

No
Staples

CITY OF PHILADELPHIA - DEPARTMENT OF REVENUE
2016 BUSINESS INCOME & RECEIPTS TAX
For business conducted 100% in Philadelphia
DUE DATE: APRIL 18, 2017



2016 BIRT-EZ

City Account Number

Taxpayer Name and Address

EIN

SSN

Taxpayer E-mail Address

If this is a change of address, check this box: ☐

If your business terminated in 2016, enter the termination date AND file a CHANGE FORM.

→

YOU MUST COMPLETE WORKSHEET "S-EZ"

If this is an amended return place an "X" here: ☐

COMPUTATION OF TAX DUE OR OVERPAYMENT

- | | | | |
|--|----|----------------------|-----|
| 1. NET INCOME PORTION OF TAX (from Page 2, Line 6).
If there is no tax due, enter "0"..... | 1. | <input type="text"/> | .00 |
| 2. GROSS RECEIPTS PORTION OF TAX (from Page 2, Line 11).
If there is no tax due, enter "0"..... | 2. | <input type="text"/> | .00 |
| 3. Tax Due for the 2016 Business Income & Receipts Tax (Line 1 plus Line 2)..... | 3. | <input type="text"/> | .00 |
| 4. MANDATORY 2017 BIRT Estimated Payment (See Instructions)..... | 4. | <input type="text"/> | .00 |
| 5. Total Due by 4/18/2017 (Line 3 plus Line 4)..... | 5. | <input type="text"/> | .00 |

ESTIMATED PAYMENTS AND OTHER CREDITS

- | | | | |
|---|-----|----------------------|-----|
| 6a. Include any estimated and/or extension payments of 2016 BIRT previously made,
and any credit from overpayment of the 2015 BIRT and/or 2016 NPT return..... | 6a. | <input type="text"/> | .00 |
| 6b. Credit from Special Credit Schedule (SC). (Cannot exceed amount on Line 3)..... | 6b. | <input type="text"/> | .00 |
| 6c. Total payments and credits. (Line 6a plus Line 6b)..... | 6c. | <input type="text"/> | .00 |
| 7. Net Tax Due (Line 5 less Line 6c).
If Line 6c is greater than Line 5, enter "0"..... | 7. | <input type="text"/> | .00 |
| 8. Interest and Penalty
Refer to web site for current percentage..... | 8. | <input type="text"/> | .00 |
| 9. TOTAL DUE including Interest and Penalty (Line 7 plus Line 8).
Use payment coupon. Make check payable to: "City of Philadelphia"..... | 9. | <input type="text"/> | .00 |

OVERPAYMENT OPTIONS If Line 6C is greater than Line 5, enter the amount to be:

- | | | | |
|--|------|----------------------|-----|
| 10a. Refunded. Do not file a separate Refund Petition | 10a. | <input type="text"/> | .00 |
| 10b. Applied to the 2016 Net Profits Tax Return..... | 10b. | <input type="text"/> | .00 |
| 10c. Applied to the 2017 Business Income & Receipts Tax..... | 10c. | <input type="text"/> | .00 |

Under penalties of perjury, as set forth in 18 PA C.S. §§ 4902-4903 as amended, I swear that I have reviewed this return and accompanying statements and schedules, and to the best of my knowledge and belief, they are true and complete.

Taxpayer Signature _____ Date _____ Phone # _____

Preparer Signature _____ Date _____ Phone # _____

**2016 BIRT-EZ
TAX COMPUTATION SCHEDULES**



City Account Number

--	--	--	--	--	--	--

If business is operated inside and outside of Philadelphia, you must file the BIRT Regular return available at www.phila.gov/revenue.
Reminder - You must use the same method (METHOD I or METHOD II) that you elected on the first Business Income & Receipts Tax return filed.

NET INCOME PORTION

Place "X" in box to indicate a loss.

- | | | | | |
|---|----|--------------------------|----------------------|-----|
| 1. METHOD II. Net Income (or loss) as properly reported to the Federal Government..... | 1. | <input type="checkbox"/> | <input type="text"/> | .00 |
| OR | | | | |
| 2. METHOD I. Net Income (or loss) in accordance with Accounting System..... | 2. | <input type="checkbox"/> | <input type="text"/> | .00 |
| 3. Statutory Net Income Deduction from Worksheet S-EZ, Line S5, below | 3. | | <input type="text"/> | .00 |
| 4. Loss Carry Forward, if any..... | 4. | | <input type="text"/> | .00 |
| 5. Taxable Income or loss. (Amount on Line 1 OR Line 2 minus Line 3 minus Line 4)..... | 5. | <input type="checkbox"/> | <input type="text"/> | .00 |
| 6. TAX DUE (Line 5 X .0639). If Line 5 is a loss, enter zero here and on Page 1, Line 1 | 6. | | <input type="text"/> | .00 |

GROSS RECEIPTS PORTION

Do not report negative numbers for gross receipts.

TAXABLE GROSS RECEIPTS from:

- | | | | |
|--|-----|----------------------|-----|
| 7a. Sales and/or rentals of tangible personal property..... | 7a. | <input type="text"/> | .00 |
| 7b. Services..... | 7b. | <input type="text"/> | .00 |
| 7c. Rentals of real property..... | 7c. | <input type="text"/> | .00 |
| 7d. Royalties..... | 7d. | <input type="text"/> | .00 |
| 7e. Gains on sales of capital business assets..... | 7e. | <input type="text"/> | .00 |
| 7f. Gains on sales of stocks, bonds, etc. (Not applicable to individuals.)..... | 7f. | <input type="text"/> | .00 |
| 7g. Dividends. (Not applicable to individuals.)..... | 7g. | <input type="text"/> | .00 |
| 7h. Interest. (Not applicable to individuals.)..... | 7h. | <input type="text"/> | .00 |
| 7i. Other. (Describe) | 7i. | <input type="text"/> | .00 |
| 8. TAXABLE GROSS RECEIPTS before Statutory Exclusion. (Add Lines 7a through 7i.).... | 8. | <input type="text"/> | .00 |
| 9. Statutory Exclusion (Lower of Line 8 or \$100,000.00) | 9. | <input type="text"/> | .00 |
| 10. Net taxable Gross Receipts (Line 8 minus Line 9)..... | 10. | <input type="text"/> | .00 |
| 11. TAX DUE. (Line 10 X .001415). Enter here and on Page 1, Line 2 | 11. | <input type="text"/> | .00 |

Worksheet S-EZ - Use to calculate Statutory Net Income Deduction

- | | | | |
|---|-----|---|-----|
| S1. Enter the lower of Line 8 above or \$100,000.00..... | S1. | <input type="text"/> | .00 |
| S2. Enter Net Income from Line 1 or Line 2. If loss, enter zero..... | S2. | <input type="text"/> | .00 |
| S3. Enter Taxable Gross Receipts from Line 8 above..... | S3. | <input type="text"/> | .00 |
| S4. Divide Line S2 by Line S3. (Cannot be greater than 1.0000)..... | S4. | <input type="text"/> . <input type="text"/> | |
| S5. Statutory Net Income Deduction (Line S1 times Line S4. Cannot exceed \$100,000).... | S5. | <input type="text"/> | .00 |
- Enter here and on Line 3, above.**