



## Interim Lobbying - Quarterly Expense Report

Received  
**JAN 23 2014**  
 Philadelphia Board of Ethics

(Please Type or Print in Ink)

**Check Box if AMENDMENT**

<b>01</b> Today's Date (month/day/year)	Year	Quarter	PLIS Number (Office Use Only)
1/14/2014	2013	4	

Type of Filer

Principal
  Lobbyist
  Lobbying Firm

**02 FILER INFORMATION**

Name of Filer	Email Address	Phone Number
Inglis Foundation	catherine.farrell@inglis.org	(215) 581-0702
Permanent Business Address	City	State
2600 Blemont Avenue	Philadelphia	PA
		Zip Code
		19131

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**03 LOBBYING EXPENDITURES**

Total Lobbying Expenses did not exceed \$2,500 during this quarter.  
 If you check this box, leave the rest of this section blank and move to Section 09.

Total Expenditures for Direct Communication	\$ \$0.00
Total Expenditures for Indirect Communication	\$ \$0.00
Total Expenditures for Gifts, Hospitality, Transportation and Lodging	\$ \$0.00
Total Lobbying Expenditures for the Quarter	\$ \$0.00



## Interim Lobbying - Quarterly Expense Report

(Please Type or Print in Ink)			
<input type="checkbox"/> <b>Check Box if AMENDMENT</b>			
<b>01</b> Today's Date (month/day/year)	Year	Quarter	PLIS Number (Office Use Only)
1/14/2014	2013	4	
Type of Filer			
<input type="checkbox"/> Principal		<input type="checkbox"/> Lobbyist	<input checked="" type="checkbox"/> Lobbying Firm
<b>02 FILER INFORMATION</b>			
Name of Filer		Email Address	Phone Number
Triad Strategies, LLC		lraker@triadstrategies.com	(717) 238-2970
Permanent Business Address	City	State	Zip Code
116 Pine Street, 5th Floor	Harrisburg	PA	17101
<b>03 LOBBYING EXPENDITURES</b>			
<input checked="" type="checkbox"/> Total Lobbying Expenses did not exceed \$2,500 during this quarter. If you check this box, leave the rest of this section blank and move to Section 09.			
Total Expenditures for Direct Communication			\$ \$0.00
Total Expenditures for Indirect Communication			\$ \$0.00
Total Expenditures for Gifts, Hospitality, Transportation and Lodging			\$ \$0.00
Total Lobbying Expenditures for the Quarter			\$ \$0.00

**04 LOBBYING CONDUCTED ON BEHALF OF THE PRINCIPAL – Direct Communication**

Lobbying Category (Select from the list on page 9)	Specific Subject Matter (Issue, Bill Number)	Position Taken (Support/Oppose/Amend/Proposed/Other)	Name of City Official & Agency
none			

**05 LOBBYING CONDUCTED ON BEHALF OF THE PRINCIPAL – Indirect Communication**

Lobbying Category (Select from the list on page 9)	Specific Subject Matter (Issue, Bill Number)	Position Taken (Support/Oppose/Amend/Proposed/Other)	Method of Communication	Description of Recipient Group
none				

**06 CITY OFFICIALS/EMPLOYEES WHO RECEIVED GIFTS, HOSPITALITY, TRANSPORTATION OR LODGING**

Name of Recipient City Official/Employee	Department & Position of Recipient City Official/Employee	Description of Item	Value of Item	Date	Place of Receipt	Name & Address of the Source of the Item
none						

**07 REPAYMENTS TO PRINCIPALS FOR GIFTS, HOSPITALITY, TRANSPORTATION OR LODGING**

Recipient of Item	Description of Item	Value of Item	Repayment Amount
none			

**08 SOURCE(S) OF CONTRIBUTIONS TO PRINCIPAL**

<b>Name of Individual, Association, Corporation, Partnership, Business Trust or Other Business</b>	<b>Permanent Business Address</b>	<b>City, State, Zip</b>	<b>Daytime Telephone Number</b>
none			

**09 PRINCIPAL AFFIRMATION**

By affixing my signature to this expense report, I affirm that I have actual knowledge of the contents of this expense report and that the information reported herein is valid, accurate, and complete to the best of my knowledge. To the best of my knowledge at all times relevant to this quarterly expense reporting period, I have complied with the requirements of City Code §20-1205(5). I acknowledge that this affirmation is being made subject to 18 Pa.C.S. § 4904 (relating to unsworn falsification to authorities). I consent to receive service of notices, other official mailings, or process at the address or email listed in this expense report.

**INDIVIDUAL AFFIRMING CONTENTS OF EXPENSE REPORT**

NAME	PHONE NUMBER	EMAIL ADDRESS
Catherine H. Farrell	215.581.0702	kate.farrell@inglis.org
SIGNATURE		DATE
<i>Catherine H. Farrell</i>		1/18/2014

**NAME OF PRINCIPAL:** Inglis Foundation

**YEAR:** 2013

**QUARTER:** 4

**10 LOBBYIST OR LOBBYING FIRM AFFIRMATION - Use a separate sheet for each Lobbyist or Lobbying Firm.**

Name of Lobbyist or Lobbying Firm	Email Address	Phone Number	
Triad Strategies, LLC	lraker@triadstrategies.com	(717) 238-2970	
Permanent Business Address	City	State	Zip Code
116 Pine Street, 5th Floor	Harrisburg	PA	17101

**LOBBYIST OR LOBBYING FIRM AFFIRMATION**

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- By affixing my signature to this expense report, I affirm that I engaged in no lobbying activity for this principal during this expense report period. I acknowledge that this affirmation is being made subject to 18 Pa.C.S. § 4904 (relating to unsworn falsification to authorities). I consent to receive service of notices, other official mailings, or process at the address or email listed in this expense report.

**AUTHORIZED SIGNATURE**

**DATE**



1/14/2014

**STATEMENT OF LIMITED KNOWLEDGE**

Triad Strategies' knowledge of the lobbying expenses incurred and/or reported by this principal is limited to the lobbying services we provided. We have no knowledge of any additional lobbying expenses incurred and/or reported by this principal.

## Lobbying Categories

- |   |  |  |  |
|---|--|--|--|
| <ul style="list-style-type: none"> <li>▪ Accounting</li> <li>▪ Agriculture</li> <li>▪ Airport/Aviation</li> <li>▪ Alternative Energy</li> <li>▪ Animals</li> <li>▪ Arts &amp; Entertainment</li> <li>▪ Banking/Finance</li> <li>▪ Beverages</li> <li>▪ Bicycles</li> <li>▪ Biotechnology</li> <li>▪ Bonds</li> <li>▪ Broadcasting</li> <li>▪ Buses</li> <li>▪ Cable Television</li> <li>▪ Campaign Finance</li> <li>▪ Child Care</li> <li>▪ Civil Service</li> <li>▪ Commerce</li> <li>▪ Construction</li> <li>▪ Contracts/Procurement</li> <li>▪ Crime</li> <li>▪ Disability</li> <li>▪ Domestic Violence</li> <li>▪ Education</li> <li>▪ Elections</li> <li>▪ Energy</li> </ul> | <ul style="list-style-type: none"> <li>▪ Engineering</li> <li>▪ Environment</li> <li>▪ Ethics</li> <li>▪ Fair Housing</li> <li>▪ Finance</li> <li>▪ Fire Safety</li> <li>▪ Firearms/Guns</li> <li>▪ Flood Control</li> <li>▪ Food Processing/Sales</li> <li>▪ Foreclosure</li> <li>▪ Garbage/Waste</li> <li>▪ Government</li> <li>▪ Government, Budget</li> <li>▪ Guns</li> <li>▪ Health Care/Public Health</li> <li>▪ Higher Education</li> <li>▪ Historic Preservation</li> <li>▪ Hospitality/Restaurant</li> <li>▪ Housing</li> <li>▪ Human Services</li> <li>▪ Industry/Manufacturing</li> <li>▪ Information Technology</li> <li>▪ Insurance</li> <li>▪ Job Training</li> <li>▪ Juvenile Justice</li> <li>▪ Labor</li> </ul> | <ul style="list-style-type: none"> <li>▪ Legal</li> <li>▪ LGBT Issues</li> <li>▪ Libraries</li> <li>▪ Literacy</li> <li>▪ Litter</li> <li>▪ Marketing/Sales</li> <li>▪ Media</li> <li>▪ Medical/Hospitals</li> <li>▪ Mental Health</li> <li>▪ Motion Pictures</li> <li>▪ Motor Vehicles</li> <li>▪ Museums</li> <li>▪ Music</li> <li>▪ Newsstand/Newspapers</li> <li>▪ Parking</li> <li>▪ Parks/Recreation</li> <li>▪ Pensions</li> <li>▪ Pharmaceutical Assistance</li> <li>▪ Pharmaceuticals</li> <li>▪ Police/Law Enforcement</li> <li>▪ Pollution</li> <li>▪ Prisons/Corrections</li> <li>▪ Public Employees</li> <li>▪ Public Interest</li> <li>▪ Public Records</li> <li>▪ Public Relations/Advertising</li> </ul> | <ul style="list-style-type: none"> <li>▪ Railroads</li> <li>▪ Real Estate</li> <li>▪ Recycling</li> <li>▪ Redistricting</li> <li>▪ Religious</li> <li>▪ Retail Sales</li> <li>▪ Schools</li> <li>▪ Senior Citizens</li> <li>▪ Small Business</li> <li>▪ Streets</li> <li>▪ Taxation</li> <li>▪ Technology</li> <li>▪ Telecommunications</li> <li>▪ Tobacco</li> <li>▪ Tourism/Travel</li> <li>▪ Trade or Professional Assoc.</li> <li>▪ Transportation</li> <li>▪ Utilities</li> <li>▪ Veterans Affairs</li> <li>▪ Wagering/Gaming</li> <li>▪ Waste Management</li> <li>▪ Water/Sewer</li> <li>▪ Women's Issues</li> <li>▪ Youth</li> <li>▪ Zoning</li> <li>▪ Other (please describe)</li> </ul> |
|---|--|--|--|

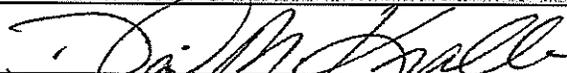
**NAME OF PRINCIPAL:** Inglis Foundation      **YEAR:** 2013      **QUARTER:** 4

**10 LOBBYIST OR LOBBYING FIRM AFFIRMATION - Use a separate sheet for each Lobbyist or Lobbying Firm.**

Name of Lobbyist or Lobbying Firm	Email Address	Phone Number	
David Kralle	lraker@triadstrategies.com	(717) 238-2970	
Permanent Business Address	City	State	Zip Code
116 Pine Street, 5th Floor	Harrisburg	PA	17101

**LOBBYIST OR LOBBYING FIRM AFFIRMATION**

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<b>AUTHORIZED SIGNATURE</b>	<b>DATE</b>
	1-14-14

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NAME OF PRINCIPAL:

Inglis Foundation

YEAR:

2013

QUARTER:

4

**10 LOBBYIST OR LOBBYING FIRM AFFIRMATION - Use a separate sheet for each Lobbyist or Lobbying Firm.**

Name of Lobbyist or Lobbying Firm

Email Address

Phone Number

Yvonne Roberts

lraker@triadstrategies.com

(717) 238-2970

Permanent Business Address

City

State

Zip Code

116 Pine Street, 5th Floor

Harrisburg

PA

17101

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**AUTHORIZED SIGNATURE**

**DATE**

*Yvonne Roberts*

*Jan. 15, 2014*

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