disAbilities. Philadelphia's housing, homelessness, poverty and health challenges are intertwined, and the HHS Cabinet will bring a coordinated effort to facing those challenges.

Mayor Kenney has also brought a focus to improving commercial corridors in neighborhoods throughout the city, including allocating Local Funds for the Storefront Improvement Program. While no structural changes have been made, the Mayor's commitment to community economic development will undoubtedly enhance the multi-agency approach to that goal.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The Philadelphia agencies – both public and private – that develop, fund and implement the City's Consolidated Plan and the housing and community development programs in it have a long history of collaboration. Within the City, DHCD, Office of Homeless Services and the Commerce Department lead the City's efforts, in consultation with and with support from the Mayor's Office of Community Empowerment and Opportunity(CEO) , the Philadelphia City Planning Commission, the Philadelphia Historical Commission and the Philadelphia Land Bank. Many of the procedural steps necessary to complete a development require coordination between City agencies related to planning and development, and that those agencies are now located in one institutional structure will enhance that coordination. The lead agencies coordinate with state-level agencies – the Department of Community and Economic Development, the Pennsylvania Housing Finance Agency, the Philadelphia Housing Authority (PHA), and the Philadelphia Redevelopment Authority (PRA). Working with the lead City agencies in the local nonprofit sector are the Philadelphia Housing Development Corp. (PHDC), community development corporations, neighborhood advisory committees, housing counseling

agencies, social service agencies, the Local Initiatives Support Corporation and the Community Design Collaborative. Private developers, banks, architects, engineers, contractors, landlords and others support the provision of affordable housing in Philadelphia.

The success of the coordination between these entities is evidenced by community development corporations leveraging DHCD funding to attract private capital through PHFA tax credits; housing counselors partnering with the legal community to save homes from foreclosure; the City's Point-In-Time count conducted by volunteers from the public, nonprofit and private sectors; linkages between vacant land management and reintegrating citizens returning from prison into the community and the work force; and private nonprofits coordinating home repairs with the PHDC. The City leads the processes that result in these collaborative efforts through ongoing structured processes such as the development of the Consolidated Plan, the Continuum of Care, the HIV Housing Planning Committee and other standing committees, and through the willingness to explore and pilot new collaborations such as in the home repair and vacant land/returning citizen initiatives.

All health and human services departments under one umbrella is supporting a service delivery system for which we hold shared responsibility, by aligning the City's various initiatives to improve the lives of Philadelphia's most vulnerable citizens. Homeless Services is supported in its work not only by the City's housing entities, primarily the DHCD and PHA, but by the Mayor's Health and Human Services Cabinet, which includes the Department of Behavioral Health and Intellectual disAbility Services (DBHIDS), the Department of Human Services (DHS), the Department of Public Health (DPH), and the Mayor's Office of Community Empowerment and Opportunity (CEO). Many Philadelphians experiencing homelessness are not able to access the level and type of support needed through the mainstream workforce development system. Homeless Services collaborates with CEO to develop strategy to increase job opportunities and training for those with the greatest barriers to employment and create new career pathways toward family-sustaining jobs.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

The City and PHA continued to work together to implement the Assessment of Fair Housing (AFH) strategies. Consolidated plan-funded activities last year included:

- Allocated funding for preservation of affordable subsidized housing and issued second RFP for projects.
- LISC convened stakeholders to analyze expiring subsidized affordable rental projects and prioritized items to preservation of those projects.
- PACDC convened workshop to provide technical assistance for developers of affordable rental housing to promote preservation of preserve affordable rental housing projects.
- Provided \$100,000 in CDBG funding to launch Eviction Prevention program to include hotline, housing counseling and legal services for tenants facing eviction.
- Institute priority points in RFPs for: units exceeding homeless and accessible set-aside

requirements; projects located in high opportunity and at risk for displacement; and projects serving families.

- Created pilot loan program for small landlords to make repairs to preserve unsubsidized affordable rental units.
- Created pilot loan program for homeowners to make home repairs.
- Secured non-federal funding to expand housing counseling, legal services and outreach to prevent low-income homeowners from losing their home to tax foreclosure.
- Convened AFH Stakeholder group to assess progress of goals and strategies.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

The City, through DHCD's Compliance Department, obtained up-front commitments of Equal Opportunity Plans from developers and general contractors for housing projects under the PRA and PHDC. The DHCD Compliance Unit monitors these plans during the term of the contracts and developers and general contractors are evaluated based on their past performance in meeting those planned goals. The City's minority (MBE), woman (WBE) and disabled-owned (DSBE) businesses (M/W/DSBE) program is established under Chapter 17-1000 of the Philadelphia Code and the Mayor's Executive Order 3-12. Participation goals of 18 percent, seven percent and two percent respectively, have been established by a previous Disparity Study for MBE, WBE and DSBE businesses for construction contracts and similar percentage goals for professional services and supply contracts. During Year 43, DHCD's Monitoring and Audit Division carried out the monitoring of 18 delegate and subrecipient agencies, some with multiple contracts. Monitoring reports were issued between December 2017 and September 2018 on these agencies and their contracts. During Year 43, five Preliminary and 17 Final Monitoring Reports were issued by the DHCD Monitoring and Audit Division. Activities monitored included CDBG-funded housing counseling, economic development, home improvements, neighborhood action centers, HOPWA rental assistance, public services, and CDBG/HOME-funded rental housing/new construction. The monitoring of DHCD-funded major delegate agencies and subrecipients is the on-going responsibility of the Monitoring and Audit Division, consistent with the City's Uniform Program Management System (UPMS). In addition, DHCD's Contract Administration Unit carries out regular on-site monitoring of subrecipients and major delegate agencies and DHCD's Audit Division performs financial management reviews prior to contracting with new agencies and reviews annual audits and related matters for agencies under contract to DHCD. Each agency, nonprofit corporation or other group that receives funds through DHCD must be certified for sound fiscal management and recordkeeping under DHCD's Uniform Program Management System (UPMS). Certification under UPMS is required prior to contracting with any organization. DHCD also monitors the status of its grant programs on an ongoing basis. As invoices from subrecipients are received, production numbers are reviewed and, if those numbers are low, DHCD follows up with the agency. DHCD also monitors the progress of its housing production efforts via quarterly production meetings.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

DHCD publishes two versions of the Consolidated Plan for public review: the Preliminary Consolidated Plan and the Proposed Consolidated Plan, the latter of which is submitted to City Council for consideration. In accordance with the Citizen Participation Plan, public hearings are held following publication of the Preliminary Consolidated Plan and publication of the Proposed Consolidated Plan. The Consolidated Plan represents DHCD's plan and corresponding budget for housing and community development activities. DHCD undertakes a planning process that calls for citizen participation to be obtained through public hearings and input to be solicited from relevant City agencies and other organizations providing housing services. Public hearings on the Consolidated Plan are held by Philadelphia City Council. The City Council hearing meets the requirements for public review and comment that are outlined in the Citizen Participation Plan. The final version of the Consolidated Plan as adopted by City Council is submitted to HUD for review and approval.

The City's FY 2018 CAPER was made available for public comment from September 15th through September 30th, 2018 (15 days). The CAPER was posted on DHCD's website, in public libraries, and at DHCD's reception desk.

The following IDIS reports were available for public inspection at DHCD's reception desk:

- Report PR03 – CDBG and CDBG-R Funding Activity Summary
- Report PR06 – Summary of Consolidated Plan Projects for Report Year
- Report PR23 – Summary of Accomplishments
- Report PR26 – CDBG Financial Summary
- Report PR83 – CDBG Performance Measures Section 3
- Report PR80 – HOPWA Measuring Housing Stability Outcomes

Note that "Report PR84 – CDBG Strategy Area, CDFI, and Local Target Area" does not apply to the City of Philadelphia and thus is not available for public inspection.

The CAPER and public comment period was also advertised in the Philadelphia Daily News. No public comments were submitted during this period.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

There were no changes.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

The City conducts on-site inspections of affordable rental housing to determine compliance with the regulations in several ways: by inspecting rental units receiving rental assistance prior to the approval of rental assistance vouchers; by inspecting newly constructed or rehabilitated units prior to initial lease up; and by including rental developments previously assisted through its annual monitoring plan. In addition, the Philadelphia Redevelopment Authority works closely with the Pennsylvania Housing Finance Agency to inspect rental developments that received HOME funds for compliance. Any units that are found to be deficient are required to be brought into compliance and are re-inspected to ensure that the appropriate repairs have been made before occupancy or for continued occupancy. Below is the list of sites inspected in FY 2018 – all sites have passed inspection.

Project Name	Project Address
Cloiser III	3900 Haverford Ave
Neumann Senior Housing	1601 E Palmer
Powelton Heights	4113-43 Warren St
Respite II - Catch Anna's House	1208-12 S 15th St
Susquehanna Village	1421 W Susquehanna Ave
Tioga Arms Apartments	1828-30 W Tioga St
Yorktown Arms II	1400 N 13th St
Karen Donnally	4th & Diamond Sts
Blumberg Apartments Phase I	22nd & 24th and Jefferson Sts
1900 W Allegheny Ave Phase II	1900 W Allegheny Ave
Lindley Court Apartments	1300 Lindley Ave
Tillmon Villanueva	Scattered Sites
St Maron Hall aka Cedars Village	921-31 Ellsworth
Walnut Park Plaza	6250 Walnut St
Fairthorne Senior Housing	6761-63 Ridge Ave
Nativity BVM Senior Housing	3255 Belgrade Ave
St Raymond House	7919 Forrest Ave
Tajeed	252 & 266 W Oxford St

Table 14 - Site Inspections

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units.

92.351(b)

Constructed or rehabilitated units using federal HOME funds are sold or rented according to an approved marketing plan that must be approved by DHCD or the Philadelphia Redevelopment Authority. Marketing plans describe affirmative advertising or other marketing efforts, describe the selection process for buyers or renters and ensure equal opportunity in the availability of HOME-funded units. In addition, neighborhood-based community organizations, funded through CDBG as Neighborhood Advisory Committees, make information available about DHCD programs and available housing throughout low- and moderate-income areas of the City. The City's affirmative marketing requirements resulted in all of the households that moved into DHCD-funded homes in FY 2018 for which DHCD has data meeting Section 215 requirements and being below 80 percent of Area Median Income. DHCD also maintains NewsOnTap.org, a website that ensures that persons with disabilities are aware of available, accessible housing units in developments that received DHCD support.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

The City did not utilize program income in the development of HOME-assisted development projects in FY 2018.

Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

To foster and maintain existing housing that is affordable to low-income Philadelphians, the City funds a series of home improvement programs: Basic Systems Repair Program; Adaptive Modifications Program; Weatherization Assistance Program; and Heater Hotline. DHCD supports other programs to help low-income households maintain their homes, including programs to resolve tangled title issues, to support low-interest home improvement loans and to take full advantage of the Earned Income Tax Credit. The City also supports Neighborhood Energy Centers to increase the affordability of housing by reducing energy costs and the Utility Emergency Services Fund to ensure that Philadelphians are not made homeless due to utility emergencies. DHCD has long supported housing counseling to prevent foreclosure, to prepare potential low- and moderate-income homeowners for homeownership and to address the specialized affordable housing needs of tenants, people with disabilities and senior citizens.

In FY 2018, DHCD issued its second RFP to preserve multi-family affordable rental housing developments. The City anticipates announcing awards in the second quarter of FY 2019. In addition, the City complete the first of a pilot eviction prevention program and launched a pilot loan program for small landlords to make repairs to non-subsidized affordable rental units.

CR-55 - HOPWA 91.520(e)**Identify the number of individuals assisted and the types of assistance provided**

Table for report on the one-year goals for the number of households provided housing through the use of HOPWA activities for: short-term rent, mortgage, and utility assistance payments to prevent homelessness of the individual or family; tenant-based rental assistance; and units provided in housing facilities developed, leased, or operated with HOPWA funds.

Number of Households Served Through:	One-year Goal	Actual
Short-term rent, mortgage, and utility assistance to prevent homelessness of the individual or family	100	139
Tenant-based rental assistance	650	599
Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds	20	0
Units provided in transitional short-term housing facilities developed, leased, or operated with HOPWA funds	18	52

Table 15 – HOPWA Number of Households Served

Narrative

Please see complete HOPWA CAPER in the appendix.

CR-60 - ESG 91.520(g) (ESG Recipients only)

Please see SAGE report in the appendix.

CR-65 - Persons Assisted

Please see SAGE report in the appendix.

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

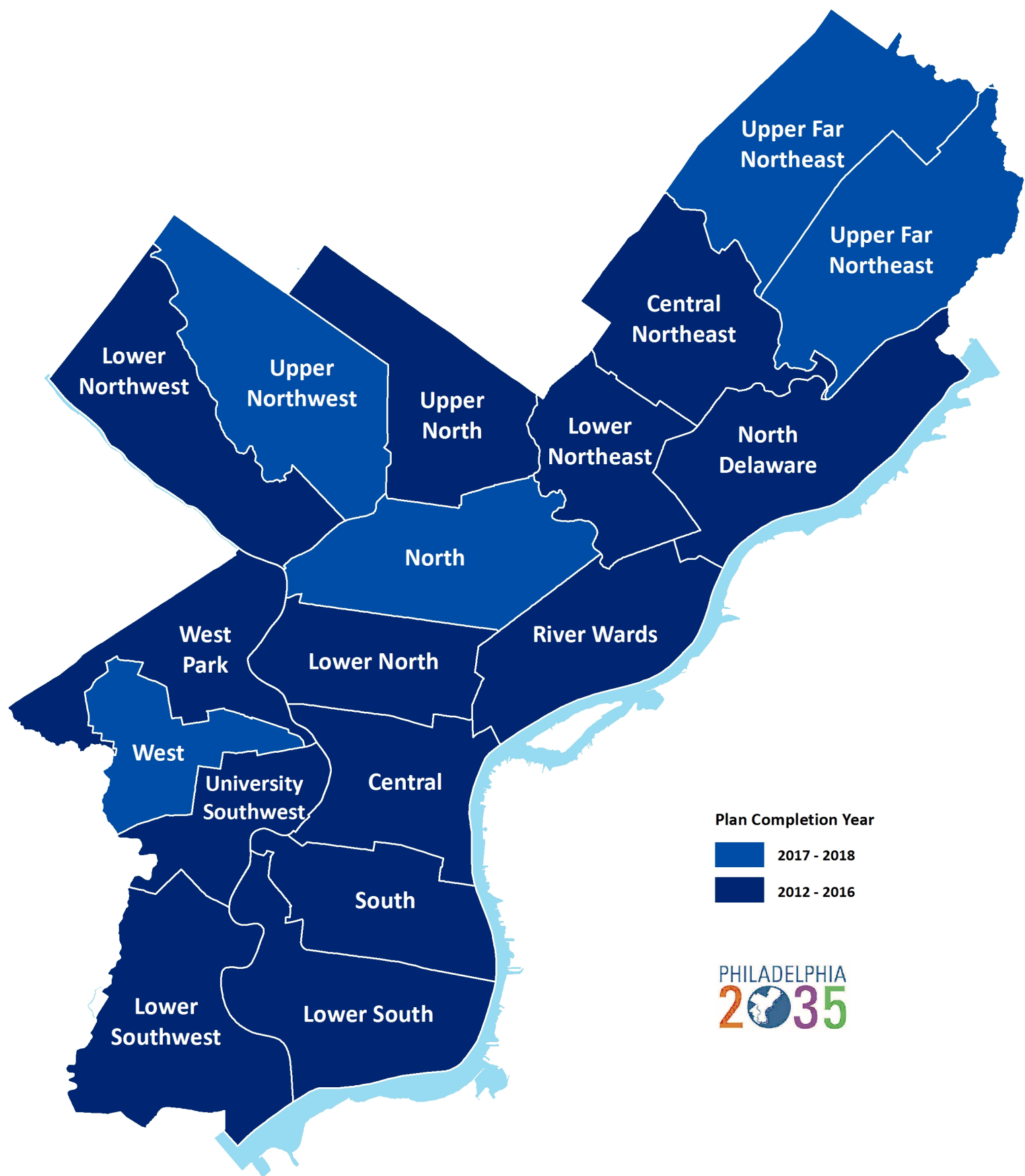
Please see SAGE report in the appendix.

CR-75 – Expenditures

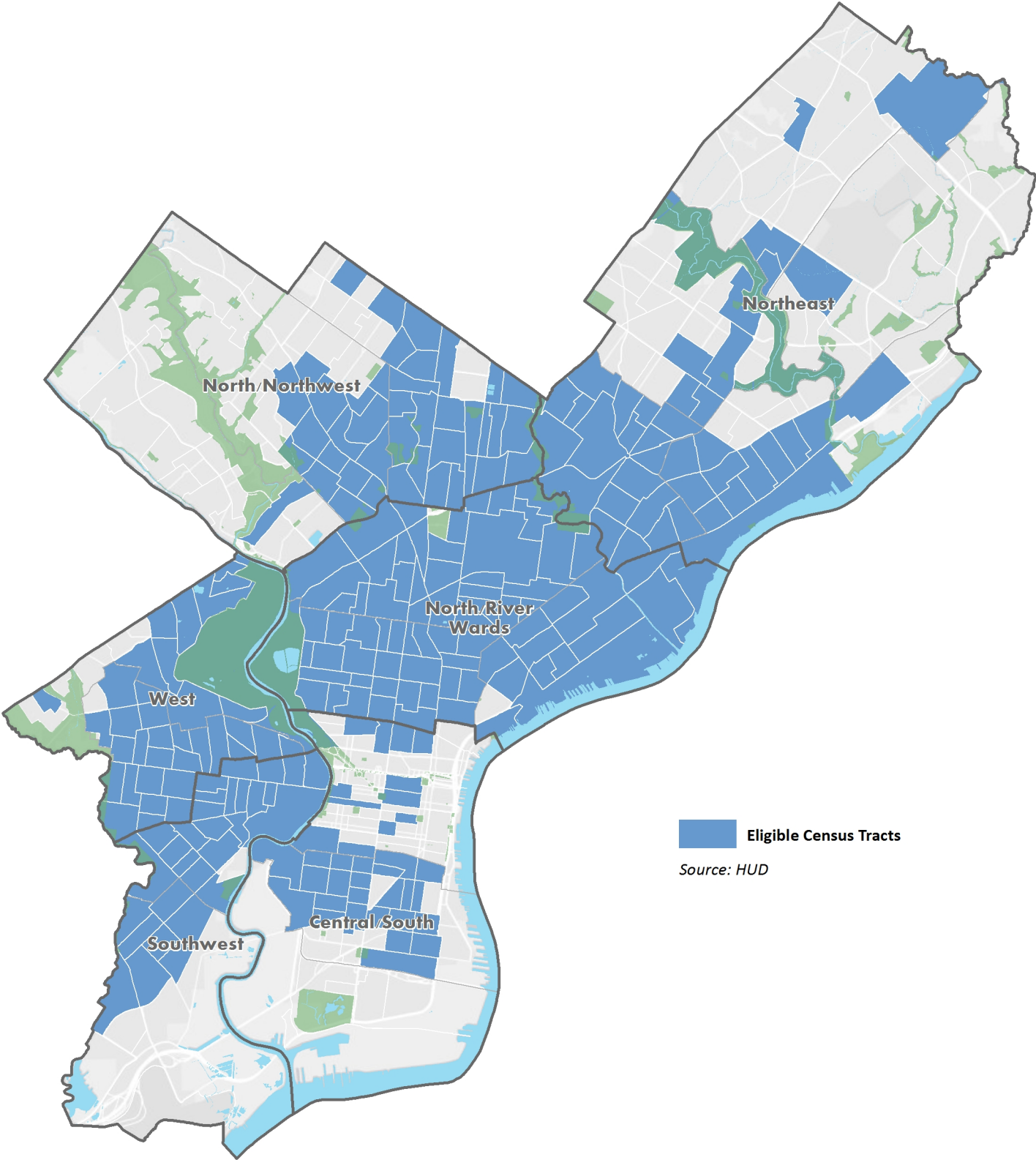
Please see SAGE report in the appendix.

Appendix

District Plans



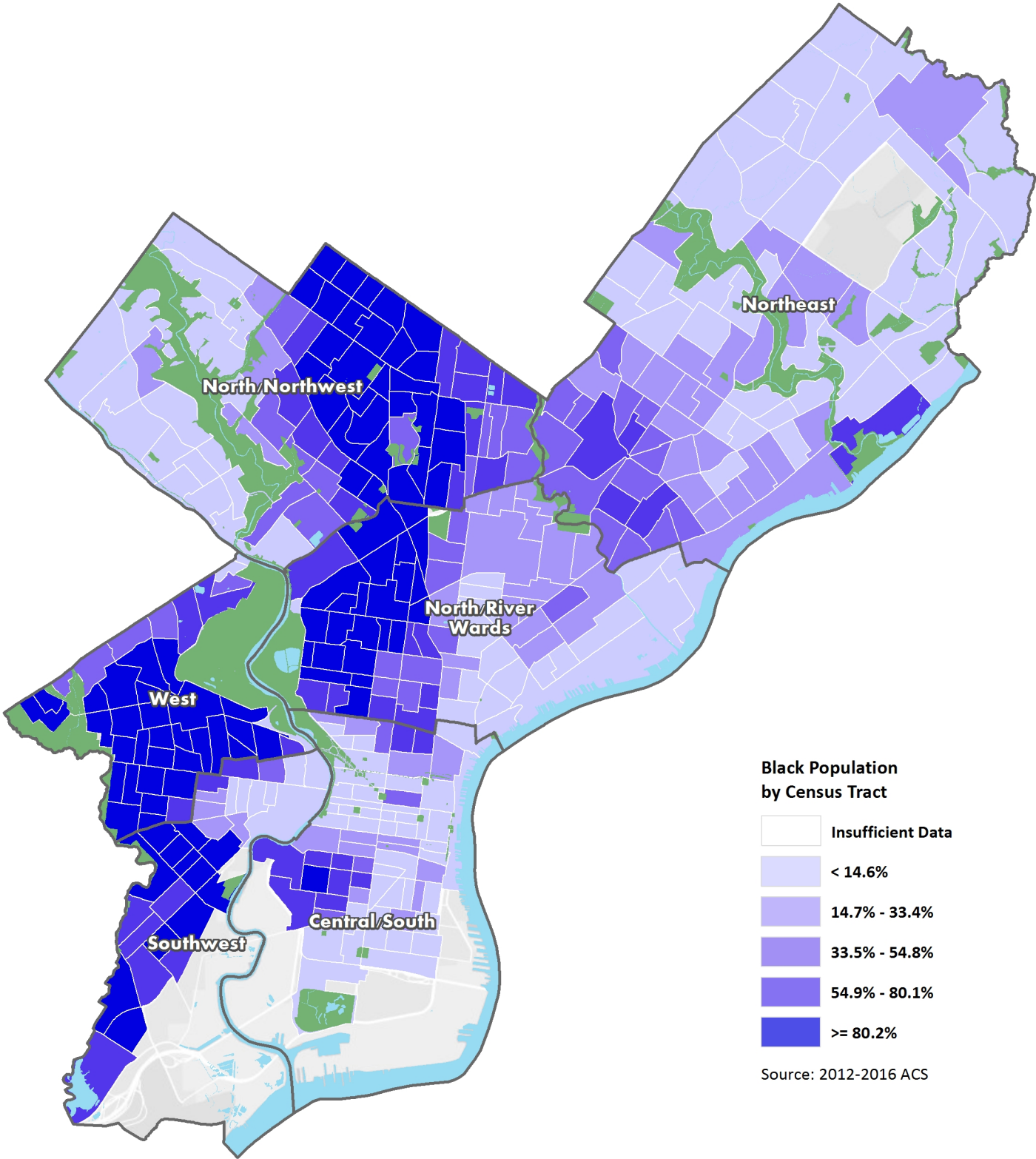
Eligible Census Tracts



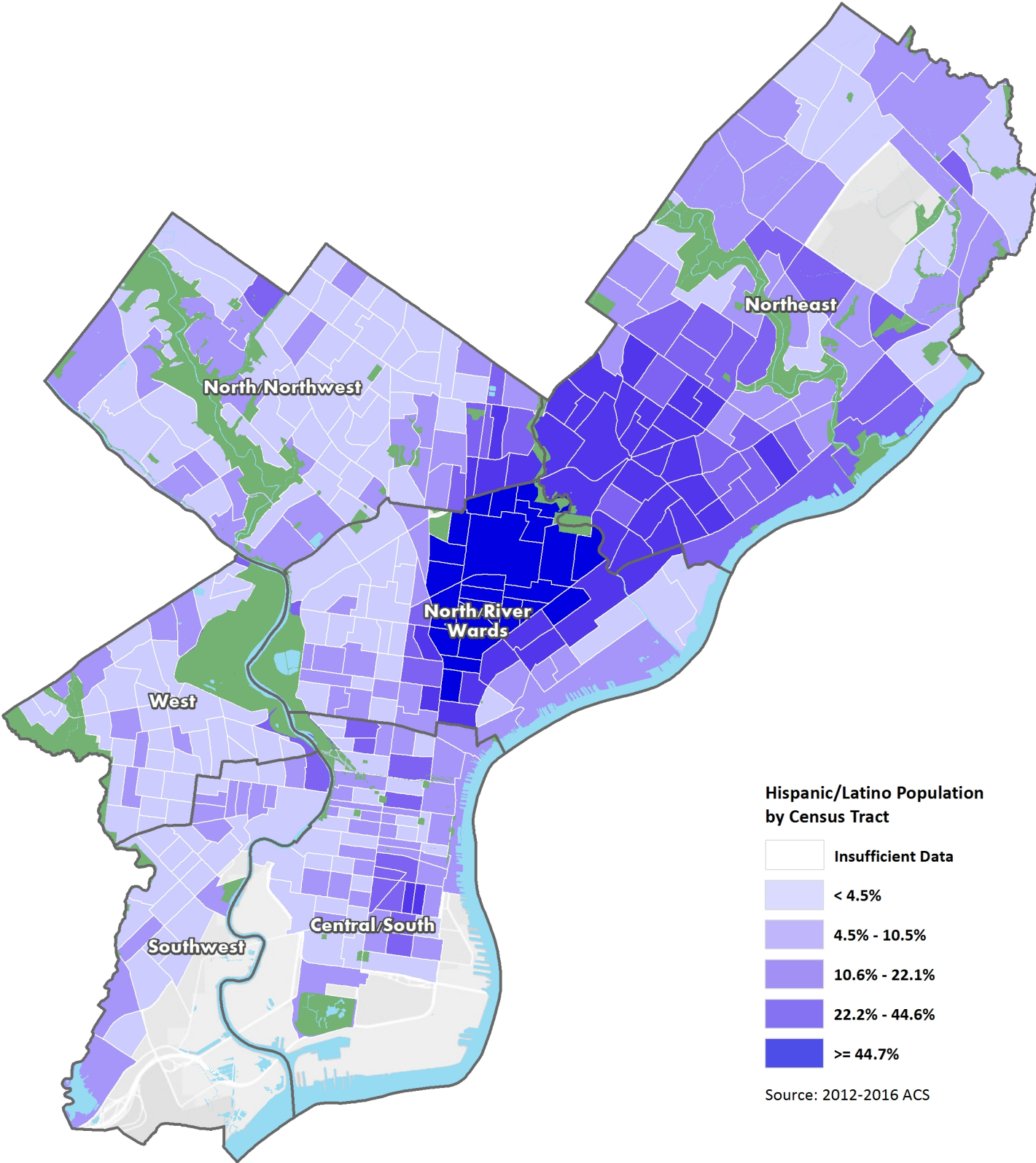
Eligible Census Tracts

Source: HUD

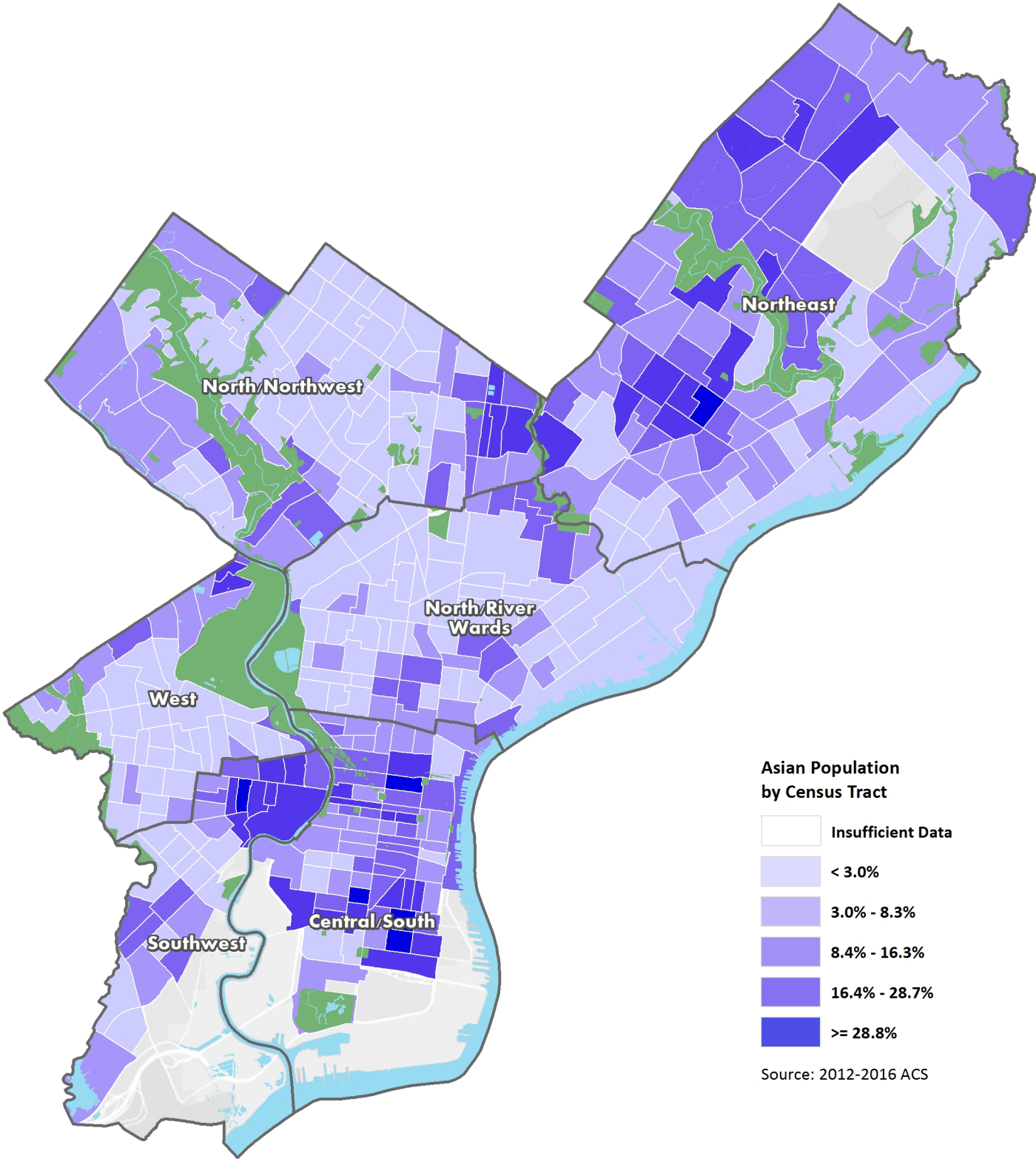
Black/African American Population



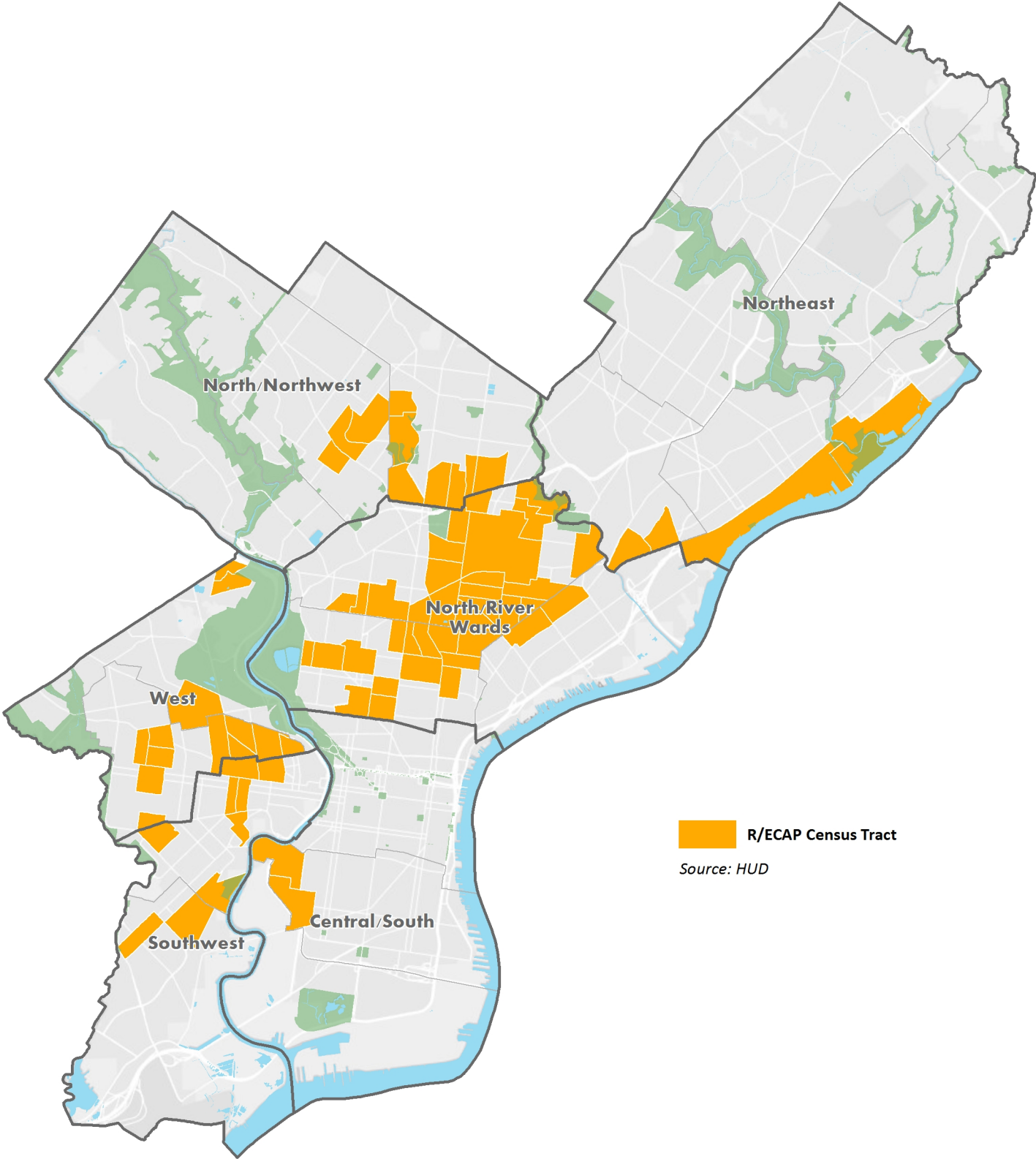
Hispanic/Latino Population



Asian Population

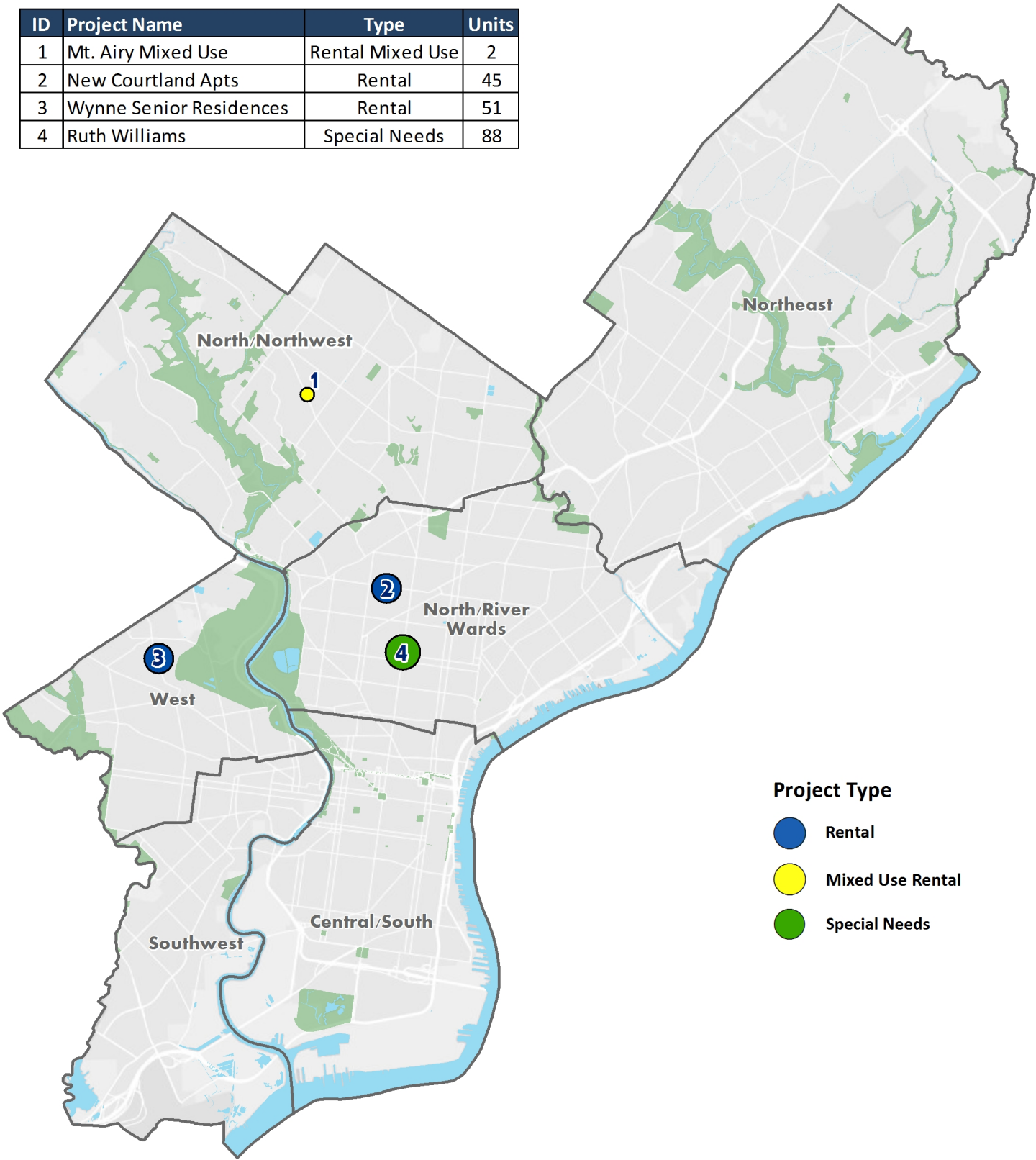


Racially and Ethnically Concentrated Areas of Poverty (R/ECAP)



Housing Projects Completed Yr 43

ID	Project Name	Type	Units
1	Mt. Airy Mixed Use	Rental Mixed Use	2
2	New Courtland Apts	Rental	45
3	Wynne Senior Residences	Rental	51
4	Ruth Williams	Special Needs	88



Philadelphia CDC Business Tax Credit Program Recipient Agencies

North/Northwest

6. Chestnut Hill CDC
10. East Falls Development Corp.
19. Manayunk Development Corp.
21. Mt Airy USA
24. Ogontz Ave. Revitalization Corp.
32. Roxborough Development Corp.

Northeast

8. Delaware River City Corp.
16. Frankford CDC
20. Mayfair CDC
37. Tacony CDC

West

1. AchieveAbility
40. Wynnefield Overbrook Revitalization Corp.

North/River Wards

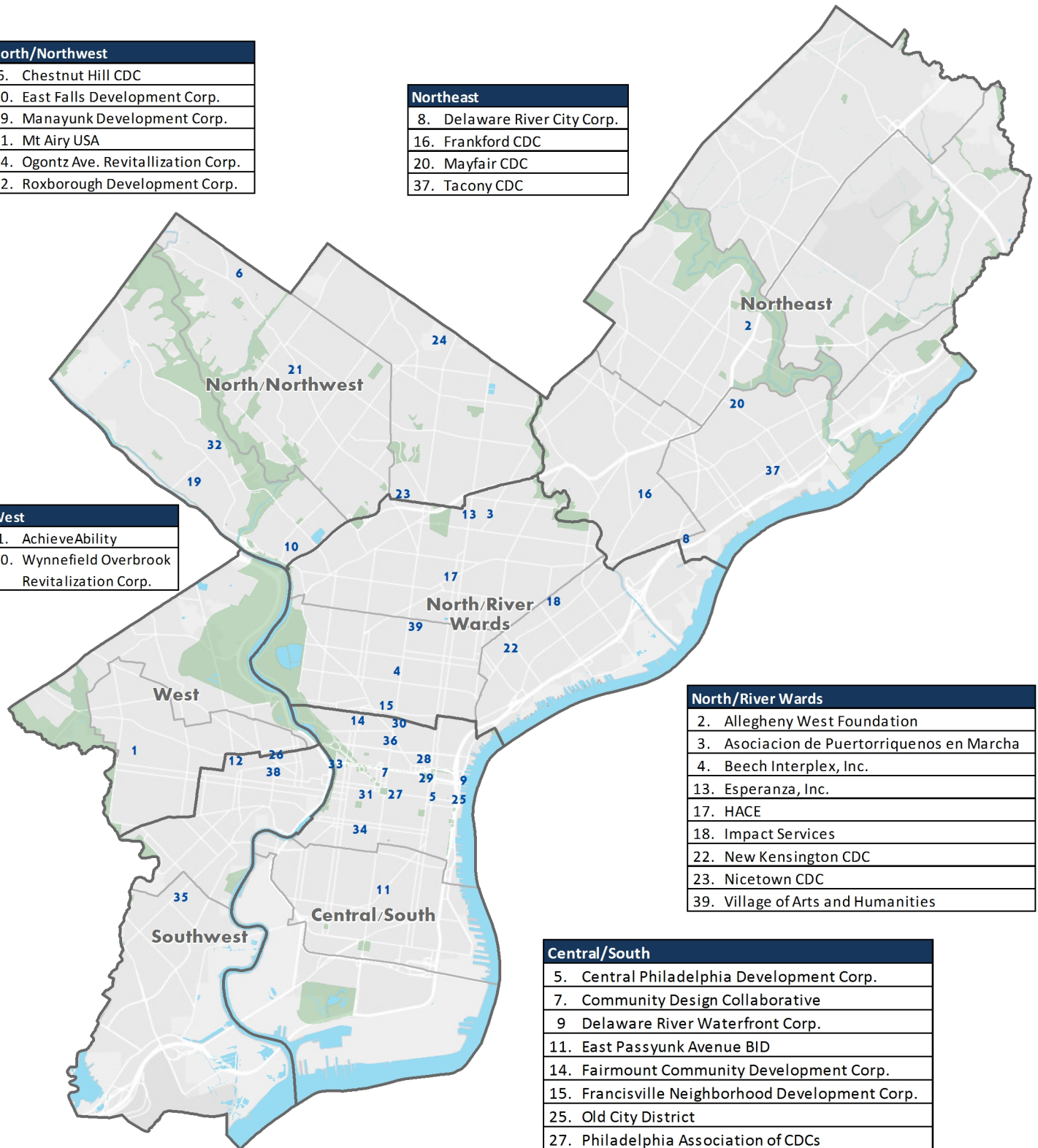
2. Allegheny West Foundation
3. Asociacion de Puertorriquenos en Marcha
4. Beech Interplex, Inc.
13. Esperanza, Inc.
17. HACE
18. Impact Services
22. New Kensington CDC
23. Nicetown CDC
39. Village of Arts and Humanities

Central/South

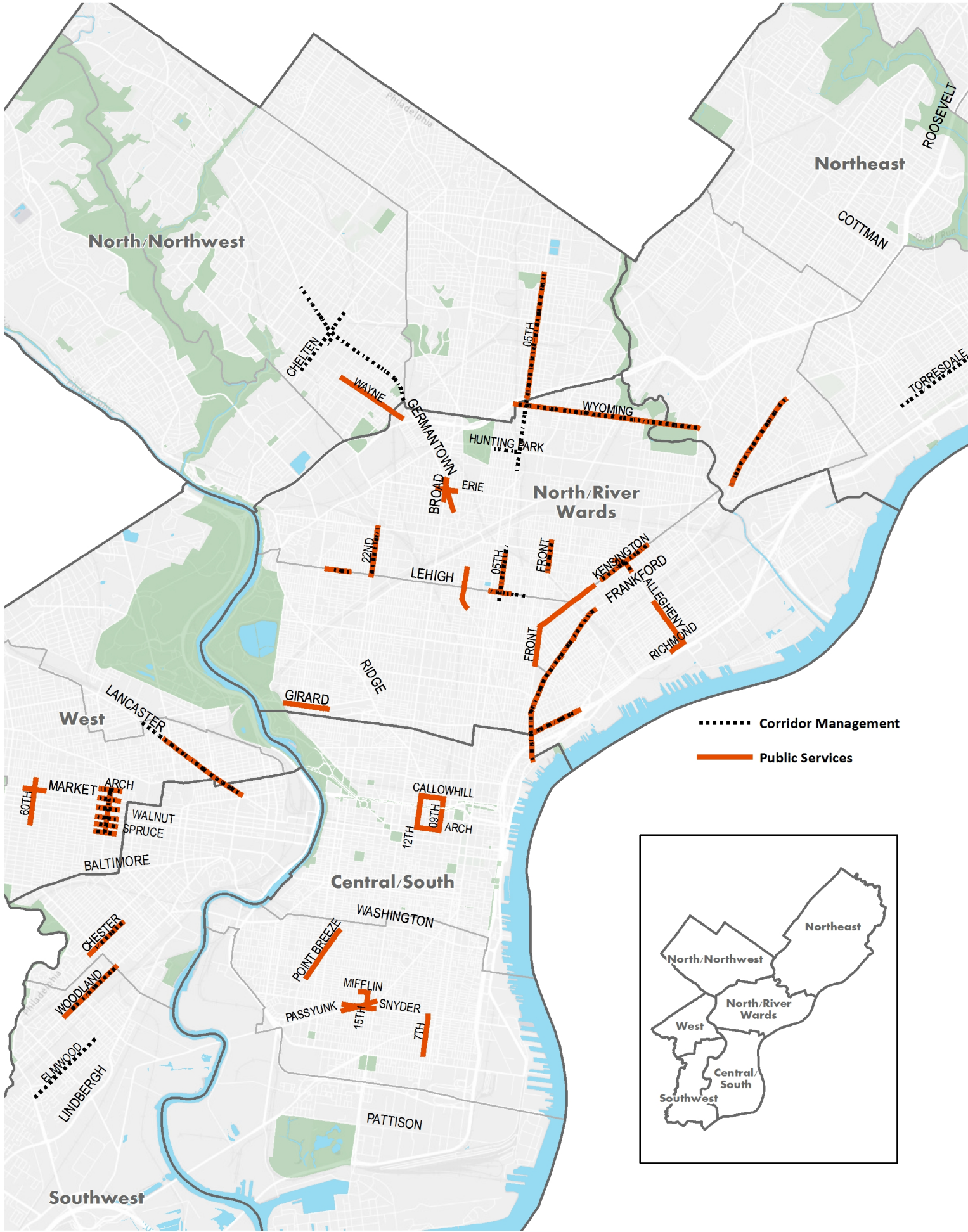
5. Central Philadelphia Development Corp.
7. Community Design Collaborative
9. Delaware River Waterfront Corp.
11. East Passyunk Avenue BID
14. Fairmount Community Development Corp.
15. Francisville Neighborhood Development Corp.
25. Old City District
27. Philadelphia Association of CDCs
28. Philadelphia Chinatown Development Corp.
29. Philadelphia LISC
30. Project HOME
31. Regional Housing Legal Services
34. South of South Neighborhood Association
36. Spring Garden CDC

Southwest

12. The Enterprise Center
26. People's Emergency Center
33. Schuylkill River Development Corp.
35. Southwest CDC
38. University City District



Targeted Corridor Management and Public Services



Housing Counseling Agencies

North/Northwest	
5.	Center in the Park
10.	Greater Philadelphia Asian Social Service Center
13.	Intercommunity Action
15.	Korean Community Development Services Center
17.	Mt. Airy USA
20.	Northwest Counseling Services
29.	West Oak Lane CDC

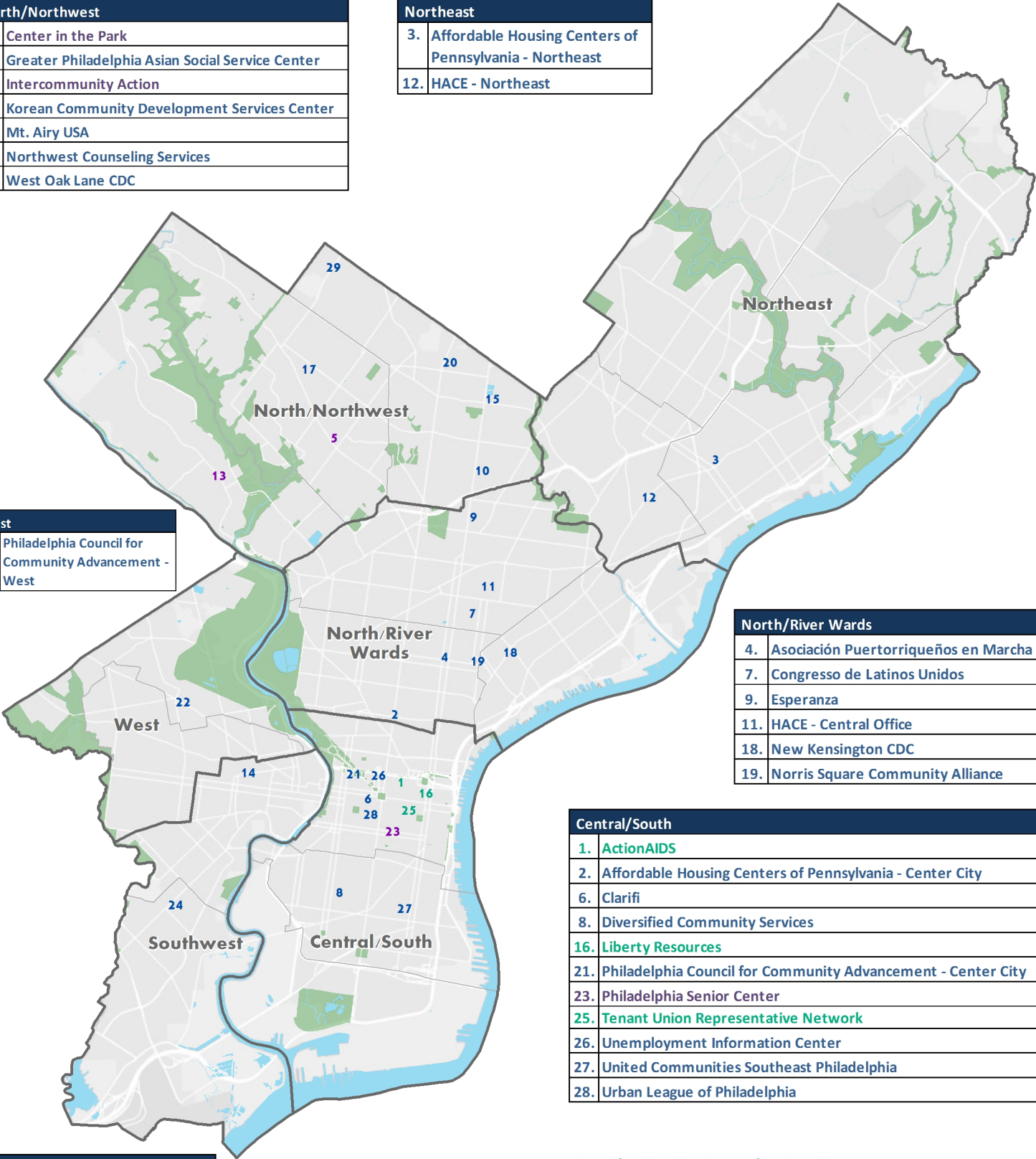
Northeast	
3.	Affordable Housing Centers of Pennsylvania - Northeast
12.	HACE - Northeast

West	
22.	Philadelphia Council for Community Advancement - West

North/River Wards	
4.	Asociación Puertorriqueños en Marcha
7.	Congreso de Latinos Unidos
9.	Esperanza
11.	HACE - Central Office
18.	New Kensington CDC
19.	Norris Square Community Alliance

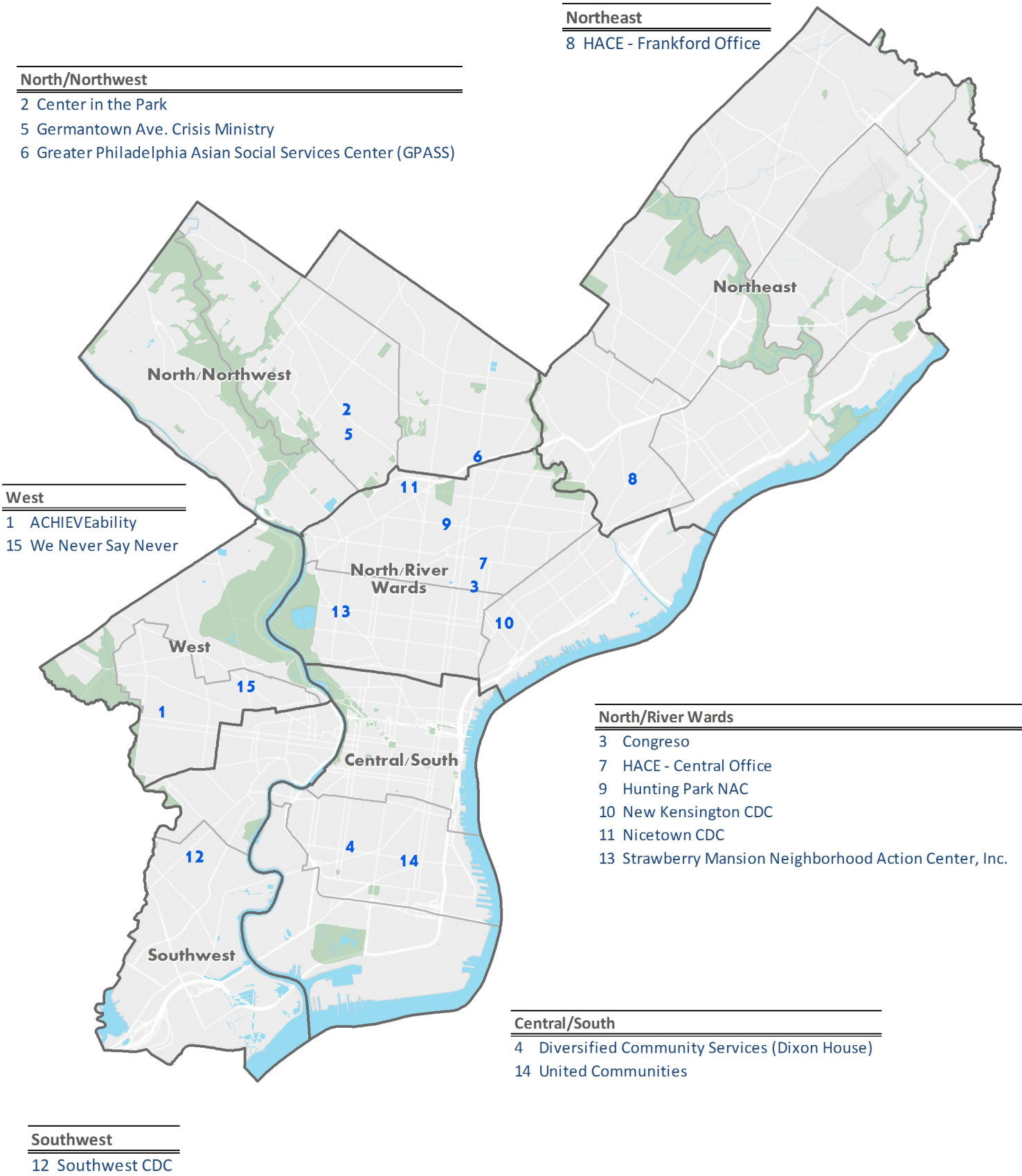
Central/South	
1.	ActionAIDS
2.	Affordable Housing Centers of Pennsylvania - Center City
6.	Clarifi
8.	Diversified Community Services
16.	Liberty Resources
21.	Philadelphia Council for Community Advancement - Center City
23.	Philadelphia Senior Center
25.	Tenant Union Representative Network
26.	Unemployment Information Center
27.	United Communities Southeast Philadelphia
28.	Urban League of Philadelphia

Southwest	
14.	Intercultural Family Services
24.	Southwest CDC

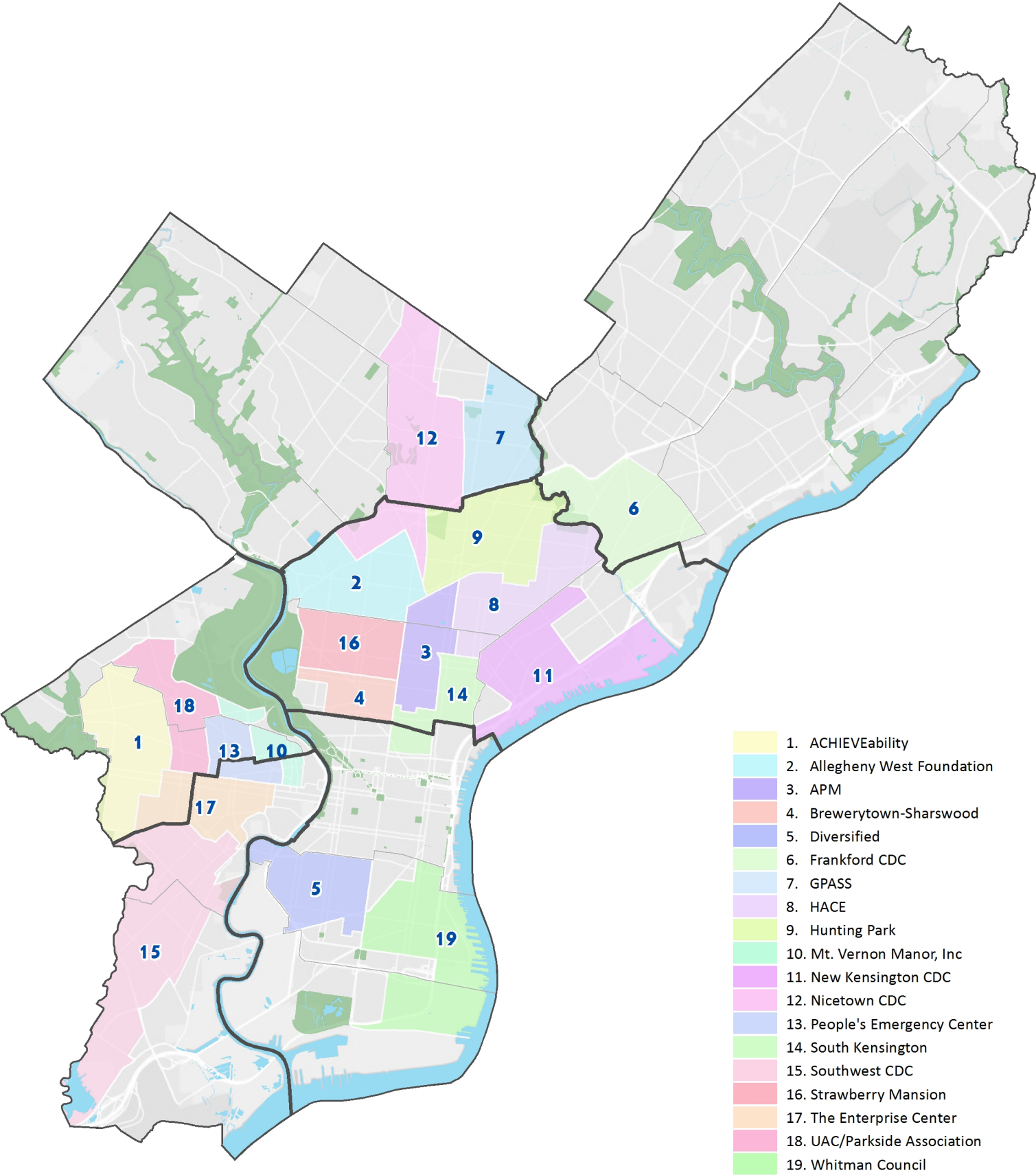


Specialty Housing Counseling Services
Specialty Counseling Services for Seniors
Pre-Purchase Counseling and Foreclosure Prevention Services

Neighborhood Energy Centers Serving Philadelphia

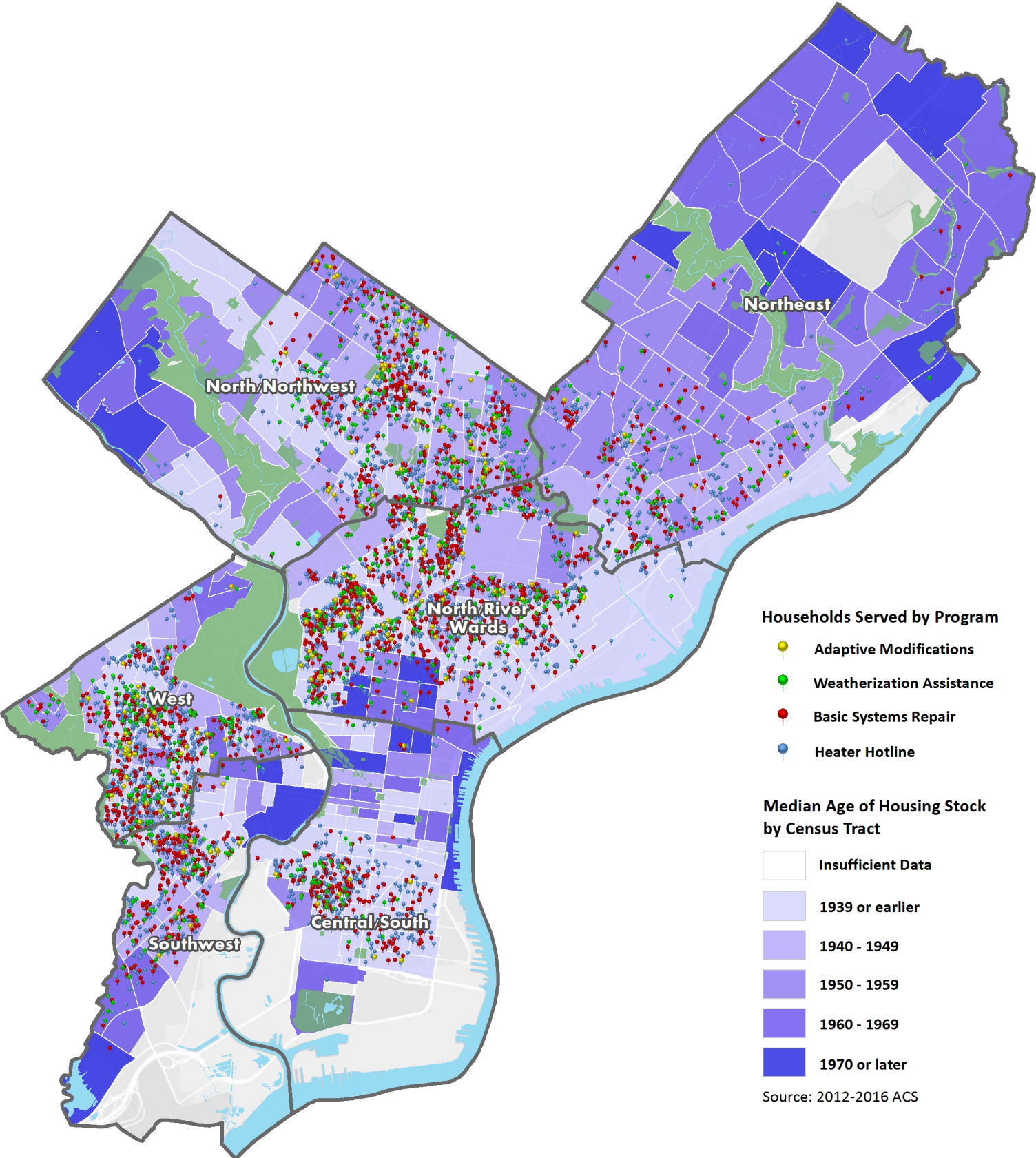


Neighborhood Advisory Committee (NAC) Service Areas¹

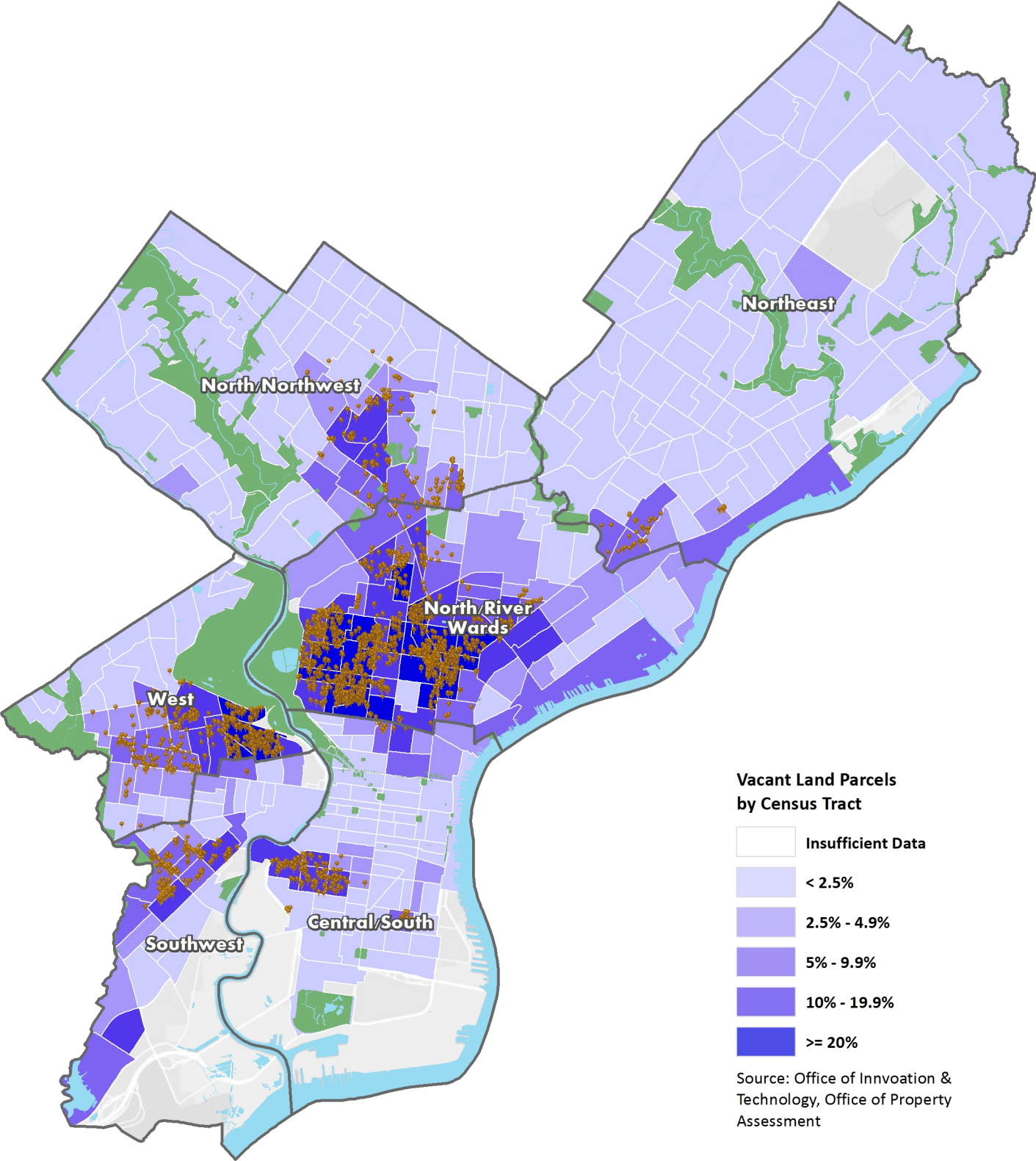


¹ Eligible service areas must contain at least 51 percent low- or moderate-income residents, based on Census data provided to the City by HUD.

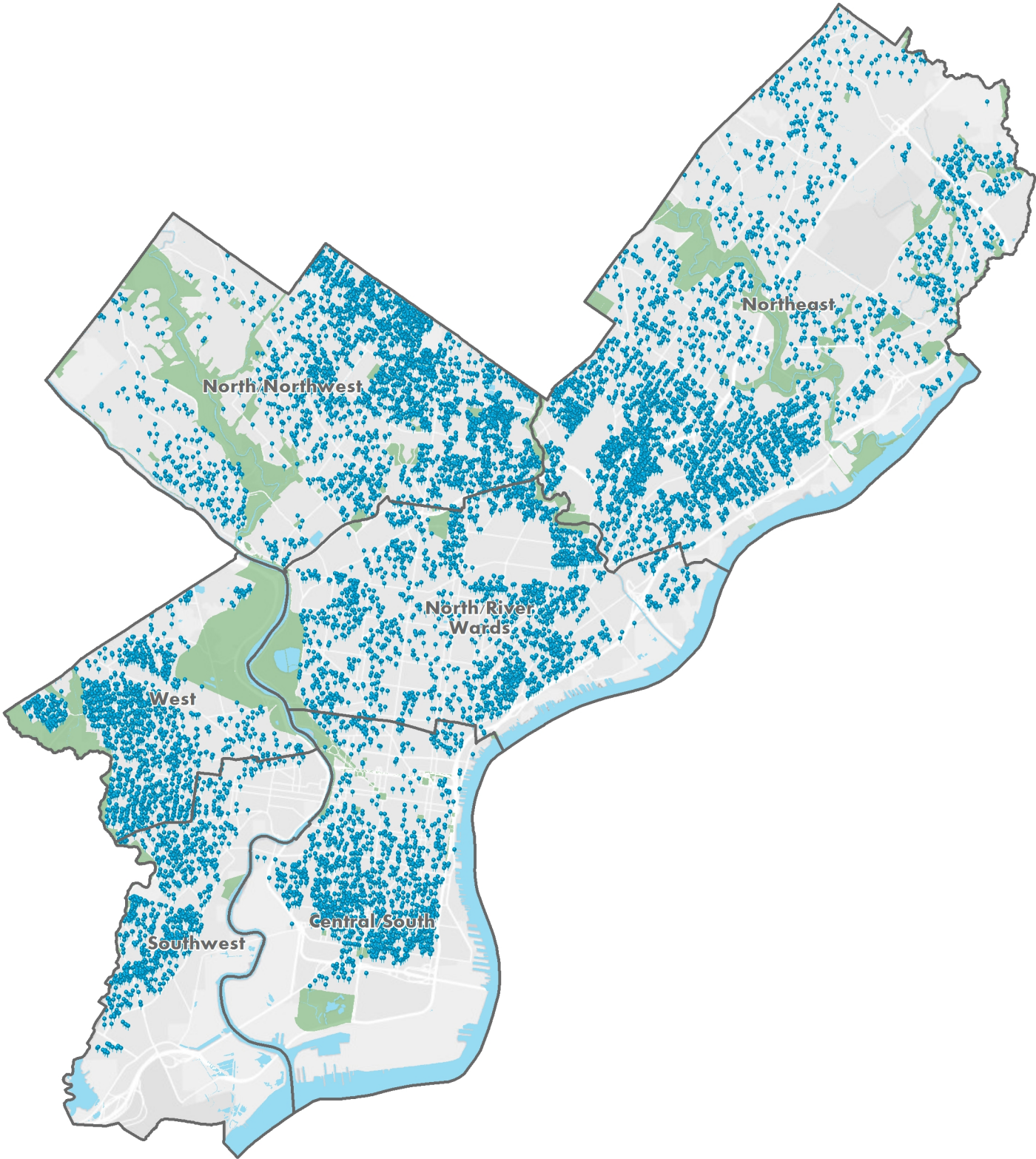
Home Improvements FY 2018



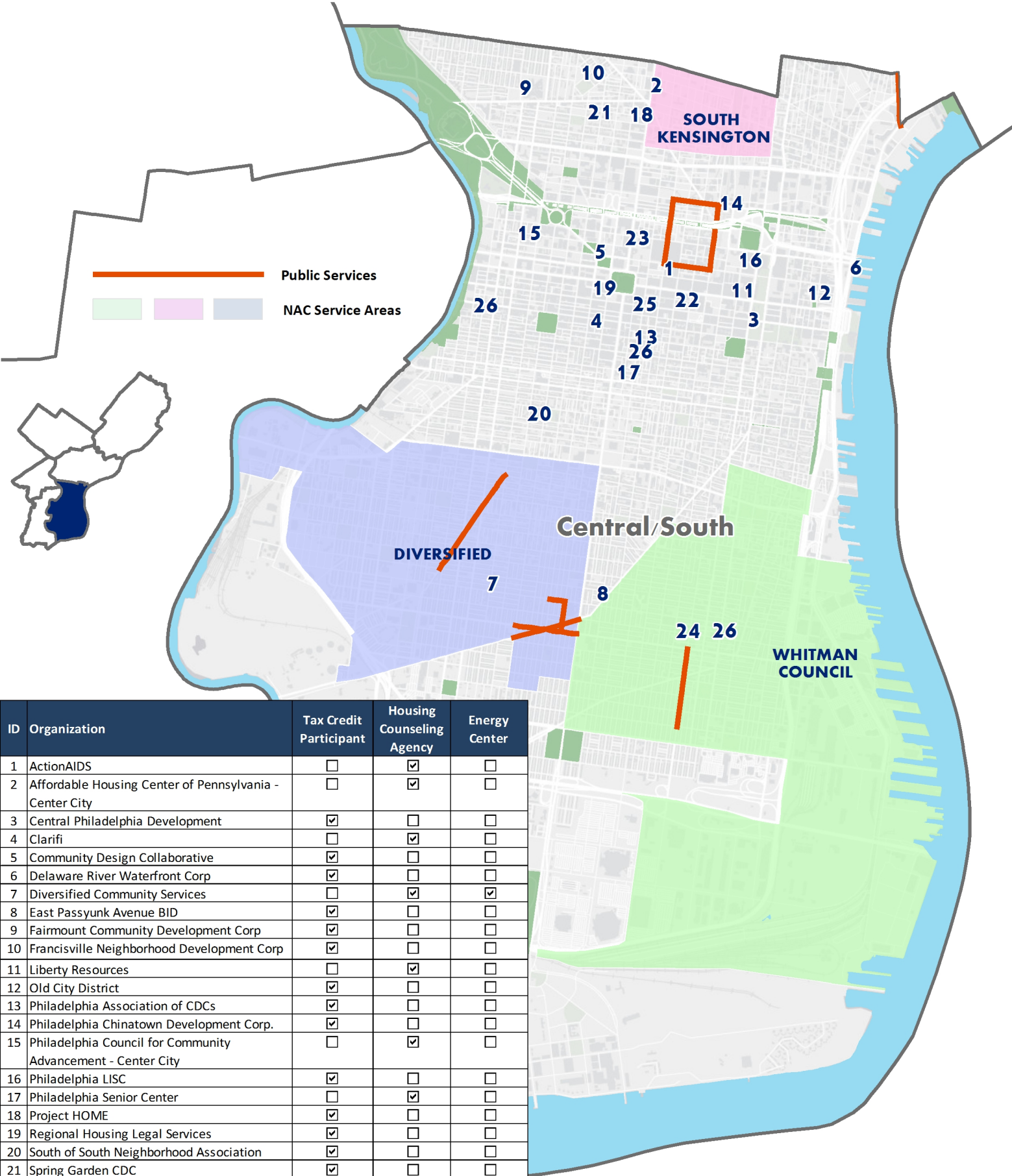
LandCare Parcels Managed by the Pennsylvania Horticultural Society



Homes Saved from Foreclosure Since June 2008

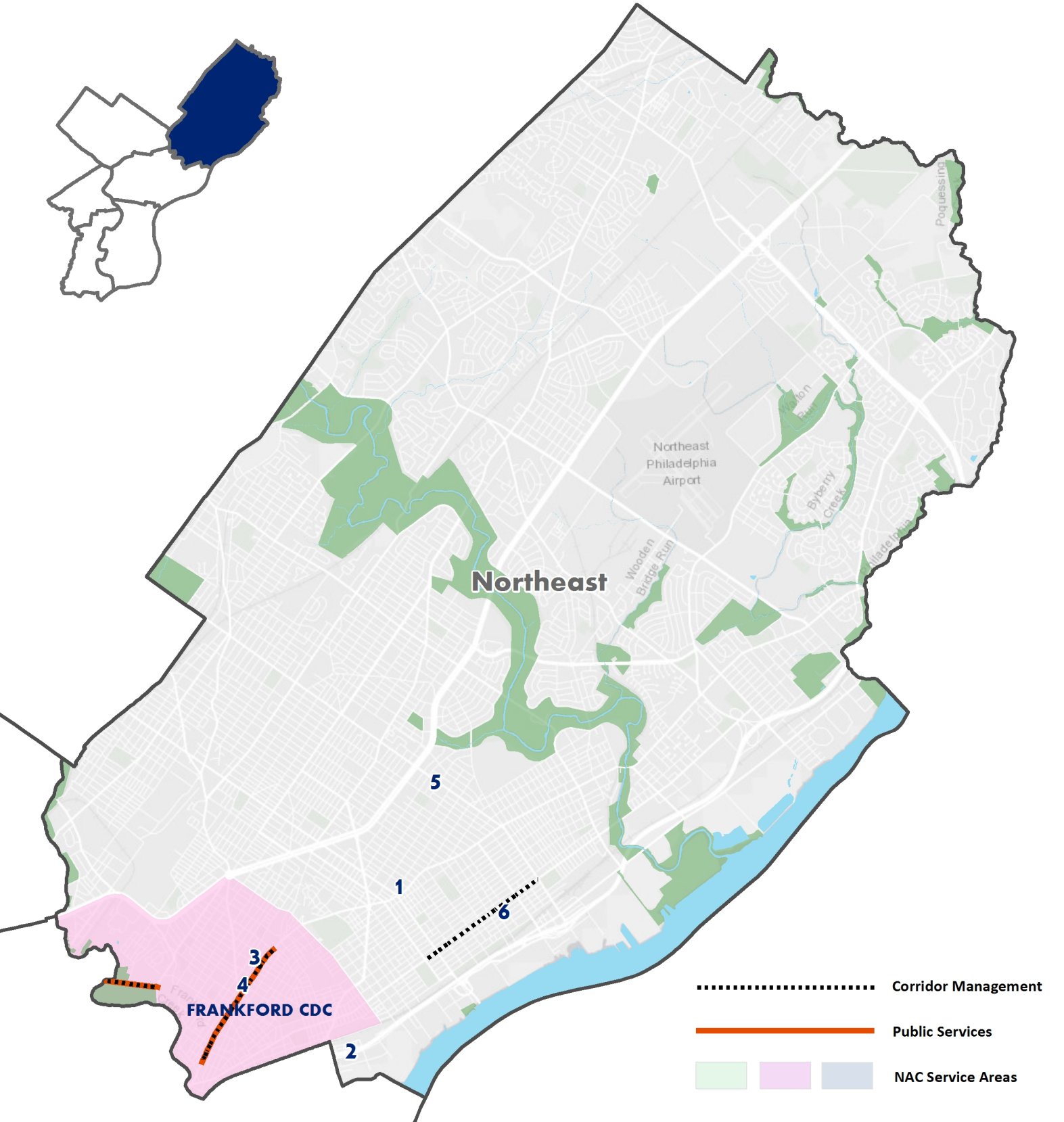


Central/South Activity Map



ID	Organization	Tax Credit Participant	Housing Counseling Agency	Energy Center
1	ActionAIDS	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2	Affordable Housing Center of Pennsylvania - Center City	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3	Central Philadelphia Development	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4	Clarifi	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
5	Community Design Collaborative	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6	Delaware River Waterfront Corp	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7	Diversified Community Services	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
8	East Passyunk Avenue BID	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9	Fairmount Community Development Corp	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10	Francisville Neighborhood Development Corp	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
11	Liberty Resources	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
12	Old City District	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
13	Philadelphia Association of CDCs	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
14	Philadelphia Chinatown Development Corp.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
15	Philadelphia Council for Community Advancement - Center City	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
16	Philadelphia LISC	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
17	Philadelphia Senior Center	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
18	Project HOME	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
19	Regional Housing Legal Services	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
20	South of South Neighborhood Association	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
21	Spring Garden CDC	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
22	Tenant Union Rights Network	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
23	Unemployment Information Center	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
24	United Communities Southeast Philadelphia	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
25	Urban League of Philadelphia	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

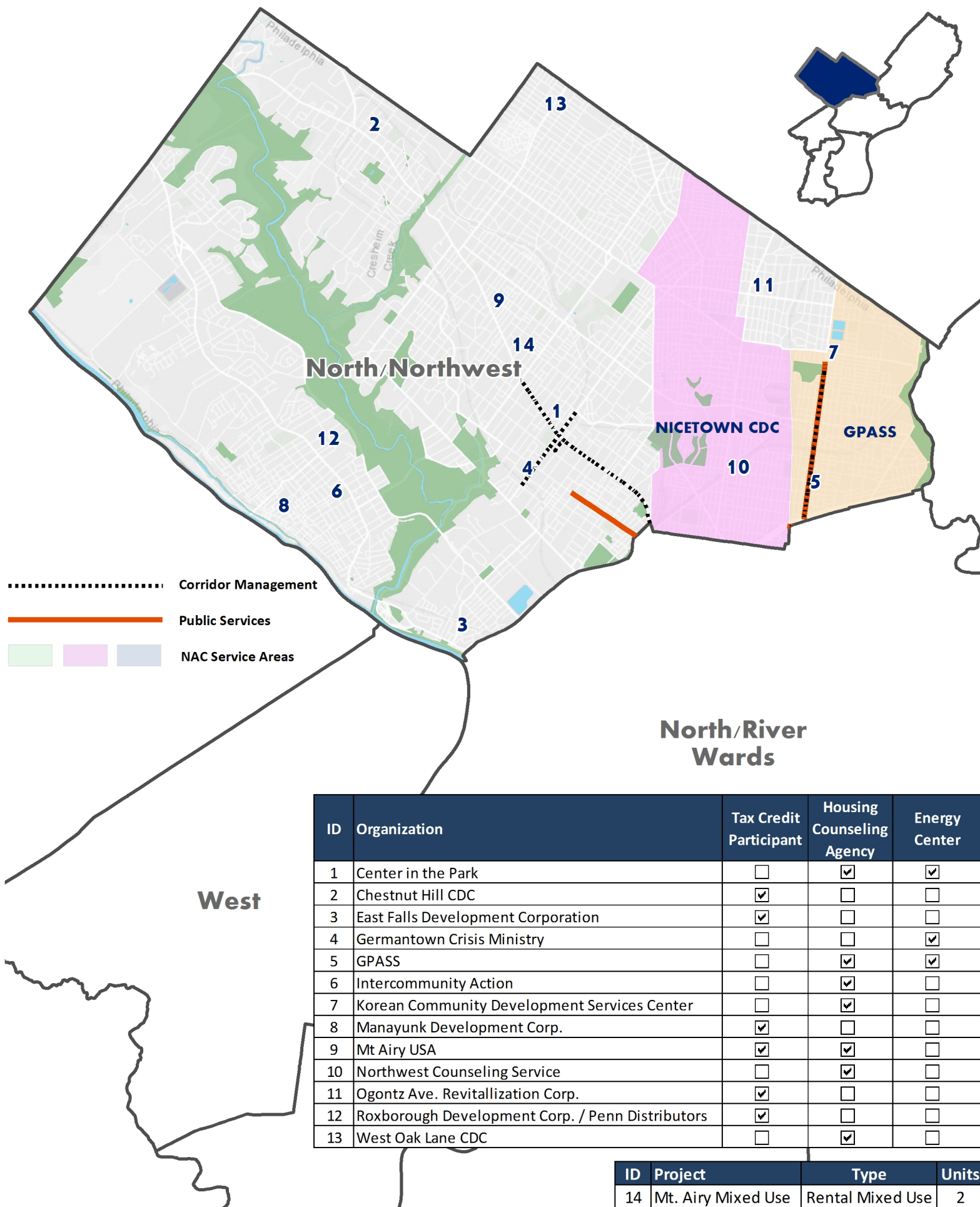
Northeast Activity Map



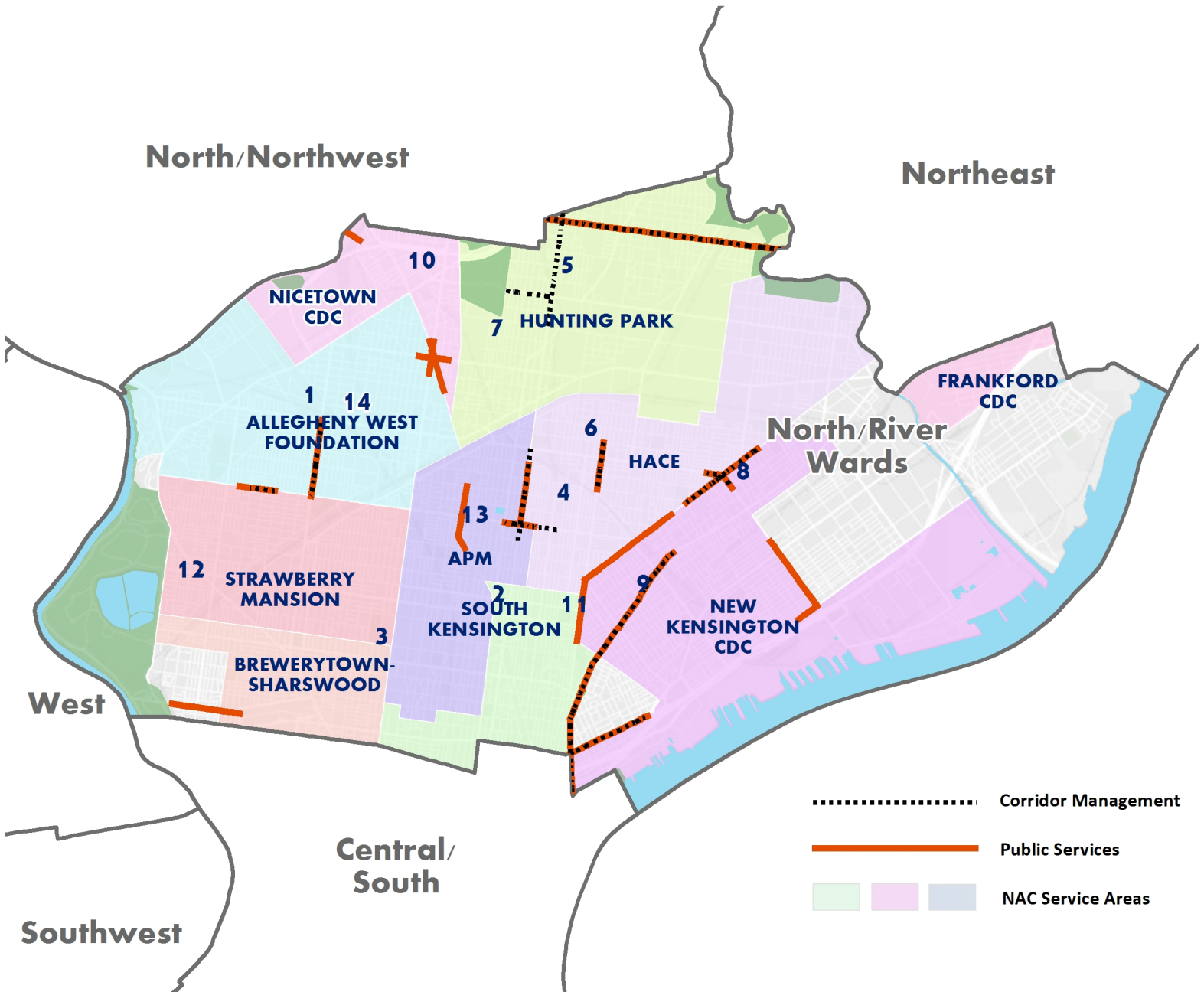
North/River
Wards

ID	Organization	Tax Credit Participant	Housing Counseling Agency	Energy Center
1	Affordable Housing Center of Pennsylvania - Northeast	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2	Delaware River City Corporation	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3	Frankford CDC	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4	HACE Frankford Office	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
5	Mayfair CDC	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6	Tacony CDC	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

North/Northwest Activity Map



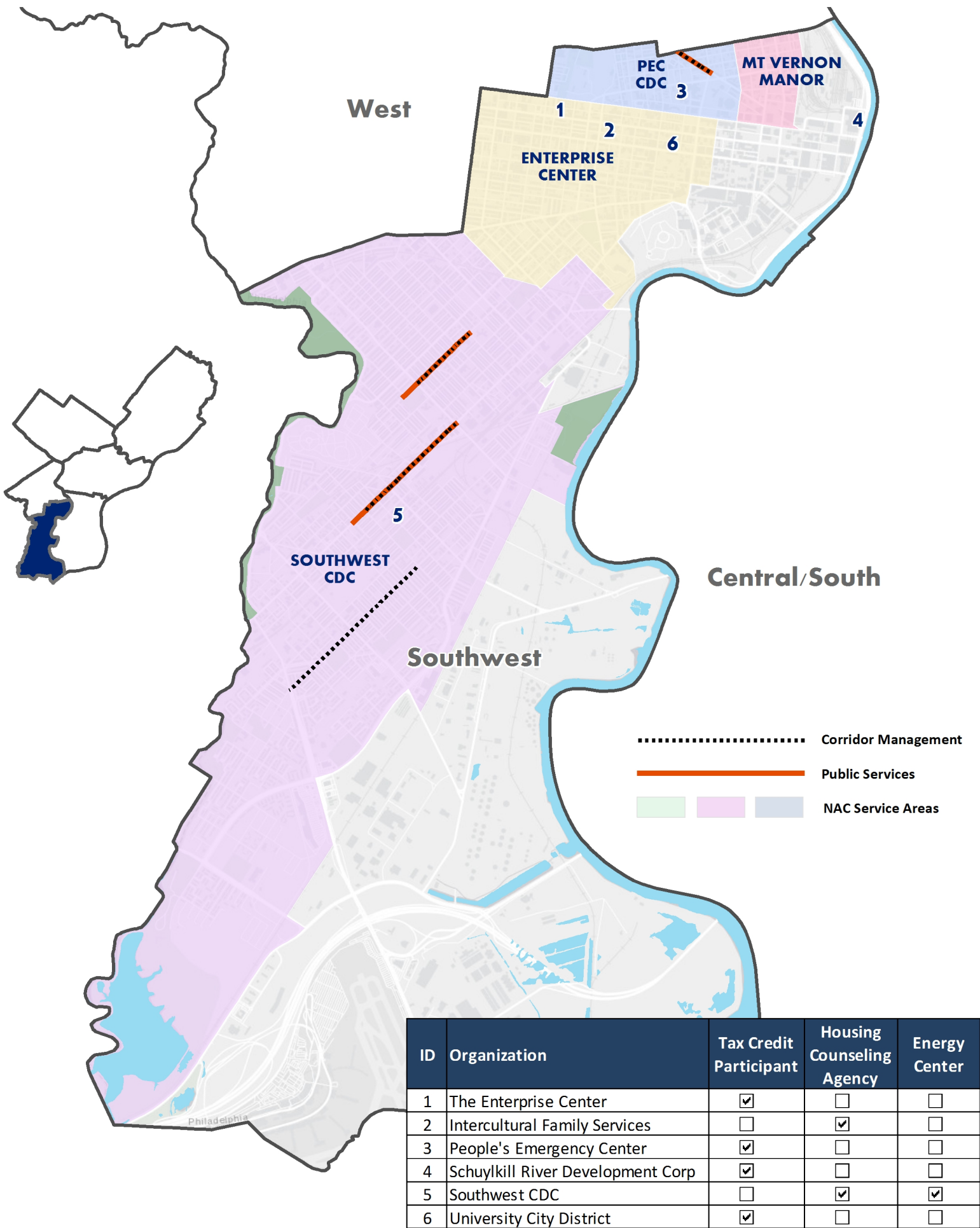
North/River Wards Activity Map



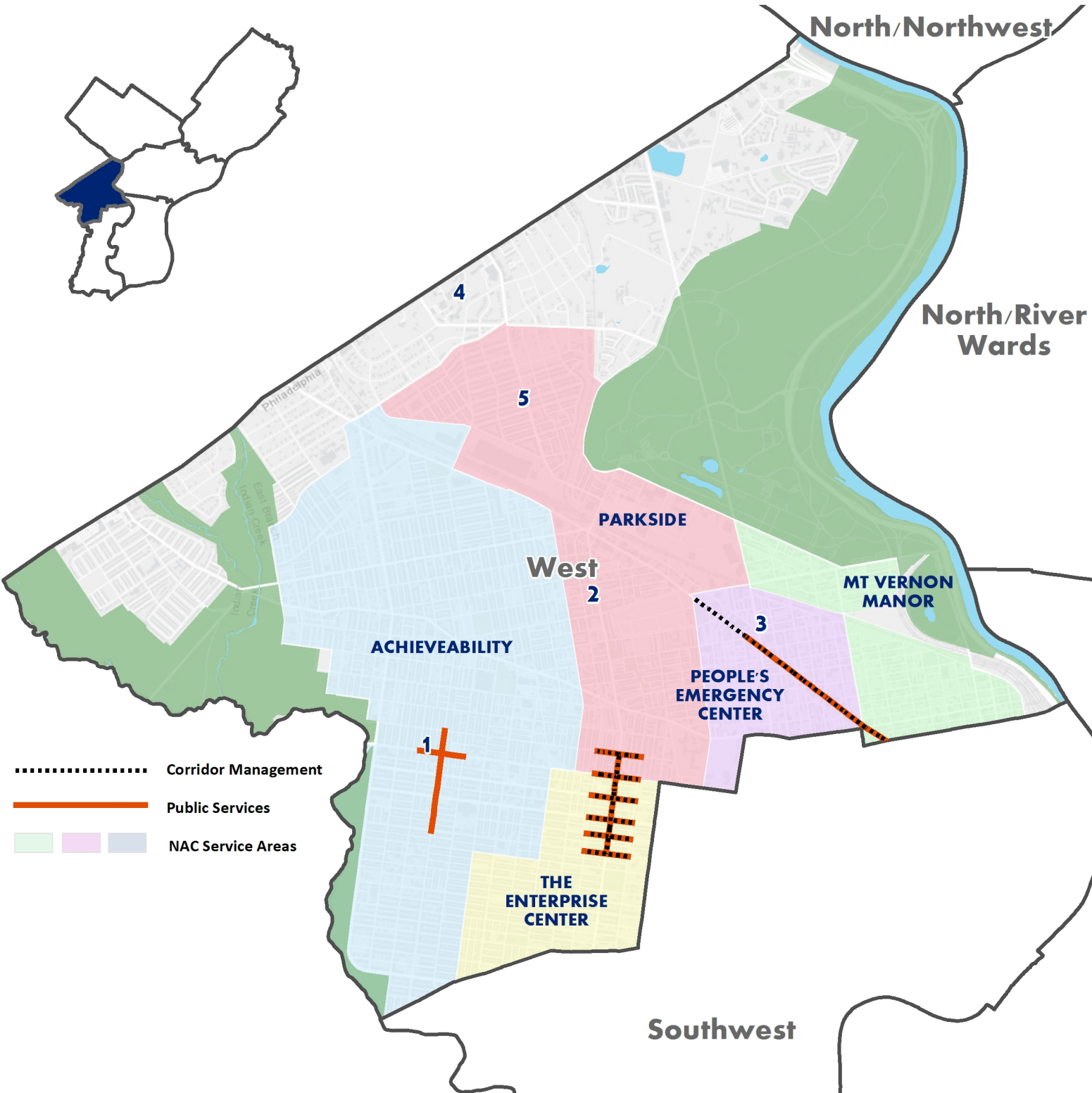
ID	Organization	Tax Credit Participant	Housing Counseling Agency	Energy Center
1	Allegheny West Foundation	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2	APM	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3	Beech Interplex, Inc.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4	Congreso	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
5	Esperanza	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
6	HACE - Central Office	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
7	Hunting Park NAC	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
8	Impact Services	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9	New Kensington CDC	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
10	Nicetown CDC Community Center	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
11	Norris Square Community Alliance	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
12	Strawberry Mansion Neighborhood Action Center, Inc.	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
13	Village of Arts and Humanities	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

ID	Project	Type	Units
14	New Courtland Apts	Rental	15

Southwest Activity Map



West Activity Map



ID	Organization	Tax Credit Participant	Housing Counseling Agency	Energy Center
1	AchieveAbility	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2	Philadelphia Council for Community Advancement - West	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3	We Never Say Never	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
4	Wynnefield Overbrook Revitalization Corp.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

ID	Project Name	Type	Units
5	Wynne Senior Residences	Rental	51

Addressing Limited English Proficiency (LEP) Needs

The Division of Housing and Community Development has long translated its program materials into Spanish, employed Spanish-speaking front desk personnel, and served speakers of other languages with bilingual staff at the agency and bilingual staff at its subrecipient organizations. Addressing the needs of Limited English Proficient (LEP) persons has become even more important as recent data suggest that Philadelphia has become a destination city for immigrants. According to Census data, the city's 2013 population growth was nearly evenly divided between net native growth and immigration.

Fortunately, in addition to those at DHCD, Philadelphia has robust programs in both the public and nonprofit sectors to enable LEP persons to more fully participate in the local housing and economic markets. The City provides a series of language services that assist LEP residents to interact with government agencies, while public and nonprofit resources support greater engagement of LEP persons in community life as a whole.

City-Provided Language Services

Telephonic Interpretation

Telephonic interpretation is an over-the-phone interpretation service available to LEP constituents that call in to City agencies, or visit walk-in counter services seeking assistance. When an LEP constituent calls or visits a City agency, staff are able to provide assistance to them, in their language, by contacting an off-site interpreter over the phone. Telephonic interpretation is widely used by City agencies. It is available to LEP constituents at no cost to them. LEP individuals should look for an "Interpretation Services Available" sign to indicate their need for telephonic interpretation.

Document Translation

Document translation is used by City agencies that regularly communicate information with residents in paper format. When distributing information, agencies will often have it translated into several languages to benefit LEP constituents. As new languages are encountered, appropriate documentation is translated to meet the need. LEP individuals have the right to request that documents are translated on an as-need basis.

In-Person Interpretation

In-person interpretation is an on-site interpretation service provided to LEP constituents. This service is typically requested for predetermined meetings between LEP constituent(s) and City staff members. When City staff are aware of a meeting with an LEP constituent, they are able to request an on-site interpreter to attend and interpret the communication between them. Should an LEP constituent require interpretation services for a future meeting, they have the right to request one, at no cost to them.

Training of City Employees

Training is an essential aspect of language access services for many City agencies. In circumstances where services are provided in face-to-face settings, bilingual staff often interact with LEP constituents. To better serve LEP individuals in these instances, several agencies have bilingual staff trained as certified interpreters. Some trainings that have been provided to bilingual City staff have included: Certified Interpreter Training, How To Work With An Interpreter, and basic language classes. Agencies that have utilized training include the Police Department, Department of Public Health, and Department of Human Services. This service is requested by City agencies on an as need basis.



Housing Opportunities for Persons With AIDS (HOPWA) Program

Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outcomes

OMB Number 2506-0133 (Expiration Date: 01/31/2021)

The CAPER report for HOPWA formula grantees provides annual information on program accomplishments that supports program evaluation and the ability to measure program beneficiary outcomes as related to: maintain housing stability; prevent homelessness; and improve access to care and support. This information is also covered under the Consolidated Plan Management Process (CPMP) report and includes Narrative Responses and Performance Charts required under the Consolidated Planning regulations. Reporting is required for all HOPWA formula grantees. The public reporting burden for the collection of information is estimated to average 41 hours per manual response, or less if an automated data collection and retrieval system is in use, along with 60 hours for record keeping, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Grantees are required to report on the activities undertaken only, thus there may be components of these reporting requirements that may not be applicable. This agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless that collection displays a valid OMB control number.

Overview. The Consolidated Annual Performance and Evaluation Report (CAPER) provides annual performance reporting on client outputs and outcomes that enables an assessment of grantee performance in achieving the housing stability outcome measure. The CAPER fulfills statutory and regulatory program reporting requirements and provides the grantee and HUD with the necessary information to assess the overall program performance and accomplishments against planned goals and objectives.

HOPWA formula grantees are required to submit a CAPER demonstrating coordination with other Consolidated Plan resources. HUD uses the CAPER data to obtain essential information on grant activities, project sponsors, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

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PART 1: Grantee Executive Summary

1. Grantee Information
2. Project Sponsor Information
5. Grantee Narrative and Performance Assessment
 - a. Grantee and Community Overview
 - b. Annual Performance under the Action Plan
 - c. Barriers or Trends Overview

PART 2: Sources of Leveraging and Program Income

1. Sources of Leveraging
2. Program Income and Resident Rent Payments

PART 3: Accomplishment Data: Planned Goals and Actual Outputs

PART 4: Summary of Performance Outcomes

1. Housing Stability: Permanent Housing and Related Facilities
2. Prevention of Homelessness: Short-Term Housing Payments
3. Access to Care and Support: Housing Subsidy Assistance with Supportive Services

PART 5: Worksheet - Determining Housing Stability Outcomes

PART 6: Annual Report of Continued Use for HOPWA Facility-Based

Stewardship Units (Only)

PART 7: Summary Overview of Grant Activities

- A. Information on Individuals, Beneficiaries and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, PHP, Facility Based Units, Master Leased Units ONLY)
- B. Facility-Based Housing Assistance

Continued Use Periods. Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible beneficiaries for a ten (10) years period. If no further HOPWA funds are used to support the facility, in place of completing Section 7B of the CAPER, the grantee must submit an Annual Report of Continued Project Operation throughout the required use periods. This report is included in Part 6 in CAPER. The required use period is three (3) years if the rehabilitation is non-substantial.

Record Keeping. Names and other individual information must be kept confidential, as required by 24 CFR 574.440. However, HUD reserves the right to review the information used to complete this report for grants management oversight purposes, except for recording any names and other identifying information. **In the case that HUD must review client-level data, no client names or identifying information will be retained or recorded. Information is reported in aggregate to HUD without personal identification. Do not submit client or personal information in data systems to HUD.**

In connection with the development of the Department's standards for Homeless Management Information Systems (HMIS), universal data elements are being collected for clients of HOPWA-funded homeless assistance projects. These project sponsor records would include: Name, Social Security Number, Date of Birth, Ethnicity and Race, Gender, Veteran Status, Disabling Conditions, Residence Prior to Program Entry, Zip Code of Last Permanent Address, Housing Status, Program Entry Date, Program Exit Date, Personal Identification Number, and Household

Identification Number. These are intended to match the elements under HMIS. The HOPWA program-level data elements include: Income and Sources, Non-Cash Benefits, HIV/AIDS Status, Services Provided, Housing Status or Destination at the end of the operating year, Physical Disability, Developmental Disability, Chronic Health Condition, Mental Health, Substance Abuse, Domestic Violence, Medical Assistance, and T-cell Count. Other HOPWA projects sponsors may also benefit from collecting these data elements. HMIS local data systems must maintain client confidentiality by using a closed system in which medical information and HIV status are only shared with providers that have a direct involvement in the client's case management, treatment and care, in line with the signed release of information from the client.

Operating Year. HOPWA formula grants are annually awarded for a three-year period of performance with three operating years. The information contained in this CAPER must represent a one-year period of HOPWA program operation that coincides with the grantee's program year; this is the operating year. More than one HOPWA formula grant awarded to the same grantee may be used during an operating year and the CAPER must capture all formula grant funding used during the operating year. Project sponsor accomplishment information must also coincide with the operating year this CAPER covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for an additional operating year.

Final Assembly of Report. After the entire report is assembled, number each page sequentially.

Filing Requirements. Within 90 days of the completion of each program year, grantees must submit their completed CAPER to the CPD Director in the grantee's State or Local HUD Field Office, and to the HOPWA Program Office: at HOPWA@hud.gov. Electronic submission to HOPWA Program office is preferred; however, if electronic submission is not possible, hard copies can be mailed to: Office of HIV/AIDS Housing, Room 7248, U.S. Department of Housing and Urban Development, 451 Seventh Street, SW, Washington, D.C., 20410.

Definitions

Adjustment for Duplication: Enables the calculation of unduplicated output totals by accounting for the total number of households or units that received more than one type of HOPWA assistance in a given service category such as HOPWA Subsidy Assistance or Supportive Services. For example, if a client household received both TBRA and STRMU during the operating year, report that household in the category of HOPWA Housing Subsidy Assistance in Part 3, Chart 1, Column [1b] in the following manner:

HOPWA Housing Subsidy Assistance		[1] Outputs: Number of Households
1.	Tenant-Based Rental Assistance	1
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units	
2b.	Transitional/Short-term Facilities: Received Operating Subsidies	
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year	
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year	
4.	Short-term Rent, Mortgage, and Utility Assistance	1
5.	Adjustment for duplication (subtract)	1
6.	TOTAL Housing Subsidy Assistance (Sum of Rows 1-4 minus Row 5)	1

Administrative Costs: Costs for general management, oversight, coordination, evaluation, and reporting. By statute, grantee administrative costs are limited to 3% of total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive.

Beneficiary(ies): All members of a household who received HOPWA assistance during the operating year including the one individual who qualified the household for HOPWA assistance as well as any other members of the household (with or without HIV) who benefitted from the assistance.

Chronically Homeless Person: An individual or family who : (i) is homeless and lives or resides individual or family who: (i) Is homeless and lives or resides in a place not meant for human habitation, a safe haven, or in an emergency shelter; (ii) has been homeless and living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter continuously for at least 1 year or on at least 4 separate occasions in the last 3 years; and (iii) has an adult head of household (or a minor head of household if no adult is present in the household) with a diagnosable substance use disorder, serious mental illness, developmental disability (as defined in section 102 of the Developmental Disabilities Assistance and Bill of Rights Act of 2000 (42 U.S.C. 15002)), post traumatic stress disorder, cognitive impairments resulting from a brain injury, or chronic physical illness or disability, including the co-occurrence of 2 or more of those conditions. Additionally, the statutory definition includes as chronically homeless a person who currently lives or resides in an institutional care facility, including a jail, substance abuse or mental health treatment facility, hospital or other similar facility, and has resided there for fewer than 90 days if such person met the other criteria for homeless prior to entering that facility. (See 42 U.S.C. 11360(2)) This does not include doubled-up or overcrowding situations.

Disabling Condition: Evidencing a diagnosable substance use disorder, serious mental illness, developmental disability, chronic physical illness, or disability, including the co-occurrence of two or more of these conditions. In addition, a disabling condition may limit an individual's ability to work or perform one or more activities of daily living. An HIV/AIDS diagnosis is considered a disabling condition.

Facility-Based Housing Assistance: All eligible HOPWA Housing expenditures for or associated with supporting facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.

Faith-Based Organization: Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.

Grassroots Organization: An organization headquartered in the local community where it provides services; has a social services budget of \$300,000 or less annually, and six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered "grassroots."

HOPWA Eligible Individual: The one (1) low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered "Head of Household." When the CAPER asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).

HOPWA Housing Information Services: Services dedicated to helping persons living with HIV/AIDS and their families to identify, locate, and acquire housing. This may also include fair housing counseling for eligible persons who may encounter discrimination based on race, color, religion, sex, age, national origin, familial status, or handicap/disability.

HOPWA Housing Subsidy Assistance Total: The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent

Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the operating year.

Household: A single individual or a family composed of two or more persons for which household incomes are used to determine eligibility and for calculation of the resident rent payment. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-beneficiaries (e.g. a shared housing arrangement with a roommate) who resided in the unit are not reported on in the CAPER.

Housing Stability: The degree to which the HOPWA project assisted beneficiaries to remain in stable housing during the operating year. See *Part 5: Determining Housing Stability Outcomes* for definitions of stable and unstable housing situations.

In-kind Leveraged Resources: These are additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the criteria described in 2 CFR 200. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.

Leveraged Funds: The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance are used directly in or in support of HOPWA program delivery.

Live-In Aide: A person who resides with the HOPWA Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See *24 CFR 5.403 and the HOPWA Grantee Oversight Resource Guide* for additional reference.

Master Leasing: Applies to a nonprofit or public agency that leases units of housing (scattered-sites or entire buildings) from a landlord, and subleases the units to homeless or low-income tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to poor credit, evictions, or lack of sufficient income.

Operating Costs: Applies to facility-based housing only, for facilities that are currently open. Operating costs can include day-to-day housing function and operation costs like utilities, maintenance, equipment, insurance, security, furnishings, supplies and salary for staff costs directly related to the housing project but not staff costs for delivering services.

Outcome: The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness, and improve access to HIV treatment and other health care and support.

Output: The number of units of housing or households that receive HOPWA assistance during the operating year.

Permanent Housing Placement: A supportive housing service that helps establish the household in the housing unit, including but not limited to reasonable costs for security deposits not to exceed two months of rent costs.

Program Income: Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration

requirements on program income at 2 CFR 200.307.

Project-Based Rental Assistance (PBRA): A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor. Assistance is tied directly to the properties and is not portable or transferable.

Project Sponsor Organizations: Per HOPWA regulations at 24 CFR 574.3, any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended.

SAM: All organizations applying for a Federal award must have a valid registration active at sam.gov. SAM (System for Award Management) registration includes maintaining current information and providing a valid DUNS number.

Short-Term Rent, Mortgage, and Utility (STRMU) Assistance: A time-limited, housing subsidy assistance designed to prevent homelessness and increase housing stability. Grantees may provide assistance for up to 21 weeks in any 52-week period. The amount of assistance varies per client depending on funds available, tenant need and program guidelines.

Stewardship Units: Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction and rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the three-year use agreement if rehabilitation is non-substantial and to the ten-year use agreement if rehabilitation is substantial.

Tenant-Based Rental Assistance (TBRA): TBRA is a rental subsidy program similar to the Housing Choice Voucher program that grantees can provide to help low-income households access affordable housing. The TBRA voucher is not tied to a specific unit, so tenants may move to a different unit without losing their assistance, subject to individual program rules. The subsidy amount is determined in part based on household income and rental costs associated with the tenant's lease.

Transgender: Transgender is defined as a person who identifies with, or presents as, a gender that is different from his/her gender at birth.

Veteran: A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.

Housing Opportunities for Person With AIDS (HOPWA) Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outputs and Outcomes

OMB Number 2506-0133 (Expiration Date: 01/31/2021)

Part 1: Grantee Executive Summary

As applicable, complete the charts below to provide more detailed information about the agencies and organizations responsible for the administration and implementation of the HOPWA program. Chart 1 requests general Grantee Information and Chart 2 is to be completed for each organization selected or designated as a project sponsor, as defined by 24 CFR 574.3.

Note: If any information does not apply to your organization, please enter N/A. Do not leave any section blank.

1. Grantee Information

HUD Grant Number PAH 17 F001		Operating Year for this report <i>From (mm/dd/yy)</i> 7/1/17 <i>To (mm/dd/yy)</i> 6/30/18		
Grantee Name Division of Housing and Community Development, City of Philadelphia				
Business Address	1234 Market Street, 17 th Floor			
City, County, State, Zip	Philadelphia	Philadelphia	PA	19107
Employer Identification Number (EIN) or Tax Identification Number (TIN)	26-6003047			
DUN & Bradstreet Number (DUNs):	62-390-0487	System for Award Management (SAM): Is the grantee's SAM status currently active? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, provide SAM Number: 5J2V9		
Congressional District of Grantee's Business Address	PA01			
*Congressional District of Primary Service Area(s)	PA01 PA02 PA06 PA07 PA13			
*City(ies) and County(ies) of Primary Service Area(s)	Cities: Philadelphia Upper Darby Darby Chester		Counties: Philadelphia Delaware	
Organization's Website Address www.phila.gov/dhcd		Is there a waiting list(s) for HOPWA Housing Subsidy Assistance Services in the Grantee Service Area? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section what services maintain a waiting list and how this list is administered.		

* Service delivery area information only needed for program activities being directly carried out by the grantee.

2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by 24 CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households.

Note: If any information does not apply to your organization, please enter N/A.

Project Sponsor Agency Name Action Wellness (Formerly ActionAIDS)		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency	Kevin J. Burns, LCSW Executive Director		
Email Address	kburns@actionwellness.org		
Business Address	1216 Arch Street, 6 th Floor		
City, County, State, Zip,	Philadelphia, Pa. 19107		
Phone Number (with area code)	215 981-3338		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	23-2446355	Fax Number (with area code) 215- 864-6930	
DUN & Bradstreet Number (DUNs):	197972367		
Congressional District of Project Sponsor's Business Address	1 st Congressional District		
Congressional District(s) of Primary Service Area(s)	1 st , 2 nd , 7 th , 8 th , 13 th		
City(ies) <u>and</u> County(ies) of Primary Service Area(s)	Cities: Philadelphia	Counties: Philadelphia	
Total HOPWA contract amount for this Organization for the operating year			
Organization's Website Address	www.ActionWellness.Org		
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

Project Sponsor Agency Name Action Wellness - Harbor Project		Parent Company Name, if applicable Pathways to Housing	
Name and Title of Contact at Project Sponsor Agency	Kevin Burns, LCSW Executive Director		
Email Address	KBurns@ActionWellness.Org		
Business Address	1216 Arch St, 6 th Floor		
City, County, State, Zip,	Philadelphia, Pa. 19107		
Phone Number (with area code)	215-981-3338		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	23-2446355	Fax Number (with area code) 215-864-6930	
DUN & Bradstreet Number (DUNs):	197972367		
Congressional District of Project Sponsor's Business Address	1 st Congressional District		
Congressional District(s) of Primary Service Area(s)	1 st , 2 nd , 7 th , 8 th & 13th		
City(ies) <u>and</u> County(ies) of Primary Service Area(s)	Cities: Philadelphia	Counties: Philadelphia	
Total HOPWA contract amount for this Organization for the operating year	\$696,965		
Organization's Website Address	WWW.ActionWellness.Org		
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

Project Sponsor Agency Name Calcutta House		Parent Company Name, if applicable Public Health Management Corporation	
Name and Title of Contact at Project Sponsor Agency	William Kaiser, Director		
Email Address	wkaiser@phmc.org		
Business Address	1601 West Girard Avenue		
City, County, State, Zip,	Philadelphia, PA 19130		
Phone Number (with area code)	215-684-0480		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	23-253-2463	Fax Number (with area code) 215-684-0490	
DUN & Bradstreet Number (DUNs):	017618098		
Congressional District of Project Sponsor's Business Address	PA-02		
Congressional District(s) of Primary Service Area(s)	PA-01, PA-02, PA-07, PA-13		
City(ies) <u>and</u> County(ies) of Primary Service Area(s)	Cities: Philadelphia	Counties: Philadelphia	
Total HOPWA contract amount for this Organization for the operating year	\$235,000		
Organization's Website Address	www.phmc.org/site/affiliates/calcutta-house		
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

Project Sponsor Agency Name Catholic Social Services		Parent Company Name, if applicable Archdiocese of Philadelphia		
Name and Title of Contact at Project Sponsor Agency	James Amato, Deputy Secretary			
Email Address	jamato@chs-adphila.org			
Business Address	222 N. 17 th Street			
City, County, State, Zip,	Philadelphia, PA 19103			
Phone Number (with area code)		215	587	3754
Employer Identification Number (EIN) or Tax Identification Number (TIN)	231352063		Fax Number (with area code) 215-919-9889	
DUN & Bradstreet Number (DUNs):	085694834			
Congressional District of Project Sponsor's Business Address	#1			
Congressional District(s) of Primary Service Area(s)	# 1 and # 2			
City(ies) <u>and</u> County(ies) of Primary Service Area(s)	Cities: Philadelphia		Counties: Philadelphia	
Total HOPWA contract amount for this Organization for the operating year	\$313,000			
Organization's Website Address	cssphiladelphia.org			
<p>Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No</p> <p><i>Please check if yes and a faith-based organization.</i> <input checked="" type="checkbox"/></p> <p><i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/></p>		<p>Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>If yes, explain in the narrative section how this list is administered.</p> <p>Both Good Shepherd and McAuley House have an ongoing waiting list, with McAuley averaging 2 to 3 women and Good Shepherd averaging 10 to 15 men. With regards to McAuley House, a waiting list is still maintained and potential admissions have a face-to-face interview following receipt of all documentation from the referral source. At Good Shepherd Program, the referral list is larger due to there being a higher number of HIV infected males in the city and the program itself has more beds available. Applicants are selected from the list based upon lowest CD-4 counts, highest viral loads, number of HIV related infections, severity of homelessness, and immediate need. On a case by case basis the programs will try to admit those applicants most likely to have at least a minimal amount of self-motivation while demonstrating a desire and willingness to work successfully with staff and residents together in the program. Selection is also influenced by advocacy of the applicant's medical case manager making the referral along with the results of the initial face-to-face interview. Wait times vary and range anywhere from days to weeks or even months depending on the amount of subsidized housing available at the time. Referrals are also accepted from a broad range of sources, including on occasion street homeless directly from Sunday Breakfast temporary shelter or individuals just released from incarceration. Philadelphia FIGHT continues to have first right of refusal for open beds in both shelters.</p>		

Project Sponsor Agency Name Congreso De Latinos Unidos, Inc.		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency	Hildaliz Escalante		
Email Address	escalante@congreso.net		
Business Address	216 W. Somerset Street		
City, County, State, Zip,	Philadelphia, PA 19133		
Phone Number (with area code)	215-763-8870	1430	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	23-2051143	Fax Number (with area code) 215-291-1208	
DUN & Bradstreet Number (DUNs):	195485453		
Congressional District of Project Sponsor's Business Address	1 st		
Congressional District(s) of Primary Service Area(s)	1 st		
City(ies) <u>and</u> County(ies) of Primary Service Area(s)	Cities: Philadelphia	Counties: PA	
Total HOPWA contract amount for this Organization for the operating year	\$716,397		
Organization's Website Address	www.congreso.net		
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

Project Sponsor Agency Name County of Delaware		Parent Company Name, if applicable same	
Name and Title of Contact at Project Sponsor Agency	Jessica Fink Senior Adult and Family Services System Coordinator		
Email Address	finkj@delcohsa.org		
Business Address	20 South 69 th Street, 3 rd Floor		
City, County, State, Zip,	Upper Darby, PA 19082		
Phone Number (with area code)	610 713 2541		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	23-6003046	Fax Number (with area code) 610 713 2378	
DUN & Bradstreet Number (DUNs):	07-6954890		
Congressional District of Project Sponsor's Business Address	PA 07		
Congressional District(s) of Primary Service Area(s)	PA01, PA02, PA07		
City(ies) <u>and</u> County(ies) of Primary Service Area(s)	Cities: Chester, Darby and Upper Darby	Counties: Delaware	
Total HOPWA contract amount for this Organization for the operating year	\$666,750		
Organization's Website Address	www.delcohsa.org		
Is the sponsor a nonprofit organization? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

Project Sponsor Agency Name Gaudenzia, Inc		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency	Antonia Montier		
Email Address	amontier@gaudenzia.org		
Business Address	1822 W. Tioga Street		
City, County, State, Zip,	Philadelphia, PA. 19140		
Phone Number (with area code)	215-228-5840		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	23-170-6895	Fax Number (with area code) 215-228-5347	
DUN & Bradstreet Number (DUNs):	079478707		
Congressional District of Project Sponsor's Business Address	2401 N. 54 th Street		
Congressional District(s) of Primary Service Area(s)	2 nd District		
City(ies) and County(ies) of Primary Service Area(s)	Philadelphia	Counties: Philadelphia	
Total HOPWA contract amount for this Organization for the operating year	\$123,500.00		
Organization's Website Address	www.gaudenzia.org		
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

Project Sponsor Agency Name Mazzoni Center		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency	Elijah Prusakowski		
Email Address	eprusakowski@mazzonicenter.org		
Business Address	1348 Bainbridge Street		
City, County, State, Zip,	Philadelphia, PA 19147		
Phone Number (with area code)	215-563-0652, ext. 262		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	23-2176338	Fax Number (with area code) 267-940-0285	
DUN & Bradstreet Number (DUNs):	007736437		
Congressional District of Project Sponsor's Business Address	1		
Congressional District(s) of Primary Service Area(s)	1, 2, 7		
City(ies) and County(ies) of Primary Service Area(s)	Cities: Philadelphia eligible metropolitan areas	Counties: Philadelphia and Delaware	
Total HOPWA contract amount for this Organization for the operating year			
Organization's Website Address	www.mazzonicenter.org		
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

Project Sponsor Agency Name Pennsylvania Community Real Estate Corporation		Parent Company Name, if applicable			
Name and Title of Contact at Project Sponsor Agency		Vernetta Burger Program Manager			
Email Address		Vernetta.burger@ourturn.net			
Business Address		100 S. Broad Street			
City, County, State, Zip,		Philadelphia, PA 19110			
Phone Number (with area code)		215	940	3900	1224
Employer Identification Number (EIN) or Tax Identification Number (TIN)		25-1635266		Fax Number (with area code) 215-940-3910	
DUN & Bradstreet Number (DUNs):		60-3585154			
Congressional District of Project Sponsor's Business Address		PA 01			
Congressional District(s) of Primary Service Area(s)		Philadelphia			
City(ies) and County(ies) of Primary Service Area(s)		Cities: Philadelphia		Counties:	
Total HOPWA contract amount for this Organization for the operating year		3,227,730			
Organization's Website Address		www.rturn.net			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>			Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.		

Project Sponsor Agency Name Public Health Management Corporation		Parent Company Name, if applicable NA	
Name and Title of Contact at Project Sponsor Agency	Francene Brown, Project Director		
Email Address	fbrown@phmc.org		
Business Address	Centre Square East · 1500 Market Street		
City, County, State, Zip,	Philadelphia, Philadelphia, Pennsylvania, 19102		
Phone Number (with area code)	267-765-2317		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	23-722-1025	Fax Number (with area code) 215-985-2087	
DUN & Bradstreet Number (DUNs):	06-905-3379		
Congressional District of Project Sponsor's Business Address	PA01		
Congressional District(s) of Primary Service Area(s)	PA01, PA02, PA06, PA07, PA13, PA15		
City(ies) <u>and</u> County(ies) of Primary Service Area(s)	Cities: Philadelphia	Counties: Philadelphia	
Total HOPWA contract amount for this Organization for the operating year	\$207,000		
Organization's Website Address	www.phmc.org		
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

5. Grantee Narrative and Performance Assessment

a. Grantee and Community Overview

Provide a one to three page narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website. *Note: Text fields are expandable.*

The Housing Opportunities for Persons with AIDS (HOPWA) program is an important housing assistance and supportive services program for people with HIV/AIDS experiencing homelessness or instability in their housing. Effective July 1, 2017 in Philadelphia the referral of new clients into the rental assistance programs was transferred to the City's Coordinated Entry for the homeless, thereby changing the application process into the HOPWA Program. The priority continues to be homeless clients with HIV/AIDS – an existing priority under the former application process.

The City of Philadelphia is the grantee for the City of Philadelphia and Delaware County. The Division of Housing and Community Development (DHCD) under the Department of Planning and Development for the City of Philadelphia is the grantee and manages the following sponsors:

1. ActionAIDS, doing business as Action Wellness
Action Wellness provided rental assistance and supportive services, including a program dedicated to chronically homeless people with HIV/AIDS.
2. Calcutta House under the fiscal authority of Public Health Management Corporation
HOPWA funded supportive services attached to a housing residence for people with HIV/AIDS.
3. Catholic Social Services
HOPWA funded supportive services attached to two homeless shelters for people with HIV/AIDS.
4. Congreso de Latinos Unidos
Congreso provided rental assistance and supportive services to people with HIV/AIDS
5. County of Delaware, Pennsylvania
The County of Delaware coordinated provision of rental assistance, operating costs assistance associated with a small residence for men and supportive services by Community Action Agency, Family and Community Services of Delaware County, AIDS Care Group and Catholic Social Services.
6. Gaudenzia Inc.
Gaudenzia provided rental assistance to people with HIV/AIDS.
7. Mazzoni Center
Mazzoni Center provided rental assistance and supportive services to people with HIV/AIDS
8. Pennsylvania Real Estate Corporation, doing business as Tenant Union Representative Network (TURN)
TURN provided rental assistance and supportive services to people with HIV/AIDS.
9. Public Health Management Corporation (PHMC)
PHMC provided short term rental assistance, utility and mortgage assistance to people with HIV/AIDS.

As mentioned in the prior year CAPER, the HOPWA sponsor program managed by Non-Profit Housing Development Corporation ended on June 30, 2017. The 14 families in that rental assistance program were transferred to TURN so their housing was maintained. The change was made to consolidate the tenant based rental assistance program and reduce costs overall without effecting the welfare of the clients being housed. The reduced HOPWA resources anticipated with the change to the HOPWA formula is decreasing the number of people with HIV/AIDS that can be served in Philadelphia and Delaware counties, causing our unmet housing need to increase.

The increase to the nation's HOPWA allocation to \$375 million dollars for Program Year 2018 was so important to ensuring that our region's current clients in the HOPWA program remain stable in their homes. However, due to Modernization, it is anticipated that our Program Year 2019 allocation shall be \$371,256 less than in Program Year 2017 (at the same \$375 million level) therefore clients may yet become homeless due to these program cuts. Our rental assistance programs have been closed to new clients for the past six months due to these anticipated budget reductions.

At this time, Philadelphia has a waiting list of 287 rent burdened households. This represents households with approved applications from the previous application process (prior to July 1, 2017). Since bringing on homeless households is the priority, the City is planning outreach to these households in the fall of 2018 in order to communicate with them about their status on this wait list and the fact that the likelihood of securing a HOPWA housing subsidy in the future is slim.

b. Annual Performance under the Action Plan

Provide a narrative addressing each of the following four items:

1. Outputs Reported. Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your operating year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.

As information contained in Part 3 "Accomplishments Data Planned Goal and Actual Outputs" illustrates, the Philadelphia/Delaware County HOPWA Program exceeded the household housing subsidy assistance goal of 738 by providing 792 households with assistance. The \$5,179,896 funding spent on this assistance is less than the budget of \$5,499,907 since the program was closed to new participants during much of the program year. As stated above, the program was closed to new participants since we anticipate a reduction in funding for Program Year 2019 due to HOPWA Modernization. In order to sustain current clients in Program Year 2018 and 2019, these prior year resources are needed.

This year's CAPER reflects more supportive services/case management funding and clients served than in prior year reports, and less housing information funding and clients served in this category. This is consistent with the Consolidated or Annual Action Plan. A total of 1,082 households were reported under supportive services and 167 households receiving housing information services through the Short-Term Rent, Mortgage and Utility Assistance Program.

2. Outcomes Assessed. Assess your program's success in enabling HOPWA beneficiaries to establish and/or better maintain a stable living environment in housing that is safe, decent, and sanitary, and improve access to care. Compare current year results to baseline results for clients. Describe how program activities/projects contributed to meeting stated goals. If program did not achieve expected targets, please describe how your program plans to address challenges in program implementation and the steps currently being taken to achieve goals in next operating year. If your program exceeded program targets, please describe strategies the program utilized and how those contributed to program successes.

When comparing our current year results to results reflected in the CAPER for Program Year 2016, fewer overall households were provided with tenant based rental assistance, however this is due to our reporting two master leased programs under Permanent Housing Facilities this year. Therefore, the households reported under Tenant Based Rental Assistance/Permanent Housing Facilities is 651 versus 669 households reported in the previous year. Our programs are fully equipped to manage as many participants as we can

fund – however it is the funding constraints which limit the number of new persons/families that can be provided TBRA.

In one of our region's rental assistance and supportive service programs, an increase in client self-sufficiency has materialized as a trend. This is demonstrated in the four voluntary departures that occurred in the program year. In this program, 23 participants, or 14% of the program participants, were employed or in a full time academic or vocational training program. This is especially remarkable since 73% of these program participants are over the age of 51 and have been HIV positive for many years.

3. Coordination. Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.

DHCD staff coordinate the HIV Housing Advisory Committee, a working group composed of consumers, HIV housing advocates, a representative of the Ryan White Care Act Program in Philadelphia, and HOPWA sponsors, which meet every other month to discuss barriers and trends to housing for people with HIV/AIDS in this region. DHCD staff also participate on the regional Ryan White Planning Council and serve on the McKinney Continuum of Care Board. In Program Year 2017, DHCD met with the Ryan White Planning Council and proposed that Ryan White increase their support of emergency housing by \$232,000, which the Board approved. This allows DHCD to decrease support to the Short Term Rental Assistance, Utility and Mortgage Program for Program Year 2018 and focus HOPWA funding on primarily rental assistance. In addition, the Deputy Director also attends regularly scheduled meetings with the Director of the Office of Homeless Services in Philadelphia. This is an opportunity to share information and discuss programs.

Ryan White funds leverage HOPWA funds in the City's Short Term Rental, Utility and Mortgage Assistance Program. Public Health Management Corporation, which manages the STRMU program, reported \$719,261 in leveraged funds for this program year. Other HOPWA funded sponsors receive Continuum of Care and Ryan White funding for other service components assisting people with HIV. DHCD, through a grant agreement with the Pennsylvania Department of Health, receives HOPWA funding on behalf of the Bensalem Township for Bucks, Chester and Montgomery counties. DHCD also executes contracts with Family Service Association of Bucks County, Family Services of Chester County, and Family Services of Montgomery County to implement these HOPWA funds and oversees program services in these surrounding counties to Philadelphia.

4. Technical Assistance. Describe any program technical assistance needs and how they would benefit program beneficiaries. The Tampa conference in August, 2017 was a wonderful resource for technical assistance for our region. Sixteen staff persons from the sponsor agencies and two staff people from the grantee benefited from this resource. After the conference in this past program year, DHCD has held a series of technical assistance roundtables for sponsors. Topics reviewed were: Earned Income Disregard, Getting to Work Training Curriculum, Confidentiality Policies and Procedures, and the Violence Against Women Reauthorization Act of 2013. In Program Year 2018, DHCD is planning on providing will also be providing technical assistance to our sponsors on tenant rent calculations and completing the year end CAPER.

In regards to technical assistance regarding Modernization, DHCD has had two telephone conversations with the Cloudburst Group, HUD's technical assistance provider about managing the effects of Modernization reductions in funding. The City has recently initiated a Memorandum of Understanding to

secure the following technical assistance: Support to further leverage resources (ie. Ryan White, other housing programs and supportive services funding); Support with Grant Budget Modeling and Forecasting HOPWA expenditures.

c. Barriers and Trends Overview

Provide a narrative addressing items 1 through 3. Explain how barriers and trends affected your program's ability to achieve the objectives and outcomes discussed in the previous section.

1. Describe any barriers (including regulatory and non-regulatory) encountered in the administration or implementation of the HOPWA program, how they affected your program's ability to achieve the objectives and outcomes discussed, and, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected.

Increased costs of rental housing in our region has affected the ability of sponsors to secure affordable housing for participants, and ultimately affects the number of participants the HOPWA program can house. Since this region prioritizes the homeless with HIV/AIDS, those people who are housed but severely rent burdened are not able to be assisted in our program. Homelessness, particularly finding shelter for single individuals, is also in much demand. HOPWA provides supportive services in two shelters for single individuals with HIV/AIDS and the demand for these 18 beds is increasing.

These barriers are the result of changes in the housing market and are a result of poverty in Philadelphia. 25.7% of Philadelphians live in poverty – the highest percentage among the ten largest cities in the U.S. These two factors will continue to challenge the HOPWA program.

2. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population.

As previously stated, the housing needs of low income people with HIV/AIDS is much larger than the available funding resources. Especially difficult is that Modernization is negatively affecting the Philadelphia region and shrinking our resources at the same time as the need expands.

3. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public. No evaluations or studies were completed in this program year. As reported in the previous CAPER, there were two studies completed last year.

End of PART 1

<input type="checkbox"/> HOPWA/HUD Regulations	<input type="checkbox"/> Planning	<input type="checkbox"/> Housing Availability	<input type="checkbox"/> Rent Determination and Fair Market Rents
<input type="checkbox"/> Discrimination/Confidentiality	<input type="checkbox"/> Multiple Diagnoses	<input type="checkbox"/> Eligibility	<input type="checkbox"/> Technical Assistance or Training
<input type="checkbox"/> Supportive Services	<input type="checkbox"/> Credit History	<input type="checkbox"/> Rental History	<input type="checkbox"/> Criminal Justice History
<input type="checkbox"/> Housing Affordability	<input type="checkbox"/> Geography/Rural Access	<input type="checkbox"/> Other, please explain further	

PART 2: Sources of Leveraging and Program Income

1. Sources of Leveraging

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in the Consolidated or Annual Plan and used in the delivery of the HOPWA program and the amount of leveraged dollars. In Column [1], identify the type of leveraging. Some common sources of leveraged funds have been provided as a reference point. You may add Rows as necessary to report all sources of leveraged funds. Include Resident Rent payments paid by clients directly to private landlords. Do NOT include rents paid directly to a HOPWA program as this will be reported in the next section. In Column [2] report the amount of leveraged funds expended during the operating year. Use Column [3] to provide some detail about the type of leveraged contribution (e.g., case management services or clothing donations). In Column [4], check the appropriate box to indicate whether the leveraged contribution was a housing subsidy assistance or another form of support.

Note: Be sure to report on the number of households supported with these leveraged funds in Part 3, Chart 1, Column d.

A. Source of Leveraging Chart

[1] Source of Leveraging	[2] Amount of Leveraged Funds	[3] Type of Contribution	[4] Housing Subsidy Assistance or Other Support
Public Funding			
Ryan White-Housing Assistance	\$353,954	Supportive Services	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Ryan White-Other	\$5,997,960	Case Management	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Housing Choice Voucher Program			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Low Income Housing Tax Credit			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
HOME	\$129,390		<input checked="" type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Continuum of Care Shelter Plus Care	\$885,923	Supportive Services	<input checked="" type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Emergency Solutions Grant			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: AACO	\$303,683	Supportive Services	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public: OSH	\$105,120	Supportive Services	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public: Philly FIGHT	\$108,081	Supportive Services	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public: HUD CoC Grant	\$130,208	Supportive Services	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public: Domiciliary Care Supplement	\$21,720	Supportive Services	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Private Funding			
Grants			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
In-kind Resources	\$300,723	Supportive Services	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Private: Donations, Foundations, Corporations	\$18,849	Supportive Services	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Private:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Funding			
Grantee/Project Sponsor (Agency) Cash	\$65,933	Case Management	<input checked="" type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Resident Rent Payments by Client to Private Landlord	\$577,504		
TOTAL (Sum of all Rows)	\$8,999,048		

2. Program Income and Resident Rent Payments

In Section 2, Chart A, report the total amount of program income and resident rent payments directly generated from the use of HOPWA funds, including repayments. Include resident rent payments collected or paid directly to the HOPWA program. Do NOT include payments made directly from a client household to a private landlord.

Note: Please see report directions section for definition of program income. (Additional information on program income is available in the HOPWA Grantee Oversight Resource Guide).

A. Total Amount Program Income and Resident Rent Payment Collected During the Operating Year

Program Income and Resident Rent Payments Collected		Total Amount of Program Income (for this operating year)
1.	Program income (e.g. repayments)	\$4,969
2.	Resident Rent Payments made directly to HOPWA Program	\$68,251
3.	Total Program Income and Resident Rent Payments (Sum of Rows 1 and 2)	\$73,220

B. Program Income and Resident Rent Payments Expended To Assist HOPWA Households

In Chart B, report on the total program income and resident rent payments (as reported above in Chart A) expended during the operating year. Use Row 1 to report Program Income and Resident Rent Payments expended on Housing Subsidy Assistance Programs (i.e., TBRA, STRMU, PHP, Master Leased Units, and Facility-Based Housing). Use Row 2 to report on the Program Income and Resident Rent Payment expended on Supportive Services and other non-direct Housing Costs.

Program Income and Resident Rent Payment Expended on HOPWA programs		Total Amount of Program Income Expended (for this operating year)
1.	Program Income and Resident Rent Payment Expended on Housing Subsidy Assistance costs	\$34,935
2.	Program Income and Resident Rent Payment Expended on Supportive Services and other non-direct housing costs	\$38,285
3.	Total Program Income Expended (Sum of Rows 1 and 2)	\$73,220

End of PART 2

PART 3: Accomplishment Data Planned Goal and Actual Outputs

In Chart 1, enter performance information (goals and actual outputs) for all activities undertaken during the operating year supported with HOPWA funds. Performance is measured by the number of households and units of housing that were supported with HOPWA or other federal, state, local, or private funds for the purposes of providing housing assistance and support to persons living with HIV/AIDS and their families.

1. HOPWA Performance Planned Goal and Actual Outputs

HOPWA Performance Planned Goal and Actual		[1] Output: Households				[2] Output: Funding	
		HOPWA Assistance		Leveraged Households		HOPWA Funds	
		a.	b.	c.	d.	e.	f.
		Goal	Actual	Goal	Actual	HOPWA Budget	HOPWA Actual
HOPWA Housing Subsidy Assistance		[1] Output: Households				[2] Output: Funding	
1.	Tenant-Based Rental Assistance	606	599	75	70	\$4,953,107	\$4,672,277
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units (Households Served)	45	52			\$313,100	\$291,328
2b.	Transitional/Short-term Facilities: Received Operating Subsidies/Leased units (Households Served) (Households Served)						
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year (Households Served)						
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year (Households Served)						
4.	Short-Term Rent, Mortgage and Utility Assistance	65	139	370	114	\$153,422	\$149,119
5.	Permanent Housing Placement Services	40	52			\$80,728	\$67,172
6.	Adjustments for duplication (subtract)	18	50				
7.	Total HOPWA Housing Subsidy Assistance (Columns a – d equal the sum of Rows 1-5 minus Row 6; Columns e and f equal the sum of Rows 1-5)	738	792	445	184	\$5,500,357	\$5,179,896
Housing Development (Construction and Stewardship of facility based housing)		[1] Output: Housing Units				[2] Output: Funding	
8.	Facility-based units; Capital Development Projects not yet opened (Housing Units)						
9.	Stewardship Units subject to 3- or 10- year use agreements						
10.	Total Housing Developed (Sum of Rows 8 & 9)						
Supportive Services		[1] Output: Households				[2] Output: Funding	
11a.	Supportive Services provided by project sponsors that also delivered HOPWA housing subsidy assistance	636	636			\$1,281,625	\$1,034,922
11b.	Supportive Services provided by project sponsors that only provided supportive services.	444	446			\$480,450	\$697,506
12.	Adjustment for duplication (subtract)	0	0				
13.	Total Supportive Services (Columns a – d equals the sum of Rows 11 a & b minus Row 12; Columns e and f equal the sum of Rows 11a & 11b)	1,080	1,082			\$1,762,075	\$1,732,428
Housing Information Services		[1] Output: Households				[2] Output: Funding	
14.	Housing Information Services	81	167			\$26,000	\$26,000
15.	Total Housing Information Services	81	167			\$26,000	\$26,000

Grant Administration and Other Activities		[1] Output: Households				[2] Output: Funding	
16.	Resource Identification to establish, coordinate and develop housing assistance resources					\$8,500	\$4,091
17.	Technical Assistance (if approved in grant agreement)						
18.	Grantee Administration (maximum 3% of total HOPWA grant)					\$213,000	\$214,338
19.	Project Sponsor Administration (maximum 7% of portion of HOPWA grant awarded)					\$424,385	\$417,297
20.	Total Grant Administration and Other Activities (Sum of Rows 16 – 19)	0	0	0	0	\$645,885	\$635,726
Total Expended						[2] Outputs: HOPWA Funds Expended	
						Budget	Actual
21.	Total Expenditures for operating year (Sum of Rows 7, 10, 13, 15, and 20)					\$7,934,317	\$7,574,050

2. Listing of Supportive Services

Report on the households served and use of HOPWA funds for all supportive services. Do NOT report on supportive services leveraged with non-HOPWA funds.

Data check: Total unduplicated households and expenditures reported in Row 17 equal totals reported in Part 3, Chart 1, Row 13.

Supportive Services		[1] Output: Number of <u>Households</u>	[2] Output: Amount of HOPWA Funds Expended
1.	Adult day care and personal assistance	21	\$43,183
2.	Alcohol and drug abuse services	0	
3.	Case management	1082	\$1,208,270
4.	Child care and other child services	0	
5.	Education	0	
6.	Employment assistance and training	27	\$55,660
7.	Health/medical/intensive care services, if approved Note: Client records must conform with 24 CFR §574.310	0	
8.	Legal services	0	
9.	Life skills management (outside of case management)	59	\$292,383
10.	Meals/nutritional services	59	\$124,370
11.	Mental health services	0	
12.	Outreach	0	
13.	Transportation	21	\$8,562
14.	Other Activity (if approved in grant agreement). Specify:	0	
15.	Sub-Total Households receiving Supportive Services (Sum of Rows 1-14)	1,269	
16.	Adjustment for Duplication (subtract)	187	
17.	TOTAL Unduplicated Households receiving Supportive Services (Column [1] equals Row 15 minus Row 16; Column [2] equals sum of Rows 1-14)	1,082	\$1,732,428

3. Short-Term Rent, Mortgage and Utility Assistance (STRMU) Summary

In Row a, enter the total number of households served and the amount of HOPWA funds expended on Short-Term Rent, Mortgage and Utility (STRMU) Assistance. In Row b, enter the total number of STRMU-assisted households that received assistance with mortgage costs only (no utility costs) and the amount expended assisting these households. In Row c, enter the total number of STRMU-assisted households that received assistance with both mortgage and utility costs and the amount expended assisting these households. In Row d, enter the total number of STRMU-assisted households that received assistance with rental costs only (no utility costs) and the amount expended assisting these households. In Row e, enter the total number of STRMU-assisted households that received assistance with both rental and utility costs and the amount expended assisting these households. In Row f, enter the total number of STRMU-assisted households that received assistance with utility costs only (not including rent or mortgage costs) and the amount expended assisting these households. In row g, report the amount of STRMU funds expended to support direct program costs such as program operation staff.

Data Check: The total households reported as served with STRMU in Row a, column [1] and the total amount of HOPWA funds reported as expended in Row a, column [2] equals the household and expenditure total reported for STRMU in Part 3, Chart 1, Row 4, Columns b and f, respectively.

Data Check: The total number of households reported in Column [1], Rows b, c, d, e, and f equal the total number of STRMU households reported in Column [1], Row a. The total amount reported as expended in Column [2], Rows b, c, d, e, f, and g, equal the total amount of STRMU expenditures reported in Column [2], Row a.

Housing Subsidy Assistance Categories (STRMU)		[1] Output: Number of Households Served	[2] Output: Total HOPWA Funds Expended on STRMU during Operating Year
a.	Total Short-term mortgage, rent and/or utility (STRMU) assistance	139	\$149,119
b.	Of the total STRMU reported on Row a, total who received assistance with mortgage costs ONLY.	14	\$22,118
c.	Of the total STRMU reported on Row a, total who received assistance with mortgage and utility costs.		
d.	Of the total STRMU reported on Row a, total who received assistance with rental costs ONLY.	96	\$70,607
e.	Of the total STRMU reported on Row a, total who received assistance with rental and utility costs.		
f.	Of the total STRMU reported on Row a, total who received assistance with utility costs ONLY.	29	\$56,394
g.	Direct program delivery costs (e.g., program operations staff time)		

End of PART 3

Part 4: Summary of Performance Outcomes

In Column [1], report the total number of eligible households that received HOPWA housing subsidy assistance, by type. In Column [2], enter the number of households that continued to access each type of housing subsidy assistance into next operating year. In Column [3], report the housing status of all households that exited the program.

Data Check: The sum of Columns [2] (Number of Households Continuing) and [3] (Exited Households) equals the total reported in Column[1].

Note: Refer to the housing stability codes that appear in Part 5: Worksheet - Determining Housing Stability Outcomes.

Section 1. Housing Stability: Assessment of Client Outcomes on Maintaining Housing Stability (Permanent Housing and Related Facilities)

A. Permanent Housing Subsidy Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Tenant-Based Rental Assistance	599	563	1 Emergency Shelter/Streets	0	Unstable Arrangements
			2 Temporary Housing	0	Temporarily Stable, with Reduced Risk of Homelessness
			3 Private Housing	14	Stable/Permanent Housing (PH)
			4 Other HOPWA	0	
			5 Other Subsidy	0	
			6 Institution	4	
			7 Jail/Prison	0	Unstable Arrangements
			8 Disconnected/Unknown	2	
			9 Death	16	Life Event
Permanent Supportive Housing Facilities/ Units	52	32	1 Emergency Shelter/Streets	0	Unstable Arrangements
			2 Temporary Housing	11	Temporarily Stable, with Reduced Risk of Homelessness
			3 Private Housing	2	Stable/Permanent Housing (PH)
			4 Other HOPWA	0	
			5 Other Subsidy	0	
			6 Institution	2	
			7 Jail/Prison	3	Unstable Arrangements
			8 Disconnected/Unknown	2	
			9 Death	0	Life Event

B. Transitional Housing Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Transitional/ Short-Term Housing Facilities/ Units			1 Emergency Shelter/Streets	0	Unstable Arrangements
			2 Temporary Housing	0	Temporarily Stable with Reduced Risk of Homelessness
			3 Private Housing	0	Stable/Permanent Housing (PH)
			4 Other HOPWA	0	
			5 Other Subsidy	0	
			6 Institution	0	
			7 Jail/Prison	0	Unstable Arrangements
			8 Disconnected/unknown	0	
			9 Death	0	Life Event

Section 2. Prevention of Homelessness: Assessment of Client Outcomes on Reduced Risks of Homelessness (Short-Term Housing Subsidy Assistance)

Report the total number of households that received STRMU assistance in Column [1].

In Column [2], identify the outcomes of the households reported in Column [1] either at the time that they were known to have left the STRMU program or through the project sponsor's best assessment for stability at the end of the operating year.

Information in Column [3] provides a description of housing outcomes; therefore, data is not required.

At the bottom of the chart:

- In Row 1a, report those households that received STRMU assistance during the operating year of this report, and the prior operating year.
- In Row 1b, report those households that received STRMU assistance during the operating year of this report, and the two prior operating years.

Data Check: The total households reported as served with STRMU in Column [1] equals the total reported in Part 3, Chart 1, Row 4, Column b.

Data Check: The sum of Column [2] should equal the number of households reported in Column [1].

Assessment of Households that Received STRMU Assistance

[1] Output: Total number of households	[2] Assessment of Housing Status		[3] HOPWA Client Outcomes
139	Maintain Private Housing without subsidy (e.g. Assistance provided/completed and client is stable, not likely to seek additional support)	139	<i>Stable/Permanent Housing (PH)</i>
	Other Private Housing without subsidy (e.g. client switched housing units and is now stable, not likely to seek additional support)		
	Other HOPWA Housing Subsidy Assistance		
	Other Housing Subsidy (PH)		
	Institution (e.g. residential and long-term care)		
	Likely that additional STRMU is needed to maintain current housing arrangements		<i>Temporarily Stable, with Reduced Risk of Homelessness</i>
	Transitional Facilities/Short-term (e.g. temporary or transitional arrangement)		
	Temporary/Non-Permanent Housing arrangement (e.g. gave up lease, and moved in with family or friends but expects to live there less than 90 days)		
	Emergency Shelter/street		<i>Unstable Arrangements</i>
	Jail/Prison		
	Disconnected		
	Death		<i>Life Event</i>
1a. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the prior operating year (e.g. households that received STRMU assistance in two consecutive operating years).			16
1b. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the two prior operating years (e.g. households that received STRMU assistance in three consecutive operating years).			2

Section 3. HOPWA Outcomes on Access to Care and Support

1a. Total Number of Households

Line [1]: For project sponsors that provided HOPWA housing subsidy assistance during the operating year identify in the appropriate row the number of households that received HOPWA housing subsidy assistance (TBRA, STRMU, Facility-Based, PHP and Master Leasing) and HOPWA funded case management services. Use Row c to adjust for duplication among the service categories and Row d to provide an unduplicated household total.

Line [2]: For project sponsors that did NOT provide HOPWA housing subsidy assistance identify in the appropriate row the number of households that received HOPWA funded case management services.

Note: These numbers will help you to determine which clients to report Access to Care and Support Outcomes for and will be used by HUD as a basis for analyzing the percentage of households who demonstrated or maintained connections to care and support as identified in Chart 1b below.

Total Number of Households	
1. For Project Sponsors that provided HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded services:	
a. Housing Subsidy Assistance (duplicated)-TBRA, STRMU, PHP, Facility-Based Housing, and Master Leasing	842
b. Case Management	636
c. Adjustment for duplication (subtraction)	686
d. Total Households Served by Project Sponsors with Housing Subsidy Assistance (Sum of Rows a and b minus Row c)	792
2. For Project Sponsors did NOT provide HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded service:	
a. HOPWA Case Management	446
b. Total Households Served by Project Sponsors without Housing Subsidy Assistance	446

1b. Status of Households Accessing Care and Support

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report the number of households that demonstrated access or maintained connections to care and support within the operating year.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report the number of households that demonstrated improved access or maintained connections to care and support within the operating year.

Note: For information on types and sources of income and medical insurance/assistance, refer to Charts below.

Categories of Services Accessed	[1] For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:	Outcome Indicator
1. Has a housing plan for maintaining or establishing stable on-going housing	651	419	Support for Stable Housing
2. Had contact with case manager/benefits counselor consistent with the schedule specified in client's individual service plan (may include leveraged services such as Ryan White Medical Case Management)	651	419	Access to Support
3. Had contact with a primary health care provider consistent with the schedule specified in client's individual service plan	651	419	Access to Health Care
4. Accessed and maintained medical insurance/assistance	649	419	Access to Health Care
5. Successfully accessed or maintained qualification for sources of income	636	396	Sources of Income

Chart 1b, Line 4: Sources of Medical Insurance and Assistance include, but are not limited to the following (Reference only)

- | | | |
|--|--|--|
| <ul style="list-style-type: none"> MEDICAID Health Insurance Program, or use local program name MEDICARE Health Insurance Program, or use local program name | <ul style="list-style-type: none"> Veterans Affairs Medical Services AIDS Drug Assistance Program (ADAP) State Children's Health Insurance Program (SCHIP), or use local program name | <ul style="list-style-type: none"> Ryan White-funded Medical or Dental Assistance |
|--|--|--|

Chart 1b, Row 5: Sources of Income include, but are not limited to the following (Reference only)

- | | | |
|---|--|--|
| <ul style="list-style-type: none"> • Earned Income • Veteran's Pension • Unemployment Insurance • Pension from Former Job • Supplemental Security Income (SSI) | <ul style="list-style-type: none"> • Child Support • Social Security Disability Income (SSDI) • Alimony or other Spousal Support • Veteran's Disability Payment • Retirement Income from Social Security • Worker's Compensation | <ul style="list-style-type: none"> • General Assistance (GA), or use local program name • Private Disability Insurance • Temporary Assistance for Needy Families (TANF) • Other Income Sources |
|---|--|--|

1c. Households that Obtained Employment

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or related case management/counseling services.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or case management/counseling services.

Note: This includes jobs created by this project sponsor or obtained outside this agency.

Note: Do not include jobs that resulted from leveraged job training, employment assistance, education or case management/counseling services.

Categories of Services Accessed	[1 For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:
Total number of households that obtained an income-producing job	73	41

End of PART 4

PART 5: Worksheet - Determining Housing Stability Outcomes (optional)

1. This chart is designed to assess program results based on the information reported in Part 4 and to help Grantees determine overall program performance. Completion of this worksheet is optional.

Permanent Housing Subsidy Assistance	Stable Housing (# of households remaining in program plus 3+4+5+6)	Temporary Housing (2)	Unstable Arrangements (1+7+8)	Life Event (9)
Tenant-Based Rental Assistance (TBRA)	448	0	2	12
Permanent Facility-based Housing Assistance/Units	2	12	3	0
Transitional/Short-Term Facility-based Housing Assistance/Units	20	0	0	0
Total Permanent HOPWA Housing Subsidy Assistance	470	12	5	12
Reduced Risk of Homelessness: Short-Term Assistance	Stable/Permanent Housing	Temporarily Stable, with Reduced Risk of Homelessness	Unstable Arrangements	Life Events
Short-Term Rent, Mortgage, and Utility Assistance (STRMU)	0	0	0	0
Total HOPWA Housing Subsidy Assistance	7	12	3	0

Background on HOPWA Housing Stability Codes

Stable Permanent Housing/Ongoing Participation

3 = Private Housing in the private rental or home ownership market (without known subsidy, including permanent placement with families or other self-sufficient arrangements) with reasonable expectation that additional support is not needed.

4 = Other HOPWA-funded housing subsidy assistance (not STRMU), e.g. TBRA or Facility-Based Assistance.

5 = Other subsidized house or apartment (non-HOPWA sources, e.g., Section 8, HOME, public housing).

6 = Institutional setting with greater support and continued residence expected (e.g., residential or long-term care facility).

Temporary Housing

2 = Temporary housing - moved in with family/friends or other short-term arrangement, such as Ryan White subsidy, transitional housing for homeless, or temporary placement in institution (e.g., hospital, psychiatric hospital or other psychiatric facility, substance abuse treatment facility or detox center).

Unstable Arrangements

1 = Emergency shelter or no housing destination such as places not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station, or anywhere outside).

7 = Jail /prison.

8 = Disconnected or disappeared from project support, unknown destination or no assessments of housing needs were undertaken.

Life Event

9 = Death, i.e., remained in housing until death. This characteristic is not factored into the housing stability equation.

Tenant-based Rental Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as reported under: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item: 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Permanent Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Transitional/Short-Term Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) continue in the residences (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Other Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Tenure Assessment. A baseline of households in transitional/short-term facilities for assessment purposes, indicate the number of households whose tenure exceeded 24 months.

STRMU Assistance: Stable Housing is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period and there is reasonable expectation that additional support is not needed in order to maintain permanent housing living situation (as this is a time-limited form of housing support) as reported under housing status: Maintain Private Housing with subsidy; Other Private with Subsidy; Other HOPWA support; Other Housing Subsidy; and Institution. Temporarily Stable, with Reduced Risk of Homelessness is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period or left their current housing arrangement for a transitional facility or other temporary/non-permanent housing arrangement and there is reasonable expectation additional support will be needed to maintain housing arrangements in the next year, as reported under housing status: Likely to maintain current housing arrangements, with additional STRMU assistance; Transitional Facilities/Short-term; and Temporary/Non-Permanent Housing arrangements. Unstable Situation is the sum of number of households reported under housing status: Emergency Shelter; Jail/Prison; and Disconnected.

End of PART 5

PART 6: Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

The Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units is to be used in place of Part 7B of the CAPER if the facility was originally acquired, rehabilitated or constructed/developed in part with HOPWA funds but no HOPWA funds were expended during the operating year. Scattered site units may be grouped together on one page.

Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten (10) years. If non-substantial rehabilitation funds were used, they are required to operate for at least three (3) years. Stewardship begins once the facility is put into operation.

Note: See definition of Stewardship Units.

1. General information

HUD Grant Number(s)	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name	Date Facility Began Operations (mm/dd/yy)

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)		

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	
Site Information: Project Zip Code(s)	
Site Information: Congressional District(s)	
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	

End of PART 6

Part 7: Summary Overview of Grant Activities**A. Information on Individuals, Beneficiaries, and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, Facility-Based Units, Permanent Housing Placement and Master Leased Units ONLY)**

Note: Reporting for this section should include ONLY those individuals, beneficiaries, or households that received and/or resided in a household that received HOPWA Housing Subsidy Assistance as reported in Part 3, Chart 1, Row 7, Column b. (e.g., do not include households that received HOPWA supportive services ONLY).

Section 1. HOPWA-Eligible Individuals Who Received HOPWA Housing Subsidy Assistance**a. Total HOPWA Eligible Individuals Living with HIV/AIDS**

In Chart a., provide the total number of eligible (and unduplicated) low-income individuals living with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance during the operating year. This total should include only the individual who qualified the household for HOPWA assistance, NOT all HIV positive individuals in the household.

Individuals Served with Housing Subsidy Assistance	Total
Number of individuals with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance.	792

Chart b. Prior Living Situation

In Chart b., report the prior living situations for all Eligible Individuals reported in Chart a. In Row 1, report the total number of individuals who continued to receive HOPWA housing subsidy assistance from the prior operating year into this operating year. In Rows 2 through 17, indicate the prior living arrangements for all new HOPWA housing subsidy assistance recipients during the operating year.

Data Check: The total number of eligible individuals served in Row 18 equals the total number of individuals served through housing subsidy assistance reported in Chart a above.

Category		Total HOPWA Eligible Individuals Receiving Housing Subsidy Assistance
1.	<u>Continuing</u> to receive HOPWA support from the prior operating year	628
New Individuals who received HOPWA Housing Subsidy Assistance support during Operating Year		
2.	Place not meant for human habitation (such as a vehicle, abandoned building, bus/train/subway station/airport, or outside)	4
3.	Emergency shelter (including hotel, motel, or campground paid for with emergency shelter voucher)	4
4.	Transitional housing for homeless persons	4
5.	Total number of new Eligible Individuals who received HOPWA Housing Subsidy Assistance with a Prior Living Situation that meets HUD definition of homelessness (Sum of Rows 2 – 4)	12
6.	Permanent housing for formerly homeless persons (such as Shelter Plus Care, SHP, or SRO Mod Rehab)	9
7.	Psychiatric hospital or other psychiatric facility	0
8.	Substance abuse treatment facility or detox center	0
9.	Hospital (non-psychiatric facility)	1
10.	Foster care home or foster care group home	0
11.	Jail, prison or juvenile detention facility	1
12.	Rented room, apartment, or house	84
	House you own	26
14.	Staying or living in someone else's (family and friends) room, apartment, or house	14
15.	Hotel or motel paid for without emergency shelter voucher	0
16.	Other	17
17.	Don't Know or Refused	0
18.	TOTAL Number of HOPWA Eligible Individuals (sum of Rows 1 and 5-17)	792

c. Homeless Individual Summary

In Chart c, indicate the number of eligible individuals reported in Chart b, Row 5 as homeless who also are homeless Veterans and/or meet the definition for Chronically Homeless (See Definition section of CAPER). The totals in Chart c do not need to equal the total in Chart b, Row 5.

Category	Number of Homeless Veteran(s)	Number of Chronically Homeless
HOPWA eligible individuals served with HOPWA Housing Subsidy Assistance	9	12

Section 2. Beneficiaries

In Chart a, report the total number of HOPWA eligible individuals living with HIV/AIDS who received HOPWA housing subsidy assistance (*as reported in Part 7A, Section 1, Chart a*), and all associated members of their household who benefitted from receiving HOPWA housing subsidy assistance (resided with HOPWA eligible individuals).

Note: See definition of HOPWA Eligible Individual

Note: See definition of Transgender.

Note: See definition of Beneficiaries.

Data Check: The sum of each of the Charts b & c on the following two pages equals the total number of beneficiaries served with HOPWA housing subsidy assistance as determined in Chart a, Row 4 below.

a. Total Number of Beneficiaries Served with HOPWA Housing Subsidy Assistance

Individuals and Families Served with HOPWA Housing Subsidy Assistance	Total Number
1. Number of individuals with HIV/AIDS who qualified the household to receive HOPWA housing subsidy assistance (equals the number of HOPWA Eligible Individuals reported in Part 7A, Section 1, Chart a)	792
2. Number of ALL other persons diagnosed as HIV positive who reside with the HOPWA eligible individuals identified in Row 1 and who benefitted from the HOPWA housing subsidy assistance	23
3. Number of ALL other persons NOT diagnosed as HIV positive who reside with the HOPWA eligible individual identified in Row 1 and who benefitted from the HOPWA housing subsidy	405
4. TOTAL number of ALL <u>beneficiaries</u> served with Housing Subsidy Assistance (Sum of Rows 1, 2, & 3)	1,220

b. Age and Gender

In Chart b, indicate the Age and Gender of all beneficiaries as reported in Chart a directly above. Report the Age and Gender of all HOPWA Eligible Individuals (those reported in Chart a, Row 1) using Rows 1-5 below and the Age and Gender of all other beneficiaries (those reported in Chart a, Rows 2 and 3) using Rows 6-10 below. The number of individuals reported in Row 11, Column E, equals the total number of beneficiaries reported in Part 7, Section 2, Chart a, Row 4.

HOPWA Eligible Individuals (Chart a, Row 1)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
1.	Under 18	0	0	0	0	0
2.	18 to 30 years	28	16	1	0	45
3.	31 to 50 years	171	105	12	0	288
4.	51 years and Older	270	181	8	0	459
5.	Subtotal (Sum of Rows 1-4)	469	302	21	0	792
All Other Beneficiaries (Chart a, Rows 2 and 3)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
6.	Under 18	129	118	0	0	247
7.	18 to 30 years	47	52	0	0	99
8.	31 to 50 years	27	19	0	0	46
9.	51 years and Older	23	13	0	0	36
10.	Subtotal (Sum of Rows 6-9)	226	202	0	0	428
Total Beneficiaries (Chart a, Row 4)						
11.	TOTAL (Sum of Rows 5 & 10)	695	504	21	0	1,220

c. Race and Ethnicity*

In Chart c, indicate the Race and Ethnicity of all beneficiaries receiving HOPWA Housing Subsidy Assistance as reported in Section 2, Chart a, Row 4. Report the race of all HOPWA eligible individuals in Column [A]. Report the ethnicity of all HOPWA eligible individuals in column [B]. Report the race of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [C]. Report the ethnicity of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [D]. The summed total of columns [A] and [C] equals the total number of beneficiaries reported above in Section 2, Chart a, Row 4.

Category		HOPWA Eligible Individuals		All Other Beneficiaries	
		[A] Race [all individuals reported in Section 2, Chart a, Row 1]	[B] Ethnicity [Also identified as Hispanic or Latino]	[C] Race [total of individuals reported in Section 2, Chart a, Rows 2 & 3]	[D] Ethnicity [Also identified as Hispanic or Latino]
1.	American Indian/Alaskan Native	12	11	21	21
2.	Asian	0	0	0	0
3.	Black/African American	597	6	334	0
4.	Native Hawaiian/Other Pacific Islander	1	1	2	2
5.	White	87	21	29	16
6.	American Indian/Alaskan Native & White	0	0	0	0
7.	Asian & White	0	0	0	0
8.	Black/African American & White	1	1	6	0
9.	American Indian/Alaskan Native & Black/African American	1	1	0	0
10.	Other Multi-Racial	93	58	36	27
11.	Column Totals (Sum of Rows 1-10)	792	99	428	66
Data Check: Sum of Row 11 Column A and Row 11 Column C equals the total number HOPWA Beneficiaries reported in Part 3A, Section 2, Chart a, Row 4.					

*Reference (data requested consistent with Form HUD-27061 Race and Ethnic Data Reporting Form)

Section 3. Households**Household Area Median Income**

Report the income(s) for all households served with HOPWA housing subsidy assistance.

Data Check: The total number of households served with HOPWA housing subsidy assistance should equal Part 3C, Row 7, Column b and Part 7A, Section 1, Chart a. (Total HOPWA Eligible Individuals Served with HOPWA Housing Subsidy Assistance).

Note: Refer to <https://www.huduser.gov/portal/datasets/il.html> for information on area median income in your community.

Percentage of Area Median Income		Households Served with HOPWA Housing Subsidy Assistance
1.	0-30% of area median income (extremely low)	646
2.	31-50% of area median income (very low)	107
3.	51-80% of area median income (low)	39
4.	Total (Sum of Rows 1-3)	792

Part 7: Summary Overview of Grant Activities**B. Facility-Based Housing Assistance**

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

Gaudenzia, Inc.

2. Capital Development**2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)**

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: Date Completed:
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = Total Units =
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired with or without rehab				
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- ☒ Permanent Supportive Housing Facility/Units
☐ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling						
b.	Community residence						
c.	Project-based rental assistance units or leased units		15				
d.	Other housing facility <u>Specify:</u>						

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs		
c.	Project-Based Rental Assistance (PBRA) or other leased units	15	\$96,215
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)	15	\$96,215

Part 7: Summary Overview of Grant Activities**B. Facility-Based Housing Assistance**

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

Action Wellness

2. Capital Development**2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)**

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: Date Completed:
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = Total Units =
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired with or without rehab				
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

☒ Permanent Supportive Housing Facility/Units

☐ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling						
b.	Community residence						
c.	Project-based rental assistance units or leased units		20				
d.	Other housing facility <u>Specify:</u>						

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs		
c.	Project-Based Rental Assistance (PBRA) or other leased units	20	\$179,613
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)	20	\$179,613

Part 7: Summary Overview of Grant Activities**B. Facility-Based Housing Assistance**

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

County of Delaware

2. Capital Development**2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)**

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: Date Completed:
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = Total Units =
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired with or without rehab				
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

☒ Permanent Supportive Housing Facility/Units

☐ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling						
b.	Community residence	17					
c.	Project-based rental assistance units or leased units						
d.	Other housing facility <u>Specify:</u>						

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs	17	\$15,500
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)	17	\$15,500



HUD ESG CAPER 2017

Grant: **ESG: Philadelphia - PA - Report** Type: **CAPER**

Report Date Range

7/1/2017 to 6/30/2018

Q01a. Contact Information

First name	Leticia
Middle name	
Last name	Devonish
Suffix	
Title	Director of Grants & Compliance Unit
Street Address 1	1401 JFK Blvd
Street Address 2	10th Floor
City	Philadelphia
State	Pennsylvania
ZIP Code	19102
E-mail Address	Leticia.Devonish@phila.gov
Phone Number	(215)686-7176
Extension	
Fax Number	(215)686-7142

Q01b. Grant Information

As of 8/17/2018

ESG Information from IDIS

FISCAL YEAR	GRANT NUMBER	CURRENT AUTHORIZED AMOUNT	TOTAL DRAWN	BALANCE	OBLIGATION DATE	EXPENDITURE DEADLINE
2017	E17MC420012	\$3,493,714.00	\$2,378,793.66	\$1,114,920.34	10/19/2017	10/19/2019
2016	E16MC420012	\$3,514,942.00	\$3,514,942.00	\$0	9/1/2016	9/1/2018
2015	E15MC420012	\$3,503,851.00	\$3,503,850.83	\$.17	9/23/2015	9/23/2017
2014	E14MC420001	\$3,253,542.00	\$3,253,542.00	\$0	8/28/2014	8/28/2016
2013	E13MC420001	\$2,797,355.00	\$2,797,355.00	\$0	8/28/2013	8/28/2015
2012	E12MC420001	\$3,999,642.00	\$3,999,642.00	\$0	9/10/2012	9/10/2014
2011	E11MC420001	\$3,502,323.00	\$3,502,323.00	\$0	7/27/2012	7/27/2014
Total		\$24,065,369.00	\$22,950,448.49	\$1,114,920.51		

CAPER reporting includes funds used from fiscal year:**Project types carried out during the program year:**

Enter the number of each type of projects funded through ESG during this program year.

Street Outreach	0
Emergency Shelter	3
Transitional Housing (grandfathered under ES)	0
Day Shelter (funded under ES)	0
Rapid Re-Housing	3
Homelessness Prevention	5

Q01c. Additional Information**HMIS****Comparable Database**

Are 100% of the project(s) funded through ESG, which are allowed to use HMIS, entering data into HMIS?	Yes
Have all of the projects entered data into Sage via a CSV - CAPER Report upload?	Yes
Are 100% of the project(s) funded through ESG, which are allowed to use a comparable database, entering data into the comparable database?	No
Have all of the projects entered data into Sage via a CSV - CAPER Report upload?	Yes

Q04a: Project Identifiers in HMIS

Organization Name	Congreso de Latinos Unidos, Inc.
Organization ID	p52
Project Name	Congreso Rapid Re-housing (ESG) Project
Project ID	19656
HMIS Project Type	13
Method of Tracking ES	
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	Uuh9GO8fSz
Project name (user-specified)	Congreso Rapid Re-housing (ESG) Project
Project type (user-specified)	PH - Rapid Re-Housing
Organization Name	Pennsylvania Community Real Estate Corporation
Organization ID	P18
Project Name	ESG Rapid Re-housing (PCRC)
Project ID	19668
HMIS Project Type	13
Method of Tracking ES	
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	Fh2HbKW1DX
Project name (user-specified)	ESG Rapid Re-housing (PCRC)
Project type (user-specified)	PH - Rapid Re-Housing
Organization Name	Gaudenzia Foundation, Inc.
Organization ID	P13
Project Name	House of Passage Overflow (after-hours)
Project ID	20006
HMIS Project Type	1
Method of Tracking ES	3
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	t1PCggJPvJ
Project name (user-specified)	House of Passage Project
Project type (user-specified)	Emergency Shelter
Organization Name	Families Forward Philadelphia
Organization ID	P28
Project Name	Families Forward
Project ID	19671
HMIS Project Type	1
Method of Tracking ES	0
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	DUBCxxXzSH
Project name (user-specified)	Families Forward Shelter

Project type (user-specified)	Emergency Shelter
Organization Name	Urban Affairs Coalition
Organization ID	p50
Project Name	Center for H.O.P.E (formerly Somerset Men's)
Project ID	19649
HMIS Project Type	1
Method of Tracking ES	0
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	X6YAKvya3q
Project name (user-specified)	Center for H.O.P.E (formerly Somerset Men's)
Project type (user-specified)	Emergency Shelter
Organization Name	Friends Rehabilitation Program, Inc.
Organization ID	P12
Project Name	FRP Prevention
Project ID	20015
HMIS Project Type	12
Method of Tracking ES	
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	EH9u5jcyZY
Project name (user-specified)	FRP Prevention
Project type (user-specified)	Homelessness Prevention
Organization Name	Attic Youth
Organization ID	ATT
Project Name	Attic Prevention
Project ID	20056
HMIS Project Type	12
Method of Tracking ES	
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	g8R1L3ea0L
Project name (user-specified)	Attic Prevention
Project type (user-specified)	Homelessness Prevention
Organization Name	Valley Youth House Committee, Inc.
Organization ID	p41
Project Name	Valley Youth House homeless prevention (ESG)
Project ID	20047
HMIS Project Type	12
Method of Tracking ES	
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	hgMngofjMB
Project name (user-specified)	Valley Youth House homeless prevention (ESG)

Project type (user-specified)	Homelessness Prevention
Organization Name	Eddie's House
Organization ID	EDD
Project Name	Eddie's House - Prevention
Project ID	20054
HMIS Project Type	12
Method of Tracking ES	
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	I9YY9eegZ9
Project name (user-specified)	Eddie's House - Prevention
Project type (user-specified)	Homelessness Prevention
Organization Name	Friends Rehabilitation Program, Inc.
Organization ID	P12
Project Name	FRP Rapid Re-housing (ESG) Project
Project ID	19667
HMIS Project Type	13
Method of Tracking ES	
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	QvCWFeUcAt
Project name (user-specified)	FRP Rapid Re-housing (ESG) Project
Project type (user-specified)	PH - Rapid Re-Housing
Organization Name	Lutheran Settlement House
Organization ID	p46
Project Name	Lutheran Settlement House Homeless Prevention
Project ID	20046
HMIS Project Type	12
Method of Tracking ES	
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	kiJpKUu4fn
Project name (user-specified)	Lutheran Settlement House Homeless Prevention
Project type (user-specified)	Homelessness Prevention

Q05a: Report Validations Table

Total Number of Persons Served	1969
Number of Adults (Age 18 or Over)	1403
Number of Children (Under Age 18)	565
Number of Persons with Unknown Age	1
Number of Leavers	1212
Number of Adult Leavers	907
Number of Adult and Head of Household Leavers	908
Number of Stayers	757
Number of Adult Stayers	496
Number of Veterans	33
Number of Chronically Homeless Persons	72
Number of Youth Under Age 25	152
Number of Parenting Youth Under Age 25 with Children	57
Number of Adult Heads of Household	1350
Number of Child and Unknown-Age Heads of Household	1
Heads of Households and Adult Stayers in the Project 365 Days or More	32

Q06a: Data Quality: Personally Identifying Information (PII)

Data Element	Client Doesn't Know/Refused	Information Missing	Data Issues	% of Error Rate
Name	0	0	0	0.00 %
Social Security Number	107	3	14	6.30 %
Date of Birth	1	0	1	0.10 %
Race	11	17		1.42 %
Ethnicity	1	3		0.20 %
Gender	0	0		0.00 %
Overall Score				7.62 %

Q06b: Data Quality: Universal Data Elements

	Error Count	% of Error Rate
Veteran Status	15	1.07 %
Project Start Date	1	0.05 %
Relationship to Head of Household	8	0.41 %
Client Location	72	5.33 %
Disabling Condition	337	17.12 %

Q06c: Data Quality: Income and Housing Data Quality

	Error Count	% of Error Rate
Destination	109	8.99 %
Income and Sources at Start	178	13.18 %
Income and Sources at Annual Assessment	16	50.00 %
Income and Sources at Exit	105	11.56 %

Q06d: Data Quality: Chronic Homelessness

	Count of Total Records	Missing Time in Institution	Missing Time in Housing	Approximate Date Started DK/R/missing	Number of Times DK/R/missing	Number of Months DK/R/missing	% of Records Unable to Calculate
ES, SH, Street Outreach	1083	0	0	6	244	251	24.29
TH	0	0	0	0	0	0	--
PH (All)	119	0	0	0	0	0	0.00
Total	1202	0	0	0	0	0	22.38

Q06e: Data Quality: Timeliness

	Number of Project Entry Records	Number of Project Exit Records
0 days	783	501
1-3 Days	237	305
4-6 Days	59	132
7-10 Days	28	60
11+ Days	269	214

Q06f: Data Quality: Inactive Records: Street Outreach & Emergency Shelter

	# of Records	# of Inactive Records	% of Inactive Records
Contact (Adults and Heads of Household in Street Outreach or ES - NBN)	28	0	0.00 %
Bed Night (All Clients in ES - NBN)	28	28	100.00 %

Q07a: Number of Persons Served

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Adults	1403	1080	323	0	0
Children	565	0	565	0	0
Client Doesn't Know/ Client Refused	1	0	0	0	1
Data Not Collected	0	0	0	0	0
Total	1969	1080	888	0	1

Q08a: Households Served

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Total Households	1351	1069	281	0	1

Q08b: Point-in-Time Count of Households on the Last Wednesday

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
January	419	320	99	0	0
April	455	347	108	0	0
July	387	291	96	0	0
October	400	312	88	0	0

Q09a: Number of Persons Contacted

	All Persons Contacted	First contact – NOT staying on the Streets, ES, or SH	First contact – WAS staying on Streets, ES, or SH	First contact – Worker unable to determine
Once	0	0	0	0
2-5 Times	0	0	0	0
6-9 Times	0	0	0	0
10+ Times	0	0	0	0
Total Persons Contacted	0	0	0	0

Q09b: Number of Persons Engaged

	All Persons Contacted	First contact – NOT staying on the Streets, ES, or SH	First contact – WAS staying on Streets, ES, or SH	First contact – Worker unable to determine
Once	0	0	0	0
2-5 Contacts	0	0	0	0
6-9 Contacts	0	0	0	0
10+ Contacts	0	0	0	0
Total Persons Engaged	0	0	0	0
Rate of Engagement	0.00	0.00	0.00	0.00

Q10a: Gender of Adults

	Total	Without Children	With Children and Adults	Unknown Household Type
Male	626	569	57	0
Female	763	497	266	0
Trans Male (FTM or Female to Male)	9	9	0	0
Trans Female (MTF or Male to Female)	5	5	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0
Data Not Collected	0	0	0	0
Subtotal	1403	1080	323	0

Q10b: Gender of Children

	Total	With Children and Adults	With Only Children	Unknown Household Type
Male	302	302	0	0
Female	263	263	0	0
Trans Male (FTM or Female to Male)	0	0	0	0
Trans Female (MTF or Male to Female)	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0
Data Not Collected	0	0	0	0
Subtotal	565	565	0	0

Q10c: Gender of Persons Missing Age Information

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Male	1	0	0	0	1
Female	0	0	0	0	0
Trans Male (FTM or Female to Male)	0	0	0	0	0
Trans Female (MTF or Male to Female)	0	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Subtotal	1	0	0	0	1

Q10d: Gender by Age Ranges

	Total	Under Age 18	Age 18-24	Age 25-61	Age 62 and over	Client Doesn't Know/ Client Refused	Data Not Collected
Male	929	302	56	518	52	1	0
Female	1026	264	116	601	45	0	0
Trans Female (MTF or Male to Female)	9	0	1	8	0	0	0
Trans Male (FTM or Female to Male)	5	0	3	2	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0	0	0
Data Not Collected	0	0	0	0	0	0	0
Subtotal	1969	566	176	1129	97	1	0

Q11: Age

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Under 5	194	0	194	0	0
5 - 12	264	0	264	0	0
13 - 17	107	0	107	0	0
18 - 24	171	101	70	0	0
25 - 34	364	214	150	0	0
35 - 44	267	197	70	0	0
45 - 54	313	286	27	0	0
55 - 61	188	183	5	0	0
62+	100	99	1	0	0
Client Doesn't Know/Client Refused	1	0	0	0	1
Data Not Collected	0	0	0	0	0
Total	1969	1080	888	0	1

Q12a: Race

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
White	203	154	49	0	0
Black or African American	1694	882	811	0	1
Asian	6	5	1	0	0
American Indian or Alaska Native	7	6	1	0	0
Native Hawaiian or Other Pacific Islander	13	9	4	0	0
Multiple Races	22	16	6	0	0
Client Doesn't Know/Client Refused	11	7	4	0	0
Data Not Collected	13	1	12	0	0
Total	1969	1080	888	0	1

Q12b: Ethnicity

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Non-Hispanic/Non-Latino	1787	983	803	0	1
Hispanic/Latino	178	93	85	0	0
Client Doesn't Know/Client Refused	1	1	0	0	0
Data Not Collected	3	3	0	0	0
Total	1969	1080	888	0	1

Q13a1: Physical and Mental Health Conditions at Start

	Total Persons	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Mental Health Problem	555	475	80	0	0
Alcohol Abuse	51	49	2	0	0
Drug Abuse	193	179	14	0	0
Both Alcohol and Drug Abuse	82	80	2	0	0
Chronic Health Condition	462	404	58	0	0
HIV/AIDS	34	34	0	0	0
Developmental Disability	87	62	25	0	0
Physical Disability	175	159	16	0	0

Q13b1: Physical and Mental Health Conditions at Exit

	Total Persons	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Mental Health Problem	366	314	52	0	0
Alcohol Abuse	35	33	2	0	0
Drug Abuse	137	125	12	0	0
Both Alcohol and Drug Abuse	54	52	2	0	0
Chronic Health Condition	297	263	34	0	0
HIV/AIDS	22	22	0	0	0
Developmental Disability	46	30	16	0	0
Physical Disability	117	106	11	0	0

Q13c1: Physical and Mental Health Conditions for Stayers

	Total Persons	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Mental Health Problem	173	143	30	0	0
Alcohol Abuse	19	18	1	0	0
Drug Abuse	51	47	4	0	0
Both Alcohol and Drug Abuse	19	19	0	0	0
Chronic Health Condition	147	123	24	0	0
HIV/AIDS	13	13	0	0	0
Developmental Disability	39	26	13	0	0
Physical Disability	62	57	5	0	0

Q14a: Domestic Violence History

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	154	117	37	0	0
No	1066	900	165	0	1
Client Doesn't Know/Client Refused	5	2	3	0	0
Data Not Collected	179	61	118	0	0
Total	1404	1080	323	0	1

Q14b: Persons Fleeing Domestic Violence

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	92	69	23	0	0
No	56	44	12	0	0
Client Doesn't Know/Client Refused	4	4	0	0	0
Data Not Collected	2	0	2	0	0
Total	154	117	37	0	0

Q15: Living Situation

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Homeless Situations	0	0	0	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	868	729	138	0	1
Transitional housing for homeless persons (including homeless youth)	3	2	1	0	0
Place not meant for habitation	107	97	10	0	0
Safe Haven	4	3	1	0	0
Interim Housing	6	4	2	0	0
Subtotal	988	835	152	0	1
Institutional Settings	0	0	0	0	0
Psychiatric hospital or other psychiatric facility	8	8	0	0	0
Substance abuse treatment facility or detox center	19	19	0	0	0
Hospital or other residential non-psychiatric medical facility	12	12	0	0	0
Jail, prison or juvenile detention facility	26	26	0	0	0
Foster care home or foster care group home	0	0	0	0	0
Long-term care facility or nursing home	5	5	0	0	0
Residential project or halfway house with no homeless criteria	2	2	0	0	0
Subtotal	72	72	0	0	0
Other Locations	0	0	0	0	0
Permanent housing (other than RRH) for formerly homeless persons	3	3	0	0	0
Owned by client, no ongoing housing subsidy	2	1	1	0	0
Owned by client, with ongoing housing subsidy	0	0	0	0	0
Rental by client, no ongoing housing subsidy	25	18	7	0	0
Rental by client, with VASH subsidy	1	0	1	0	0
Rental by client with GPD TIP subsidy	0	0	0	0	0
Rental by client, with other housing subsidy (including RRH)	20	6	14	0	0
Hotel or motel paid for without emergency shelter voucher	5	5	0	0	0
Staying or living in a friend's room, apartment or house	50	33	17	0	0
Staying or living in a family member's room, apartment or house	131	64	67	0	0
Client Doesn't Know/Client Refused	2	1	1	0	0
Data Not Collected	105	42	63	0	0
Subtotal	344	173	171	0	0
Total	1404	1080	323	0	1

Q20a: Type of Non-Cash Benefit Sources

	Benefit at Start	Benefit at Latest Annual Assessment for Stayers	Benefit at Exit for Leavers
Supplemental Nutritional Assistance Program	762	16	544
WIC	53	0	29
TANF Child Care Services	47	0	25
TANF Transportation Services	44	1	23
Other TANF-Funded Services	45	0	25
Other Source	44	0	24

Q21: Health Insurance

	At Start	At Annual Assessment for Stayers	At Exit for Leavers
Medicaid	828	11	610
Medicare	102	2	64
State Children's Health Insurance Program	133	0	97
VA Medical Services	6	1	1
Employer Provided Health Insurance	12	1	9
Health Insurance Through COBRA	1	0	2
Private Pay Health Insurance	6	0	2
State Health Insurance for Adults	174	1	112
Indian Health Services Program	2	0	0
Other	0	0	0
No Health Insurance	311	3	174
Client Doesn't Know/Client Refused	28	0	8
Data Not Collected	421	24	164
Number of Stayers Not Yet Required to Have an Annual Assessment	0	716	0
1 Source of Health Insurance	1168	12	837
More than 1 Source of Health Insurance	47	2	30

Q22a2: Length of Participation – ESG Projects

	Total	Leavers	Stayers
0 to 7 days	91	67	24
8 to 14 days	63	48	15
15 to 21 days	62	46	16
22 to 30 days	71	48	23
31 to 60 days	217	118	99
61 to 90 days	238	110	128
91 to 180 days	390	207	183
181 to 365 days	594	365	229
366 to 730 days (1-2 Yrs)	232	199	33
731 to 1,095 days (2-3 Yrs)	10	4	6
1,096 to 1,460 days (3-4 Yrs)	1	0	1
1,461 to 1,825 days (4-5 Yrs)	0	0	0
More than 1,825 days (> 5 Yrs)	0	0	0
Data Not Collected	0	0	0
Total	1969	1212	757

Q22c: RRH Length of Time between Project Start Date and Housing Move-in Date

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	142	2	140	0	0
8 to 14 days	10	1	9	0	0
15 to 21 days	12	1	11	0	0
22 to 30 days	9	5	4	0	0
31 to 60 days	28	16	12	0	0
61 to 180 days	28	18	10	0	0
181 to 365 days	3	3	0	0	0
366 to 730 days (1-2 Yrs)	0	0	0	0	0
Data Not Collected	62	27	35	0	0
Total	294	73	221	0	0

Q22d: Length of Participation by Household Type

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	91	60	31	0	0
8 to 14 days	63	55	8	0	0
15 to 21 days	62	55	7	0	0
22 to 30 days	71	51	20	0	0
31 to 60 days	217	155	62	0	0
61 to 90 days	238	130	108	0	0
91 to 180 days	390	207	183	0	0
181 to 365 days	594	261	332	0	1
366 to 730 days (1-2 Yrs)	232	97	135	0	0
731 to 1,095 days (2-3 Yrs)	10	8	2	0	0
1,096 to 1,460 days (3-4 Yrs)	1	1	0	0	0
1,461 to 1,825 days (4-5 Yrs)	0	0	0	0	0
More than 1,825 days (> 5 Yrs)	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	1969	1080	888	0	1

Q23a: Exit Destination – More Than 90 Days

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Permanent Destinations	0	0	0	0	0
Moved from one HOPWA funded project to HOPWA PH	0	0	0	0	0
Owned by client, no ongoing housing subsidy	0	0	0	0	0
Owned by client, with ongoing housing subsidy	0	0	0	0	0
Rental by client, no ongoing housing subsidy	107	11	96	0	0
Rental by client, with VASH housing subsidy	0	0	0	0	0
Rental by client, with GPD TIP housing subsidy	0	0	0	0	0
Rental by client, with other ongoing housing subsidy	0	0	0	0	0
Permanent housing (other than RRH) for formerly homeless persons	13	0	13	0	0
Staying or living with family, permanent tenure	0	0	0	0	0
Staying or living with friends, permanent tenure	0	0	0	0	0
Rental by client, with RRH or equivalent subsidy	0	0	0	0	0
Subtotal	120	11	109	0	0
Temporary Destinations	0	0	0	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	8	1	7	0	0
Moved from one HOPWA funded project to HOPWA TH	0	0	0	0	0
Transitional housing for homeless persons (including homeless youth)	0	0	0	0	0
Staying or living with family, temporary tenure (e.g. room, apartment or house)	5	1	4	0	0
Staying or living with friends, temporary tenure (e.g. room, apartment or house)	0	0	0	0	0
Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside)	0	0	0	0	0
Safe Haven	0	0	0	0	0
Hotel or motel paid for without emergency shelter voucher	0	0	0	0	0
Subtotal	13	2	11	0	0
Institutional Settings	0	0	0	0	0
Foster care home or group foster care home	0	0	0	0	0
Psychiatric hospital or other psychiatric facility	0	0	0	0	0
Substance abuse treatment facility or detox center	0	0	0	0	0
Hospital or other residential non-psychiatric medical facility	0	0	0	0	0
Jail, prison, or juvenile detention facility	0	0	0	0	0
Long-term care facility or nursing home	0	0	0	0	0
Subtotal	0	0	0	0	0
Other Destinations	0	0	0	0	0
Residential project or halfway house with no homeless criteria	0	0	0	0	0
Deceased	0	0	0	0	0
Other	15	2	13	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected (no exit interview completed)	1	1	0	0	0
Subtotal	16	3	13	0	0
Total	149	16	133	0	0
Total persons exiting to positive housing destinations	120	11	109	0	0
Total persons whose destinations excluded them from the calculation	0	0	0	0	0
Percentage	80.54 %	68.75 %	81.95 %	--	--

Q23b: Exit Destination – 90 Days or Less

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Permanent Destinations	0	0	0	0	0
Moved from one HOPWA funded project to HOPWA PH	0	0	0	0	0
Owned by client, no ongoing housing subsidy	0	0	0	0	0
Owned by client, with ongoing housing subsidy	0	0	0	0	0
Rental by client, no ongoing housing subsidy	0	0	0	0	0
Rental by client, with VASH housing subsidy	0	0	0	0	0
Rental by client, with GPD TIP housing subsidy	0	0	0	0	0
Rental by client, with other ongoing housing subsidy	3	0	3	0	0
Permanent housing (other than RRH) for formerly homeless persons	1	1	0	0	0
Staying or living with family, permanent tenure	0	0	0	0	0
Staying or living with friends, permanent tenure	0	0	0	0	0
Rental by client, with RRH or equivalent subsidy	0	0	0	0	0
Subtotal	4	1	3	0	0
Temporary Destinations	0	0	0	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	0	0	0	0	0
Moved from one HOPWA funded project to HOPWA TH	0	0	0	0	0
Transitional housing for homeless persons (including homeless youth)	1	1	0	0	0
Staying or living with family, temporary tenure (e.g. room, apartment or house)	0	0	0	0	0
Staying or living with friends, temporary tenure (e.g. room, apartment or house)	0	0	0	0	0
Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside)	0	0	0	0	0
Safe Haven	0	0	0	0	0
Hotel or motel paid for without emergency shelter voucher	0	0	0	0	0
Subtotal	1	1	0	0	0
Institutional Settings	0	0	0	0	0
Foster care home or group foster care home	0	0	0	0	0
Psychiatric hospital or other psychiatric facility	0	0	0	0	0
Substance abuse treatment facility or detox center	0	0	0	0	0
Hospital or other residential non-psychiatric medical facility	0	0	0	0	0
Jail, prison, or juvenile detention facility	0	0	0	0	0
Long-term care facility or nursing home	0	0	0	0	0
Subtotal	0	0	0	0	0
Other Destinations	0	0	0	0	0
Residential project or halfway house with no homeless criteria	0	0	0	0	0
Deceased	0	0	0	0	0
Other	0	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected (no exit interview completed)	3	3	0	0	0
Subtotal	3	3	0	0	0
Total	8	5	3	0	0
Total persons exiting to positive housing destinations	4	1	3	0	0
Total persons whose destinations excluded them from the calculation	0	0	0	0	0
Percentage	50.00 %	20.00 %	100.00 %	--	--

Q23c: Exit Destination – All persons

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Moved from one HOPWA funded project to HOPWA PH	0	0	0	0	0
Owned by client, no ongoing housing subsidy	1	1	0	0	0
Owned by client, with ongoing housing subsidy	0	0	0	0	0
Rental by client, no ongoing housing subsidy	86	58	27	0	1
Rental by client, with VASH housing subsidy	2	2	0	0	0
Rental by client, with GPD TIP housing subsidy	0	0	0	0	0
Rental by client, with other ongoing housing subsidy	10	8	2	0	0
Permanent housing (other than RRH) for formerly homeless persons	47	16	31	0	0
Staying or living with family, permanent tenure	26	25	1	0	0
Staying or living with friends, permanent tenure	14	6	8	0	0
Rental by client, with RRH or equivalent subsidy	116	58	58	0	0
Subtotal	302	174	127	0	1
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	78	72	6	0	0
Moved from one HOPWA funded project to HOPWA TH	0	0	0	0	0
Transitional housing for homeless persons (including homeless youth)	119	28	91	0	0
Staying or living with family, temporary tenure (e.g. room, apartment or house)	52	33	19	0	0
Staying or living with friends, temporary tenure (e.g. room, apartment or house)	50	37	13	0	0
Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside)	6	6	0	0	0
Safe Haven	3	3	0	0	0
Hotel or motel paid for without emergency shelter voucher	4	4	0	0	0
Subtotal	312	183	129	0	0
Foster care home or group foster care home	0	0	0	0	0
Psychiatric hospital or other psychiatric facility	11	11	0	0	0
Substance abuse treatment facility or detox center	10	7	3	0	0
Hospital or other residential non-psychiatric medical facility	21	21	0	0	0
Jail, prison, or juvenile detention facility	19	19	0	0	0
Long-term care facility or nursing home	2	2	0	0	0
Subtotal	63	60	3	0	0
Residential project or halfway house with no homeless criteria	1	1	0	0	0
Deceased	0	0	0	0	0
Other	272	202	70	0	0
Client Doesn't Know/Client Refused	2	1	1	0	0
Data Not Collected (no exit interview completed)	103	86	17	0	0
Subtotal	378	290	88	0	0
Total	1055	707	347	0	1
Total persons exiting to positive housing destinations	302	174	127	0	1
Total persons whose destinations excluded them from the calculation	23	23	0	0	0

Q24: Homelessness Prevention Housing Assessment at Exit

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Able to maintain the housing they had at project start--Without a subsidy	3	1	2	0	0
Able to maintain the housing they had at project start--With the subsidy they had at project start	9	2	7	0	0
Able to maintain the housing they had at project start--With an on-going subsidy acquired since project start	0	0	0	0	0
Able to maintain the housing they had at project start--Only with financial assistance other than a subsidy	0	0	0	0	0
Moved to new housing unit--With on-going subsidy	4	0	4	0	0
Moved to new housing unit--Without an on-going subsidy	0	0	0	0	0
Moved in with family/friends on a temporary basis	7	0	7	0	0
Moved in with family/friends on a permanent basis	0	0	0	0	0
Moved to a transitional or temporary housing facility or program	7	1	6	0	0
Client became homeless – moving to a shelter or other place unfit for human habitation	0	0	0	0	0
Client went to jail/prison	0	0	0	0	0
Client died	0	0	0	0	0
Client doesn't know/Client refused	0	0	0	0	0
Data not collected (no exit interview completed)	5	2	3	0	0
Total	35	6	29	0	0

Q25a: Number of Veterans

	Total	Without Children	With Children and Adults	Unknown Household Type
Chronically Homeless Veteran	2	2	0	0
Non-Chronically Homeless Veteran	31	29	2	0
Not a Veteran	1355	1045	310	0
Client Doesn't Know/Client Refused	1	1	0	0
Data Not Collected	14	3	11	0
Total	1403	1080	323	0

Q26b: Number of Chronically Homeless Persons by Household

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Chronically Homeless	72	55	17	0	0
Not Chronically Homeless	1753	948	804	0	1
Client Doesn't Know/Client Refused	6	5	1	0	0
Data Not Collected	138	72	66	0	0
Total	1969	1080	888	0	1

