

2006 APPLICATION FOR SENIOR CITIZEN LOW INCOME SPECIAL REAL ESTATE TAX PROVISIONS

New Applicants Only. Prior Program Participants Do Not Need to File this Application.

Property Address (Must be your Primary Residence)

[Redacted Address Box]

Real Estate Tax Account Number

[Redacted Real Estate Tax Account Number Box]

Print Owner's Name

Last: [Redacted] First: [Redacted]

Owner's Social Security Number

[Redacted Social Security Number Box]

Filing Status:

Single

Married

Owner's Birth Date

[Redacted Birth Date Box]

Print Spouse's Name

Last: [Redacted] First: [Redacted]

Spouse's Social Security Number

[Redacted Spouse's Social Security Number Box]

If qualifying spouse is deceased, enter the date of death:

[Redacted Date of Death Box]

Spouse's Birth Date

[Redacted Spouse's Birth Date Box]

Household Income To qualify, total income must be \$14,500 or less for a single person or \$17,700 or less for a married couple.

- | | | | | | |
|---|------------|---|------------|---|----|
| 1. Total 2004 Gross Social Security And Supplemental Security Income (Medicare premiums must be included).....1. | [Redacted] | , | [Redacted] | . | 00 |
| 2. Total 2004 Gross Pensions, Annuities, Veterans' & Railroad Retirement Benefits and taxable portion of Individual Retirement Accounts (IRAs).....2. | [Redacted] | , | [Redacted] | . | 00 |
| 3. Total 2004 Salary, Wages, Bonuses, Commissions, Income from Self-Employment and Partnership Income (Do not subtract losses).....3. | [Redacted] | , | [Redacted] | . | 00 |
| 4. Total 2004 Interest, Dividends, Capital Gains, Prizes (Do not subtract losses).....4. | [Redacted] | , | [Redacted] | . | 00 |
| 5. Total 2004 Net Rental Income and Net Business Income (Do not include rent you pay; do not subtract rental or business losses from your total income).....5. | [Redacted] | , | [Redacted] | . | 00 |
| 6. Total 2004 Other Income (Cash Public Assistance, Unemployment and Workers' Compensation, Alimony, Support Money, Gifts totaling more than \$500, Life Insurance Death Benefit Payments exceeding \$10,000 per person).....6. | [Redacted] | , | [Redacted] | . | 00 |
| 7. TOTAL ANNUAL FIGURE (Add Lines 1 through 6).....7. | [Redacted] | , | [Redacted] | . | 00 |

Reminder: To qualify, total income must be \$14,500 or less for a single person or \$17,700 or less for a married couple.

Under penalties of perjury, as set forth in 18 Pa. C.S. §§ 4902-4903 as amended, I swear that I have reviewed this application and accompanying documents, and to the best of my knowledge and belief, they are true and complete.

Taxpayer Signature _____ Date _____ Phone # _____

Preparer Signature _____ Date _____ Phone # _____

INSTRUCTIONS

To qualify, total income must be \$14,500 or less for a single person or \$17,700 or less for a married couple.

- Print your Property address and the Real Estate Tax account number.
- Print the owner's name, Social Security number, and birth date. Check the box indicating the appropriate Filing Status. If you check "Married", print the spouse's name, Social Security number and birth date. If the qualifying spouse is deceased, enter the date of death.
- Your or your spouse must be 65 years of age or older, or you must be over 50 years of age and your deceased spouse was at least 65 years old at the time of their death. **You must send proof of age with your application. Do not send original documents; only photocopies will be accepted.** Examples of proof of age are a Social Security award letter, driver's license or birth certificate. Any document that clearly shows a date of birth will be accepted for consideration.
- Complete the Household Income section as indicated. Documentation for proof of income MAY be requested at the discretion of the Philadelphia Department of Revenue. The Philadelphia Department of Revenue is authorized to perform an income verification check with the Internal Revenue Service and the Pennsylvania Department of Revenue Bureau of Individual Taxes. If at any time your income is found to exceed the program limits, you will be billed for additional monies due.
- Sign and date the application; include your daytime telephone number.

**MAIL TO: PHILADELPHIA DEPARTMENT OF REVENUE
P.O. BOX 53190
PHILADELPHIA, PA 19105**

QUESTIONS: 215-686-6442 E-mail: revenue@phila.gov

IMPORTANT NOTES

- **If you participated in this program last year, it is not necessary to complete this application as you are automatically enrolled in the program this year.**
- For timely processing, complete and return this application by October 15, 2005.
- For successful applicants, your savings will be reflected on your 2006 Real Estate Tax bill.