

## Josie Pickens

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**From:** Merritt, Brian L. <MerrittBL@bv.com>  
**Sent:** Thursday, January 18, 2018 4:25 PM  
**To:** 'Melissa LaBuda'; Jaclyn Rogers; Scott.schwarz@phila.gov; Andre Dasent; 'Michael S. Davis'; 'Lawrence Yangalay'; 'Danae Mobley'; Bui, Ann Tu-Anh; Jagt, Dave A.; Kumar, Prabha N.; Henrietta Locklear; Jennifer Fitts; Jon Davis; abakare@mwn.com; daniel.delaney@klgates.com; baker@pennfuture.org; ed.markus@amawalkconsulting.com; Robert Ballenger; Josie Pickens; jbertocci@clsphila.org; George Gould; Imorgan@exeterassociates.com; jmierzwa@exeterassociates.com; rcolton.fsc@comcast.net; gduffy@duanemorris.com; phil.lord@ourturn.net; rel62@drexel.edu; steve.cusano@phila.gov; Debra McCarty; Anthony Pompey; Angel Rodriguez; Ji Jun; agosfield@griesinglaw.com; edmarkus11@yahoo.com; Susan Crosby  
**Subject:** FY 2019 - FY 2021 Rate Proceeding - TAP Rate Rider Proposal - Follow Up Meeting  
**Attachments:** TAP Rate Rider Meeting Agenda 18.01.19.pdf; Colton IWRAP Rider - 1-19-18 PWD Mtg.pdf; PA - RDC Response Set I - Questions 1 to 5.pdf; PA-RDC-1.xlsx; PA-RDC-2.xlsx

Good Afternoon,

Attached are the materials for Friday's TAP Rate Rider meeting. Please note that the Public Advocate will be offering an alternative TAP Rate Rider proposal and it will be the primary subject of tomorrow's discussions, as reflected in the agenda.

There are five attachments including:

1. Meeting Agenda
2. Public Advocate – TAP Rate Rider Proposal – *Please note this is a draft and subject to change*
3. PA RDC Responses Questions 1 to 5
4. *Response Attachment:* PA-RDC-1.xlsx
5. *Response Attachment:* PA-RDC-2.xlsx

Please let me know if you do not receive all five attachments.

Best Regards,  
Brian

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## Josie Pickens

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**From:** Robert Ballenger  
**Sent:** Friday, February 02, 2018 4:01 PM  
**To:** Merritt, Brian L.; 'Melissa LaBuda'; Jaclyn Rogers; Scott.schwarz@phila.gov; Andre Dasent; 'Michael S. Davis'; 'Lawrence Yangalay'; 'Danae Mobley'; Bui, Ann Tu-Anh; Jagt, Dave A.; Kumar, Prabha N.; Henrietta Locklear; Jennifer Fitts; Jon Davis; abakare@mwn.com; daniel.delaney@klgates.com; baker@pennfuture.org; ed.markus@amawalkconsulting.com; Josie Pickens; Phil Bertocci; lmorgan@exeterassociates.com; jmierzwa@exeterassociates.com; rcolton.fsc@comcast.net; gduffy@duanemorris.com; phil.lord@ourturn.net; rel62@drexel.edu; steve.cusano@phila.gov; Debra McCarty; Anthony Pompey; Angel Rodriguez; Ji Jun; agosfield@griesinglaw.com; edmarkus11@yahoo.com; Susan Crosby; roger colton; Joline Price  
**Subject:** Public Advocate TAP Rider  
**Attachments:** PA Rev TAP Rider 2-2-18.pdf; PA Rev Rider Example.xlsx

All,

After our meeting on January 18, I received a request from PWD's counsel to provide an example of the Public Advocate's TAP rider in operation. Attached please find a spreadsheet demonstrating how the Public Advocate's REVISED TAP rider would operate. In preparing the example, we realized that there were improvements and simplifications that could be made to our prior draft. Notably, we've excluded BRR, which appeared unnecessary and confusing. Reasonable assumptions for the first year of the rider can be determined in future discussions. The goals/principles we discussed in our meeting have not changed.

Thank you,  
Rob

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